

A large, abstract graphic in shades of green and grey dominates the center of the page. It consists of several overlapping circular and spiral shapes, some resembling stylized leaves or vines, creating a sense of organic growth and movement. The colors transition from light green to a darker green, with grey accents. The graphic is set against a background of thin, concentric circles that fade out towards the center.

Sector trends:

Performance of the agriculture, mining, manufacturing, electricity and construction sectors of the South African economy: Statistical overview

January 2024

Department of Research and Information

Contents

First three quarters of 2023 - Snapshots	1
Performance of the agriculture, mining, manufacturing, electricity and construction sectors	2
▪ Physical volume of production	2
▪ Production capacity utilisation	2
▪ Employment	3
▪ Remuneration	3
▪ Exports	4
▪ Imports	4
Selected trade trends	5
▪ Trade balance	5
▪ Major traded products	5
▪ Composition of trade	5
▪ Regional trade	5
Trade trends with major regions or regional blocs	6
Performance of the agriculture, mining, manufacturing, electricity and construction sub-sectors: statistical synopsis	
▪ Agriculture, forestry and fishing	9
▪ Total mining	12
– Gold and uranium mining	15
– Coal mining	18
– PGM mining	21
– Iron ore mining	24
– Other mining	27
▪ Total manufacturing	30
– Food	33
– Beverages	36
– Textiles	39
– Wearing apparel	42
– Leather and leather products	45
– Footwear	48
– Wood and wood products	51
– Paper and paper products	54
– Printing, publishing and recorded media	57
– Coke and refined petroleum products	60
– Basic chemicals	63
– Other chemicals and man-made fibres	66
– Rubber products	69
– Plastic products	72
– Glass and glass products	75
– Non-metallic mineral products	78
– Basic iron and steel	81
– Basic non-ferrous metallic products	84
– Metal products excluding machinery	87
– Machinery and equipment	90
– Electrical machinery	93
– Television, radio and communication equipment	96
– Professional and scientific equipment	99
– Motor vehicles, parts and accessories	102
– Other transport equipment	105
– Furniture	108
– Other manufacturing	111
▪ Electricity	114
▪ Construction	117
Acronyms, notes and data sources	119



First three quarters of 2023: Snapshot

This introductory section provides a snapshot, often on an aggregated basis, of the performances of the agriculture, mining, manufacturing, electricity and construction sectors of the South African economy in the first three quarters of 2023 compared to the equivalent period in 2022.

Value added



The value added by the 5 broad sectors collectively declined by 0.9% in the first three quarters of 2023 compared to the same period in 2022, with the agriculture, mining and electricity sectors reporting lower value added, while the manufacturing and construction sectors recorded expansions.



International trade

South Africa's balance of trade reflected a surplus of R43.0 billion in the opening three quarters of 2023, compared to a R179.9 billion surplus in the same period of a year earlier. The value of imports increased by 11.1% year-on-year (y-o-y), while the value of exports rose by 0.7%. The large swing in the overall balance of trade was due to the mining sector's surplus narrowing by R84.2 billion while the manufacturing sector's trade deficit widened by R64 billion. The growth momentum in both imports and exports slowed as 2023 progressed reflecting the impact of weaker demand globally and domestically as interest rates increased and remained at high levels.



Employment:

Total formal sector employment in the 5 broad sectors increased by 2.4% (+71 508 jobs) over the year to Q3 2023, despite the weak economic performance over this period. The agriculture (an additional 82 984 jobs over this period), mining (+11 742), manufacturing (+3 288) and electricity (+1 091) sectors recorded higher employment levels, while the construction sector reported a drop in employment (-27 597 jobs).



Youth employment

The share of youth (15 to 34 years of age) in overall employment stood at 34.6% in Q3 2023, a lower ratio than what was recorded a year earlier. The proportion of youth in all the 5 sectors declined relative to a year prior, indicative of the difficult employment environment and the problems facing the youth in entering the employment market.



Profitability

The net profit of the mining, manufacturing, electricity and construction sectors collectively fell by 21.4% y-o-y in the first three quarters of 2023 to a total of R335.5 billion for the period. Net profit in the mining sector declined by 46.5%, while the construction and manufacturing sectors reported increased profits of 345.4% and 12.9% over the same period. The electricity sector increased its net loss over this period by 278.3%, a reflection of the massive amounts of diesel being used by Eskom to limit the required overall loadshedding.



Investment

The investment spending data that was previously reported as part of the Quarterly Financial Statistics release of Statistics South Africa has been discontinued from Q3 2023.



Inventories

The value of inventories held by the mining, manufacturing, electricity and construction sectors collectively increased by 18.3% y-o-y to R828.7 billion in Q3 2023, mainly due to a 23.4% increase in manufacturing inventories.



Business confidence

The Agbiz/IDC Agribusiness confidence index increased to 50.0 index points in Q3 2023, a substantial improvement from the 43.6 index points recorded in the prior two quarters. The Bureau for Economic Research manufacturing business confidence index improved to 23 index points in in Q3 2023, this is the 64th consecutive quarter with a reading below the 50-point neutral mark. Confidence levels in the construction sector also recovered to 33.8 index points in Q3 2023, however the index remained below the 50-point mark for the 35th consecutive quarter.

Performance of the agriculture, mining, manufacturing, electricity and construction sectors

Figure 1

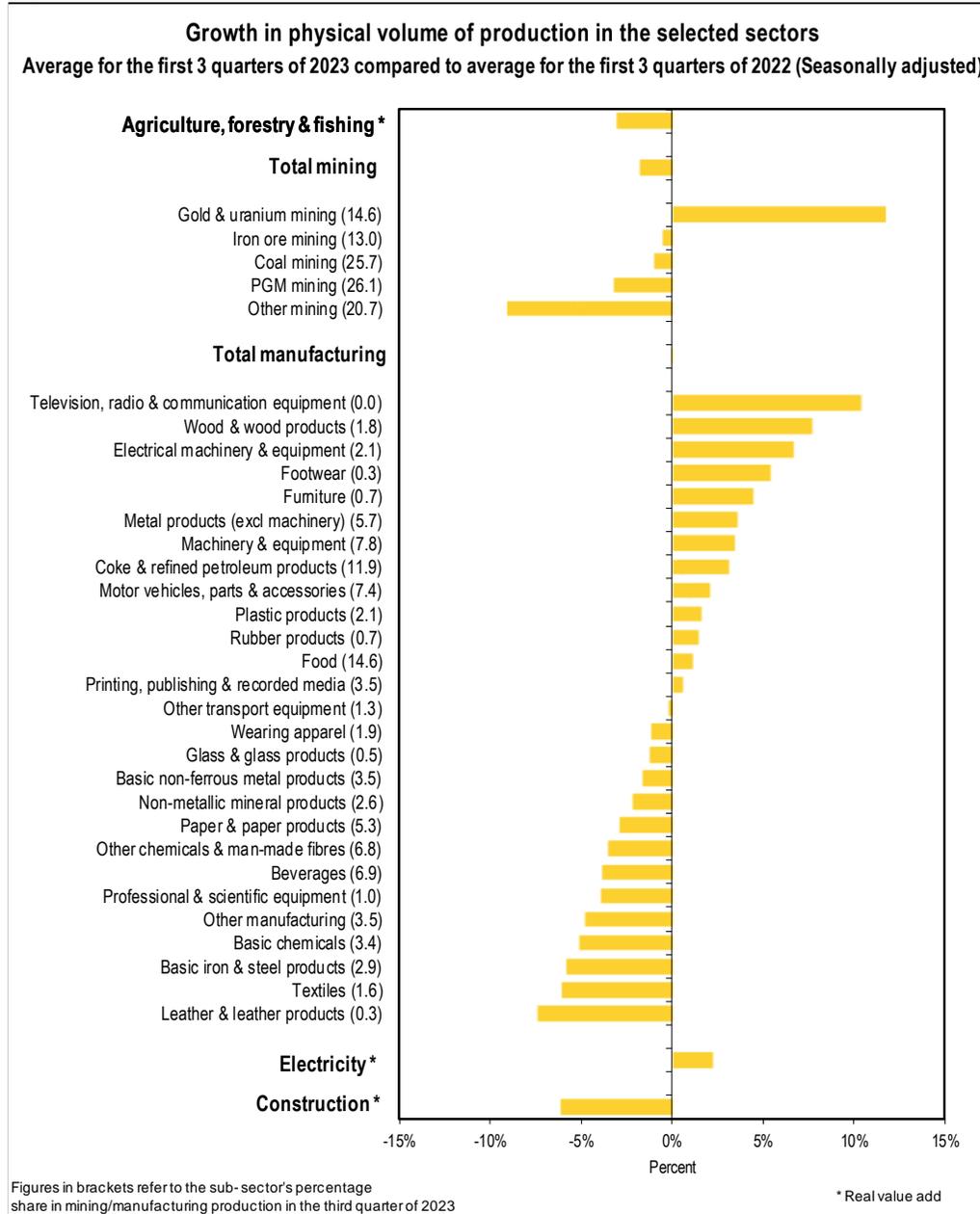
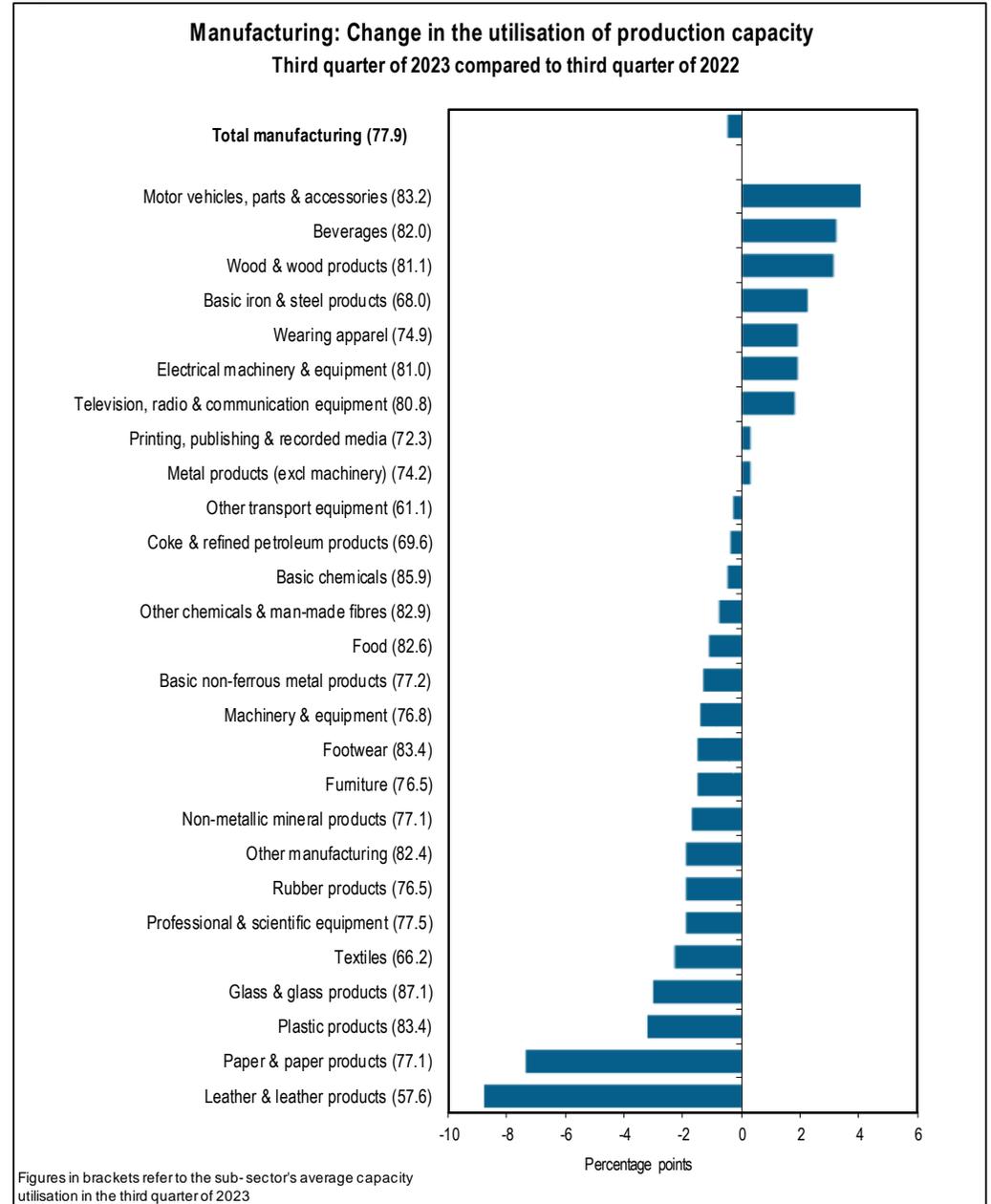


Figure 2



Performance of the agriculture, mining, manufacturing, electricity and construction sectors (cont.)

Figure 3

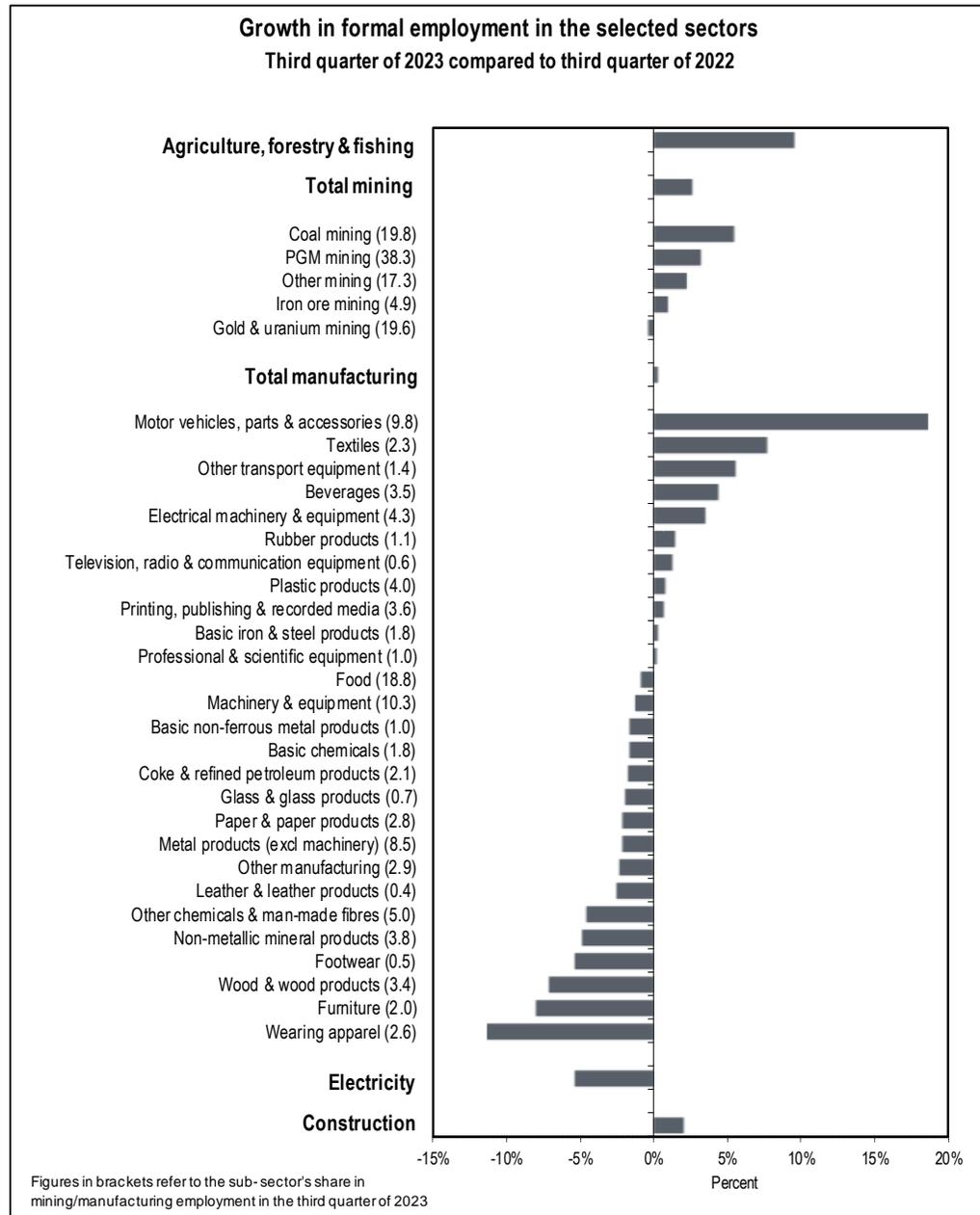
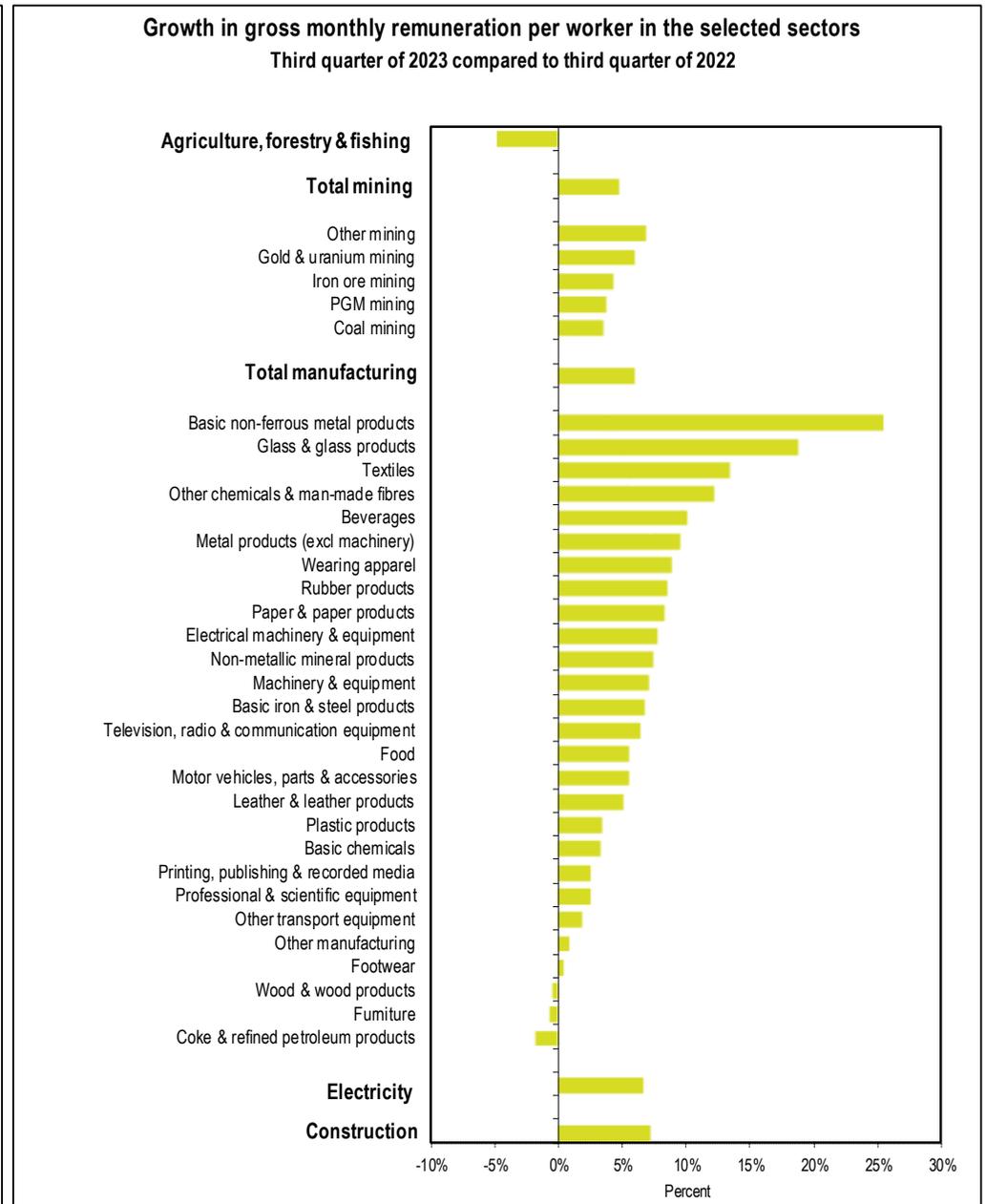


Figure 4



Performance of the agriculture, mining, manufacturing, electricity and construction sectors (cont.)

Figure 5

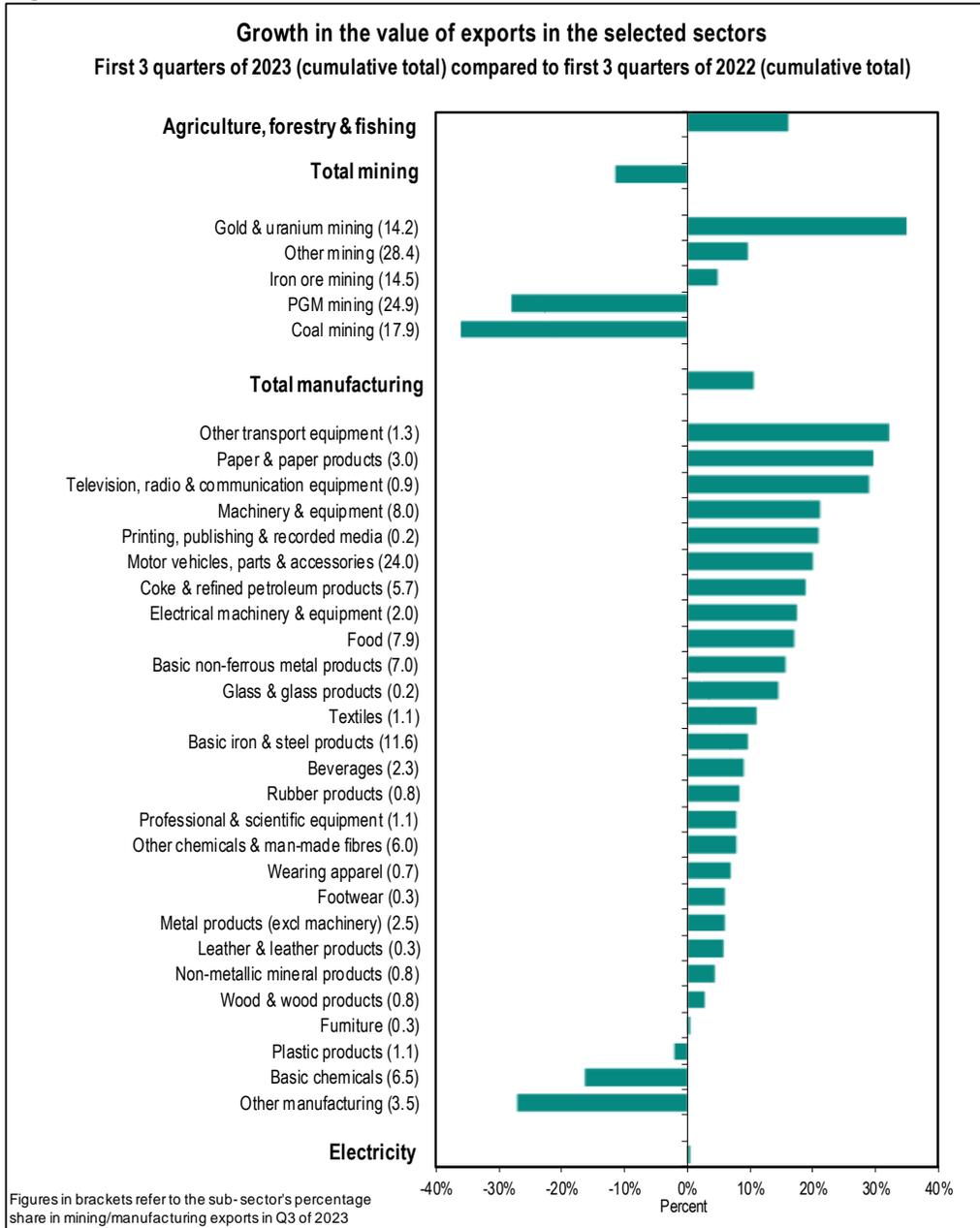
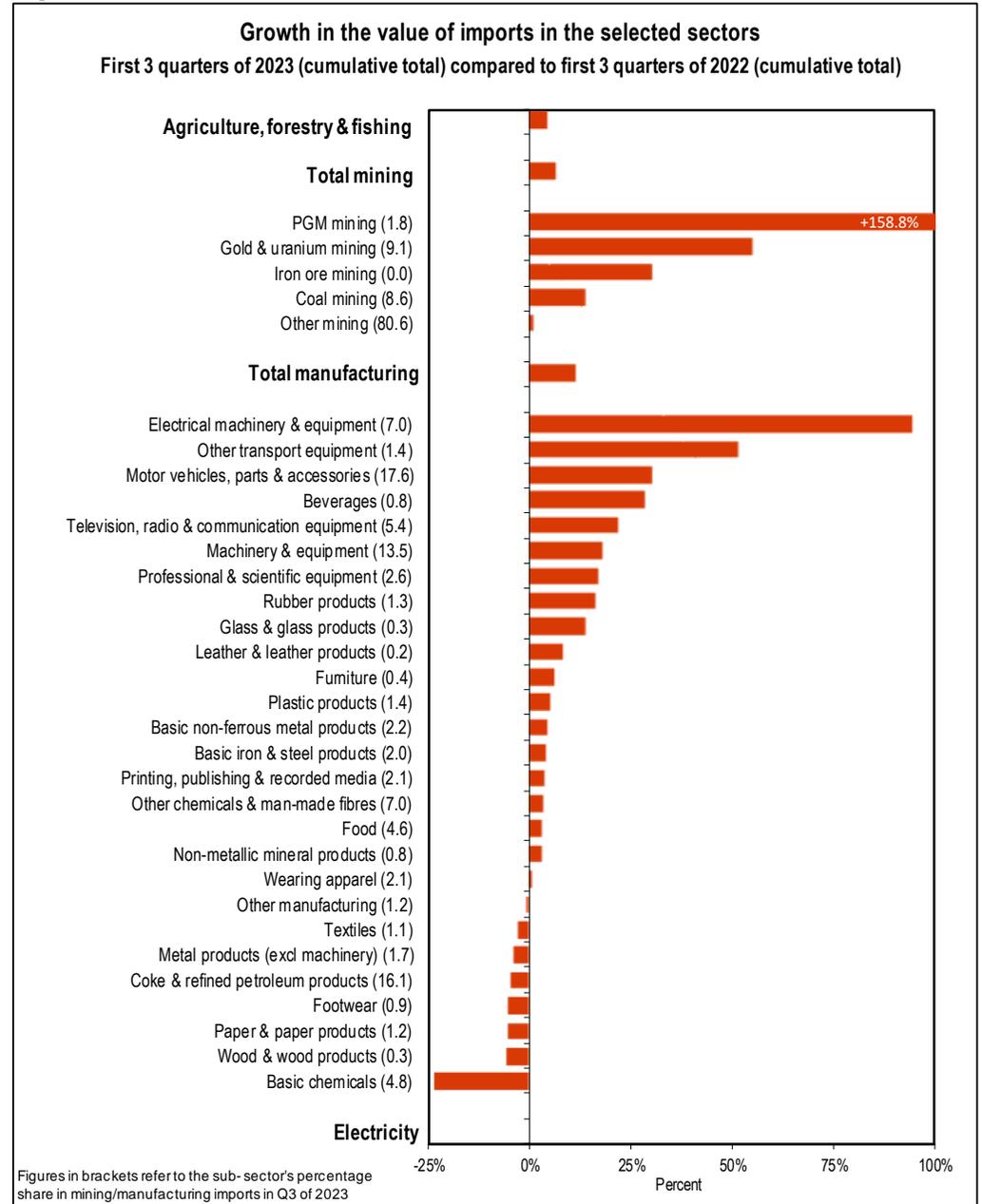
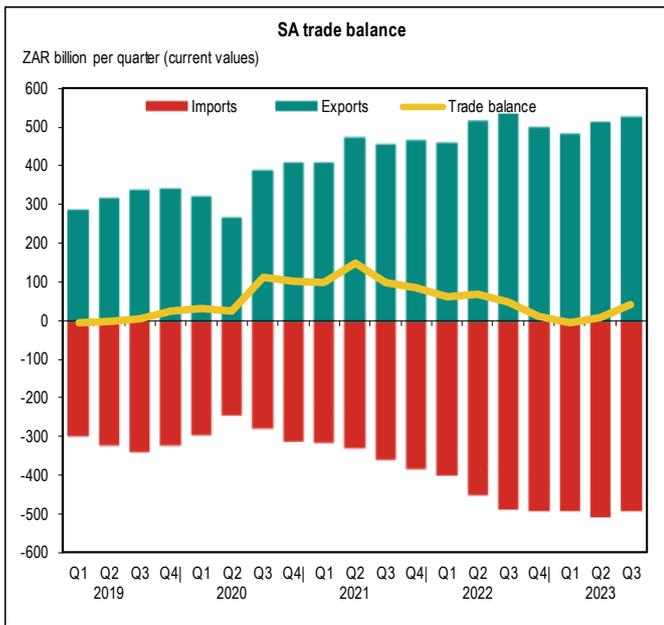


Figure 6



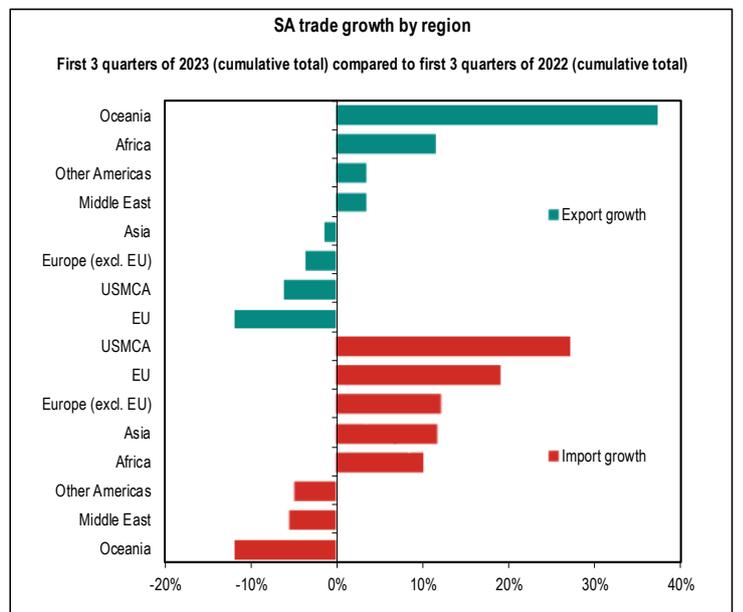
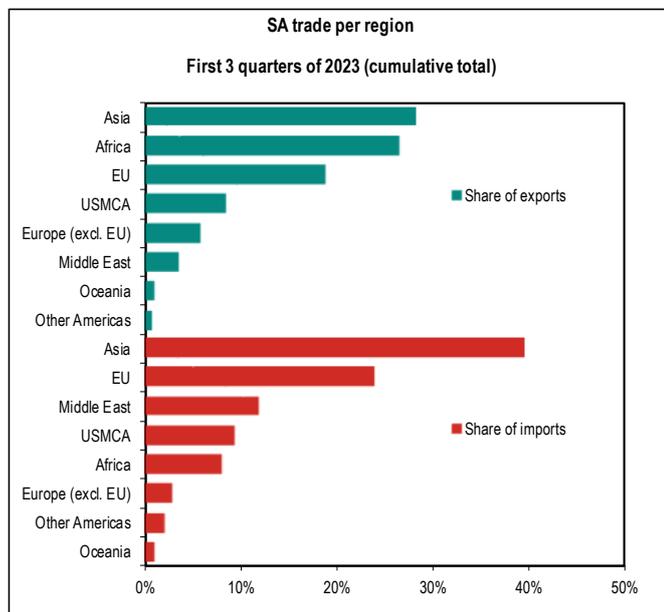
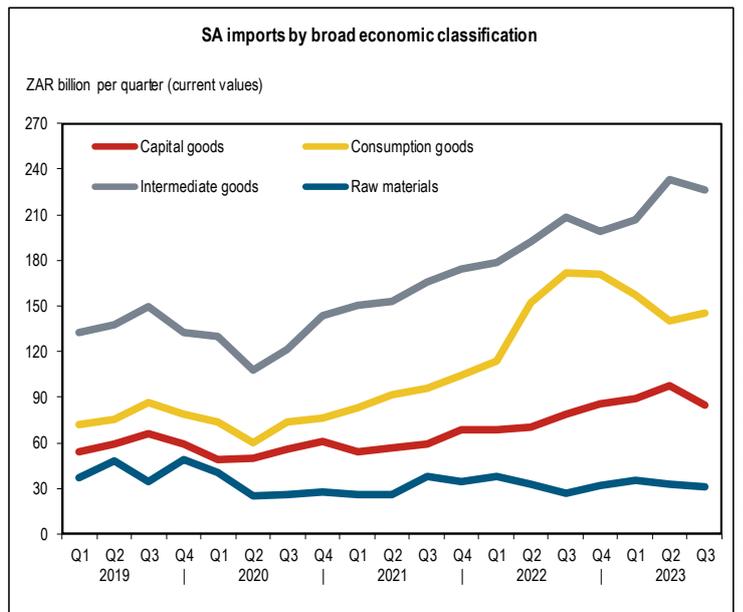
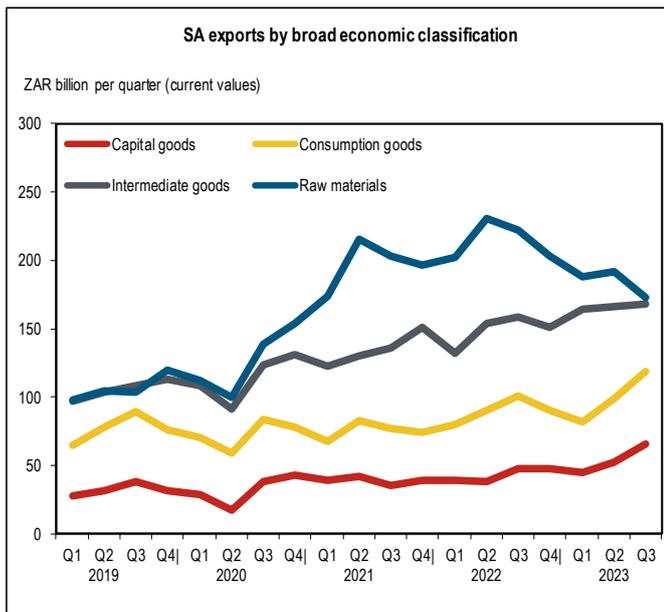
Selected trade trends



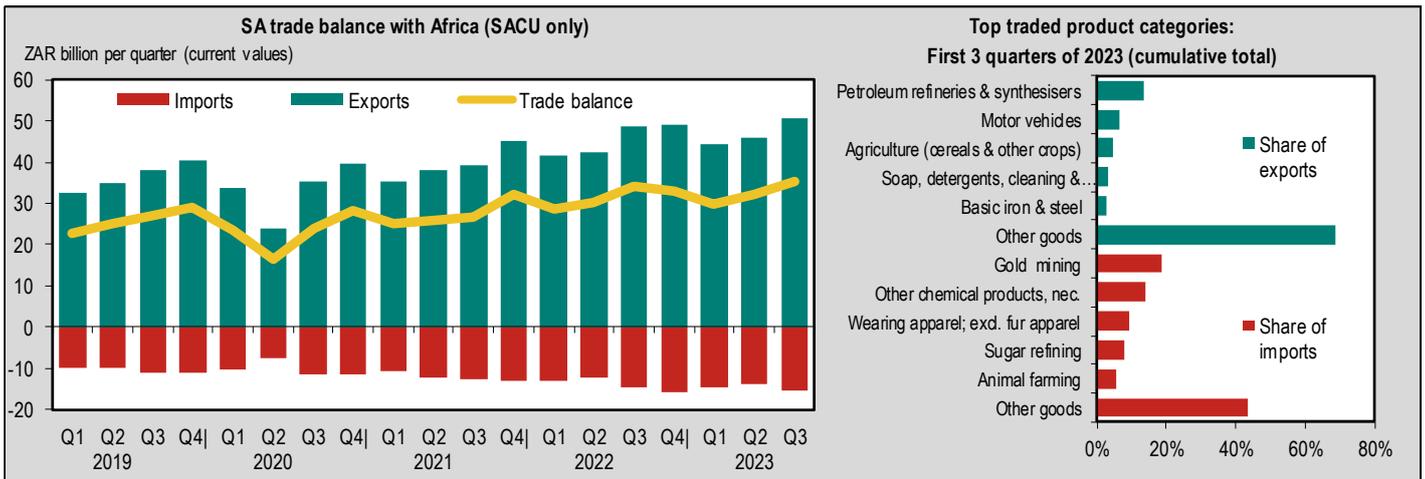
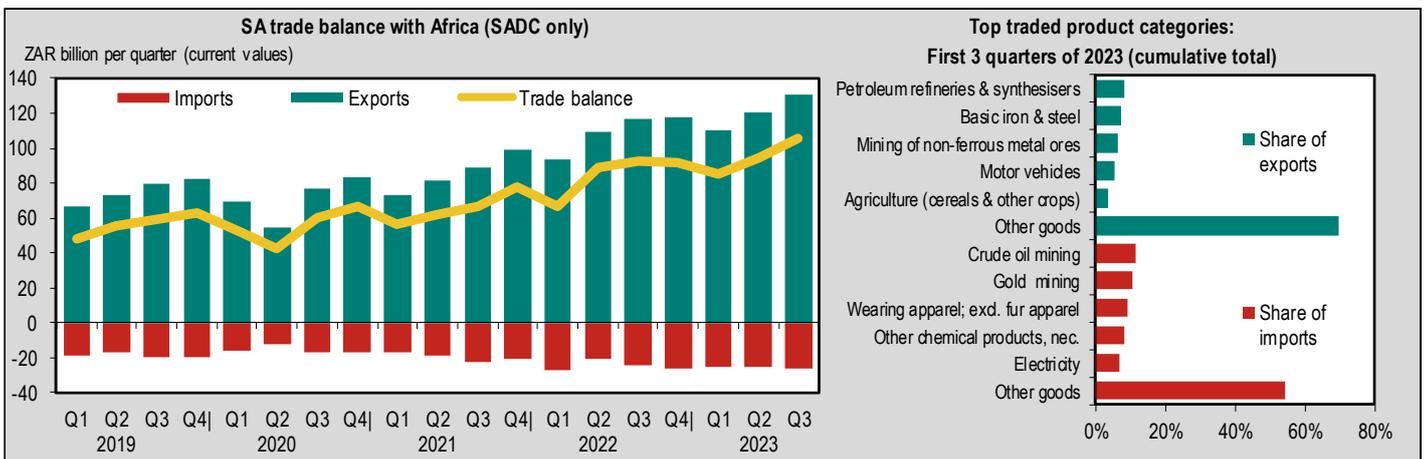
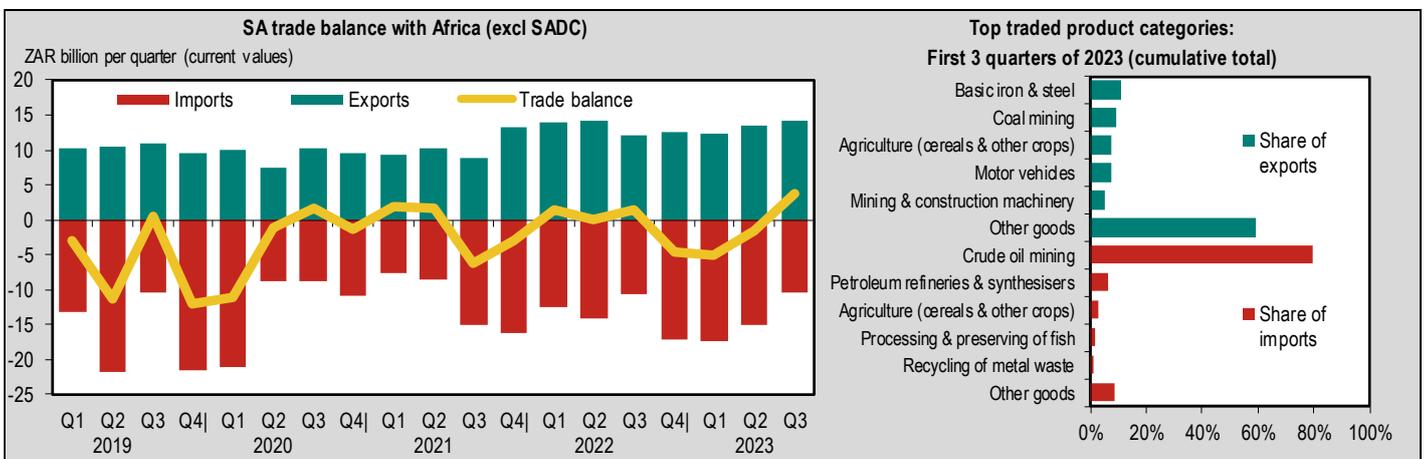
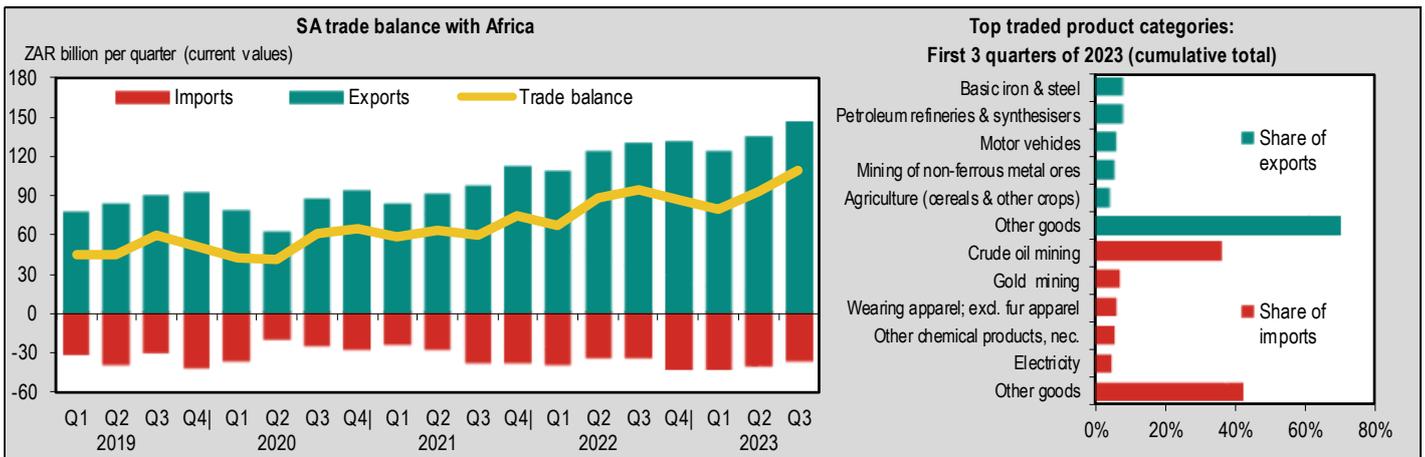
Major traded products

First 3 quarters of 2023 (cumulative total)

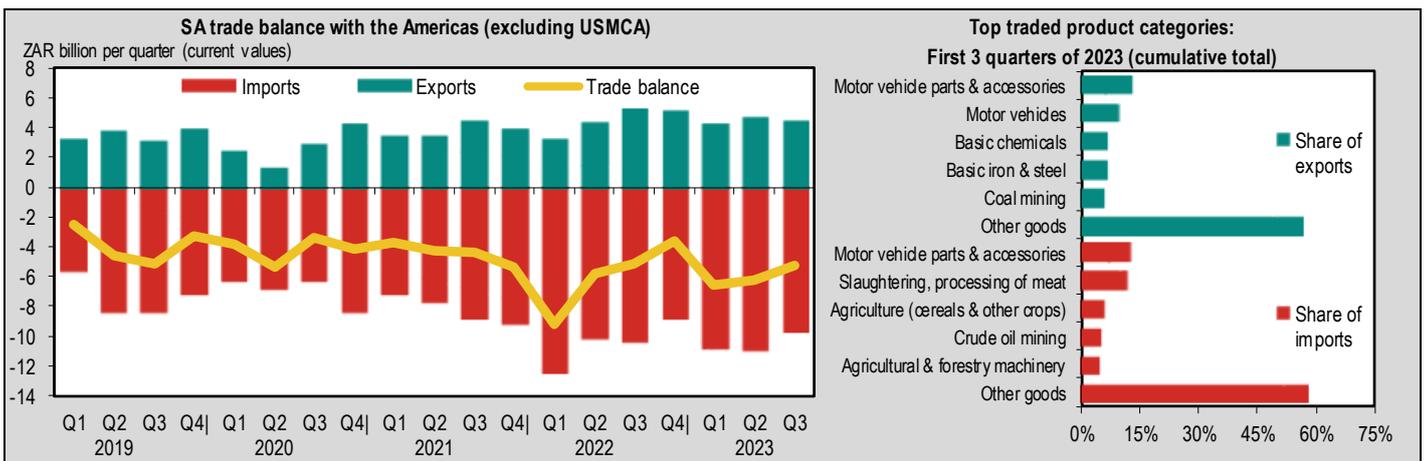
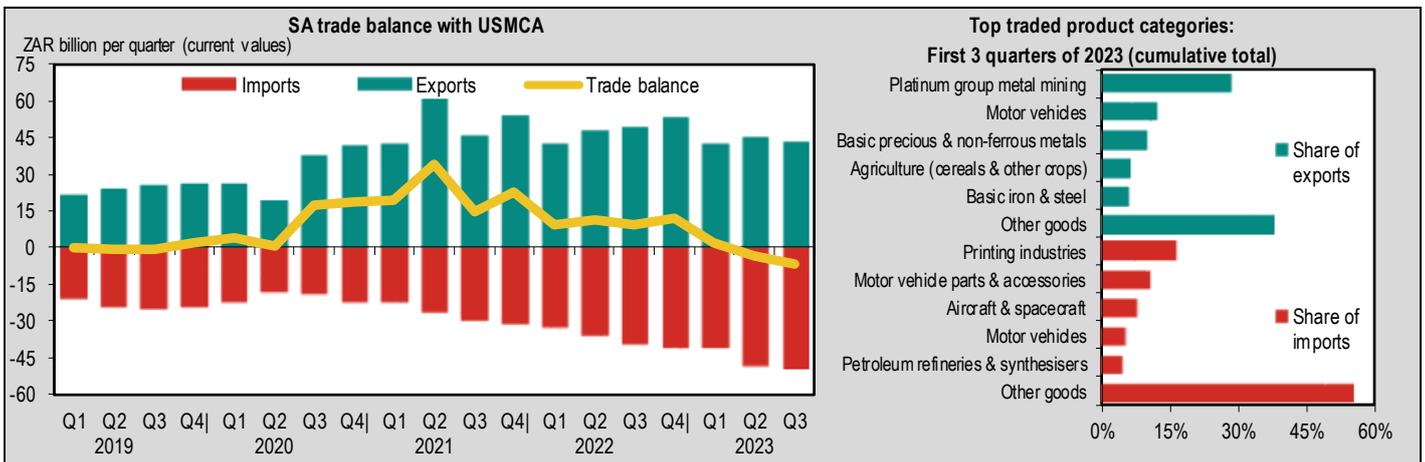
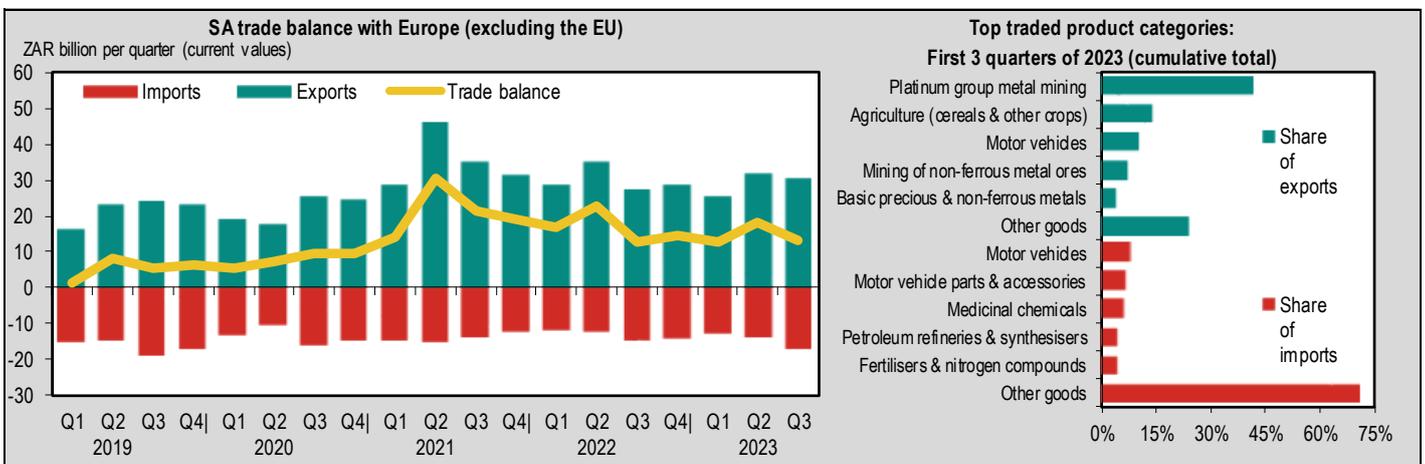
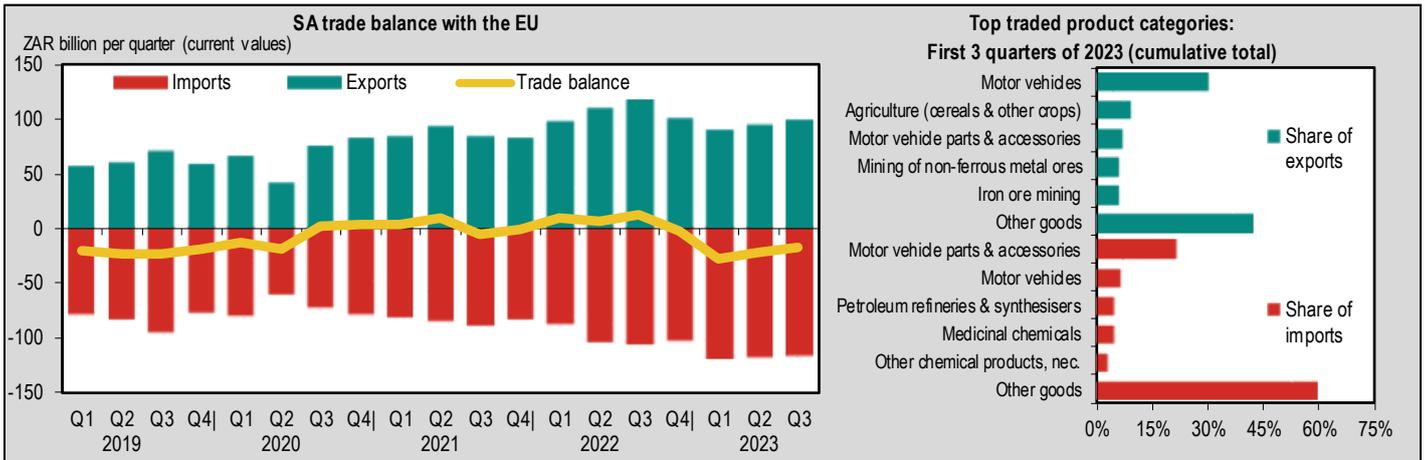
HS2 code	ZAR m
Exports	
H71: Natural or cultured pearls, precious stones and metals	281 556.79
H26: Ores, slag and ash	221 985.16
H87: Vehicles, parts and accessories	167 582.78
H27: Coal, petroleum and petroleum products	161 833.70
H72: Iron and steel	90 432.51
Exports Total (including others)	1523 591.78
Imports	
H27: Coal, petroleum and petroleum products	293 849.60
H85: Electrical machinery and electronic equipment	179 323.83
H84: Machinery and equipment, mechanical appliances	178 195.79
H98: Original equipment components for the motor vehicle industry	124 703.97
H87: Vehicles, parts and accessories	119 471.58
Imports Total (including others)	1480 551.63



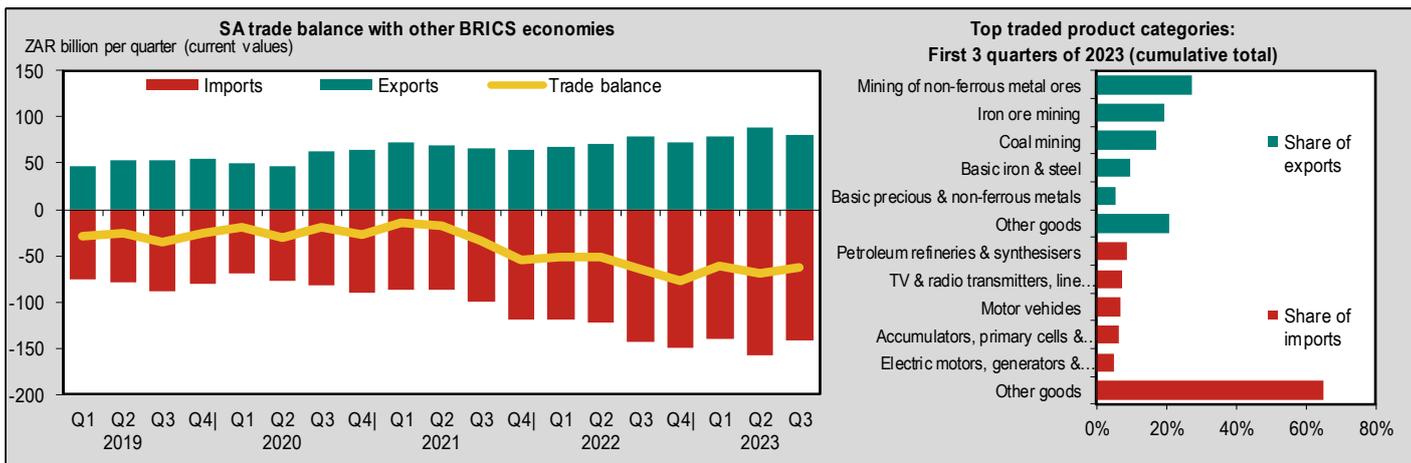
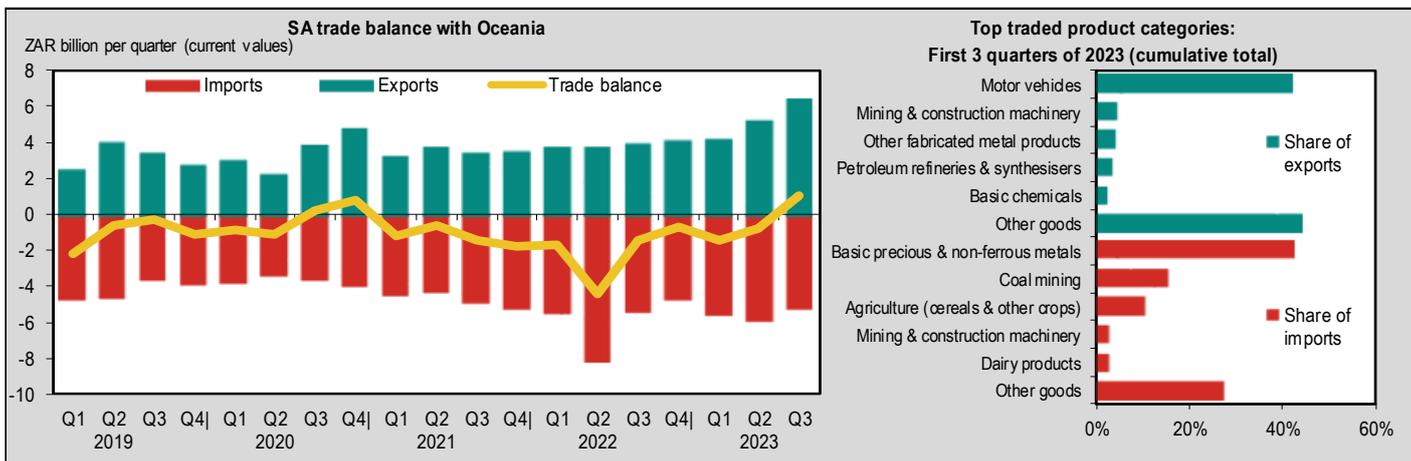
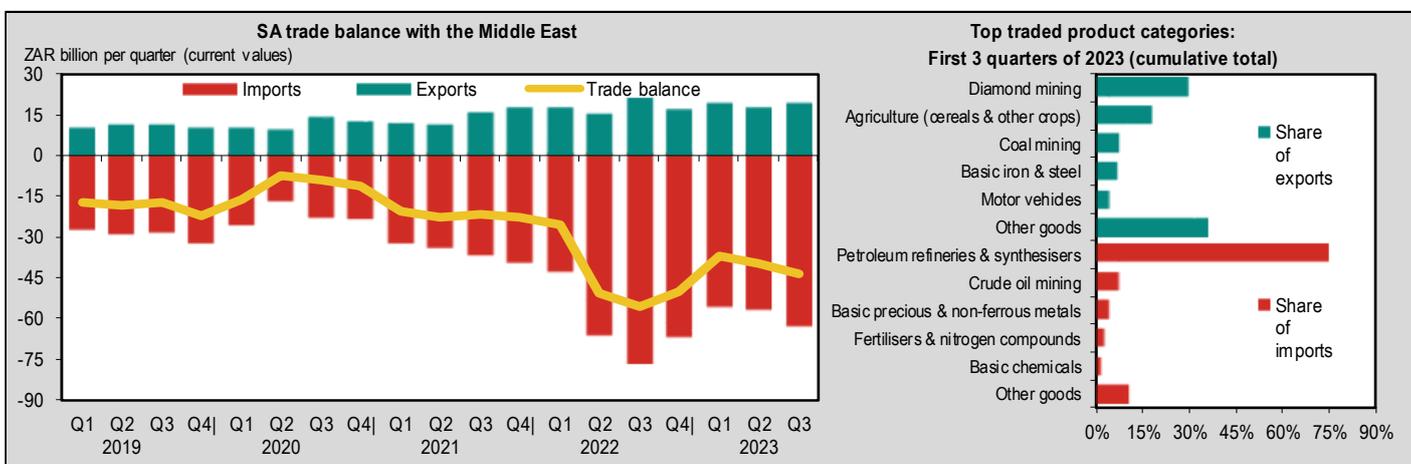
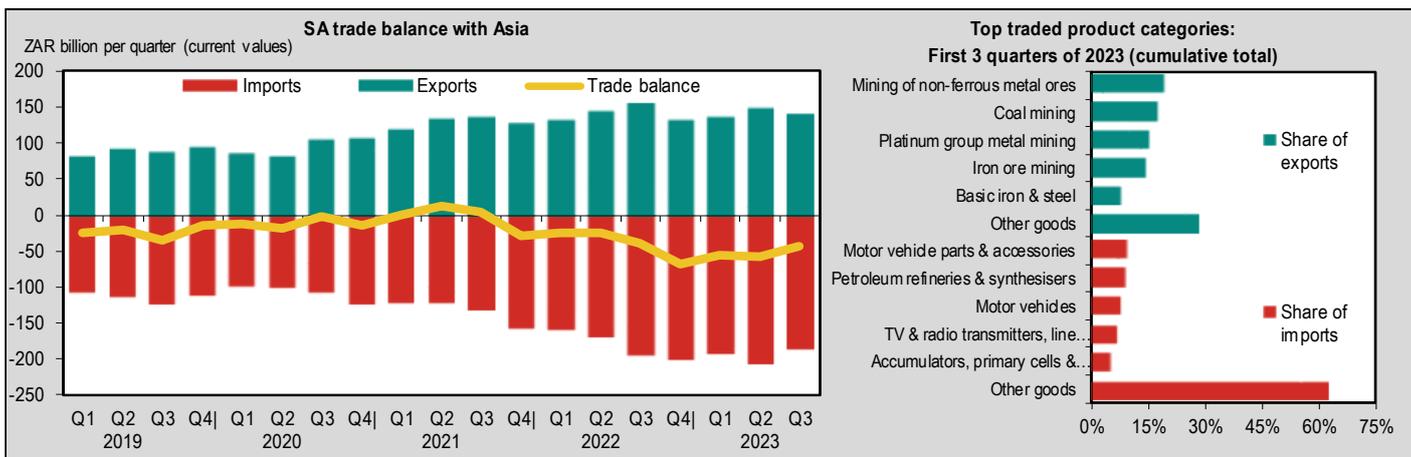
Trade trends with major regions or regional blocs



Trade trends with major regions or regional blocs (cont.)



Trade trends with major regions or regional blocs (cont.)

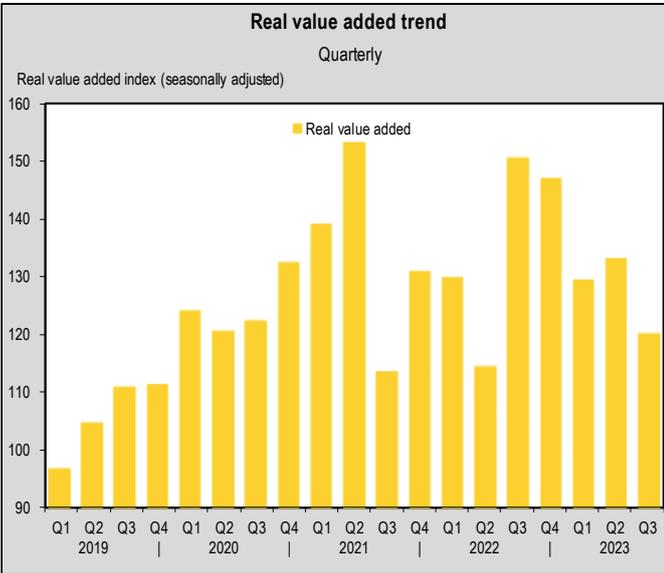


Agriculture, forestry & fishing

Production weight: 100

Trend analysis: first three quarters of 2023 y-o-y (except: Agribusiness Confidence Index, employment and remuneration - Q3 2023 y-o-y)

↓ -3.1%	↓ -3.0 (points)	↑ 9.5%	↓ -4.8%	↑ 15.8%	↑ 4.7%
Real value added (seas. adj.)	Confidence Index	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

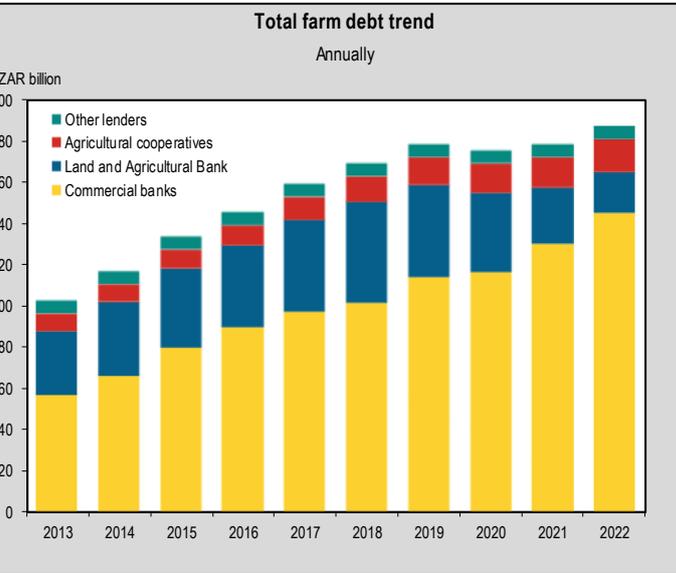
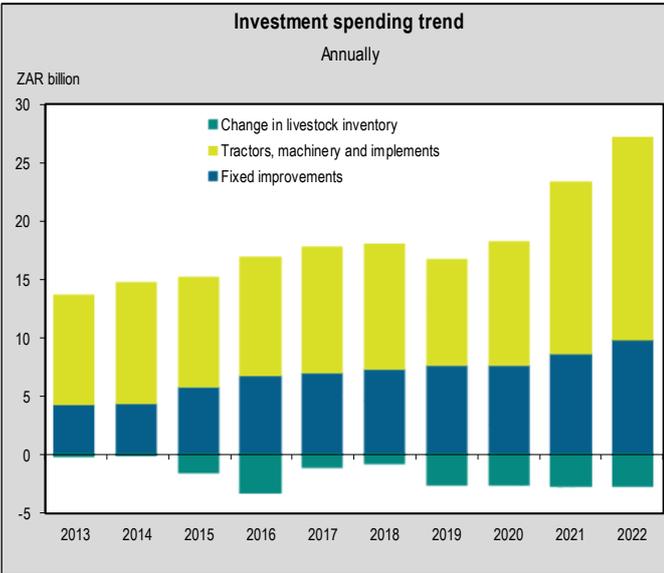
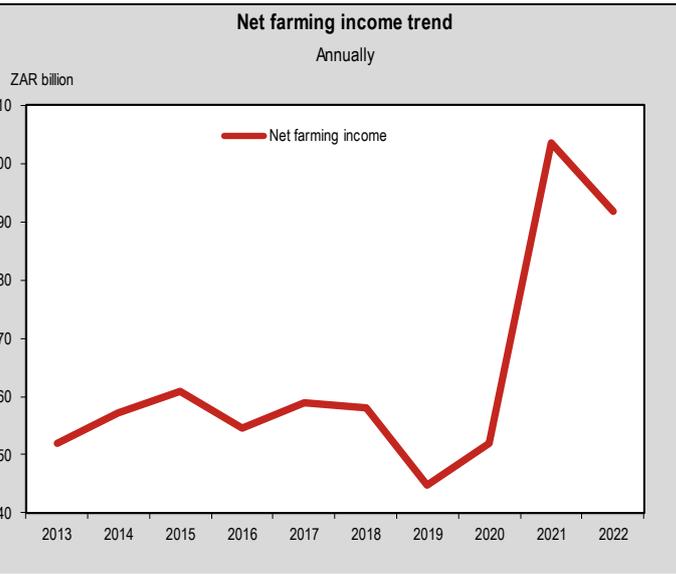
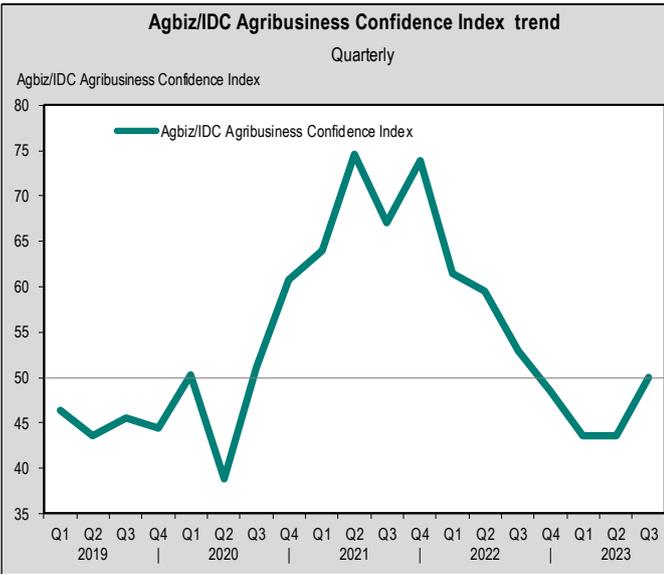


Crop harvest estimates

Crop Estimates Committee's final summer production forecast for 2023*

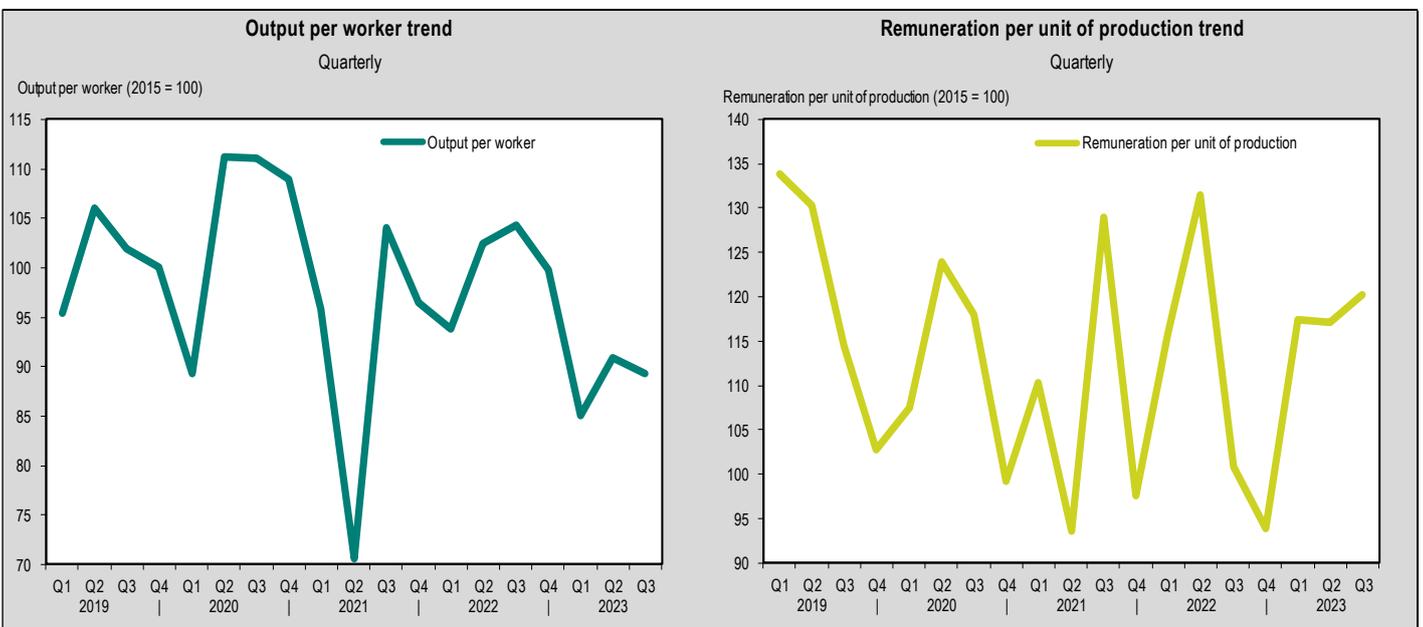
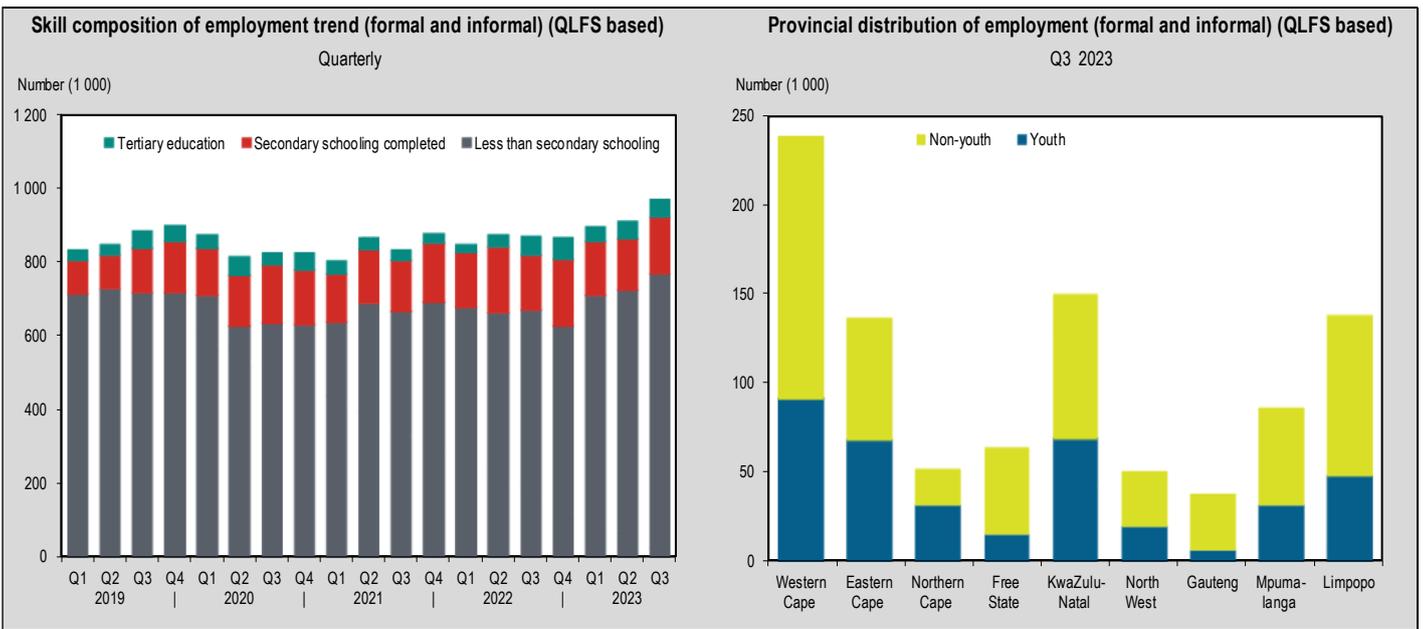
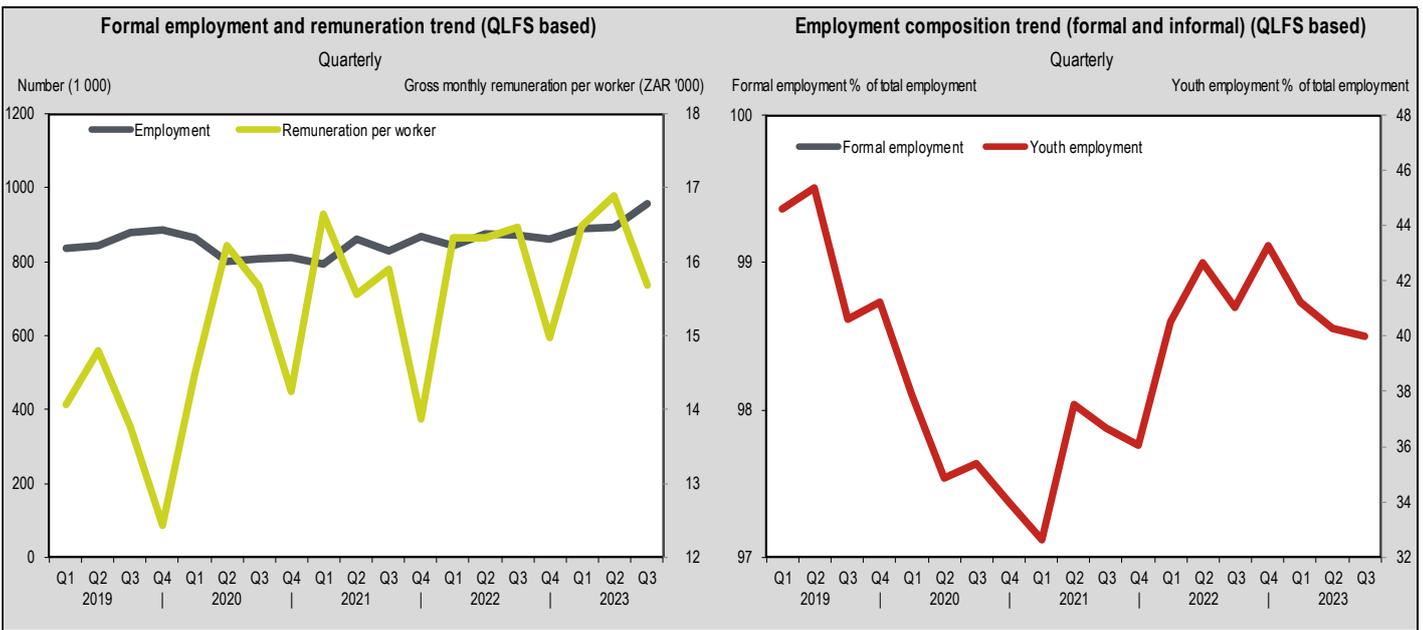
Crop	2023 season (tonnes)	% change compared to previous season
White maize	8 499 965	8.3%
Yellow maize	7 895 260	3.6%
Non-Commercial maize	664 040	-0.4%
Total Maize	17 059 265	5.7%
Sunflower seed	724 110	-14.4%
Soybeans	2 755 300	23.6%
Groundnuts	52 660	8.6%
Sorghum	94 360	-8.5%
Dry beans	50 260	-4.4%
Total summer crops	20 735 955	6.8%

* The Crop Estimates Committee is responsible for the official crop forecasts and estimates of summer and winter field crops for South Africa, with members not having a vested interest in the estimates.



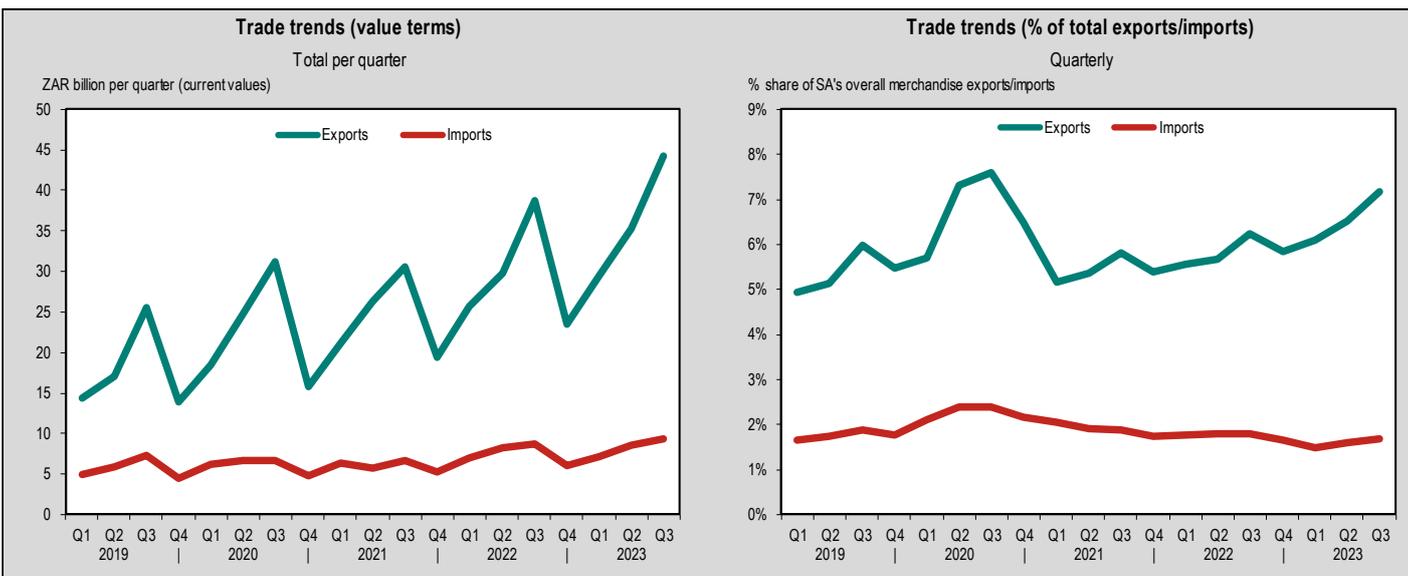
Agriculture, forestry & fishing (cont.)

Production weight: 100



Agriculture, forestry & fishing (cont.)

Production weight: 100



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS2 code: sector description	ZAR m	HS2 code: sector description	ZAR m
Top exports		Top imports	
H08: Edible fruit, nuts, peel of citrus fruit, melons	66 697.75	H10: Cereals	10 383.01
H10: Cereals	21 264.95	H09: Coffee, tea, mate and spices	2 674.05
H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	8 465.55	H01: Live animals	2 584.88
H51: Wool, animal hair, horsehair yarn and fabric thereof	3 806.05	H08: Edible fruit, nuts, peel of citrus fruit, melons	2 230.65
H07: Edible vegetables and certain roots and tubers	2 495.27	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	1 765.05
H06: Live trees, plants, bulbs, roots, cut flowers etc	1 501.25	H24: Tobacco and manufactured tobacco substitutes	1 121.44
H09: Coffee, tea, mate and spices	1 400.13	H07: Edible vegetables and certain roots and tubers	978.33
Exports Total (including others)	109 066.53	Imports Total (including others)	25 111.28
Top gainers		Top gainers	
H08: Edible fruit, nuts, peel of citrus fruit, melons	6 586.65	H10: Cereals	757.59
H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	4 288.09	H24: Tobacco and manufactured tobacco substitutes	646.70
H10: Cereals	2 447.45	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	325.82
H51: Wool, animal hair, horsehair yarn and fabric thereof	1 009.42	H09: Coffee, tea, mate and spices	222.52
H01: Live animals	223.52	H44: Wood and articles of wood, wood charcoal	133.89
Top losers		Top losers	
H52: Cotton, yarn and woven fabric	- 99.60	H08: Edible fruit, nuts, peel of citrus fruit, melons	- 339.22
H44: Wood and articles of wood, wood charcoal	- 80.73	H01: Live animals	- 287.69
H24: Tobacco and manufactured tobacco substitutes	- 59.03	H40: Rubber and articles thereof	- 278.06
H13: Lac, gums, resins, vegetable saps and extracts nes	- 58.35	H52: Cotton, yarn and woven fabric	- 127.27
H04: Dairy products, eggs, honey, edible animal product nes	- 33.88	H51: Wool, animal hair, horsehair yarn and fabric thereof	- 36.22

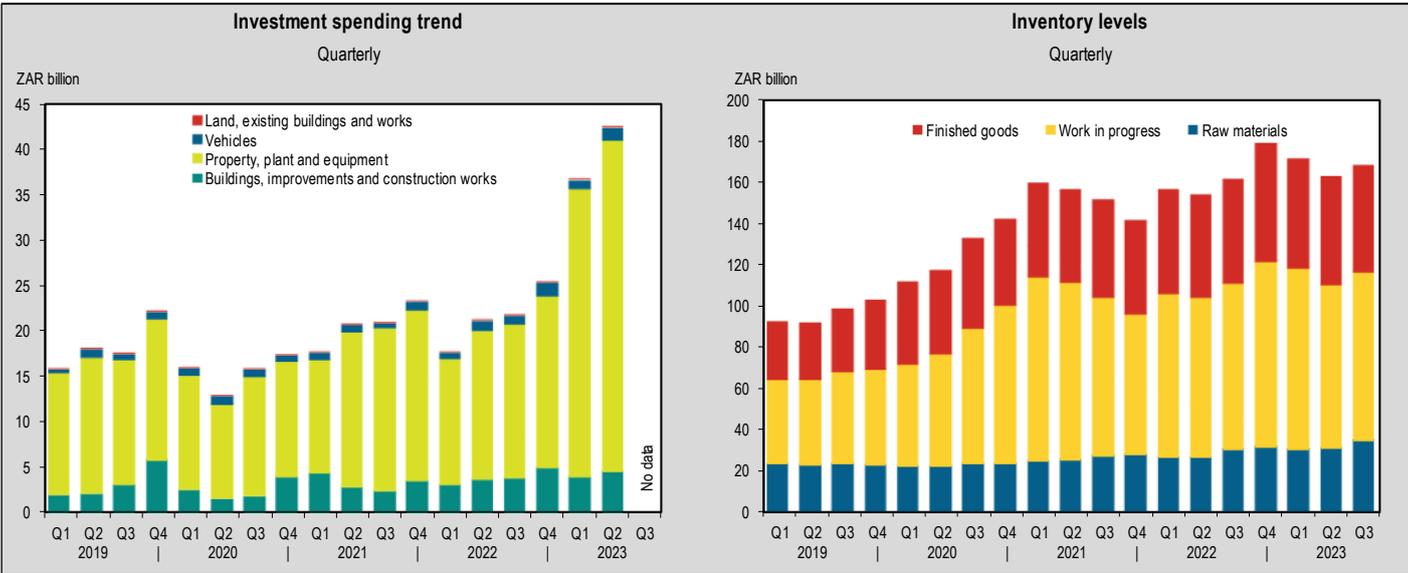
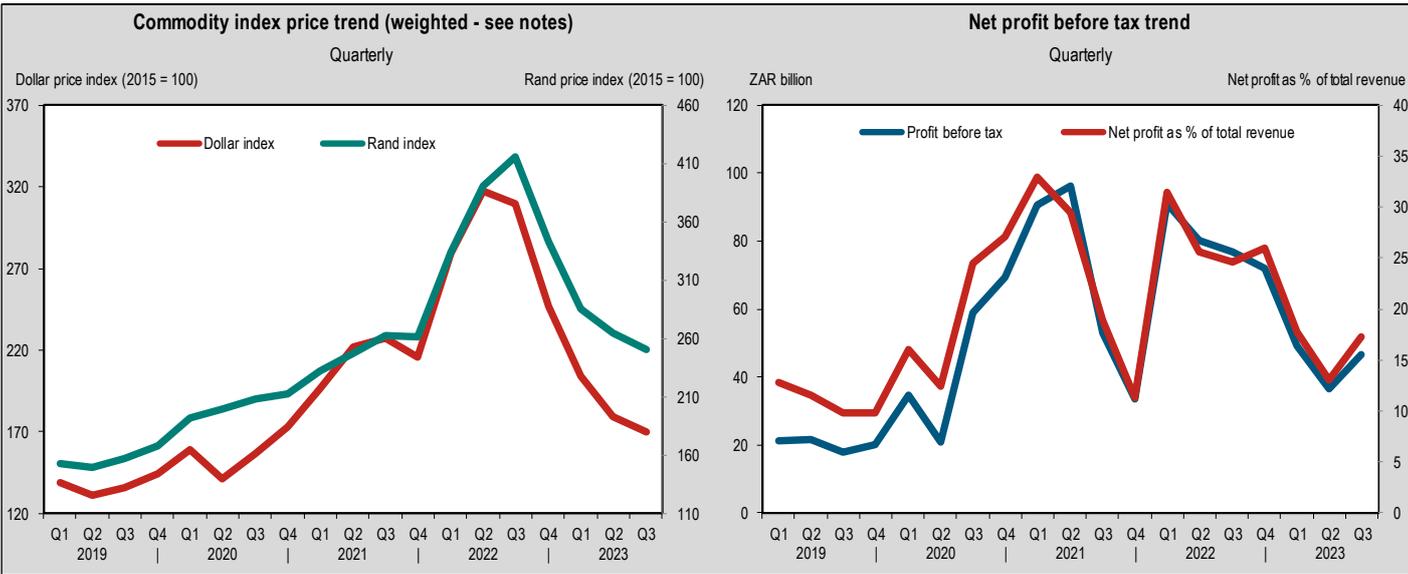
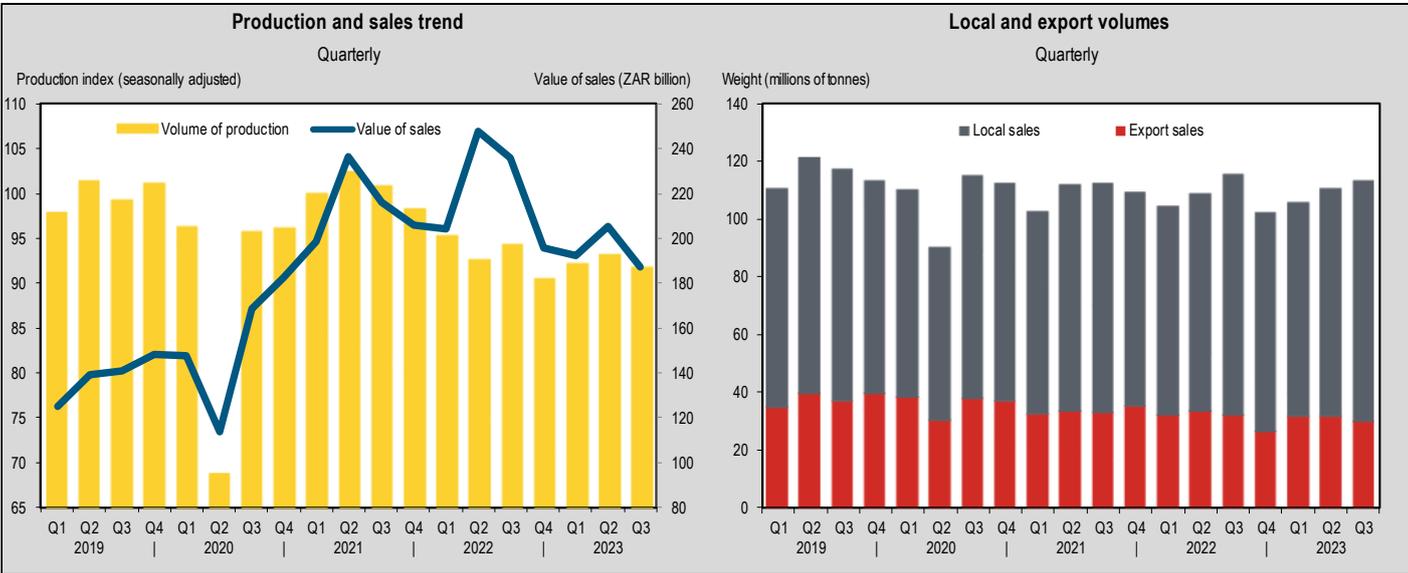


Total mining

Production weight: 100

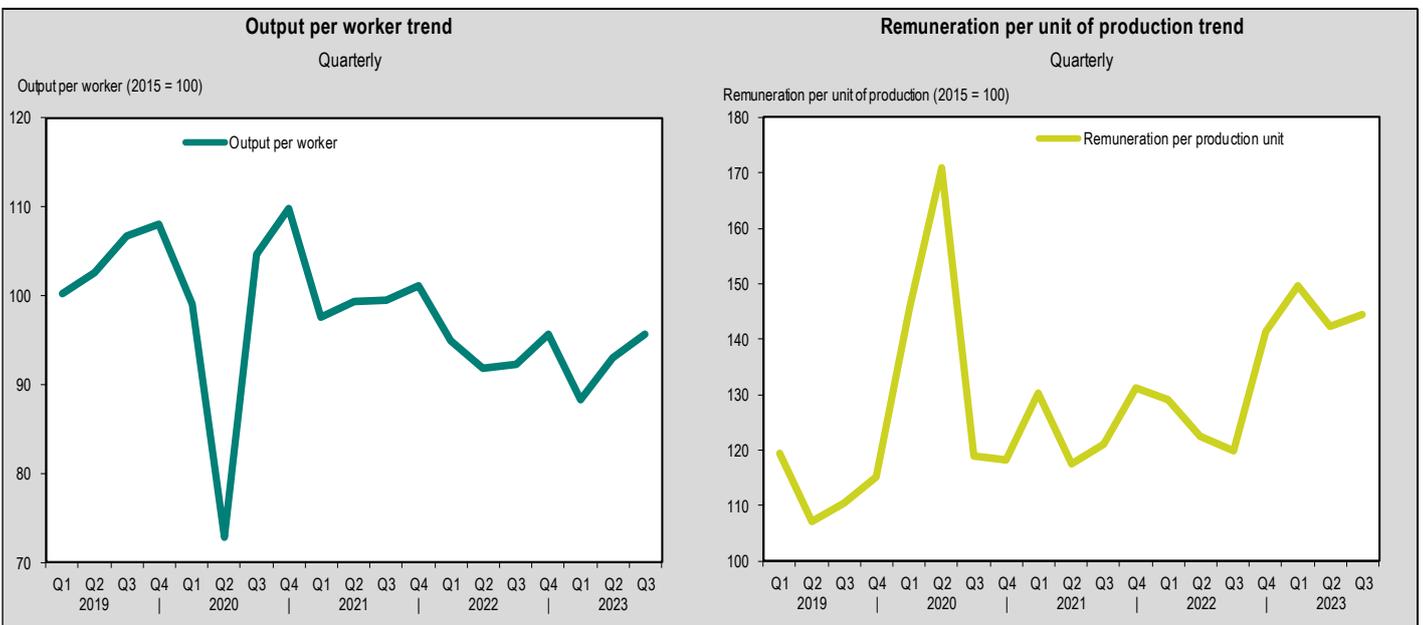
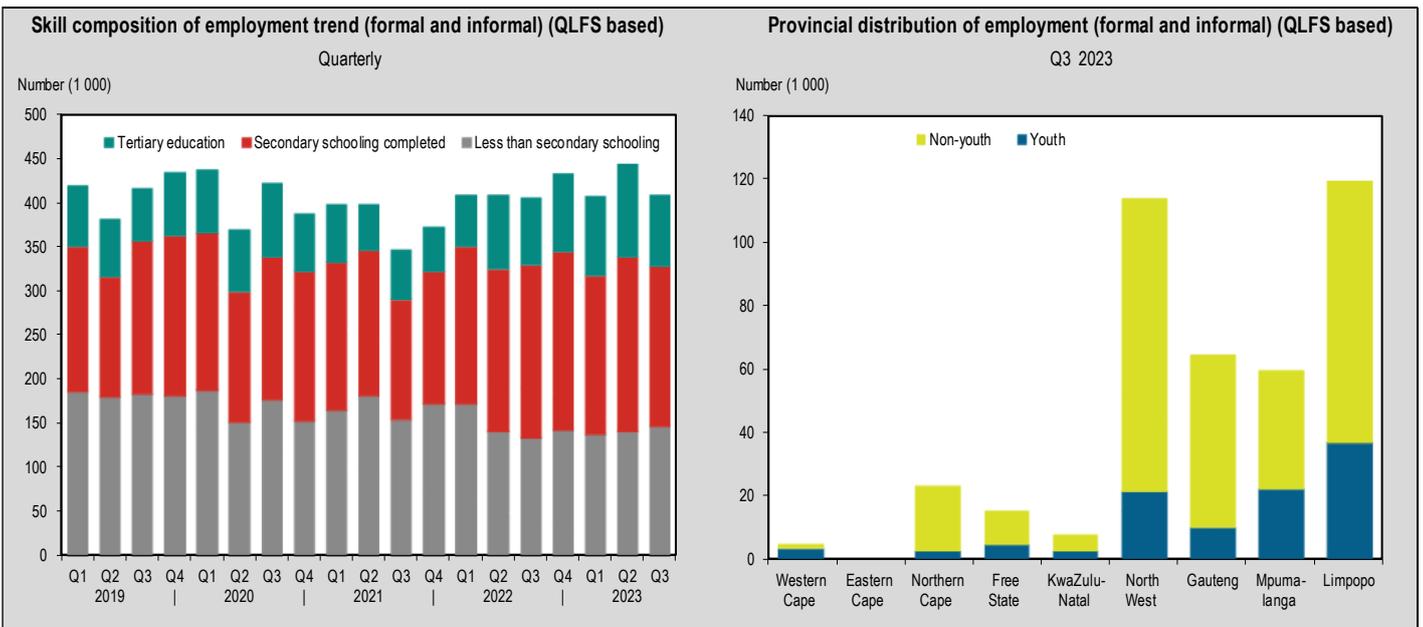
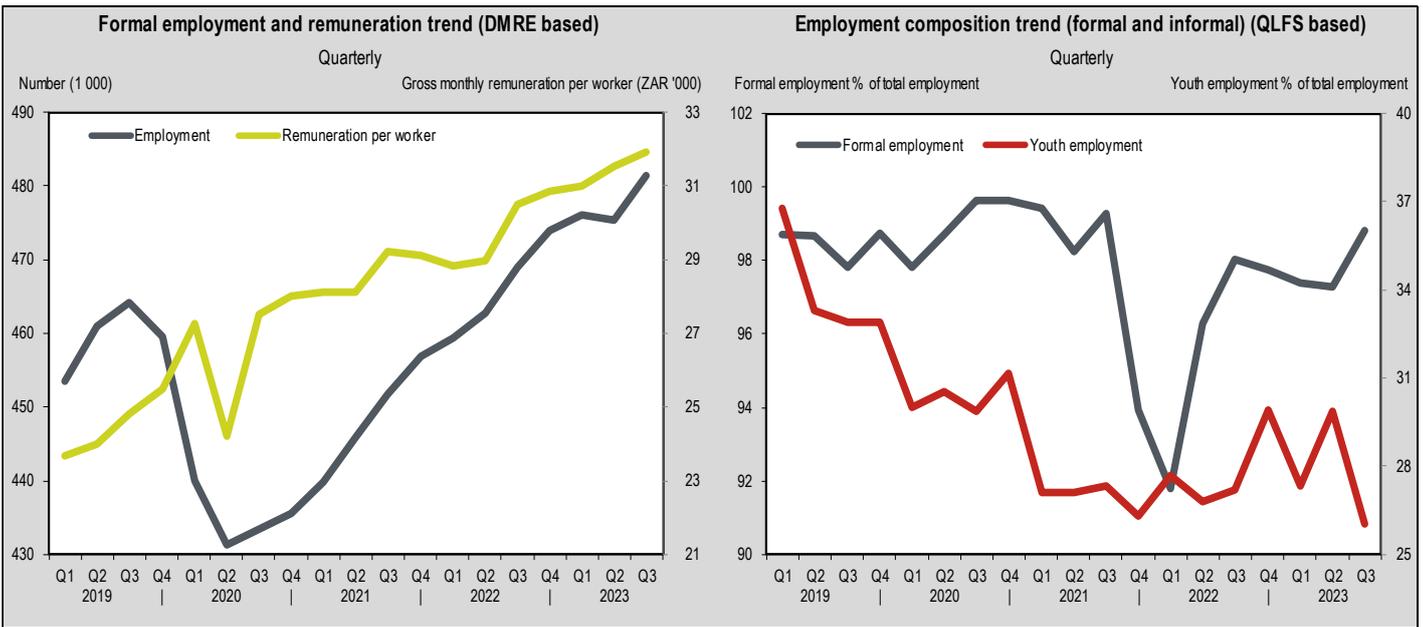
Trend analysis: first three quarters of 2023 y-o-y (except: employment and remuneration - Q3 2023 y-o-y)

↓ -1.8%	↓ -29.8%	↑ 2.6%	↑ 4.7%	↓ -11.5%	↑ 6.7%
Production (seas. adj.)	Rand Commodity Index	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



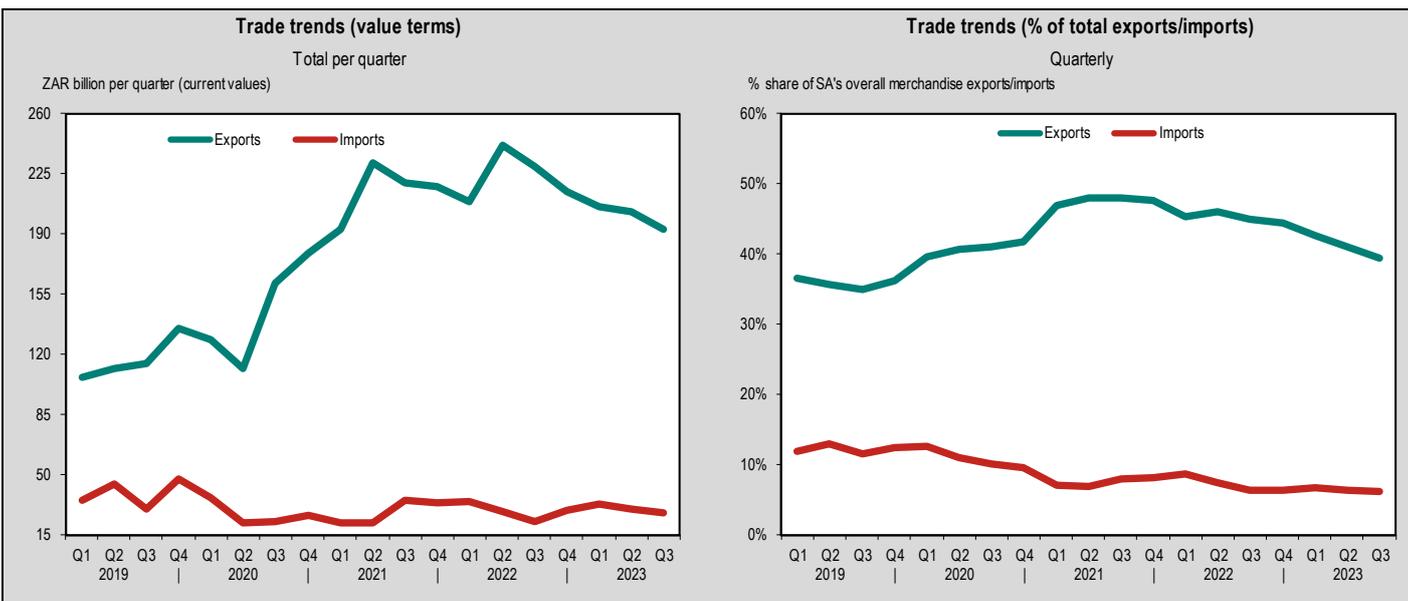
Total mining (cont.)

Production weight: 100

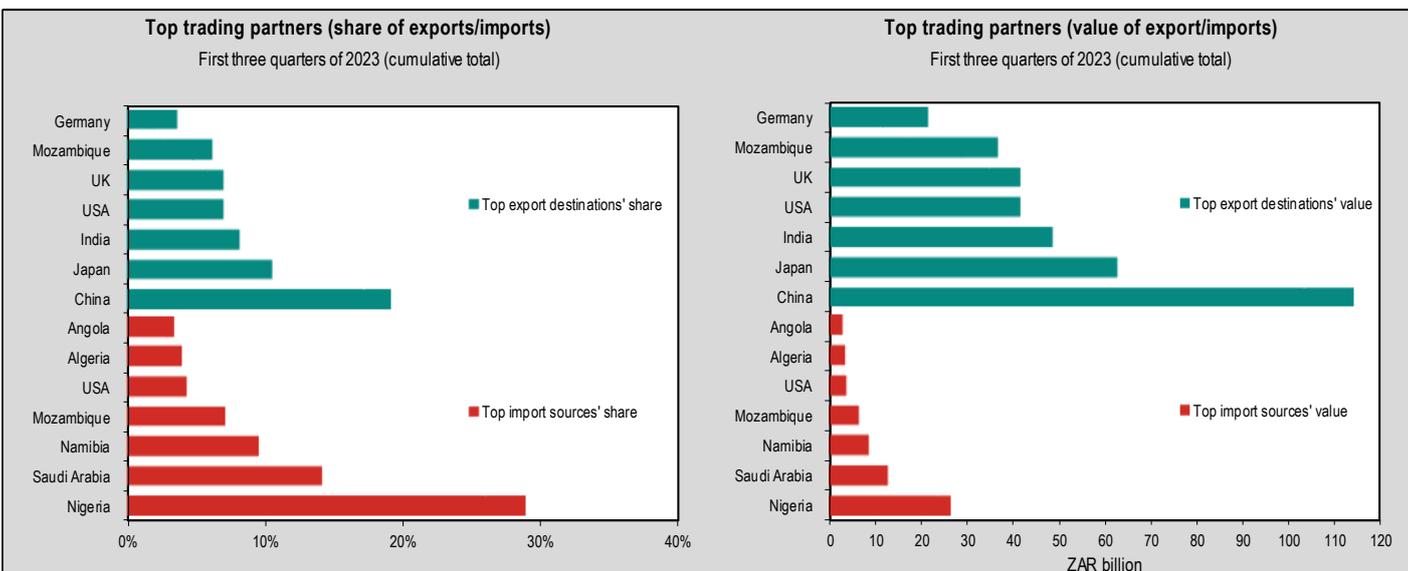


Total mining (cont.)

Production weight: 100



Major traded export products		Major traded import products		
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)		
HS2 code: sector description	ZAR m	HS2 code: sector description	ZAR m	
Top exports	H71: Natural or cultured pearls, precious stones and metals	265 327.01	H27: Coal, petroleum and petroleum products	69 479.10
	H26: Ores, slag and ash	218 402.55	H71: Natural or cultured pearls, precious stones and metals	19 056.39
	H27: Coal, petroleum and petroleum products	108 135.93	H25: Salt, sulphur, earth, stone, plaster, lime and cement	2 014.06
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	9 683.86	H26: Ores, slag and ash	506.99
Exports Total (including others)		601 549.35	Imports Total (including others)	
Top gainers	H26: Ores, slag and ash	19 817.87	H27: Coal, petroleum and petroleum products	5 168.61
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	1 394.97	H71: Natural or cultured pearls, precious stones and metals	2 545.17
Top losers	H27: Coal, petroleum and petroleum products	-60 817.64	H26: Ores, slag and ash	56.25
	H71: Natural or cultured pearls, precious stones and metals	-38 877.59	H25: Salt, sulphur, earth, stone, plaster, lime and cement	-2 082.29

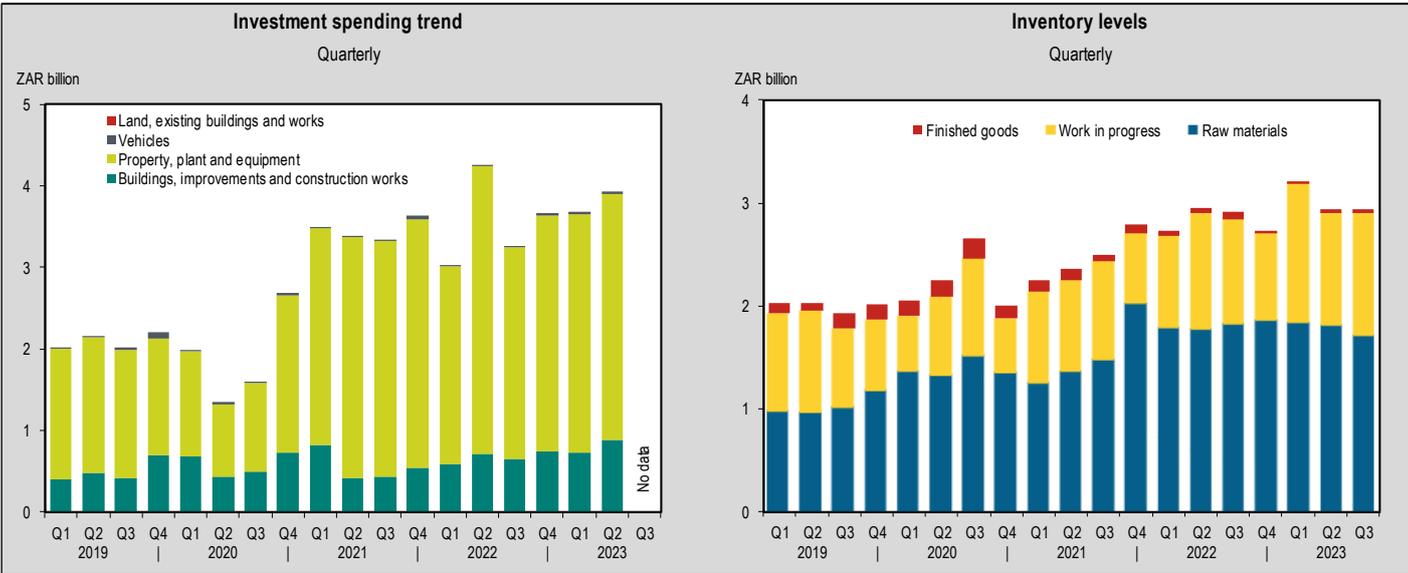
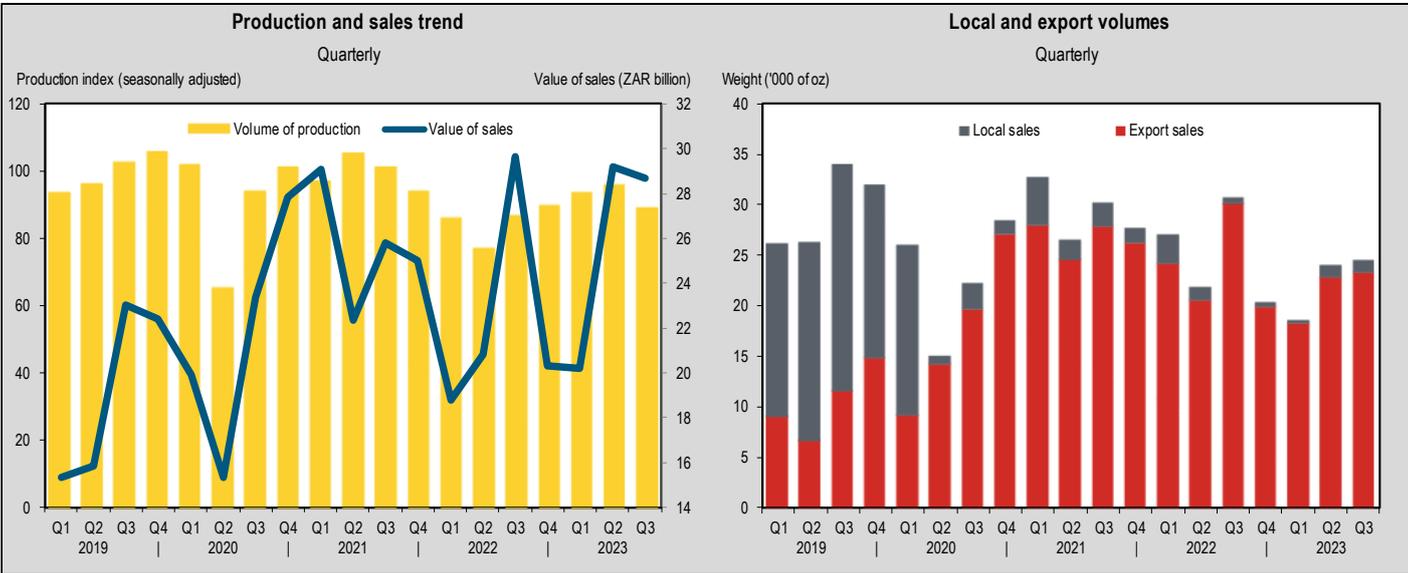


Gold & uranium mining

Production weight: 14.6

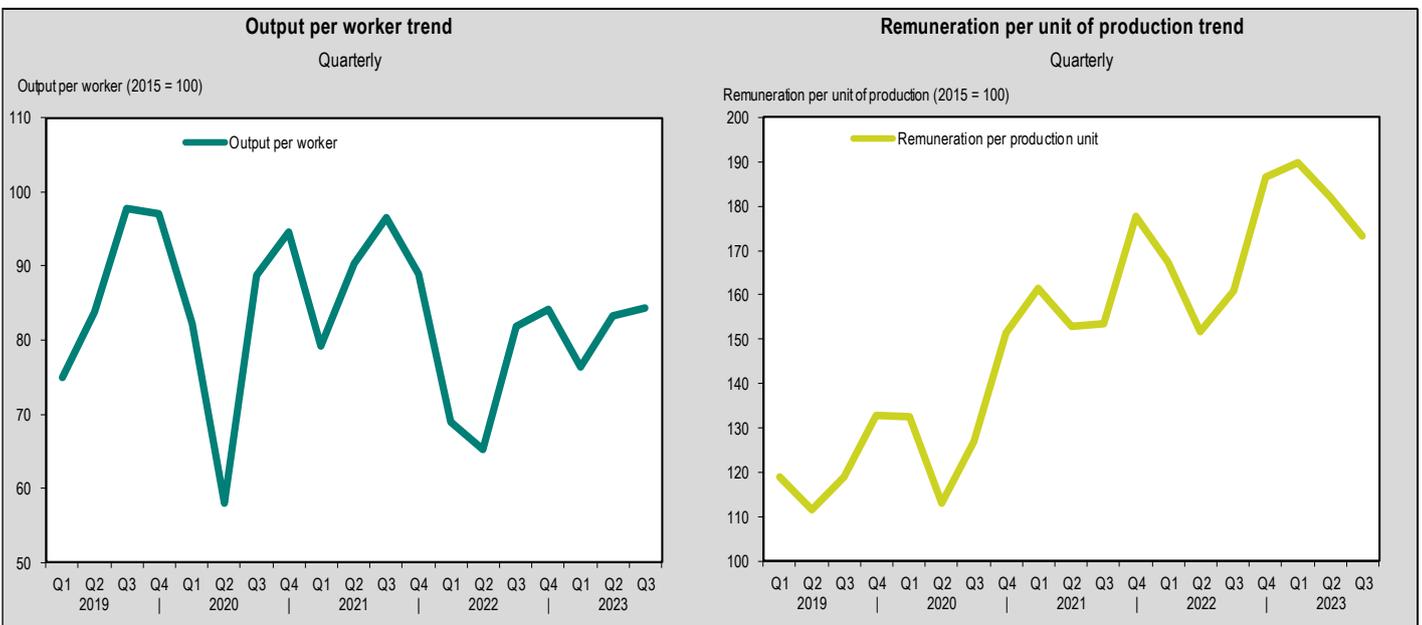
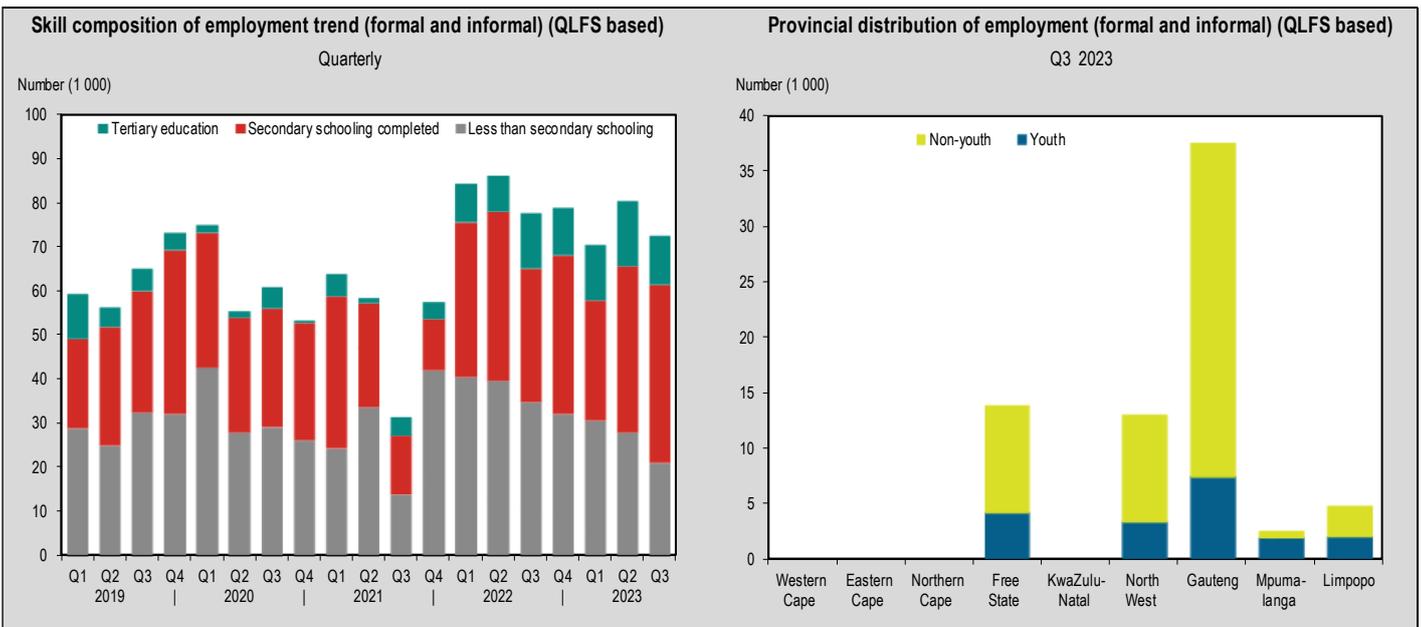
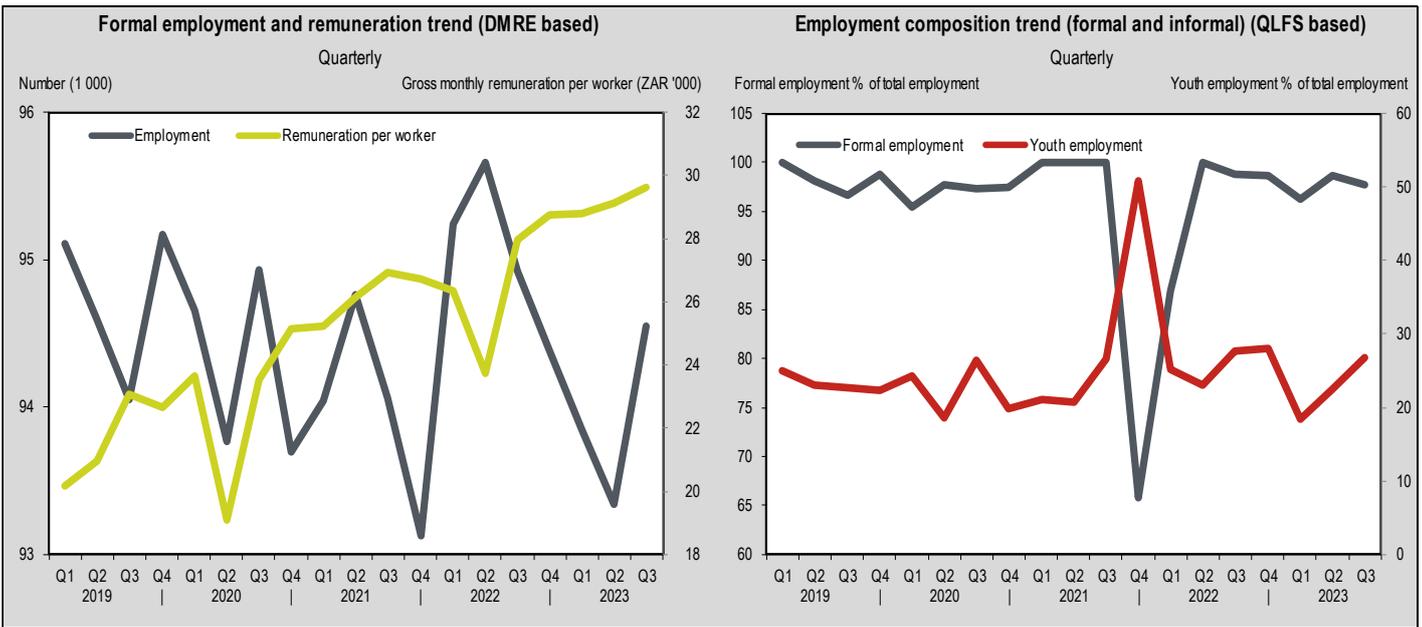
Trend analysis: first three quarters of 2023 y-o-y (except: employment and remuneration - Q3 2023 y-o-y)

↑ 11.7%	↑ 22.1%	↓ -0.4%	↑ 5.9%	↑ 34.6%	↑ 55.2%
Production (seas. adj.)	Rand gold price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



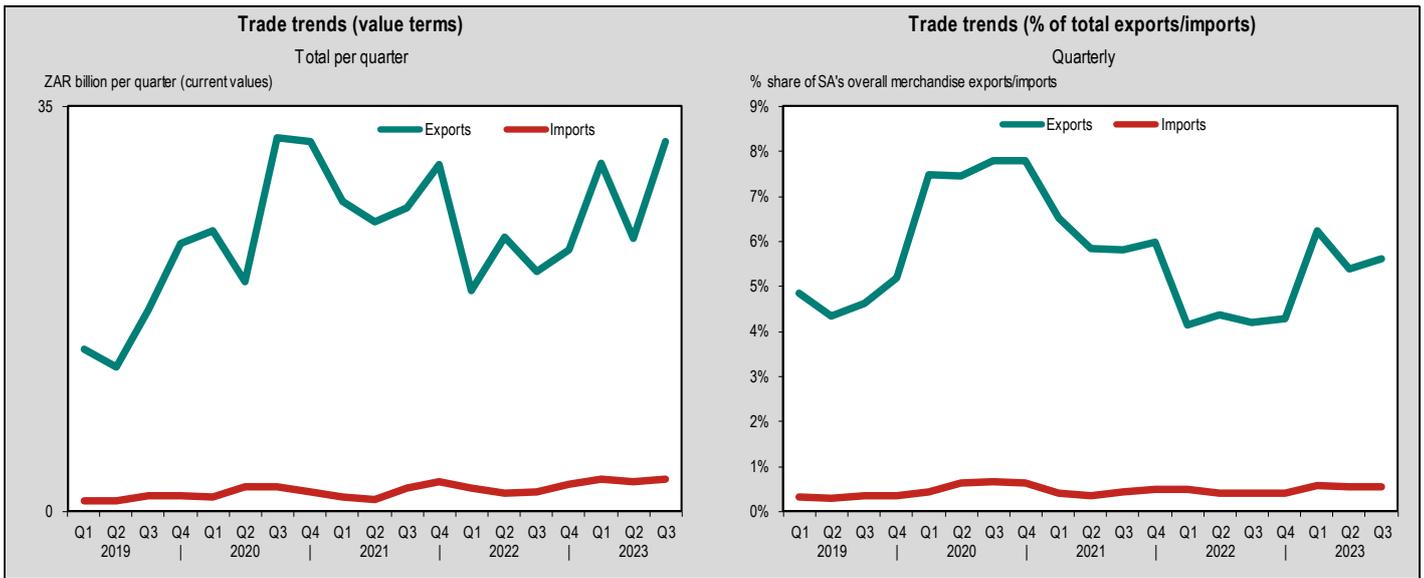
Gold & uranium mining (cont.)

Production weight: 14.6

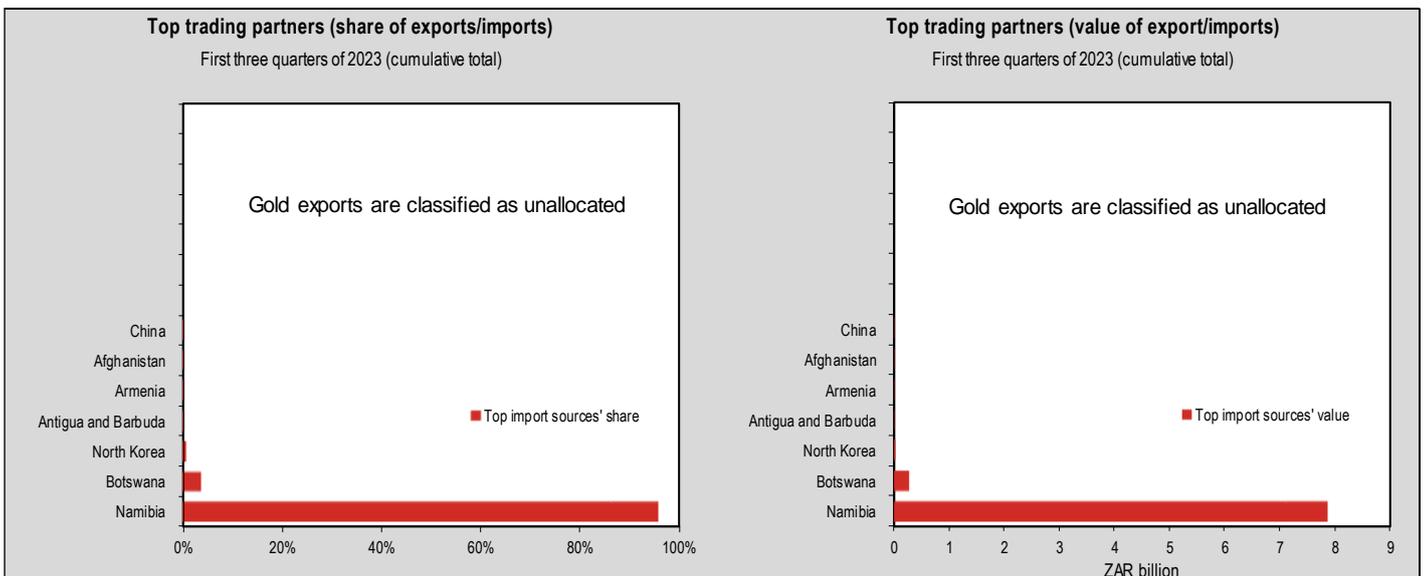


Gold & uranium mining (cont.)

Production weight: 14.6



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7108: Gold, unwrought, semi-manufactured, etc	85 600.25	H7108: Gold, unwrought, semi-manufactured, etc	8 244.01
Exports Total (including others)	85 600.25	Imports Total (including others)	8 244.01
Top gainers		Top gainers	
H7108: Gold, unwrought, semi-manufactured, etc	22 017.11	H7108: Gold, unwrought, semi-manufactured, etc	2 931.84
Top losers		Top losers	

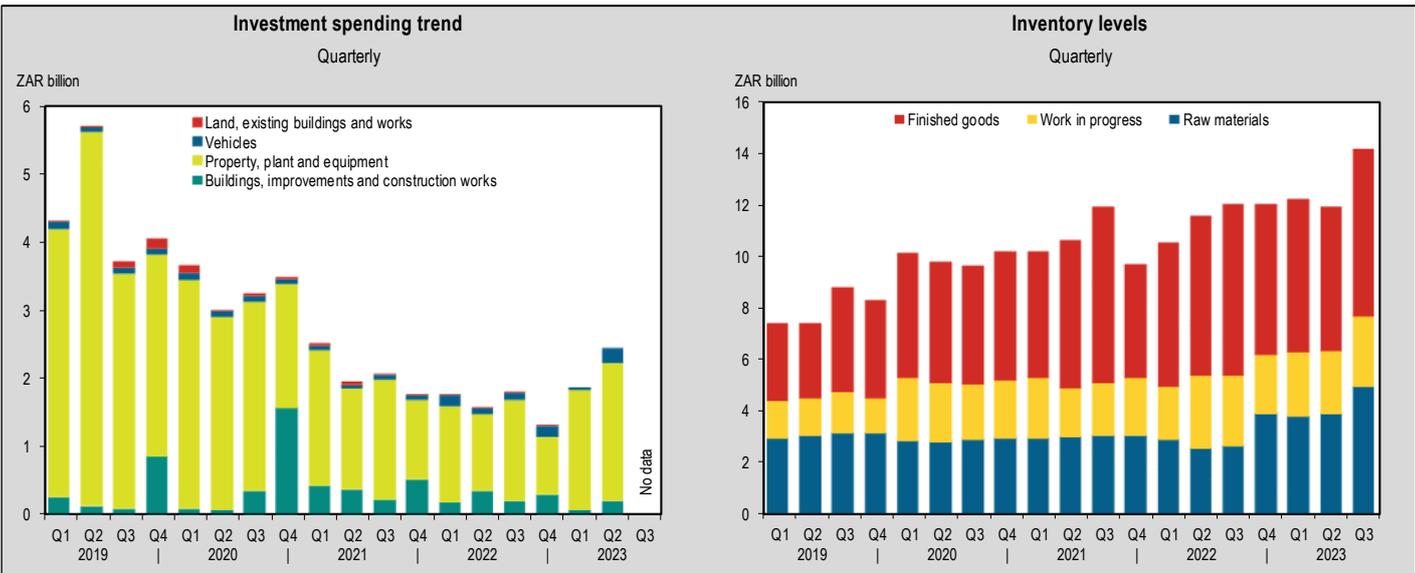
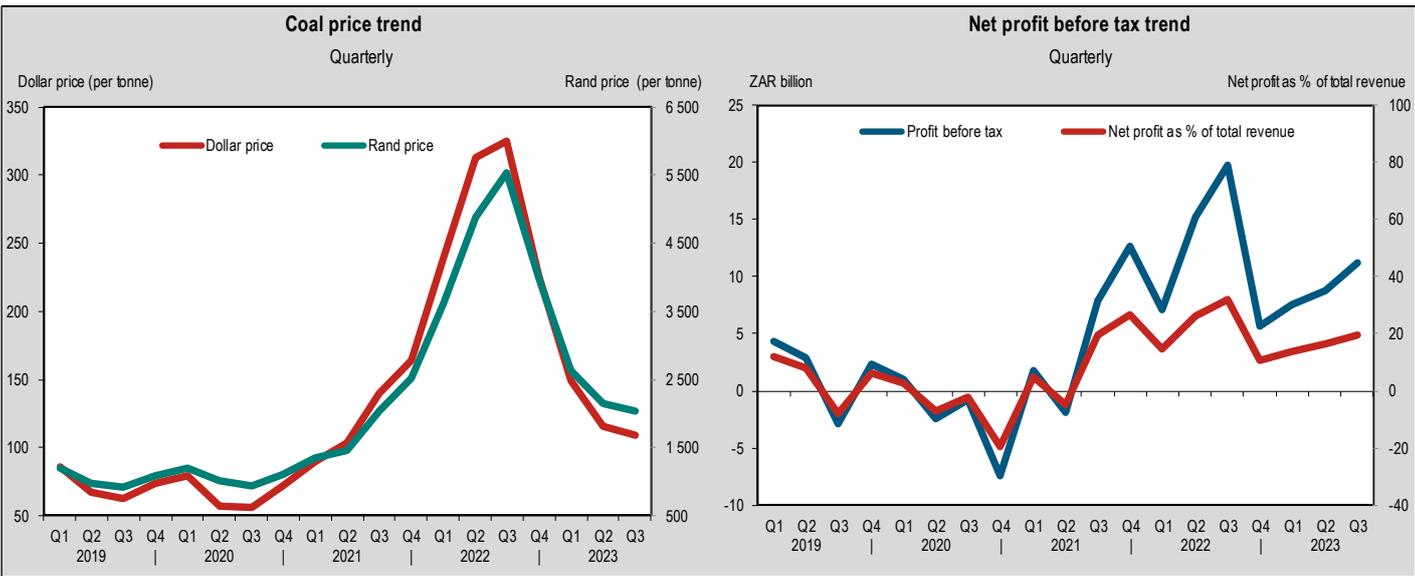
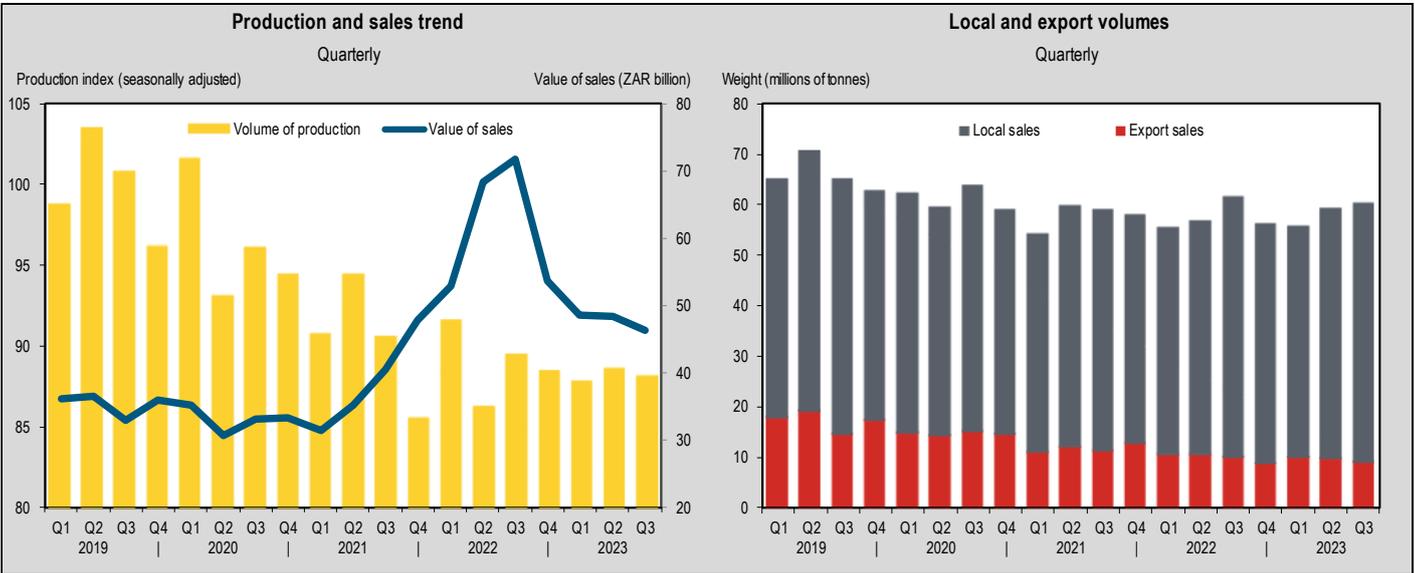


Coal mining

Production weight: 25.7

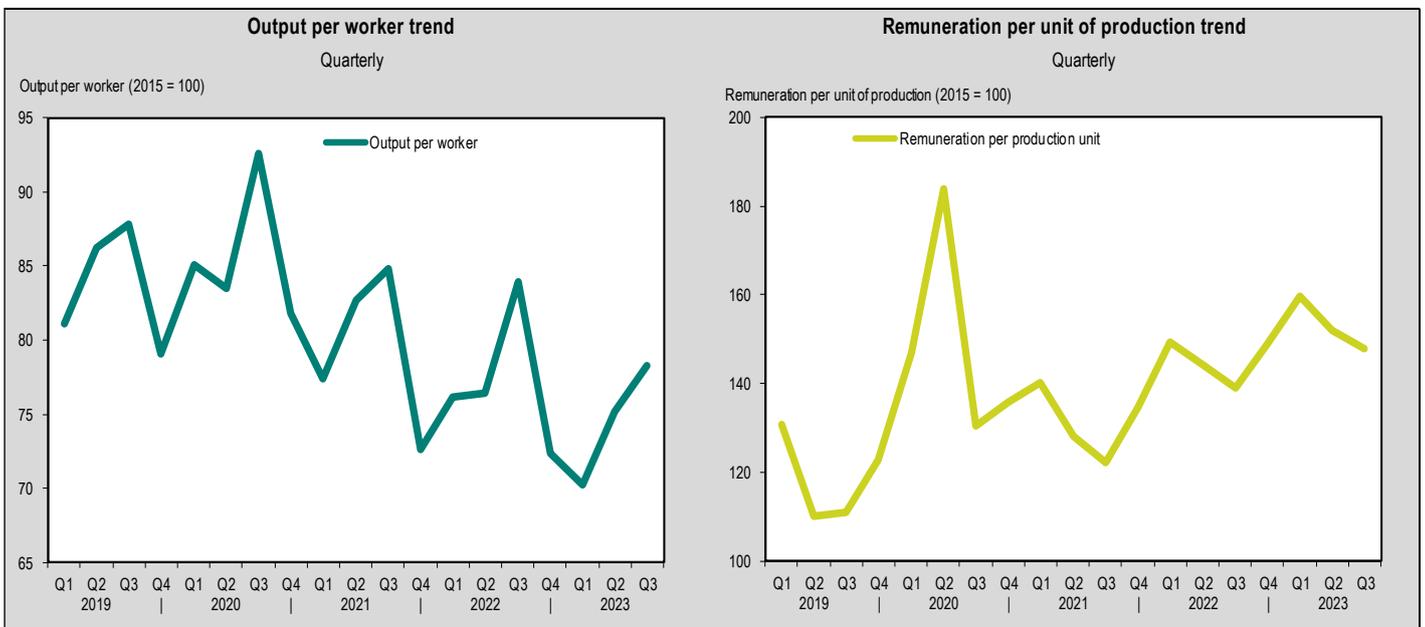
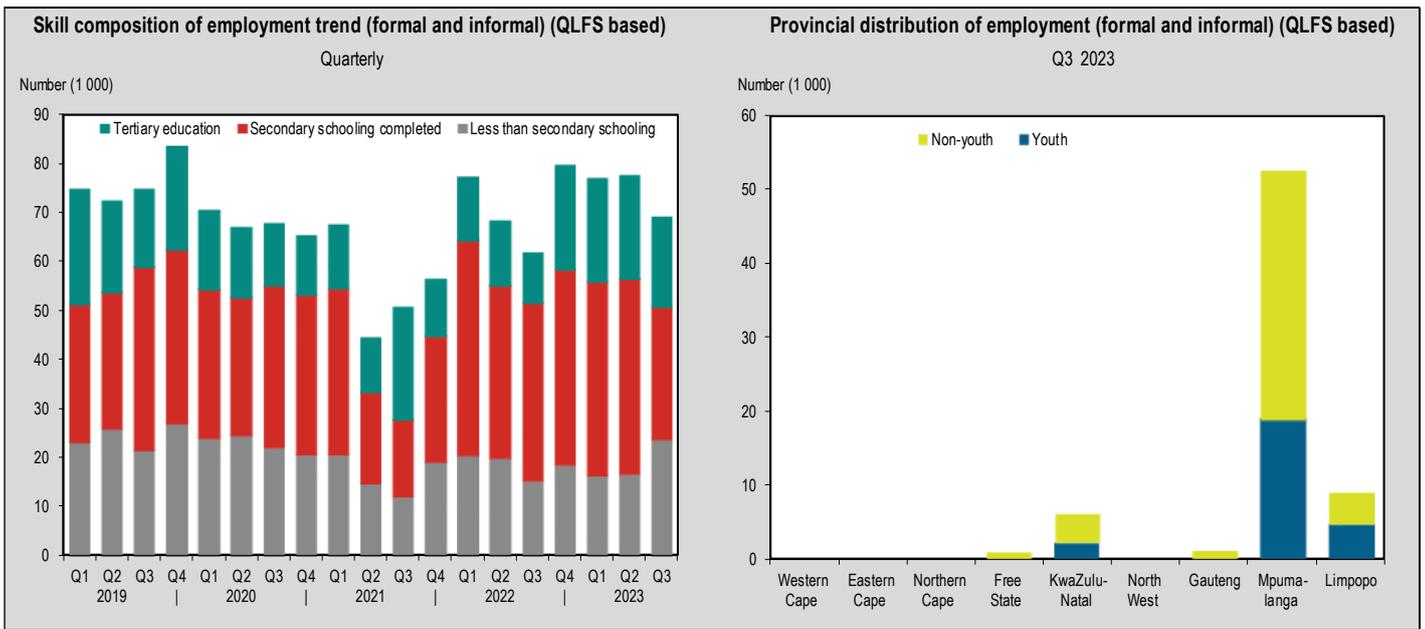
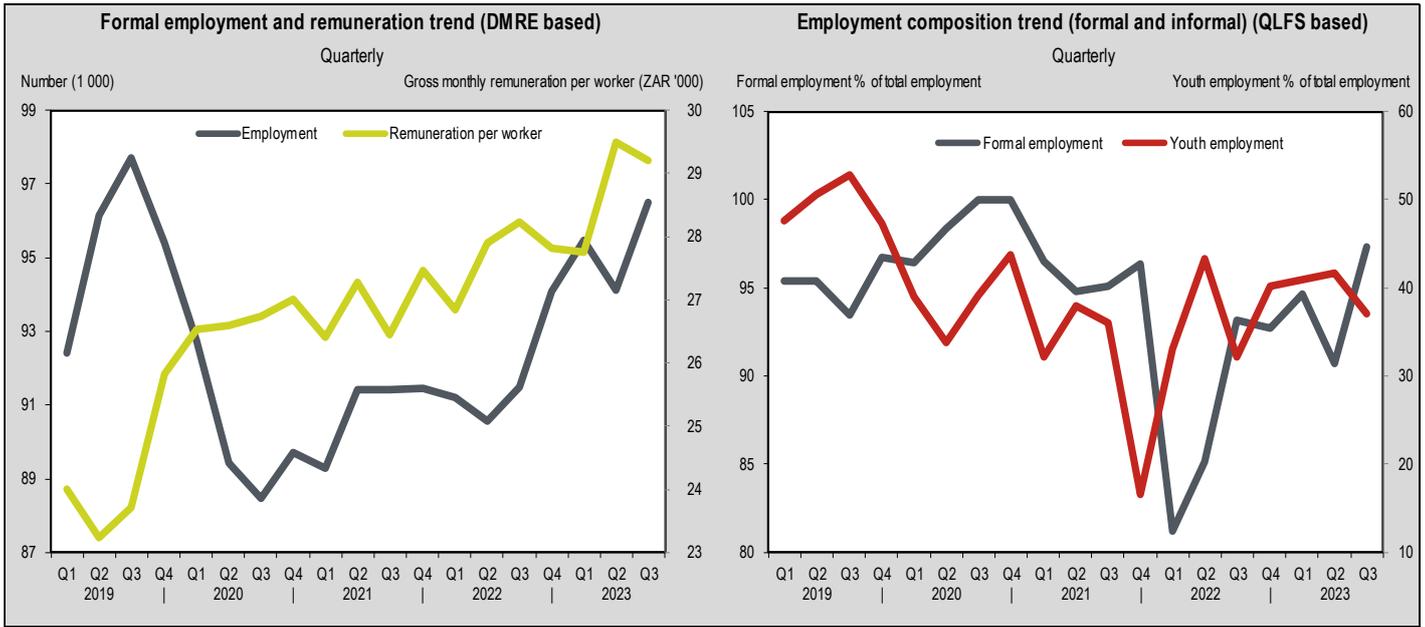
Trend analysis: first three quarters of 2023 y-o-y (except: employment and remuneration - Q3 2023 y-o-y)

↓ -1.0%	↓ -51.4%	↑ 5.5%	↑ 3.5%	↓ -36.0%	↑ 14.1%
Production (seas. adj.)	Rand coal price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



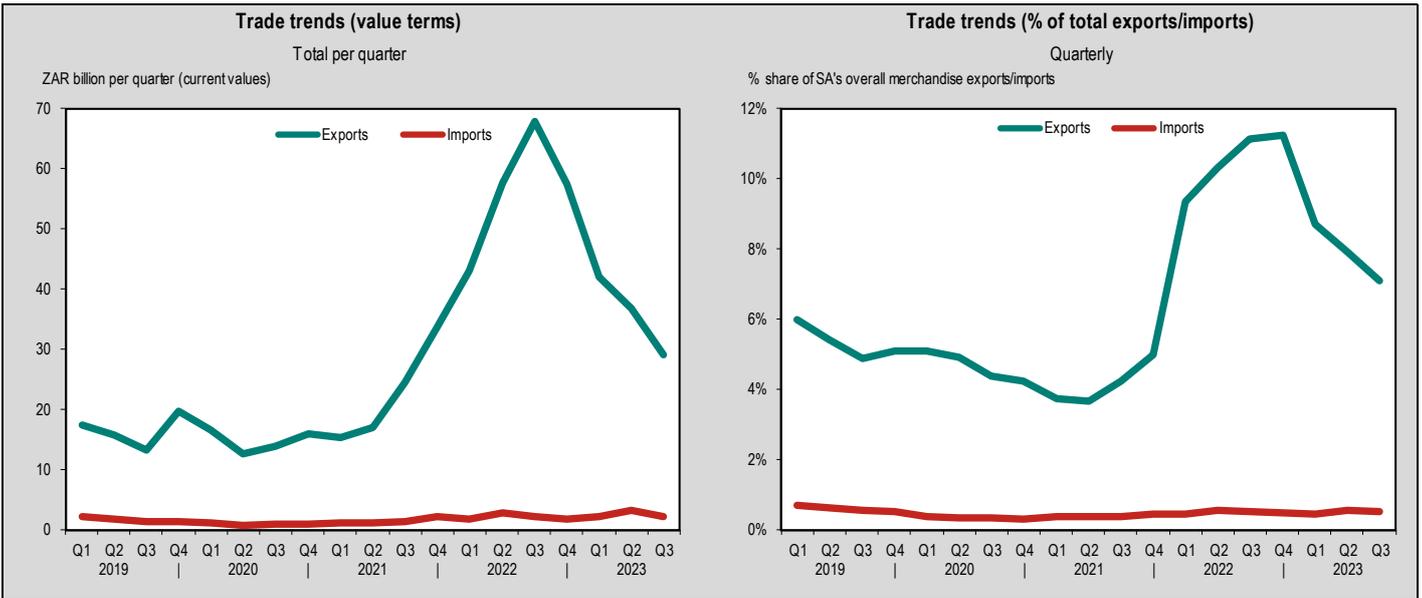
Coal mining (cont.)

Production weight: 25.7

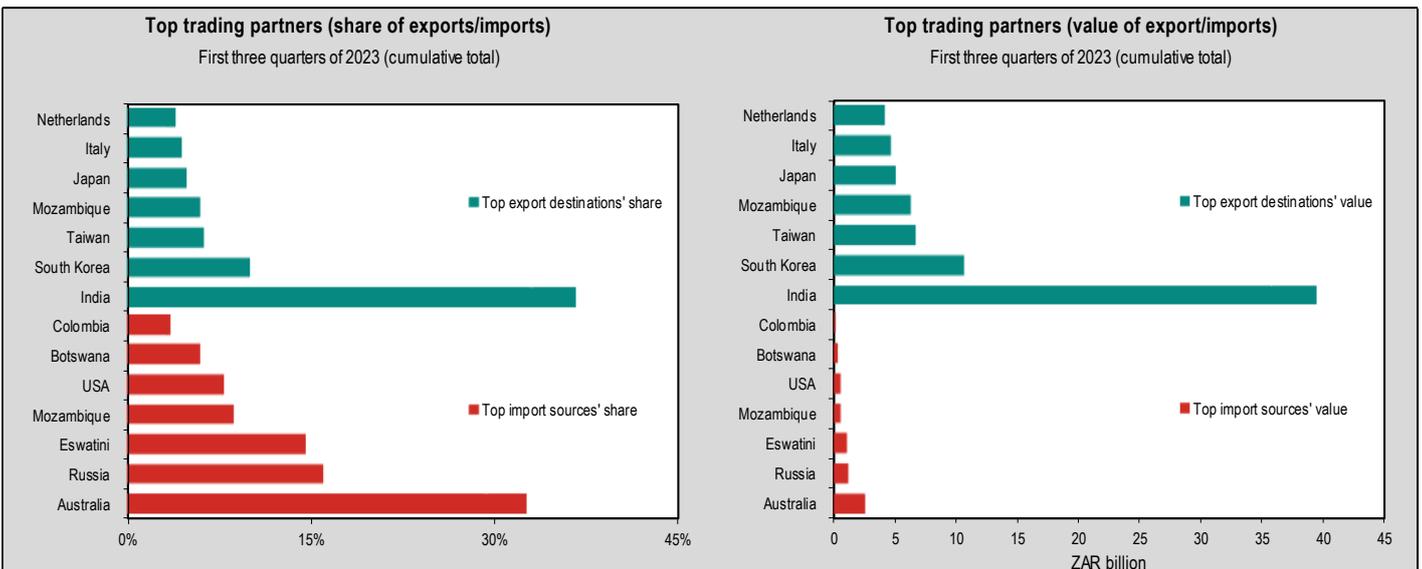


Coal mining (cont.)

Production weight: 25.7



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2701: Coal, briquettes, ovoids etc, made from coal	107 908.55	H2701: Coal, briquettes, ovoids etc, made from coal	7 711.17
H2703: Peat (including peat litter)	8.15	H2703: Peat (including peat litter)	101.51
H2702: Lignite, except jet	0.67	H2702: Lignite, except jet	3.01
Exports Total (including others)	107 917.37	Imports Total (including others)	7 815.69
Top gainers		Top gainers	
H2703: Peat (including peat litter)	1.12	H2701: Coal, briquettes, ovoids etc, made from coal	980.38
H2702: Lignite, except jet	0.02	H2702: Lignite, except jet	0.50
Top losers		Top losers	
H2701: Coal, briquettes, ovoids etc, made from coal	-60 753.54	H2703: Peat (including peat litter)	- 16.70

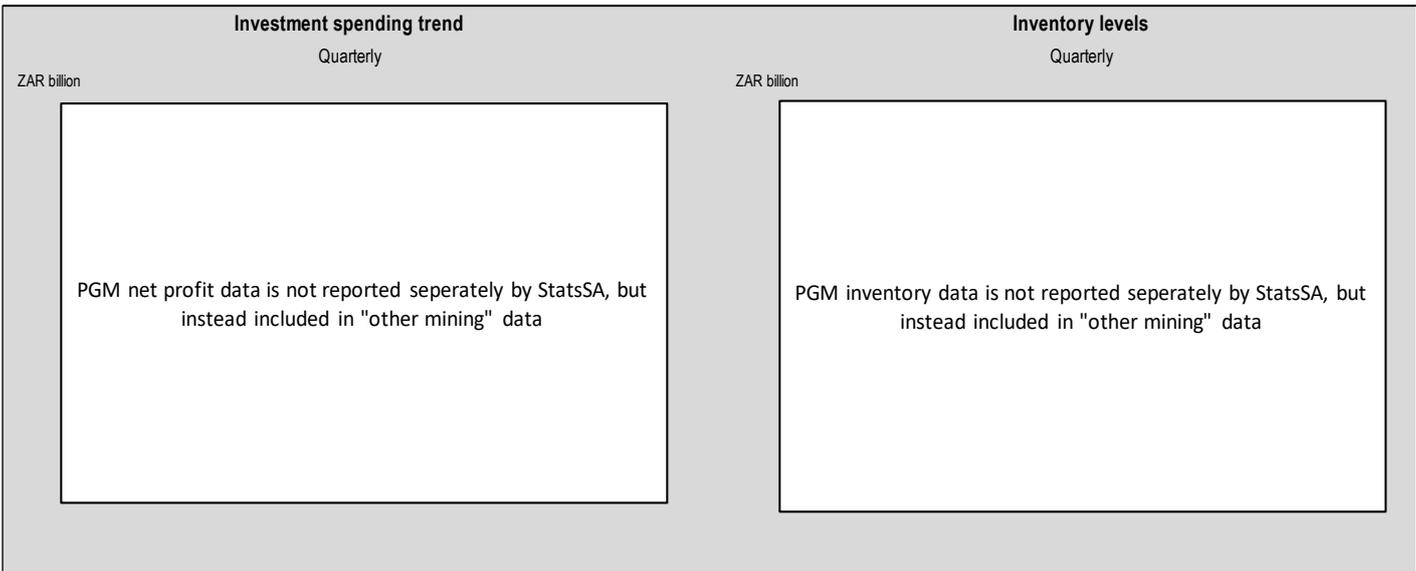
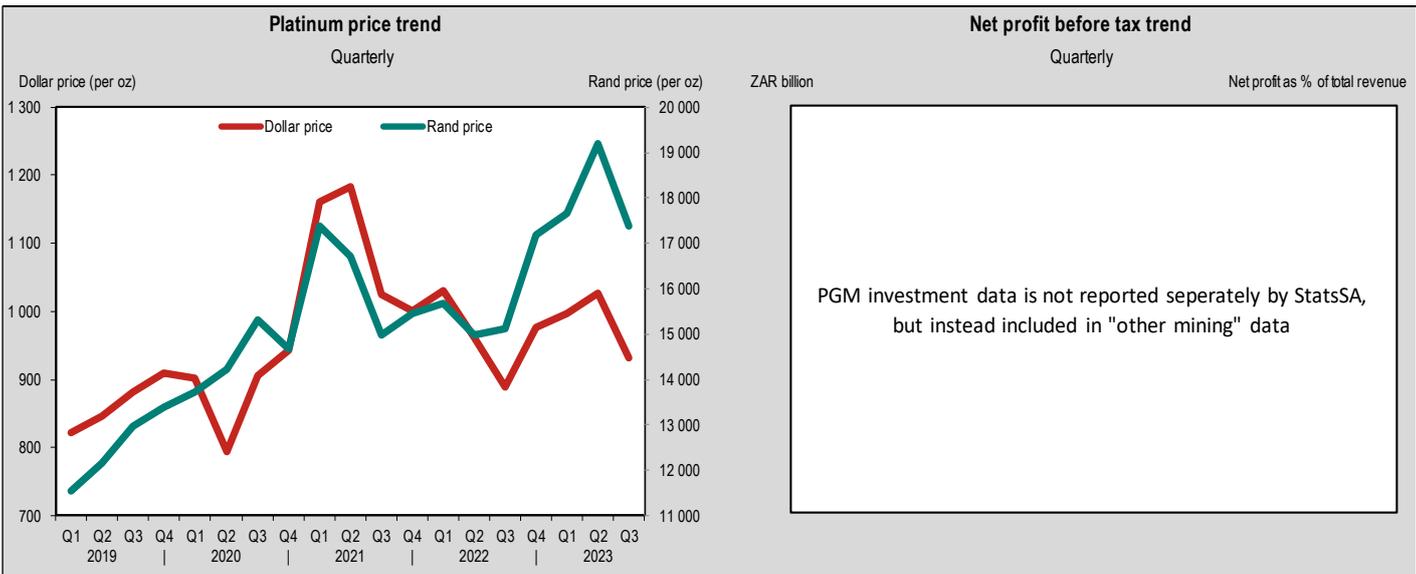
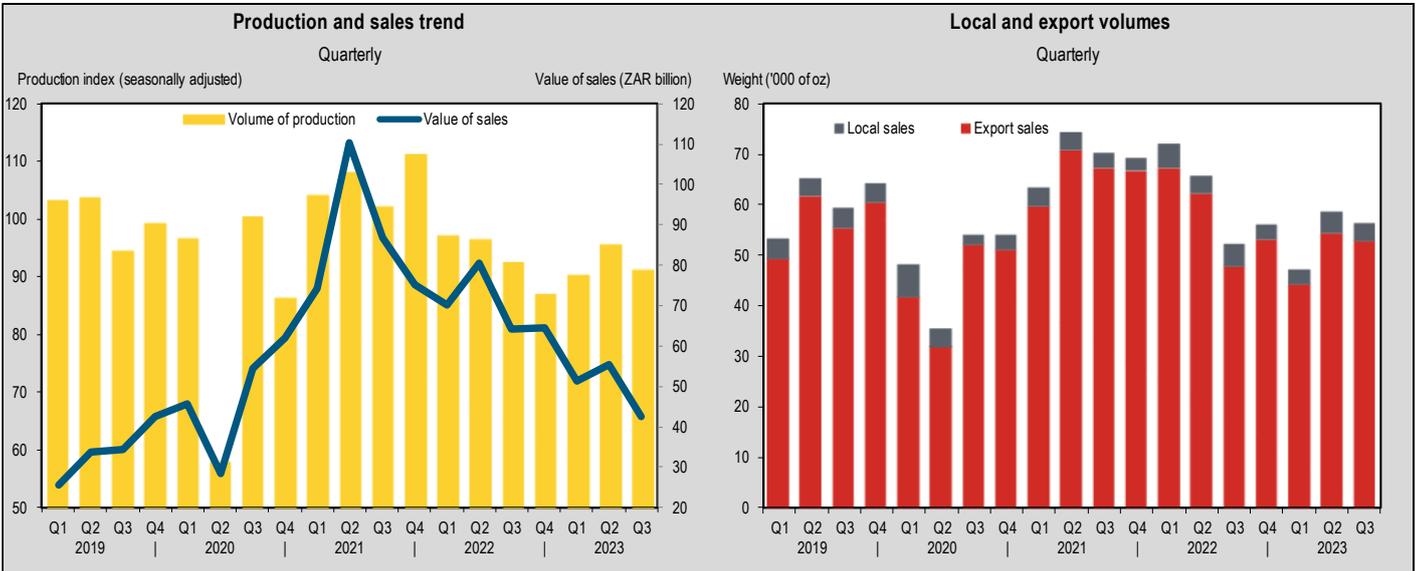


PGM mining

Production weight: 26.1

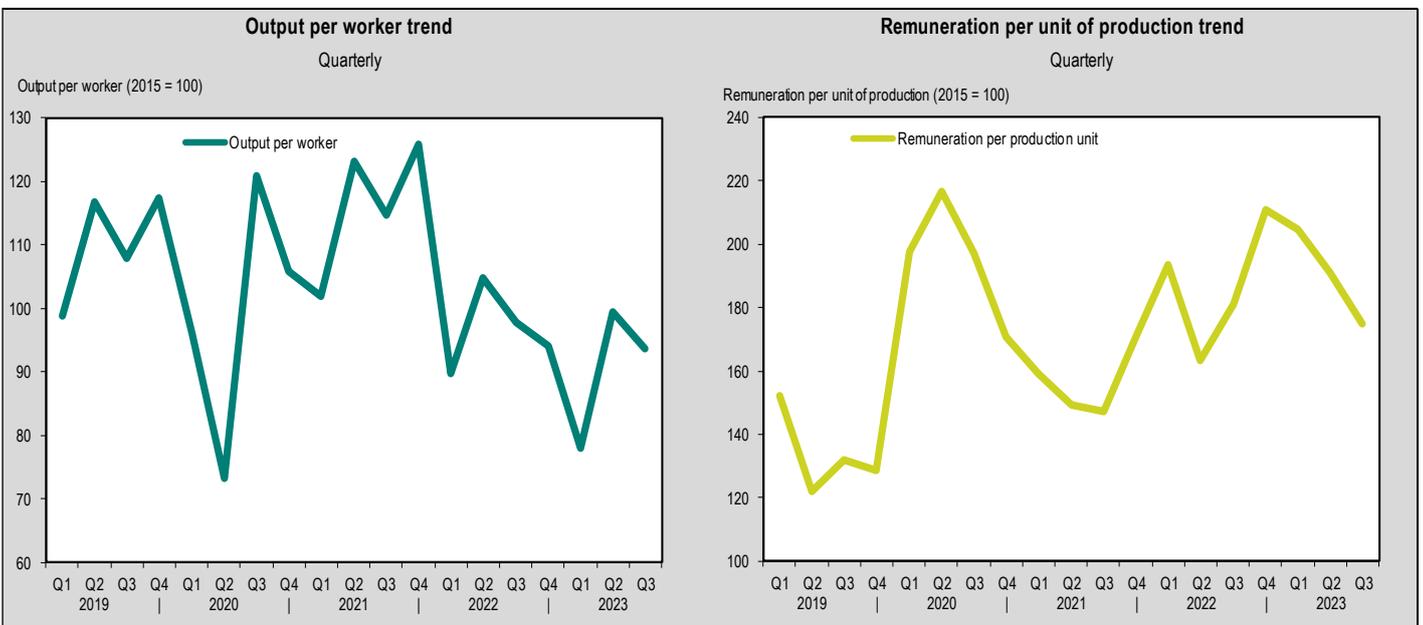
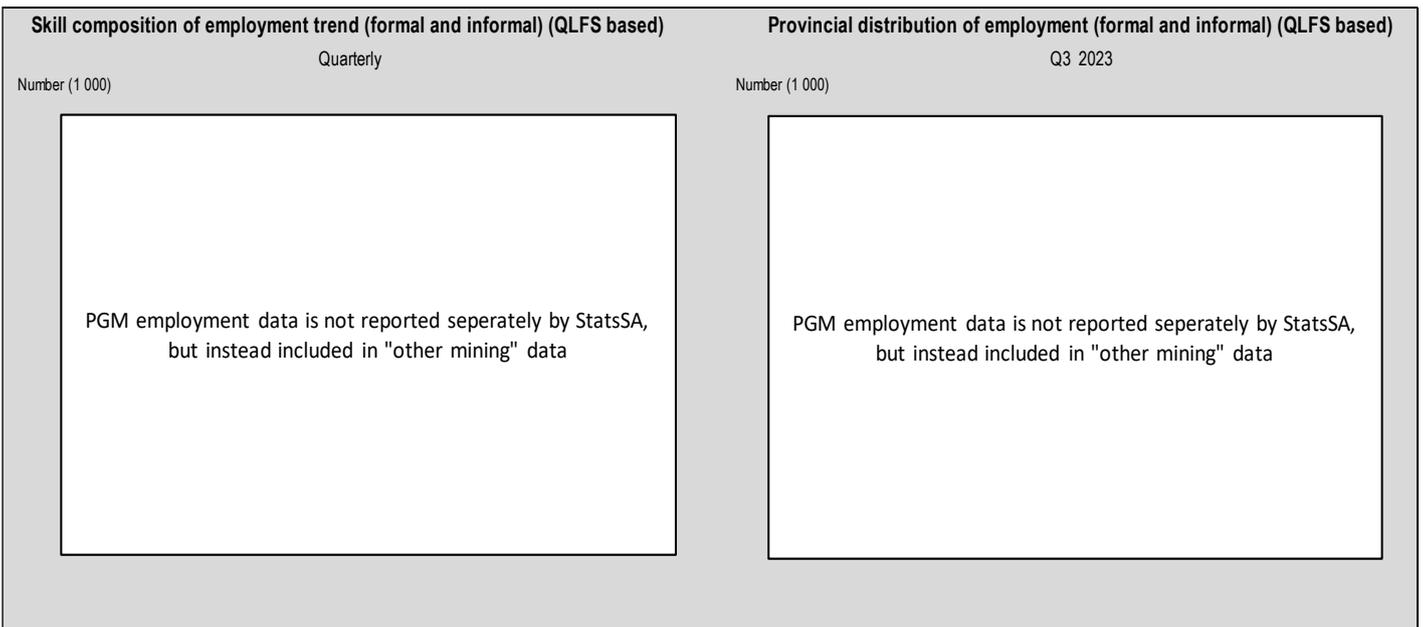
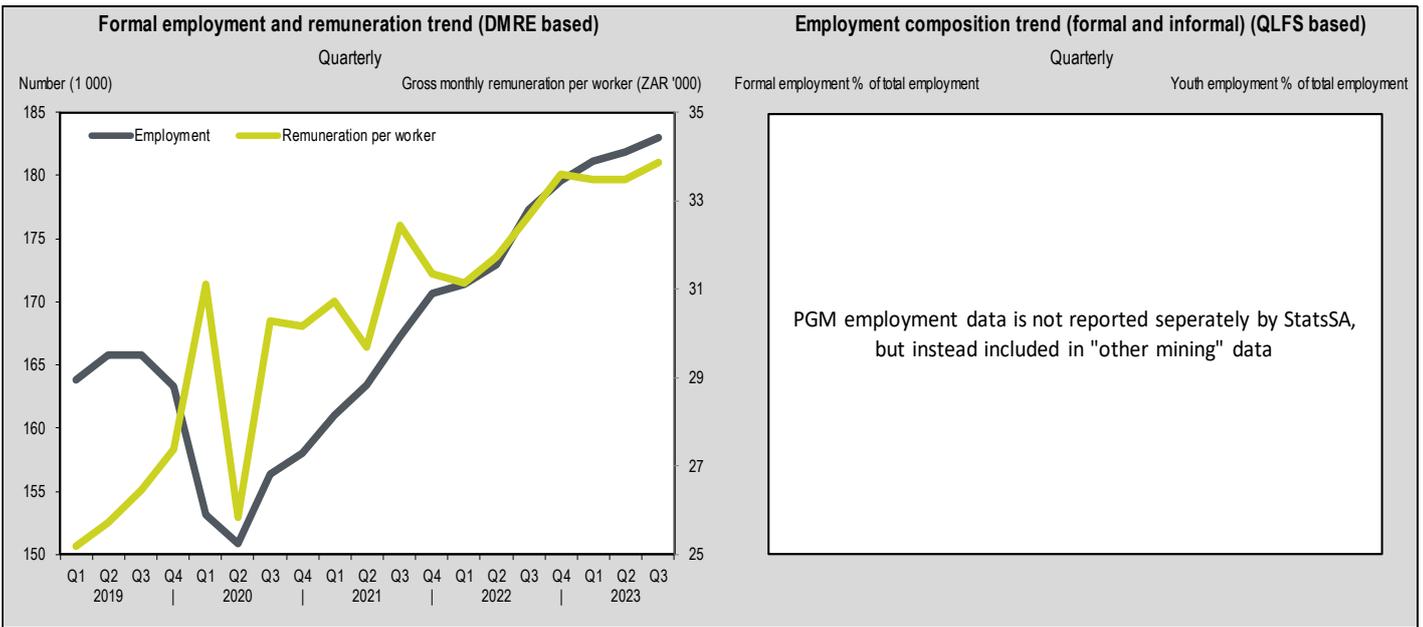
Trend analysis: first three quarters of 2023 y-o-y (except: employment and remuneration - Q3 2023 y-o-y)

↓ -3.2%	↑ 18.4%	↑ 3.2%	↑ 3.7%	↓ -28.1%	↑ 158.8%
Production (seas. adj.)	Rand platinum price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



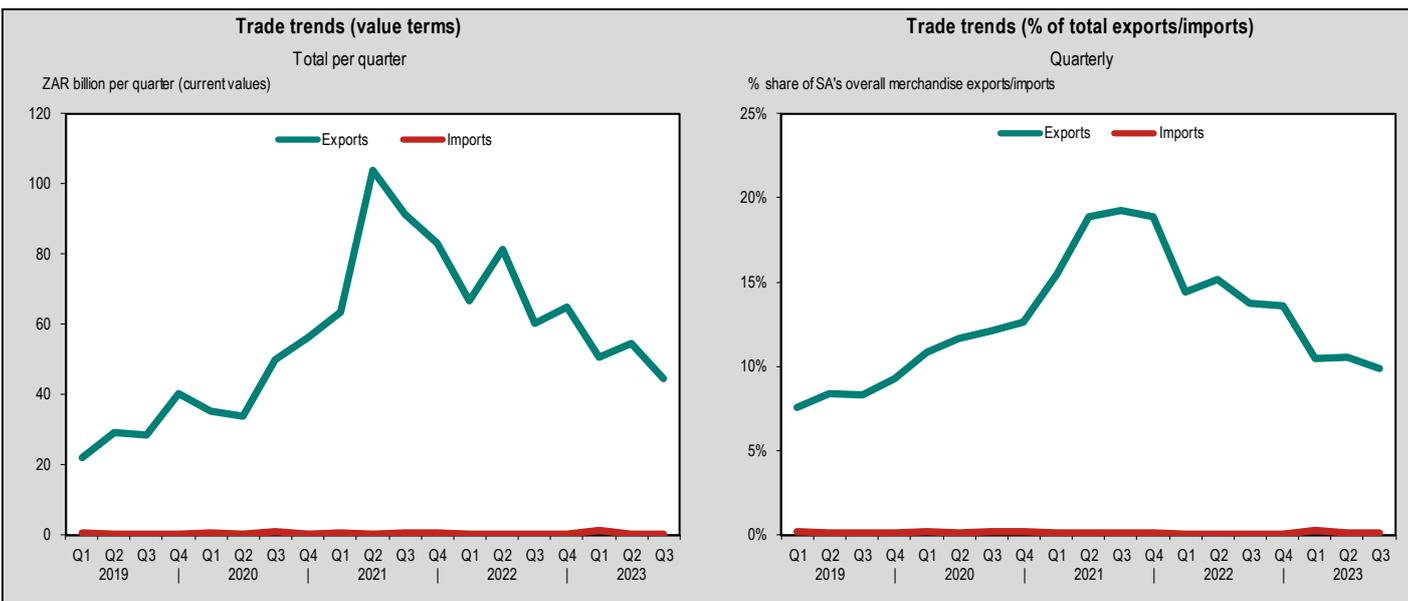
PGM mining (cont.)

Production weight: 26.1

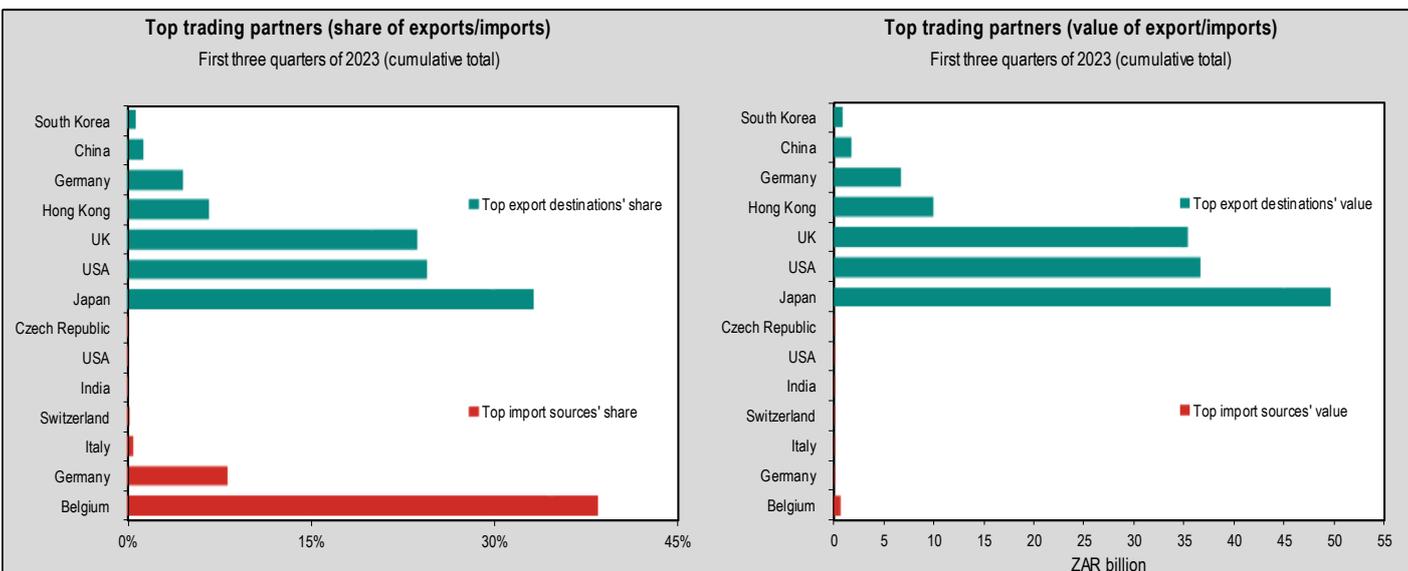


PGM mining (cont.)

Production weight: 26.1



Major traded export products		Major traded import products		
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m	
Top exports	H7110: Platinum, unwrought, semi-manufactured	149 786.87	H7110: Platinum, unwrought, semi-manufactured	1 628.46
	H7111: Metals, clad with platinum, semi-manufactured	0.09	H7111: Metals, clad with platinum, semi-manufactured	0.02
	Exports Total (including others)	149 786.96	Imports Total (including others)	1 628.48
Top gainers	H7111: Metals, clad with platinum, semi-manufactured	0.09	H7110: Platinum, unwrought, semi-manufactured	999.32
	H7110: Platinum, unwrought, semi-manufactured	-58 398.28	H7111: Metals, clad with platinum, semi-manufactured	-0.10
Top losers				

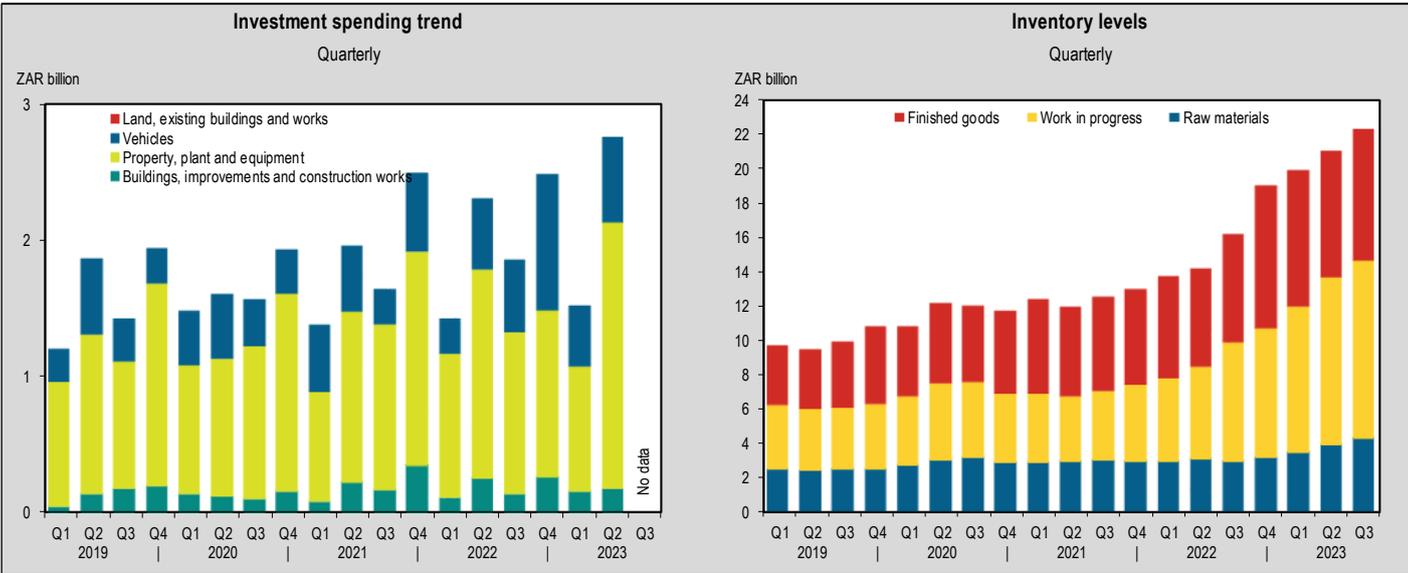
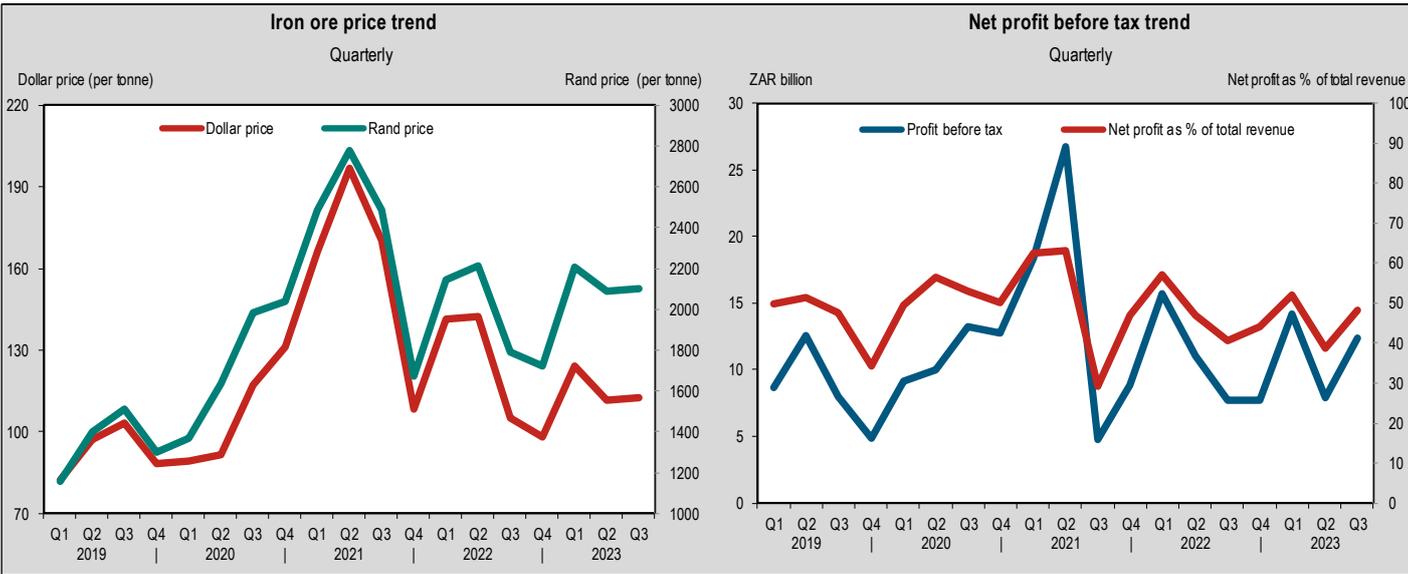
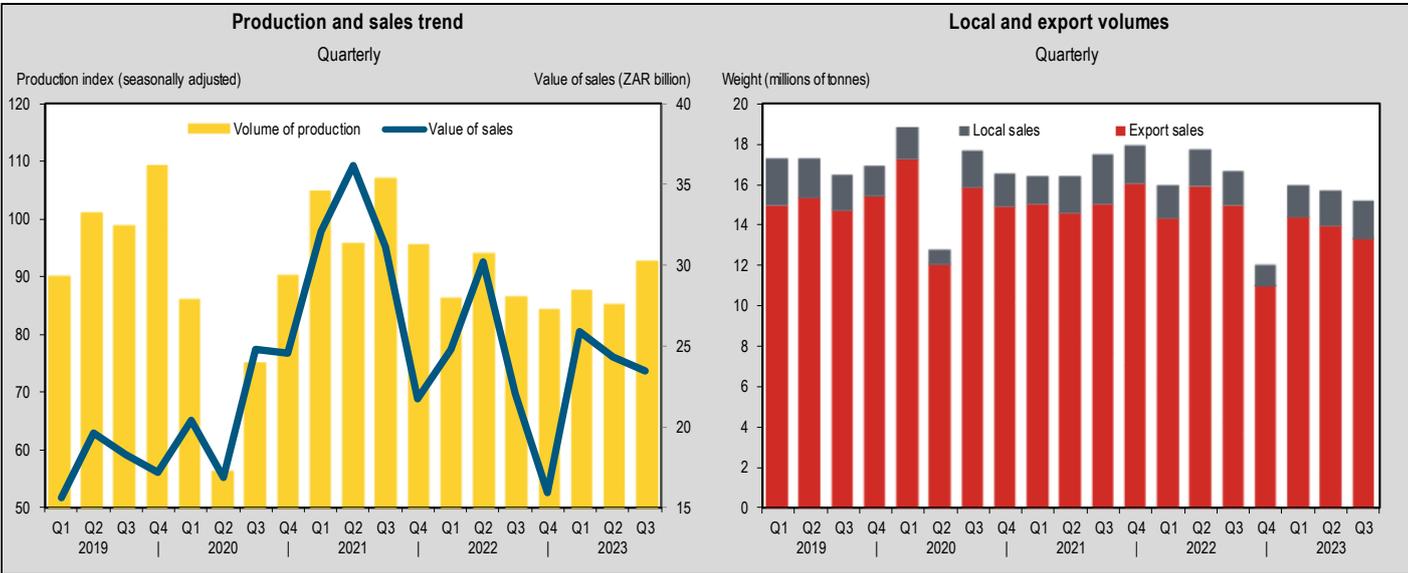


Iron ore mining

Production weight: 13.0

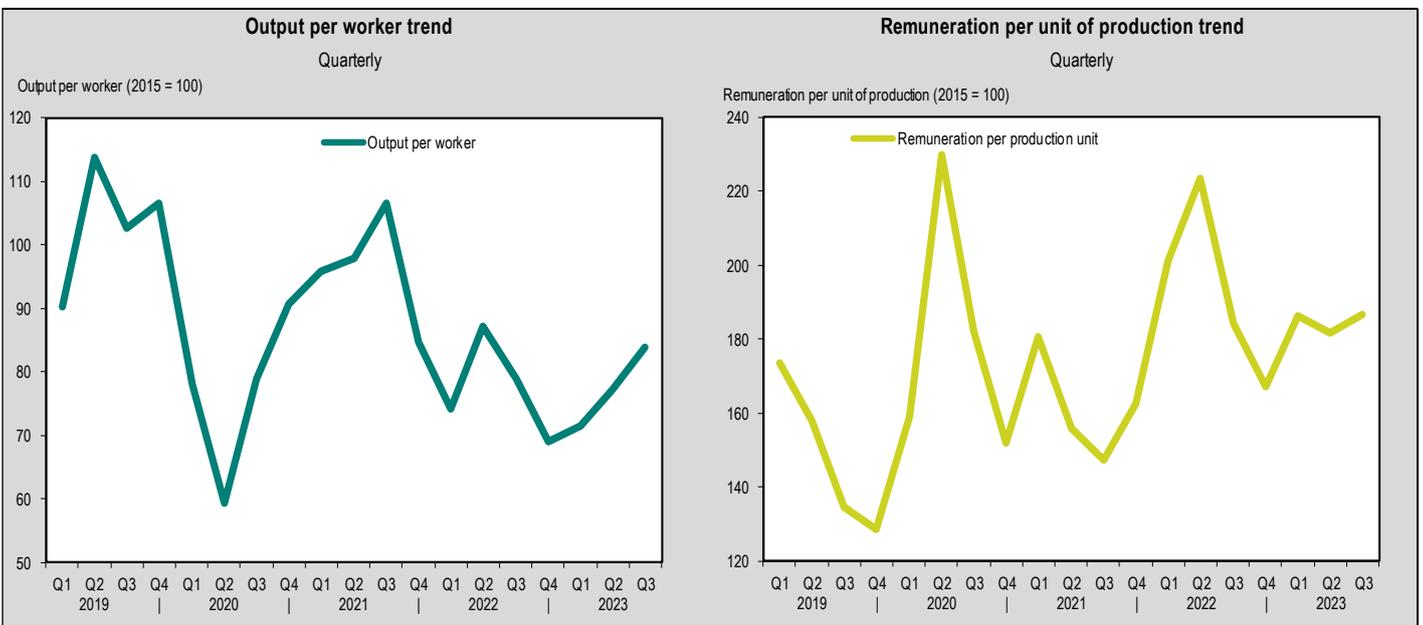
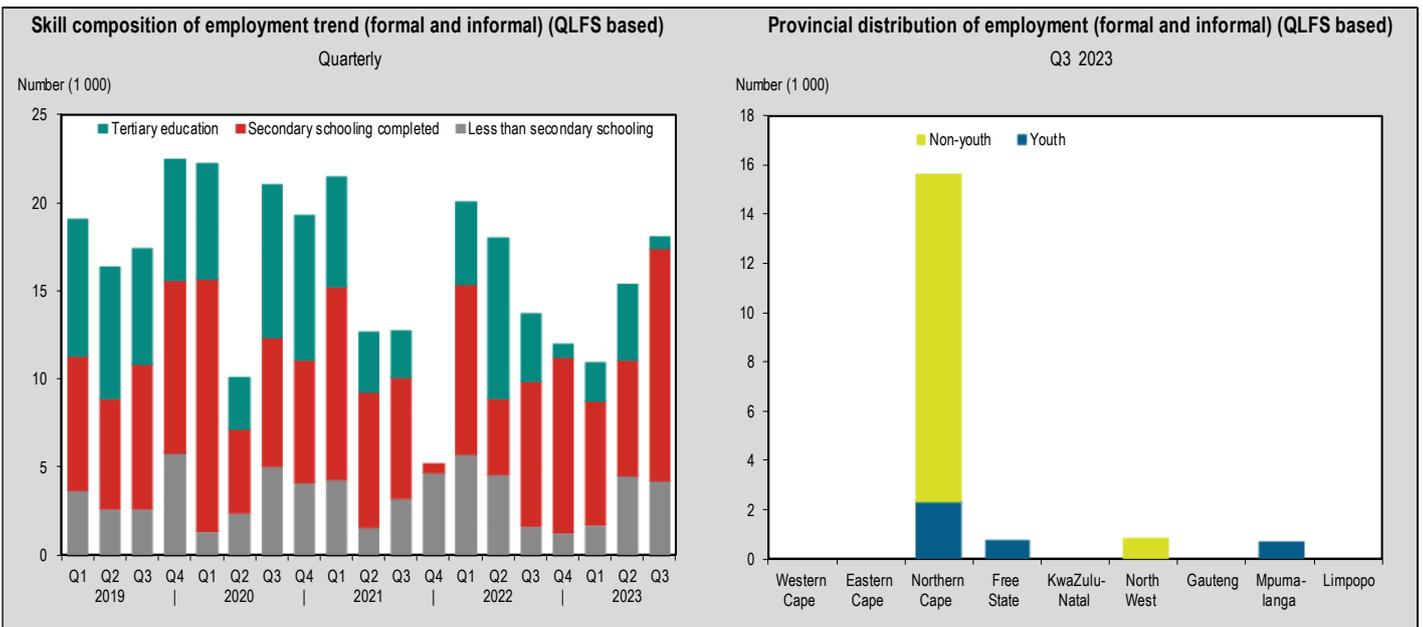
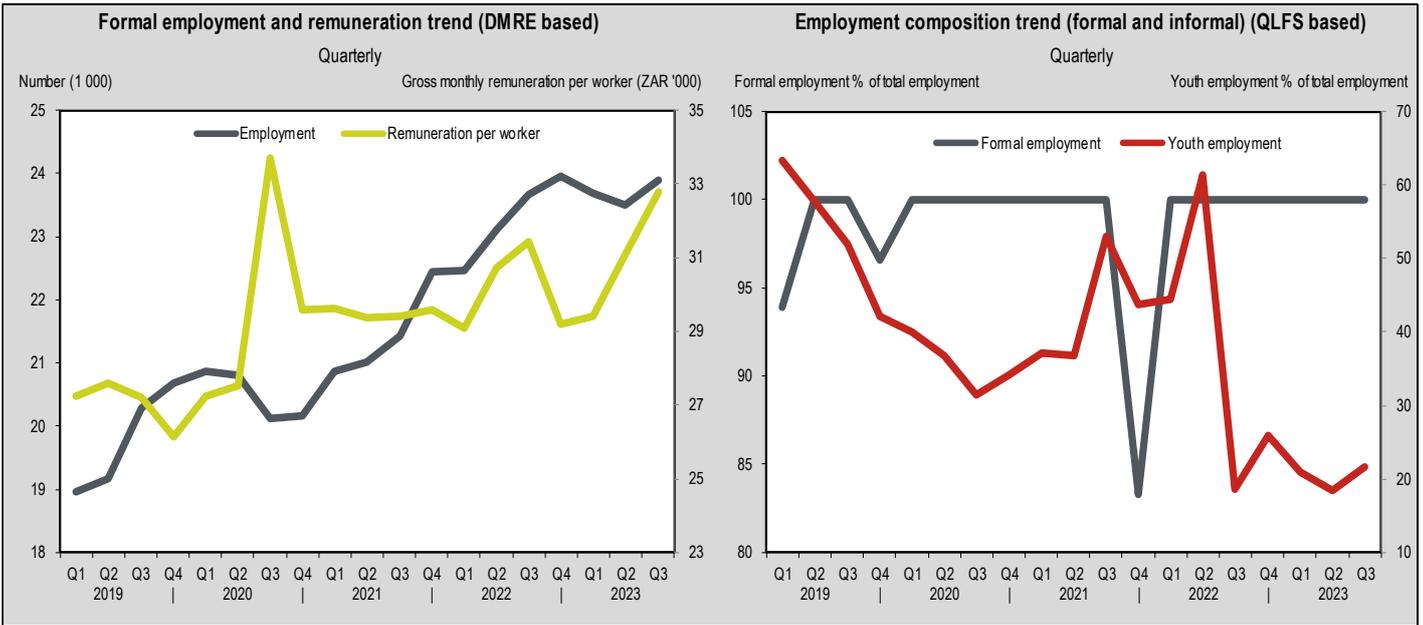
Trend analysis: first three quarters of 2023 y-o-y (except: employment and remuneration - Q3 2023 y-o-y)

↓ -0.5%	↑ 4.0%	↑ 1.0%	↑ 4.2%	↑ 4.6%	↑ 30.5%
Production (seas. adj.)	Rand iron ore price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



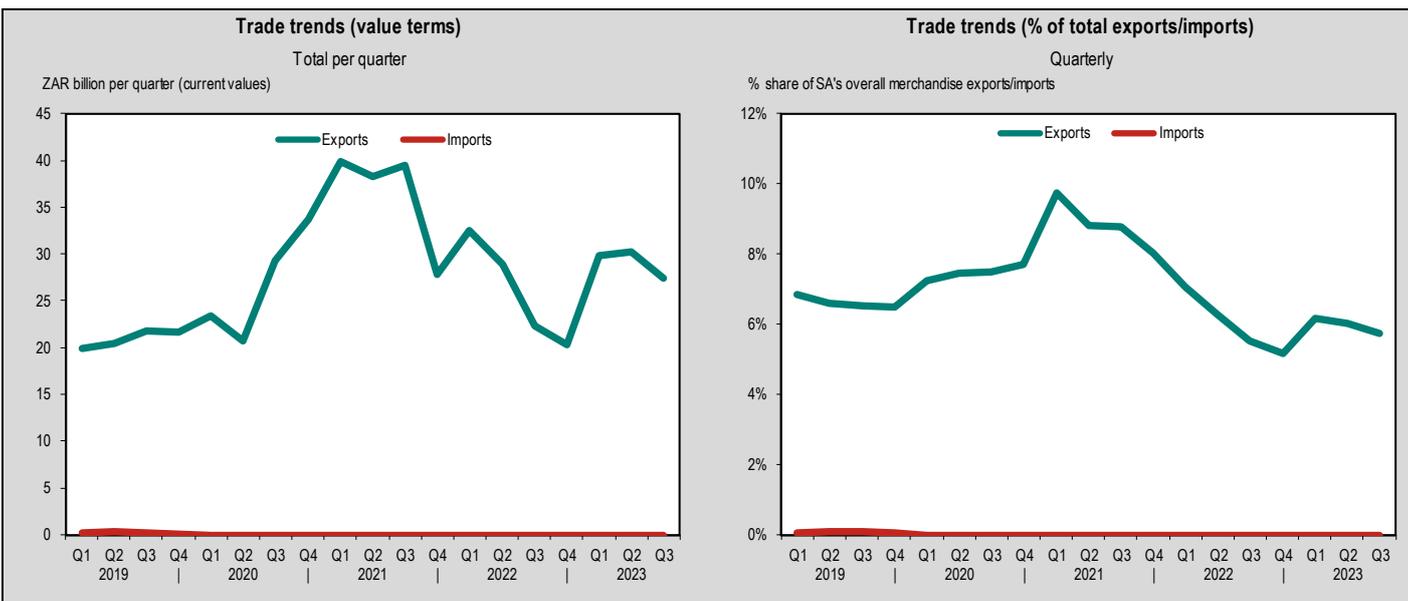
Iron ore mining (cont.)

Production weight: 13.0

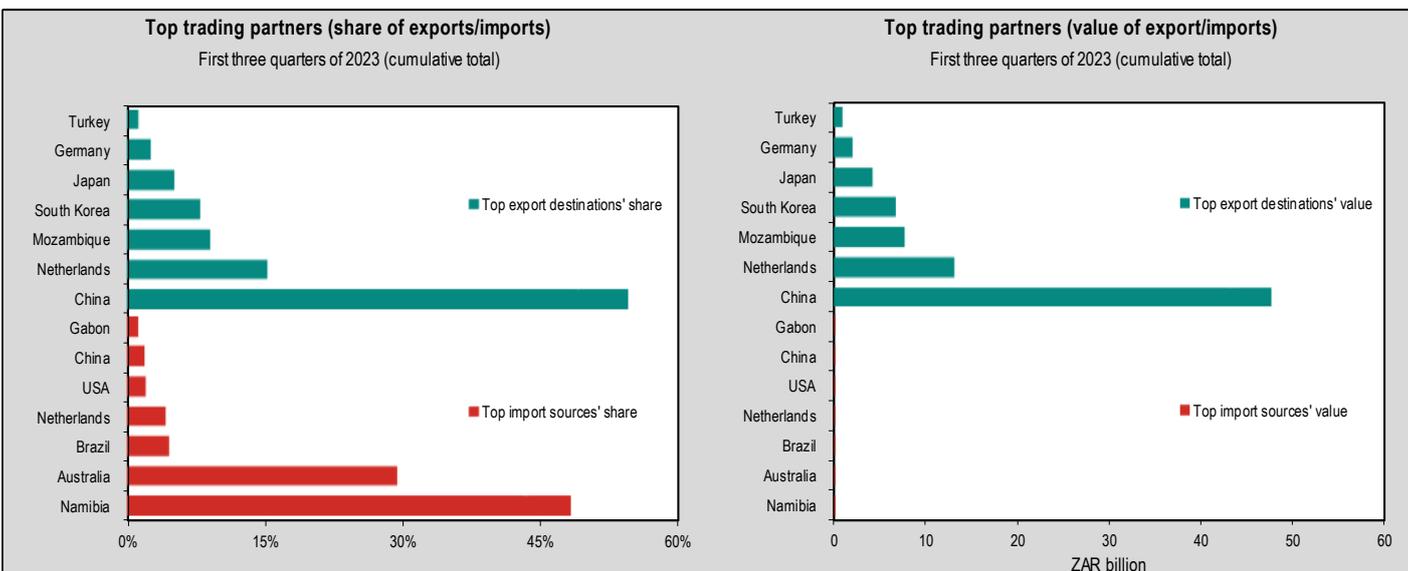


Iron ore mining (cont.)

Production weight: 13.0



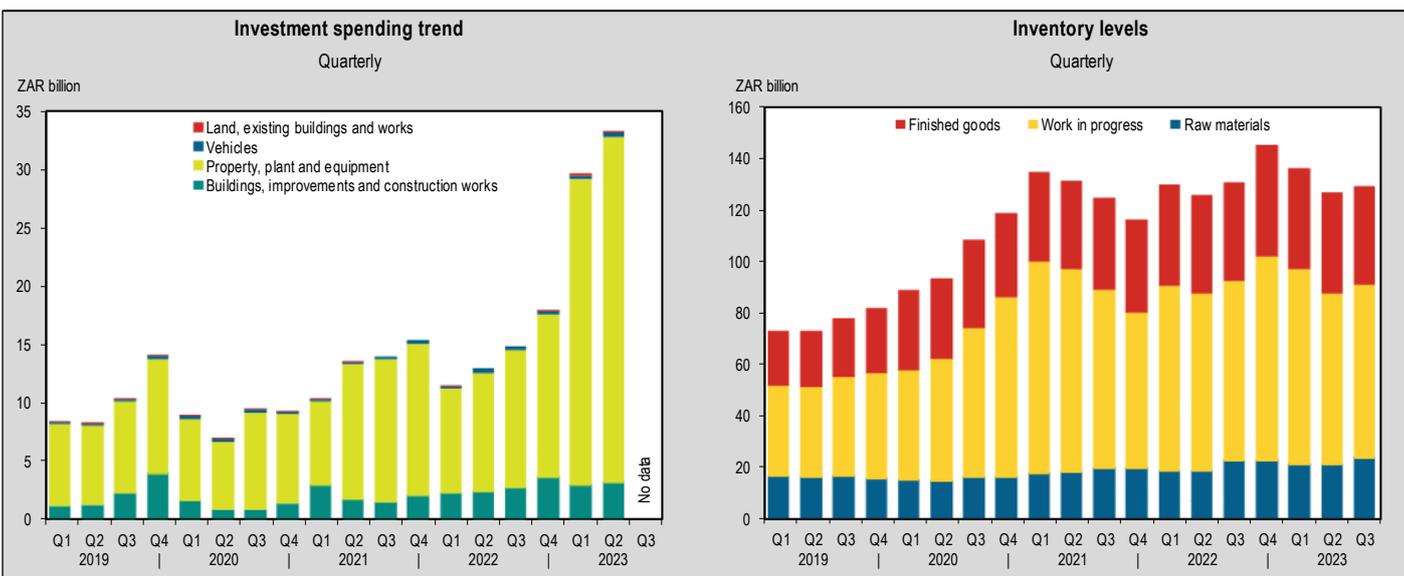
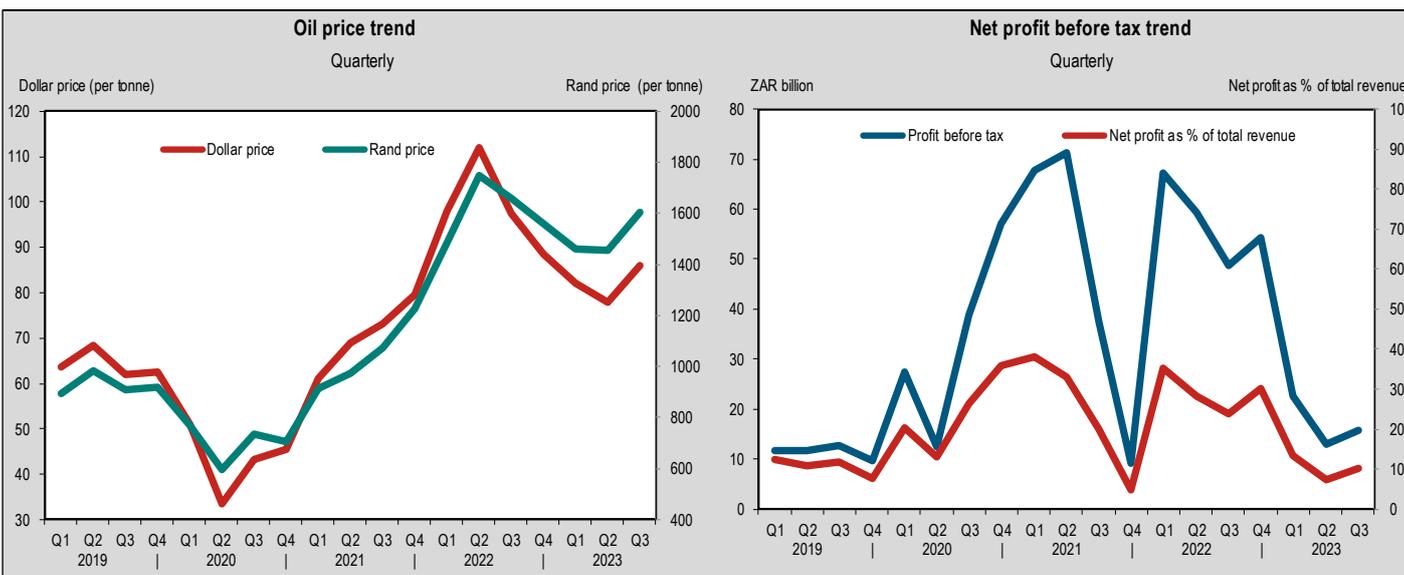
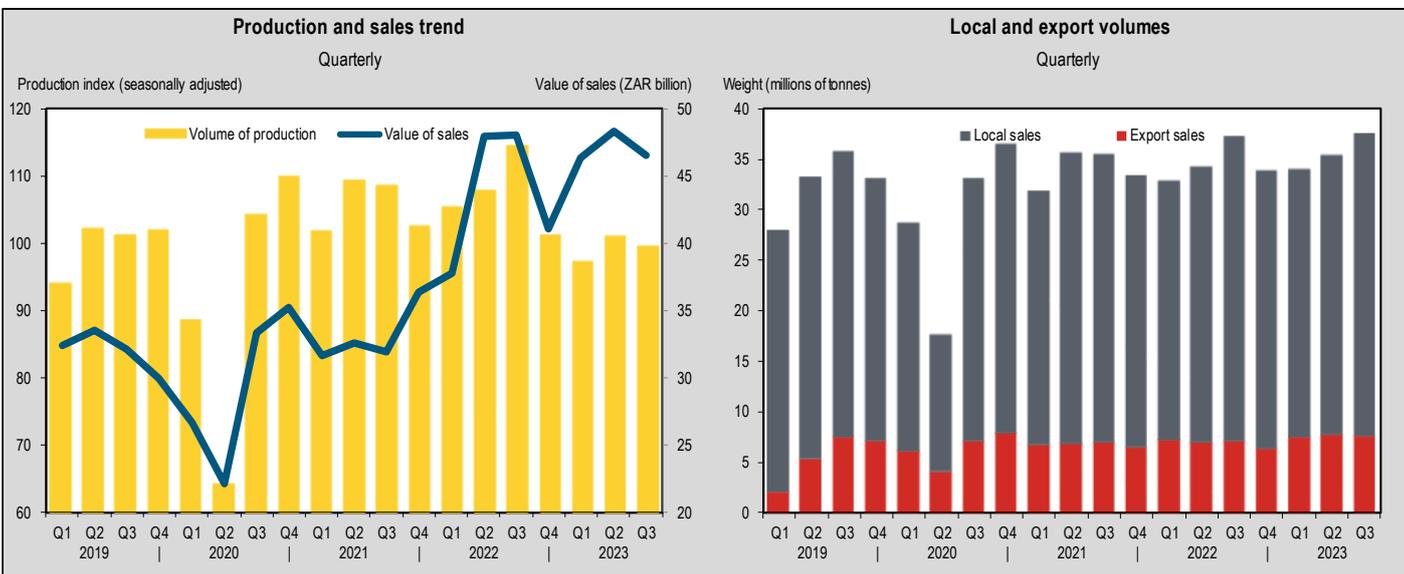
Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2601: Iron ores and concentrates, roasted iron pyrites	87 485.38	H2601: Iron ores and concentrates, roasted iron pyrites	1.84
Exports Total (including others)	87 485.38	Imports Total (including others)	1.84
Top gainers		Top gainers	
H2601: Iron ores and concentrates, roasted iron pyrites	3 859.42	H2601: Iron ores and concentrates, roasted iron pyrites	0.43
Top losers		Top losers	



Other mining

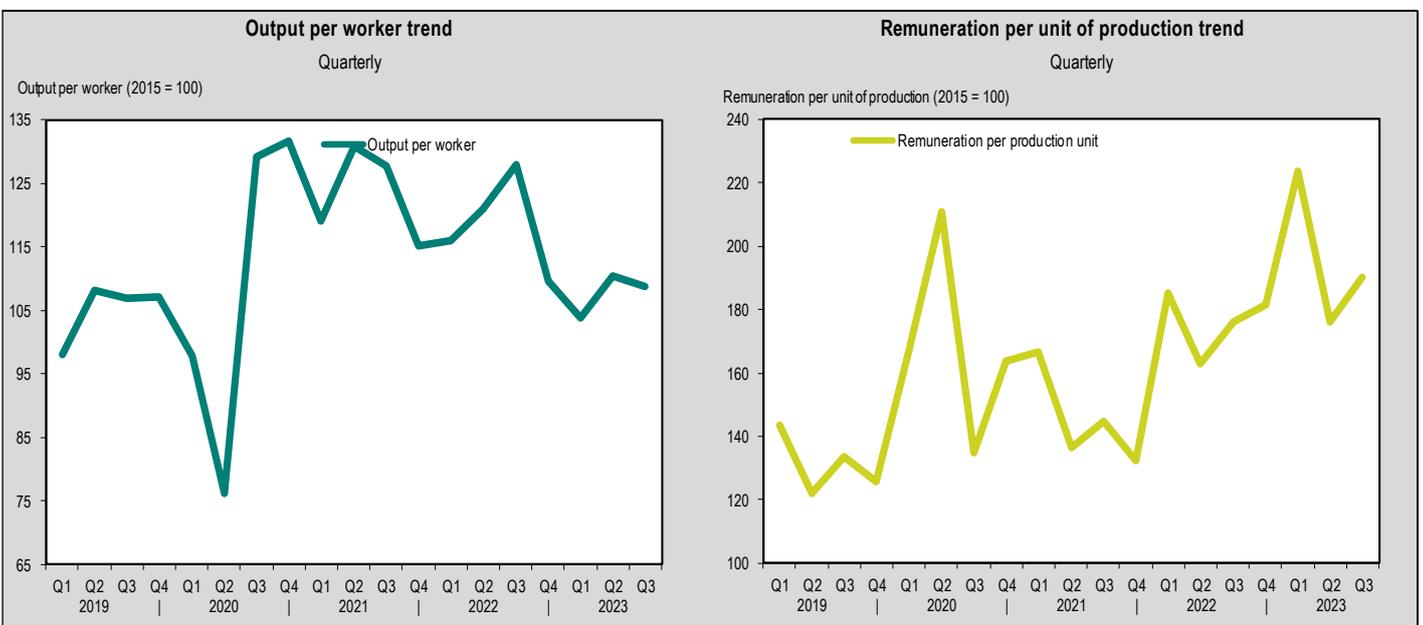
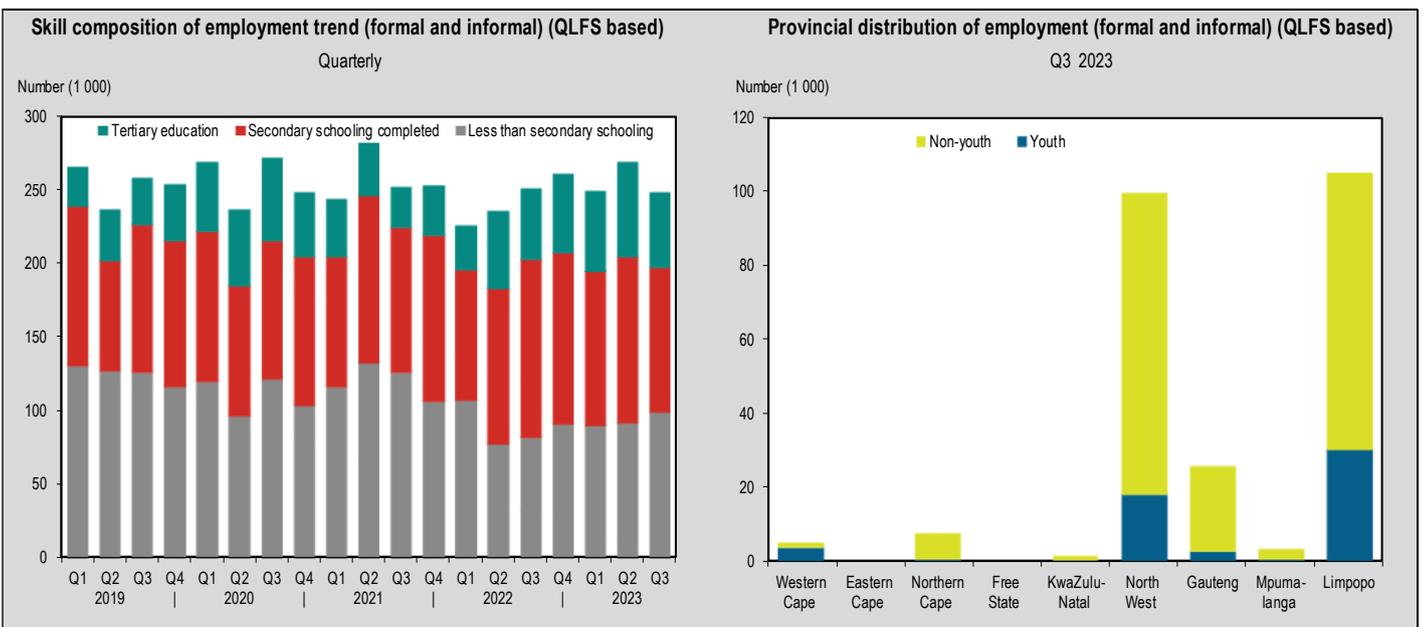
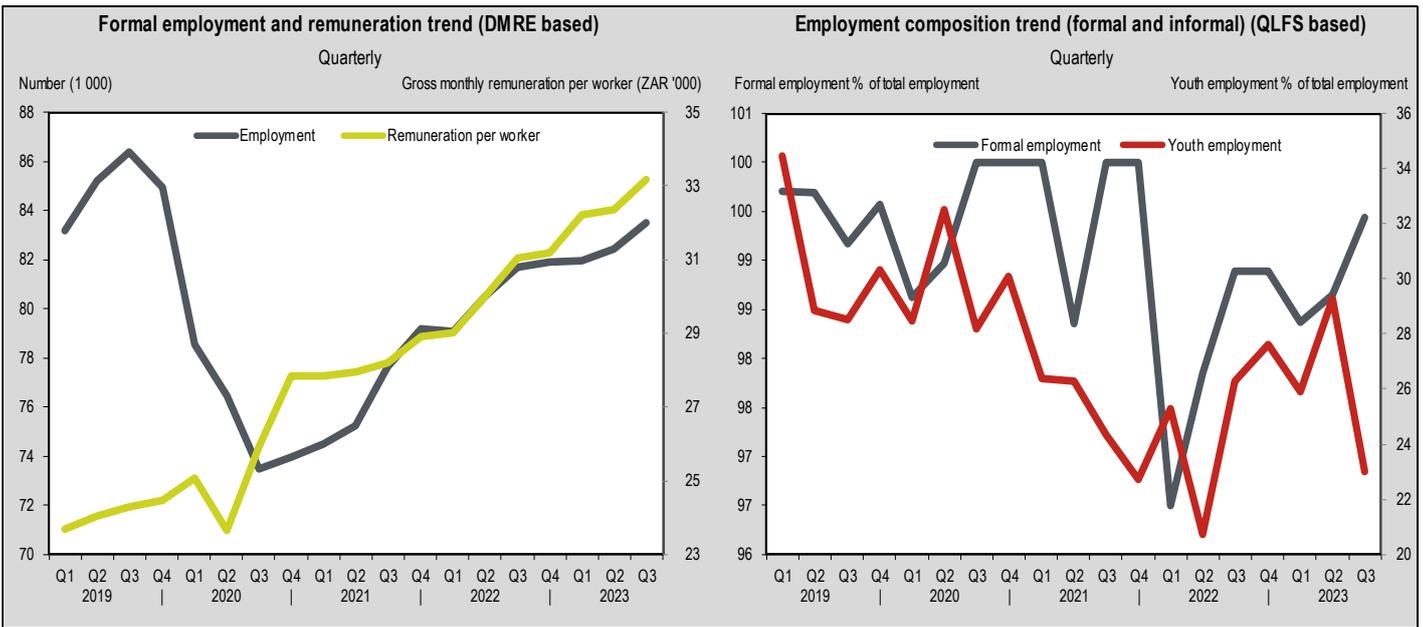
Production weight: 20.7

Trend analysis: first three quarters of 2023 y-o-y (except: employment and remuneration - Q3 2023 y-o-y)					
↓ -9.1%	↓ -7.7%	↑ 2.3%	↑ 6.9%	↑ 9.5%	↑ 1.1%
Production (seas. adj.)	Rand oil price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



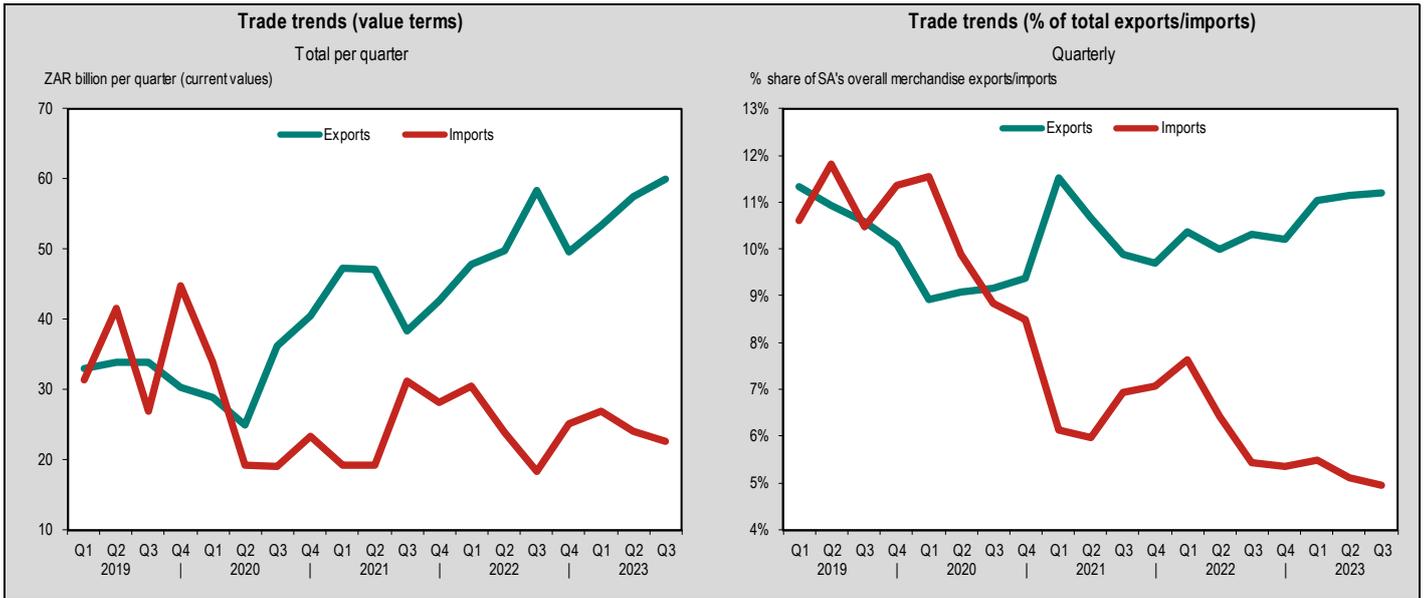
Other mining (cont.)

Production weight: 20.7

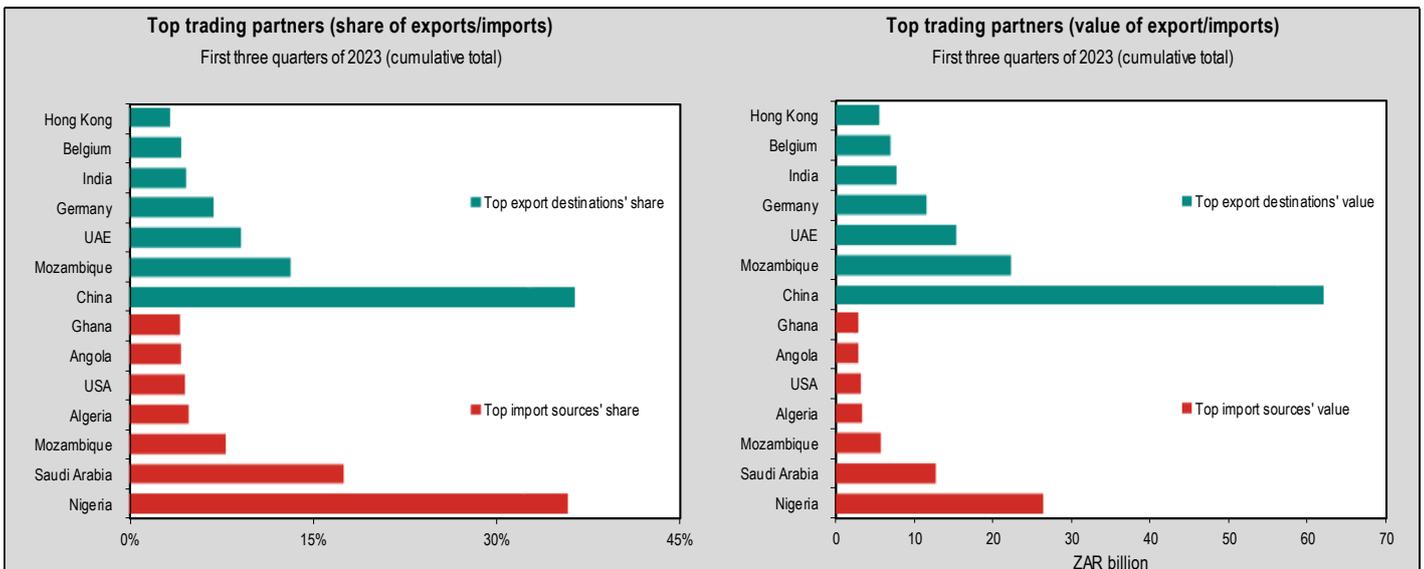


Other mining (cont.)

Production weight: 20.7



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2610: Chromium ores and concentrates	51 363.88	H2709: Petroleum oils, oils from bituminous minerals, crude	55 924.99
H2602: Manganese ores, iron ores >20% Manganese	39 206.35	H7102: Diamonds, not mounted or set	9 131.62
H7102: Diamonds, not mounted or set	29 764.32	H2711: Petroleum gases & other gaseous hydrocarbons	5 726.00
H2616: Precious metal ores and concentrates	16 580.46	H2503: Sulphur, except sublimated, precipitated, colloidal	686.76
H2615: Niobium tantalum vanadium zirconium ores, etc	7 525.70	H2501: Salt including solution, salt water	249.59
H2614: Titanium ores and concentrates	7 184.20	H2508: Clay nes (except expanded clay for insulation)	237.55
H2608: Zinc ores and concentrates	5 175.11	H2519: Natural magnesium carbonate, magnesium oxide	221.56
Exports Total (including others)	170 759.40	Imports Total (including others)	73 366.52
Top gainers		Top gainers	
H2610: Chromium ores and concentrates	22 121.18	H2709: Petroleum oils, oils from bituminous minerals, crude	3 134.81
H2602: Manganese ores, iron ores >20% Manganese	1 250.59	H2711: Petroleum gases & other gaseous hydrocarbons	1 095.35
H2530: Mineral substances, nes	949.10	H2614: Titanium ores and concentrates	106.45
H2510: Natural phosphates (calcium, calcium-aluminium)	578.16	H2508: Clay nes (except expanded clay for insulation)	67.92
H2603: Copper ores and concentrates	387.29	H2510: Natural phosphates (calcium, calcium-aluminium)	25.17
Top losers		Top losers	
H2616: Precious metal ores and concentrates	-6 846.67	H2503: Sulphur, except sublimated, precipitated, colloidal	-1 845.45
H7102: Diamonds, not mounted or set	-2 478.35	H7102: Diamonds, not mounted or set	-1 387.38
H2608: Zinc ores and concentrates	-980.75	H2530: Mineral substances, nes	-160.93
H2503: Sulphur, except sublimated, precipitated, colloidal	-736.96	H2520: Gypsum, anhydride, gypsum plaster	-115.46
H2614: Titanium ores and concentrates	-210.31	H2602: Manganese ores, iron ores >20% Manganese	-74.47

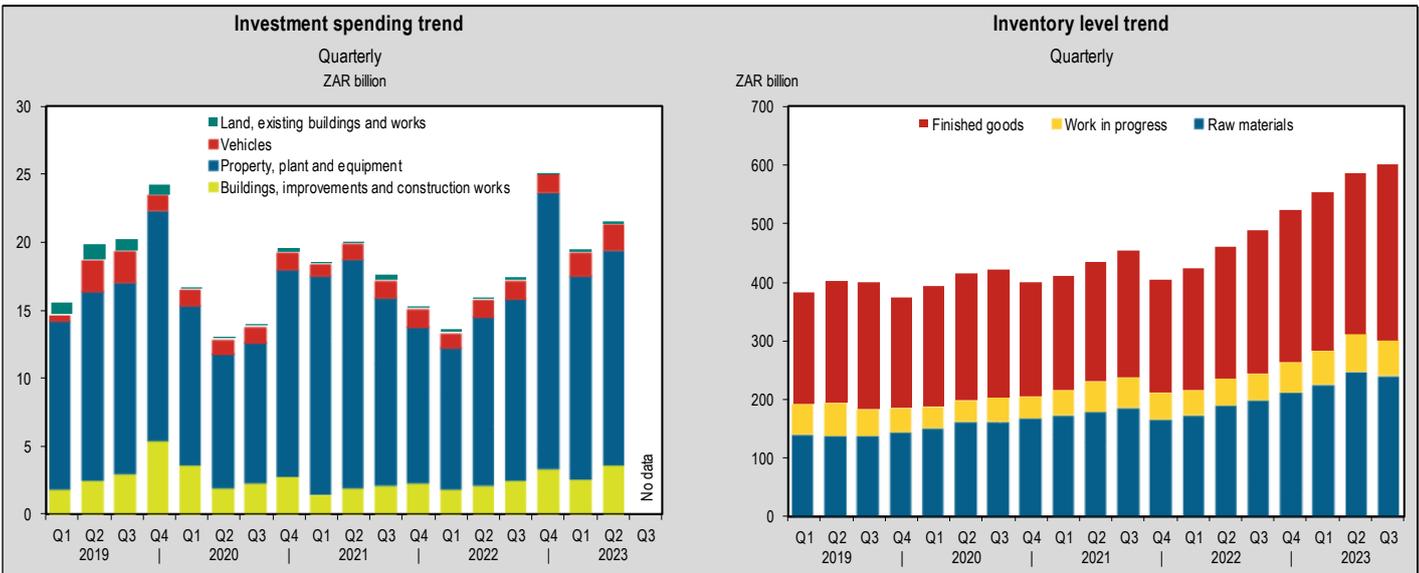
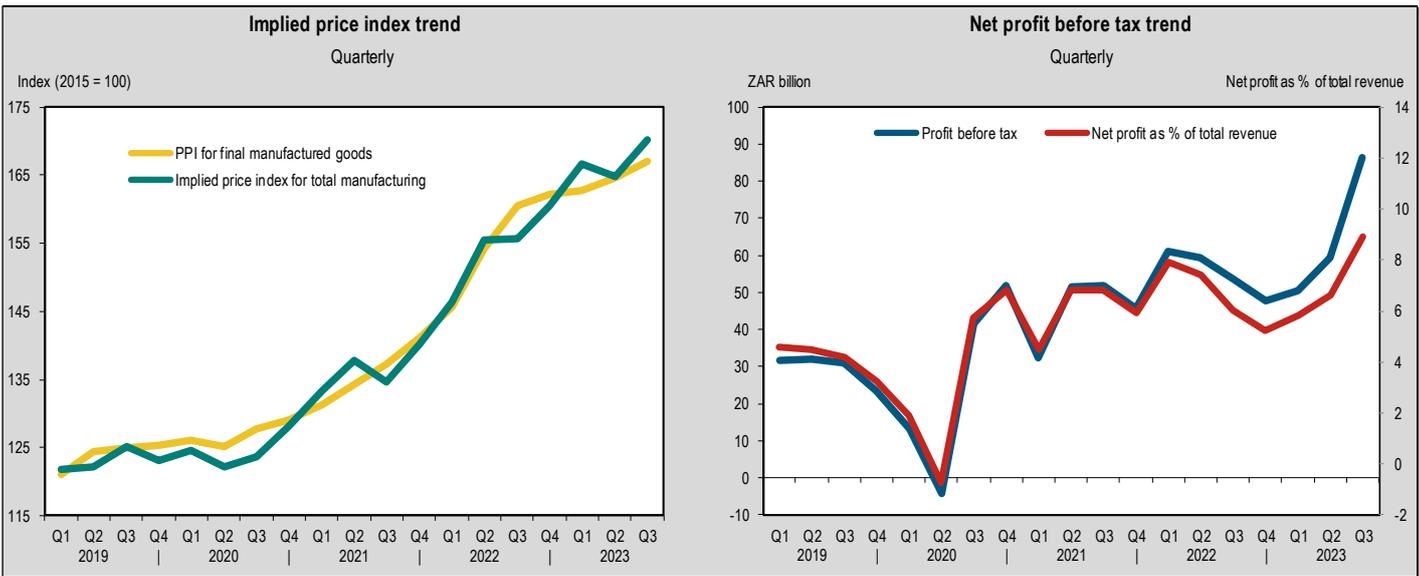
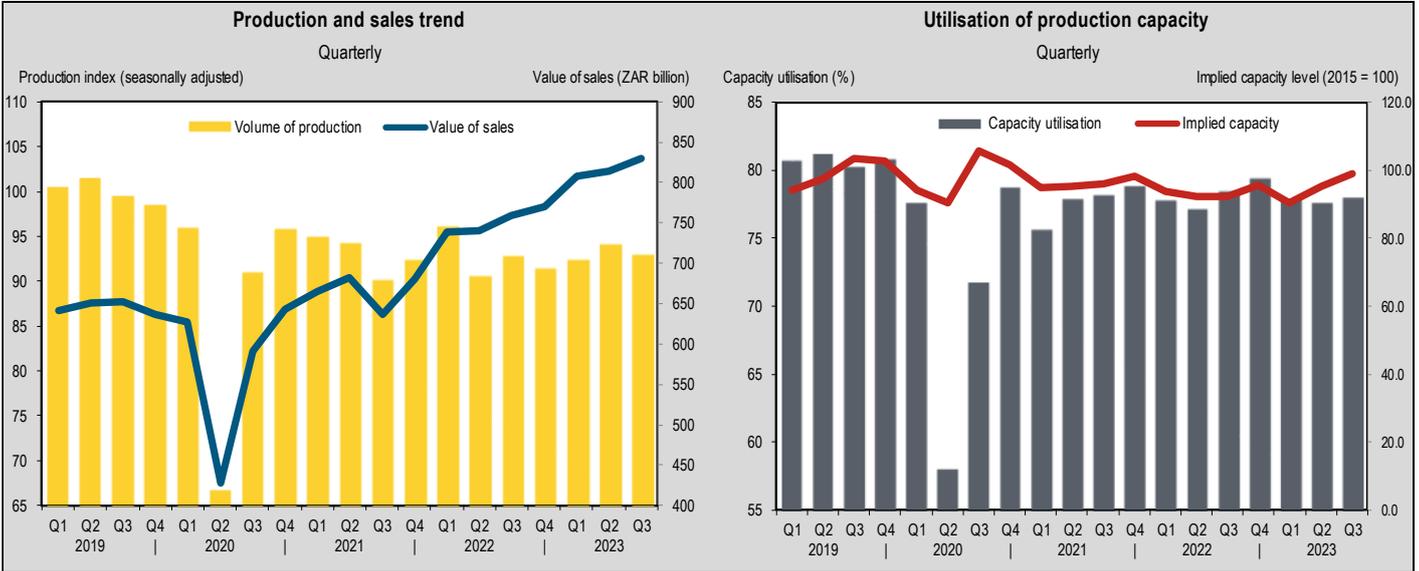


Total manufacturing

Production weight: 100

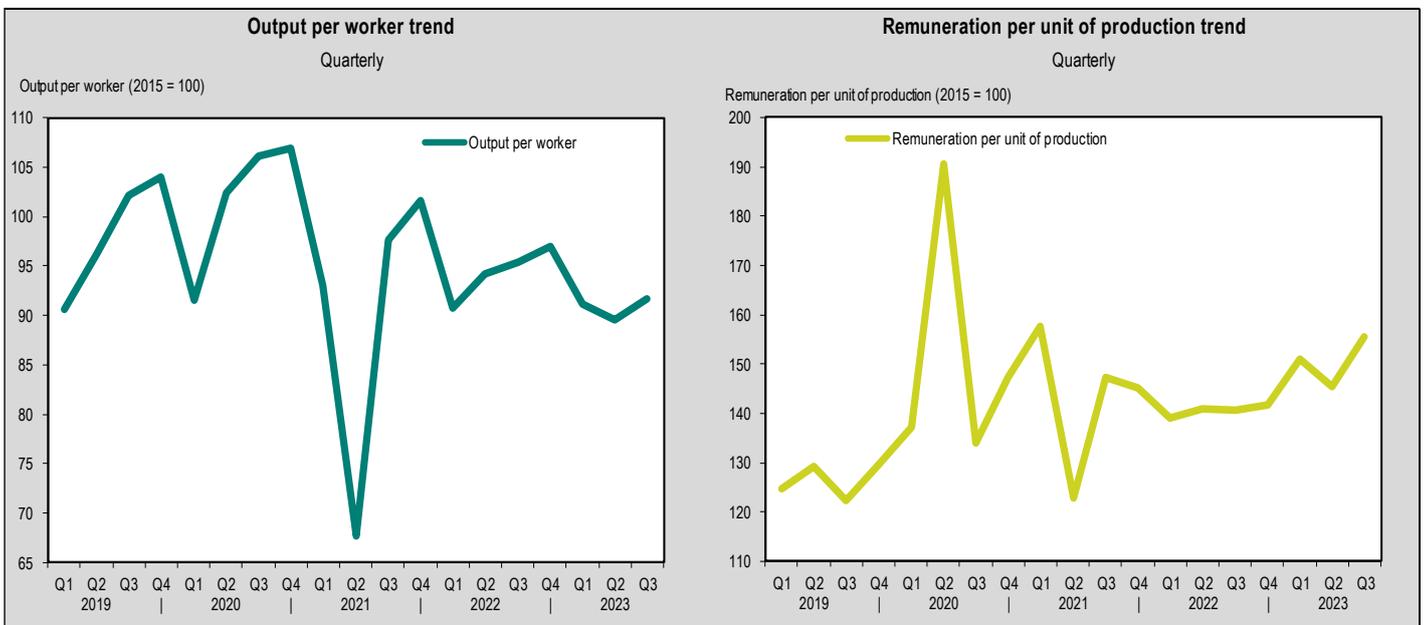
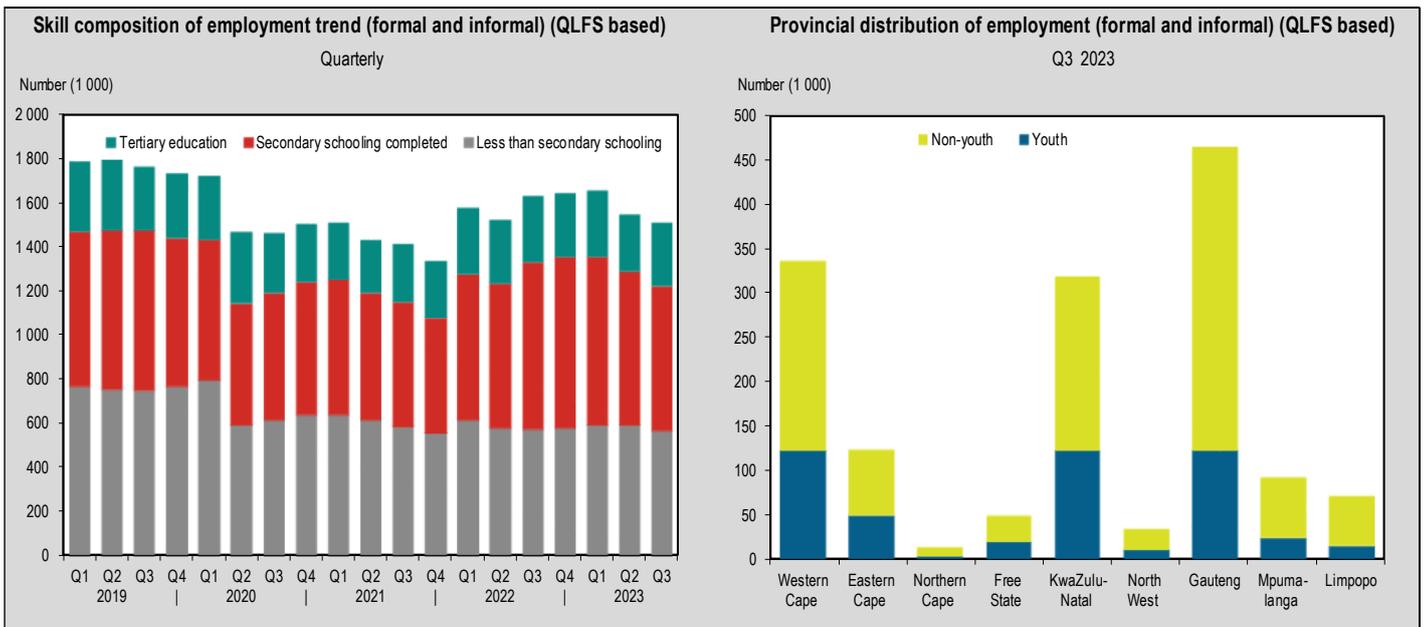
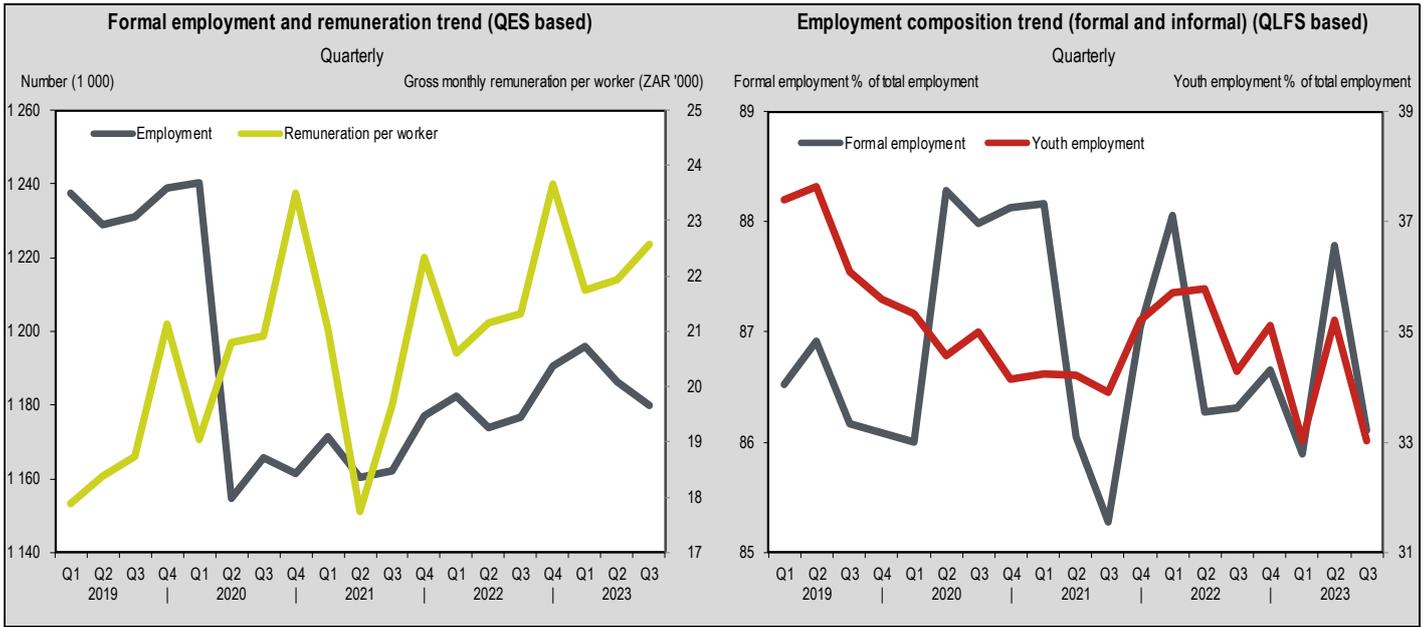
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -0.1%	↓ -0.5 (percentage points)	↑ 0.3%	↑ 6.0%	↑ 10.4%	↑ 11.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



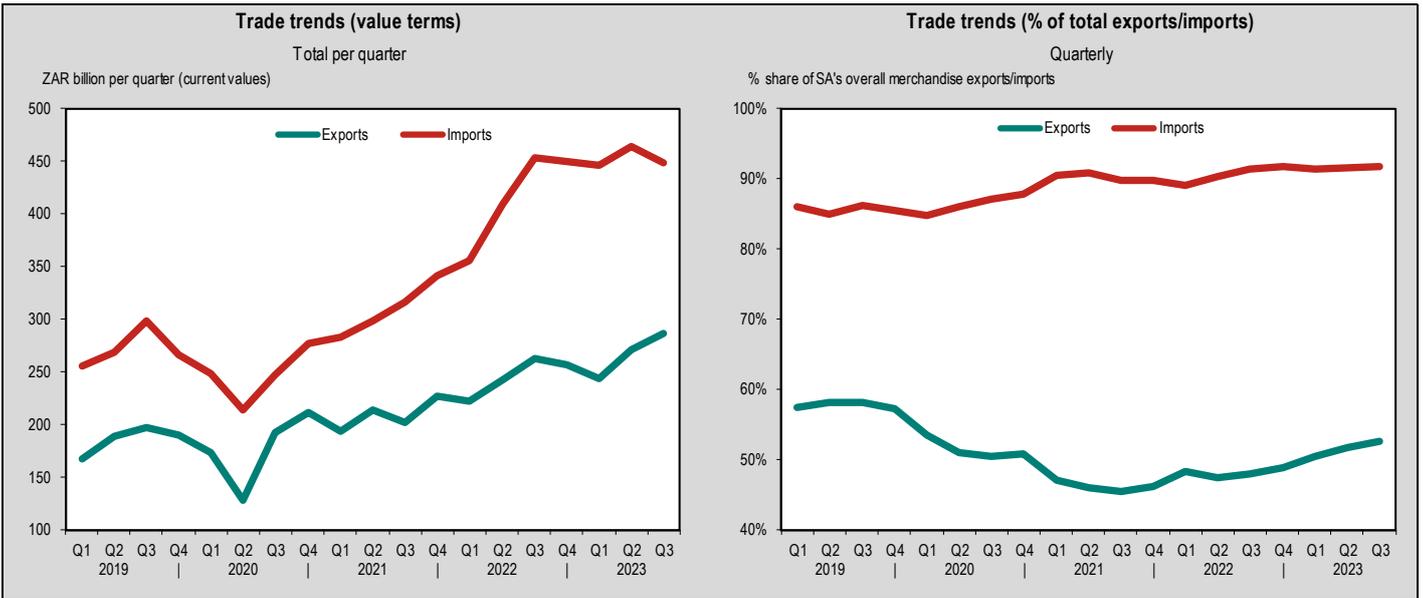
Total manufacturing (cont.)

Production weight: 100

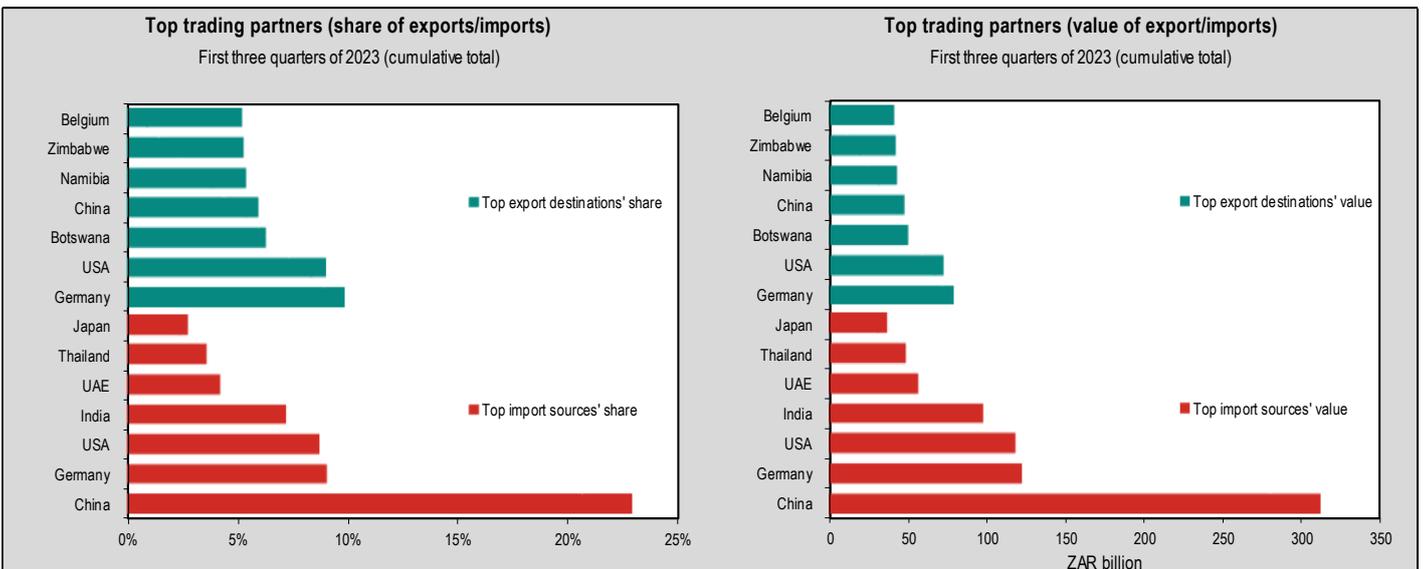


Total manufacturing (cont.)

Production weight: 100



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS2 code: sector description	ZAR m	HS2 code: sector description	ZAR m
Top exports		Top imports	
H87: Vehicles, parts and accessories	167 582.78	H27: Coal, petroleum and petroleum products	219 245.27
H72: Iron and steel	90 432.51	H85: Electrical machinery and electronic equipment	179 323.83
H84: Machinery and equipment, mechanical appliances	87 210.79	H84: Machinery and equipment, mechanical appliances	178 195.79
H27: Coal, petroleum and petroleum products	45 501.21	H98: Original equipment components for the motor vehicle industry	124 703.97
H76: Aluminium and articles thereof	31 710.39	H87: Vehicles, parts and accessories	119 471.58
H85: Electrical machinery and electronic equipment	26 177.35	H39: Plastics and articles thereof	35 663.71
H39: Plastics and articles thereof	20 254.52	H30: Pharmaceutical products	33 800.67
Exports Total (including others)	801 959.38	Imports Total (including others)	1358 060.06
Top gainers		Top gainers	
H87: Vehicles, parts and accessories	35 596.13	H85: Electrical machinery and electronic equipment	57 812.54
H84: Machinery and equipment, mechanical appliances	7 307.43	H98: Original equipment components for the motor vehicle industry	34 144.69
H27: Coal, petroleum and petroleum products	6 771.83	H84: Machinery and equipment, mechanical appliances	29 219.45
H72: Iron and steel	6 407.77	H87: Vehicles, parts and accessories	24 346.29
H85: Electrical machinery and electronic equipment	4 766.48	H88: Aircraft, spacecraft, and parts thereof	5 765.29
Top losers		Top losers	
H71: Natural or cultured pearls, precious stones and metals	-9 471.14	H27: Coal, petroleum and petroleum products	-9 522.08
H28: Inorganic chemicals, precious metal compound, isotopes	-8 347.31	H31: Fertilizers	-7 338.64
H30: Pharmaceutical products	-3 130.74	H15: Animal,vegetable fats and oils, cleavage products, etc	-5 915.04
H29: Organic chemicals	-1 586.86	H39: Plastics and articles thereof	-4 259.63
H15: Animal,vegetable fats and oils, cleavage products, etc	-967.17	H28: Inorganic chemicals, precious metal compound, isotopes	-3 859.32

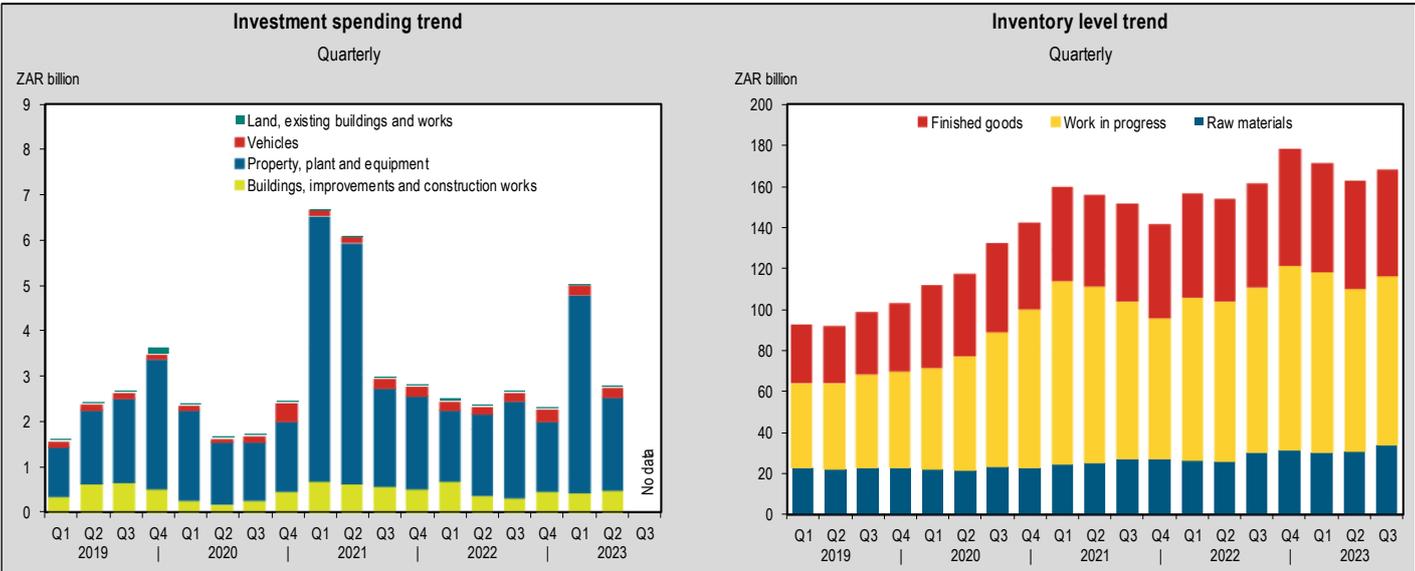
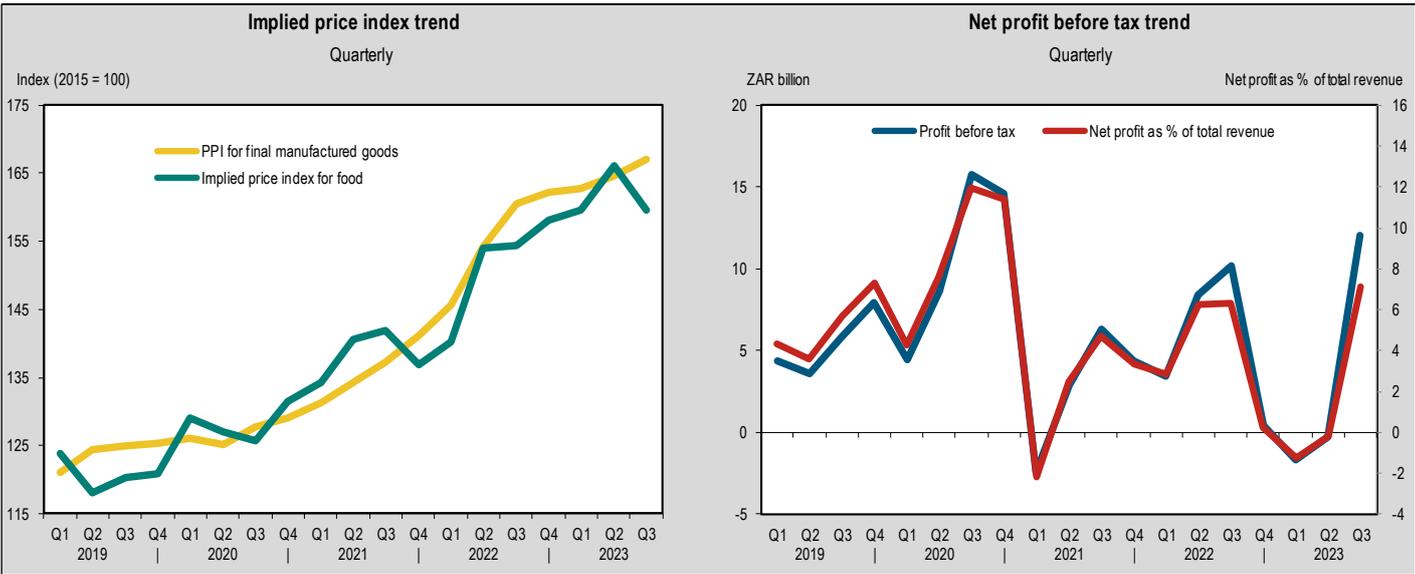
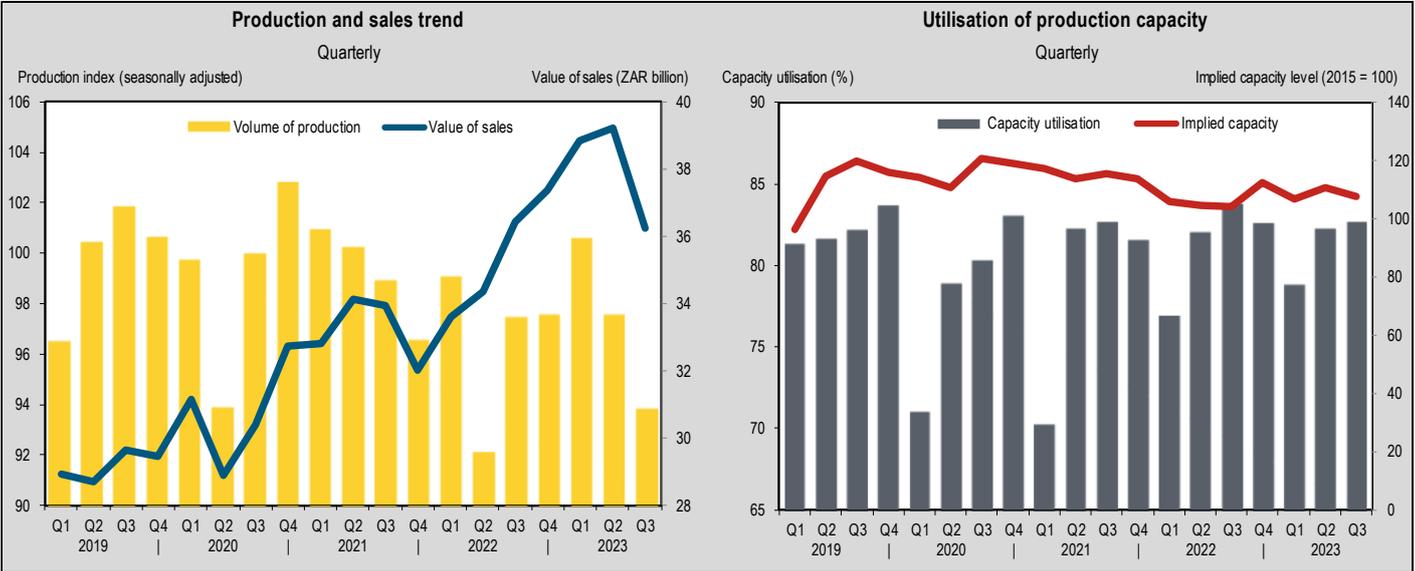


Food

Production weight: 14.6

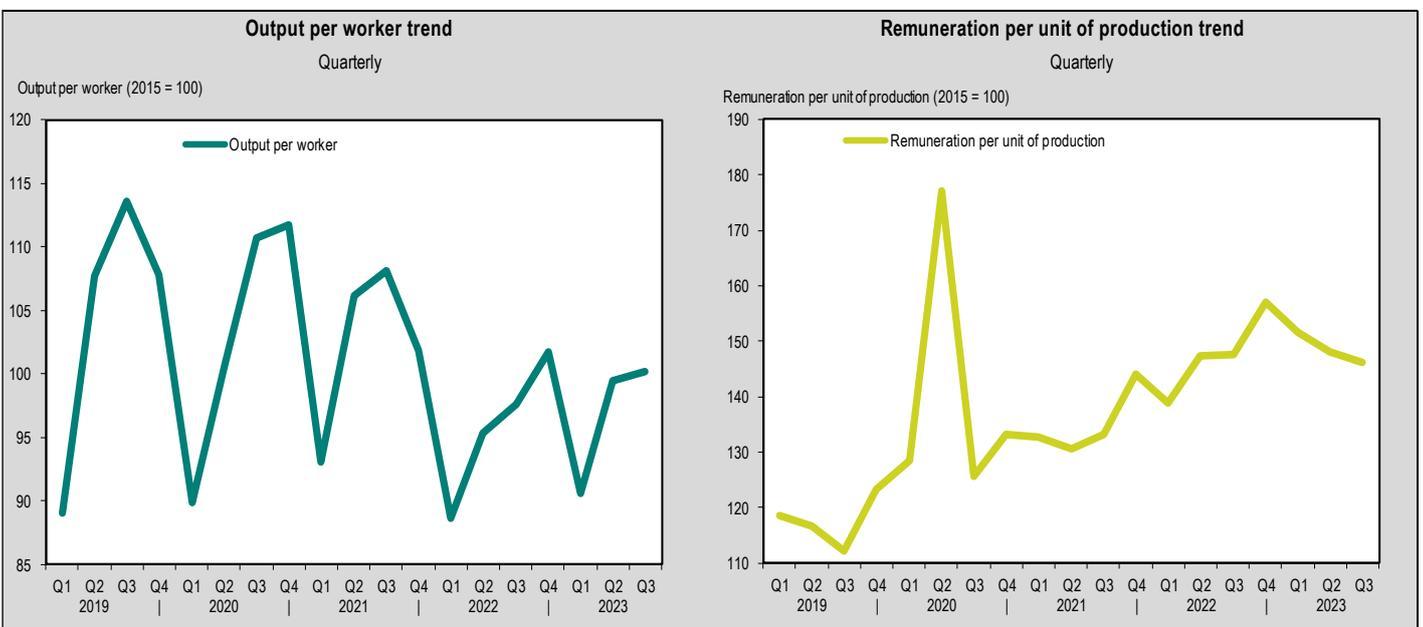
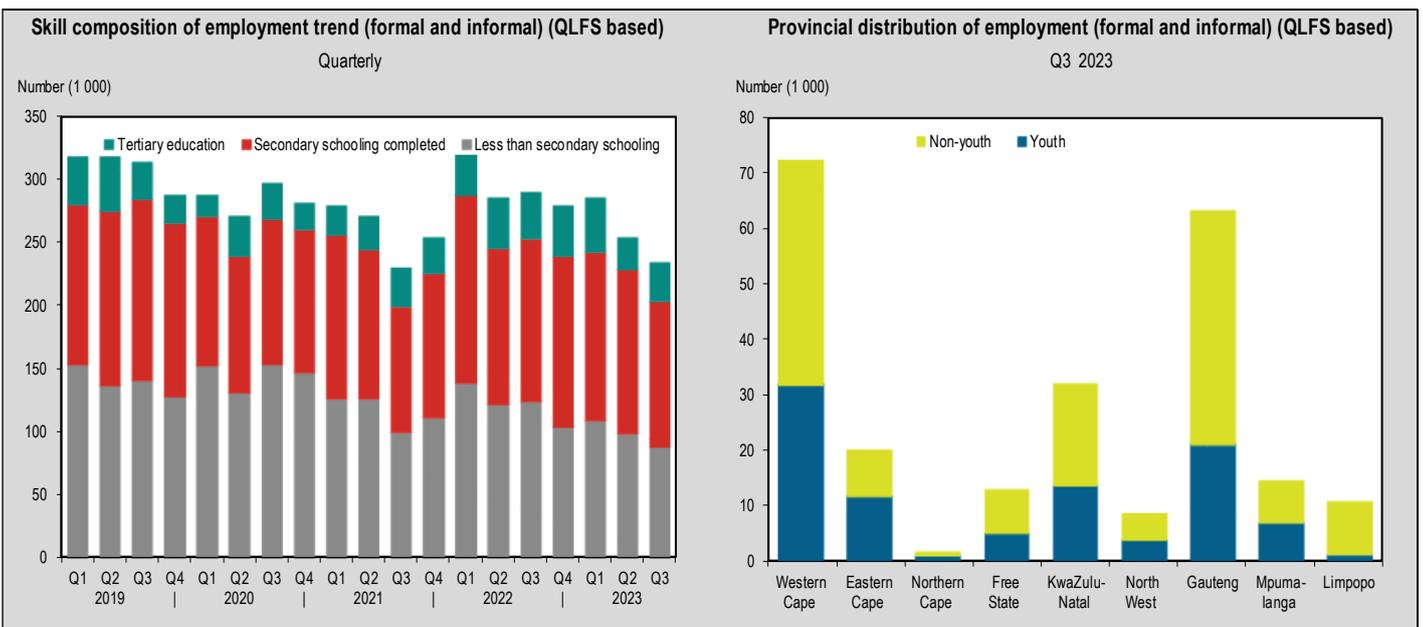
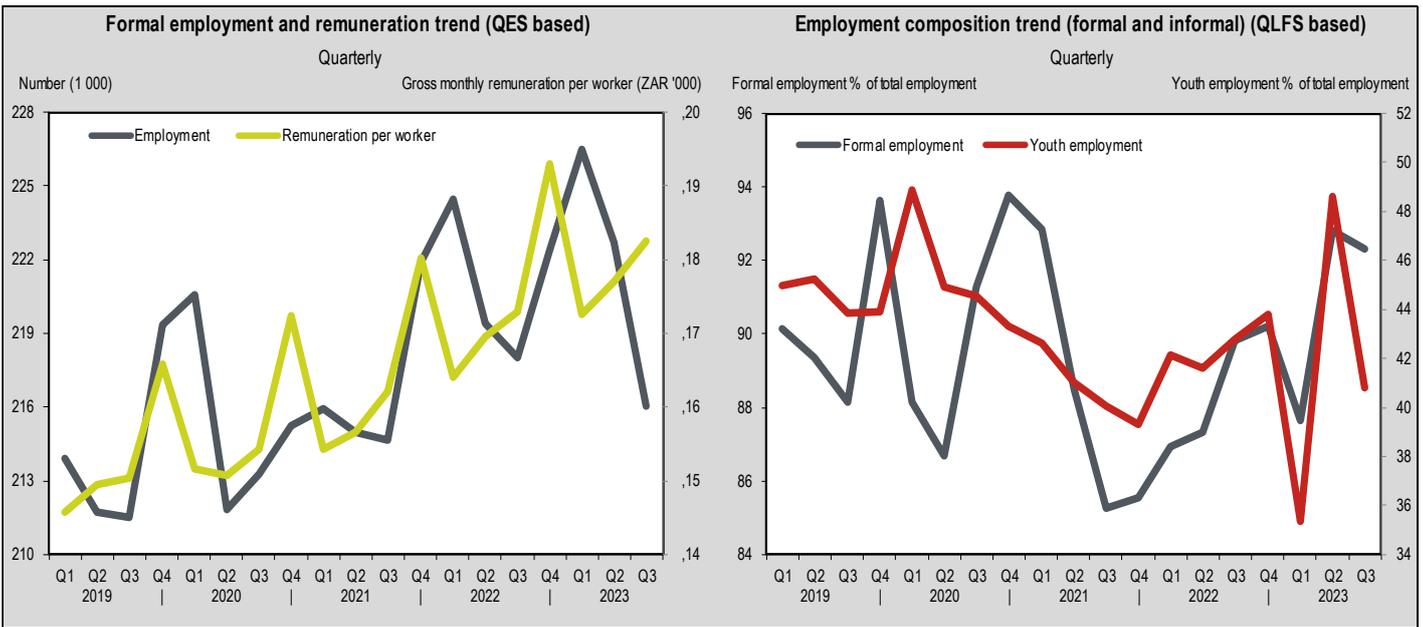
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 1.1%	↓ -1.1 (percentage points)	↓ -0.9%	↑ 5.5%	↑ 16.8%	↑ 3.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



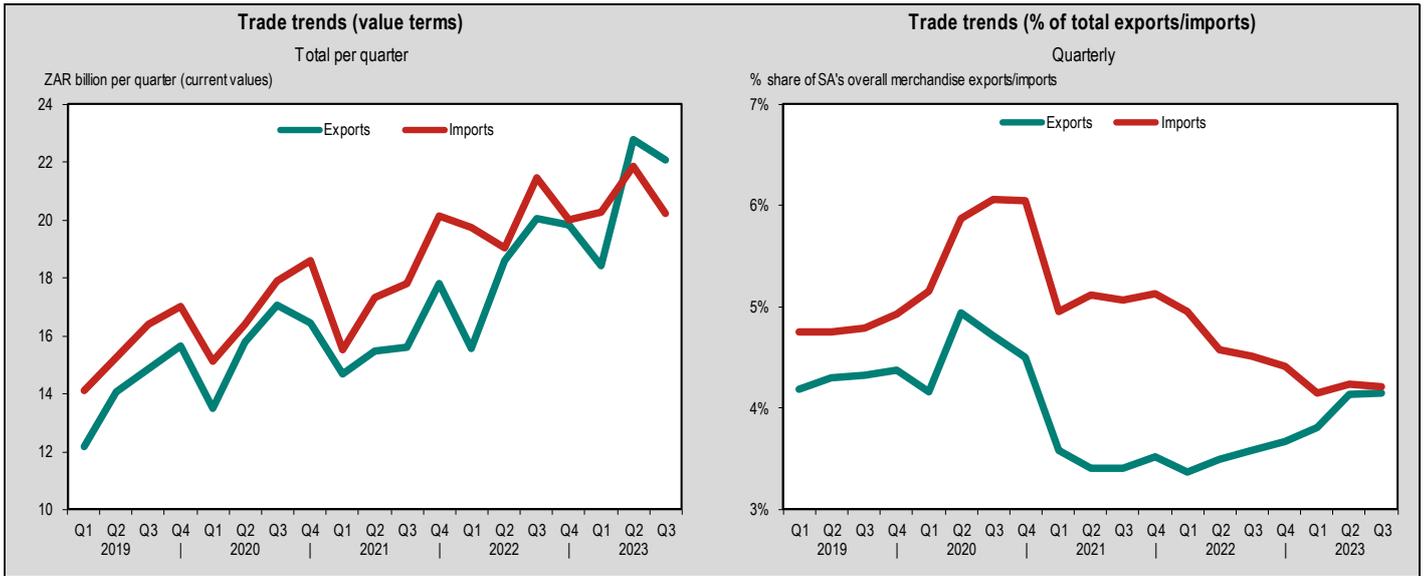
Food (cont.)

Production weight: 14.6

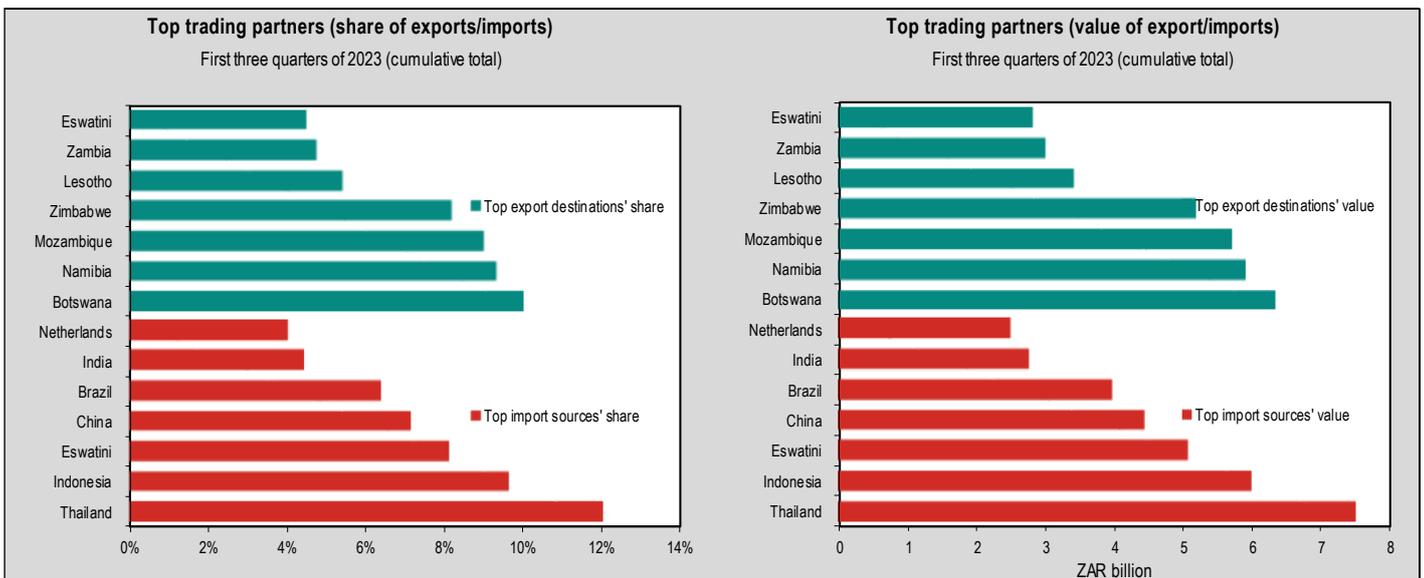


Food (cont.)

Production weight: 14.6



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H1701: Solid cane/ beet sugar & chemically pure sucrose	5 556.39	H1006: Rice	7 733.29	
	H2009: Fruit and vegetable juices, not fermented/ spirited	4 123.86	H1511: Palm oil and its fractions, not chemically modified	6 485.78	
	H2008: Fruit, edible plant parts nes, prepared/preserved	3 073.97	H1701: Solid cane/ beet sugar & chemically pure sucrose	3 822.10	
	H2106: Food preparations, nes	2 793.01	H0207: Meat, edible offal of domestic poultry	3 613.13	
	H2309: Animal feed preparations	2 523.50	H2106: Food preparations, nes	2 740.71	
	H2103: Sauce, condiments, mixed seasoning & mustard	2 306.09	H2309: Animal feed preparations	2 118.79	
	H1103: Cereal groats, meal and pellets	1 949.38	H2009: Fruit and vegetable juices, not fermented/ spirited	2 009.69	
	Exports Total (including others)	63 314.22	Imports Total (including others)	62 329.08	
Top gainers	H1701: Solid cane/ beet sugar & chemically pure sucrose	2 231.51	H1006: Rice	2 292.96	
	H2009: Fruit and vegetable juices, not fermented/ spirited	964.26	H1701: Solid cane/ beet sugar & chemically pure sucrose	1 171.62	
	H1103: Cereal groats, meal and pellets	631.40	H2004: Vegetables nes, prepared, frozen	737.54	
	H2106: Food preparations, nes	450.04	H2009: Fruit and vegetable juices, not fermented/ spirited	587.76	
	H1901: Malt extract, flour, dairy preparations, low cocoa	434.03	H2002: Tomatoes prepared, preserved, not in vinegar	352.53	
Top losers	H1512: Safflower, sunflower & cotton-seed oil, fractions	-1 029.44	H1511: Palm oil and its fractions, not chemically modified	-2 261.53	
	H2304: Soya-bean oil-cake and other solid residues	-402.99	H1512: Safflower, sunflower & cotton-seed oil, fractions	-1 938.41	
	H1514: Rape, colza, mustard oil, fractions, simply refined	-145.88	H1507: Soya-bean oil, fractions, not chemically modified	-998.25	
	H2008: Fruit, edible plant parts nes, prepared/preserved	-100.15	H0303: Fish, frozen, whole	-304.04	
	H1516: Animal and vegetable fats/oils, hydrogenated only	-67.87	H1513: Coconut, palm kernel, babassu oil, etc, refined	-275.67	

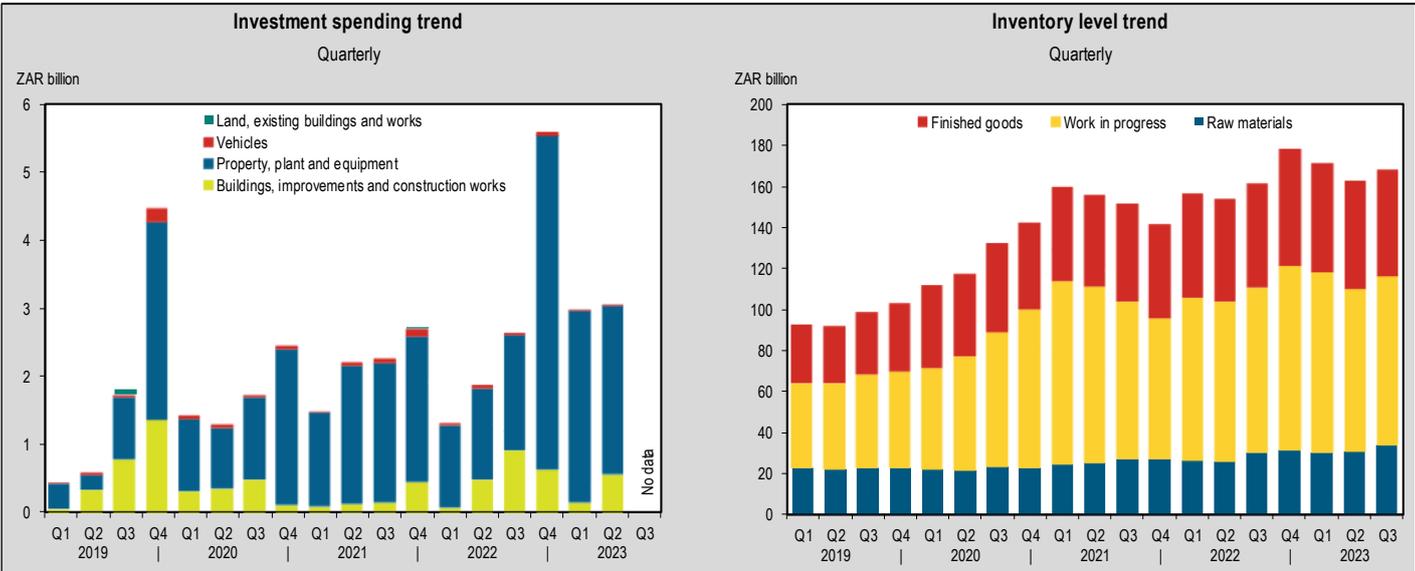
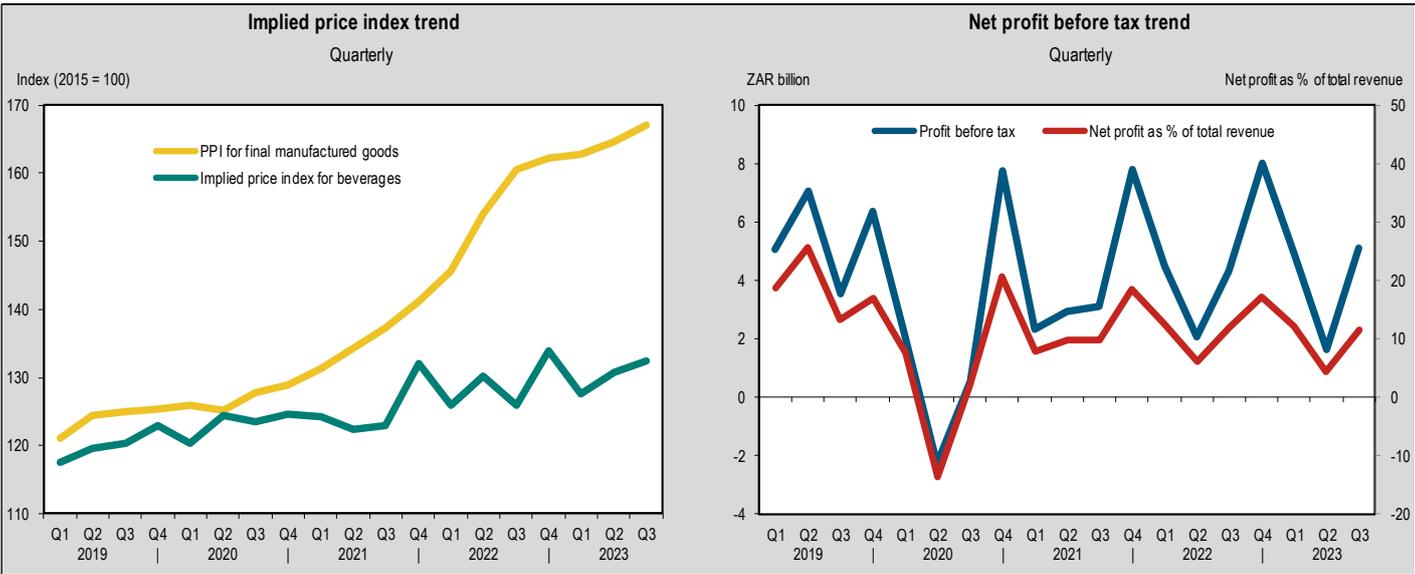
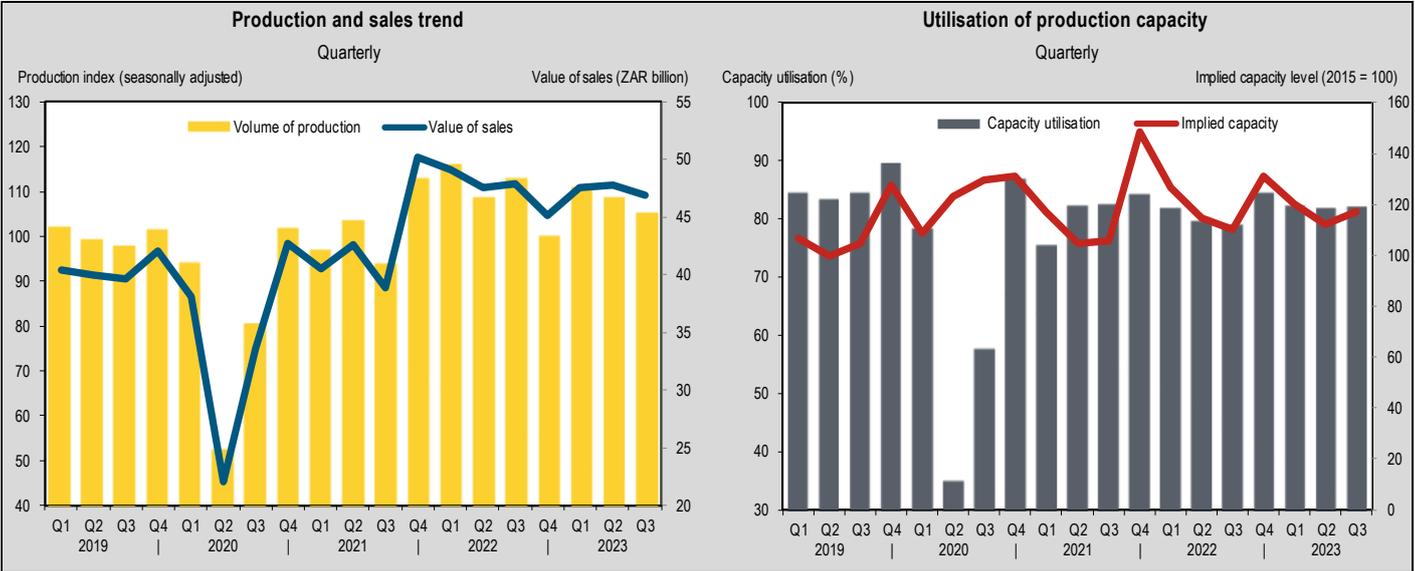


Beverages

Production weight: 6.9

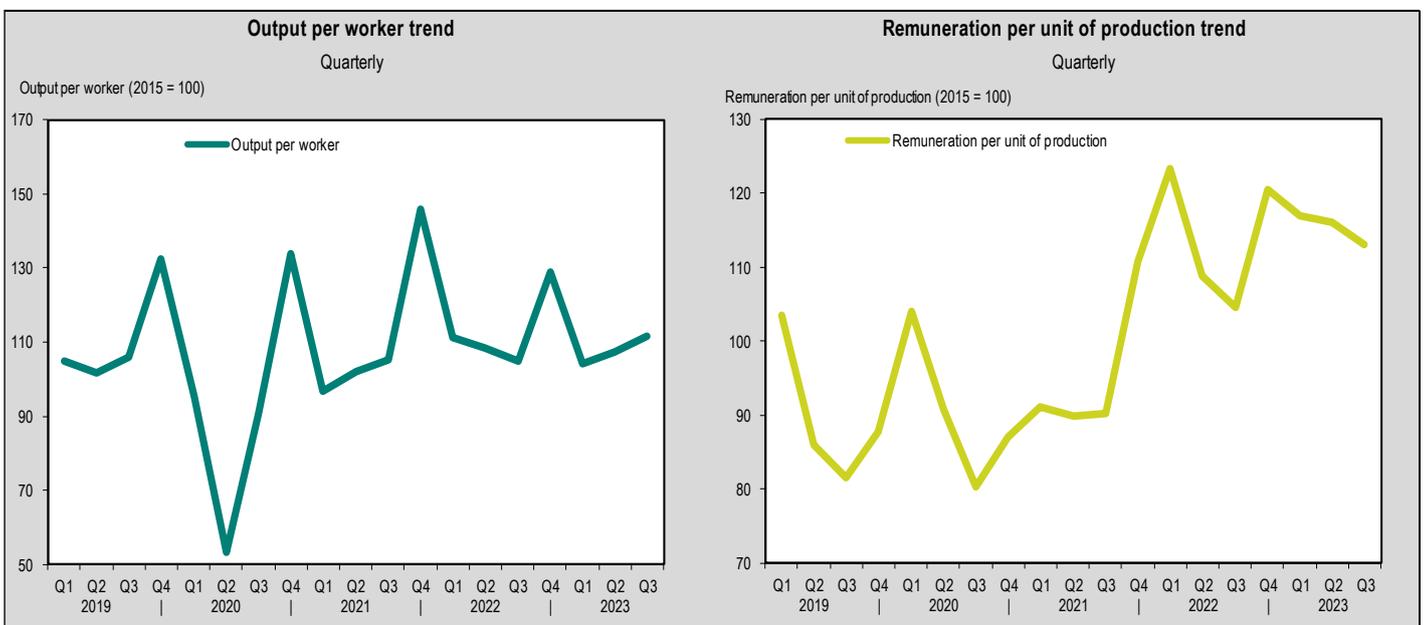
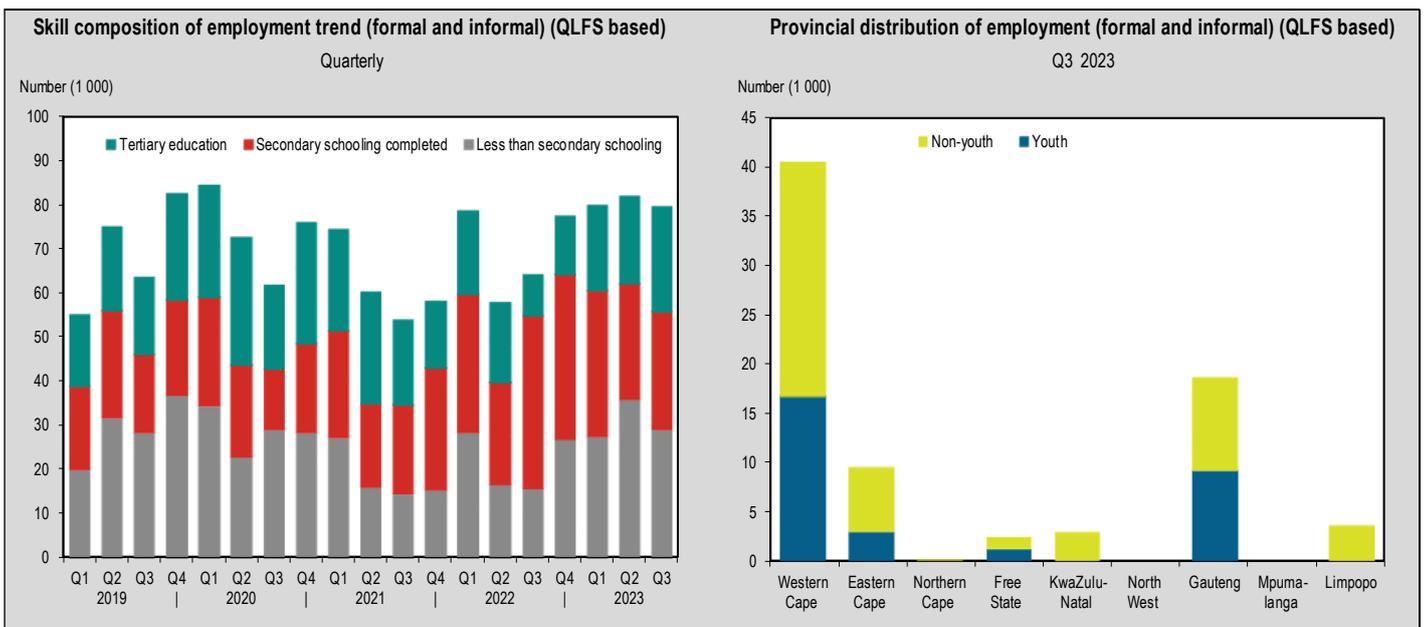
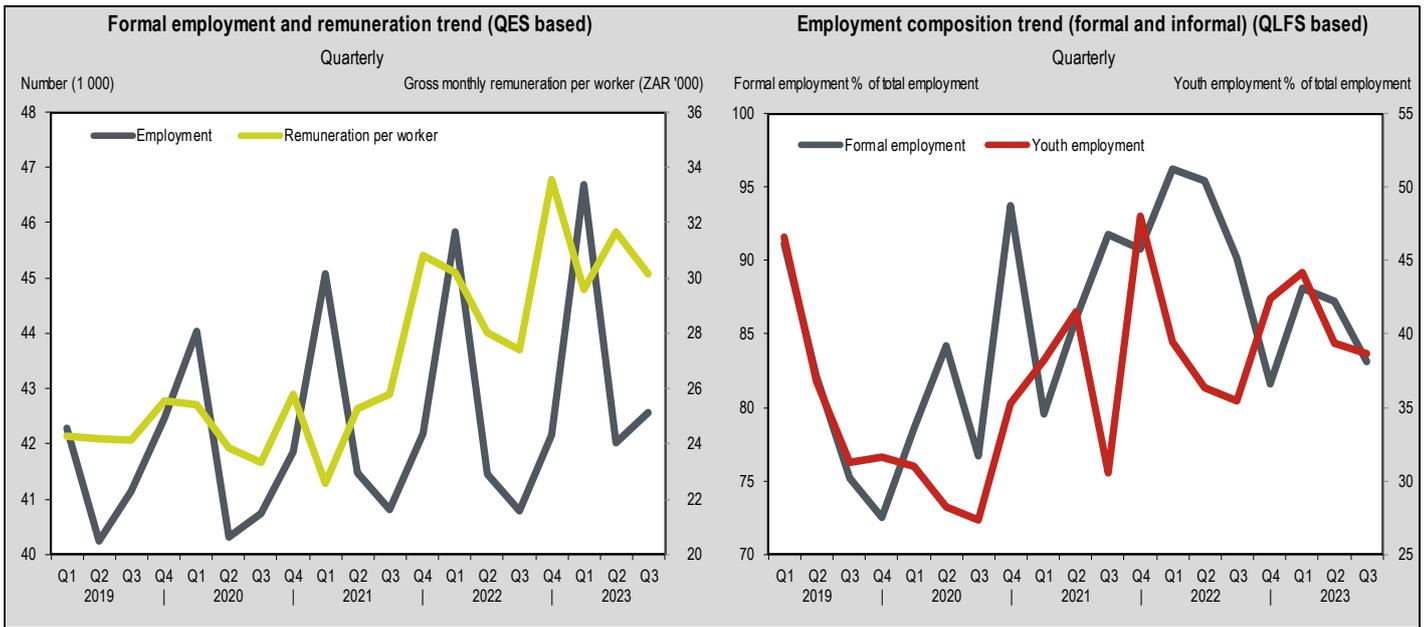
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -3.8%	↑ 3.2 (percentage points)	↑ 4.4%	↑ 10.0%	↑ 8.7%	↑ 28.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



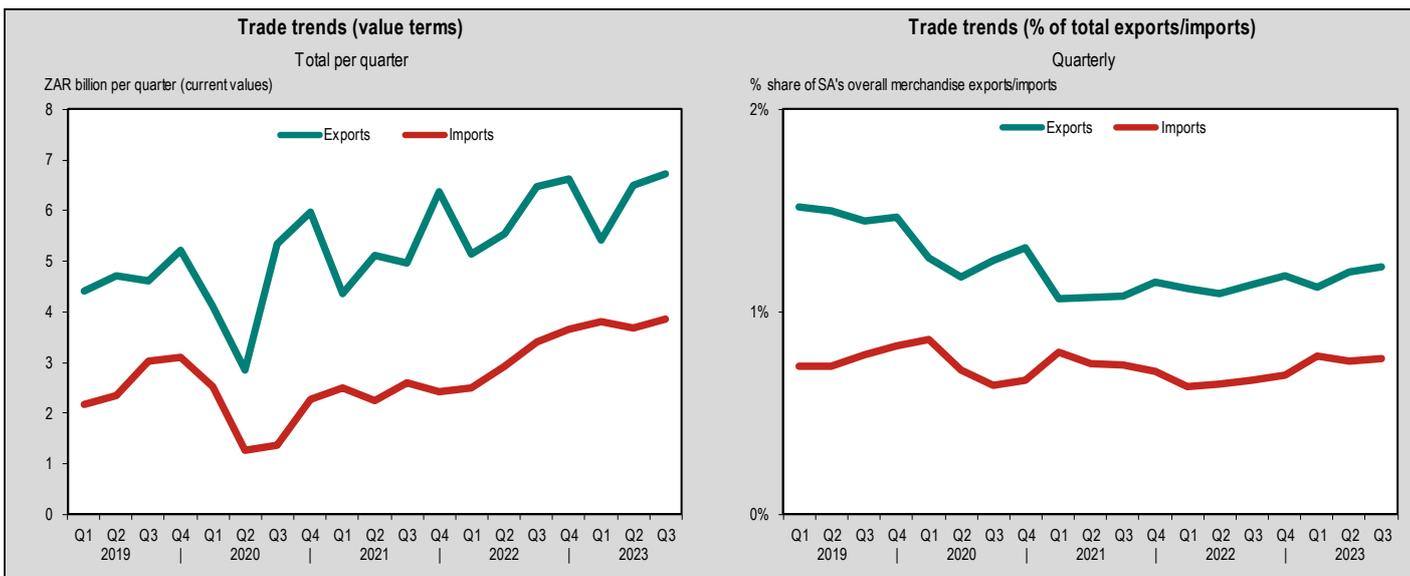
Beverages (cont.)

Production weight: 6.9



Beverages (cont.)

Production weight: 6.9



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2204: Grape wines (including fortified), grape must	8 170.55	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	4 442.44
H2207: Ethyl alcohol, undenatured and > 80%, /denatured	2 836.46	H1107: Malt	2 208.17
H2202: Waters, non-alcoholic flavoured beverages	2 775.62	H2203: Beer made from malt	1 910.86
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	1 587.77	H2202: Waters, non-alcoholic flavoured beverages	1 736.59
H2206: Fermented beverages (eg cider, perry, mead)	1 493.32	H2204: Grape wines (including fortified), grape must	754.11
H2203: Beer made from malt	1 161.61	H2206: Fermented beverages (eg cider, perry, mead)	256.11
H1107: Malt	424.15	H2201: Unsweetened beverage waters, ice and snow	41.45
Exports Total (including others)	18 657.82	Imports Total (including others)	11 360.87
Top gainers		Top gainers	
H2202: Waters, non-alcoholic flavoured beverages	986.49	H1107: Malt	1 239.64
H2207: Ethyl alcohol, undenatured and > 80%, /denatured	767.24	H2203: Beer made from malt	555.42
H1107: Malt	115.81	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	321.62
H2206: Fermented beverages (eg cider, perry, mead)	100.19	H2204: Grape wines (including fortified), grape must	158.82
H2205: Vermouth and other flavoured grape wine	47.63	H2202: Waters, non-alcoholic flavoured beverages	154.53
Top losers		Top losers	
H2204: Grape wines (including fortified), grape must	- 279.80	H2205: Vermouth and other flavoured grape wine	- 7.00
H2203: Beer made from malt	- 155.24		
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	- 103.65		

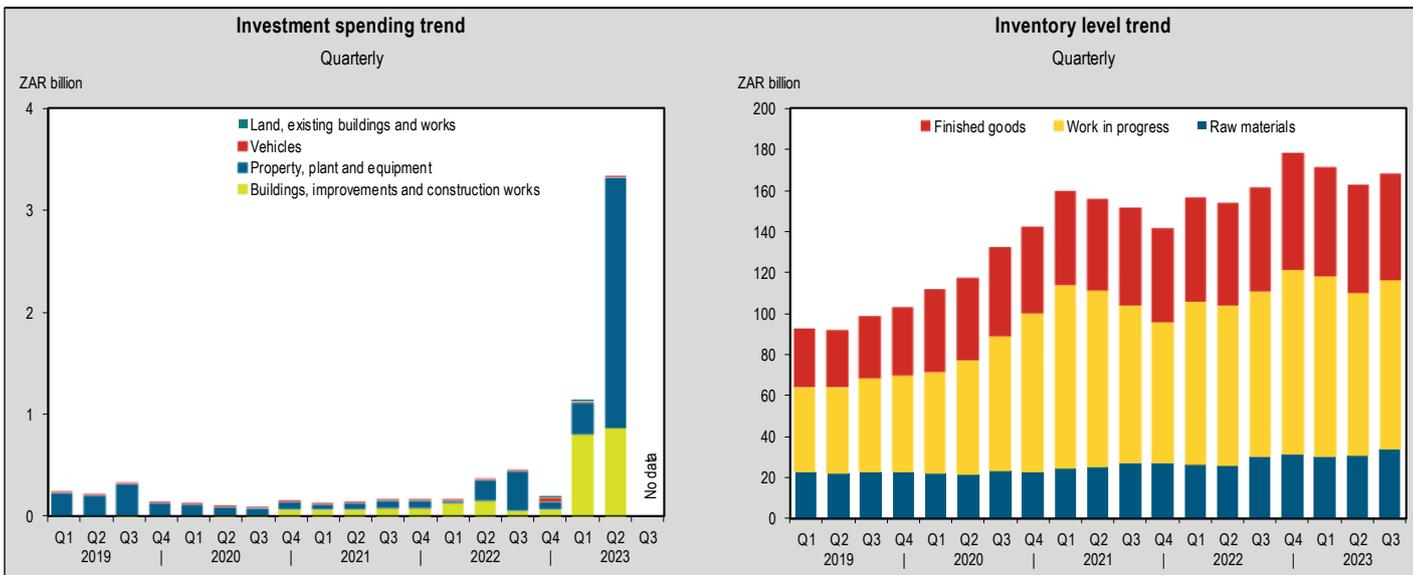
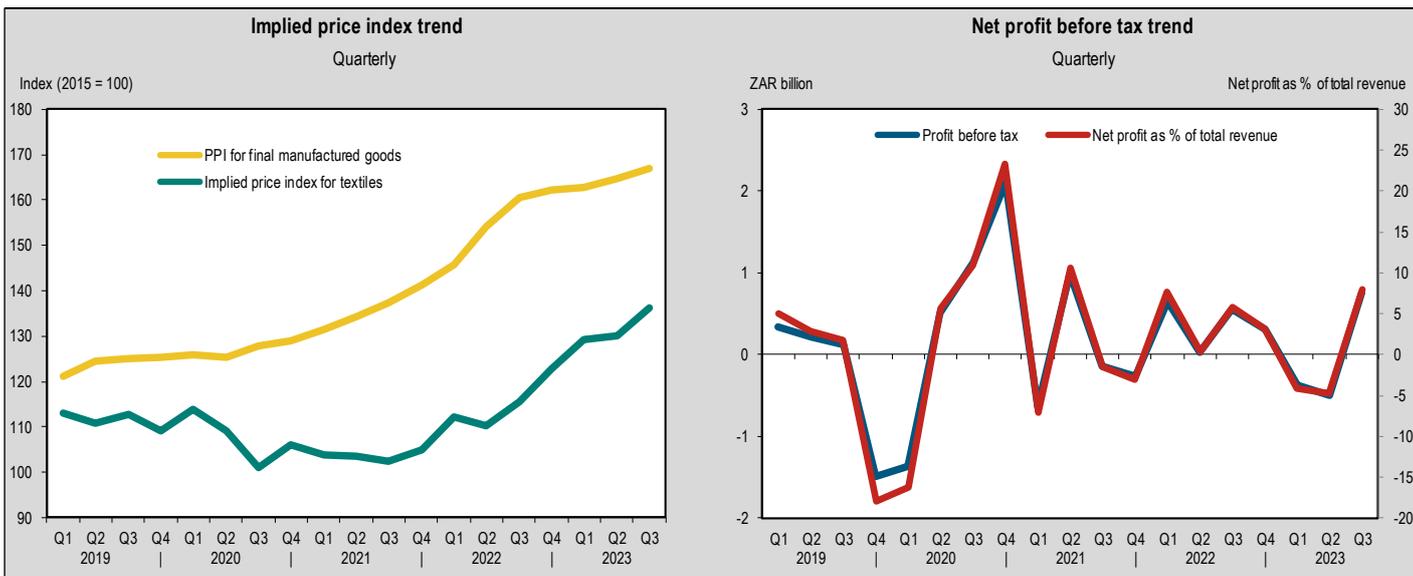
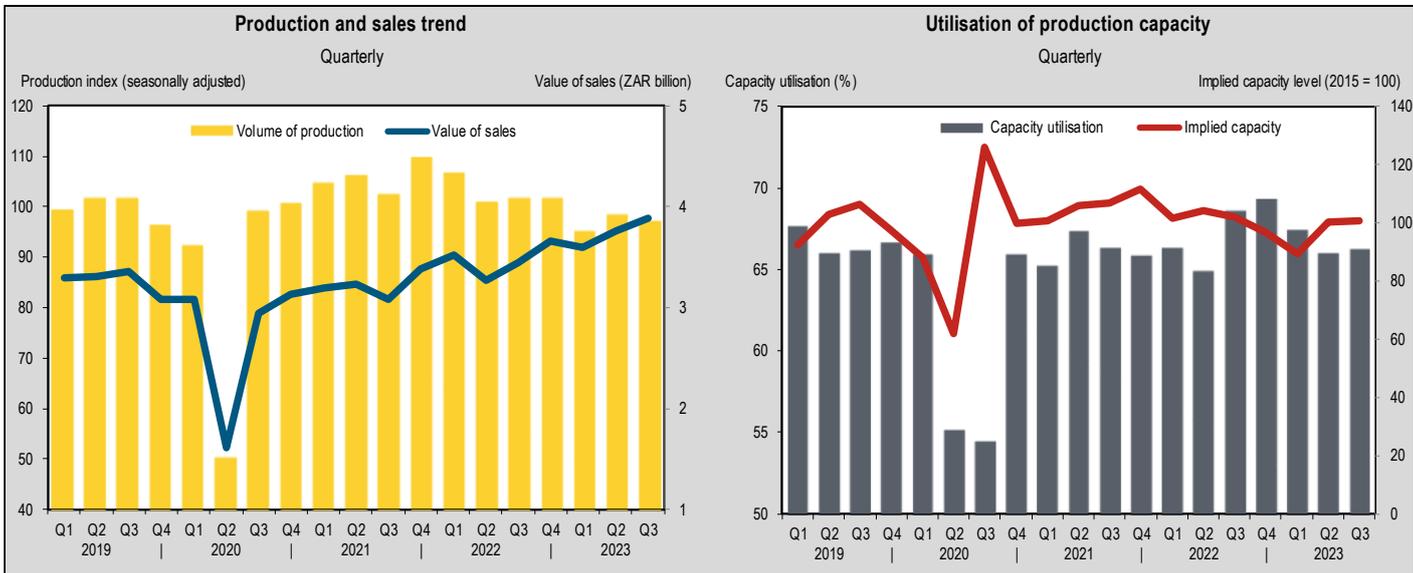


Textiles

Production weight: 1.6

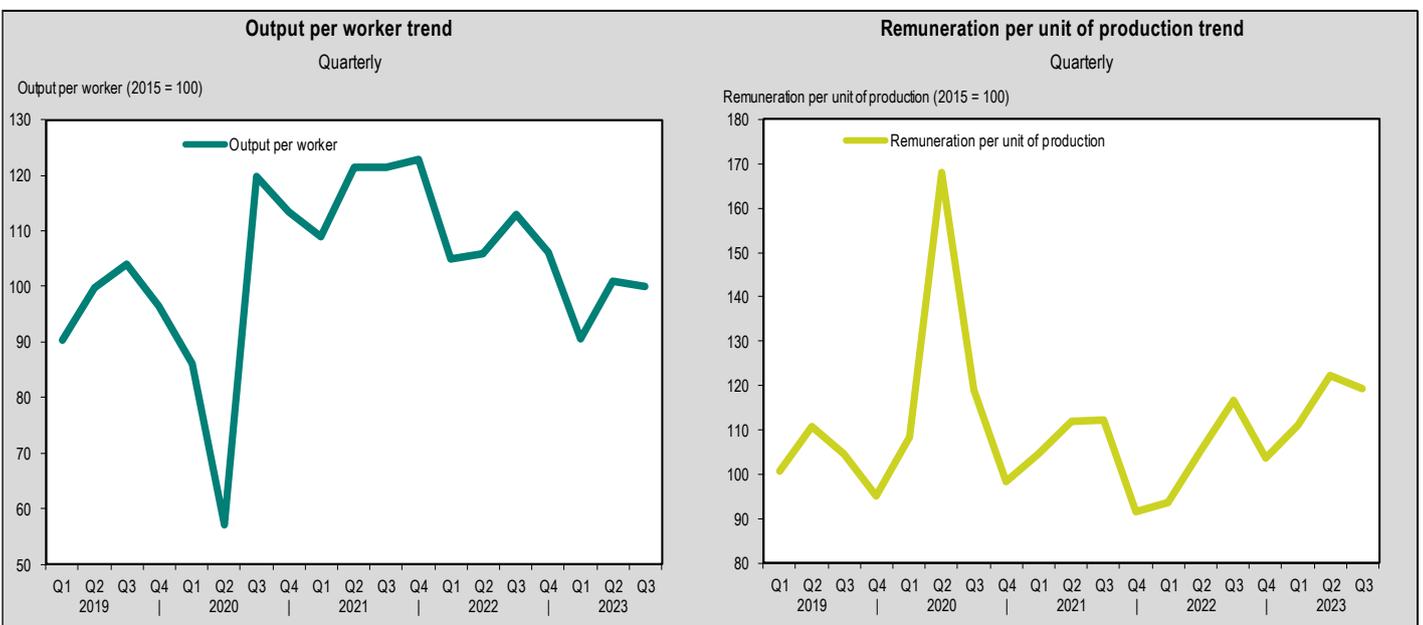
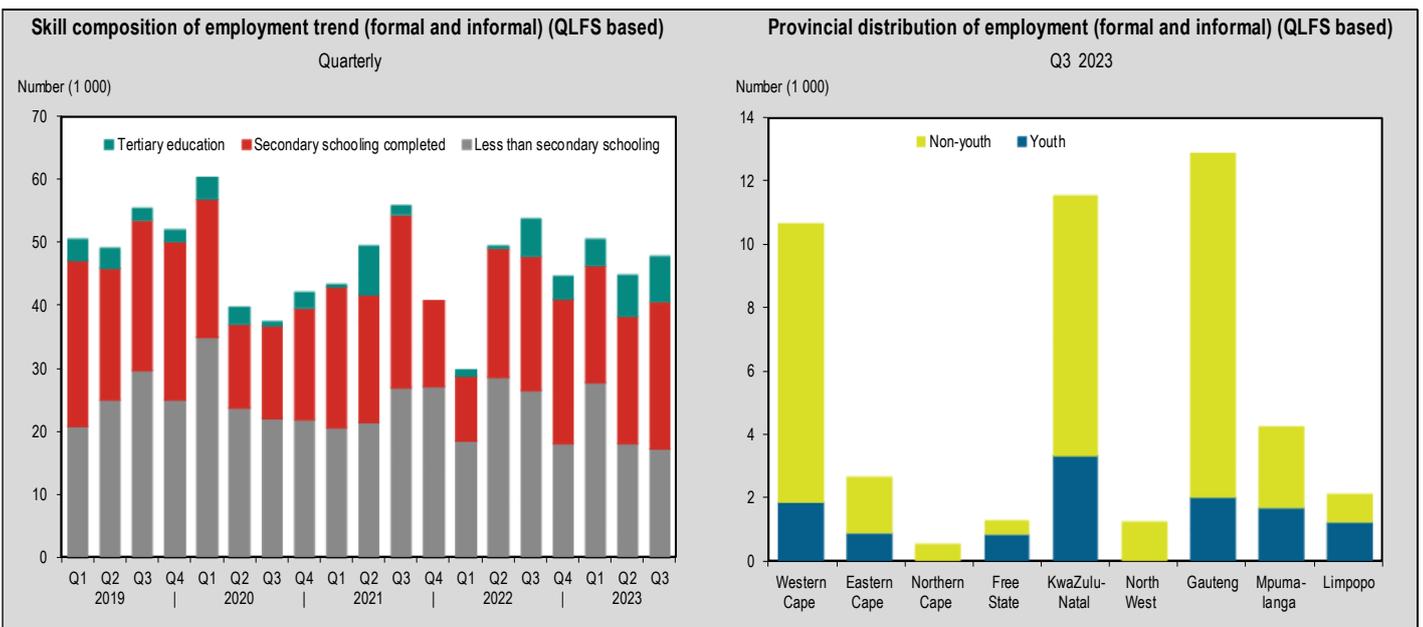
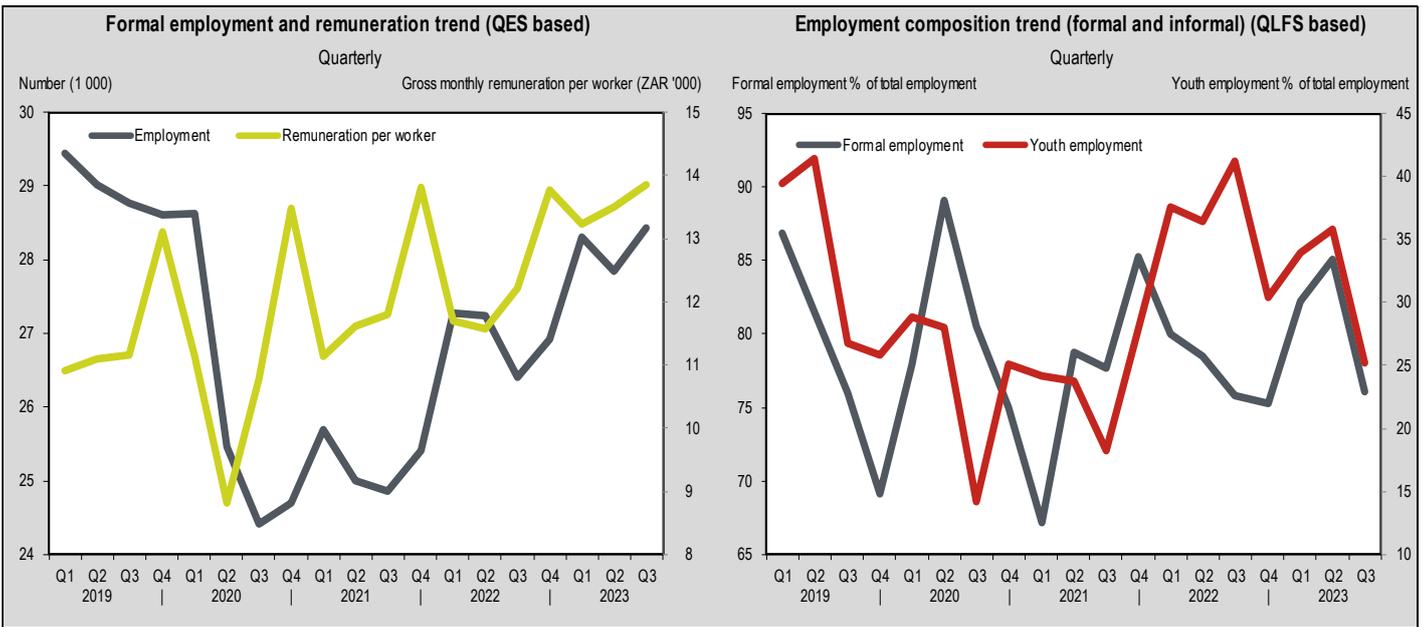
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -6.0%	↓ -2.3 (percentage points)	↑ 7.7%	↑ 13.4%	↑ 10.8%	↓ -2.7%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



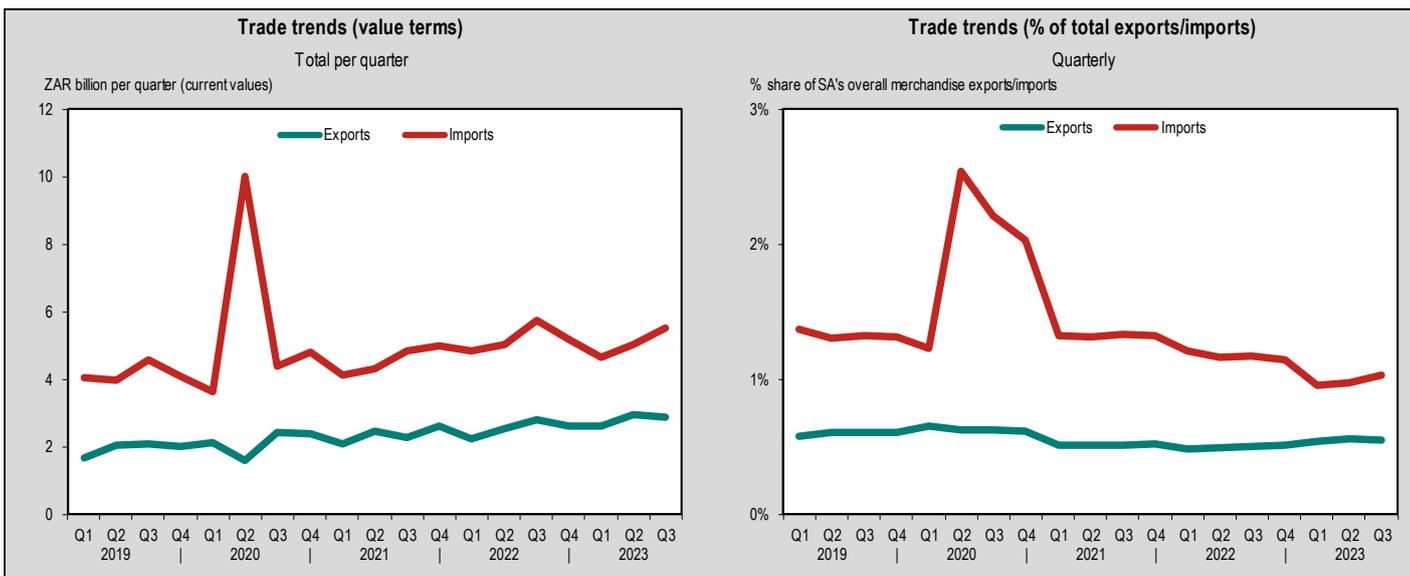
Textiles (cont.)

Production weight: 1.6

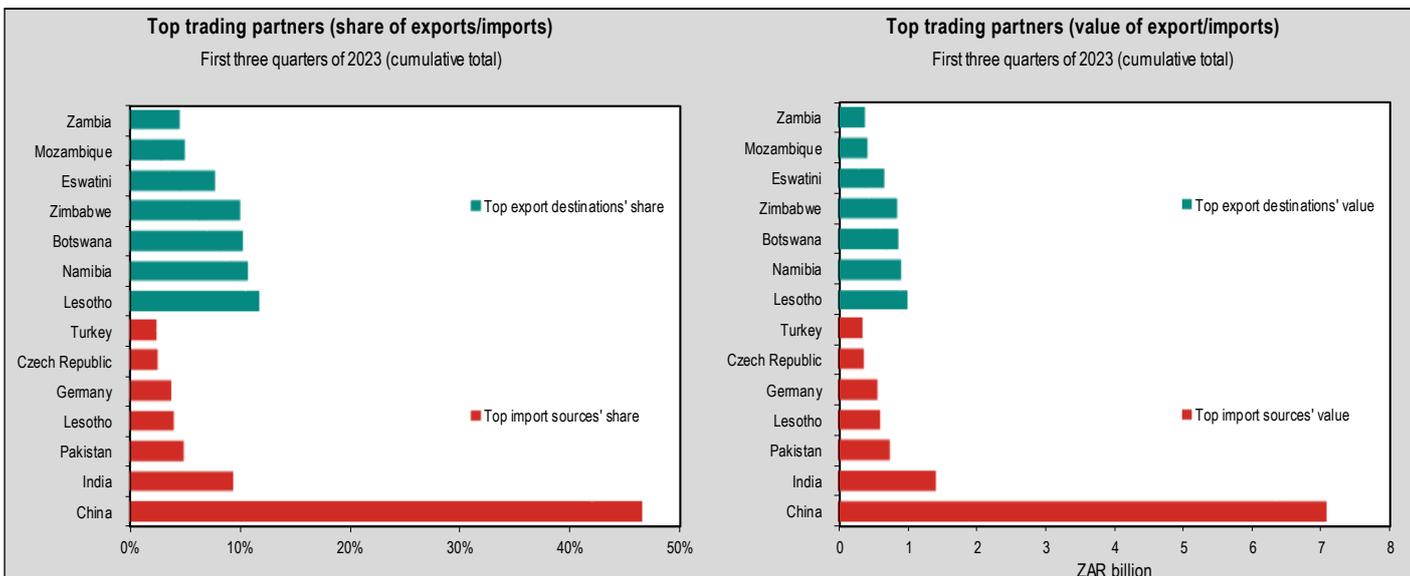


Textiles (cont.)

Production weight: 1.6



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H9619: Sanitary towels and tampons, napkins and napkin liners for b	1 588.46	H5407: Woven synth filament yarn, monofilament >67dtex	2 559.25
H6306: Textile tarpaulin, sail, awning, tent, camping goods	795.52	H5603: Nonwoven textiles, except felt	1 242.99
H5105: Wool and animal hair, carded or combed	699.35	H9619: Sanitary towels and tampons, napkins and napkin liners for b	1 043.28
H6305: Sacks & bags of a kind used for packing of goods	511.60	H6302: Bed, table, toilet and kitchen linens	738.15
H5407: Woven synth filament yarn, monofilament >67dtex	394.10	H5903: Fabric impregnated, coated/ covered with plastic	682.07
H5209: Woven cotton nes, >85% cotton, >200g/m2	316.36	H5911: Special textile products for technical purposes	671.33
H5603: Nonwoven textiles, except felt	306.61	H5208: Woven cotton fabric, >85% cotton, < 200g/m2	642.16
Exports Total (including others)	8 452.04	Imports Total (including others)	15 216.40
Top gainers		Top gainers	
H9619: Sanitary towels and tampons, napkins and napkin liners for b	230.26	H5911: Special textile products for technical purposes	160.45
H5601: Textile wadding and articles, textile flock, dust	110.85	H5407: Woven synth filament yarn, monofilament >67dtex	140.55
H5911: Special textile products for technical purposes	109.98	H6304: Furnishing articles nes, except mattresses, etc	91.87
H8804: Parachutes, parts and accessories thereof	100.38	H5903: Fabric impregnated, coated/ covered with plastic	76.27
H6306: Textile tarpaulin, sail, awning, tent, camping goods	75.87	H5206: Cotton yarn (but sewing) < 85% cotton, not retail	54.04
Top losers		Top losers	
H5208: Woven cotton fabric, >85% cotton, < 200g/m2	- 76.37	H5513: Woven fabric>85% synt+cotn<170g/m2 unb/blchd	- 147.89
H5205: Coton yarn not sewing thread>85% cotton,unretail	- 65.40	H5208: Woven cotton fabric, >85% cotton, < 200g/m2	- 129.07
H5105: Wool and animal hair, carded or combed	- 60.62	H5902: Tyre cord fabric of high tenacity manmade yarn	- 126.84
H1505: Wool grease & fatty derivatives (including lanolin)	- 45.23	H5602: Textile felt	- 121.48
H5603: Nonwoven textiles, except felt	- 34.81	H6307: Made up articles nes, including dress patterns	- 95.21

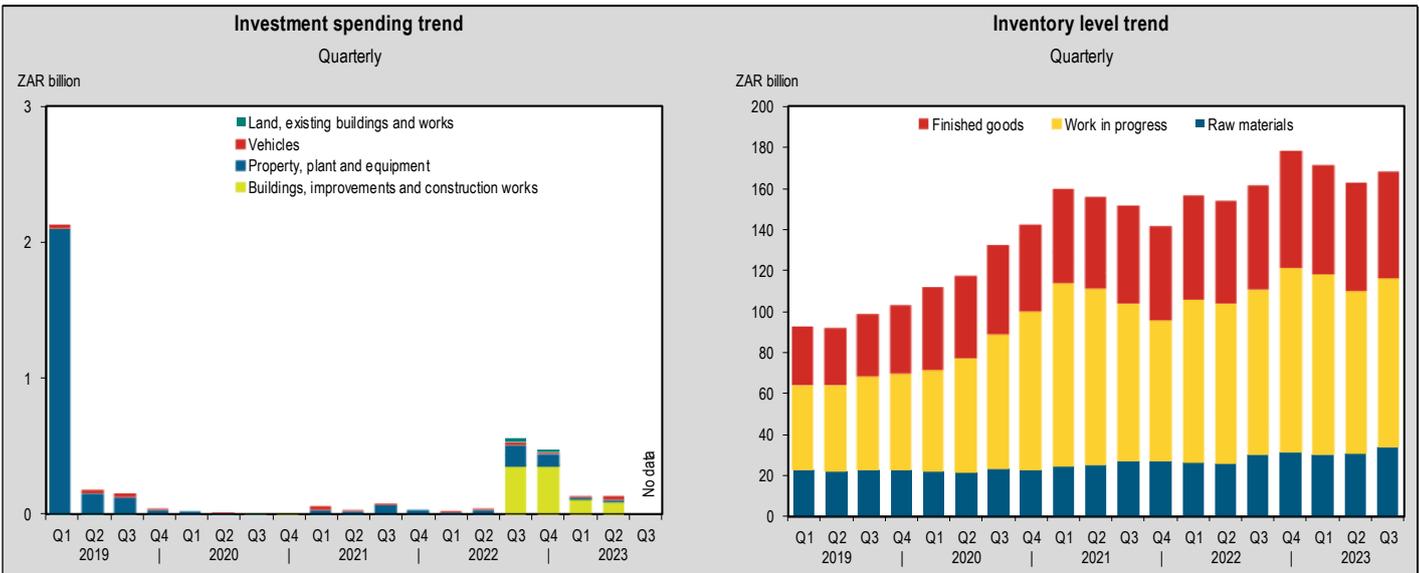
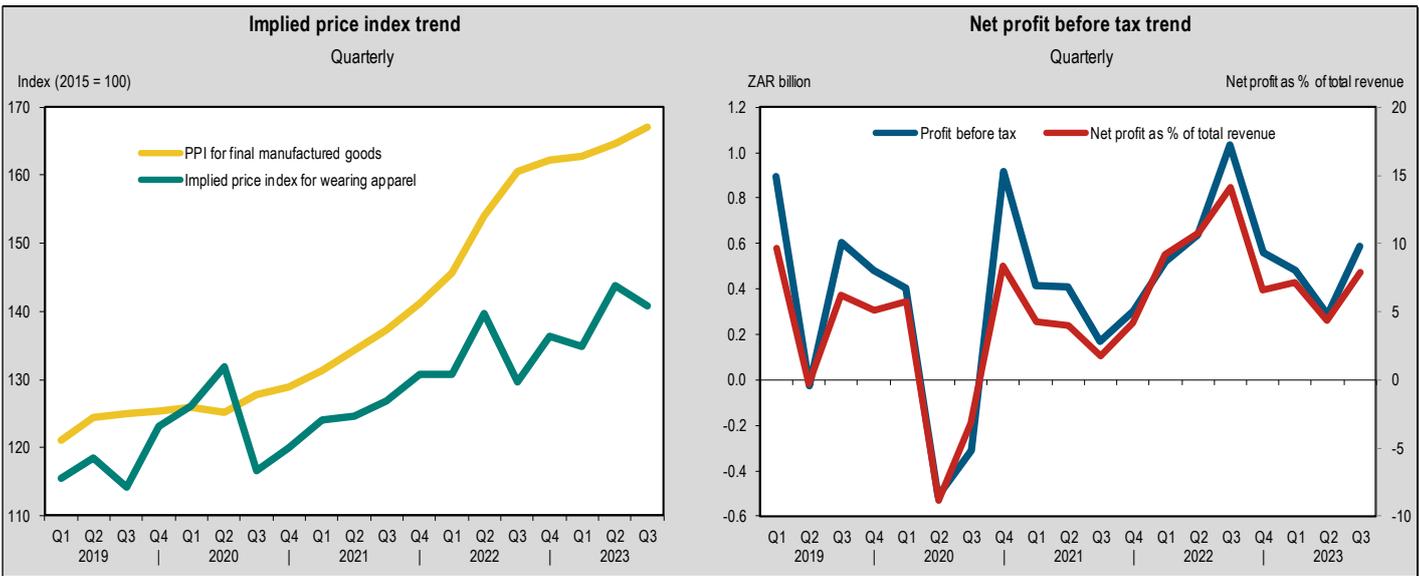
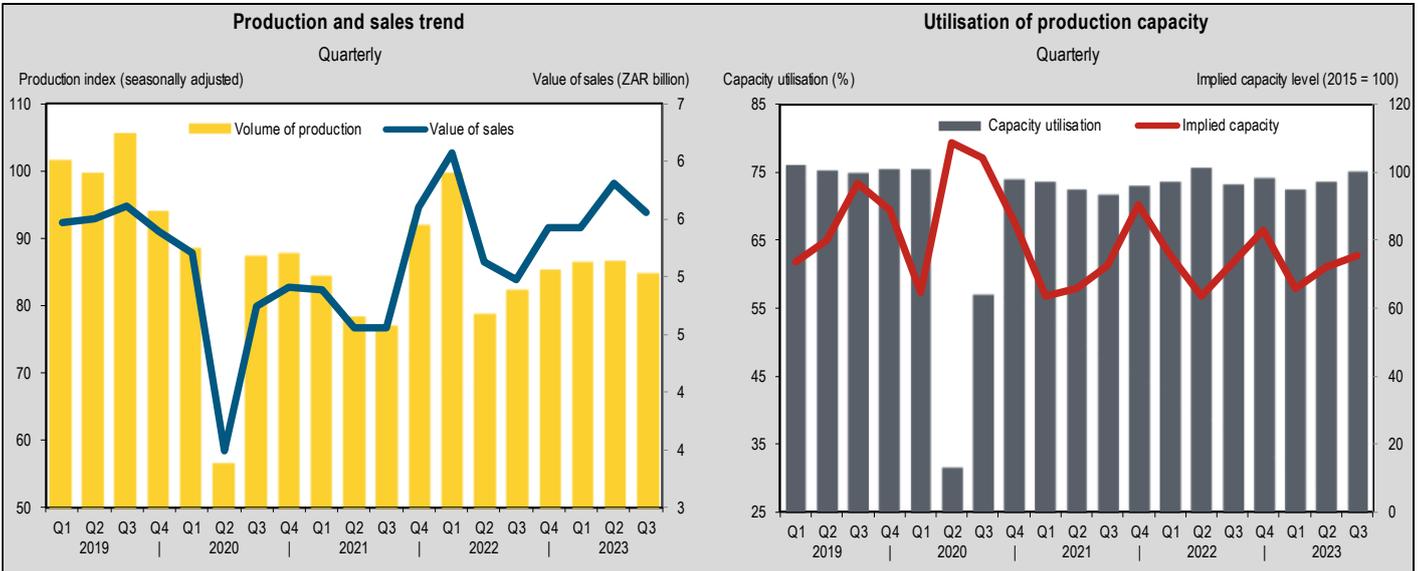


Wearing apparel

Production weight: 1.9

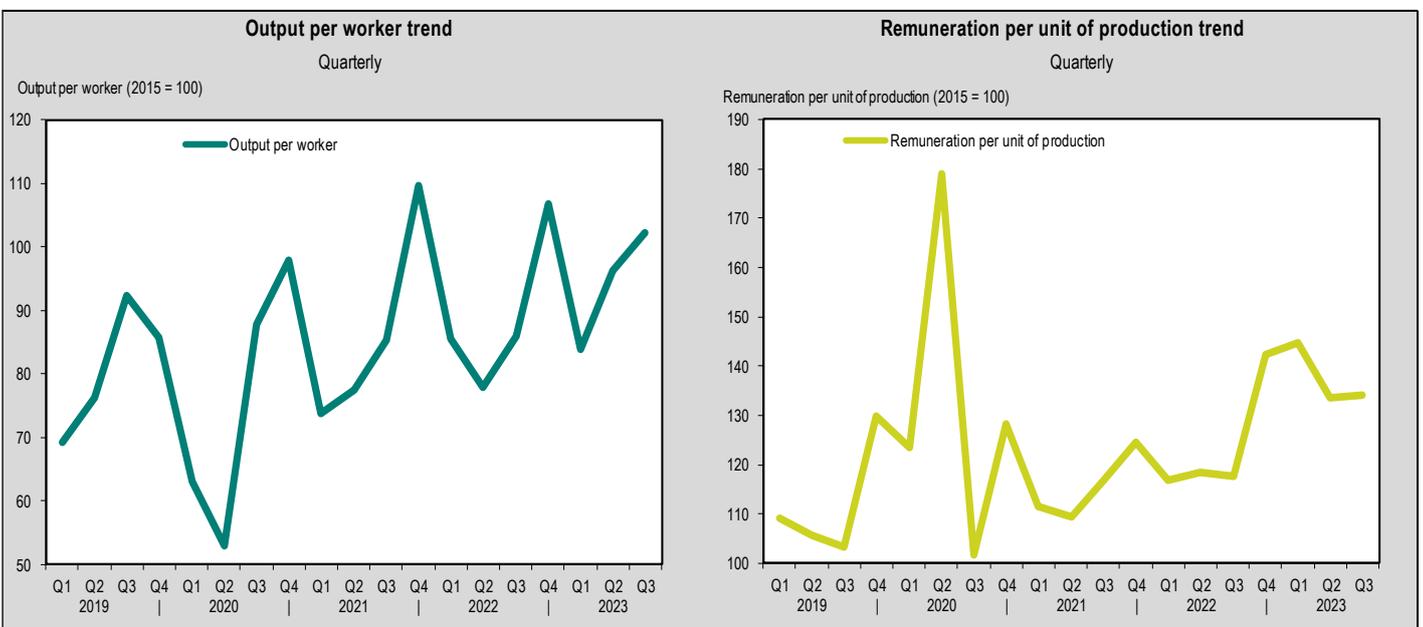
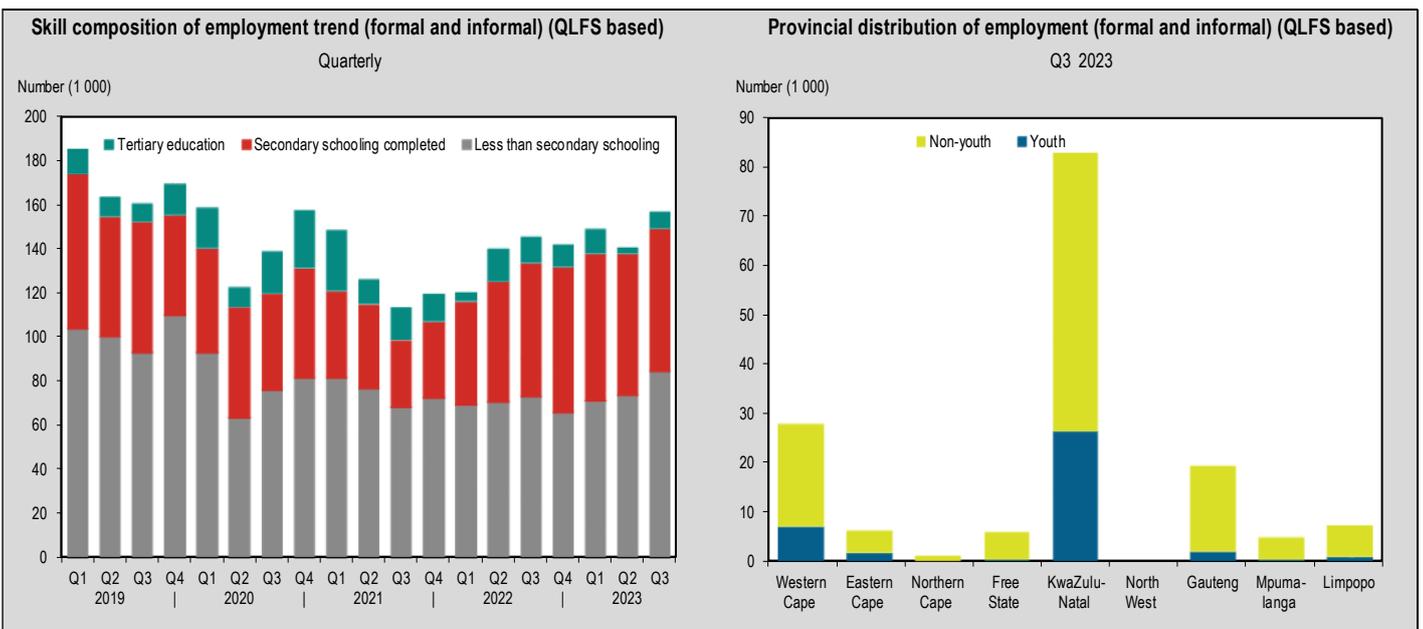
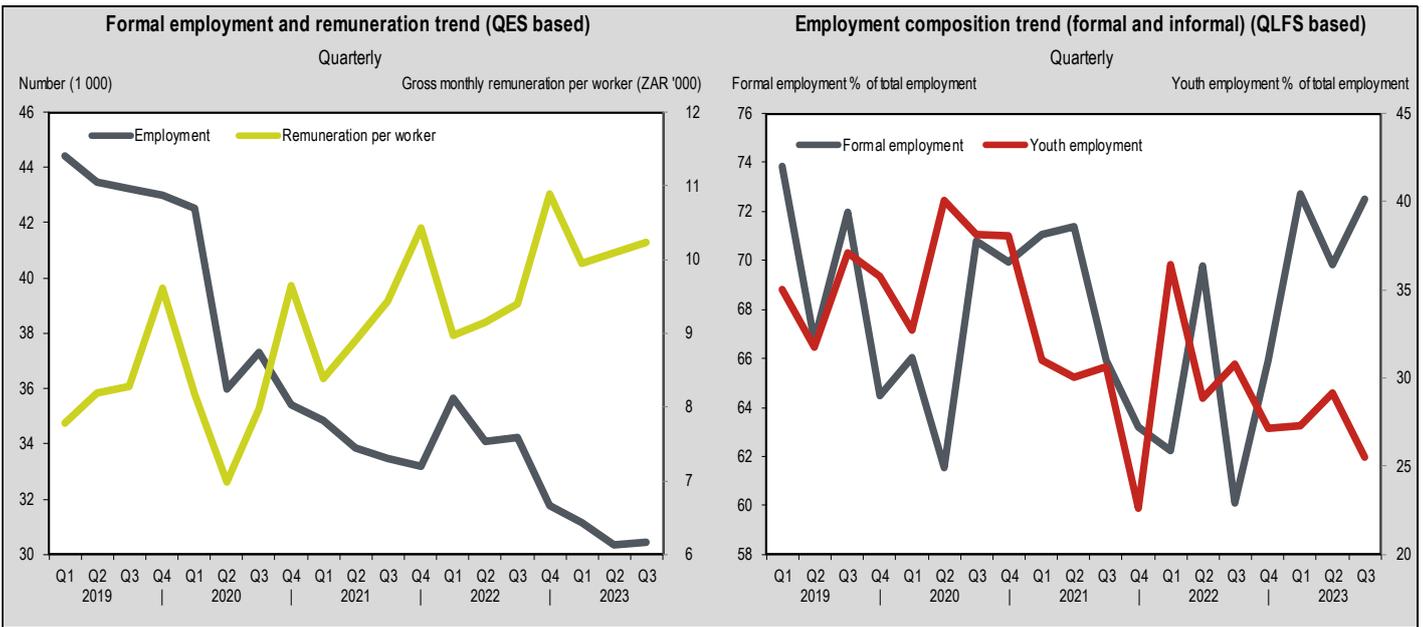
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -1.1%	↑ 1.9 (percentage points)	↓ -11.2%	↑ 8.9%	↑ 6.8%	↑ 0.9%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



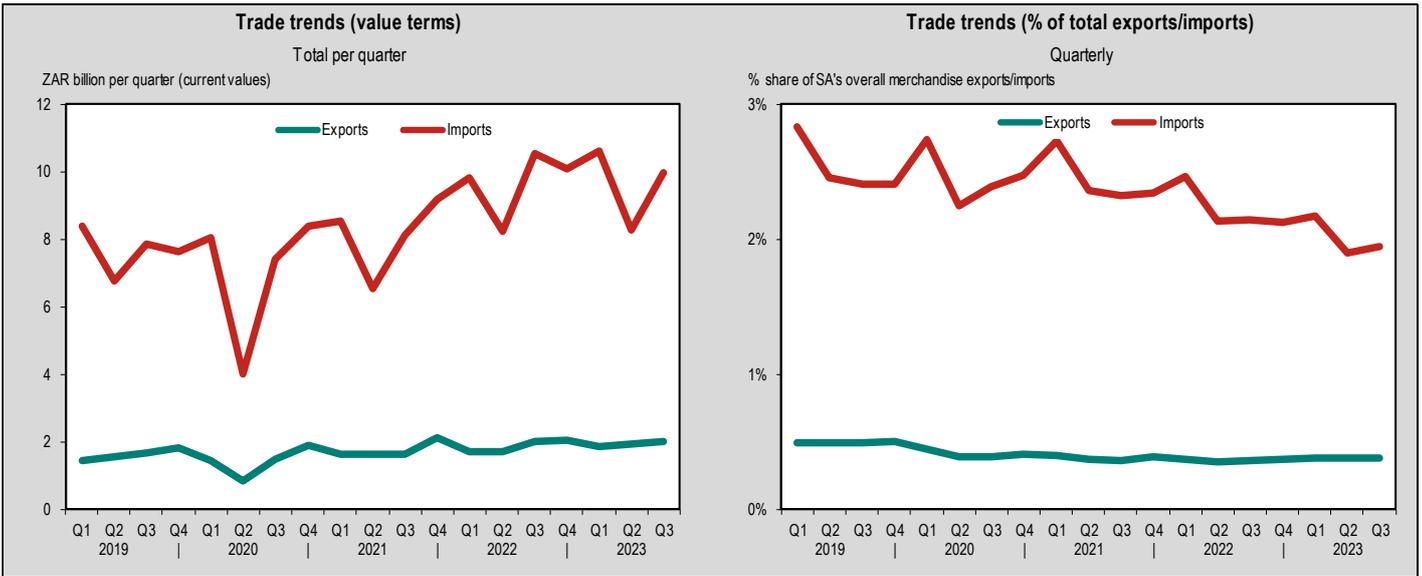
Wearing apparel (cont.)

Production weight: 1.9

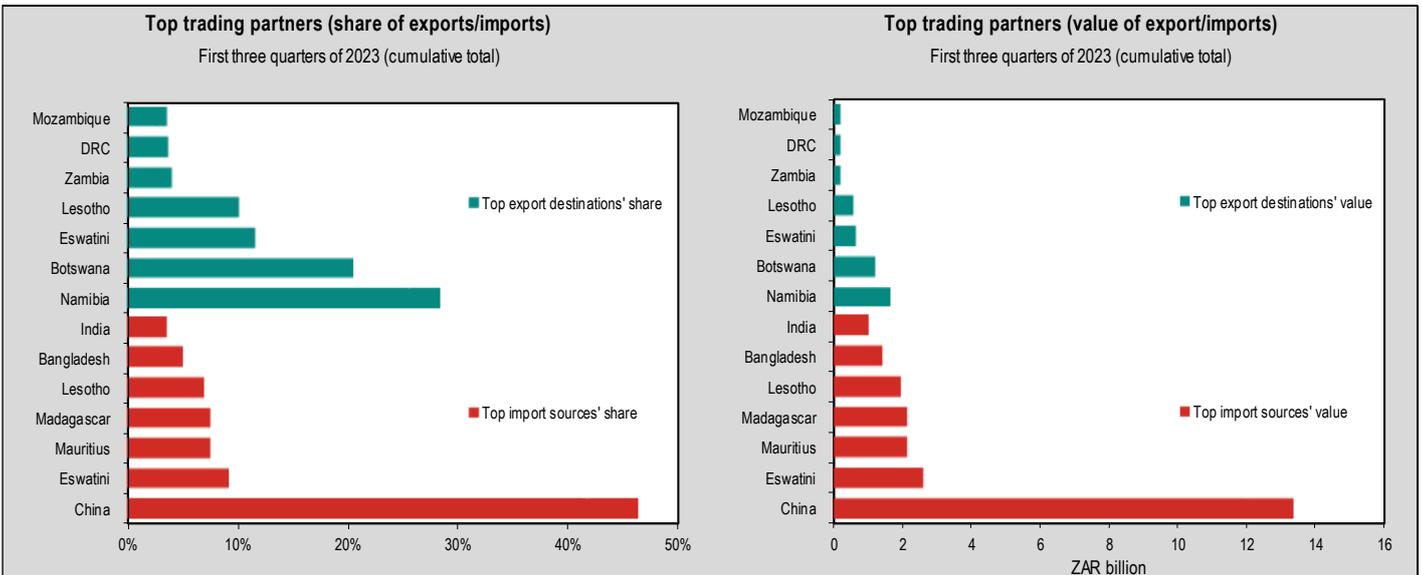


Wearing apparel (cont.)

Production weight: 1.9



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H6203: Mens or boys suits, jackets, trousers, etc not knit	855.38	H6203: Mens or boys suits, jackets, trousers, etc not knit	4 515.66
H6109: T-shirts, singlets and other vests, knit or crochet	565.47	H6204: Woven female suits, jacket, dress, etc	3 424.34
H6204: Woven female suits, jacket, dress, etc	539.43	H6109: T-shirts, singlets and other vests, knit or crochet	3 094.24
H6103: Mens, boys suits, jackets, trousers, etc knit/crochet	385.87	H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	2 157.93
H6104: Female suit, dress, skirt, etc, knit or crochet	291.79	H6104: Female suit, dress, skirt, etc, knit or crochet	1 747.18
H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	267.98	H6105: Mens, boys shirts, knit or crochet	969.87
H6115: Panty hose, tights, hosiery nes, knit or crochet	265.61	H6103: Mens, boys suits, jackets, trousers, etc knit/crochet	924.63
Exports Total (including others)	5 808.49	Imports Total (including others)	28 884.76
Top gainers		Top gainers	
H6203: Mens or boys suits, jackets, trousers, etc not knit	155.21	H6203: Mens or boys suits, jackets, trousers, etc not knit	300.02
H6109: T-shirts, singlets and other vests, knit or crochet	69.99	H6202: Woven female overcoats, capes, windjackets, etc	147.58
H6006: Other knitted or crocheted fabrics	37.56	H6109: T-shirts, singlets and other vests, knit or crochet	140.15
H6204: Woven female suits, jacket, dress, etc	37.19	H6206: Womens or girls' blouses, shirts and shirt-blouses	127.48
H6211: Track suits, ski suits & swimwear, other garments	26.34	H6204: Woven female suits, jacket, dress, etc	119.13
Top losers		Top losers	
H6217: Clothing accessories or parts, not knit or crochet	- 54.38	H6212: Brassieres, girdles, corsets, braces, suspenders	- 162.15
H6210: Garments made up of felt or coated fabric	- 22.13	H6108: Womens, girls underwear, nightwear, knit/crochet	- 150.97
H6212: Brassieres, girdles, corsets, braces, suspenders	- 19.24	H6006: Other knitted or crocheted fabrics	- 120.23
H6114: Garments, knit or crochet, nes	- 8.66	H6104: Female suit, dress, skirt, etc, knit or crochet	- 103.51
H6115: Panty hose, tights, hosiery nes, knit or crochet	- 8.10	H6001: Pile fabric, knit or crochet	- 83.18

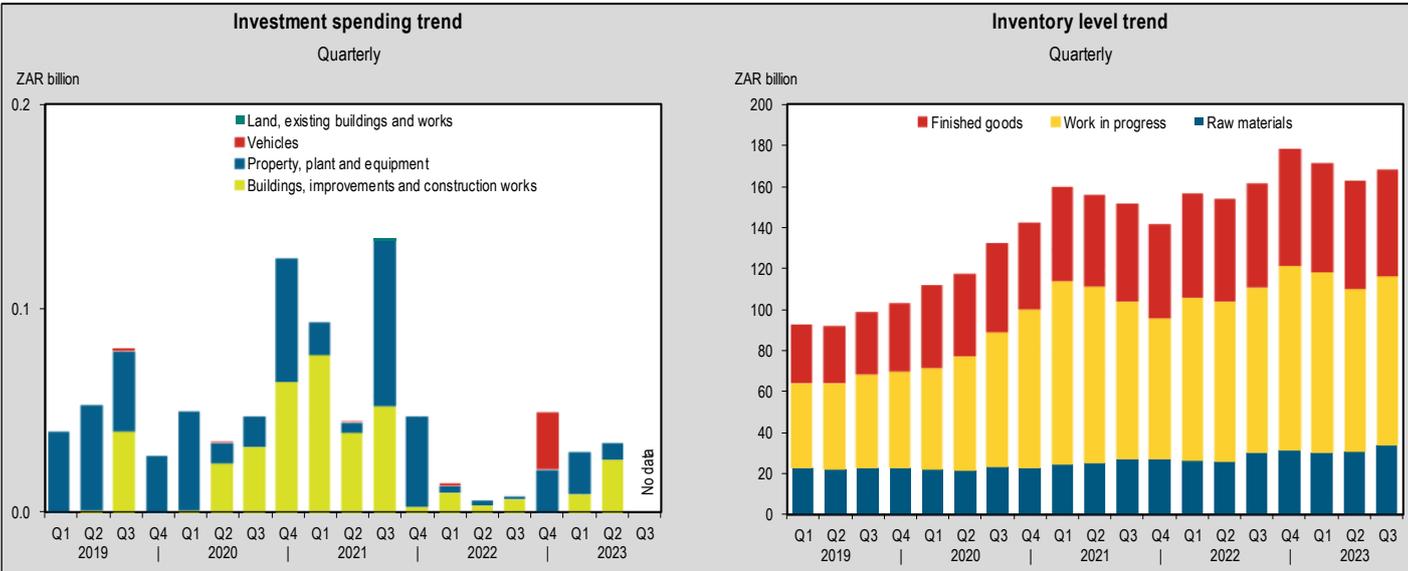
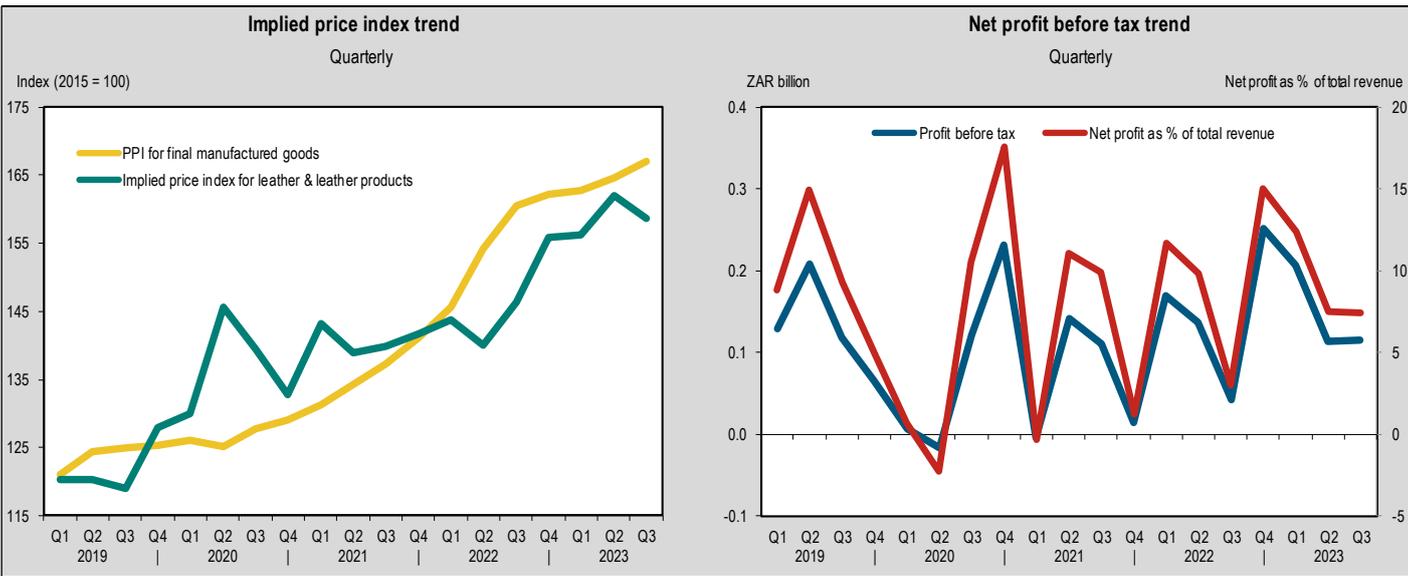
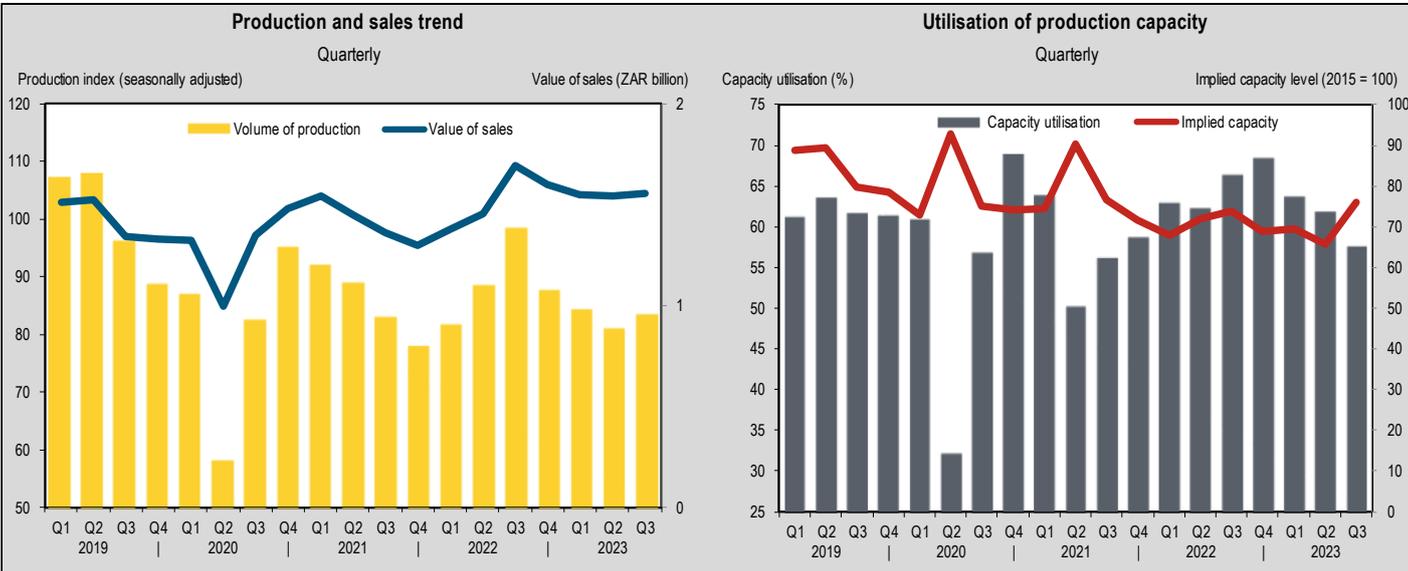


Leather & leather products

Production weight: 0.3

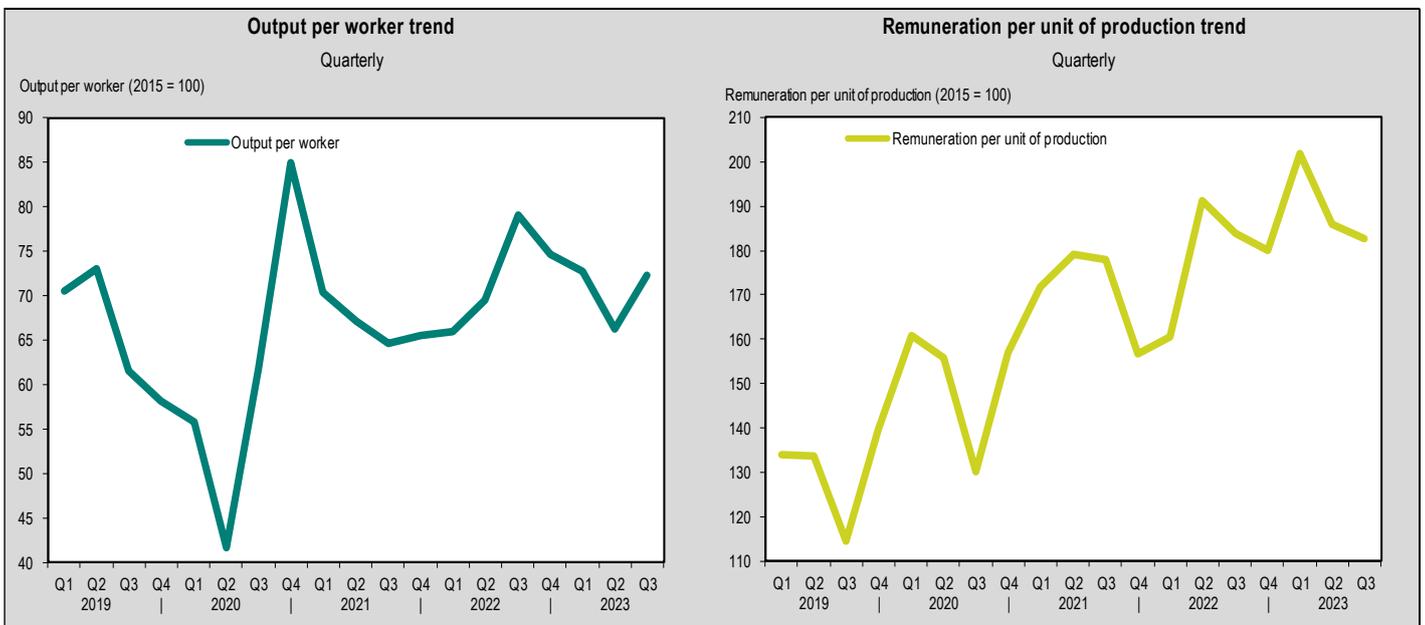
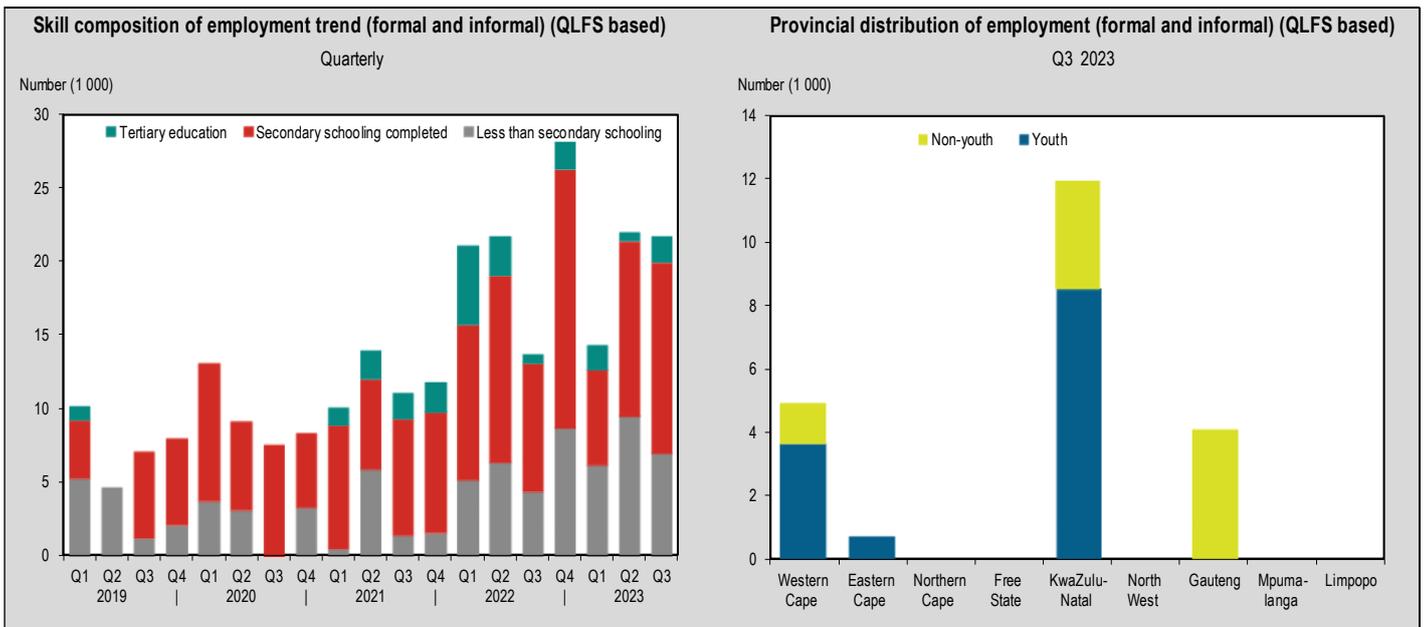
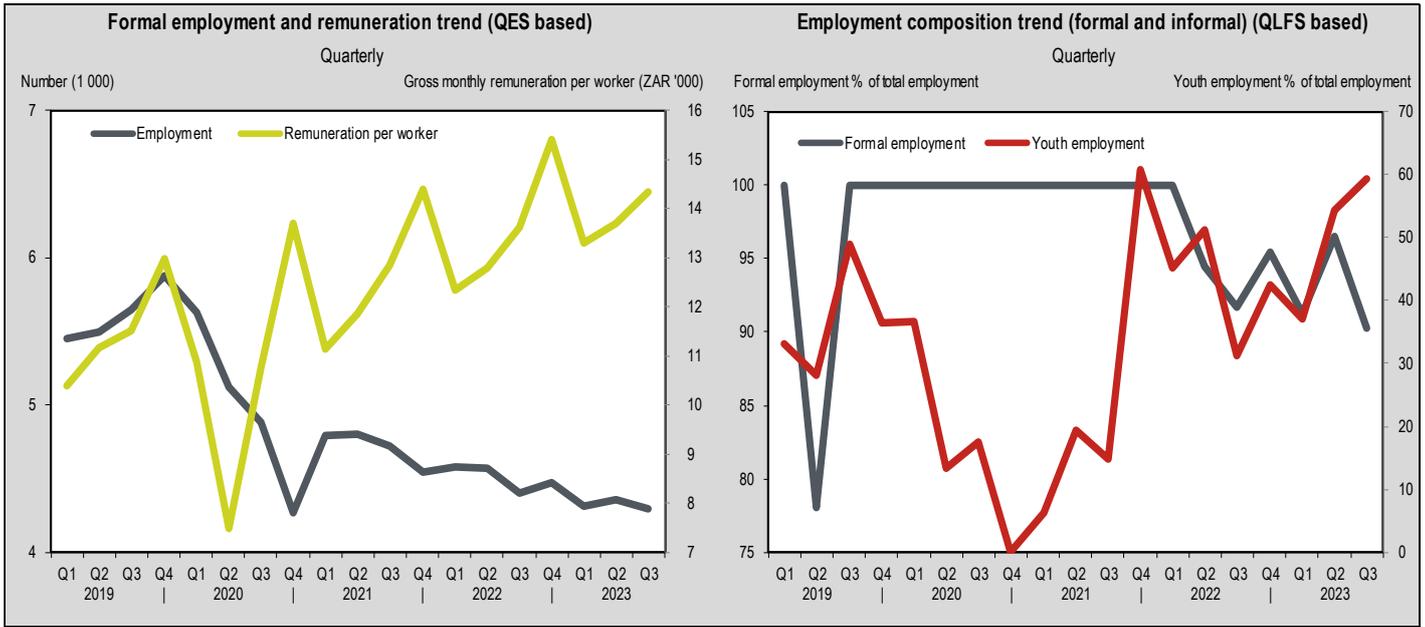
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -7.3%	↓ -8.7 (percentage points)	↓ -2.5%	↑ 5.1%	↑ 5.6%	↑ 8.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



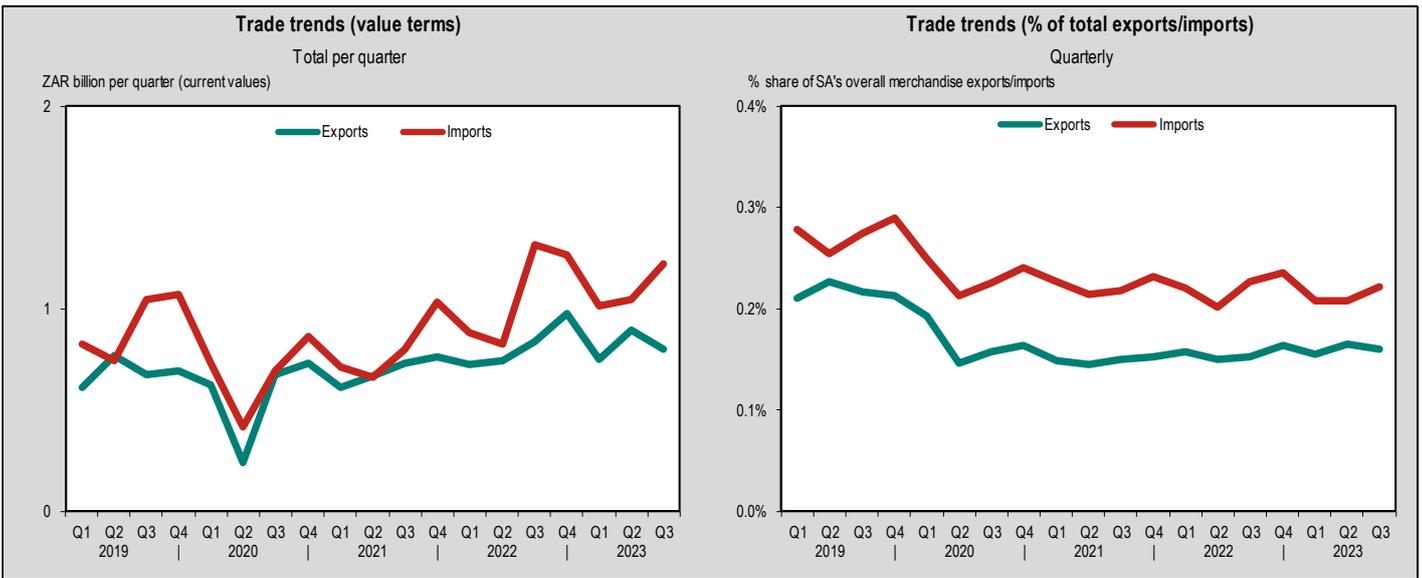
Leather & leather products (cont.)

Production weight: 0.3



Leather & leather products (cont.)

Production weight: 0.3



Major traded export products

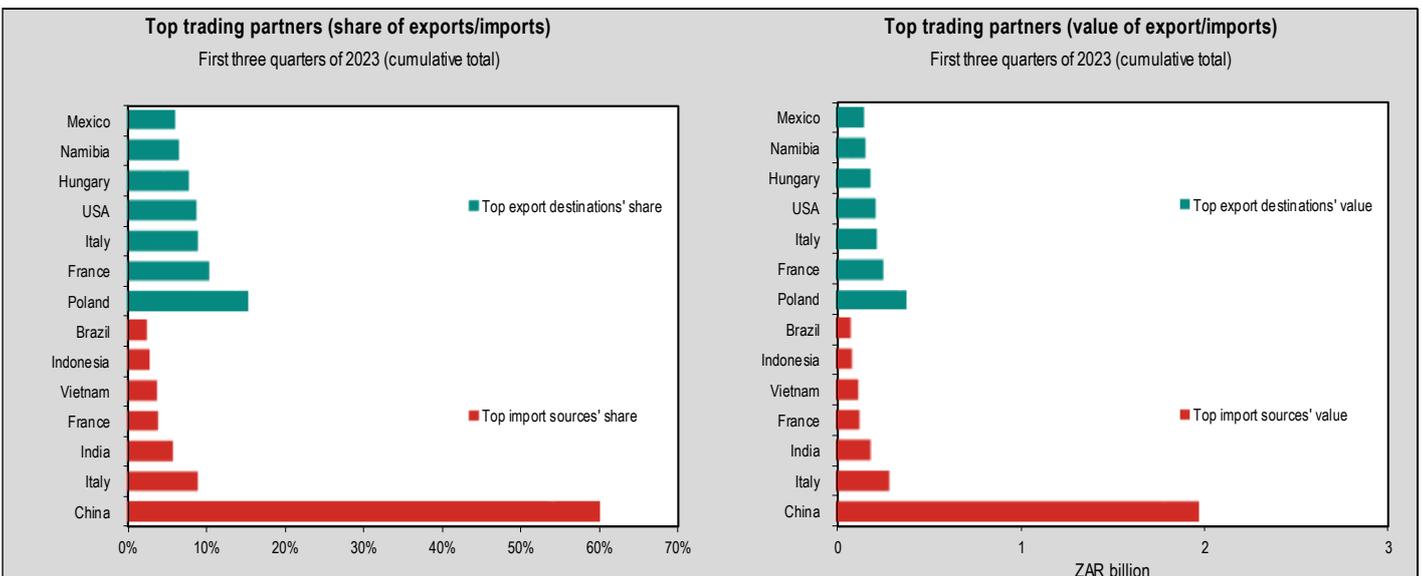
First three quarters of 2023 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H4107: Leather of other animals, no hair, not chamois, etc	612.51
H4202: Trunks, suit-cases, camera cases, handbags, etc	610.35
H4113: Composition leather, in slabs, sheets or strips	507.17
H4104: Bovine/equine leather, no hair, not chamois, patent	422.29
H4106: Goat or kid skin leather, without hair	92.42
H4115: Composition leather, in slabs, sheets or strips	73.39
H4205: Articles of leather and composition leather, nes	59.78
Exports Total (including others)	2 443.91
Top gainers	
H4202: Trunks, suit-cases, camera cases, handbags, etc	219.21
H4113: Composition leather, in slabs, sheets or strips	53.22
H4107: Leather of other animals, no hair, not chamois, etc	23.86
H4106: Goat or kid skin leather, without hair	8.23
H9113: Watch straps, bands, bracelets, & parts thereof	0.16
Top losers	
H4205: Articles of leather and composition leather, nes	- 70.84
H4104: Bovine/equine leather, no hair, not chamois, patent	- 66.64
H4115: Composition leather, in slabs, sheets or strips	- 21.45
H4201: Saddlery and harness, of any material	- 7.59
H4102: Raw skins of sheep or lambs	- 6.35

Major traded import products

First three quarters of 2023 (cumulative total)

HS4 code: sector description	ZAR m
Top imports	
H4202: Trunks, suit-cases, camera cases, handbags, etc	2 714.19
H4107: Leather of other animals, no hair, not chamois, etc	238.78
H4104: Bovine/equine leather, no hair, not chamois, patent	125.61
H4201: Saddlery and harness, of any material	66.00
H4113: Composition leather, in slabs, sheets or strips	34.53
H9113: Watch straps, bands, bracelets, & parts thereof	31.86
H4115: Composition leather, in slabs, sheets or strips	22.47
Imports Total (including others)	3 286.86
Top gainers	
H4202: Trunks, suit-cases, camera cases, handbags, etc	230.15
H4104: Bovine/equine leather, no hair, not chamois, patent	30.65
H4115: Composition leather, in slabs, sheets or strips	8.45
H4113: Composition leather, in slabs, sheets or strips	8.01
H9113: Watch straps, bands, bracelets, & parts thereof	4.74
Top losers	
H4201: Saddlery and harness, of any material	- 11.64
H4107: Leather of other animals, no hair, not chamois, etc	- 10.94
H4114: Composition leather, in slabs, sheets or strips	- 3.69
H4112: Composition leather, in slabs, sheets or strips	- 0.21
H9605: Travel sets, toilet, sewing, shoe, clothes cleaning	- 0.21

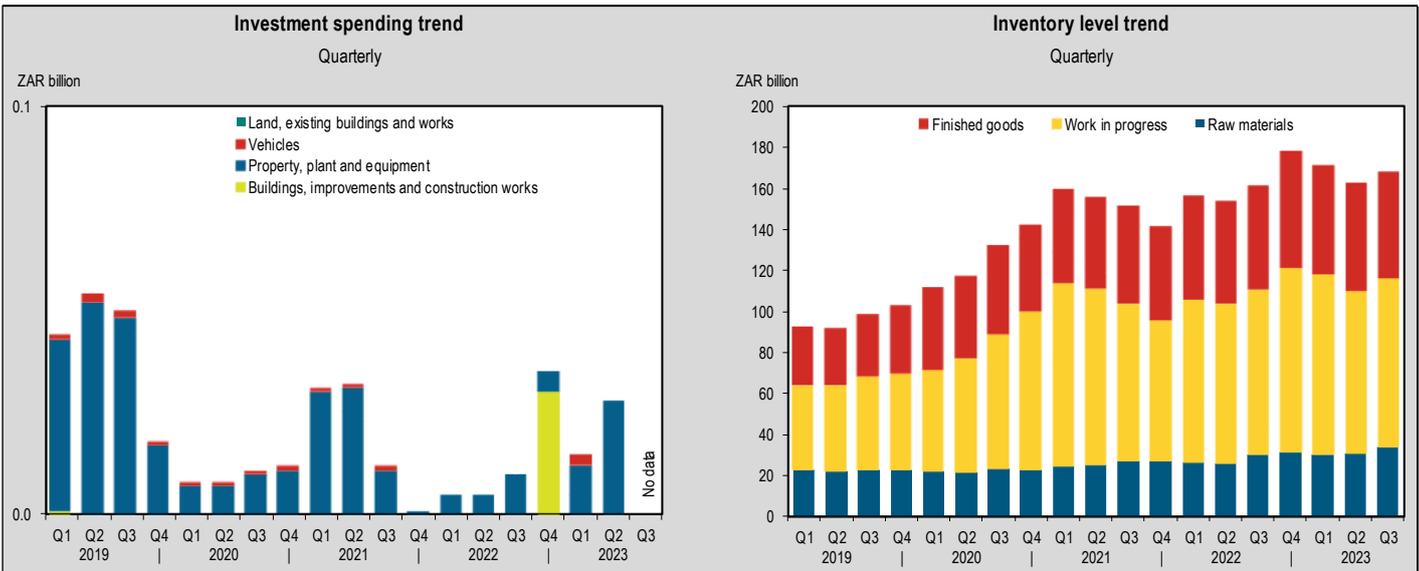
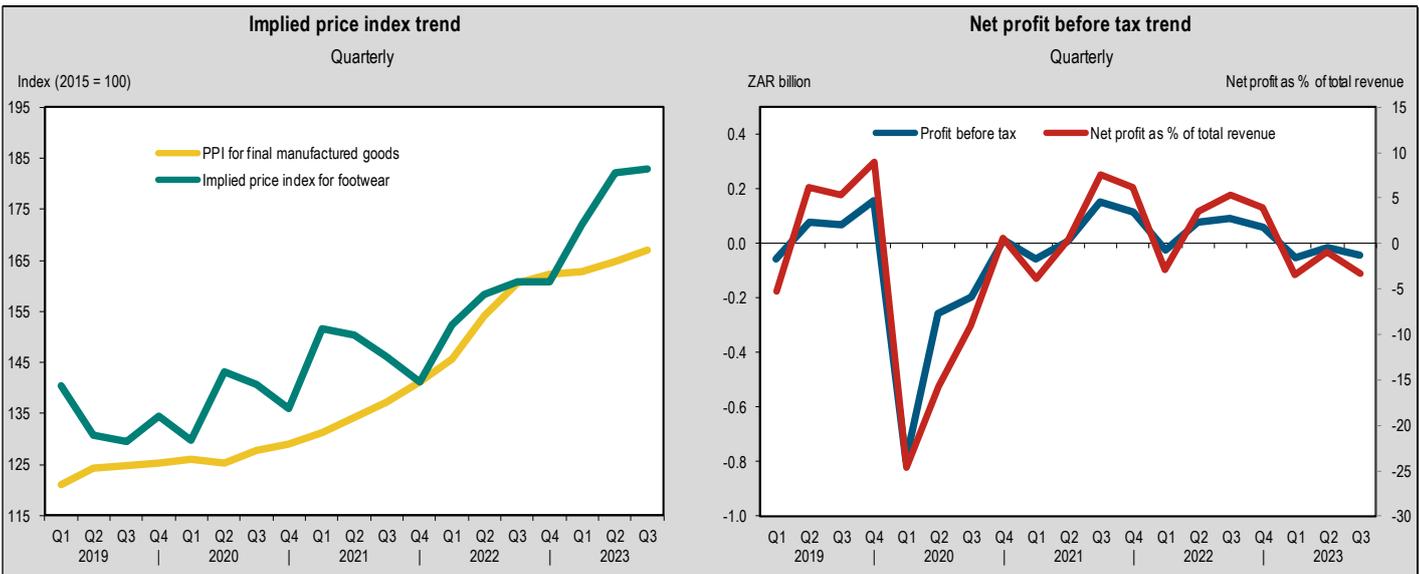
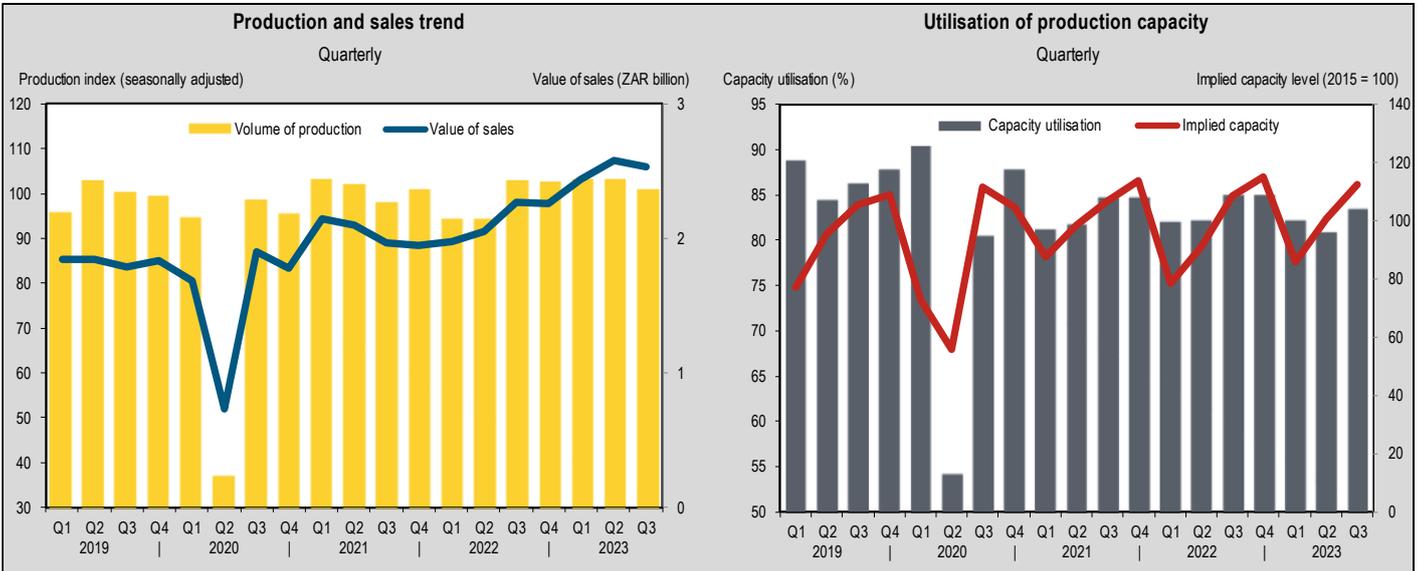


Footwear

Production weight: 0.3

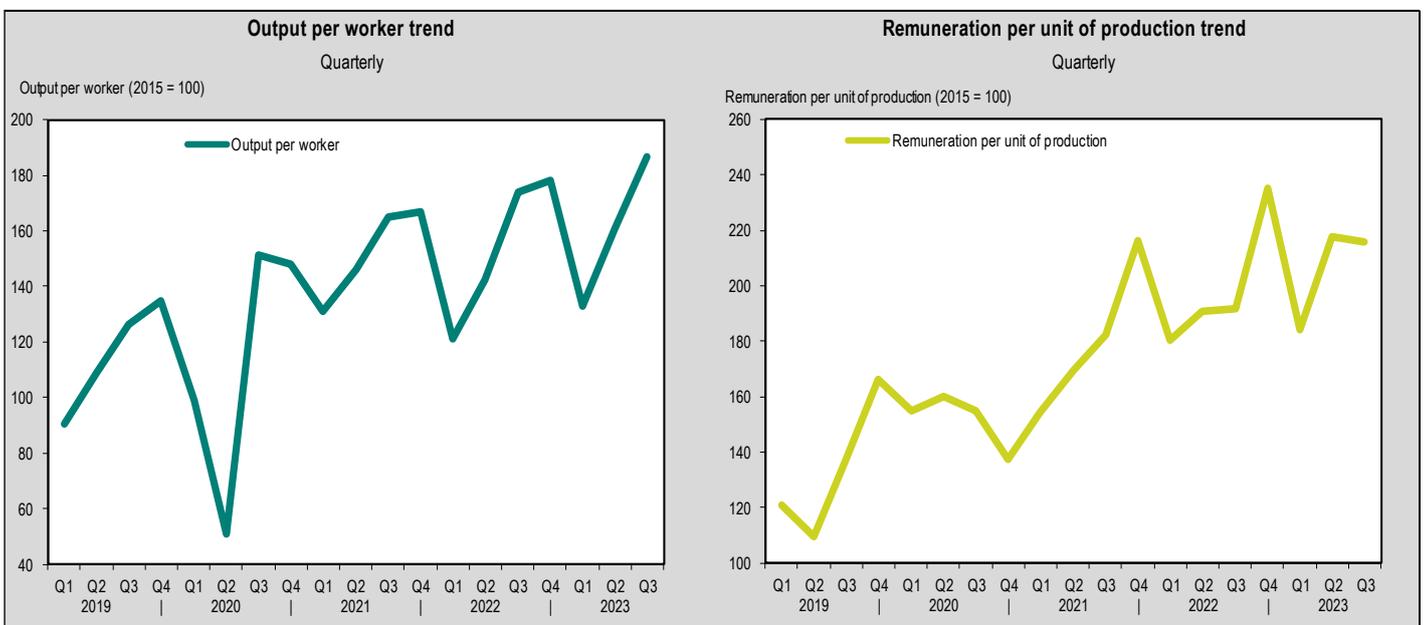
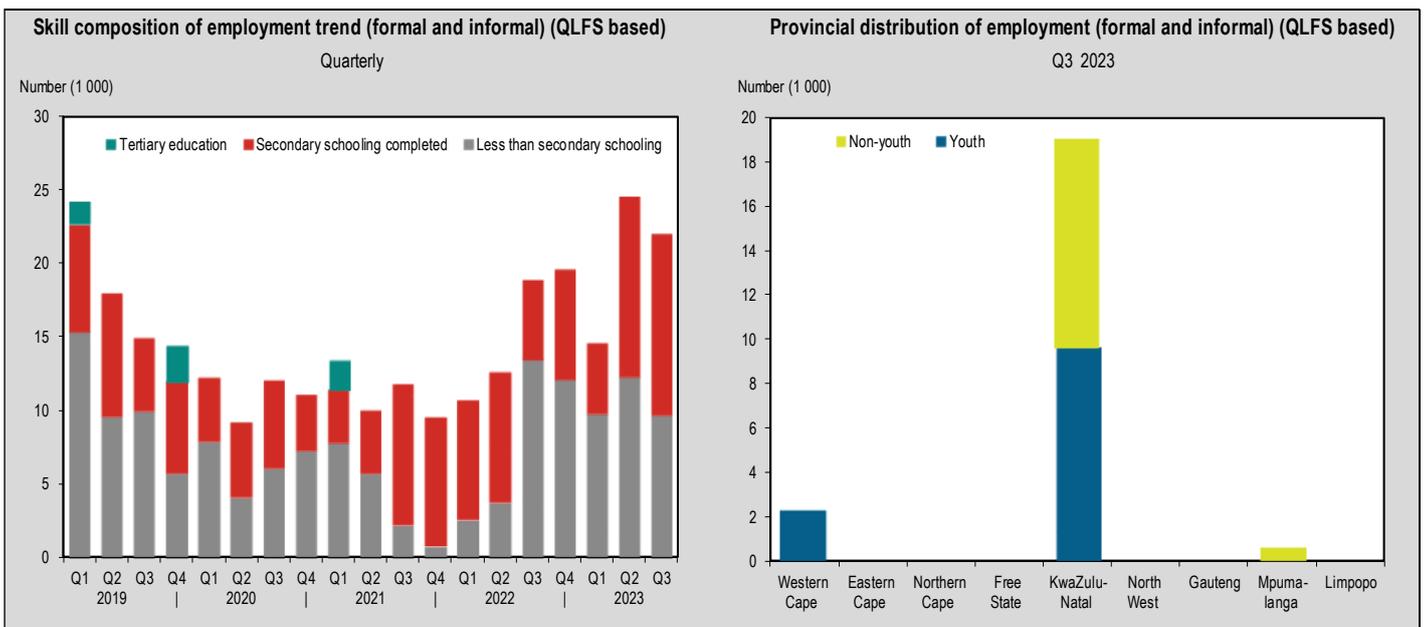
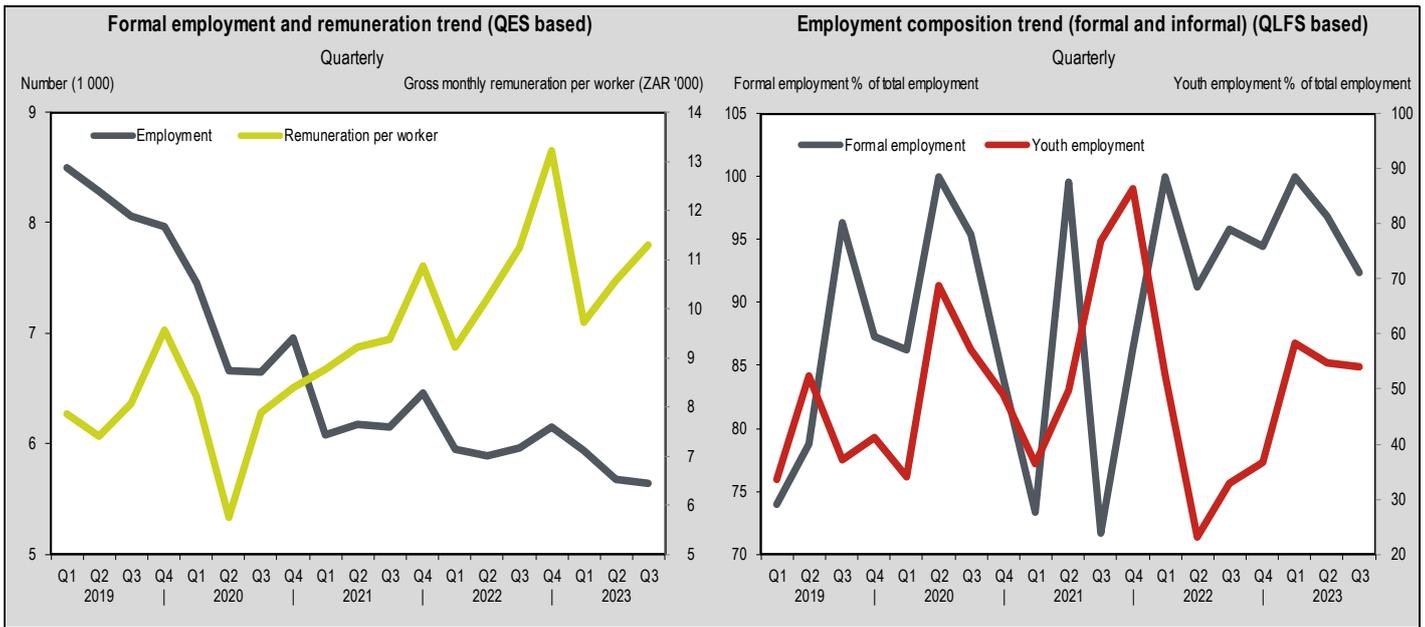
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 5.4%	↓ -1.5 (percentage points)	↓ -5.3%	↑ 0.4%	↑ 5.8%	↓ -5.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



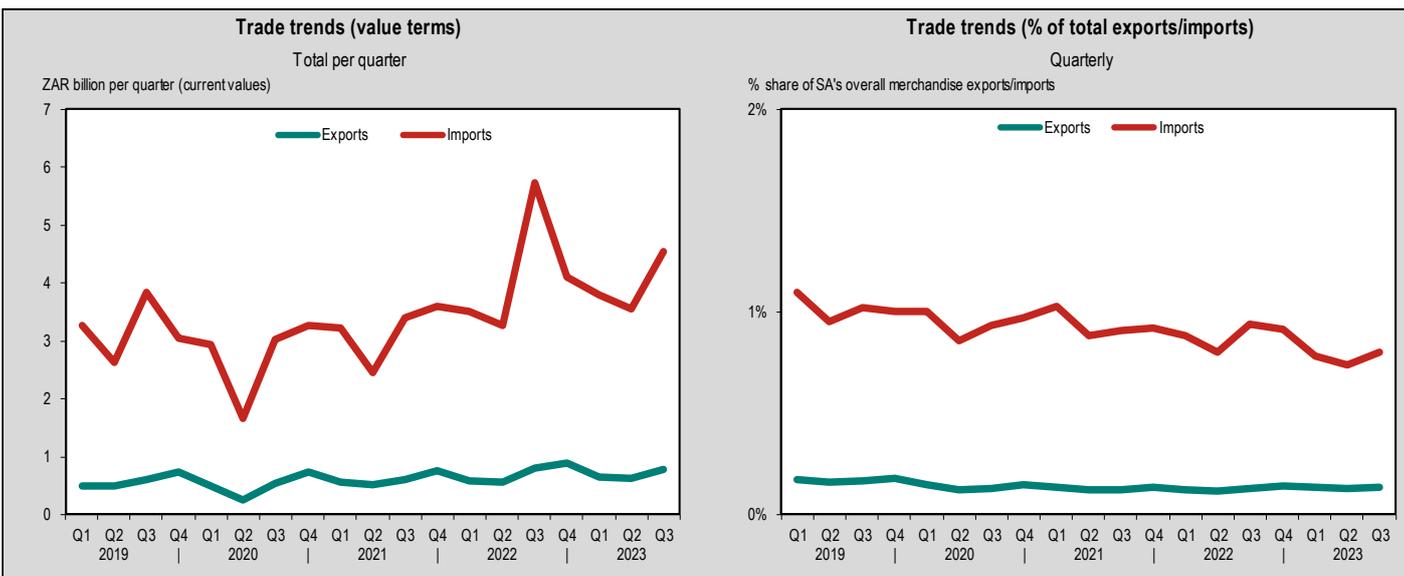
Footwear (cont.)

Production weight: 0.3

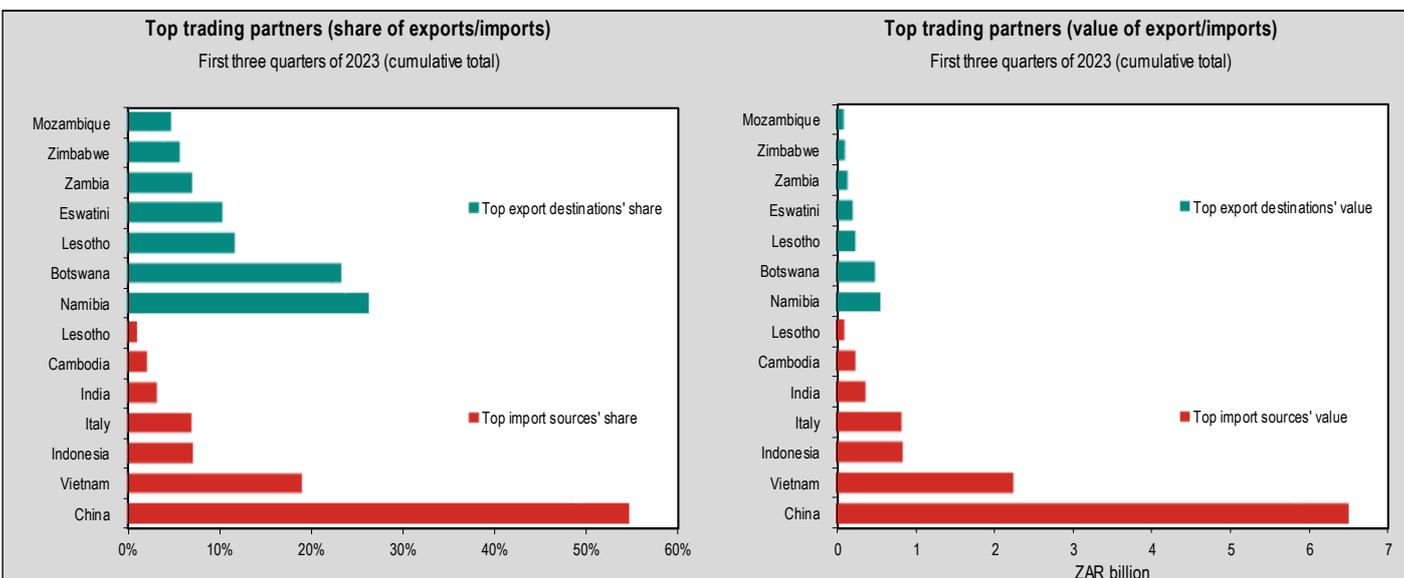


Footwear (cont.)

Production weight: 0.3



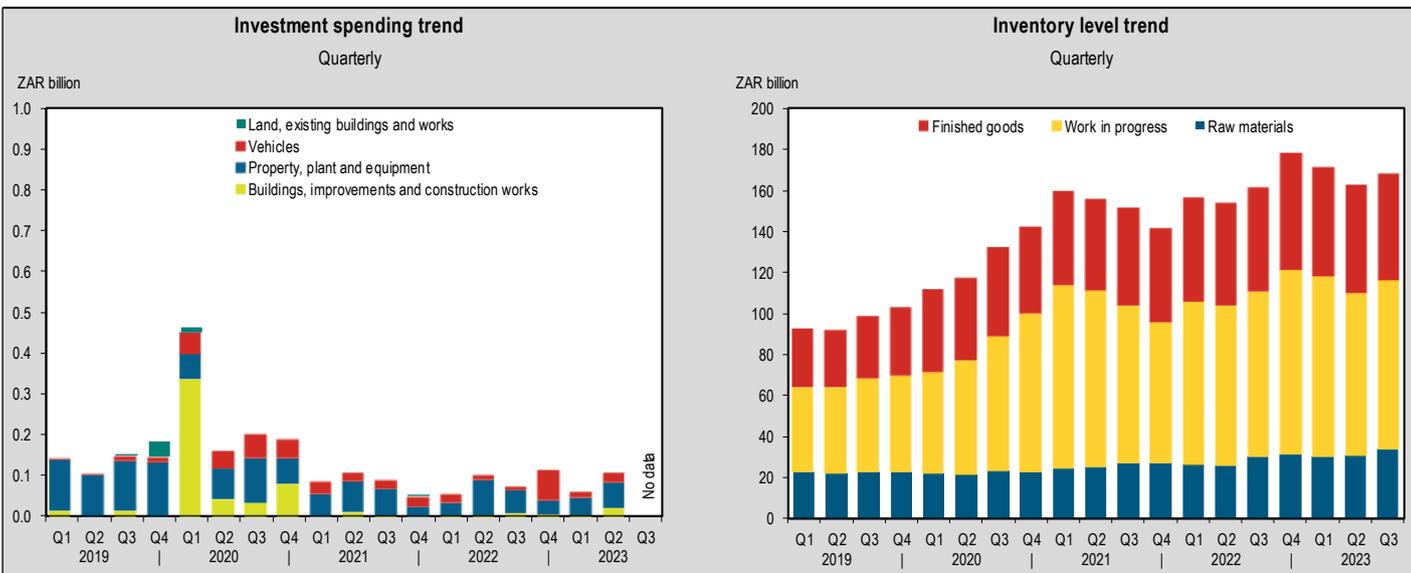
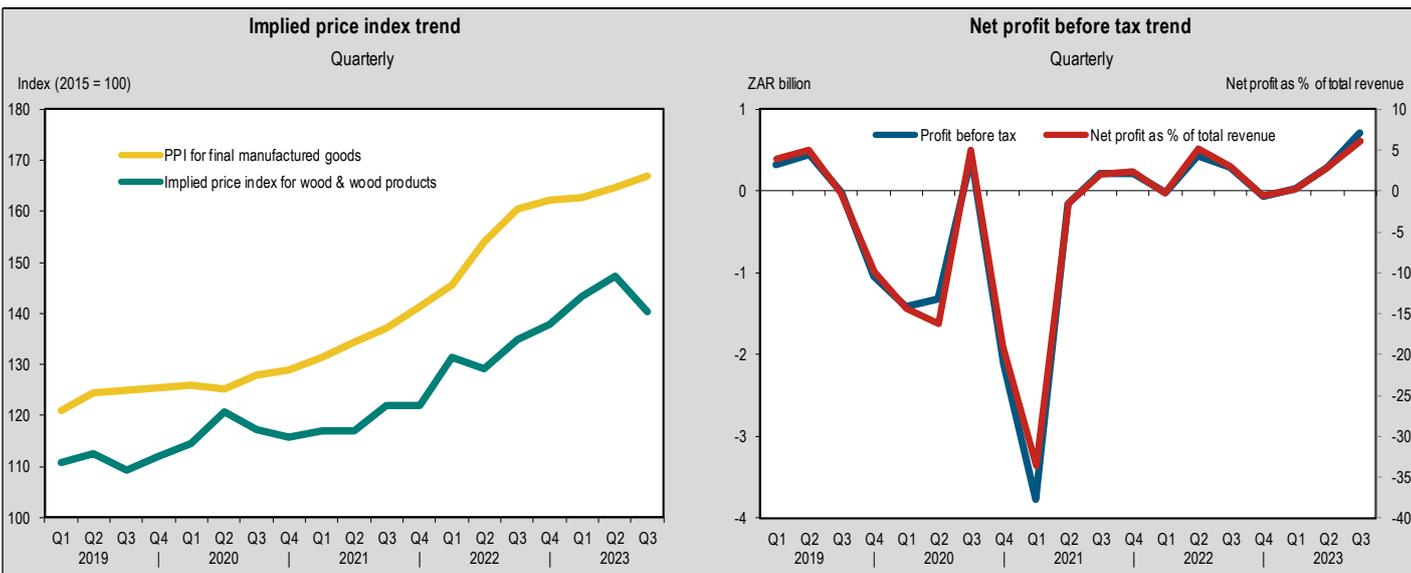
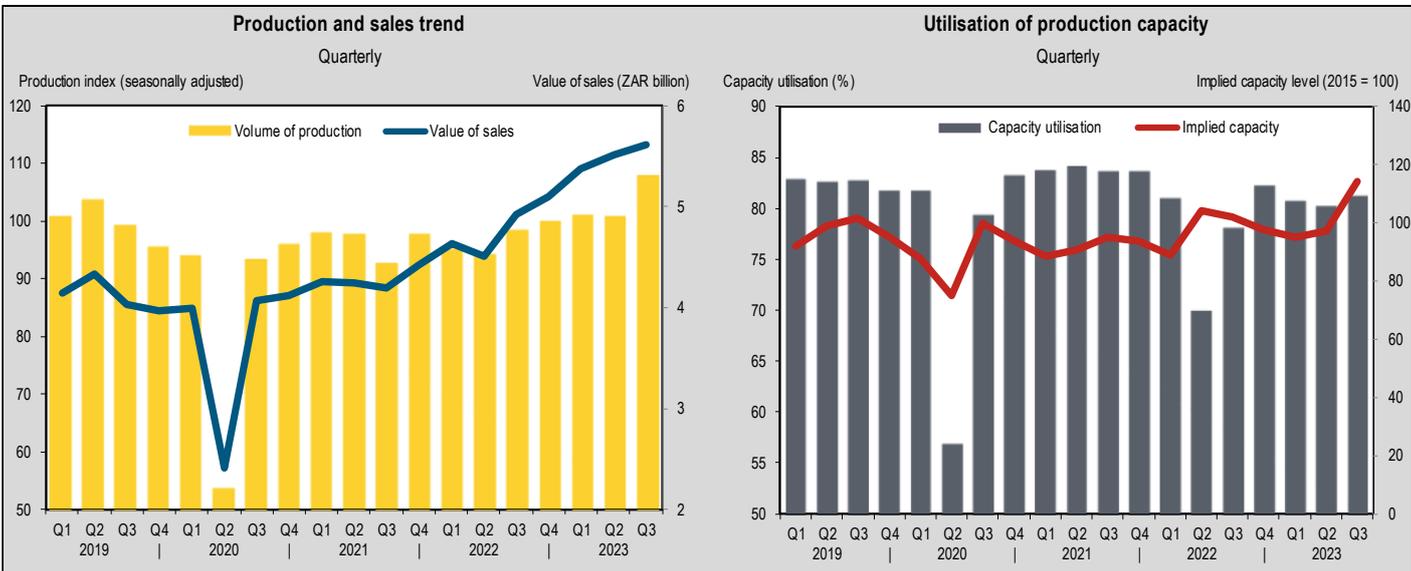
Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H6403: Footwear with uppers of leather	686.99	H6402: Footwear, with outer sole, upper rubber or plastic	4 700.10
H6402: Footwear, with outer sole, upper rubber or plastic	527.32	H6404: Footwear with uppers of textile materials	3 663.99
H6404: Footwear with uppers of textile materials	444.42	H6403: Footwear with uppers of leather	3 158.89
H6405: Footwear nes, sole not leather, rubber or plastic	193.66	H6406: Parts of footwear, in-soles, heel cushion, etc	212.68
H6401: Waterproof footwear, rubber, plastic	157.37	H6405: Footwear nes, sole not leather, rubber or plastic	102.32
H6406: Parts of footwear, in-soles, heel cushion, etc	35.25	H6401: Waterproof footwear, rubber, plastic	55.29
Exports Total (including others)	2 045.02	Imports Total (including others)	11 893.27
Top gainers		Top gainers	
H6403: Footwear with uppers of leather	84.37	H6403: Footwear with uppers of leather	237.45
H6402: Footwear, with outer sole, upper rubber or plastic	73.46	H6402: Footwear, with outer sole, upper rubber or plastic	175.80
H6405: Footwear nes, sole not leather, rubber or plastic	28.92	H6406: Parts of footwear, in-soles, heel cushion, etc	14.14
H6401: Waterproof footwear, rubber, plastic	18.09		
H6406: Parts of footwear, in-soles, heel cushion, etc	9.15		
Top losers		Top losers	
H6404: Footwear with uppers of textile materials	- 101.08	H6404: Footwear with uppers of textile materials	-1 005.69
		H6405: Footwear nes, sole not leather, rubber or plastic	- 26.82
		H6401: Waterproof footwear, rubber, plastic	- 14.71



Wood & wood products

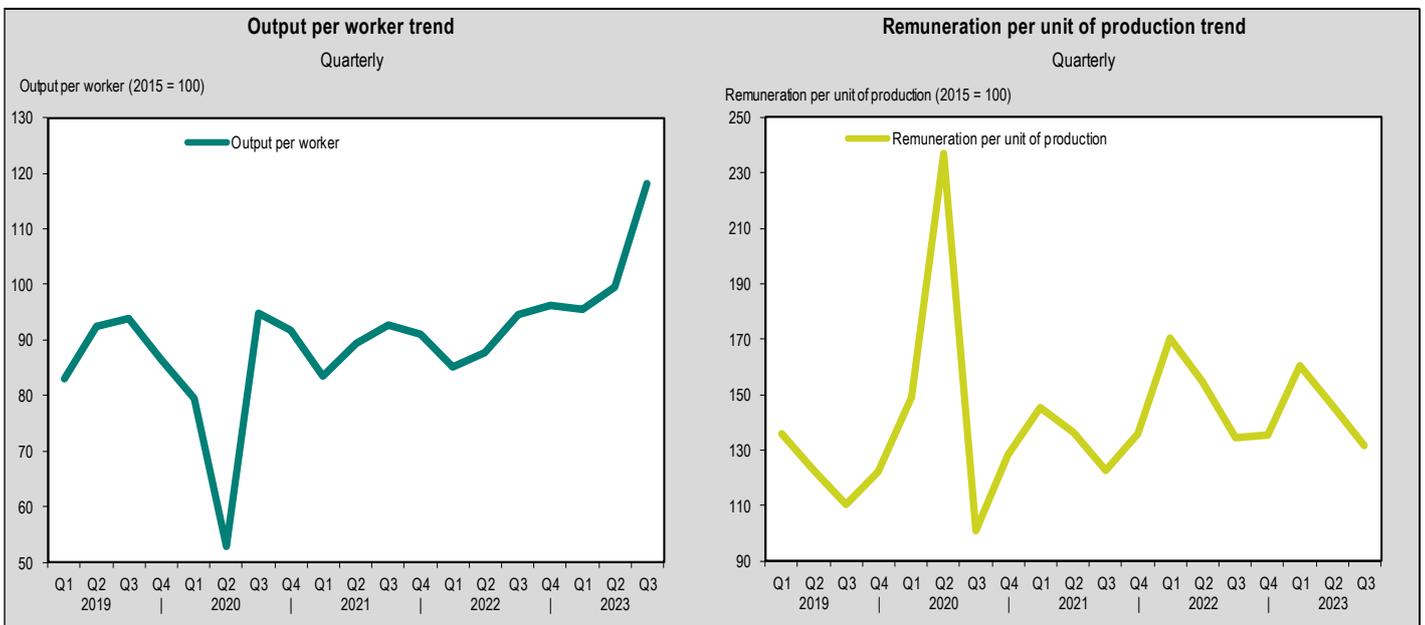
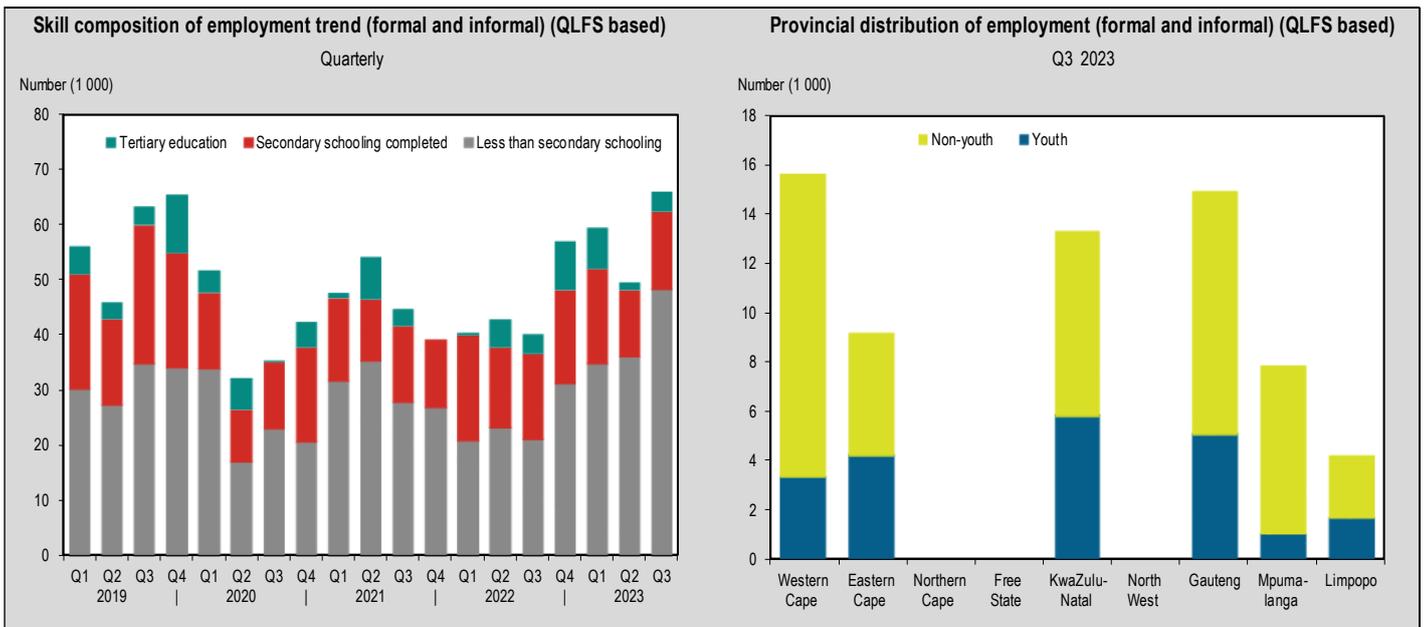
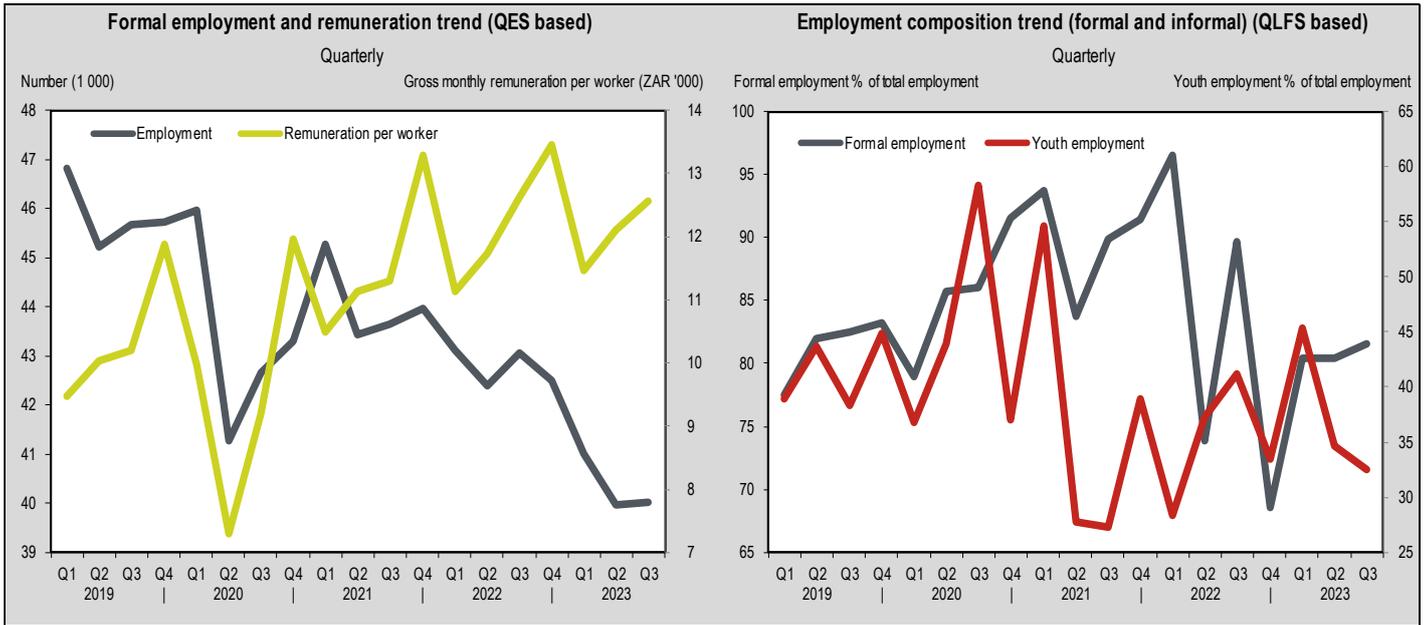
Production weight: 1.8

Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)					
↑ 7.7%	↑ 3.1 (percentage points)	↓ -7.0%	↓ -0.5%	↑ 2.6%	↓ -5.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



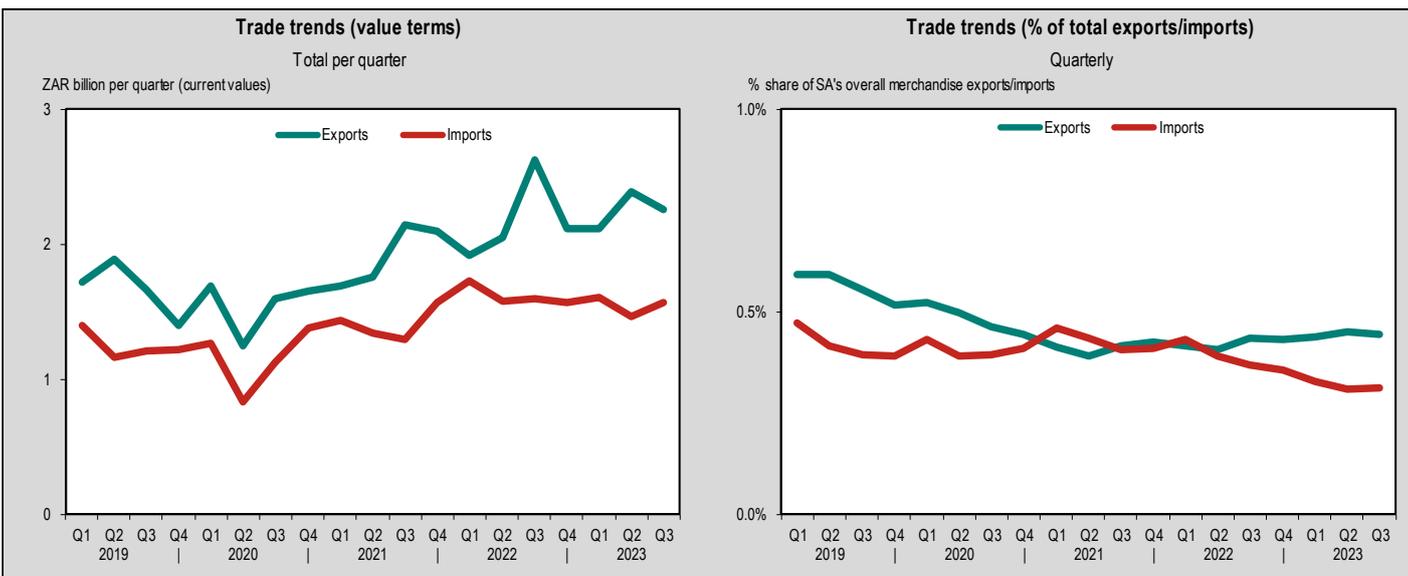
Wood & wood products (cont.)

Production weight: 1.8

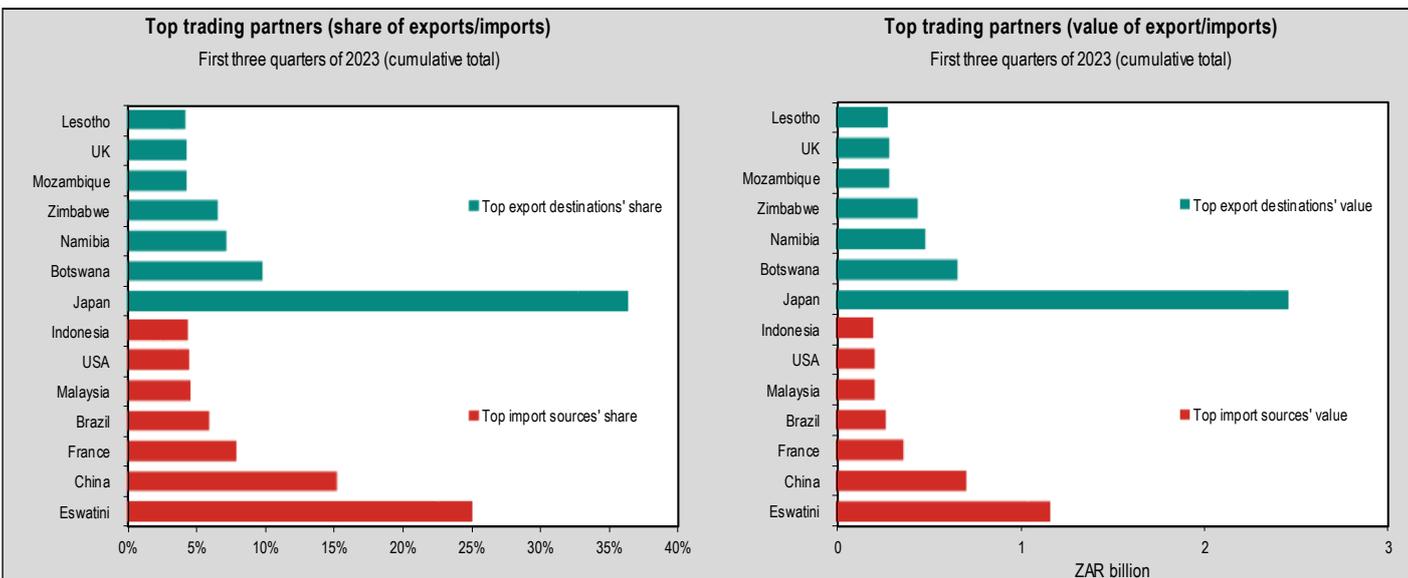


Wood & wood products (cont.)

Production weight: 1.8



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H4401: Fuel wood, wood in chips/ particles, wood waste	2 794.76	H4407: Wood sawn, chipped lengthwise, sliced or peeled	1 578.20
H4410: Particle board, wood, ligneous material	703.64	H4411: Fibreboard of wood or other ligneous materials	537.73
H4407: Wood sawn, chipped lengthwise, sliced or peeled	698.02	H4412: Plywood, veneered panels, etc	497.57
H4418: Builders joinery and carpentry, of wood	595.19	H4416: Wooden casks, barrels, vats, tubs, etc	336.84
H4402: Wood charcoal (including shell or nut charcoal)	376.85	H4402: Wood charcoal (including shell or nut charcoal)	269.28
H4415: Wooden cases, boxes, crates, drums, pallets, etc	296.89	H4418: Builders joinery and carpentry, of wood	262.79
H4403: Wood in the rough or roughly squared	295.16	H4409: Wood continuously shaped along any edges	187.55
Exports Total (including others)	6 766.44	Imports Total (including others)	4 637.68
Top gainers		Top gainers	
H9406: Prefabricated buildings	118.75	H4416: Wooden casks, barrels, vats, tubs, etc	93.68
H4410: Particle board, wood, ligneous material	81.57	H4402: Wood charcoal (including shell or nut charcoal)	34.93
H4402: Wood charcoal (including shell or nut charcoal)	50.79	H4408: Veneers and sheets for plywood, etc <6mm thick	19.52
H4415: Wooden cases, boxes, crates, drums, pallets, etc	36.89	H4403: Wood in the rough or roughly squared	13.63
H4411: Fibreboard of wood or other ligneous materials	29.97	H4401: Fuel wood, wood in chips/ particles, wood waste	11.50
Top losers		Top losers	
H4403: Wood in the rough or roughly squared	- 50.84	H4412: Plywood, veneered panels, etc	- 264.08
H4418: Builders joinery and carpentry, of wood	- 50.11	H4411: Fibreboard of wood or other ligneous materials	- 103.41
H4407: Wood sawn, chipped lengthwise, sliced or peeled	- 49.47	H4407: Wood sawn, chipped lengthwise, sliced or peeled	- 43.90
H4401: Fuel wood, wood in chips/ particles, wood waste	- 32.43	H4418: Builders joinery and carpentry, of wood	- 25.59
H4601: Mats, screens, articles nes of plaiting materials	- 6.40	H4602: Basketwork, wickerwork and similar articles	- 14.75

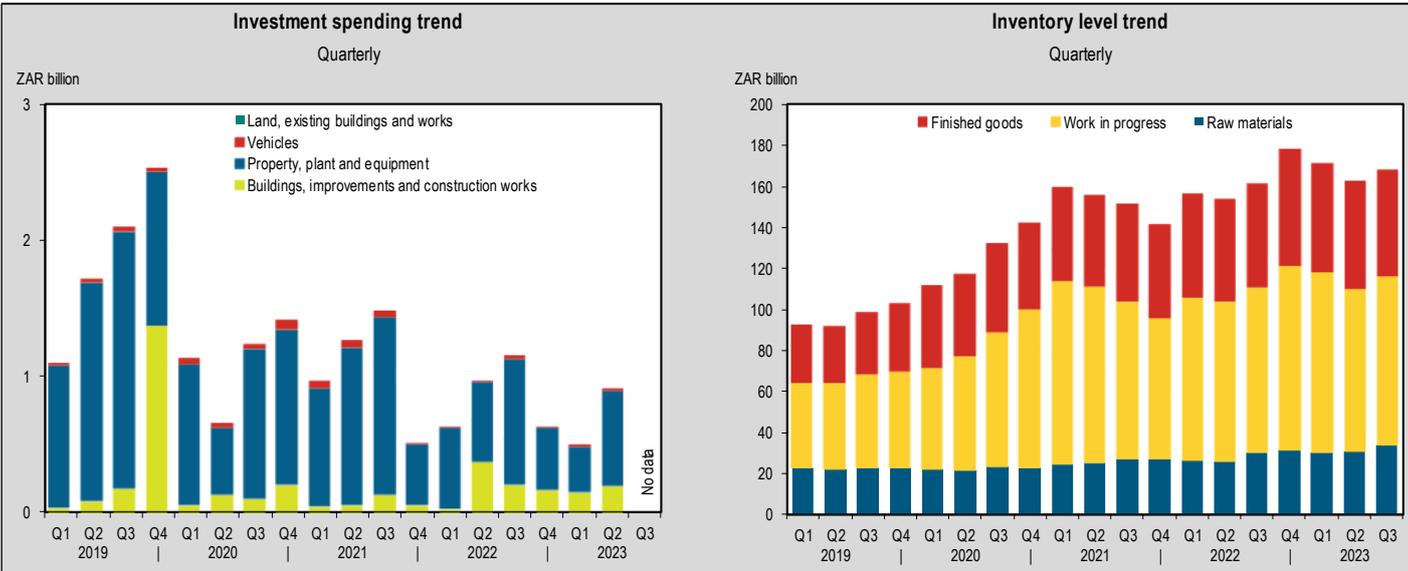
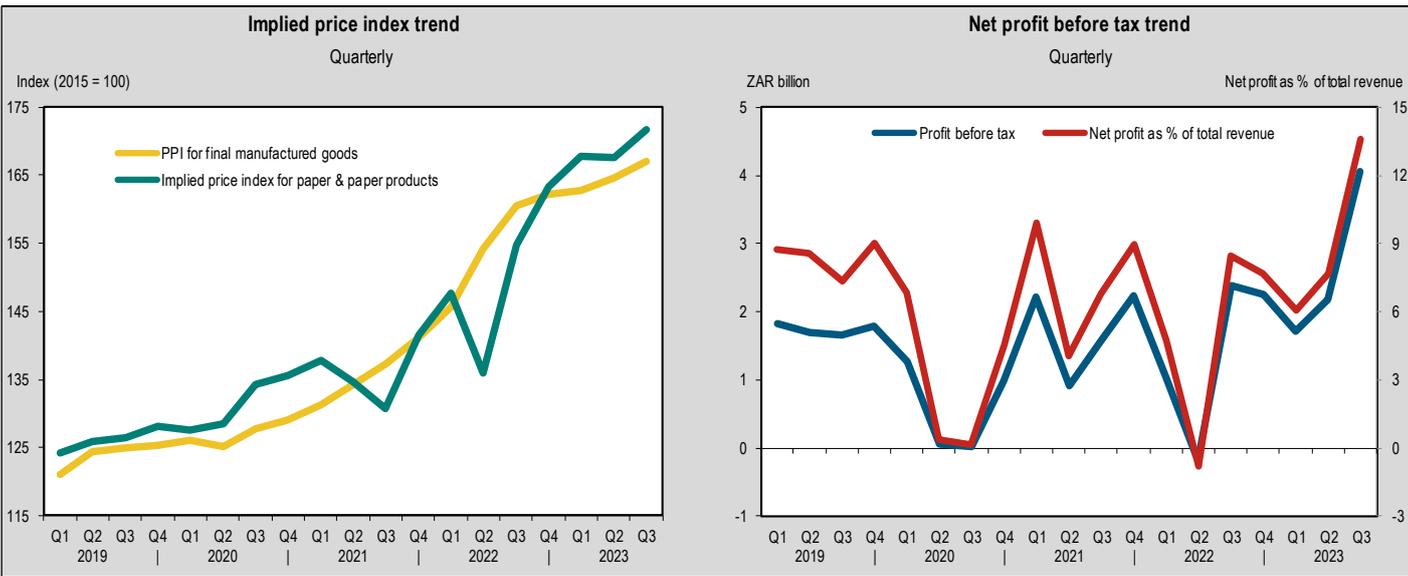
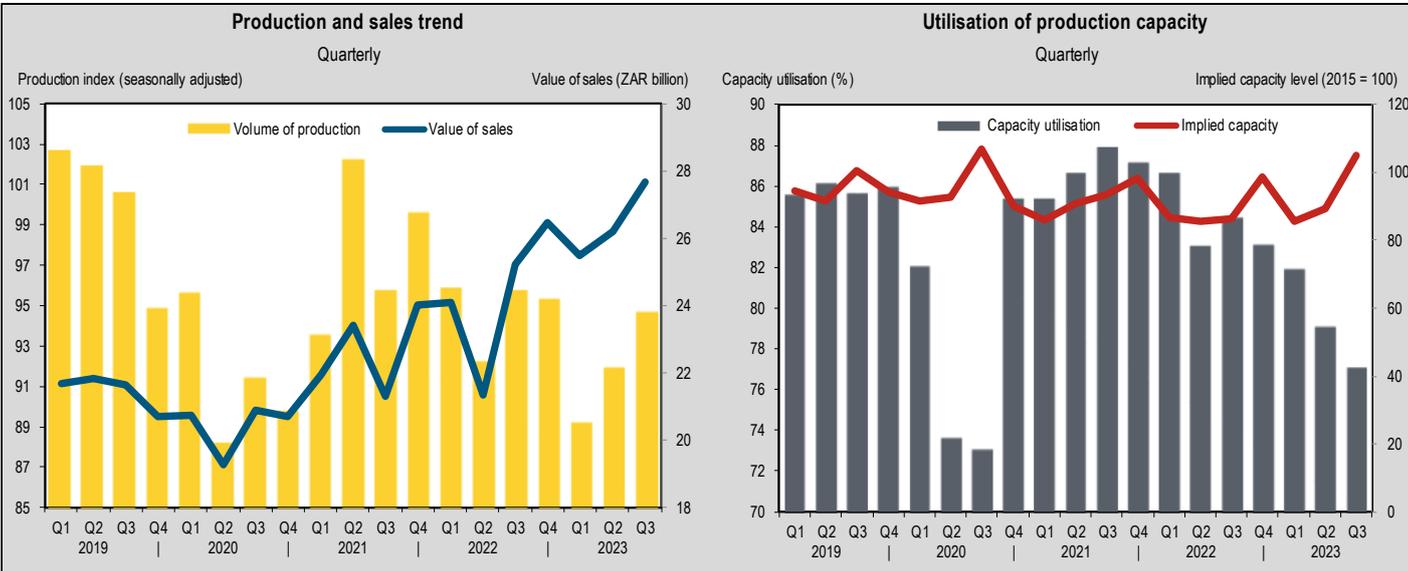


Paper & paper products

Production weight: 5.3

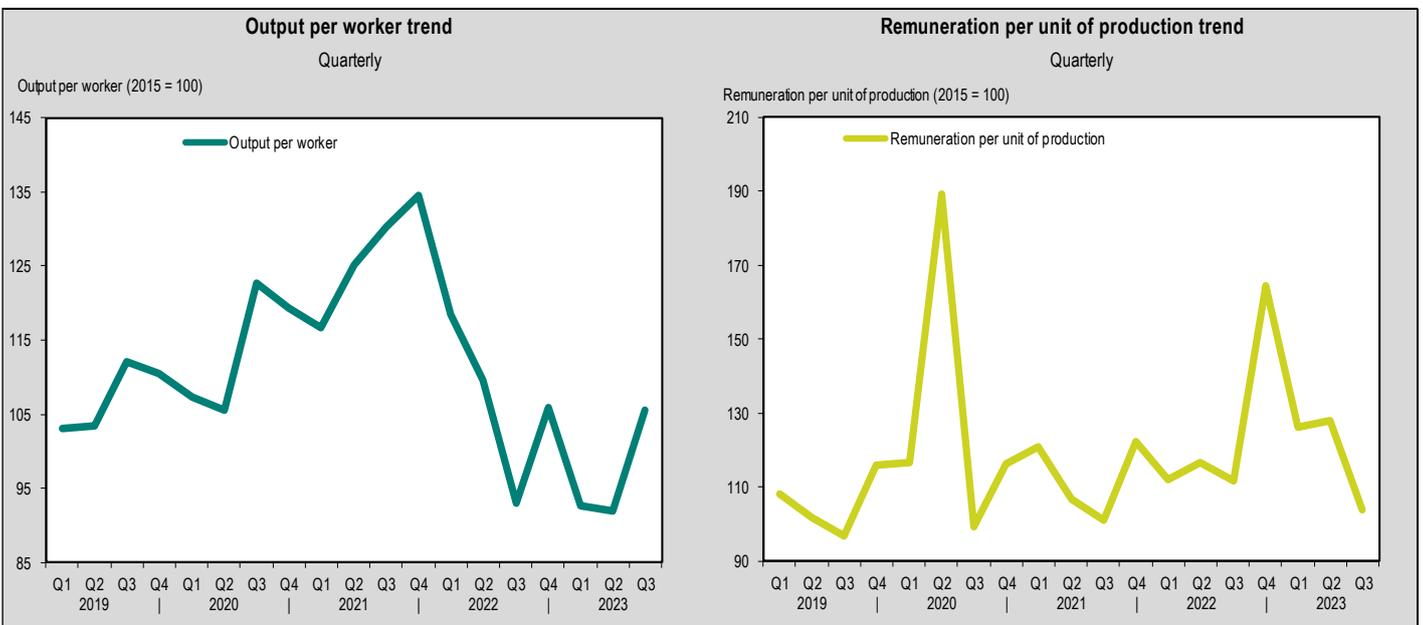
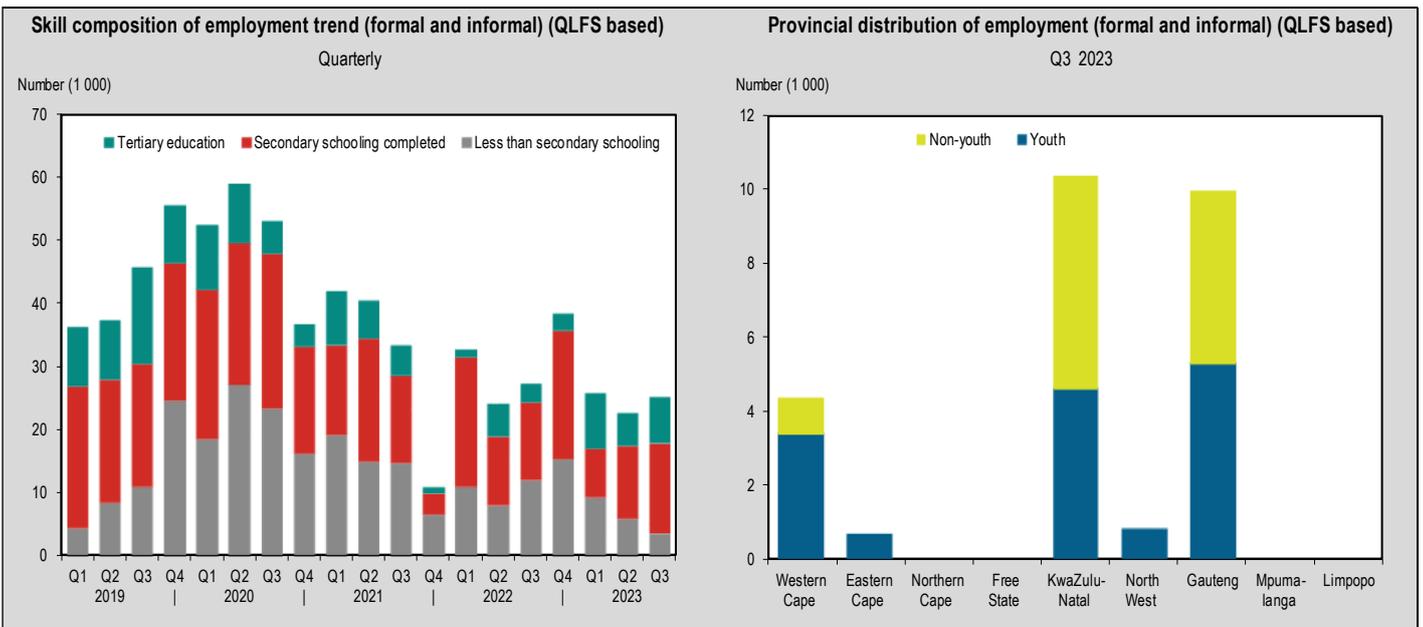
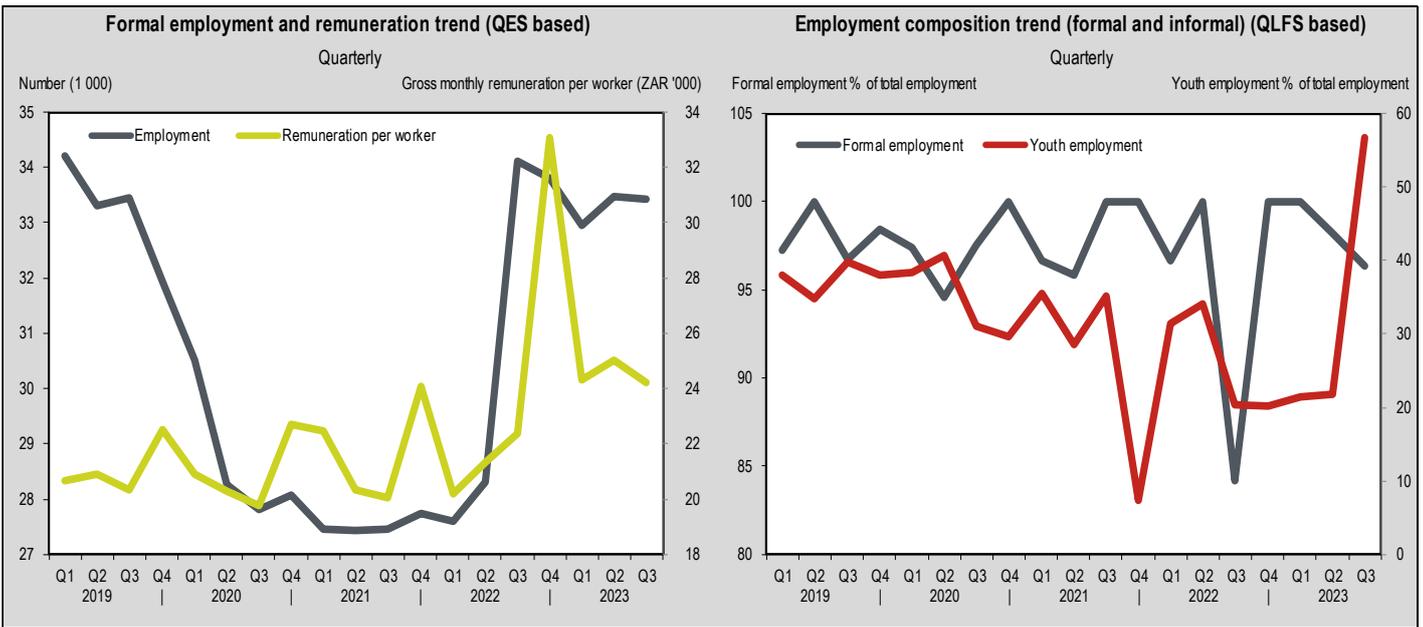
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -2.9%	↓ -7.3 (percentage points)	↓ -2.1%	↑ 8.2%	↑ 29.5%	↓ -5.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



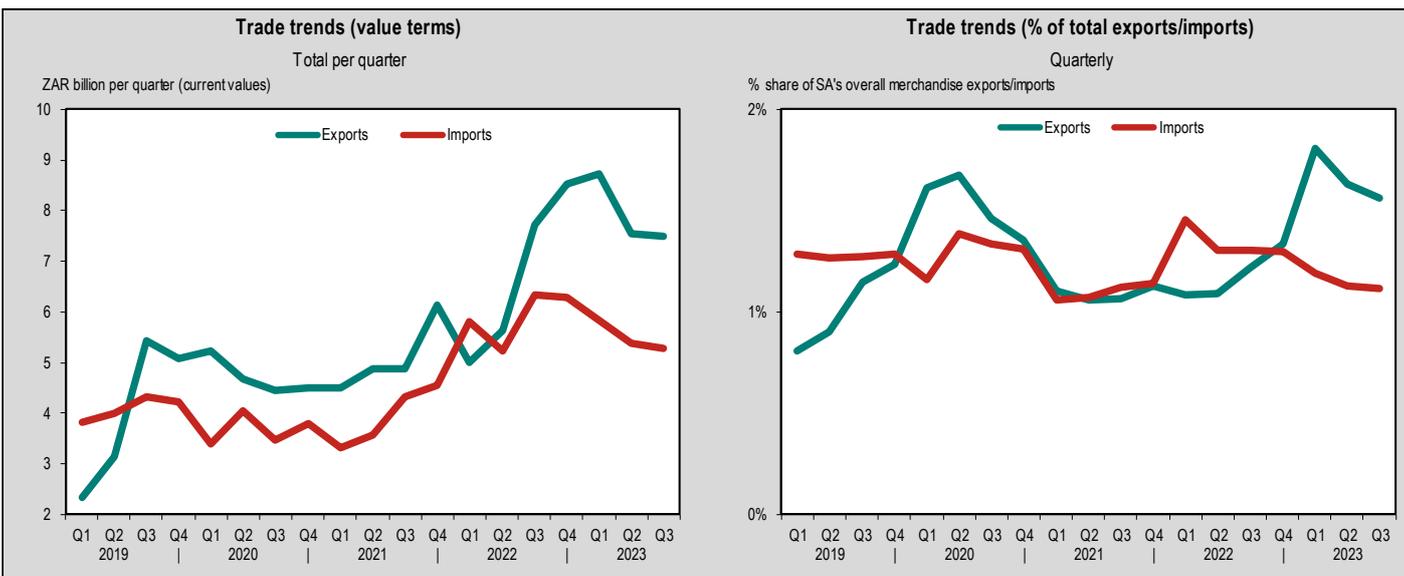
Paper & paper products (cont.)

Production weight: 5.3

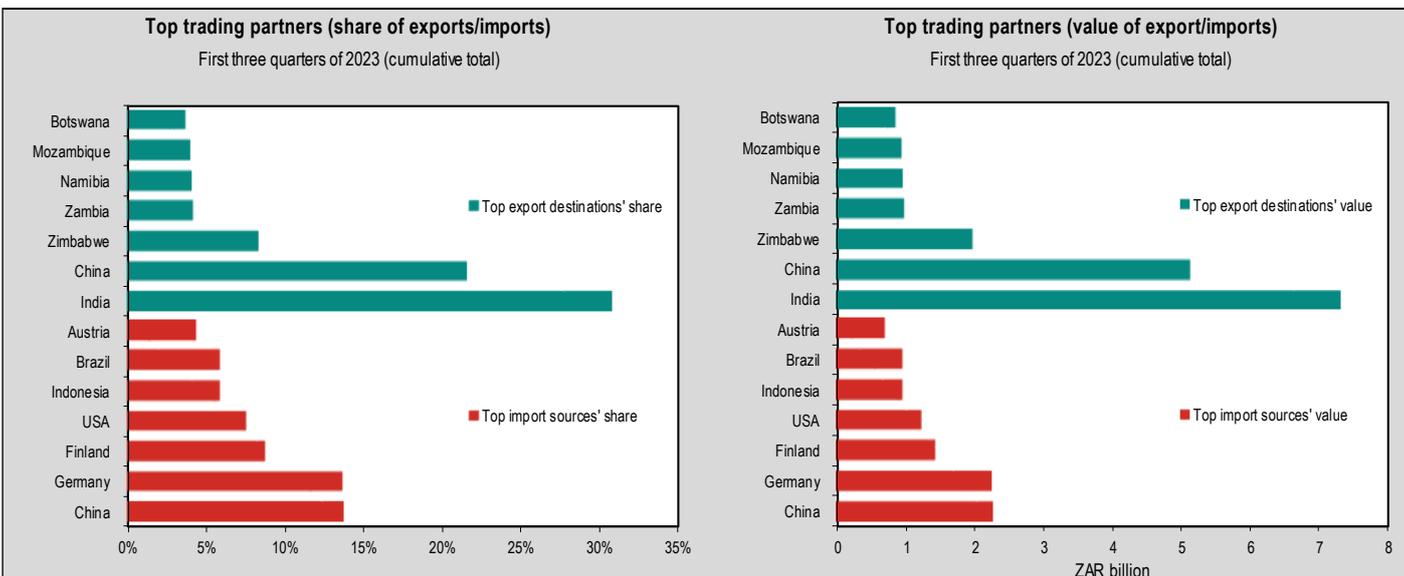


Paper & paper products (cont.)

Production weight: 5.3



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H4702: Chemical wood pulp, dissolving grades	14 063.22	H4811: Paper, board, etc coated, impregnated, coloured	3 967.16
H4804: Uncoated kraft paper and paperboard	1 846.32	H4810: Paper, board, inorganic coated at least one side	2 285.07
H4819: Paper, board containers, packing items, box files	1 528.24	H4804: Uncoated kraft paper and paperboard	1 907.10
H4802: Uncoated paper for writing, printing office machin	1 165.06	H4802: Uncoated paper for writing, printing office machin	1 691.57
H4703: Chemical wood pulp, soda/sulphate, undissolving	1 090.73	H4703: Chemical wood pulp, soda/sulphate, undissolving	1 686.57
H4818: H.Hold, sanitary, hospital paper articles, clothing	973.97	H4819: Paper, board containers, packing items, box files	1 465.02
H4805: Uncoated paper and paperboard nes	636.56	H4805: Uncoated paper and paperboard nes	882.15
Exports Total (including others)	23 776.90	Imports Total (including others)	16 492.41
Top gainers		Top gainers	
H4702: Chemical wood pulp, dissolving grades	4 392.44	H4819: Paper, board containers, packing items, box files	543.47
H4804: Uncoated kraft paper and paperboard	697.30	H4811: Paper, board, etc coated, impregnated, coloured	342.87
H4818: H.Hold, sanitary, hospital paper articles, clothing	265.02	H4803: Paper, household, sanitary, width > 36 cm	326.34
H4802: Uncoated paper for writing, printing office machin	243.89	H4805: Uncoated paper and paperboard nes	104.69
H4819: Paper, board containers, packing items, box files	203.99	H4823: Paper and paper articles nes	28.21
Top losers		Top losers	
H4703: Chemical wood pulp, soda/sulphate, undissolving	- 630.41	H4810: Paper, board, inorganic coated at least one side	- 899.24
H4805: Uncoated paper and paperboard nes	- 100.67	H4703: Chemical wood pulp, soda/sulphate, undissolving	- 738.91
H4810: Paper, board, inorganic coated at least one side	- 53.60	H4802: Uncoated paper for writing, printing office machin	- 307.34
H4706: Pulps of other fibrous cellulosic material	- 31.29	H4801: Newsprint	- 265.23
H4807: Composite paper & board, not coated/ impregnated	- 8.70	H4809: Carbon, self-copy paper, etc, width > 36 cm	- 49.61

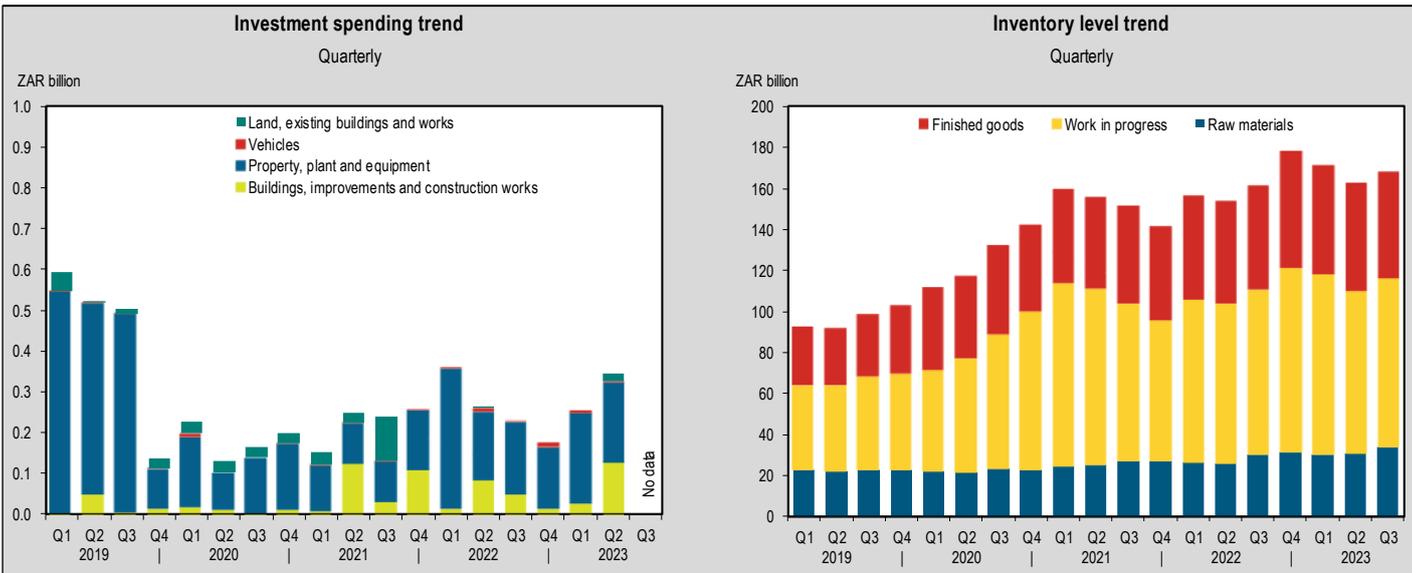
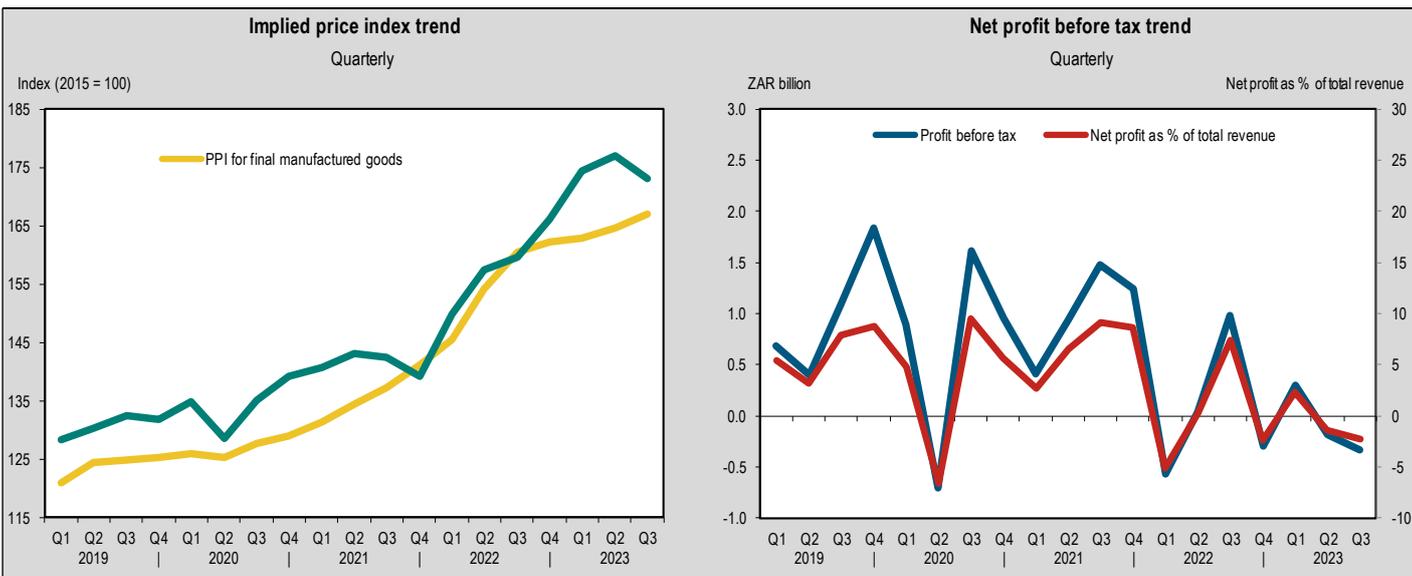
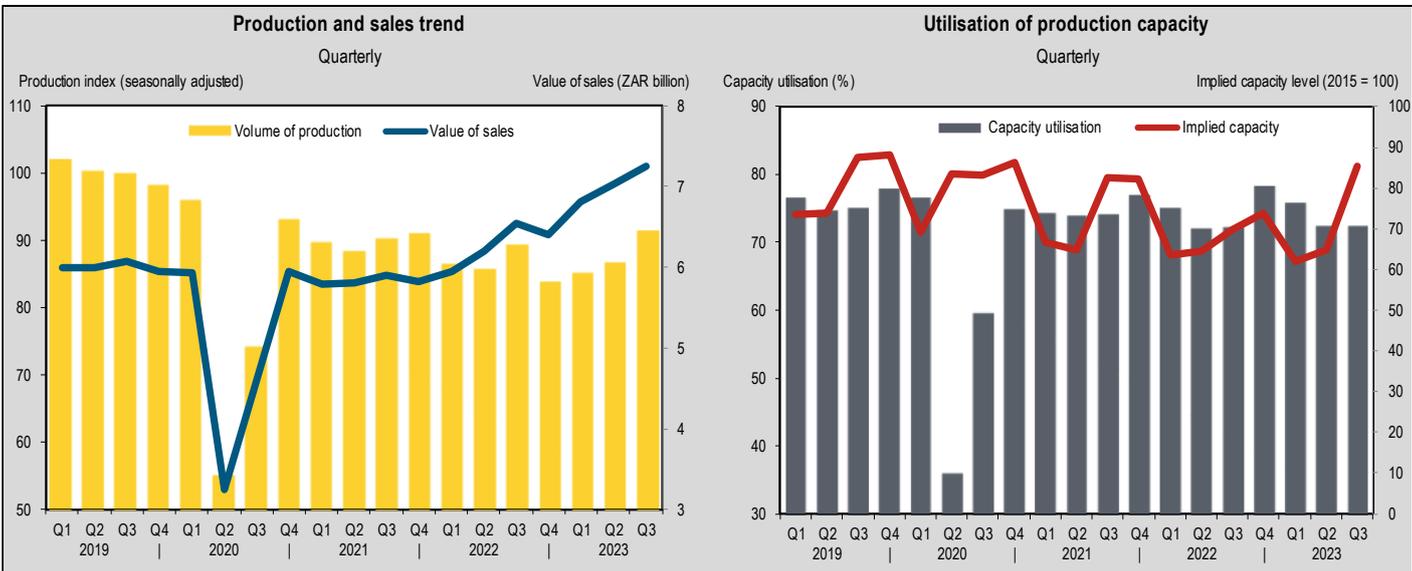


Printing, publishing & recorded media

Production weight: 3.5

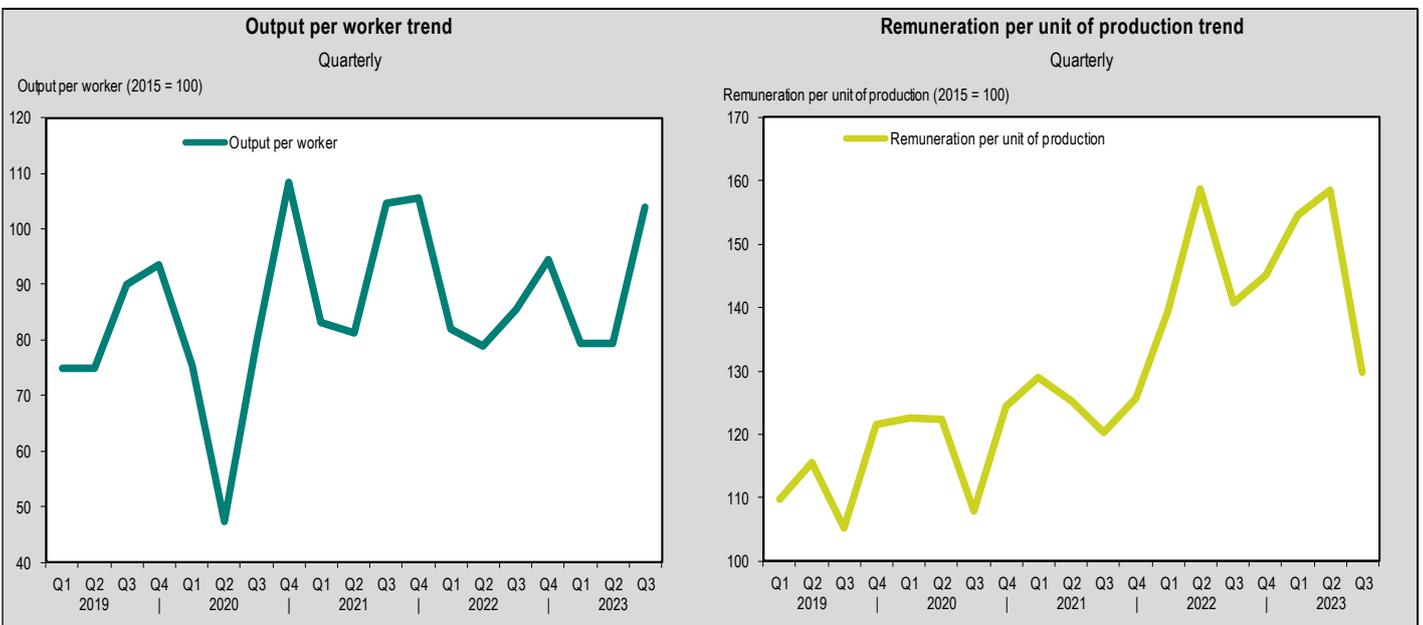
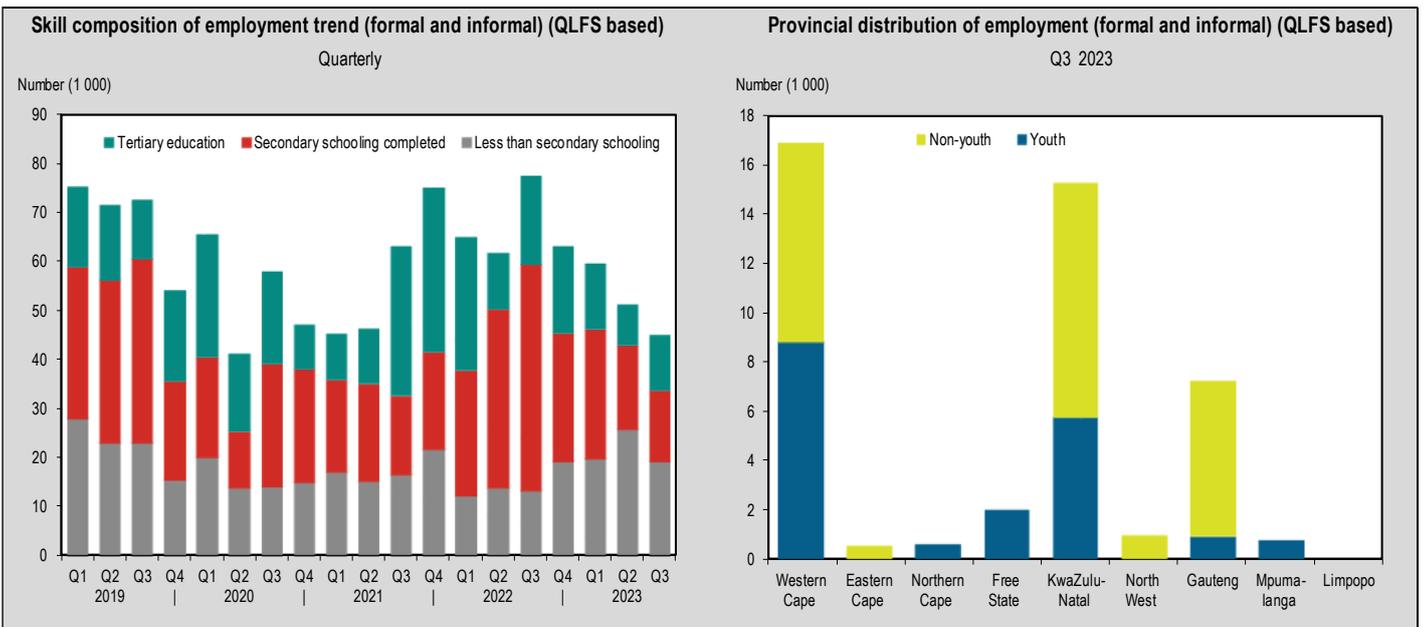
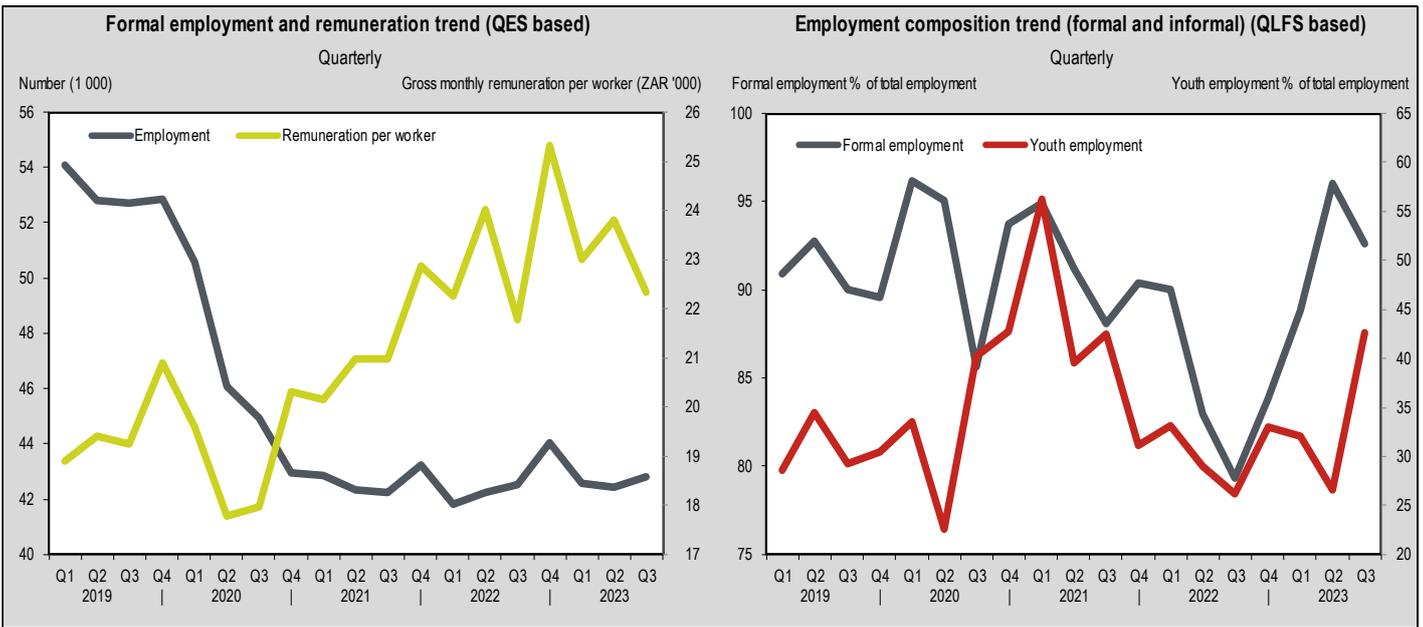
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 0.6%	↑ 0.3 (percentage points)	↑ 0.7%	↑ 2.5%	↑ 20.7%	↑ 4.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



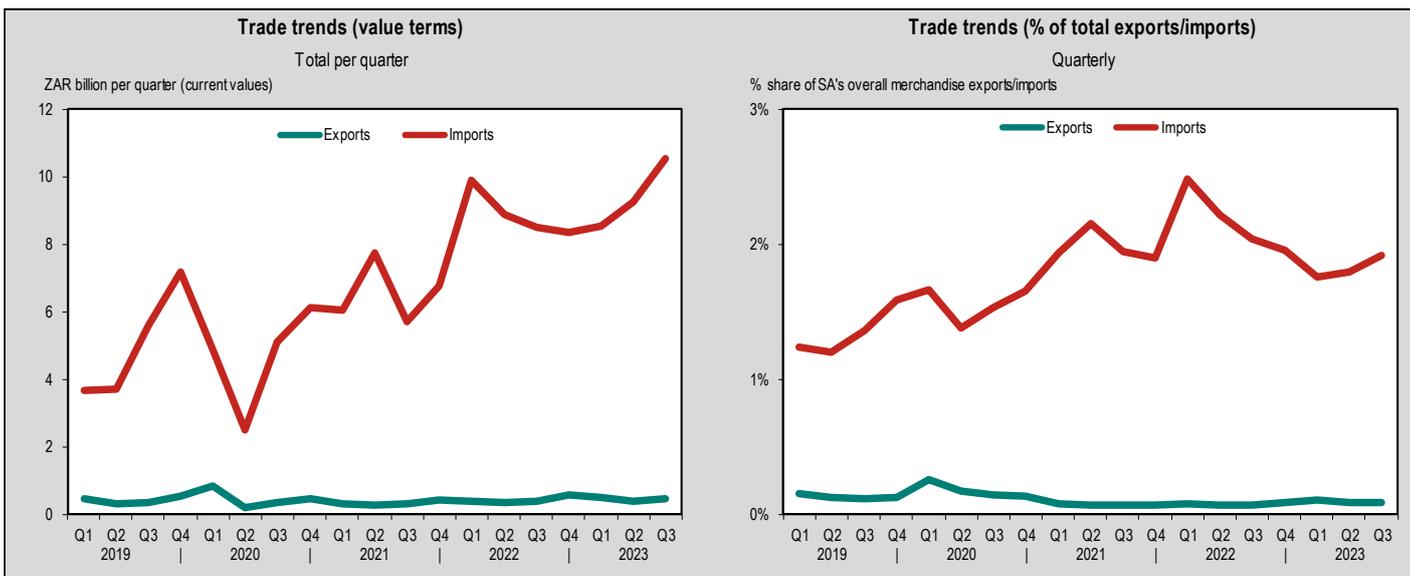
Printing, publishing & recorded media (cont.)

Production weight: 3.5

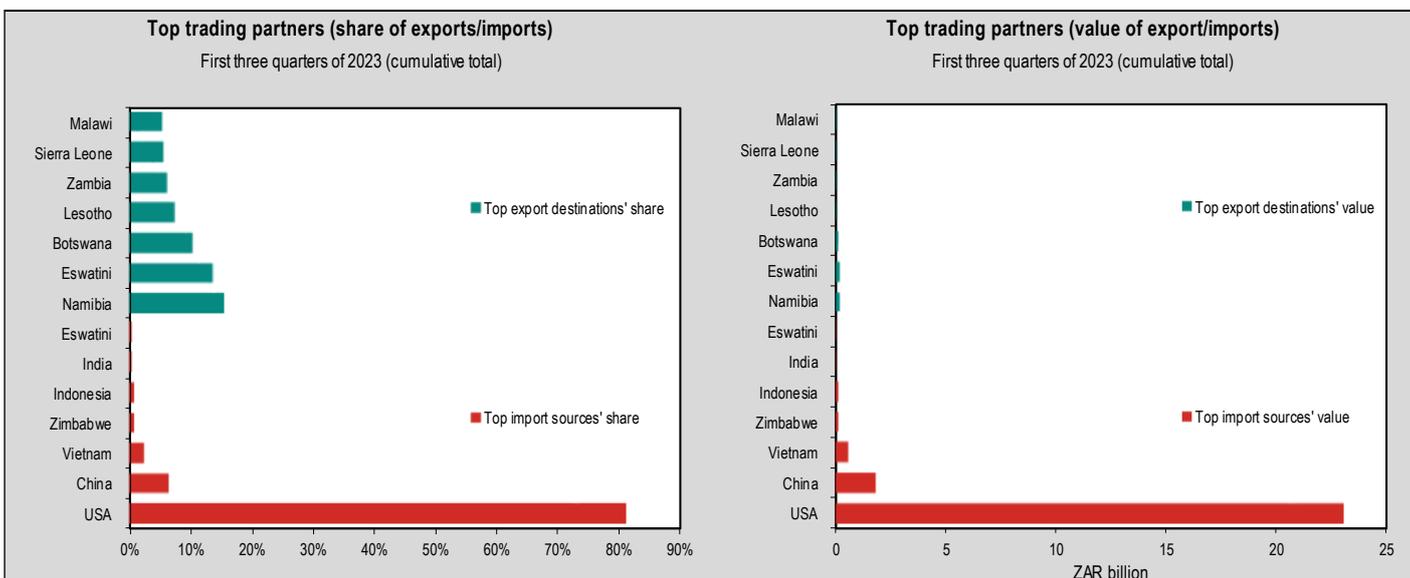


Printing, publishing & recorded media (cont.)

Production weight: 3.5



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H4901: Printed reading books, brochures, leaflets, etc	536.99	H4907: Documents of title (bonds etc), unused stamps, etc	24 343.46
H4911: Printed matter, catalogues, pictures and photos	321.10	H8524: Sound recordings besides photographic equipmt	2 371.12
H4820: Office books, forms, exercise books, folders, etc	310.31	H4901: Printed reading books, brochures, leaflets, etc	928.59
H4902: Newspapers, journals and periodicals	92.34	H4911: Printed matter, catalogues, pictures and photos	303.86
H4908: Transfers (decalcomanias)	44.04	H4820: Office books, forms, exercise books, folders, etc	174.09
H8442: Machinery or equipment for print preparation	19.48	H4902: Newspapers, journals and periodicals	66.74
H8524: Sound recordings besides photographic equipmt	14.29	H4903: Children's picture, drawing or colouring books	66.70
Exports Total (including others)	1 364.96	Imports Total (including others)	28 370.02
Top gainers		Top gainers	
H4901: Printed reading books, brochures, leaflets, etc	97.96	H4907: Documents of title (bonds etc), unused stamps, etc	794.67
H4911: Printed matter, catalogues, pictures and photos	67.82	H8524: Sound recordings besides photographic equipmt	220.78
H4820: Office books, forms, exercise books, folders, etc	63.63	H4901: Printed reading books, brochures, leaflets, etc	25.43
H4905: Printed maps, charts and atlases	2.22	H4902: Newspapers, journals and periodicals	22.82
H8442: Machinery or equipment for print preparation	2.11	H4820: Office books, forms, exercise books, folders, etc	9.30
Top losers		Top losers	
H4904: Music, printed or in manuscript	-2.56	H4910: Calendars, printed	-0.40
H8524: Sound recordings besides photographic equipmt	-0.79		
H4902: Newspapers, journals and periodicals	-0.50		

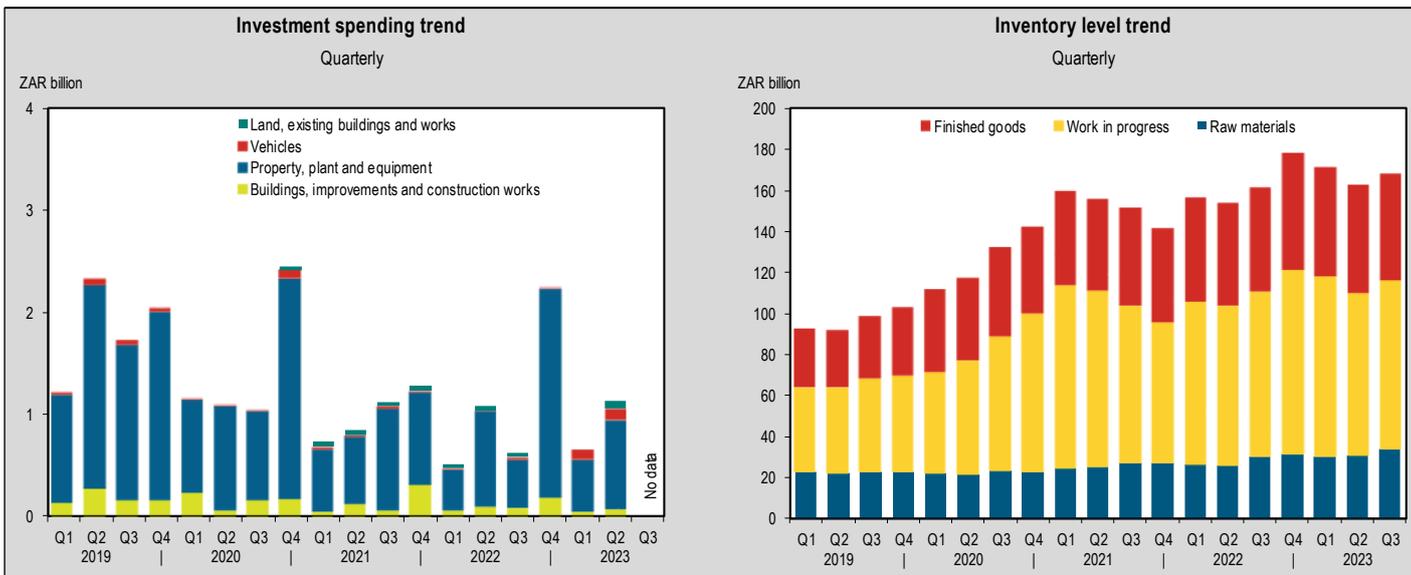
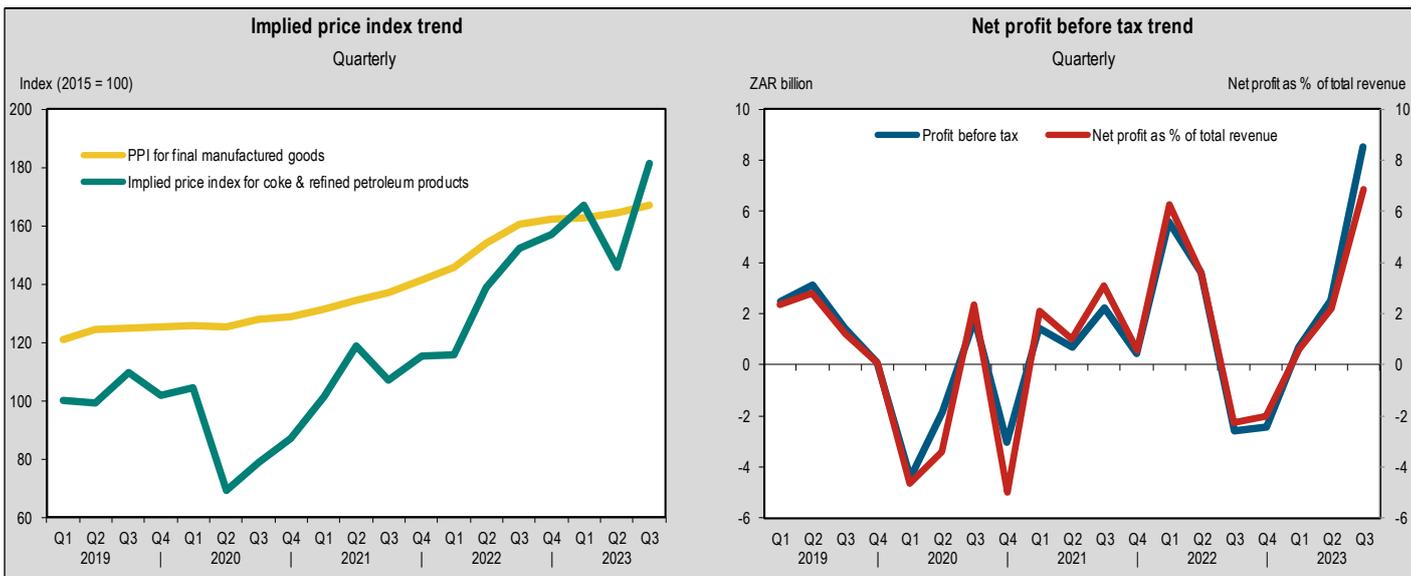
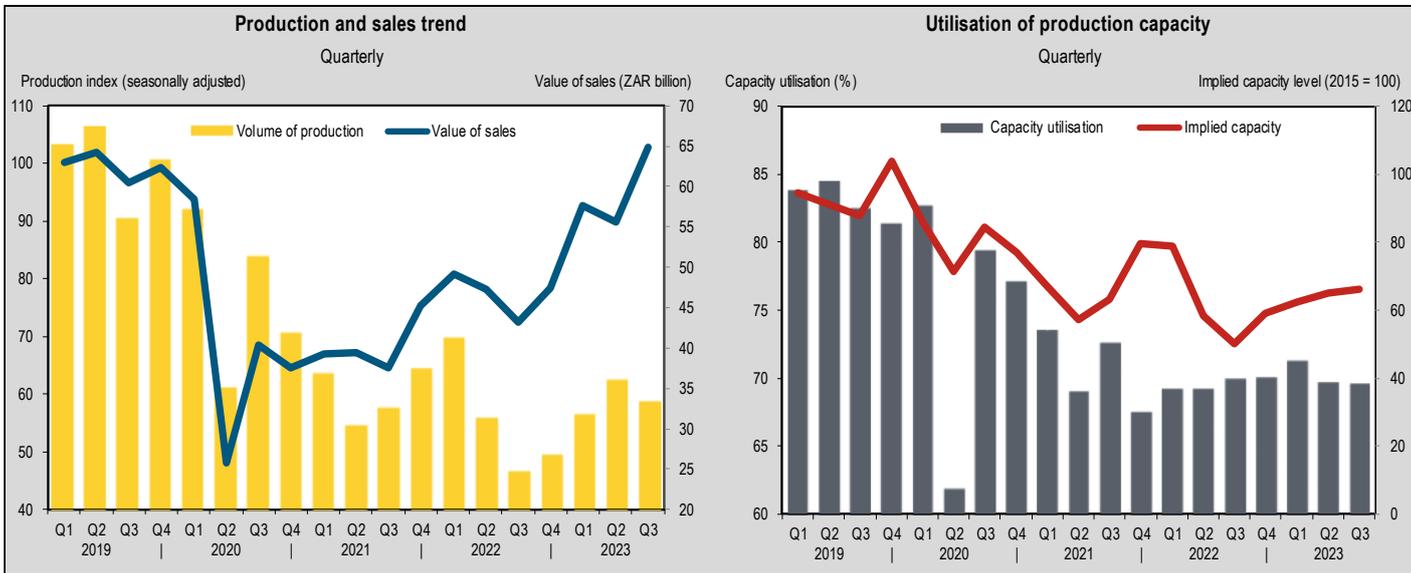


Coke & refined petroleum products

Production weight: 11.9

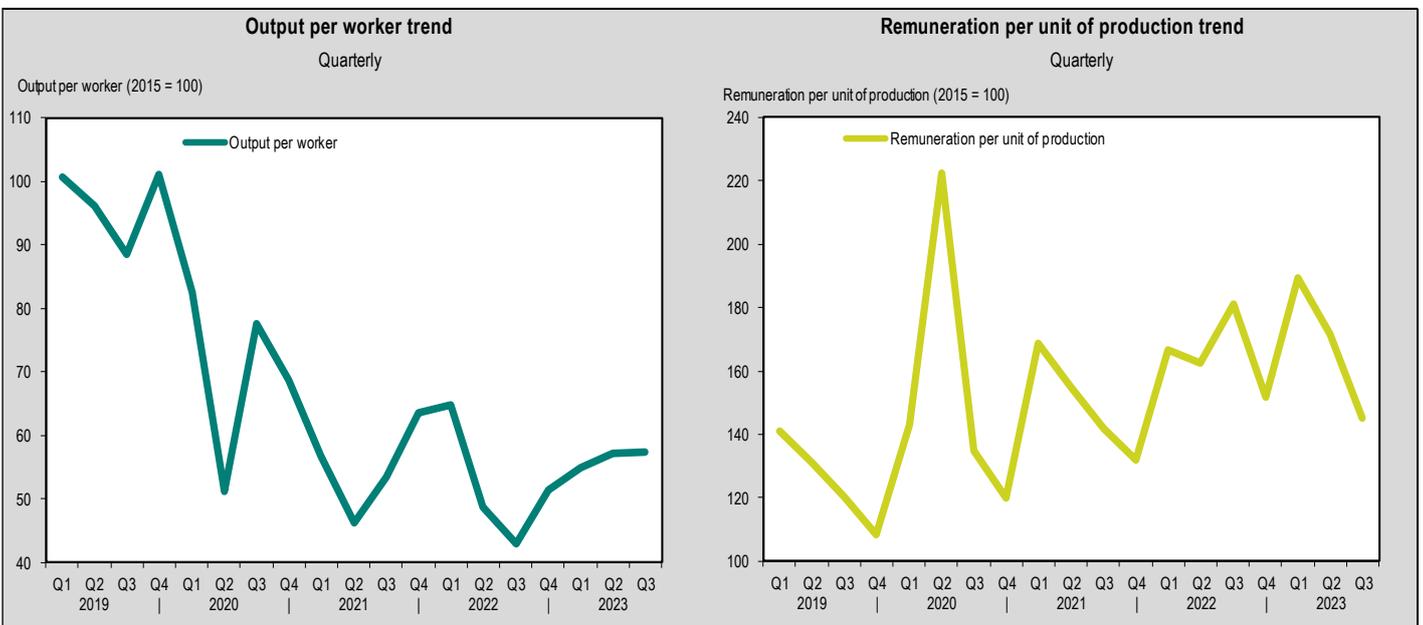
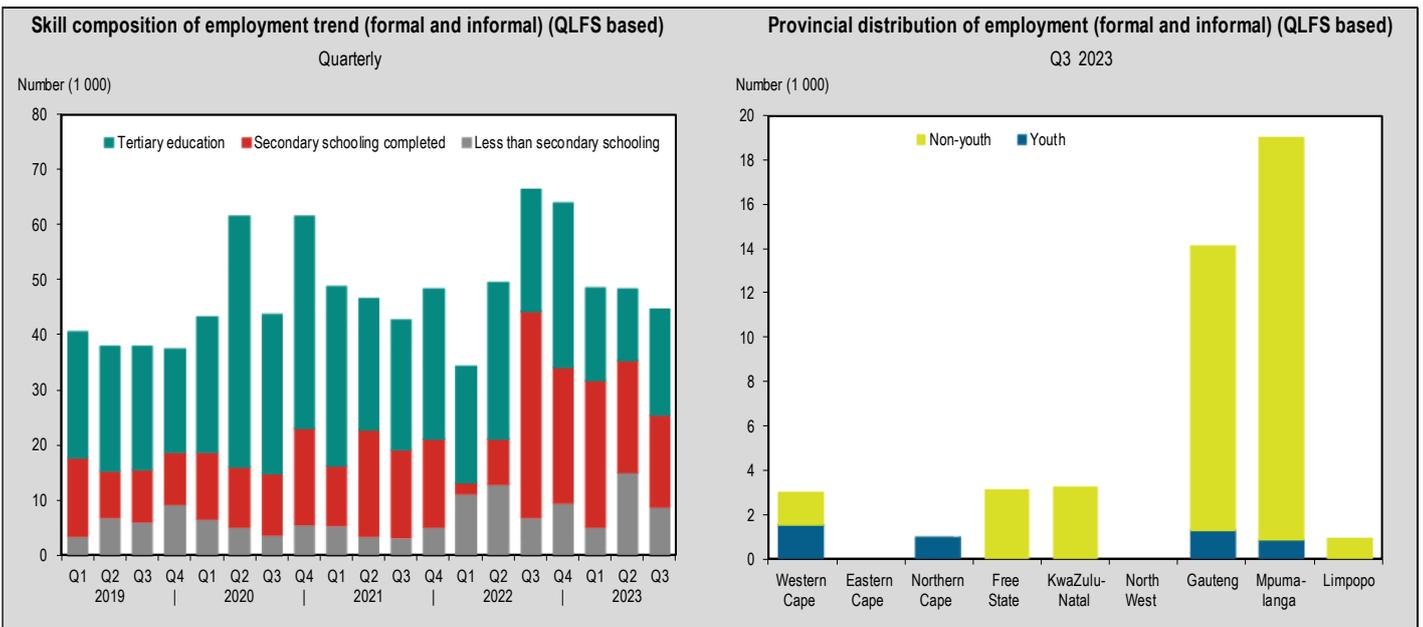
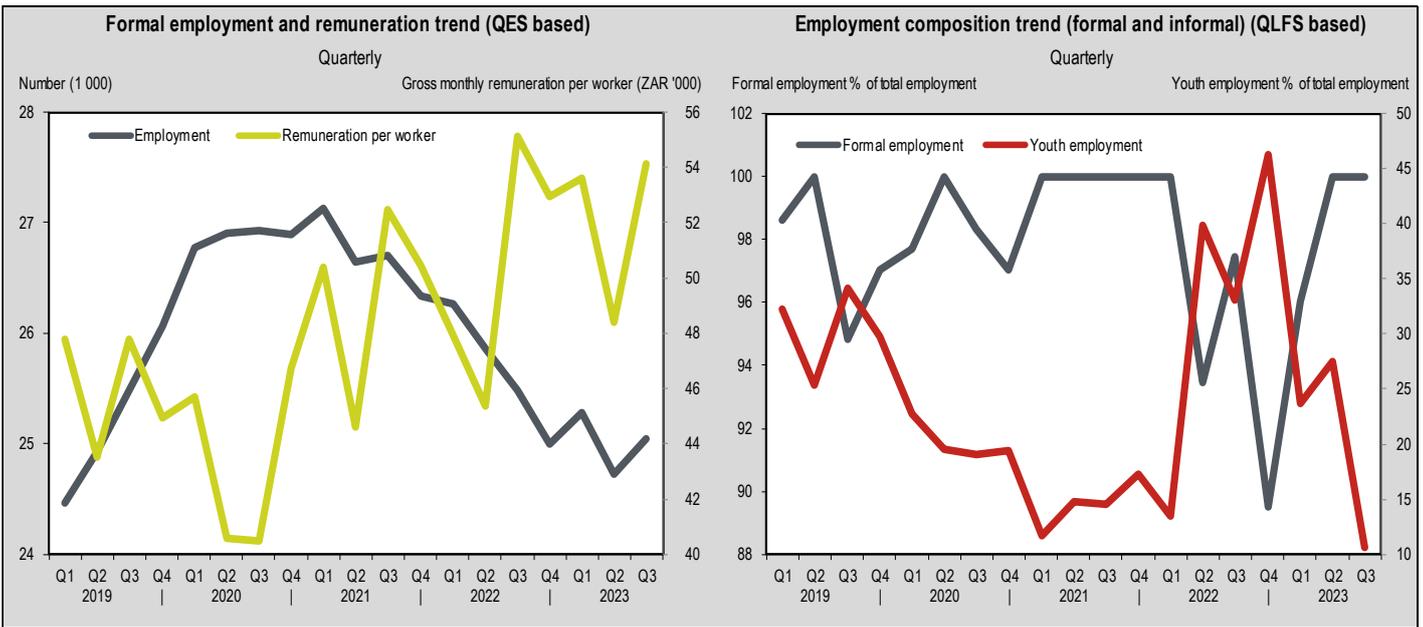
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 3.1%	↓ -0.4 (percentage points)	↓ -1.7%	↓ -1.8%	↑ 18.5%	↓ -4.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



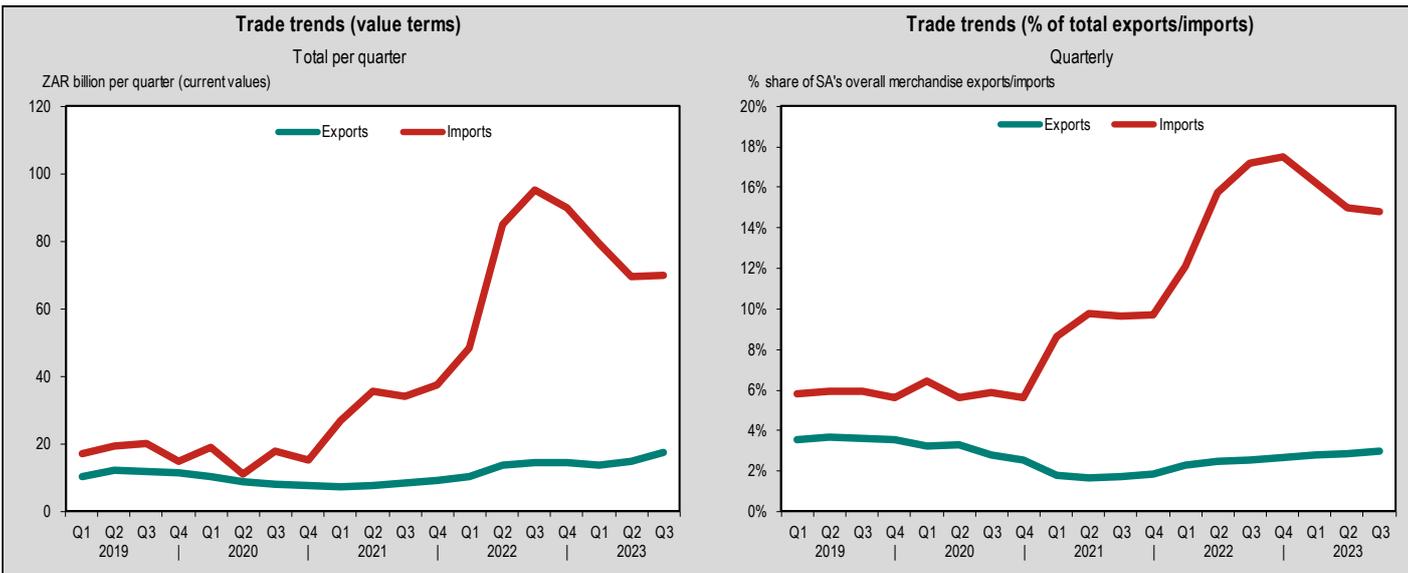
Coke & refined petroleum products (cont.)

Production weight: 11.9



Coke & refined petroleum products (cont.)

Production weight: 11.9



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2710: Petroleum oils, bituminous, distillates, except crude	39 970.13	H2710: Petroleum oils, bituminous, distillates, except crude	201 840.09
H2711: Petroleum gases & other gaseous hydrocarbons	1 879.42	H2711: Petroleum gases & other gaseous hydrocarbons	5 094.19
H2712: Petroleum jelly and wax, other mineral waxes	1 647.32	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	5 036.85
H2844: Radioactive elements, isotopes, compounds and mixtures	1 143.62	H2713: Petroleum coke, bitumen & other oil industry residues	4 741.52
H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	847.43	H8401: Nuclear reactors,fuel elements,isotope separators	1 131.91
H2713: Petroleum coke, bitumen & other oil industry residues	395.31	H2712: Petroleum jelly and wax, other mineral waxes	1 010.20
H3827: Mixtures containing halogenated derivatives of methane, etha	20.98	H2844: Radioactive elements, isotopes, compounds and mixtures	162.00
Exports Total (including others)	45 912.07	Imports Total (including others)	219 144.75
Top gainers		Top gainers	
H2710: Petroleum oils, bituminous, distillates, except crude	6 780.12	H2713: Petroleum coke, bitumen & other oil industry residues	1 375.48
H2711: Petroleum gases & other gaseous hydrocarbons	406.45	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	966.41
H2844: Radioactive elements, isotopes, compounds and mixtures	343.74	H8401: Nuclear reactors,fuel elements,isotope separators	347.61
H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	270.12	H2712: Petroleum jelly and wax, other mineral waxes	337.06
H3826: Biodiesel and mixtures thereof, containing ≤70 per cent by ma	1.15	H2706: Tar from coal, lignite or peat, other mineral tars	7.35
Top losers		Top losers	
H2712: Petroleum jelly and wax, other mineral waxes	- 467.36	H2710: Petroleum oils, bituminous, distillates, except crude	-12 596.95
H2713: Petroleum coke, bitumen & other oil industry residues	- 148.87	H2711: Petroleum gases & other gaseous hydrocarbons	- 92.00
		H3827: Mixtures containing halogenated derivatives of methane, etha	- 44.31
		H2844: Radioactive elements, isotopes, compounds and mixtures	- 33.87

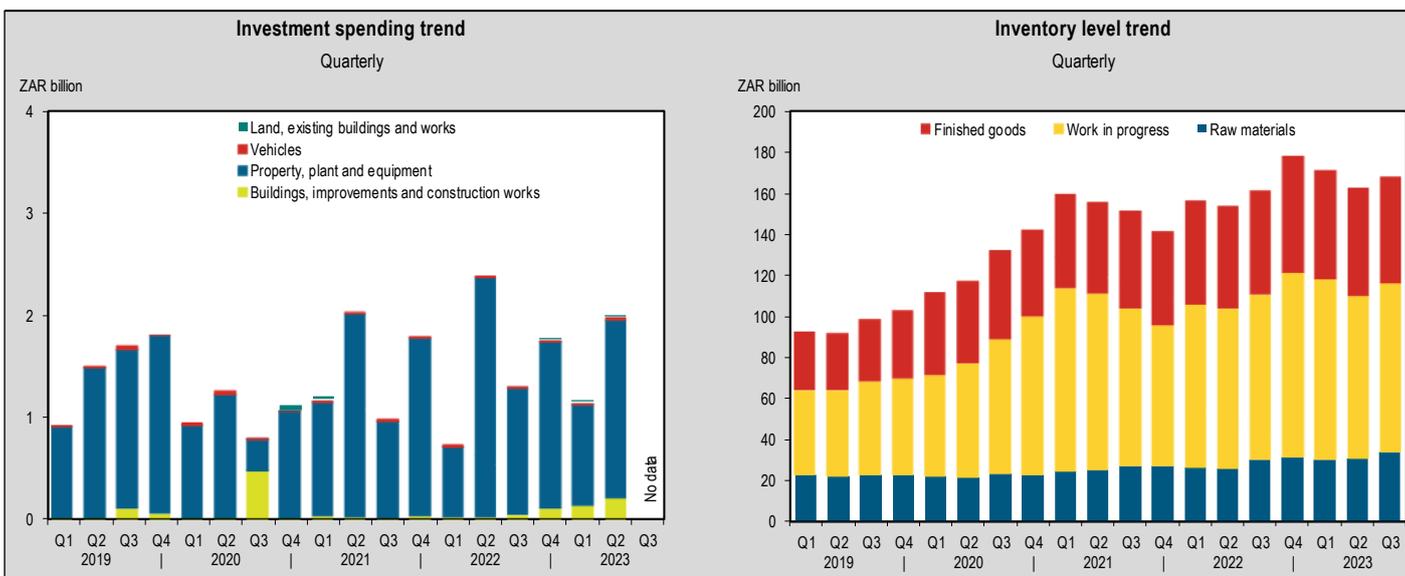
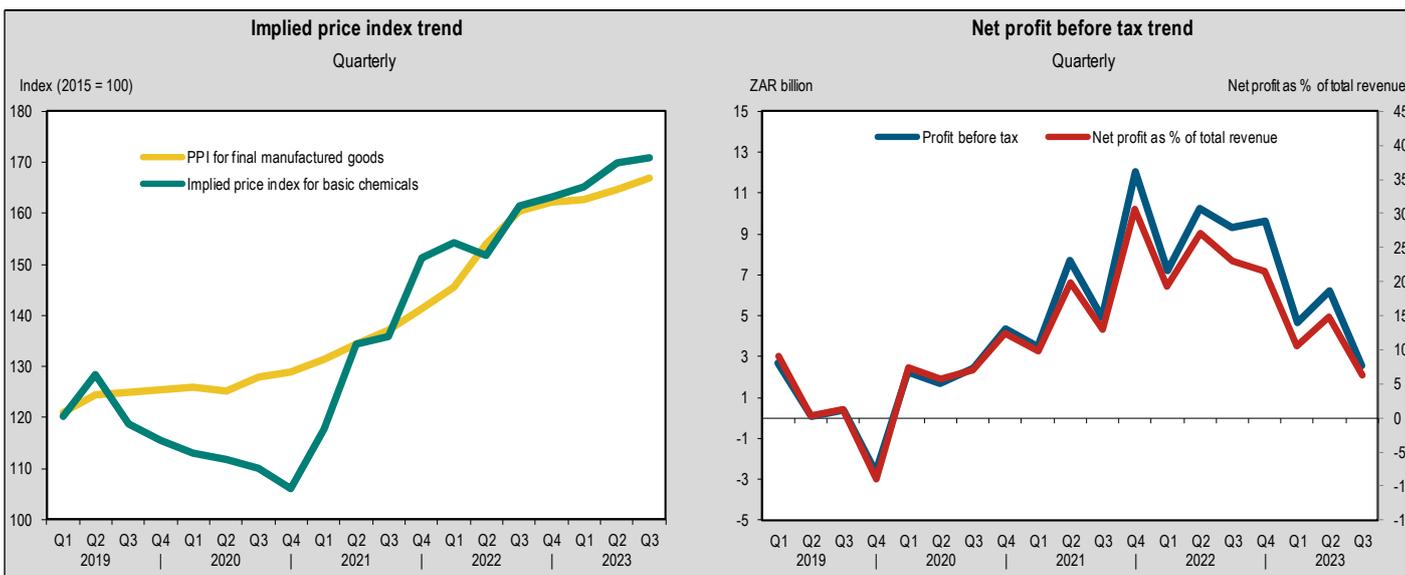
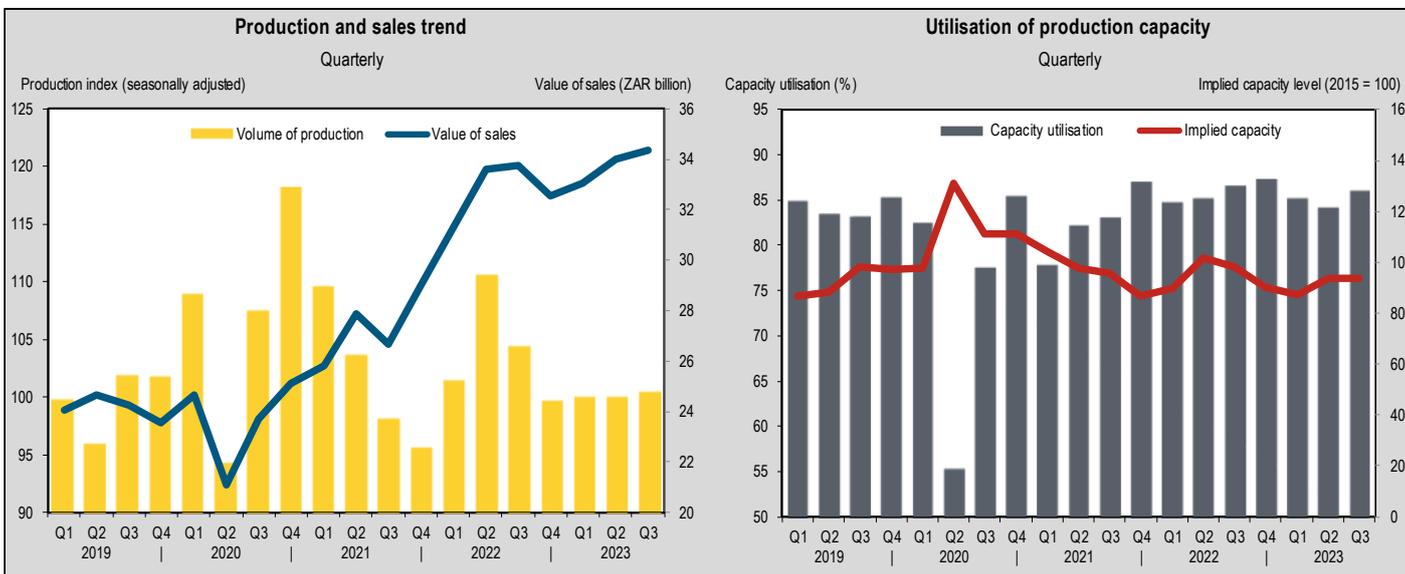


Basic chemicals

Production weight: 3.4

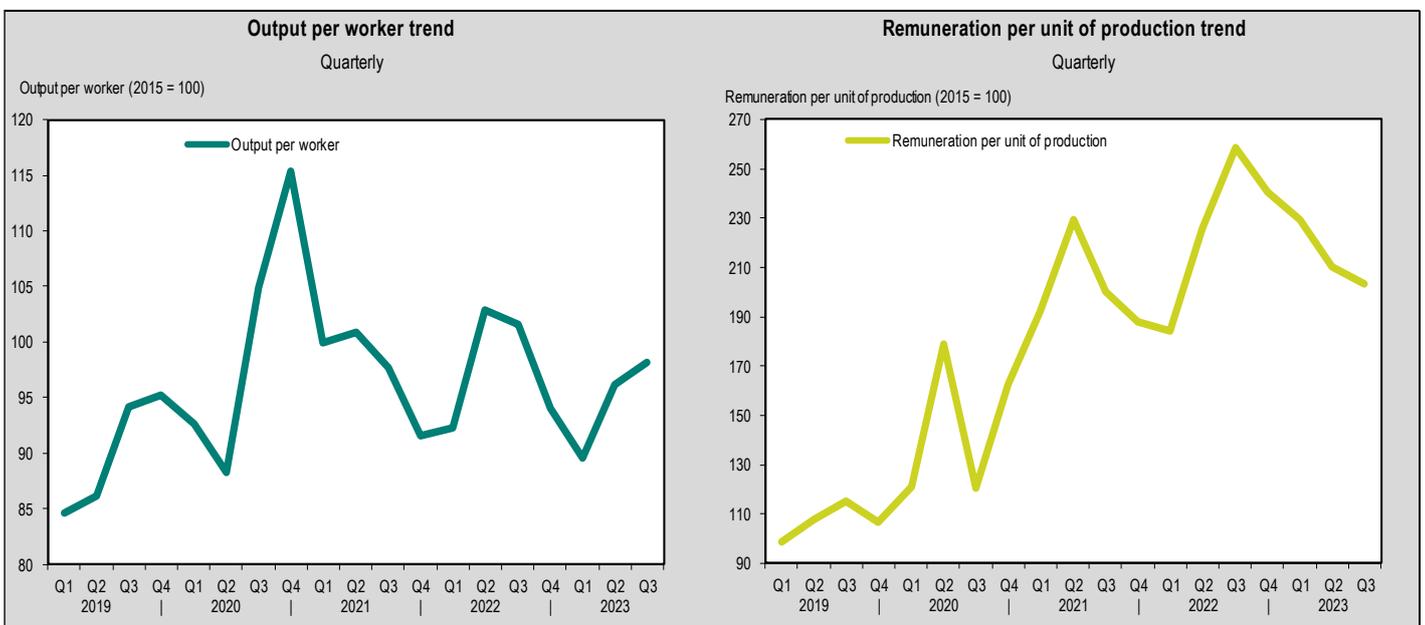
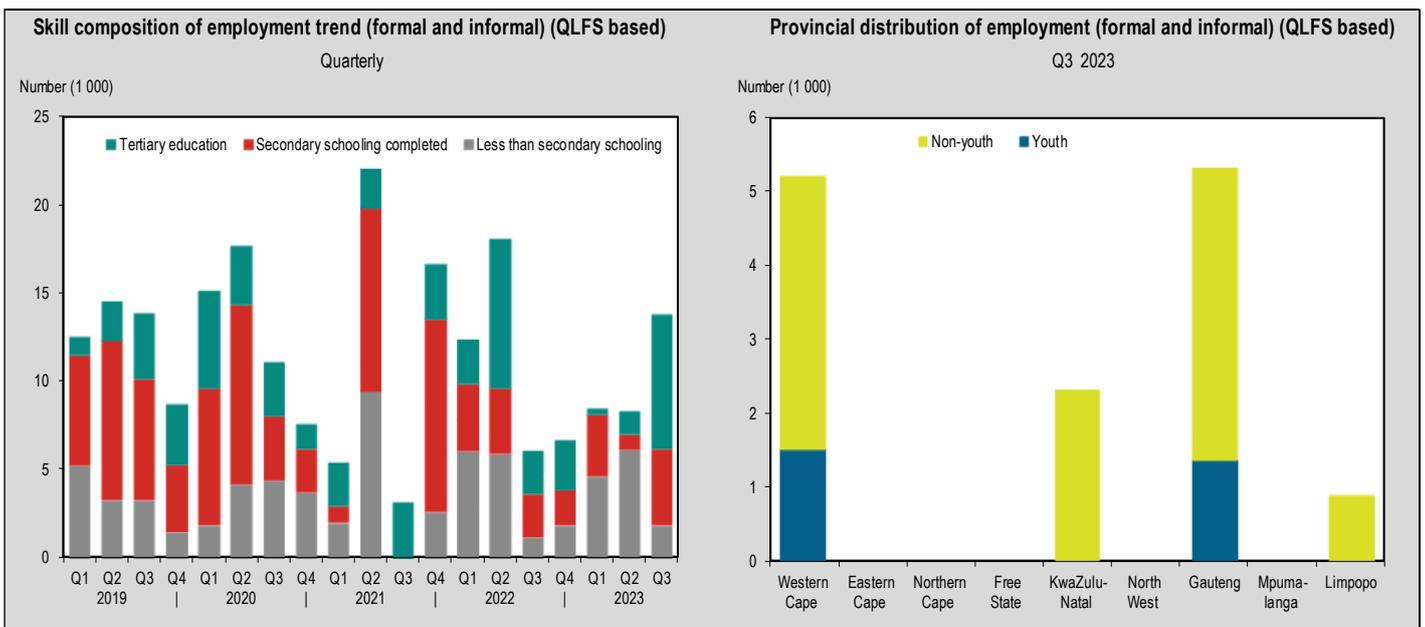
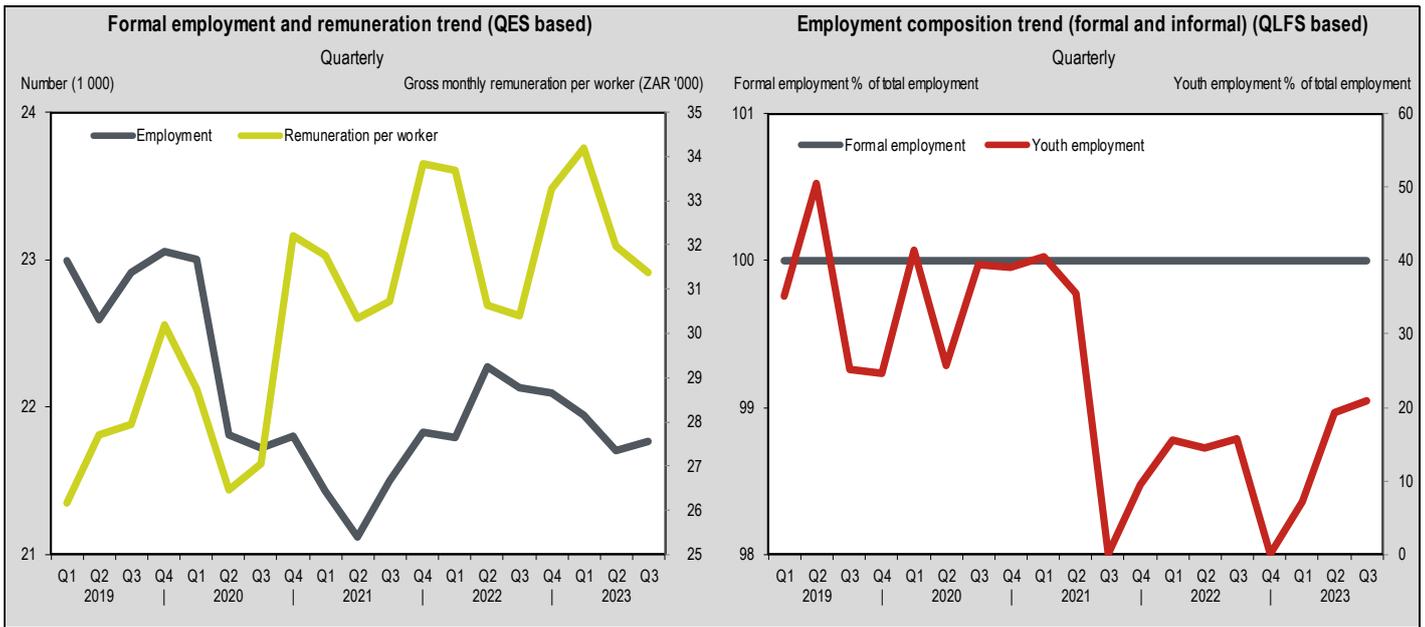
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -5.1%	↓ -0.5 (percentage points)	↓ -1.6%	↑ 3.3%	↓ -16.3%	↓ -23.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



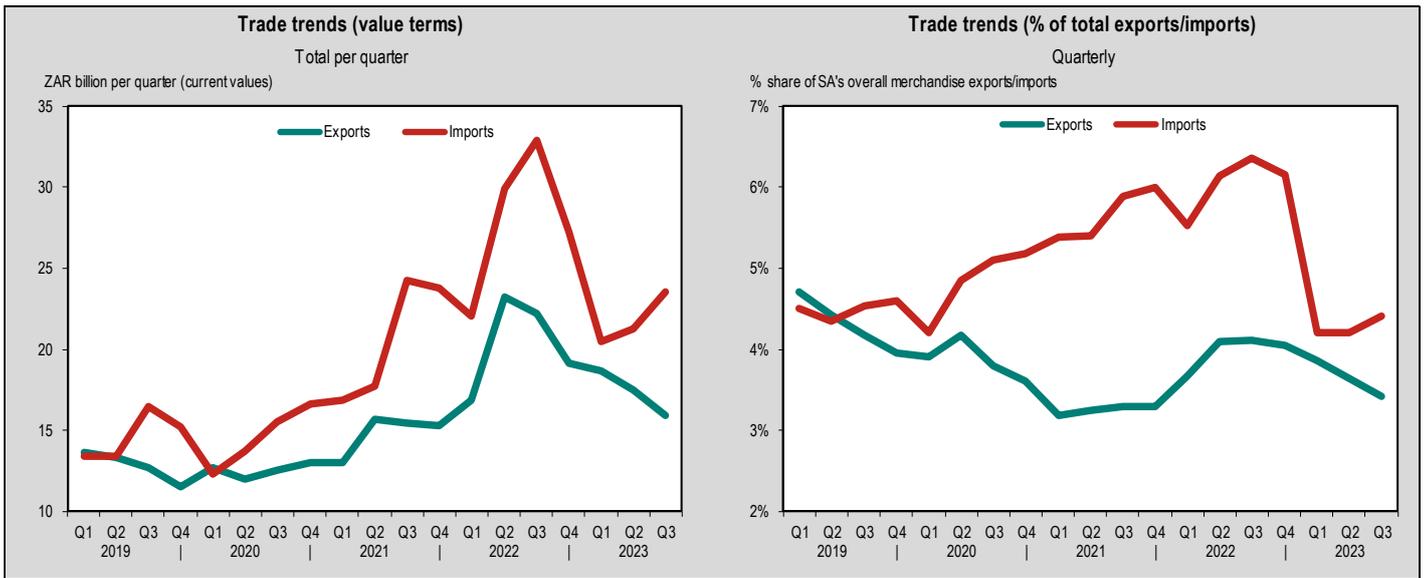
Basic chemicals (cont.)

Production weight: 3.4



Basic chemicals (cont.)

Production weight: 3.4



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2901: Acyclic hydrocarbons	5 525.41	H3102: Mineral or chemical fertilizers, nitrogenous	6 015.32
H3902: Polymers of propylene, olefins in primary forms	5 184.67	H3901: Polymers of ethylene, in primary forms	4 513.29
H3102: Mineral or chemical fertilizers, nitrogenous	4 464.78	H2836: Carbonates	3 112.60
H2833: Sulphates, alums, peroxosulphates (persulphates)	4 067.96	H3907: Polyacetals, polyethers, etc, primary	2 898.85
H2905: Acyclic alcohols and their derivatives	3 159.95	H3104: Mineral or chemical fertilizers, potassic	2 453.97
H3901: Polymers of ethylene, in primary forms	2 643.38	H2917: Polycarboxylic acid, derivatives	2 148.06
H2809: Diphosphorus pentaoxide, phosphoric acids	2 330.89	H3902: Polymers of propylene, olefins in primary forms	1 874.43
Exports Total (including others)	52 167.38	Imports Total (including others)	65 302.63
Top gainers		Top gainers	
H2843: Precious metal colloids, compounds & amalgams	1 038.36	H2836: Carbonates	572.86
H2804: Hydrogen, rare gases, non-metallic elements	686.11	H2707: Coal-tar distillation products including oils	426.17
H3901: Polymers of ethylene, in primary forms	425.46	H2929: Compounds with other nitrogen function	142.63
H2809: Diphosphorus pentaoxide, phosphoric acids	379.25	H2829: Chlorates & per-, bromates & per-, iodates & per-	115.77
H3105: Fertilizer mixtures in packs of < 10kg	342.09	H3507: Enzymes, prepared enzymes	109.15
Top losers		Top losers	
H2821: Iron oxides, hydroxides, earth colours >70% iron	-6 138.64	H3102: Mineral or chemical fertilizers, nitrogenous	-3 294.29
H2833: Sulphates, alums, peroxosulphates (persulphates)	-2 916.74	H3105: Fertilizer mixtures in packs of < 10kg	-2 719.78
H2835: Phosphatic compounds	-1 050.47	H3901: Polymers of ethylene, in primary forms	-2 588.41
H3102: Mineral or chemical fertilizers, nitrogenous	-1 022.67	H2843: Precious metal colloids, compounds & amalgams	-2 186.32
H2905: Acyclic alcohols and their derivatives	-733.32	H2814: Ammonia, anhydrous or in aqueous solution	-1 577.34

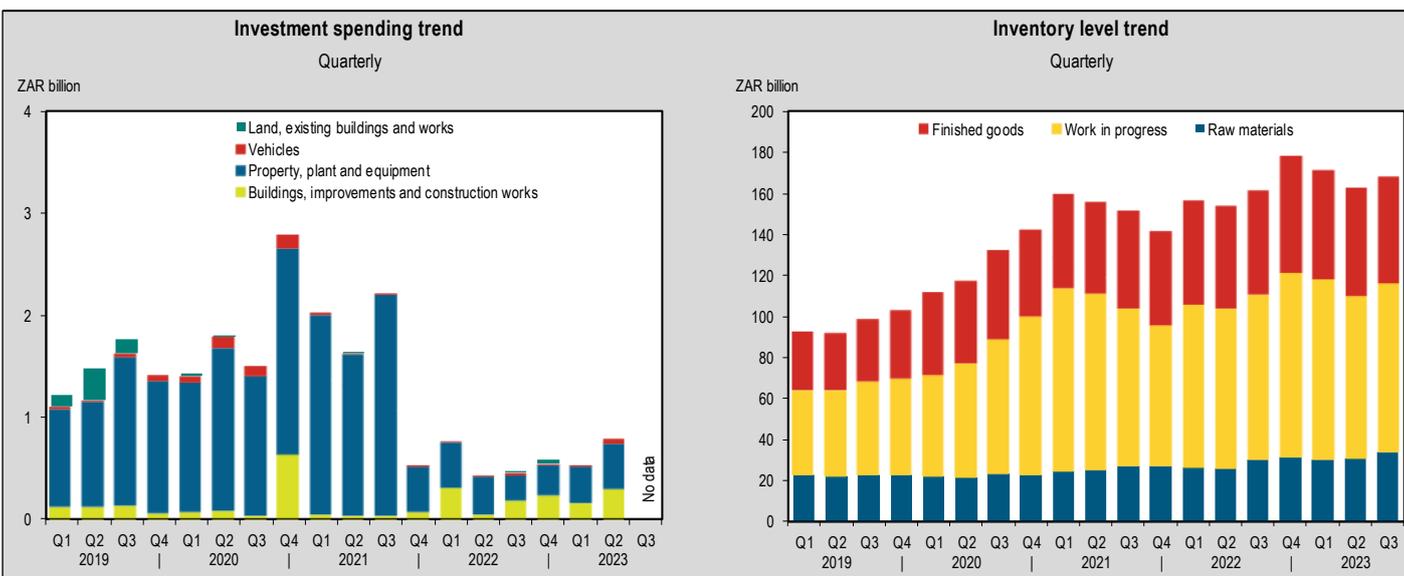
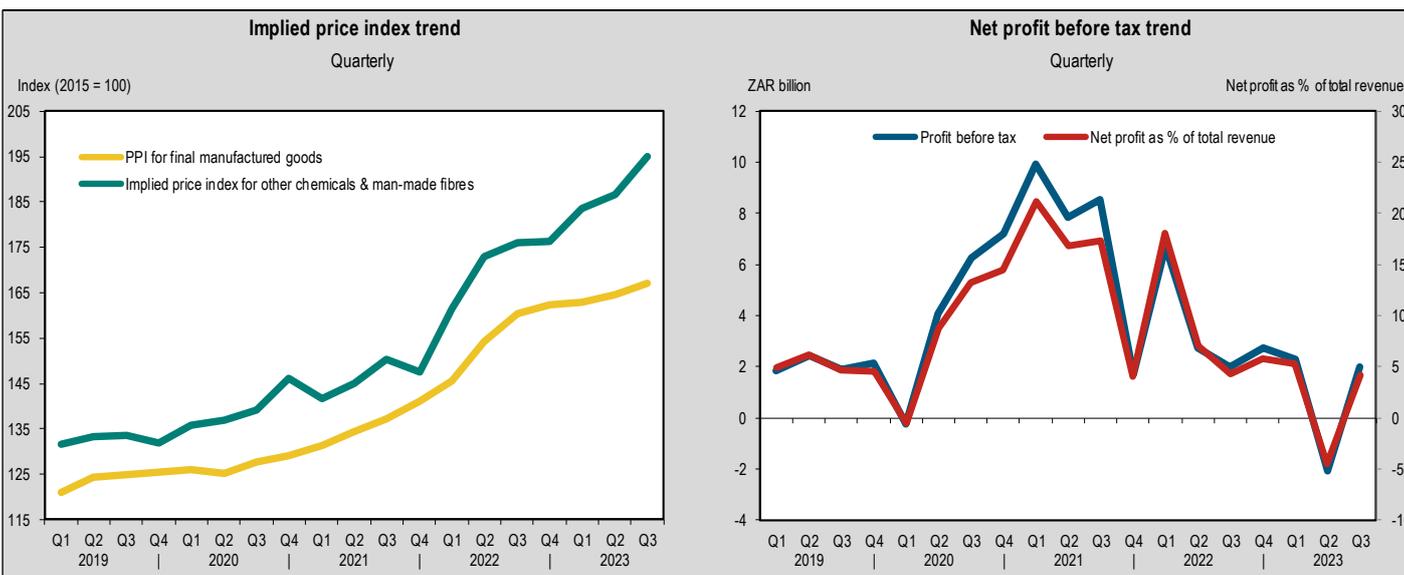
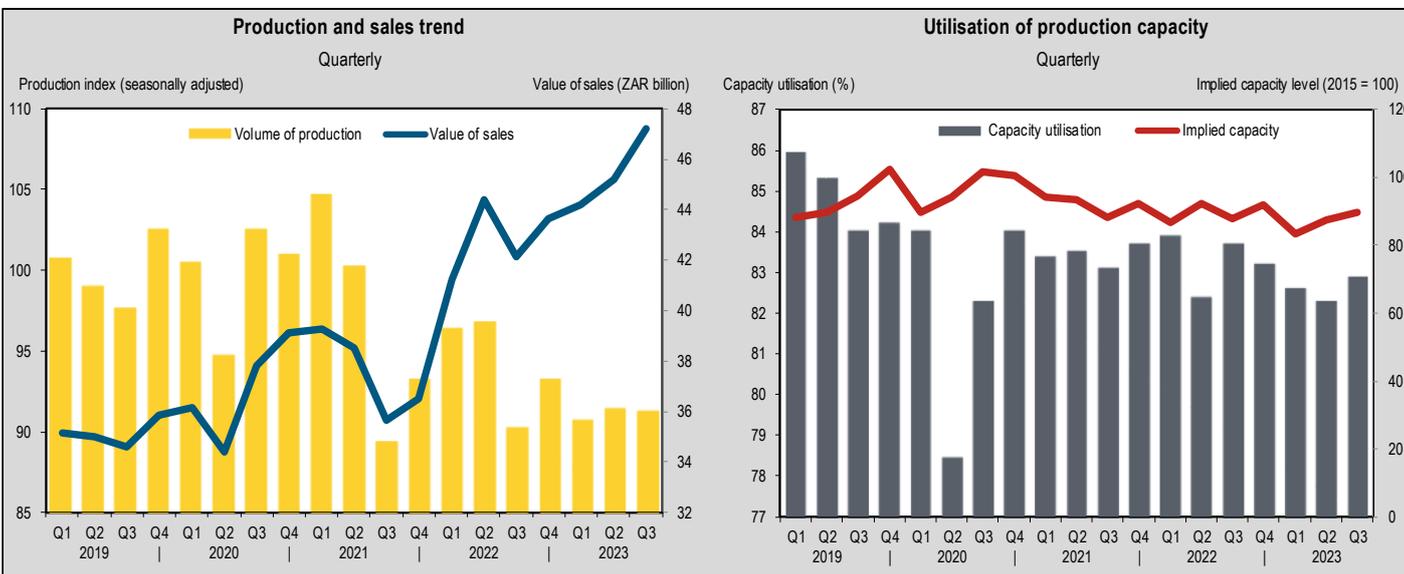


Other chemicals & man-made fibres

Production weight: 6.8

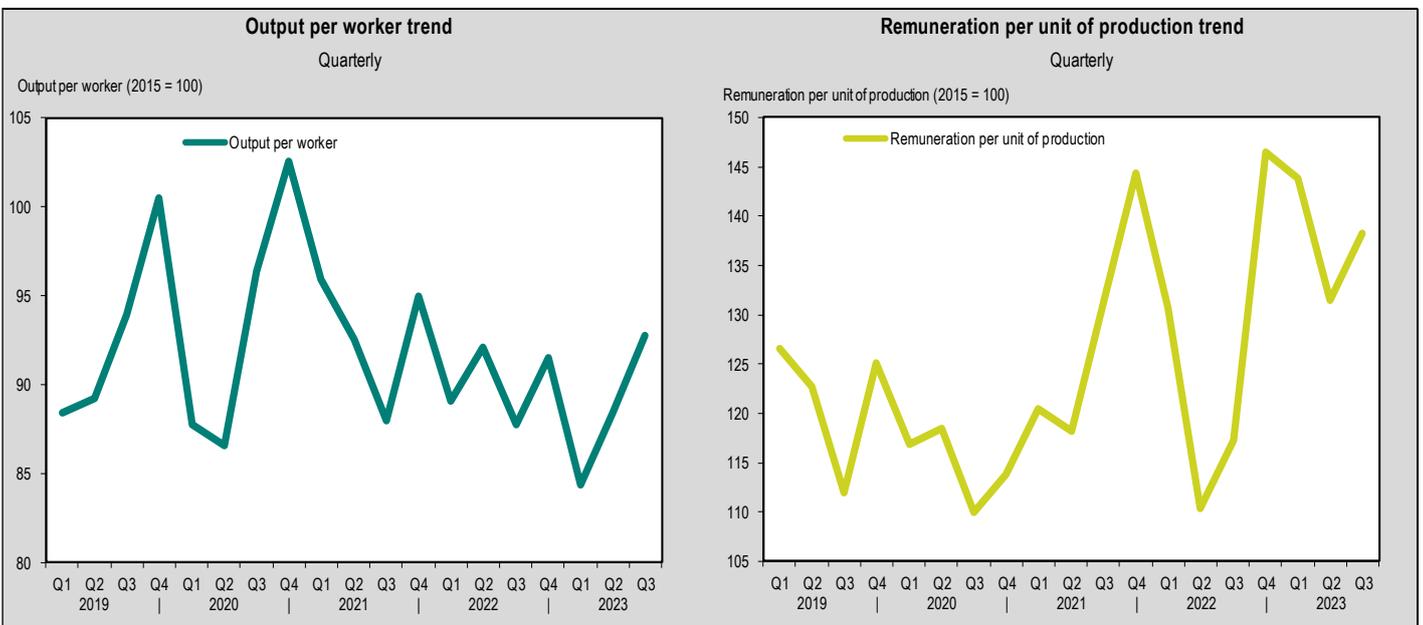
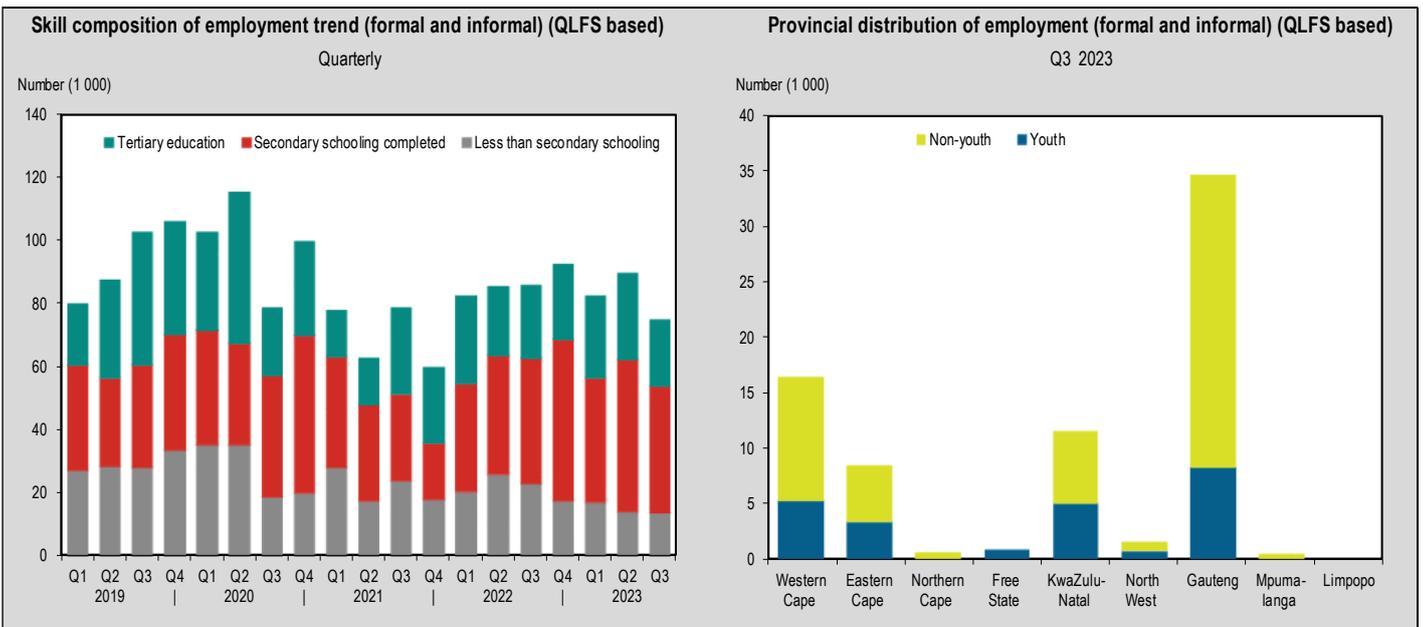
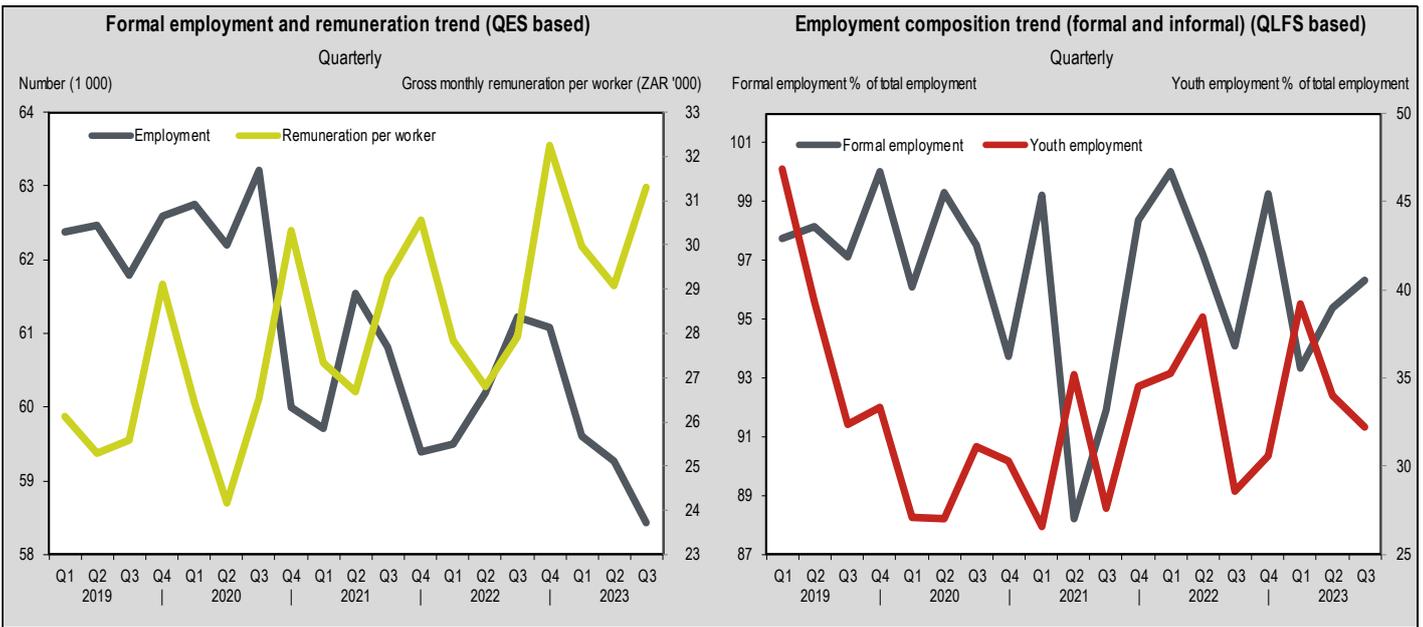
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -3.5%	↓ -0.8 (percentage points)	↓ -4.6%	↑ 12.1%	↑ 7.7%	↑ 3.8%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



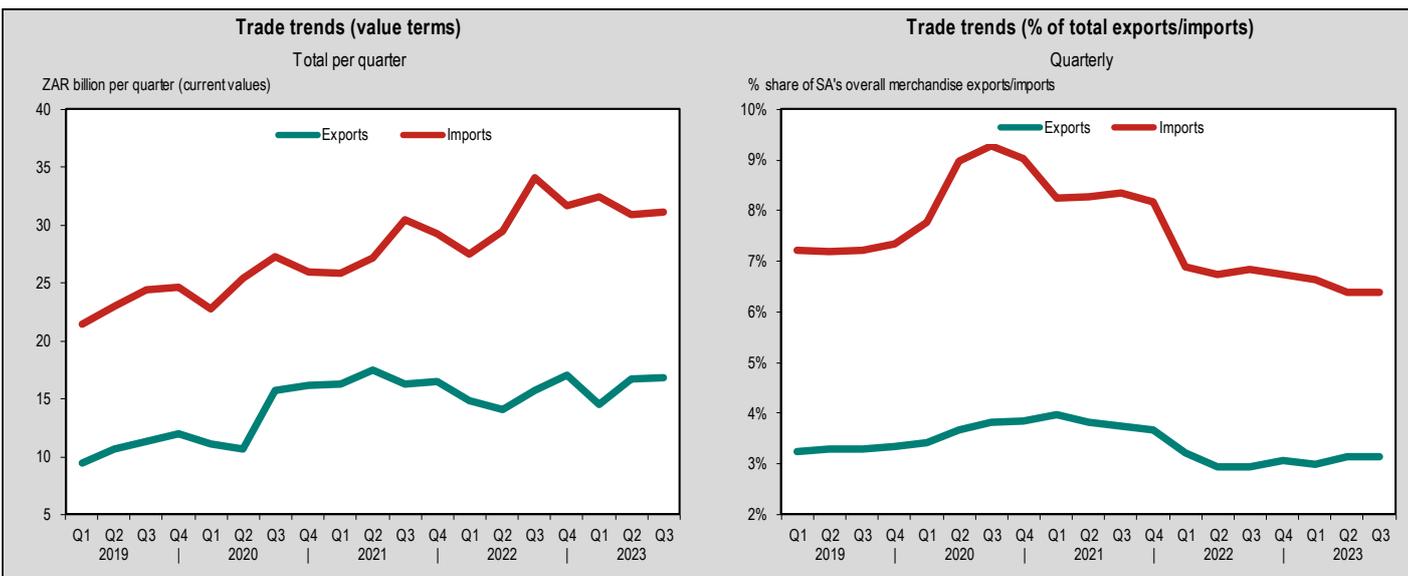
Other chemicals & man-made fibres (cont.)

Production weight: 6.8



Other chemicals & man-made fibres (cont.)

Production weight: 6.8



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H3815: Reaction initiators, accelerators & catalysts	6 602.22	H3004: Medicaments, therapeutic, prophylactic use	23 949.65
H3004: Medicaments, therapeutic, prophylactic use	4 452.66	H3002: Blood, antisera, vaccines, toxins and cultures	7 452.72
H3402: Organic surface active agent, preparation, except soap	4 241.58	H3302: Mixed odoriferous substances for industrial use	7 155.63
H3304: Beauty, make-up and skin care preparations	4 047.08	H3808: Insecticides, fungicides, herbicides etc (retail)	6 433.74
H3808: Insecticides, fungicides, herbicides etc (retail)	3 461.62	H3824: Prepared binders for foundary moulds or cores	4 780.42
H3401: Soaps	2 791.70	H3822: Composite diagnostic or laboratory reagents	3 883.72
H3824: Prepared binders for foundary moulds or cores	2 587.64	H3304: Beauty, make-up and skin care preparations	3 006.23
Exports Total (including others)	48 080.79	Imports Total (including others)	94 481.00
Top gainers		Top gainers	
H3815: Reaction initiators, accelerators & catalysts	1 352.09	H3004: Medicaments, therapeutic, prophylactic use	2 107.81
H3402: Organic surface active agent, preparation, except soap	1 185.98	H3824: Prepared binders for foundary moulds or cores	712.61
H3004: Medicaments, therapeutic, prophylactic use	660.40	H3302: Mixed odoriferous substances for industrial use	621.40
H3401: Soaps	560.81	H3002: Blood, antisera, vaccines, toxins and cultures	458.28
H3808: Insecticides, fungicides, herbicides etc (retail)	454.21	H3304: Beauty, make-up and skin care preparations	444.09
Top losers		Top losers	
H3002: Blood, antisera, vaccines, toxins and cultures	-3 705.82	H3808: Insecticides, fungicides, herbicides etc (retail)	-2 104.63
H3823: Chemical industry products nes	-222.06	H3823: Chemical industry products nes	-283.22
H2923: Quaternary ammonium salts, hydroxides, lecithins	-154.77	H3817: Mixed alkylbenzenes & mixed alkylnaphthalenes	-261.23
H1518: Processed animal, veg oils, industrial preps	-119.74	H2922: Oxygen-function amino-compounds	-211.94
H3003: Medicaments mixed together for therapeutic use	-83.22	H3504: Peptones, proteins, derivatives, nes, hide powder	-210.56

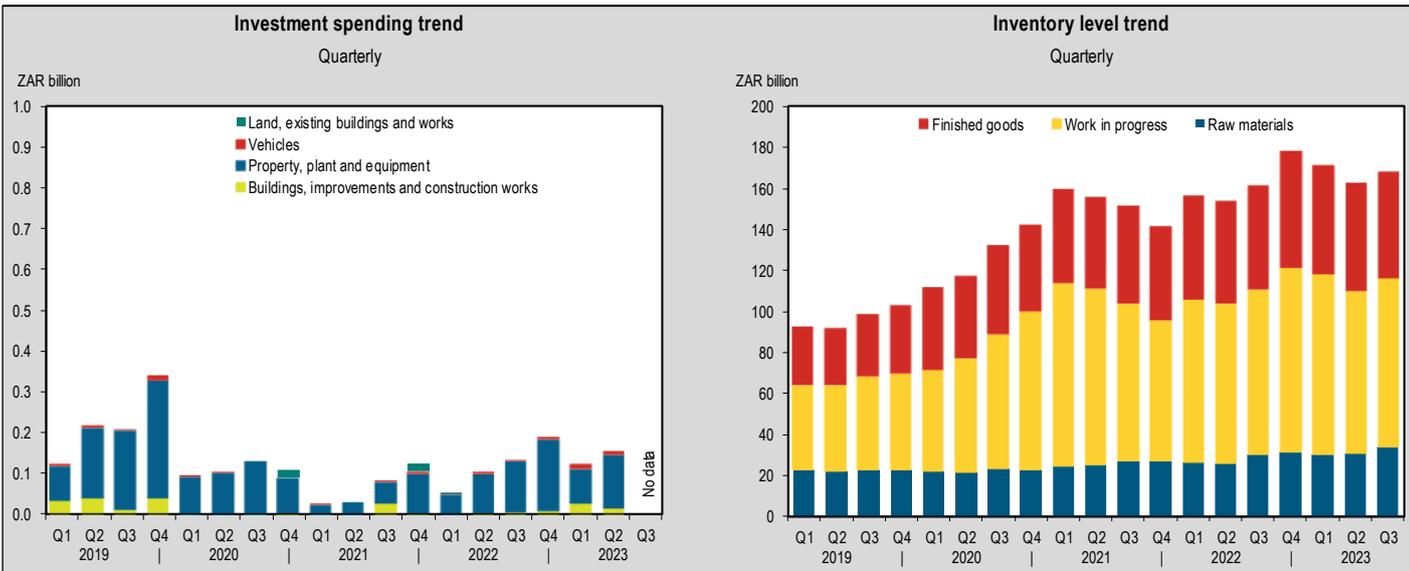
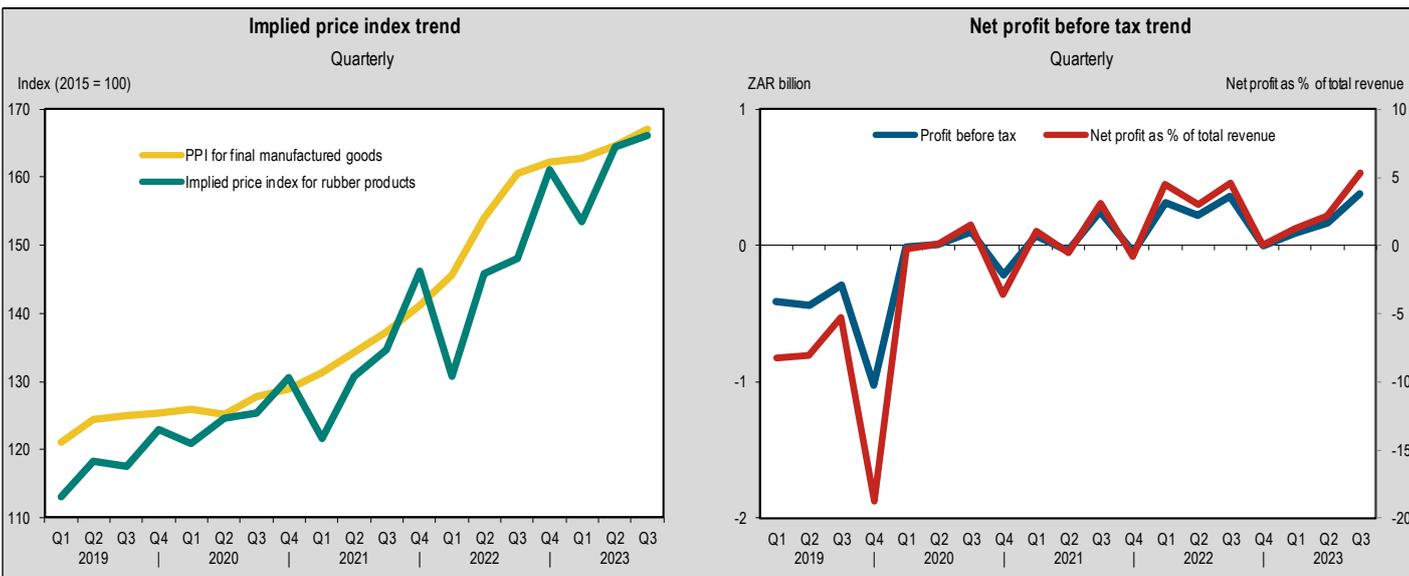
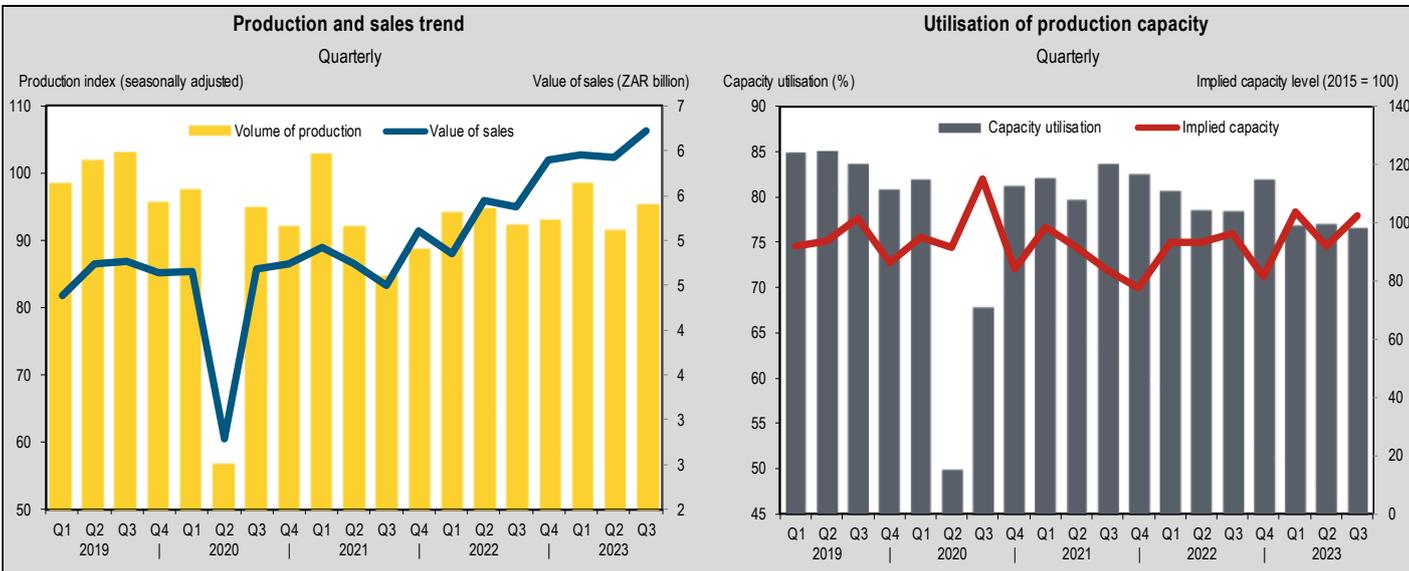


Rubber products

Production weight: 0.7

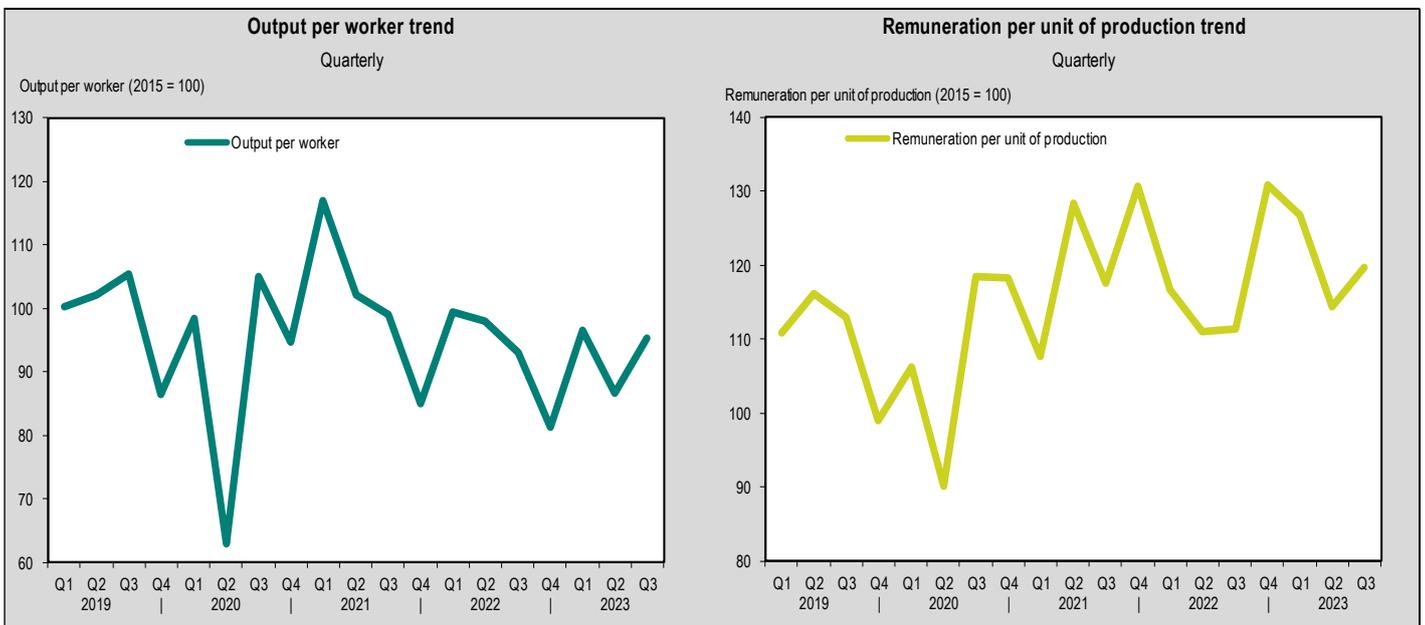
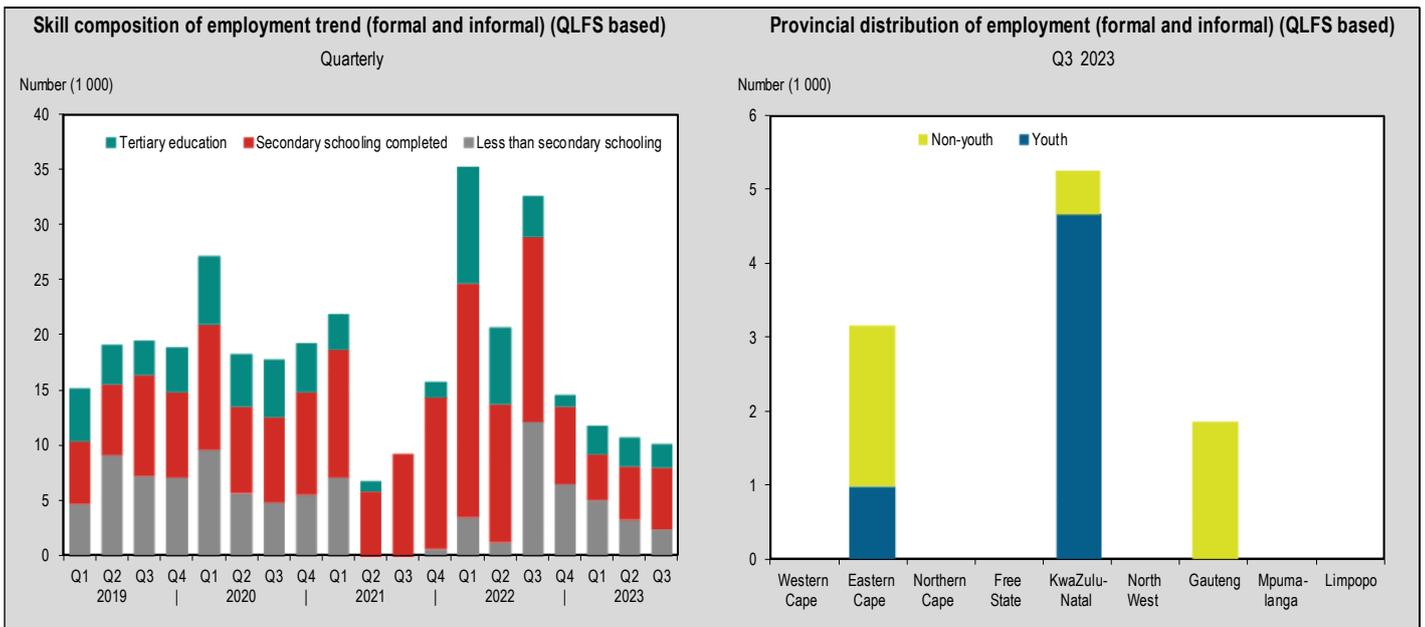
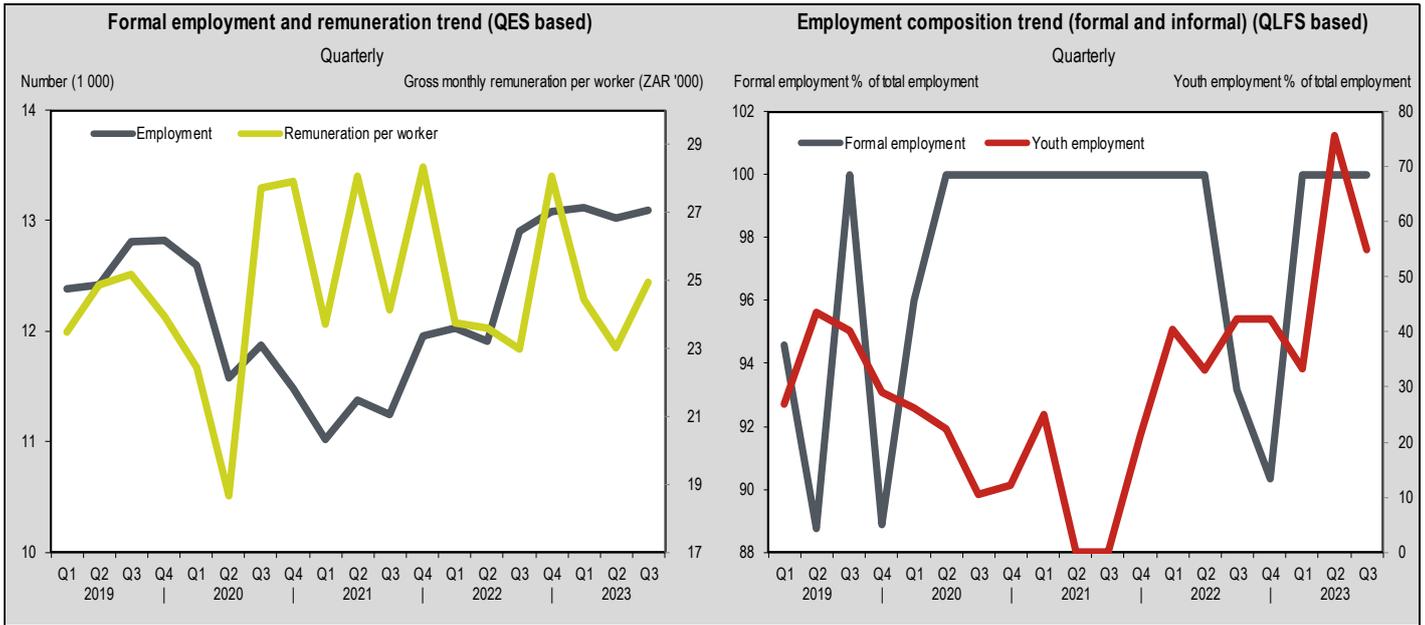
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 1.4%	↓ -1.9 (percentage points)	↑ 1.5%	↑ 8.4%	↑ 8.2%	↑ 16.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



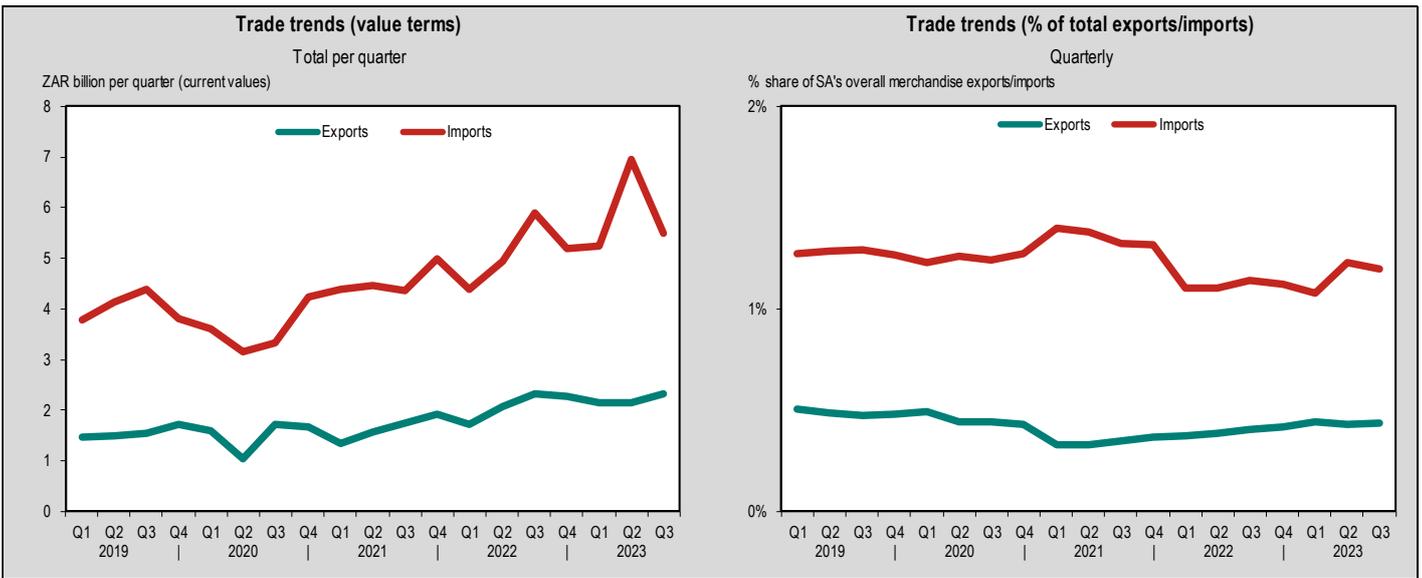
Rubber products (cont.)

Production weight: 0.7

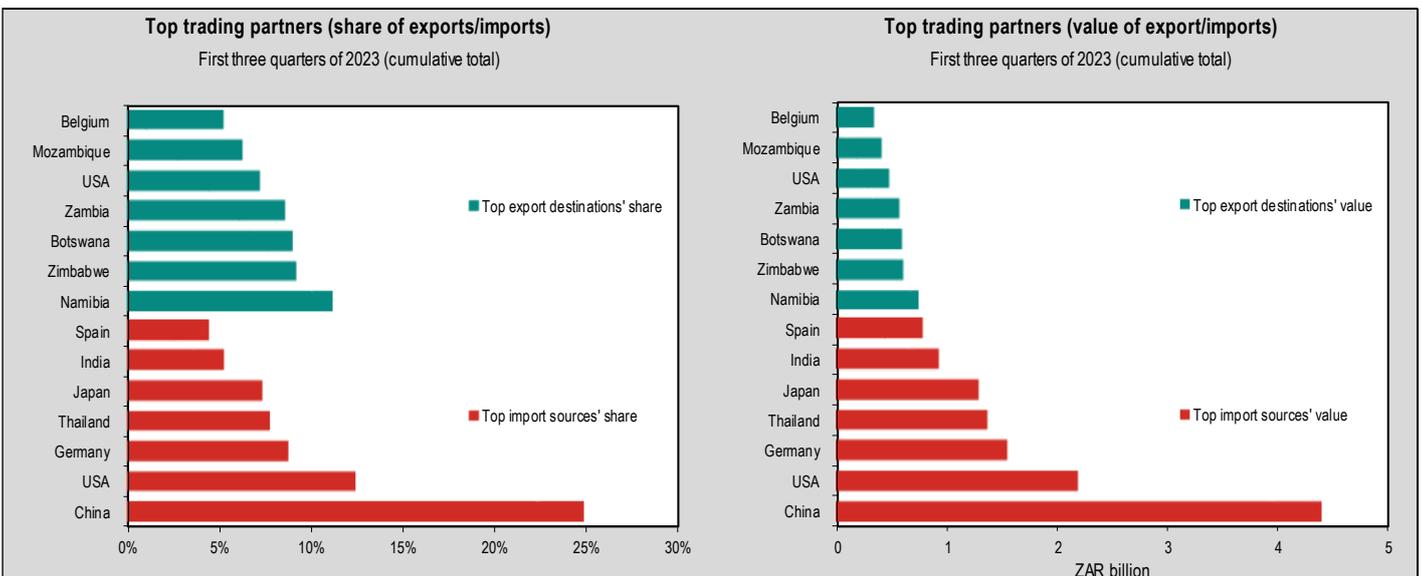


Rubber products (cont.)

Production weight: 0.7



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H4011: New pneumatic tyres, of rubber	3 728.27	H4011: New pneumatic tyres, of rubber	10 675.84	
	H4010: Conveyor and similar belts or belting of rubber	862.17	H4016: Articles of vulcanised rubber except hard rubber	2 204.00	
	H4016: Articles of vulcanised rubber except hard rubber	765.07	H4009: Rubber tube, pipe, hose, except hard rubber	1 163.26	
	H4009: Rubber tube, pipe, hose, except hard rubber	624.83	H4010: Conveyor and similar belts or belting of rubber	1 048.42	
	H4012: Tyres nes, retreaded, etc, solid, cushioned	201.67	H9801: Original equipment components	959.31	
	H4005: Compounded unvulcanised rubber in primary form	131.65	H4015: Rubber clothing & accessories, but hard rubber	460.26	
	H4008: Rubber plate, sheet, strip, rod, etc, except hard	112.73	H4014: Hygienic or pharmaceutical articles of rubber	302.42	
	Exports Total (including others)	6 614.92		Imports Total (including others)	17 706.30
Top gainers	H4010: Conveyor and similar belts or belting of rubber	278.23	H4011: New pneumatic tyres, of rubber	2 176.59	
	H4009: Rubber tube, pipe, hose, except hard rubber	86.00	H9801: Original equipment components	277.09	
	H4005: Compounded unvulcanised rubber in primary form	65.22	H4014: Hygienic or pharmaceutical articles of rubber	120.09	
	H4016: Articles of vulcanised rubber except hard rubber	27.96	H4010: Conveyor and similar belts or belting of rubber	111.14	
	H4012: Tyres nes, retreaded, etc, solid, cushioned	23.64	H4012: Tyres nes, retreaded, etc, solid, cushioned	41.21	
Top losers	H4015: Rubber clothing & accessories, but hard rubber	-28.66	H4015: Rubber clothing & accessories, but hard rubber	-151.13	
	H5906: Rubberised textile fabric, except tyre cord	-5.96	H4016: Articles of vulcanised rubber except hard rubber	-93.37	
	H4017: Hard rubber(eg ebonite) in all forms,articles, scrap	-1.43	H5906: Rubberised textile fabric, except tyre cord	-69.28	
			H4013: Inner tubes of rubber	-19.92	
			H4007: Vulcanised rubber thread and cord	-2.50	

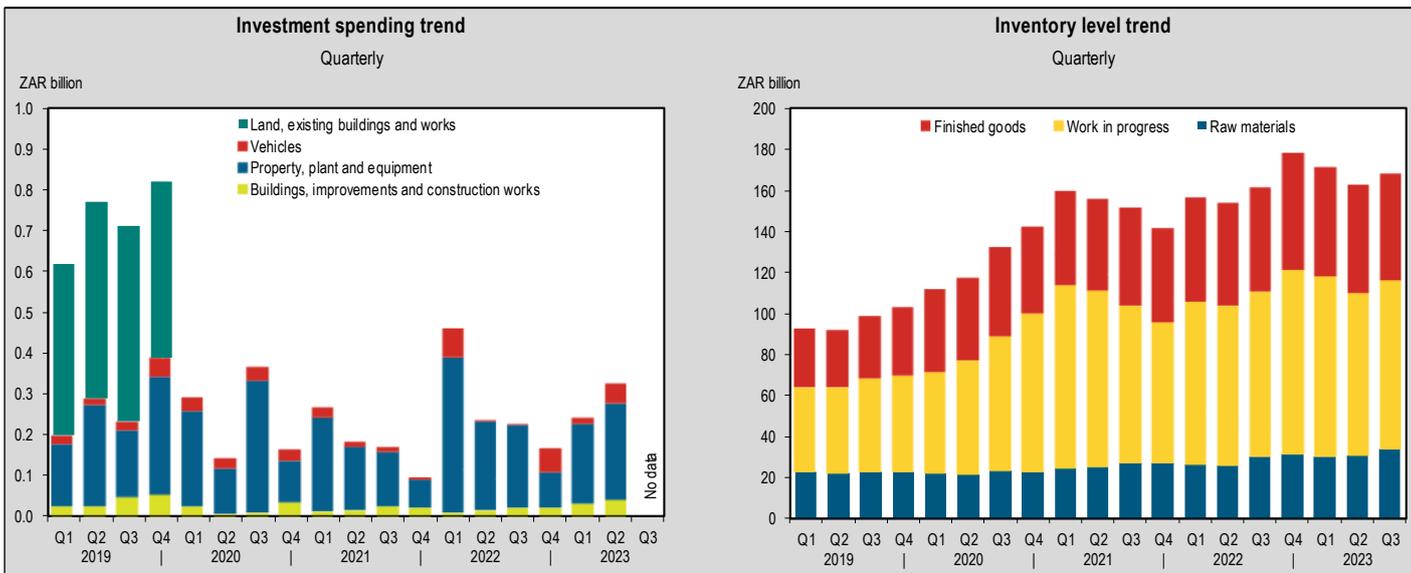
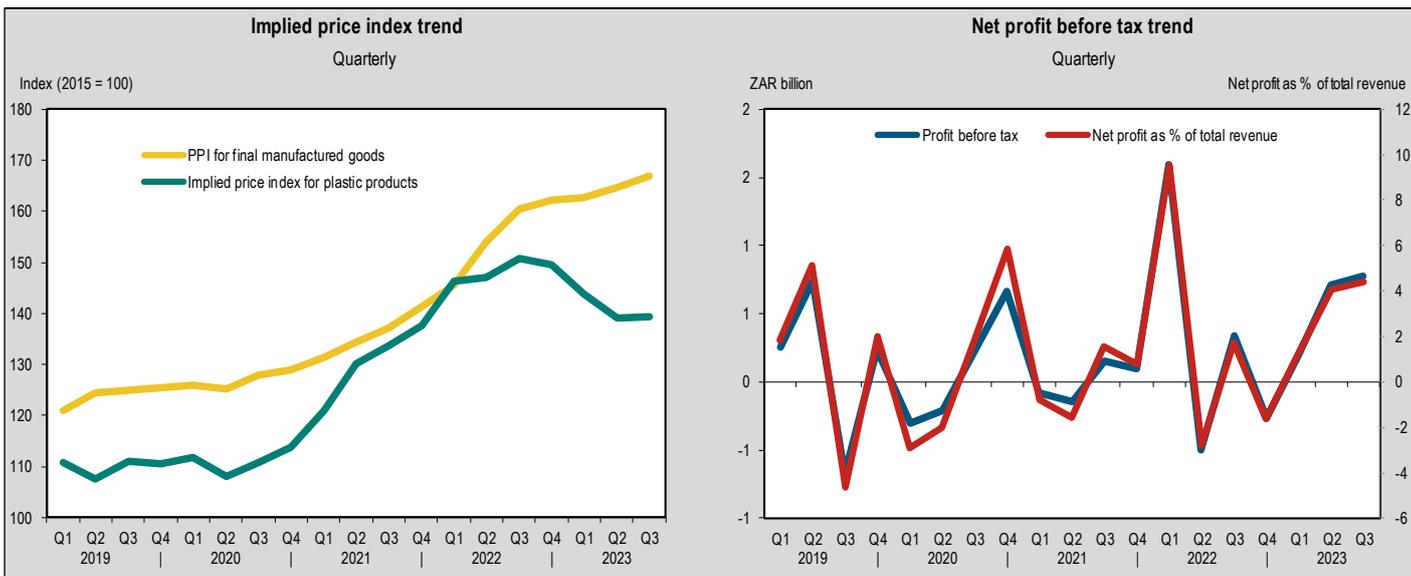
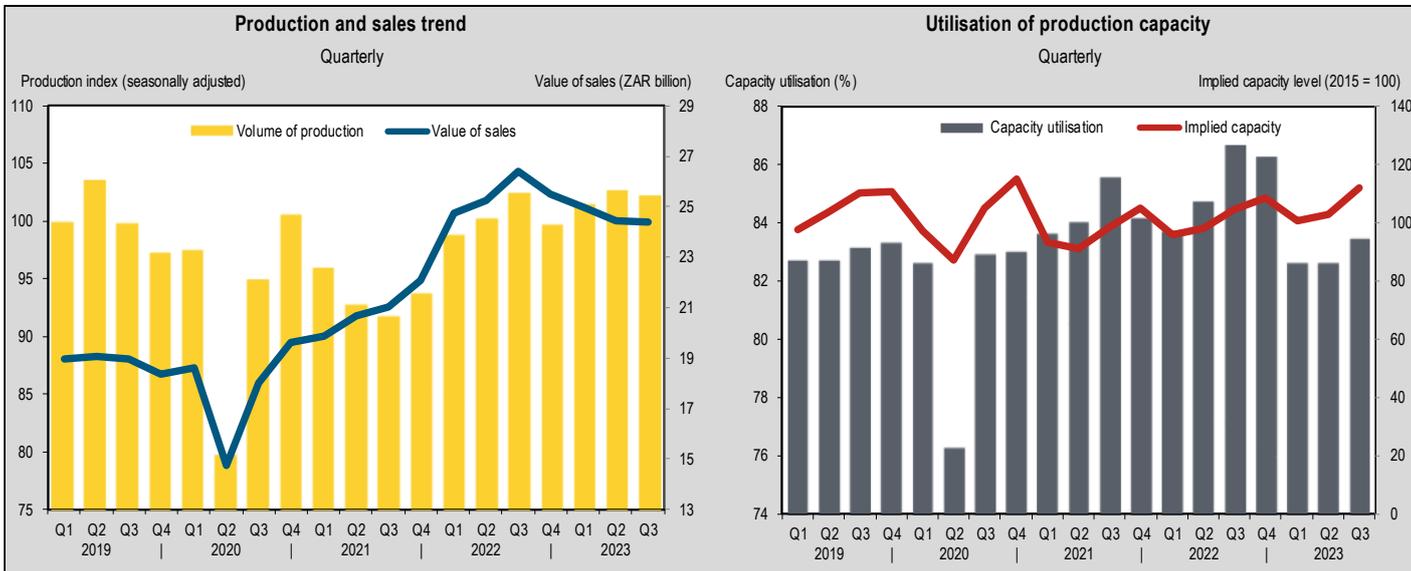


Plastic products

Production weight: 2.1

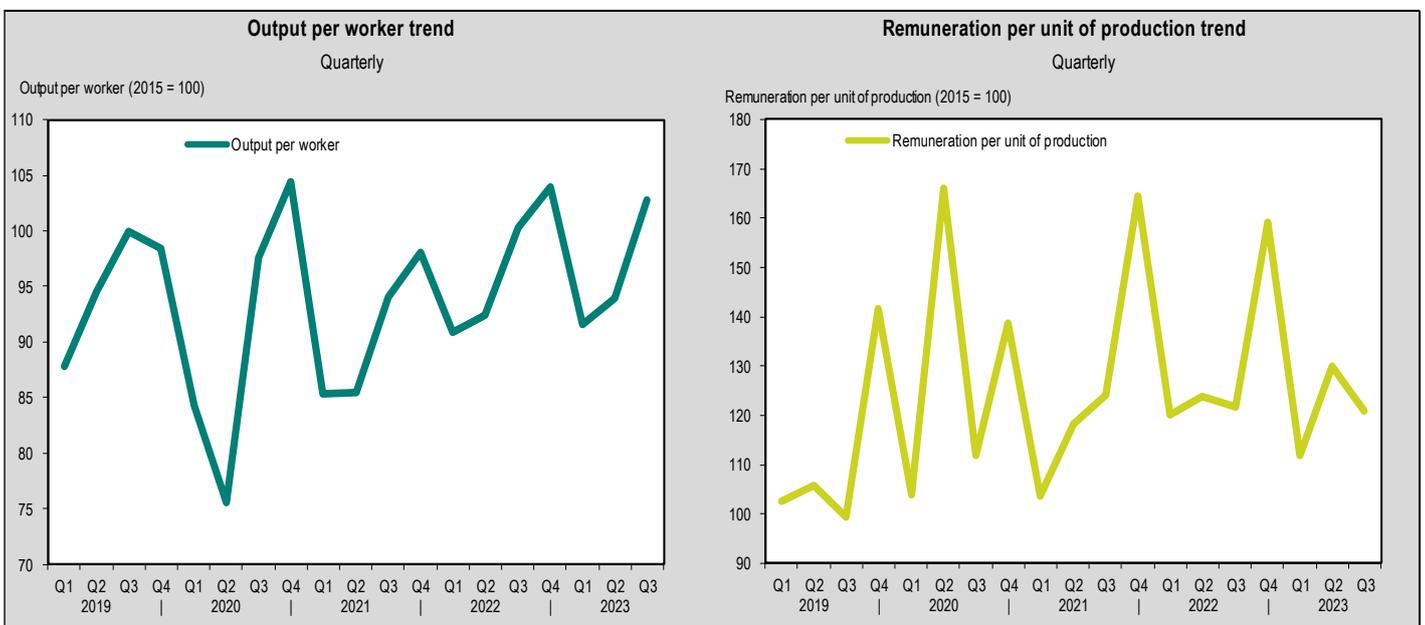
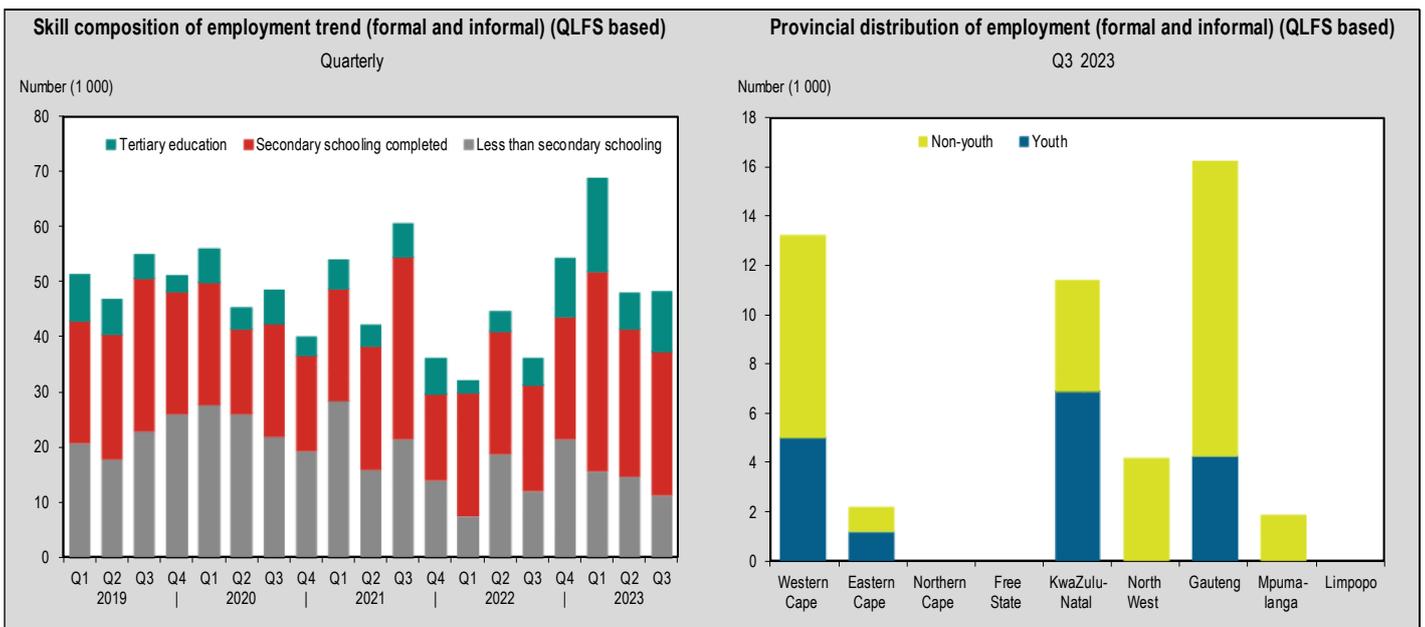
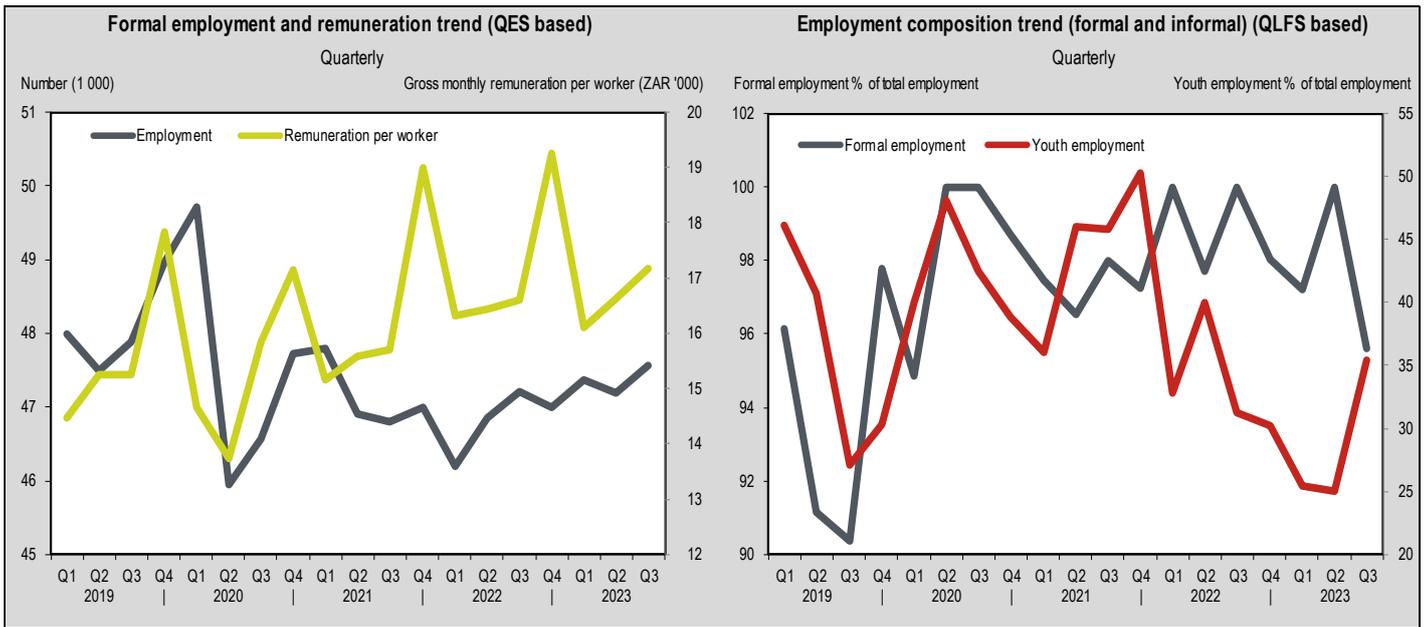
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 1.6%	↓ -3.2 (percentage points)	↑ 0.8%	↑ 3.4%	↓ -2.2%	↑ 5.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



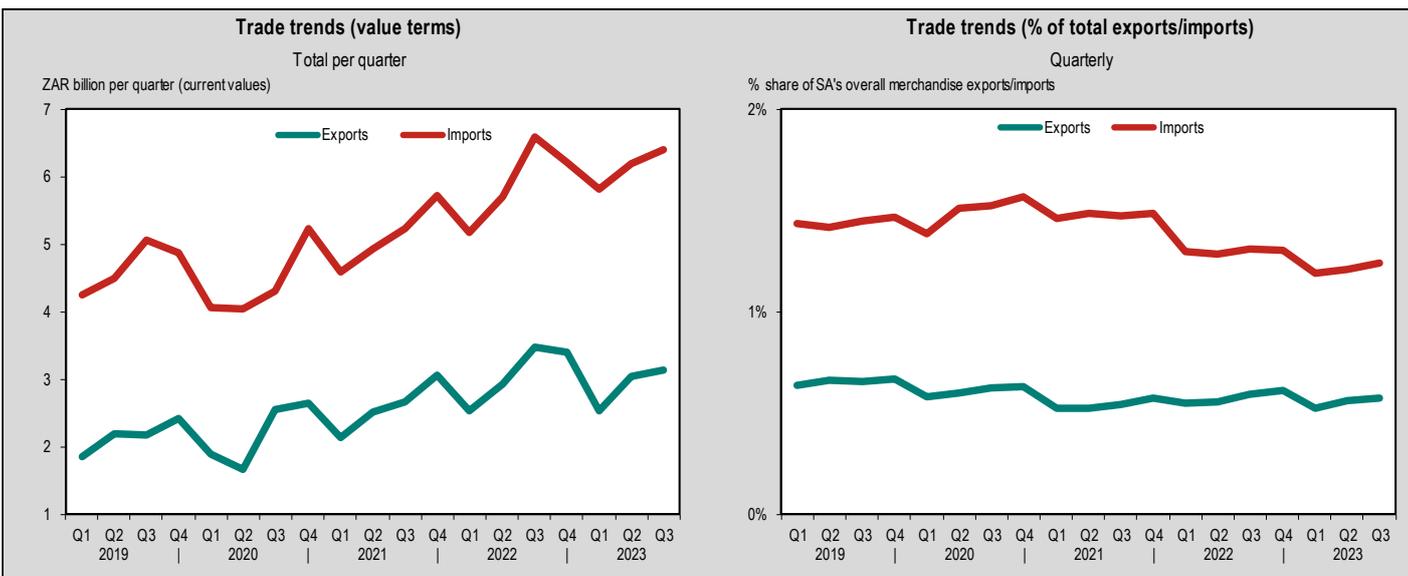
Plastic products (cont.)

Production weight: 2.1

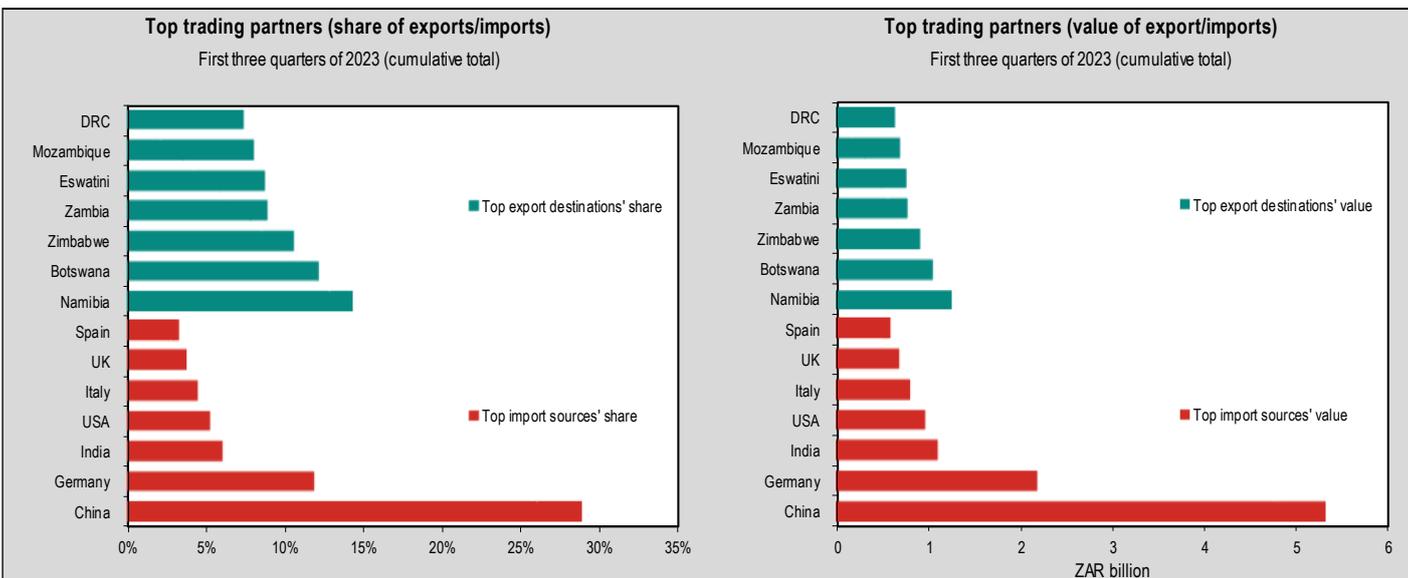


Plastic products (cont.)

Production weight: 2.1



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H3923: Containers, bobbins and packages, of plastics	2 540.84	H3926: Plastic articles nes	3 726.49
H3917: Plastic tube, pipe, hose and fittings	1 884.55	H3920: Plastic plate, sheet, film not cellular, reinforced	3 623.14
H3926: Plastic articles nes	1 374.00	H3923: Containers, bobbins and packages, of plastics	2 661.25
H3920: Plastic plate, sheet, film not cellular, reinforced	868.70	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	2 082.90
H3924: Plastic table, kitchen, household, toilet articles	500.50	H3919: Self-adhesive plates, sheets, film, etc of plastic	1 971.51
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	482.48	H3917: Plastic tube, pipe, hose and fittings	1 697.64
H3919: Self-adhesive plates, sheets, film, etc of plastic	304.30	H3924: Plastic table, kitchen, household, toilet articles	767.70
Exports Total (including others)	8 740.76	Imports Total (including others)	18 422.39
Top gainers		Top gainers	
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	58.49	H3926: Plastic articles nes	452.09
H3926: Plastic articles nes	48.13	H3923: Containers, bobbins and packages, of plastics	233.26
H3925: Plastic articles for use in construction nes	14.98	H8547: Insulating fittings for electrical equipment	199.65
H3918: Plastic floor, wall or ceiling covering, roll or tiles	10.21	H3917: Plastic tube, pipe, hose and fittings	178.50
H3916: Monofilament (>1mm), rods, etc, of plastics	1.98	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	121.20
Top losers		Top losers	
H3923: Containers, bobbins and packages, of plastics	- 200.29	H3918: Plastic floor, wall or ceiling covering, roll or tiles	- 169.61
H3920: Plastic plate, sheet, film not cellular, reinforced	- 69.90	H3920: Plastic plate, sheet, film not cellular, reinforced	- 95.94
H3924: Plastic table, kitchen, household, toilet articles	- 33.31	H3924: Plastic table, kitchen, household, toilet articles	- 70.95
H6506: Headgear, not felt, plaited, knit or crochet	- 17.69	H3919: Self-adhesive plates, sheets, film, etc of plastic	- 10.17
H3917: Plastic tube, pipe, hose and fittings	- 8.49	H6506: Headgear, not felt, plaited, knit or crochet	- 3.81

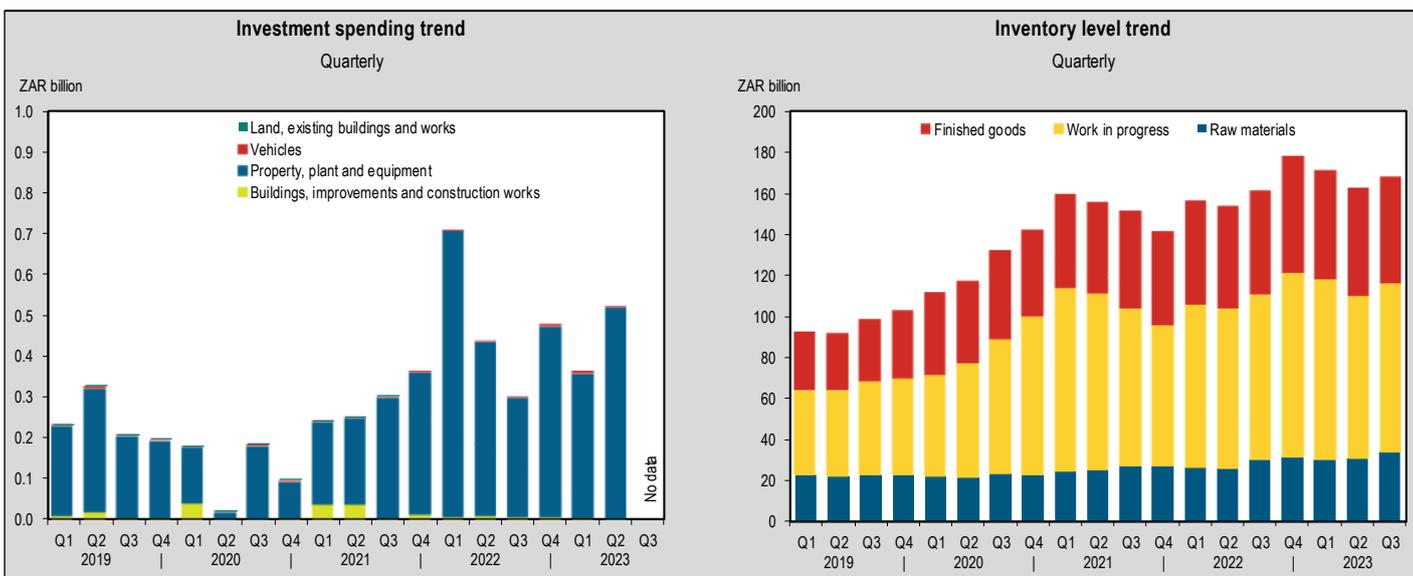
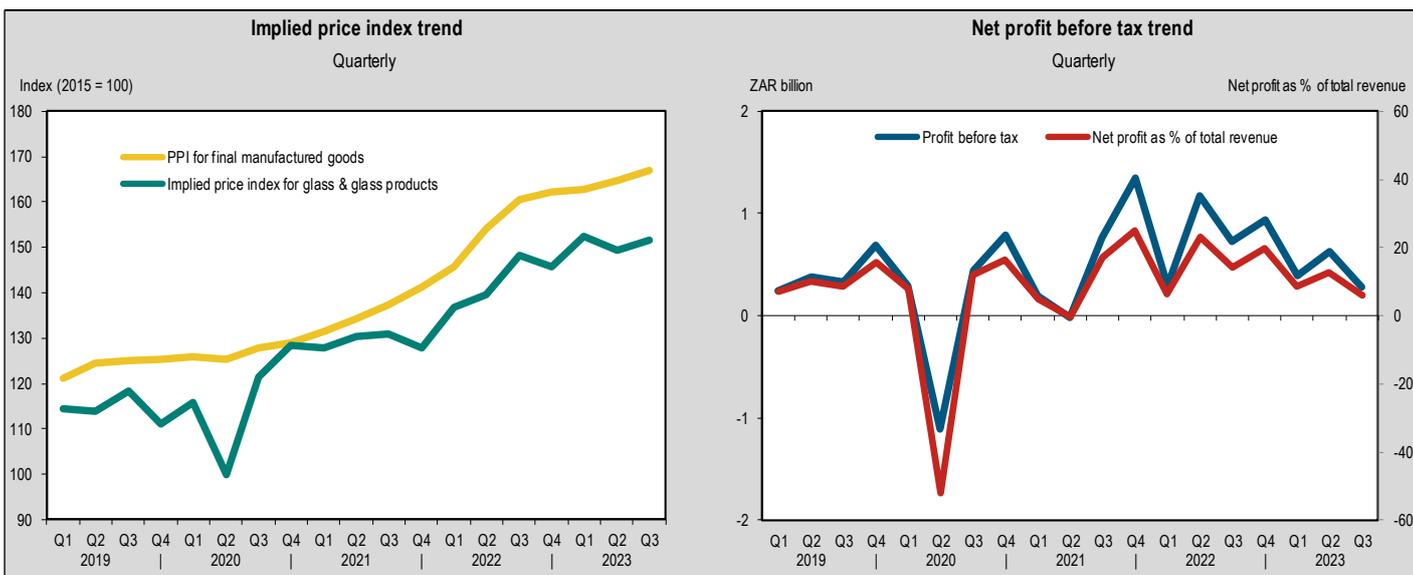
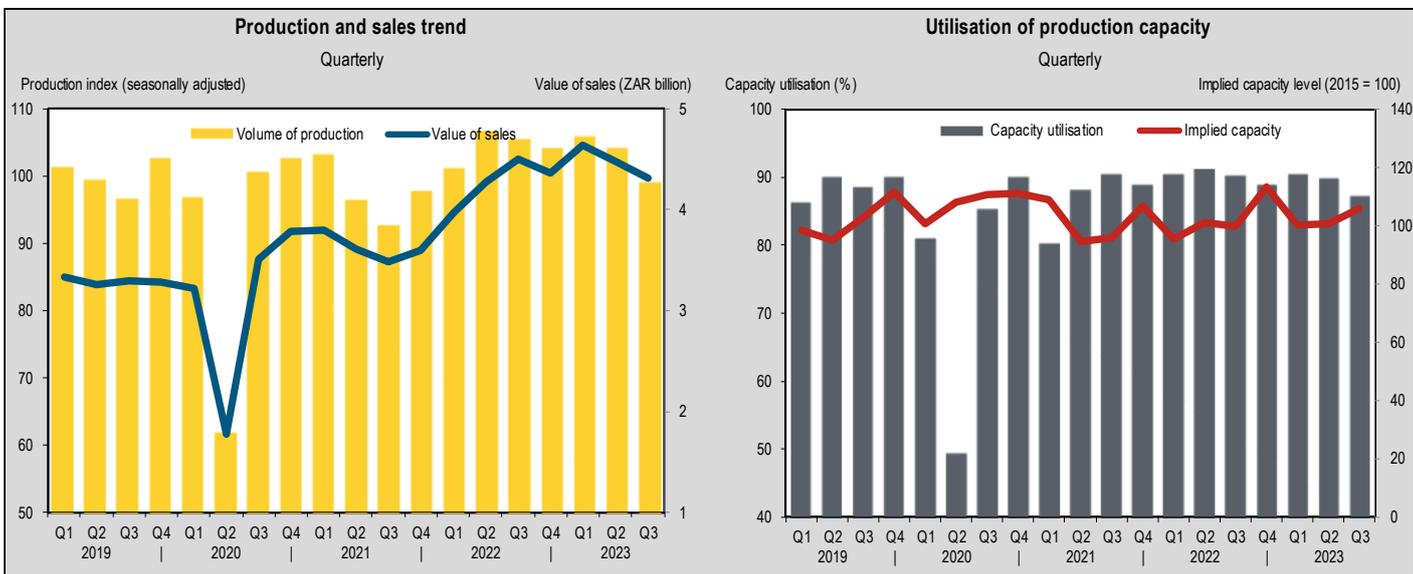


Glass & glass products

Production weight: 0.5

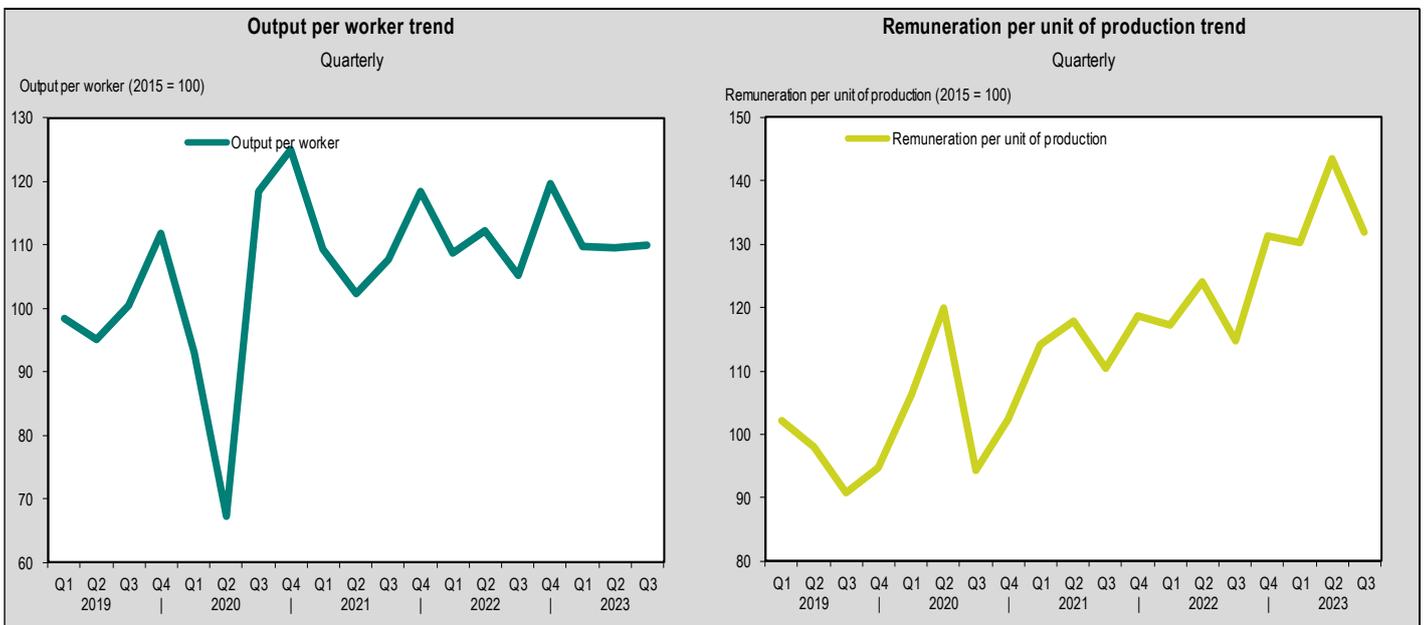
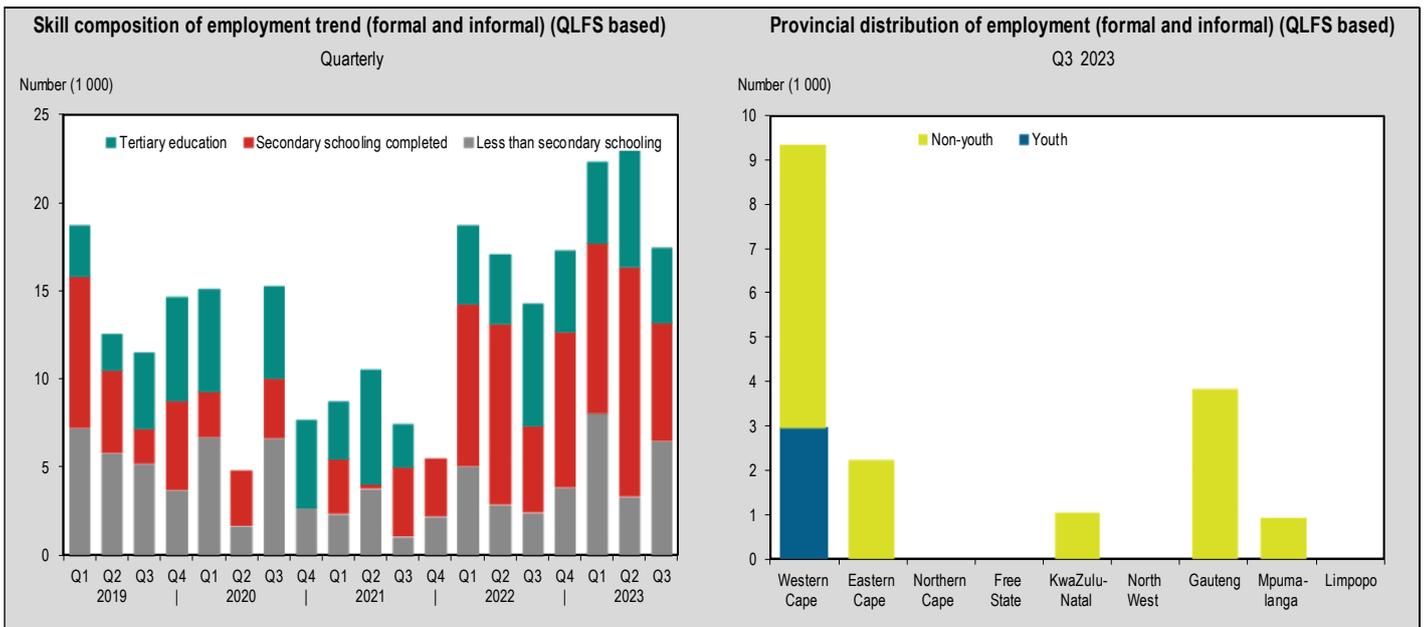
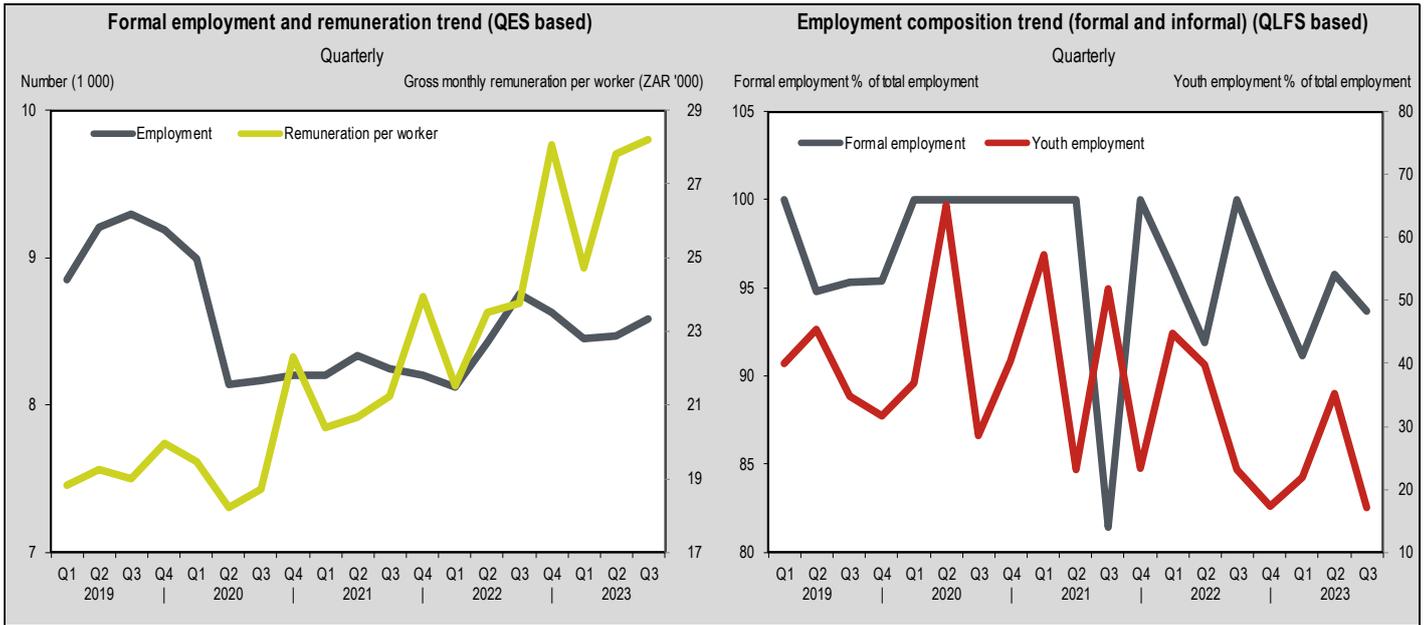
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -1.3%	↓ -3 (percentage points)	↓ -1.9%	↑ 18.7%	↑ 14.3%	↑ 14.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



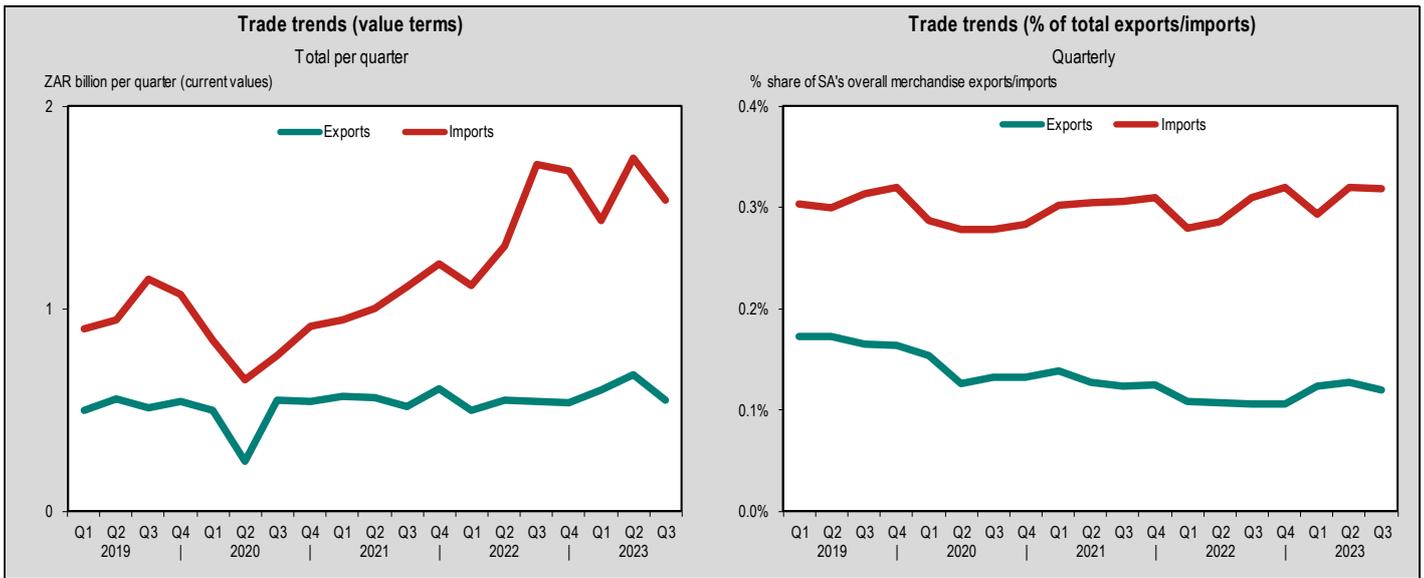
Glass & glass products (cont.)

Production weight: 0.5

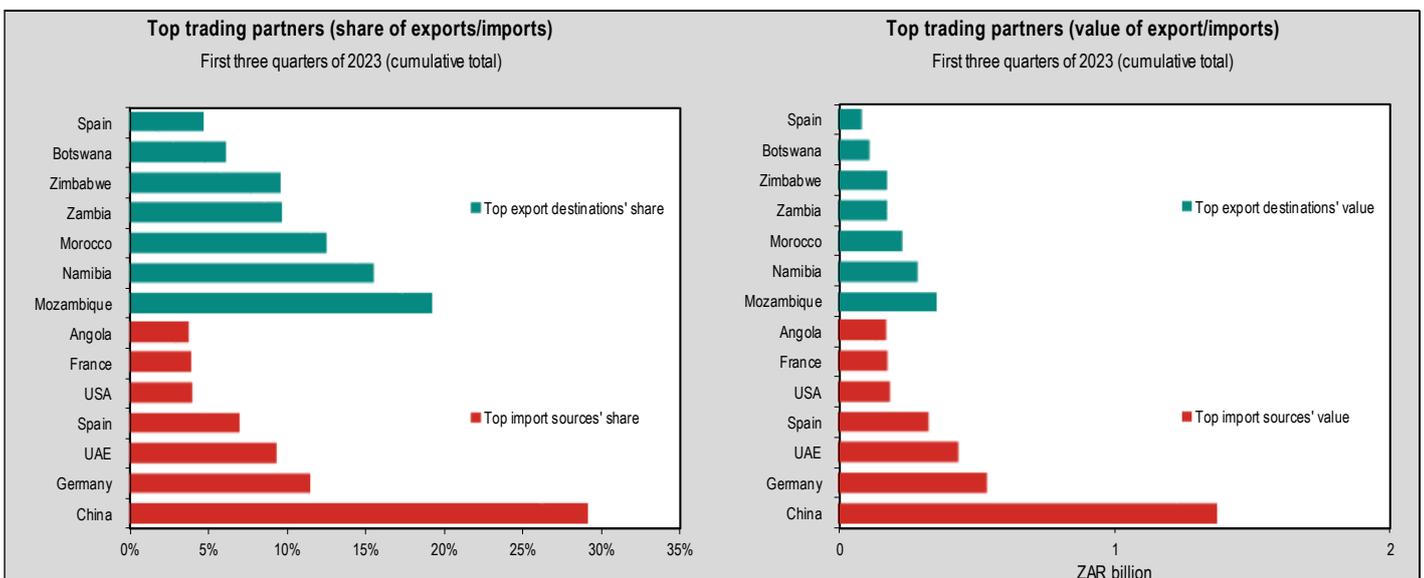


Glass & glass products (cont.)

Production weight: 0.5



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	765.74	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	1 796.75
H7005: Float glass, surface ground, polished glass	455.06	H7009: Glass mirrors, whether or not framed	779.35
H7007: Safety glass (toughened, tempered, laminated)	237.24	H7013: Glassware for table, kitchen, toilet, decoration	676.65
H7013: Glassware for table, kitchen, toilet, decoration	120.51	H7007: Safety glass (toughened, tempered, laminated)	425.12
H7019: Glass fibres, glass wool, and articles thereof	75.46	H7019: Glass fibres, glass wool, and articles thereof	355.84
H7009: Glass mirrors, whether or not framed	68.90	H7005: Float glass, surface ground, polished glass	210.45
H7017: Laboratory, hygienic/ pharmaceutical glassware	27.78	H7020: Articles of glass, nes	128.71
Exports Total (including others)	1 827.75	Imports Total (including others)	4 715.63
Top gainers		Top gainers	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	105.31	H7009: Glass mirrors, whether or not framed	367.51
H7005: Float glass, surface ground, polished glass	82.59	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	298.83
H7009: Glass mirrors, whether or not framed	13.99	H7002: Glass in balls, rods or tubes, unworked	37.10
H7007: Safety glass (toughened, tempered, laminated)	12.18	H7018: Glass beads, imitation stones (not jewelry), etc	27.13
H7017: Laboratory, hygienic/ pharmaceutical glassware	10.37	H7017: Laboratory, hygienic/ pharmaceutical glassware	18.07
Top losers		Top losers	
H7011: Glass envelopes for electrical/electronic lamps, etc	- 2.40	H7007: Safety glass (toughened, tempered, laminated)	- 75.75
H7016: Glass blocks, bricks, tiles, leaded lights, etc	- 2.16	H7020: Articles of glass, nes	- 29.07
H7004: Drawn or blown glass, in sheets	- 2.07	H7013: Glassware for table, kitchen, toilet, decoration	- 25.56
H9405: Lamps and lighting fittings, illuminated signs, etc	- 1.44	H7005: Float glass, surface ground, polished glass	- 19.78
H8546: Electrical insulators of any material	- 0.66	H8546: Electrical insulators of any material	- 17.08

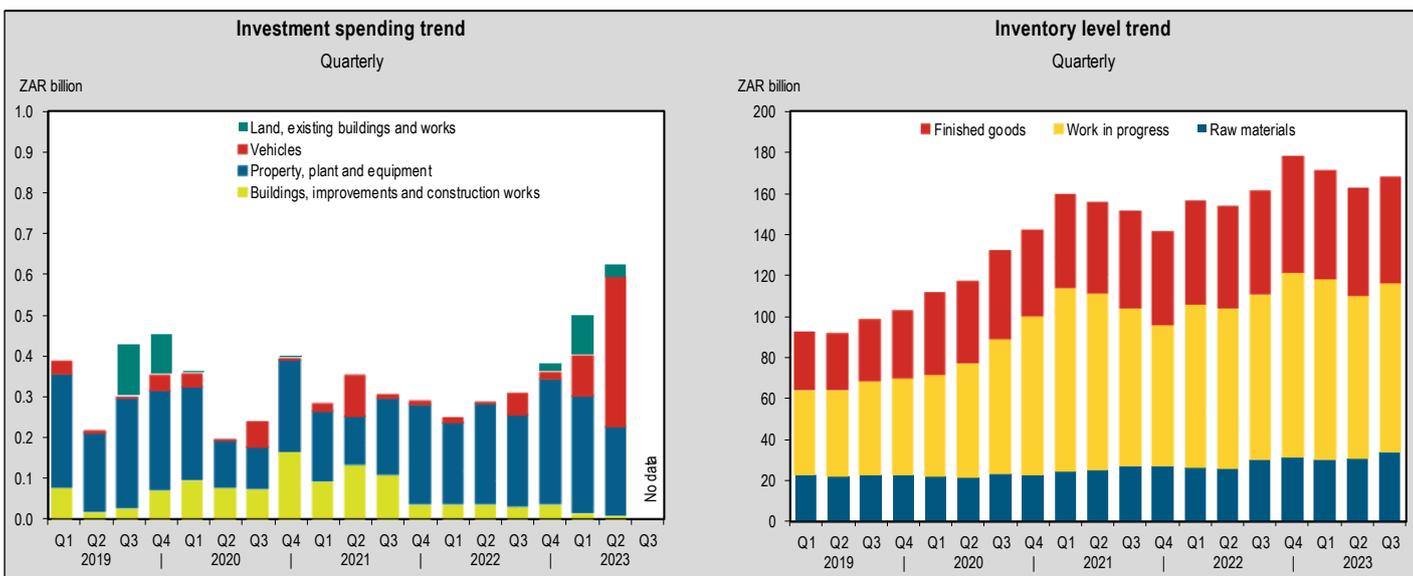
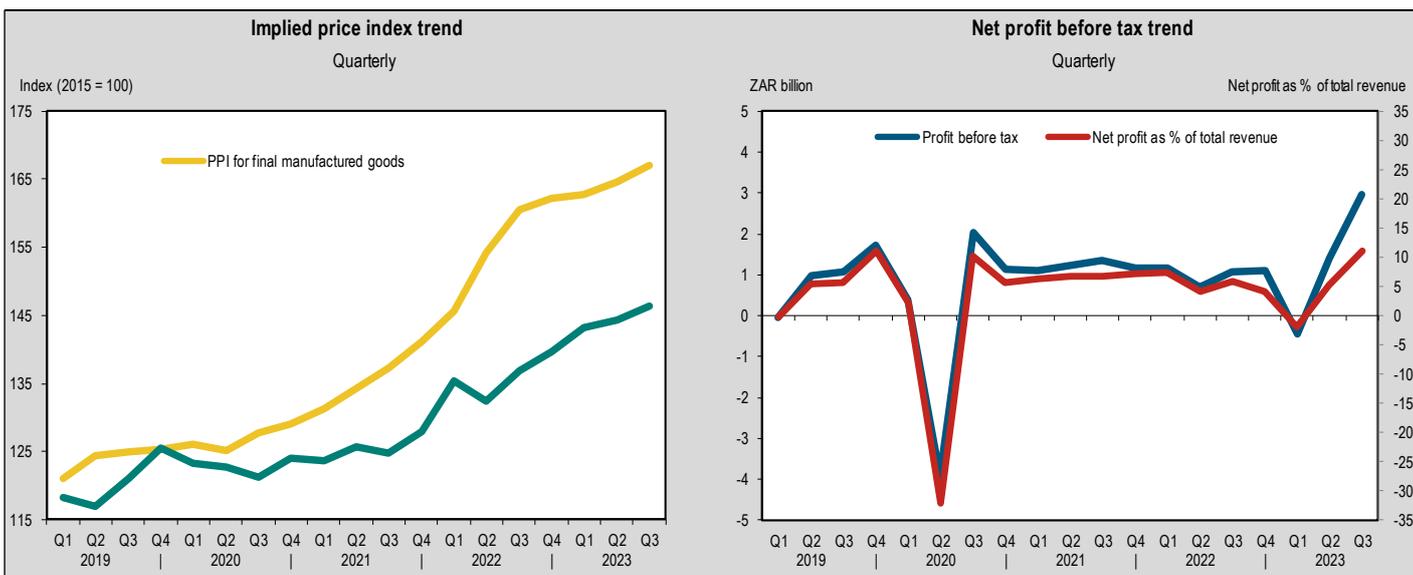
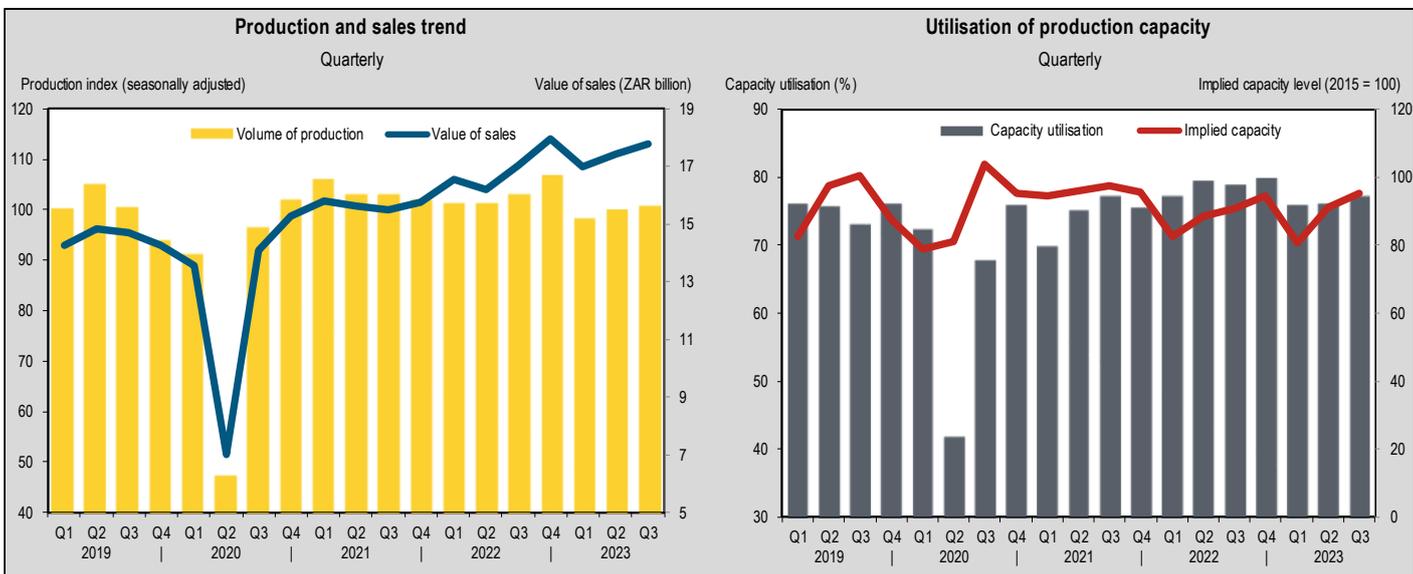


Non-metallic mineral products

Production weight: 2.6

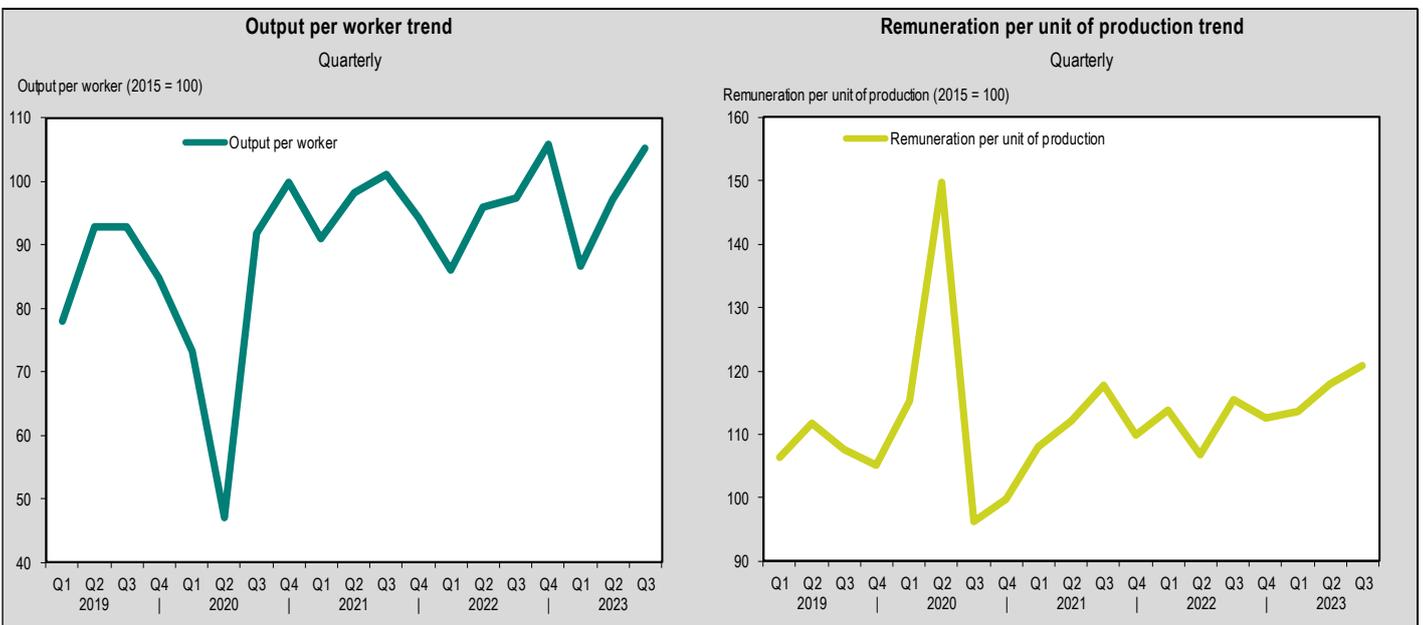
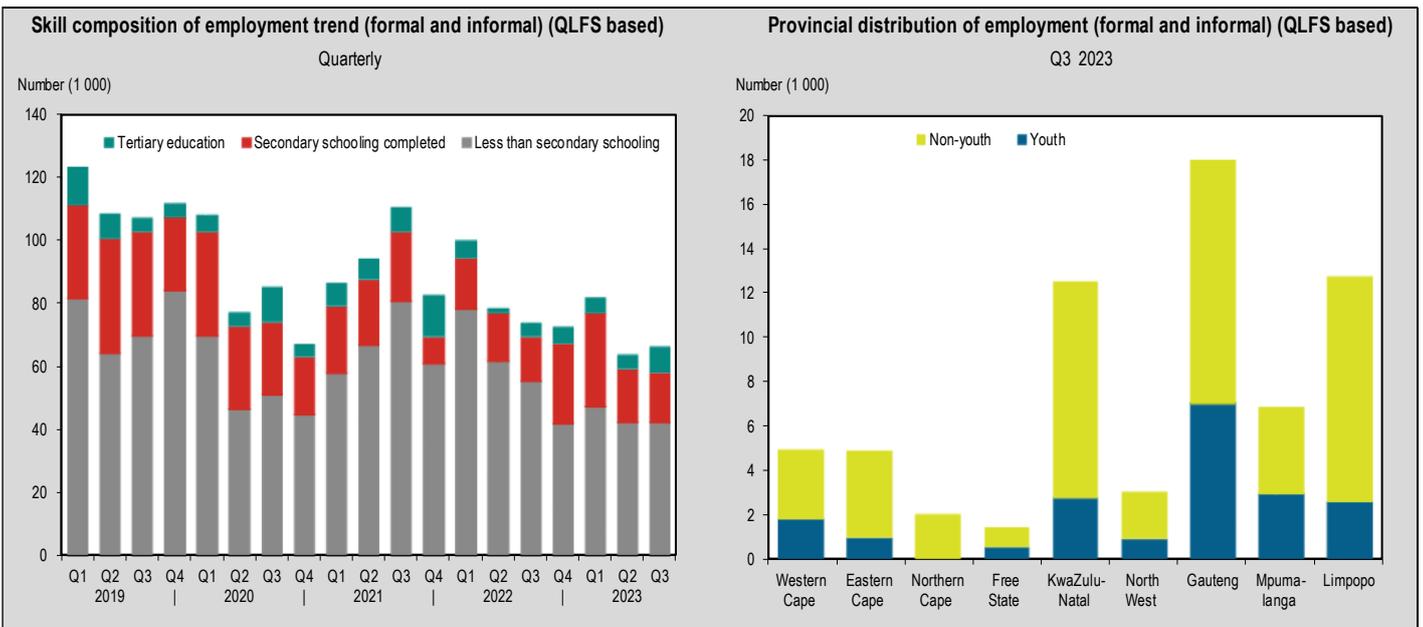
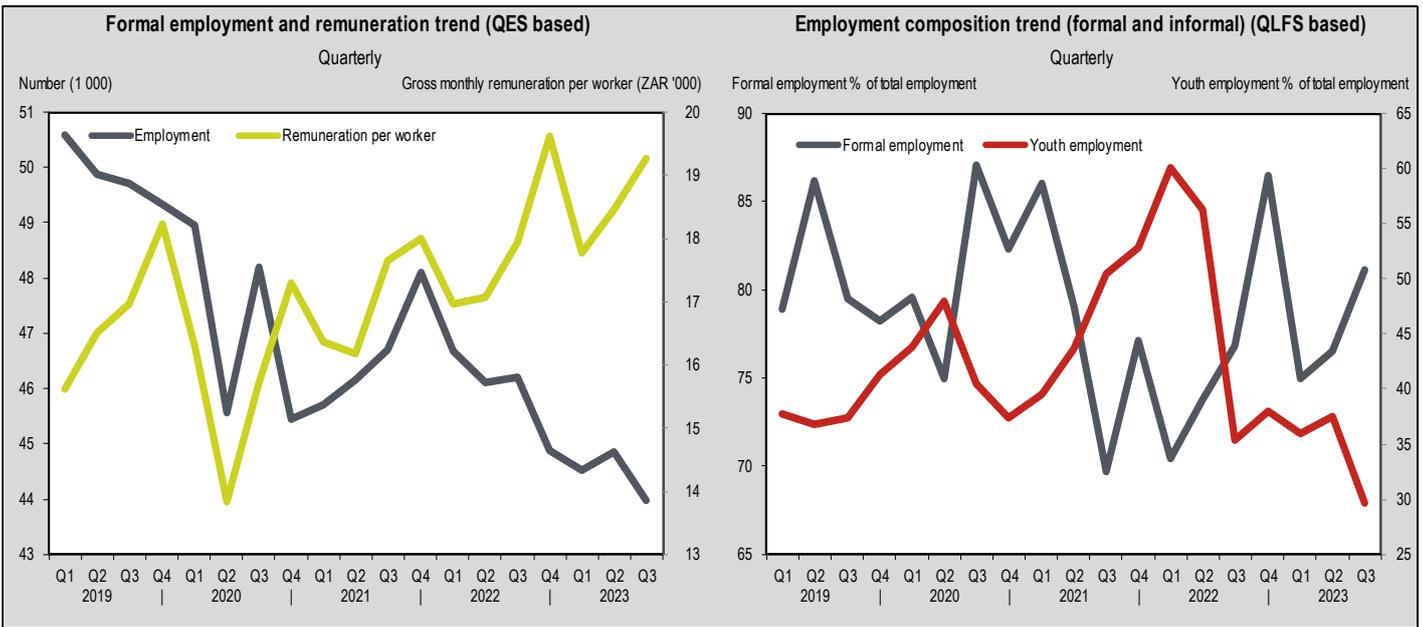
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -2.2%	↓ -1.7 (percentage points)	↓ -4.8%	↑ 7.3%	↑ 4.1%	↑ 3.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



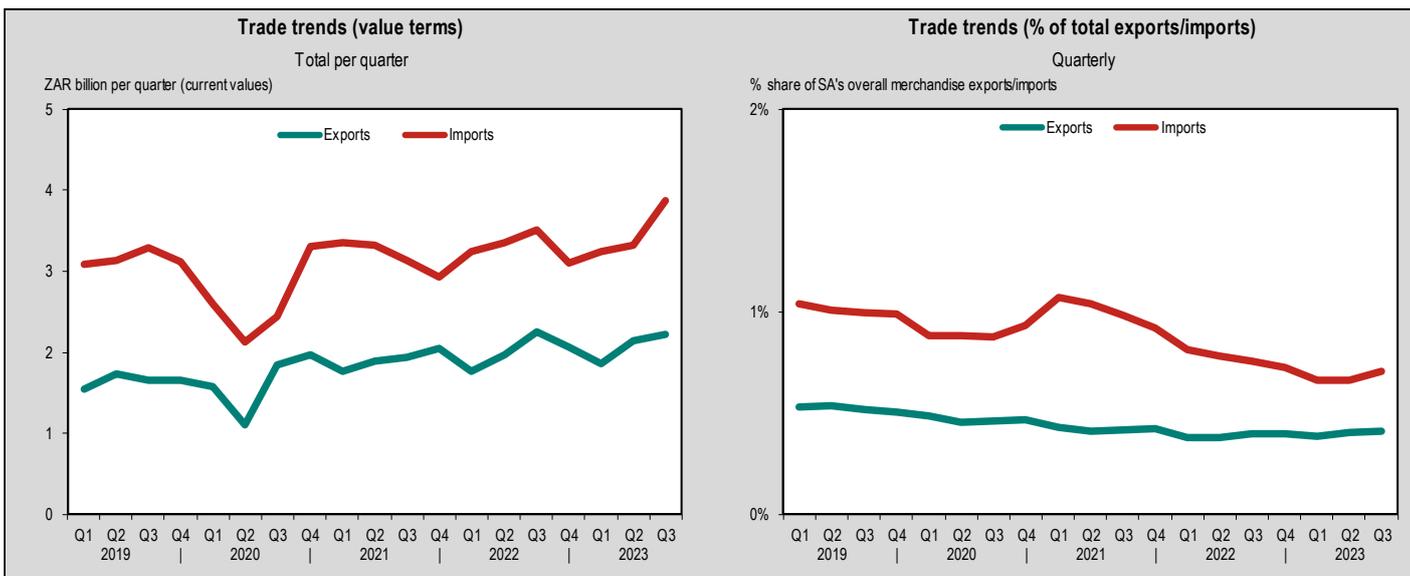
Non-metallic mineral products (cont.)

Production weight: 2.6



Non-metallic mineral products (cont.)

Production weight: 2.6



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2523: Cement (portland, aluminous, slag or hydraulic)	1 193.55	H6902: Refractory brick,block, tile, etc not siliceous-earths	1 539.03
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	574.57	H6909: Ceramic laboratory, technical, packaging articles	1 484.53
H6802: Worked monumental,building stone,articles thereof	555.50	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	1 418.59
H6909: Ceramic laboratory, technical, packaging articles	364.68	H2523: Cement (portland, aluminous, slag or hydraulic)	992.63
H6809: Articles of plaster or plaster based compositions	361.18	H6815: Articles of stone or other mineral substances	603.19
H6806: Slag wool, rock wool, insulating minerals	303.76	H6806: Slag wool, rock wool, insulating minerals	569.50
H3801: Artificial, graphite and preparations	288.54	H6805: Abrasive cloths, papers, etc (including sandpaper)	403.63
Exports Total (including others)	6 237.54	Imports Total (including others)	10 448.54
Top gainers		Top gainers	
H6809: Articles of plaster or plaster based compositions	98.16	H2523: Cement (portland, aluminous, slag or hydraulic)	228.61
H6902: Refractory brick,block, tile, etc not siliceous-earths	60.86	H6902: Refractory brick,block, tile, etc not siliceous-earths	110.36
H6806: Slag wool, rock wool, insulating minerals	56.62	H2522: Quicklime,slaked, hydraulic lime for construction	82.42
H2715: Bituminous mix, mastic from asphalt, bitumen etc	47.39	H6809: Articles of plaster or plaster based compositions	43.75
H2523: Cement (portland, aluminous, slag or hydraulic)	21.94	H3801: Artificial, graphite and preparations	37.90
Top losers		Top losers	
H3801: Artificial, graphite and preparations	- 73.18	H6909: Ceramic laboratory, technical, packaging articles	- 107.42
H6802: Worked monumental,building stone,articles thereof	- 59.25	H6912: Ceramic housewares, except of porcelain/ china	- 85.93
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	- 20.05	H3816: Refractory cements, mortars, etc except graphite	- 58.17
H6903: Refractory ceramic articles not for construction	- 16.35	H6911: Porcelain table, kitchen, household, toilet items	- 51.18
H3816: Refractory cements, mortars, etc except graphite	- 11.97	H6903: Refractory ceramic articles not for construction	- 24.46

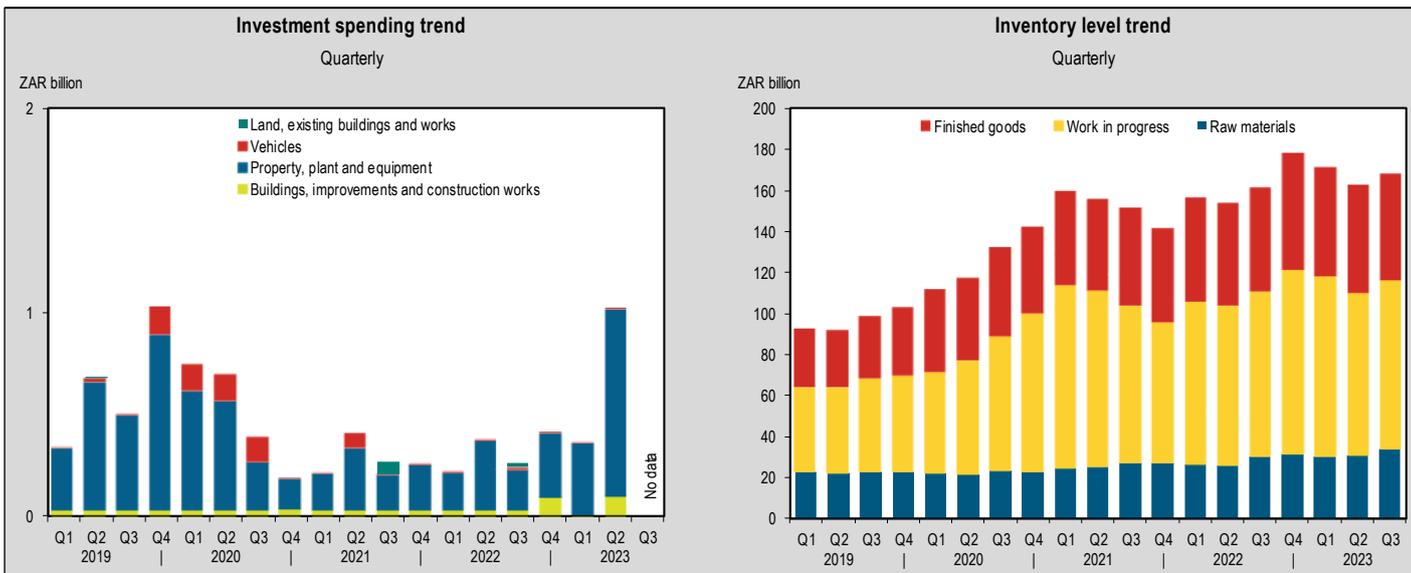
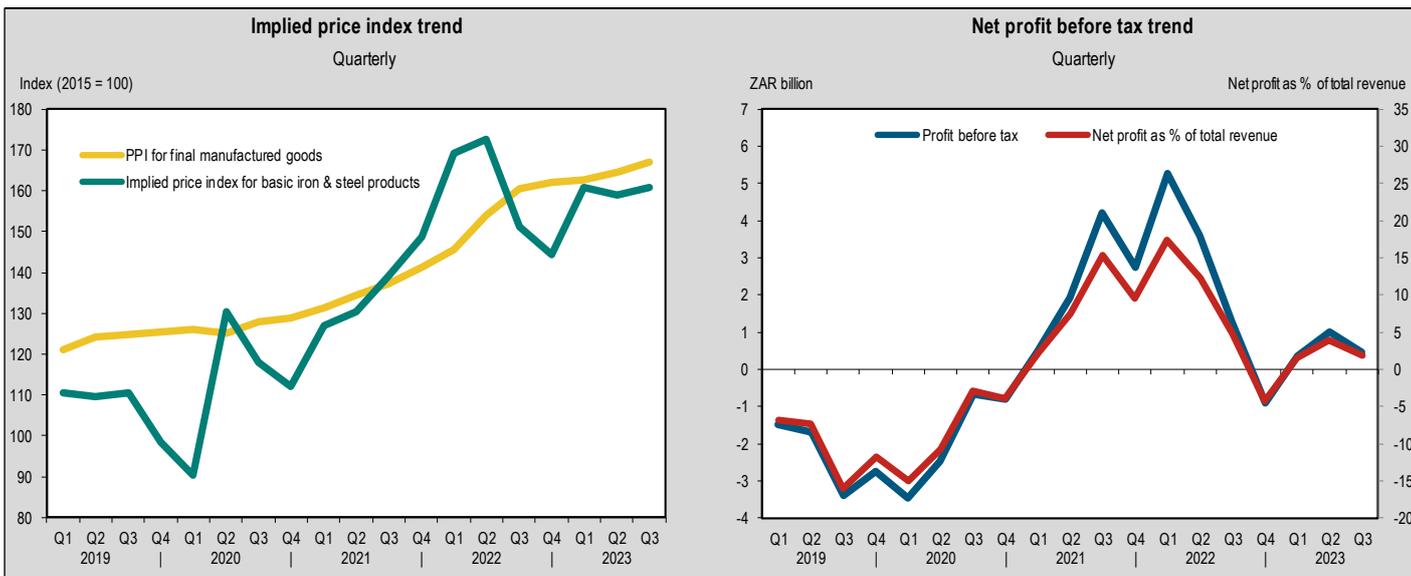
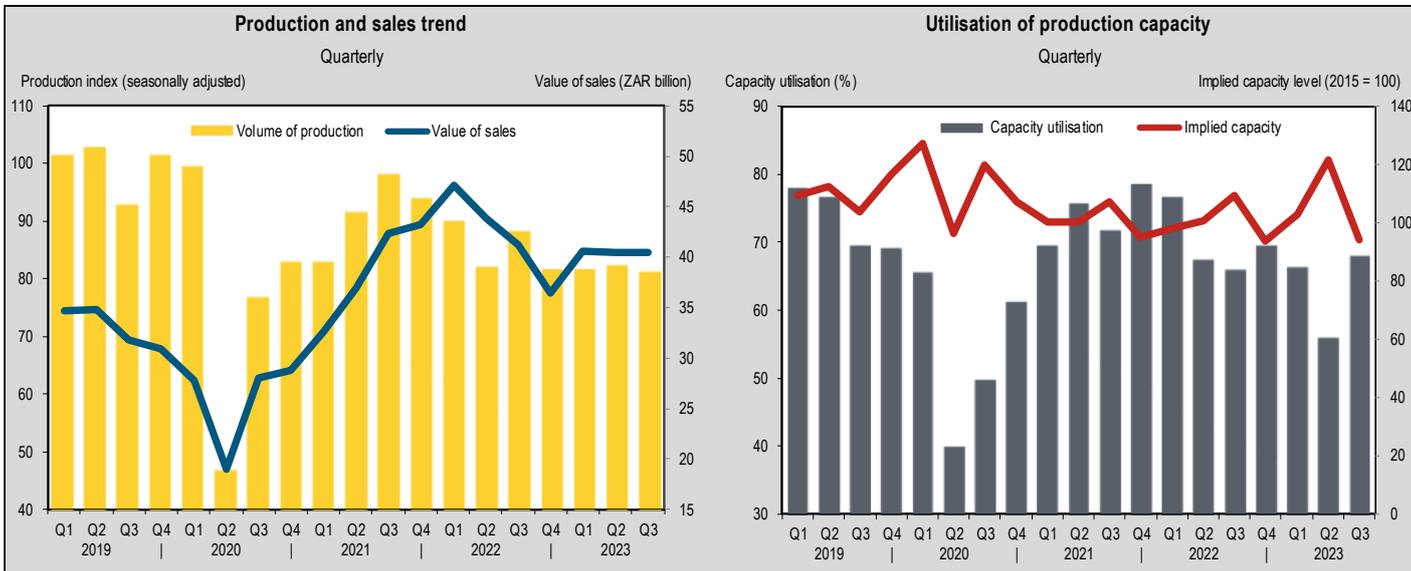


Basic iron & steel products

Production weight: 2.9

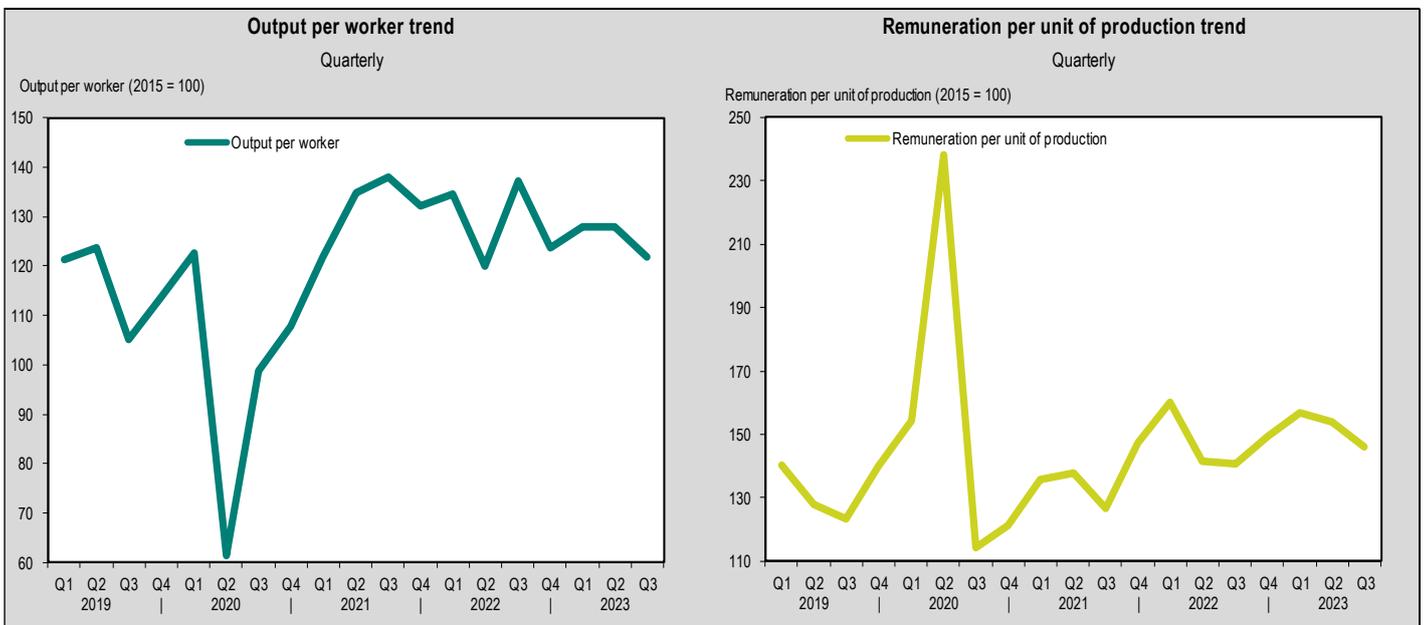
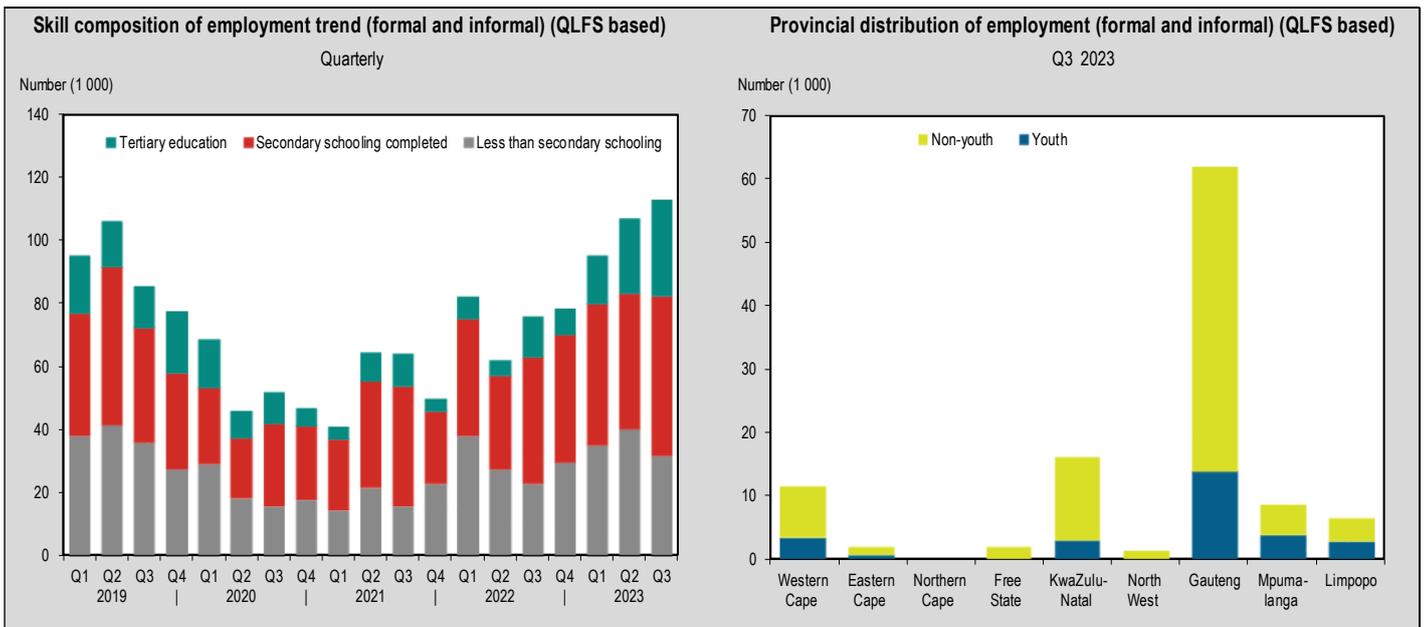
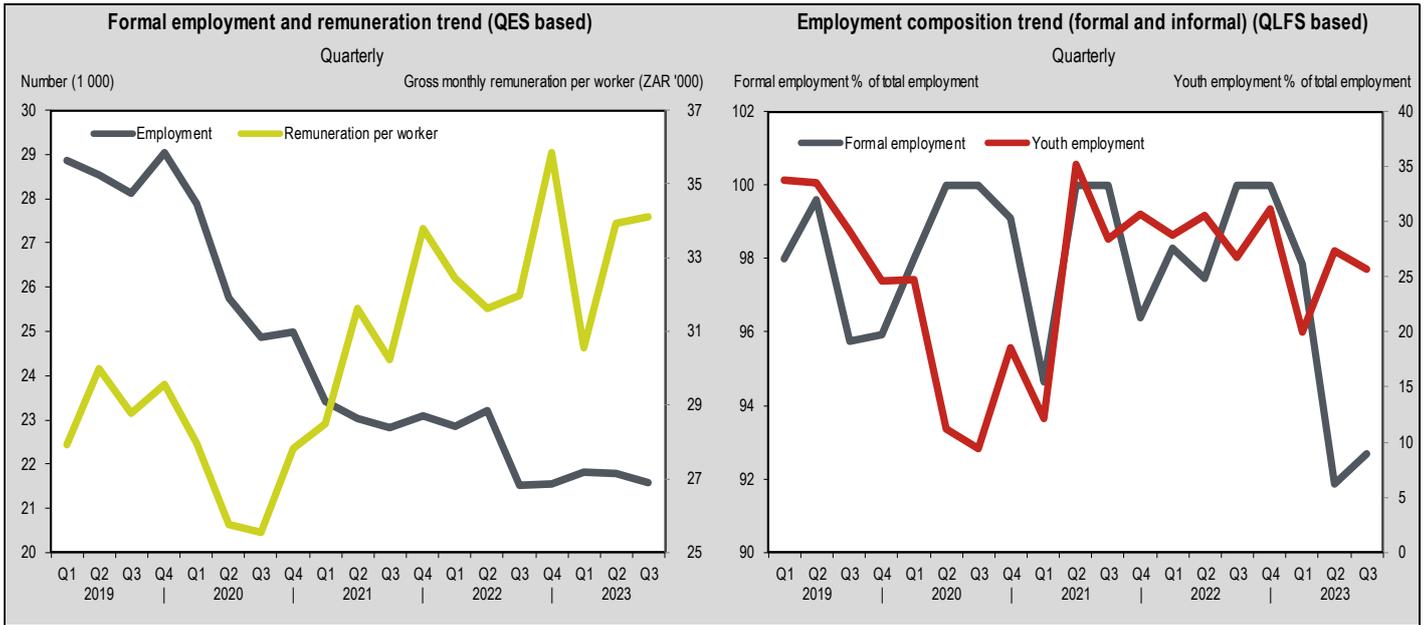
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -5.8%	↑ 2.2 (percentage points)	↑ 0.3%	↑ 6.7%	↑ 9.5%	↑ 4.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



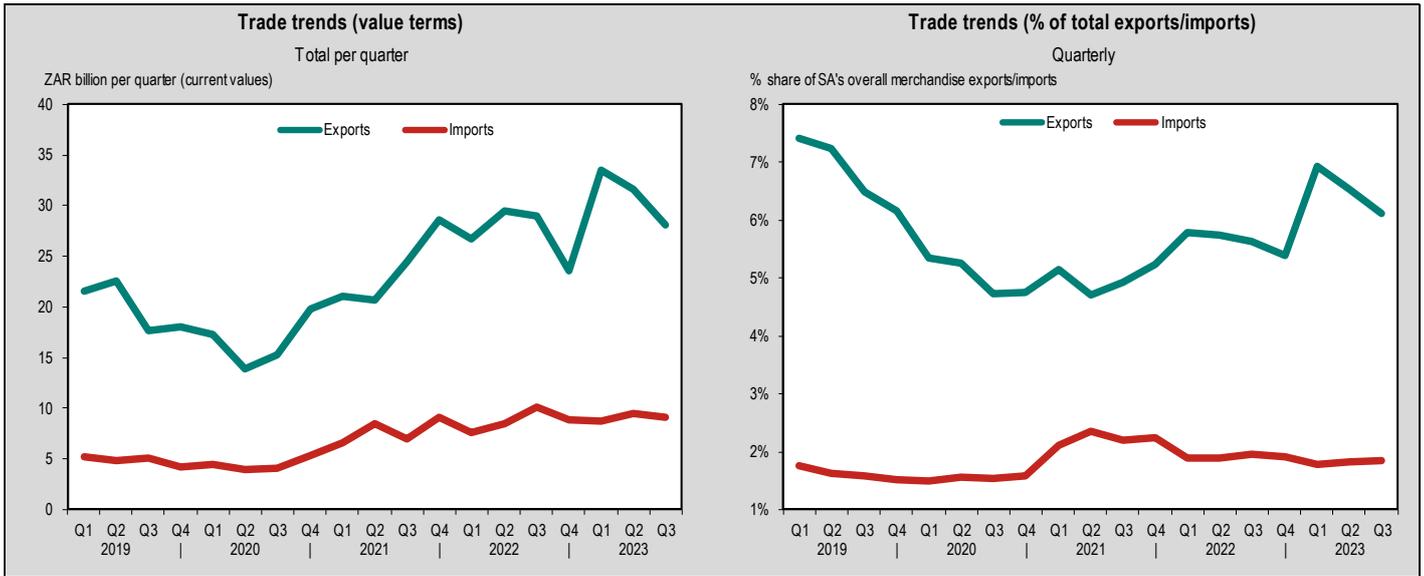
Basic iron & steel products (cont.)

Production weight: 2.9

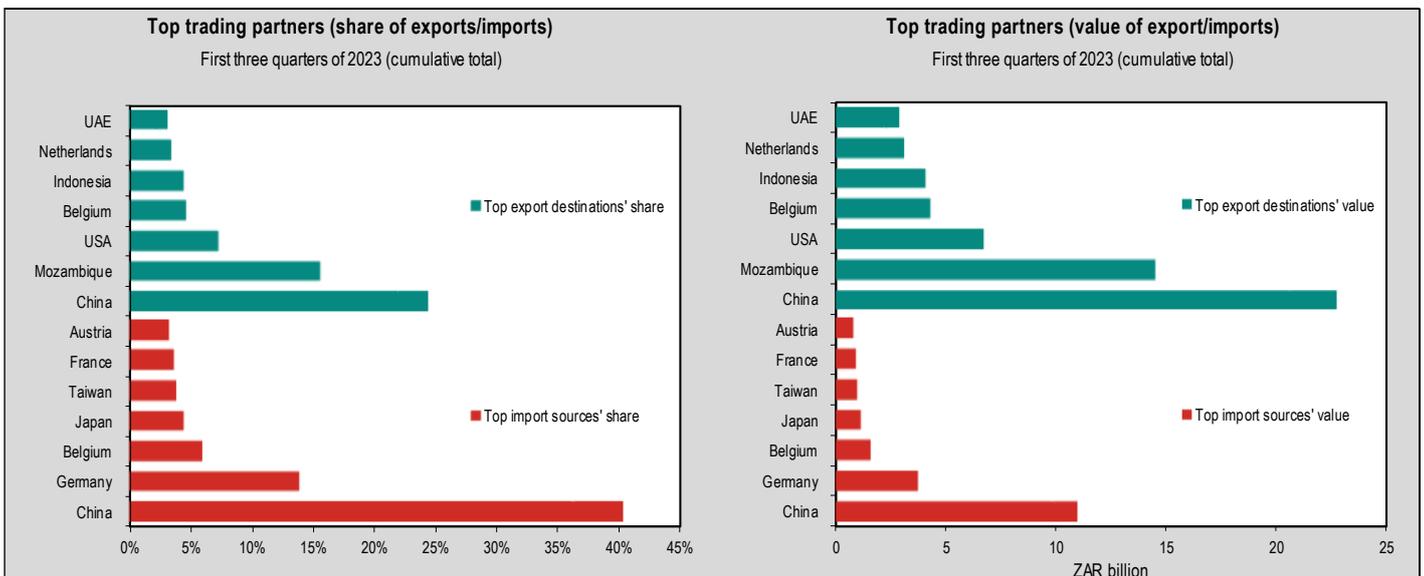


Basic iron & steel products (cont.)

Production weight: 2.9



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H7202: Ferro-alloys	64 661.79	Top imports	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	6 084.36
	H7219: Rolled stainless steel sheet, width > 600mm	4 203.21		H7225: Flat-rolled alloy steel, width >600mm	5 974.80
	H7201: Pig iron and spiegeleisen in primary forms	3 264.06		H7208: Hot-rolled products, iron/steel, width>600mm, etc	4 148.07
	H7207: Semi-finished products of iron or non-alloy steel	3 151.43		H7202: Ferro-alloys	2 063.63
	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	2 723.58		H7307: Pipe fittings, of iron or steel	1 650.60
	H7213: Hot rolled bar, rod of iron/steel, in irregular coils	2 394.83		H7306: Tube, pipe of iron/steel, not seamless > 406.4mm	1 273.03
	H7208: Hot-rolled products, iron/steel, width>600mm, etc	2 283.78		H7304: Tube/ hollow profile, seamless iron/steel not cast	1 047.71
	Exports Total (including others)	93 196.52		Imports Total (including others)	27 246.15
Top gainers	H7202: Ferro-alloys	10 843.39	Top gainers	H7208: Hot-rolled products, iron/steel, width>600mm, etc	1 144.66
	H7213: Hot rolled bar, rod of iron/steel, in irregular coils	1 525.23		H7225: Flat-rolled alloy steel, width >600mm	1 100.51
	H7207: Semi-finished products of iron or non-alloy steel	1 045.86		H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	659.09
	H7208: Hot-rolled products, iron/steel, width>600mm, etc	759.26		H7209: Flat-rolled iron/steel, >600mm, not clad, plated, etc	272.61
	H7214: Iron/steel bar, forged hot-rolled drawn, extruded	481.58		H7304: Tube/ hollow profile, seamless iron/steel not cast	109.55
Top losers	H7219: Rolled stainless steel sheet, width > 600mm	-3 864.95	Top losers	H7202: Ferro-alloys	-866.23
	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	-2 890.81		H7218: Stainless steel in primary forms, semi-finish prods	-539.29
	H7201: Pig iron and spiegeleisen in primary forms	-552.84		H7219: Rolled stainless steel sheet, width > 600mm	-403.60
	H7209: Flat-rolled iron/steel, >600mm, not clad, plated, etc	-217.08		H7215: Bar and rod of iron or non-alloy steel nes	-101.56
	H7220: Rolled stainless steel sheet, width < 600mm	-141.08		H7222: Bar, rod, stainless steel, angles, shapes/sections	-95.82

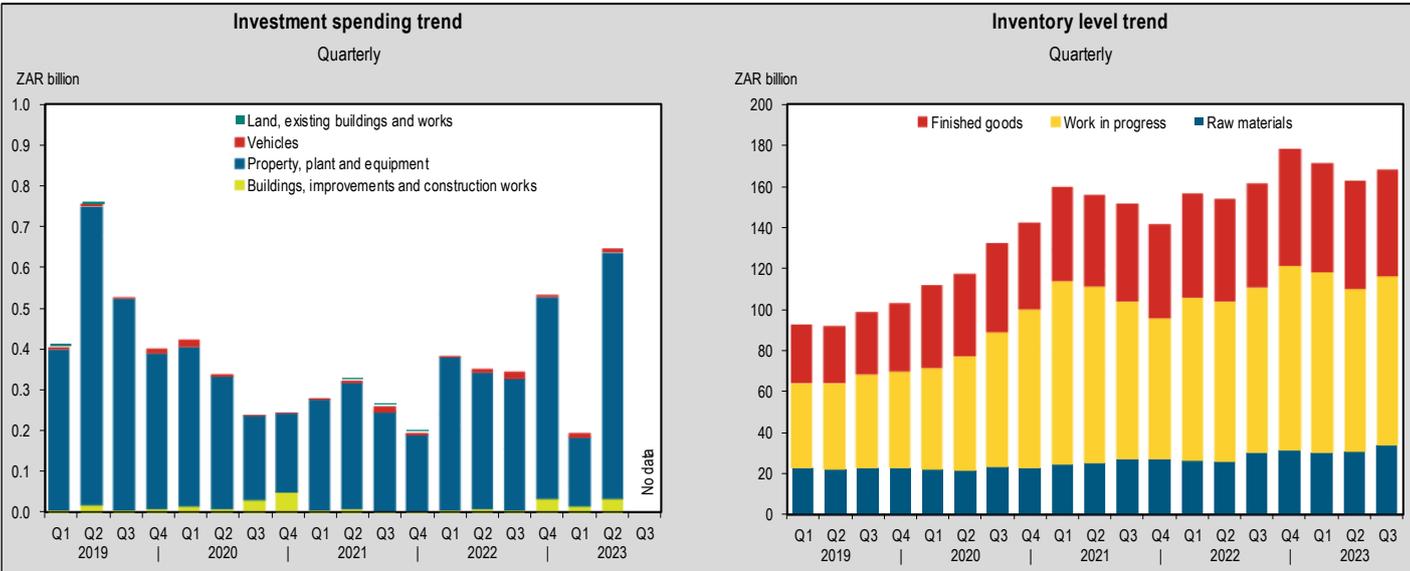
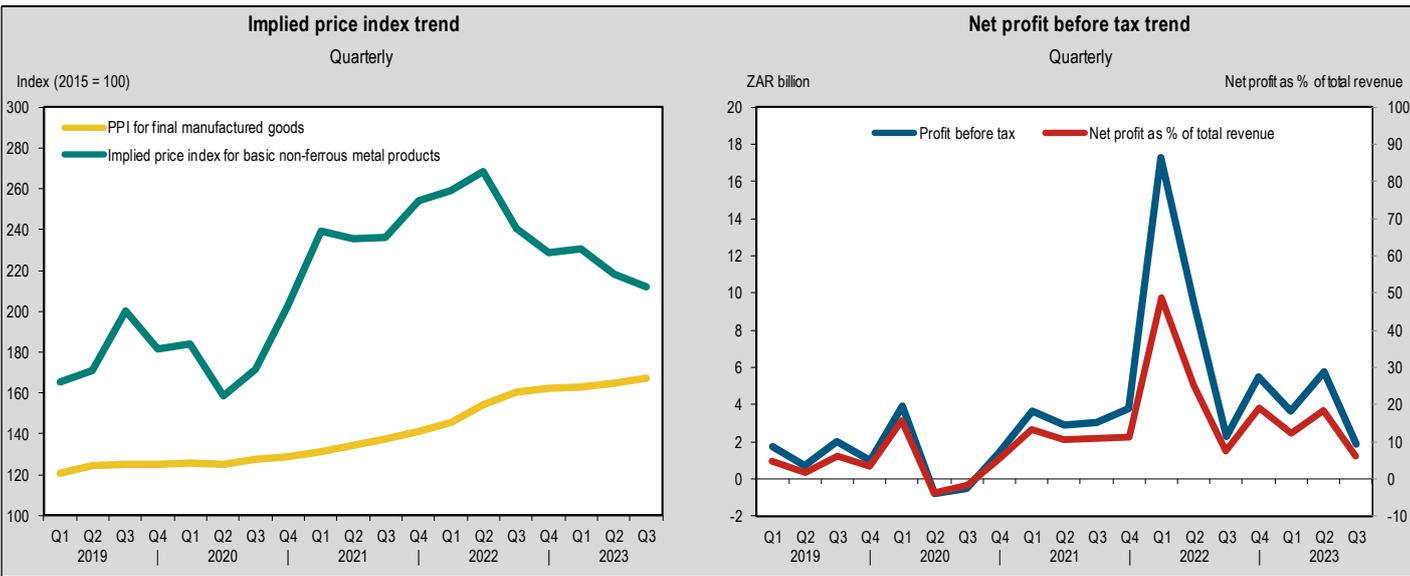
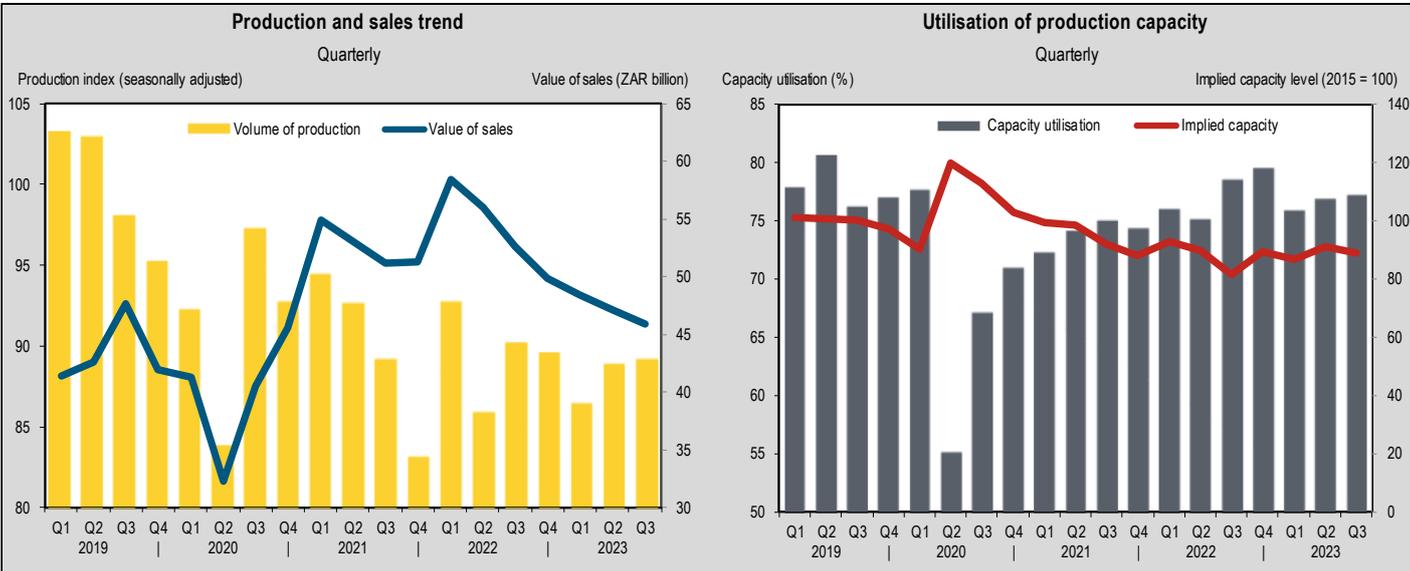


Basic non-ferrous metal products

Production weight: 3.5

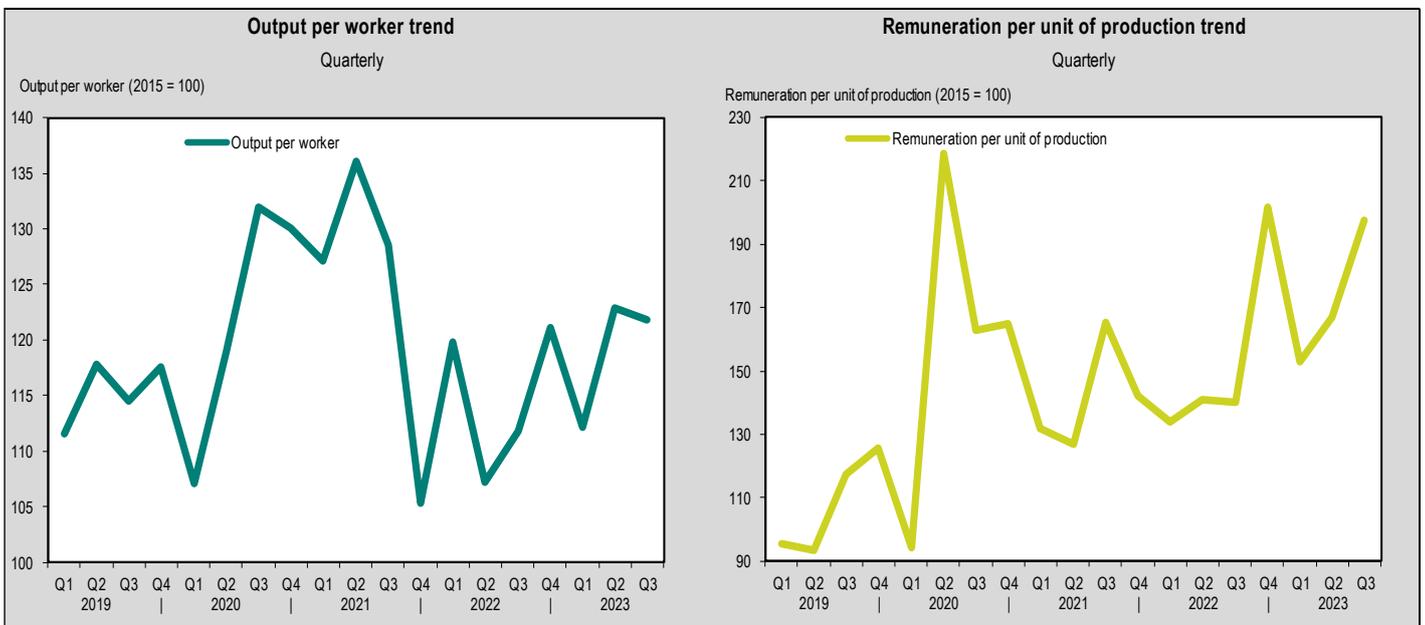
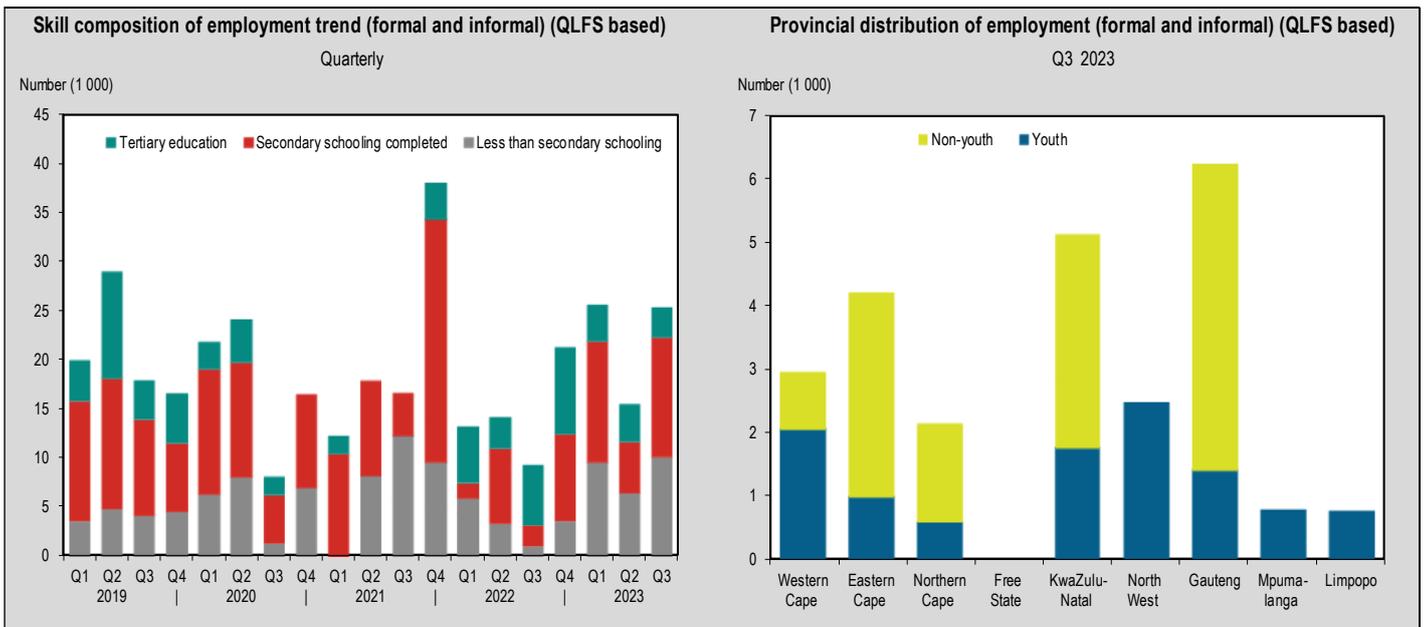
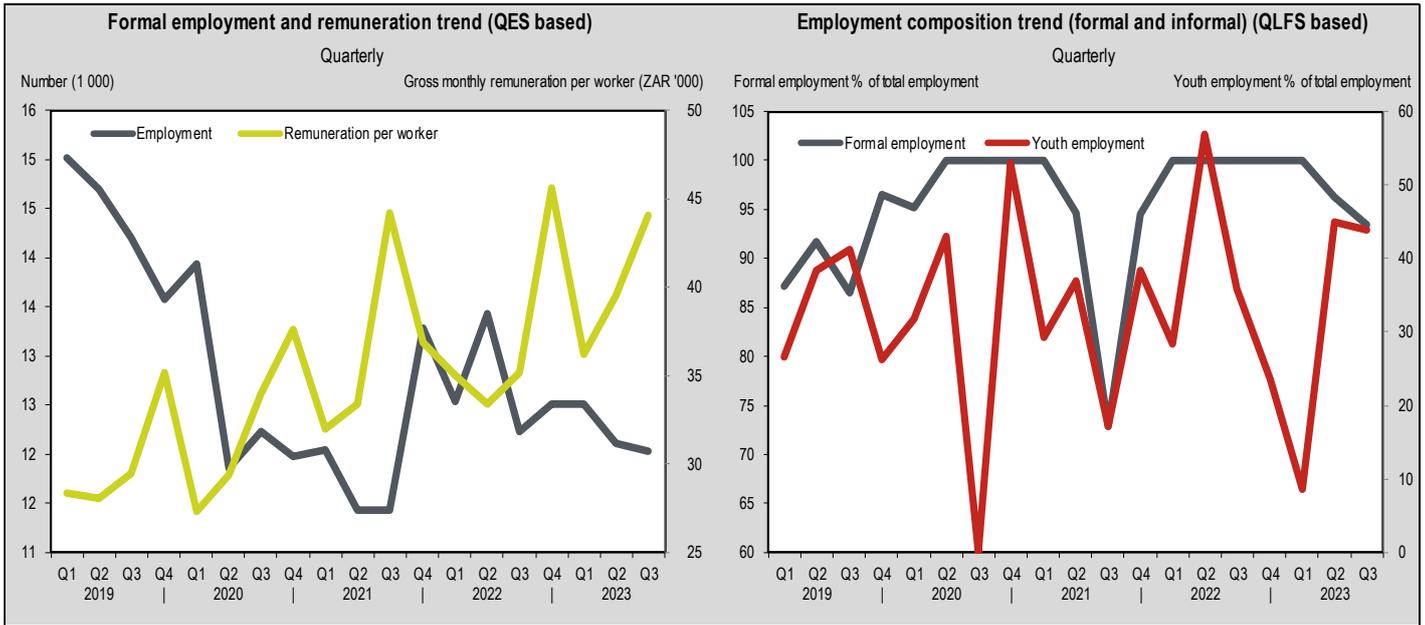
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -1.6%	↓ -1.3 (percentage points)	↓ -1.6%	↑ 25.3%	↑ 15.5%	↑ 4.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



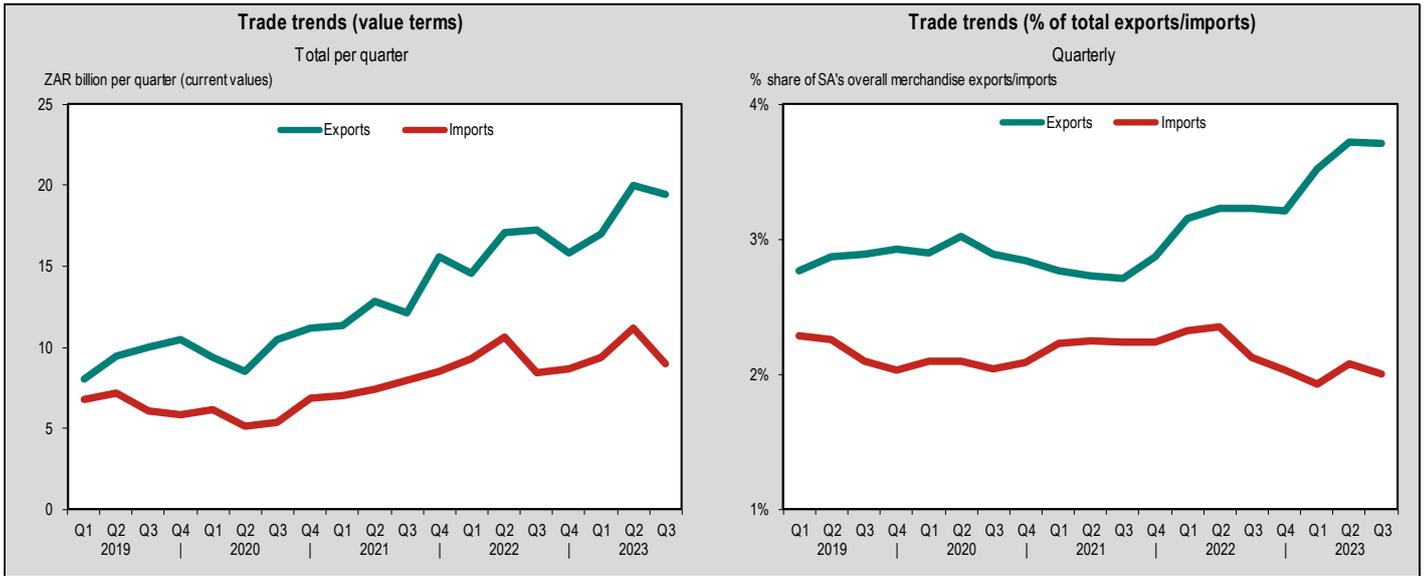
Basic non-ferrous metal products (cont.)

Production weight: 3.5

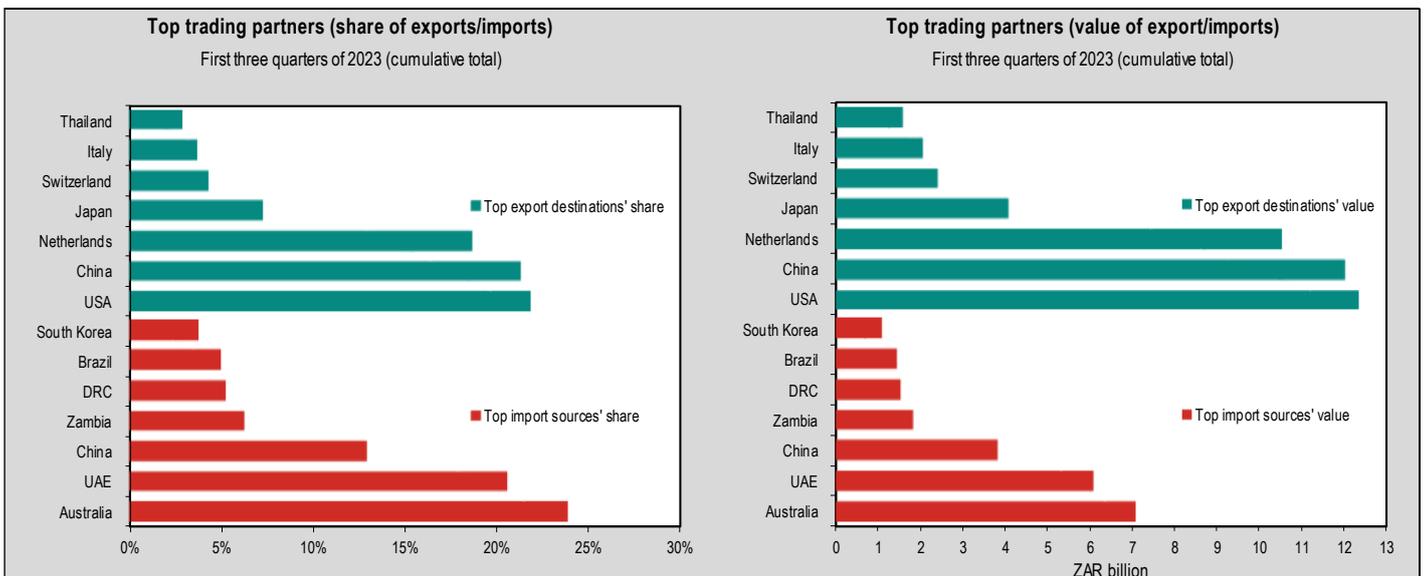


Basic non-ferrous metal products (cont.)

Production weight: 3.5



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H7601: Unwrought aluminium	22 372.98	H7408: Copper wire	7 841.55	
	H7502: Unwrought nickel	10 085.87	H2818: Aluminium oxide, hydroxide & artificial corundum	7 106.85	
	H7403: Refined copper and copper alloys, unwrought	6 614.87	H7403: Refined copper and copper alloys, unwrought	3 063.76	
	H7402: Unrefined copper, copper anodes, etc	5 431.74	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	2 827.09	
	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	4 836.32	H7901: Unwrought zinc	1 921.09	
	H8111: Manganese, articles thereof, waste or scrap	1 536.82	H7604: Aluminium bars, rods and profiles	1 447.85	
	H7608: Aluminium tubes and pipes	1 112.86	H7601: Unwrought aluminium	1 108.14	
	Exports Total (including others)	56 483.72	Imports Total (including others)	29 631.53	
Top gainers	H7601: Unwrought aluminium	5 145.80	H7408: Copper wire	2 557.68	
	H7402: Unrefined copper, copper anodes, etc	2 319.10	H7403: Refined copper and copper alloys, unwrought	536.26	
	H7403: Refined copper and copper alloys, unwrought	1 491.27	H2818: Aluminium oxide, hydroxide & artificial corundum	454.86	
	H7401: Copper mattes/cement (precipitated copper)	472.06	H7605: Aluminium wire	174.87	
	H7607: Aluminium foil of a thickness < 0.2mm	214.70	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	45.55	
Top losers	H7502: Unwrought nickel	- 757.65	H7901: Unwrought zinc	-1 233.76	
	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	- 696.13	H7604: Aluminium bars, rods and profiles	- 272.43	
	H7408: Copper wire	- 247.36	H7601: Unwrought aluminium	- 270.78	
	H8111: Manganese, articles thereof, waste or scrap	- 232.98	H8104: Magnesium and articles thereof, waste or scrap	- 208.14	
	H7106: Silver, unwrought or semi-manufactured, etc	- 196.09	H7412: Copper pipe and tube fittings	- 158.28	

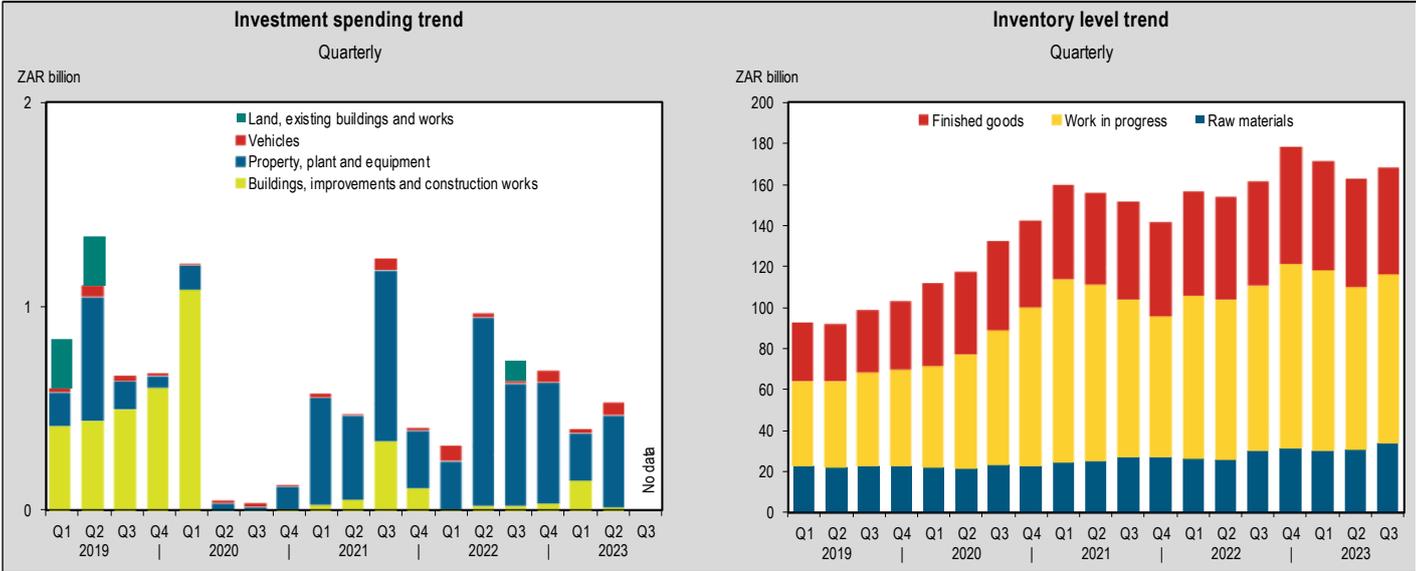
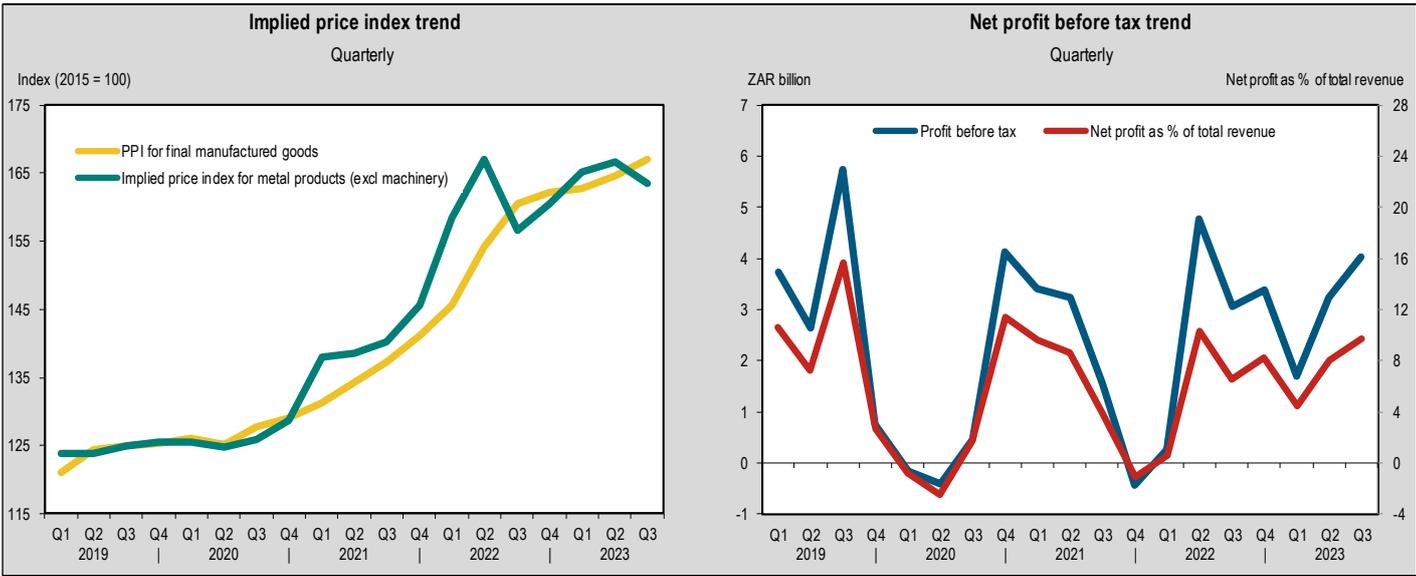
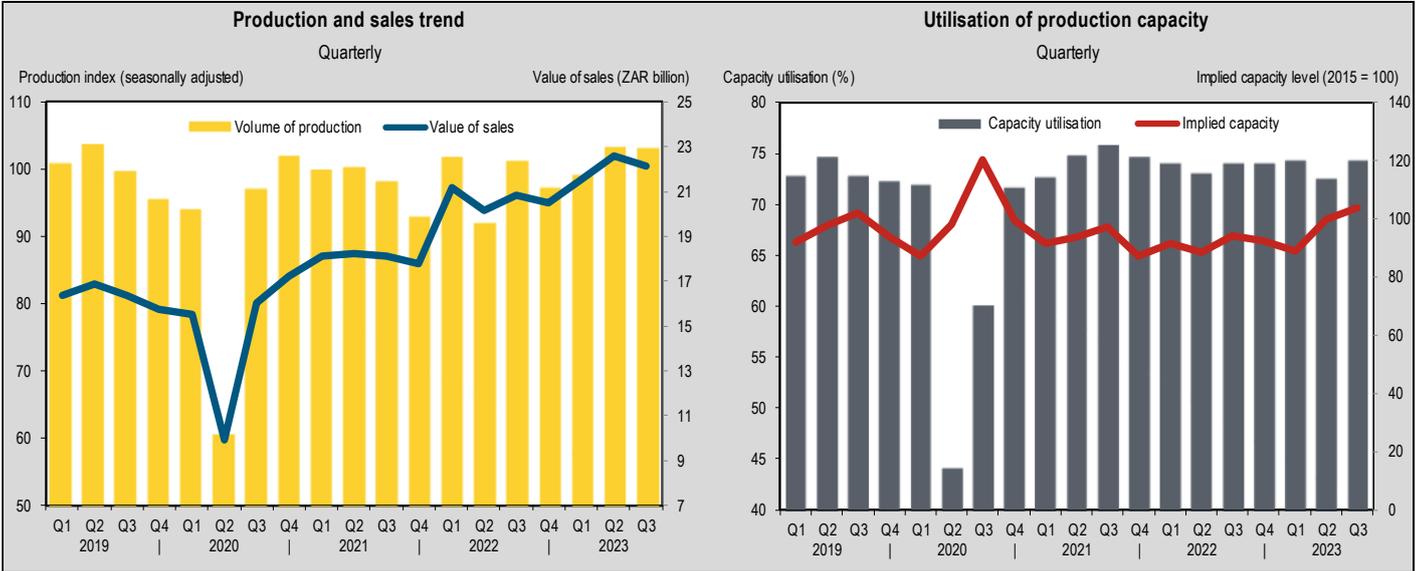


Metal products (excl machinery)

Production weight: 5.7

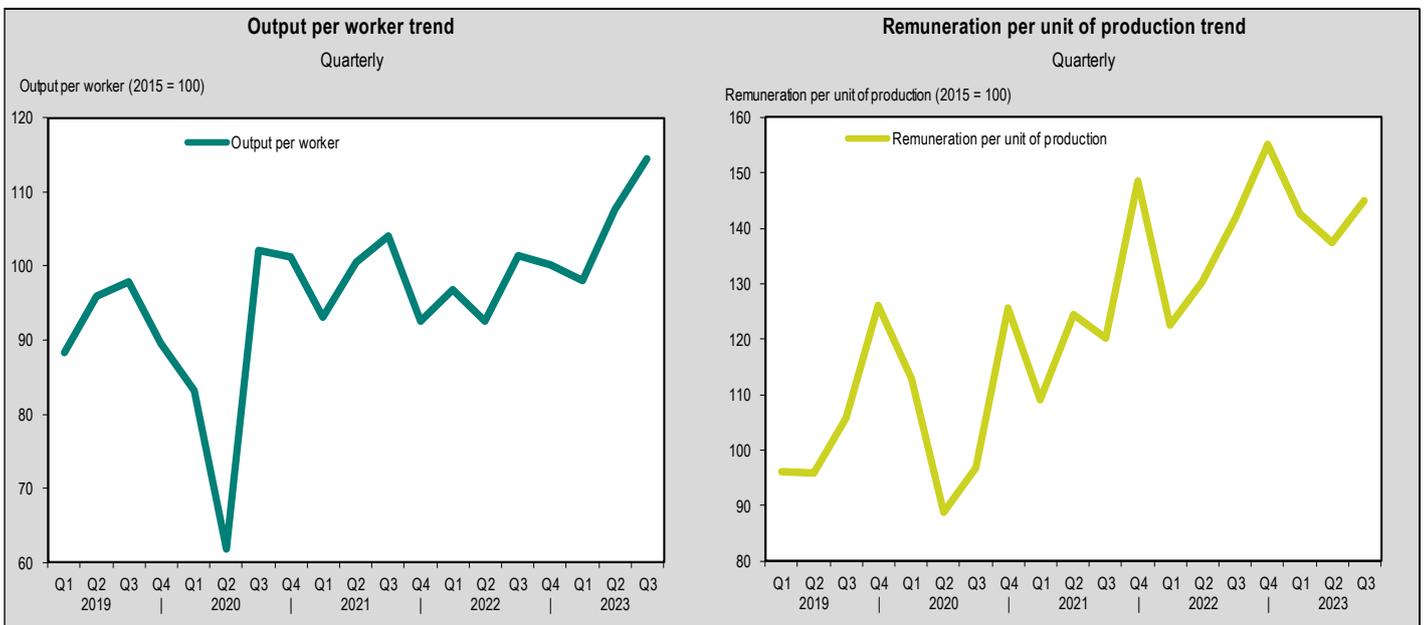
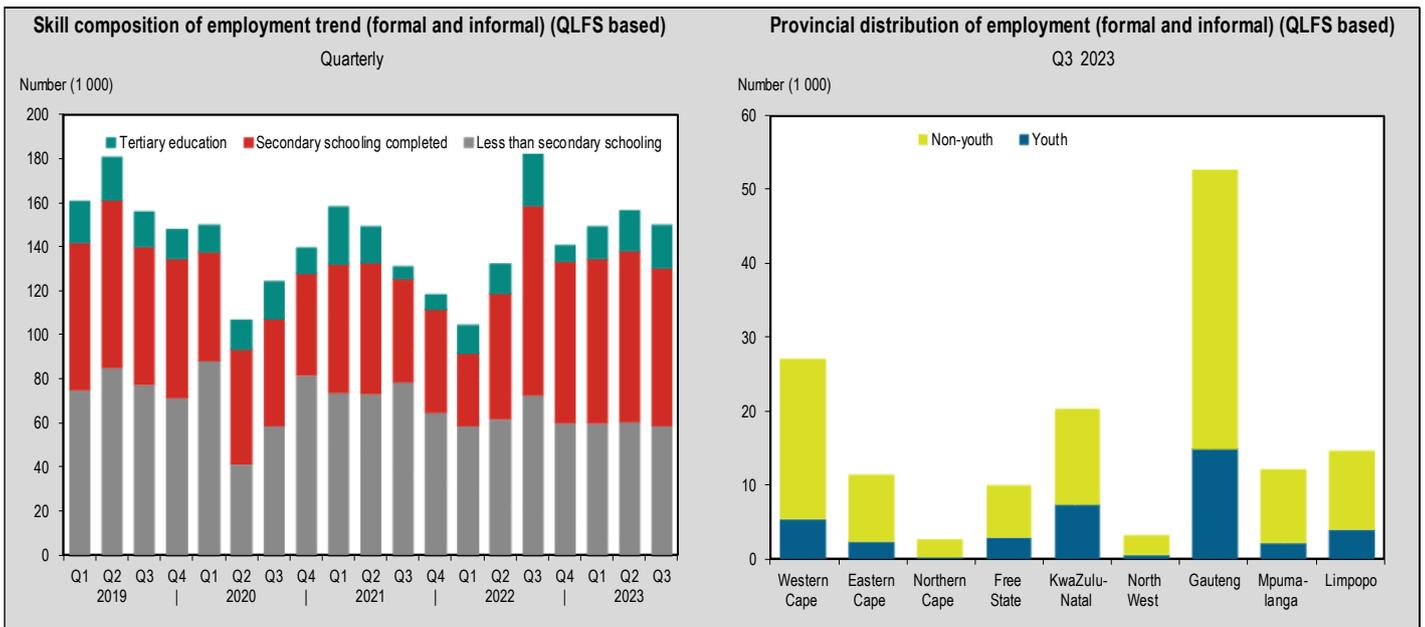
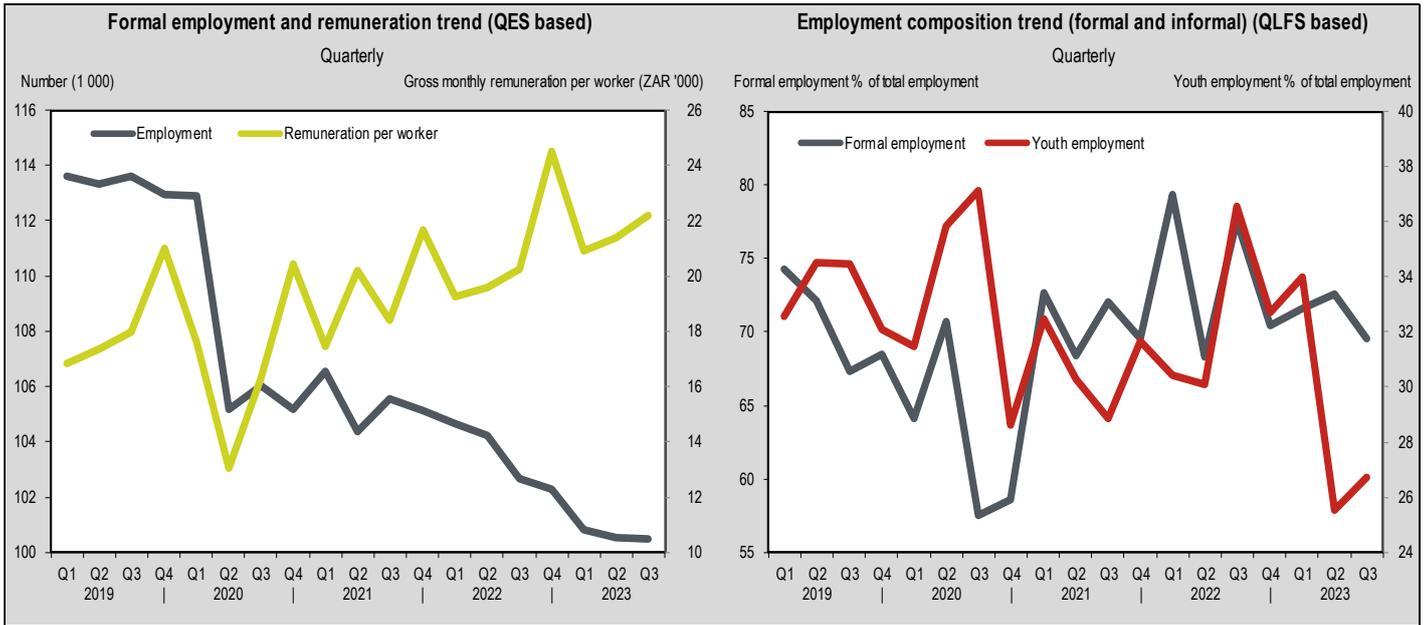
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 3.6%	↑ 0.3 (percentage points)	↓ -2.1%	↑ 9.5%	↑ 5.8%	↓ -3.8%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



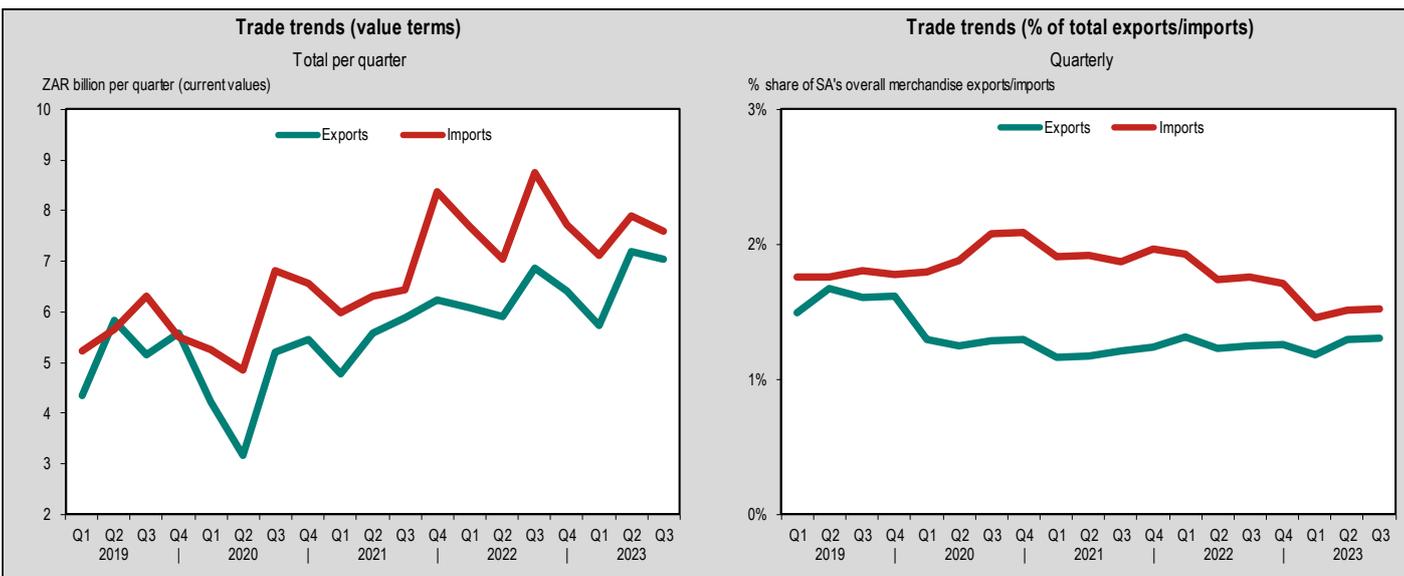
Metal products (excl machinery) (cont.)

Production weight: 5.7

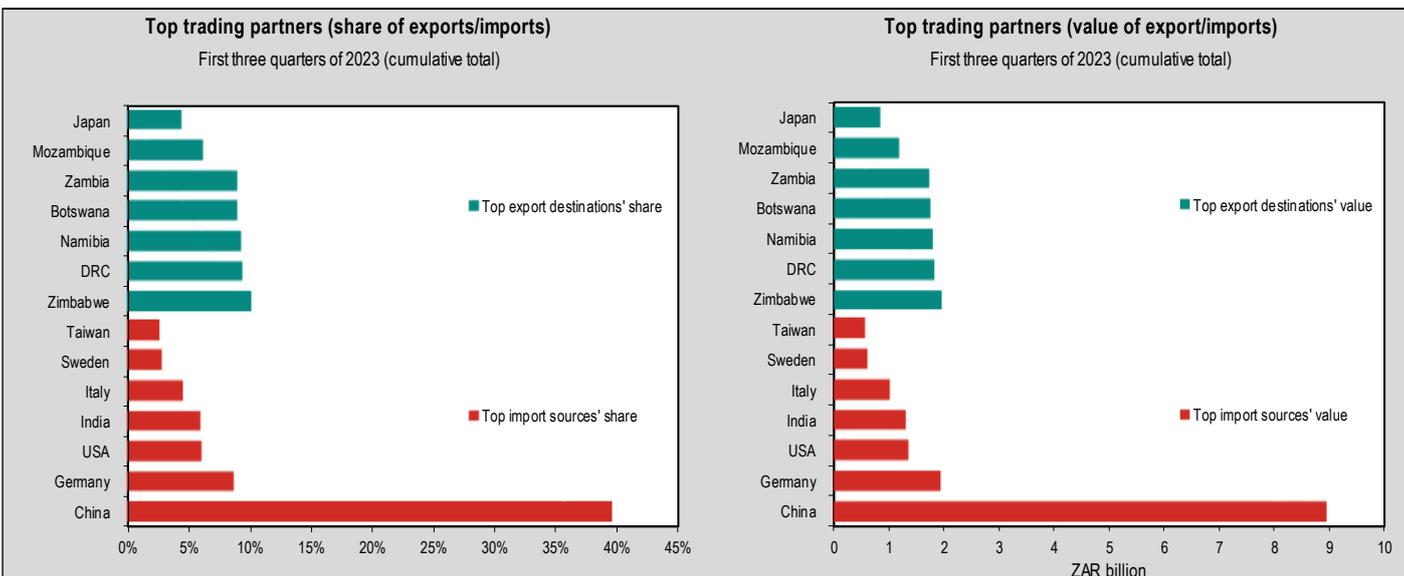


Metal products (excl machinery) (cont.)

Production weight: 5.7



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H7308: Structures, parts of structures of iron or steel	4 185.40	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	2 860.72	
	H7326: Articles of iron or steel nes	3 349.24	H8207: Interchangeable tools & dies for hand/power tools	2 309.11	
	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	1 398.86	H7326: Articles of iron or steel nes	1 991.89	
	H8207: Interchangeable tools & dies for hand/power tools	1 213.09	H8302: Base metal fittings for furniture, doors, cars, etc	1 678.80	
	H7312: Stranded steel wire, etc, without electric insulation	1 082.05	H7308: Structures, parts of structures of iron or steel	1 331.44	
	H7314: Iron/ steel cloth, grill, fencing and expanded metal	904.33	H8309: Stoppers, caps, lids, etc of base metal	940.45	
	H9406: Prefabricated buildings	681.17	H7312: Stranded steel wire, etc, without electric insulation	853.91	
	Exports Total (including others)	19 956.98	Imports Total (including others)	22 603.10	
Top gainers	H7308: Structures, parts of structures of iron or steel	683.10	H7308: Structures, parts of structures of iron or steel	603.98	
	H7312: Stranded steel wire, etc, without electric insulation	438.05	H7610: Aluminium structures, parts nes, for construction	211.41	
	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	229.49	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	201.51	
	H9406: Prefabricated buildings	216.70	H7311: Containers for compressed gas (iron/steel)	189.96	
	H7309: Reservoirs, tanks, vats, etc, iron/ steel cap >300l	61.82	H7325: Cast articles, of iron or steel nes	80.33	
Top losers	H7419: Articles of copper nes	- 454.89	H8402: Steam/vapour generating boiler	-1 023.95	
	H8309: Stoppers, caps, lids, etc of base metal	- 136.37	H8207: Interchangeable tools & dies for hand/power tools	- 663.78	
	H7612: Aluminium casks, drums, etc capacity <300l	- 128.94	H7323: Table, kitchen, household items of iron or steel	- 153.31	
	H8207: Interchangeable tools & dies for hand/power tools	- 105.47	H7612: Aluminium casks, drums, etc capacity <300l	- 113.55	
	H8201: Hand tools for agriculture, horticulture, forestry	- 102.97	H8302: Base metal fittings for furniture, doors, cars, etc	- 113.37	

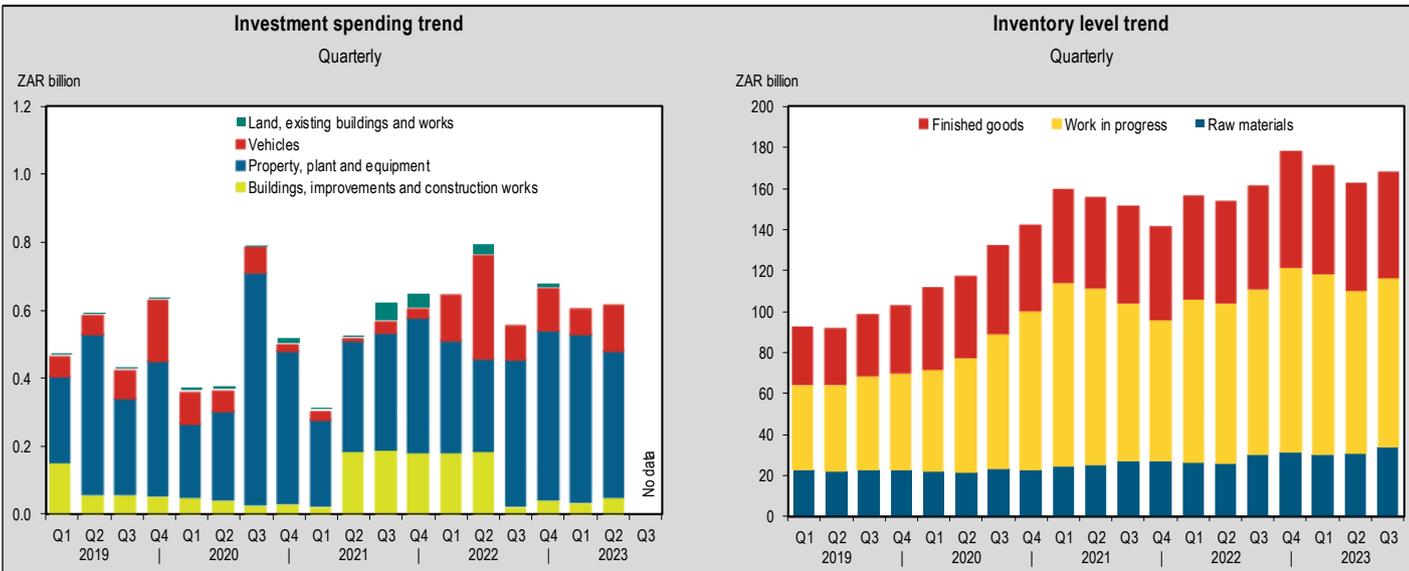
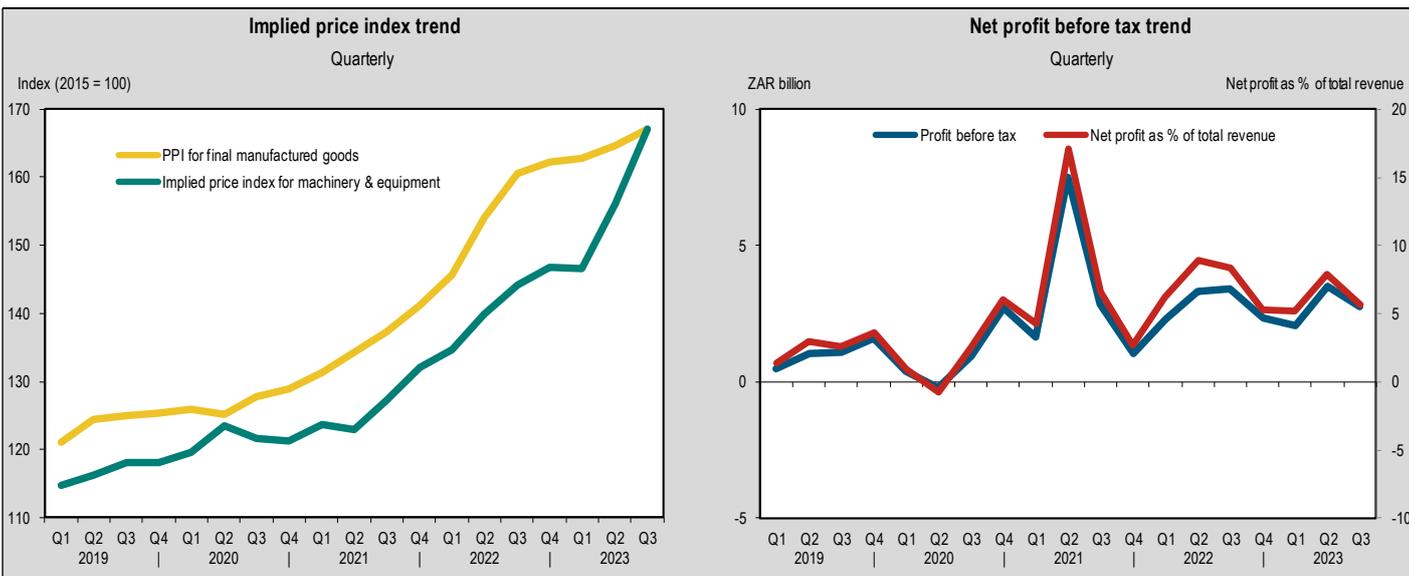
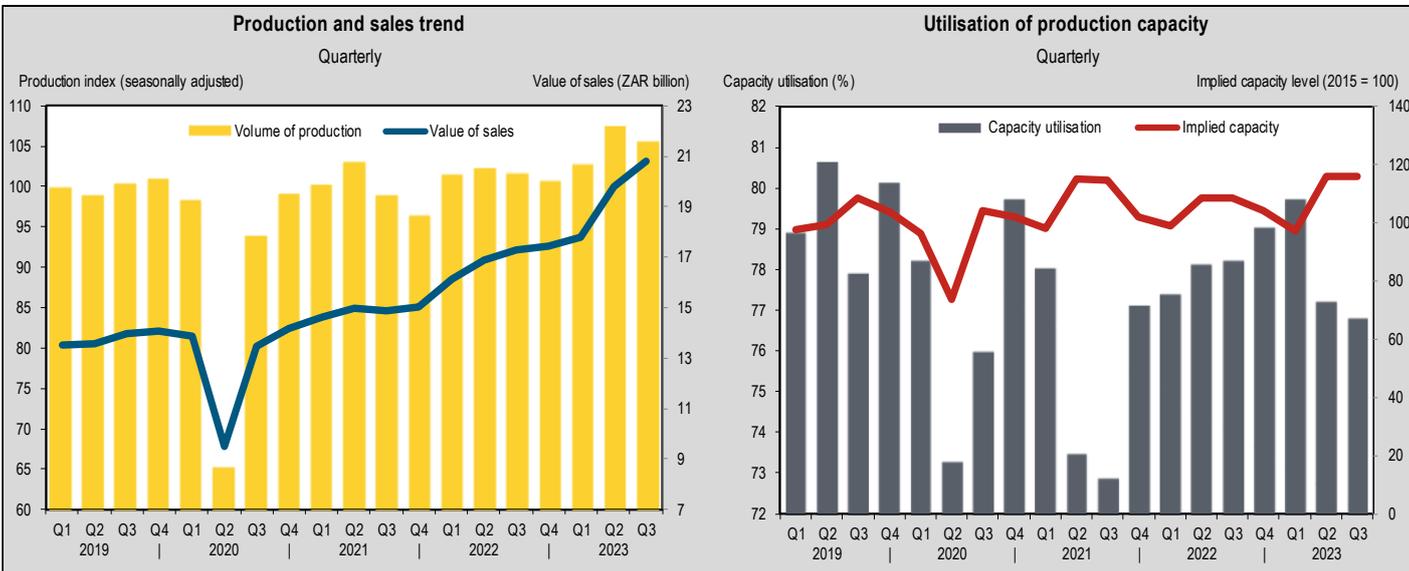


Machinery & equipment

Production weight: 7.8

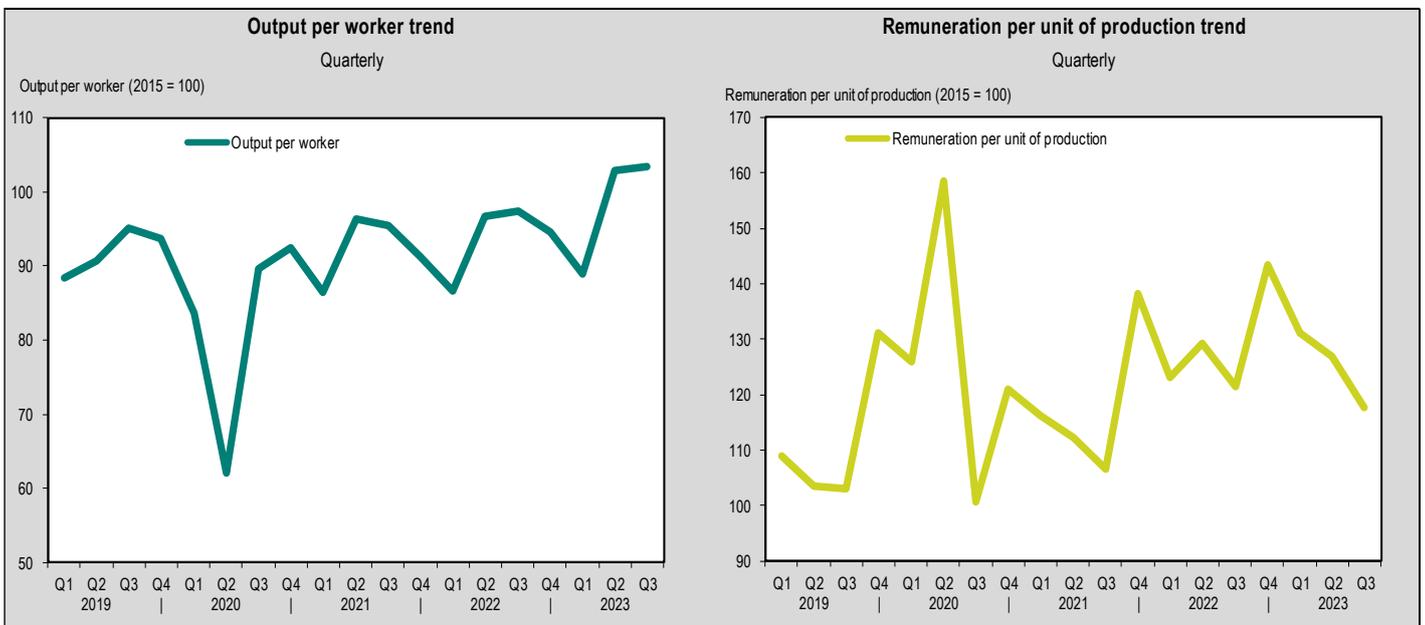
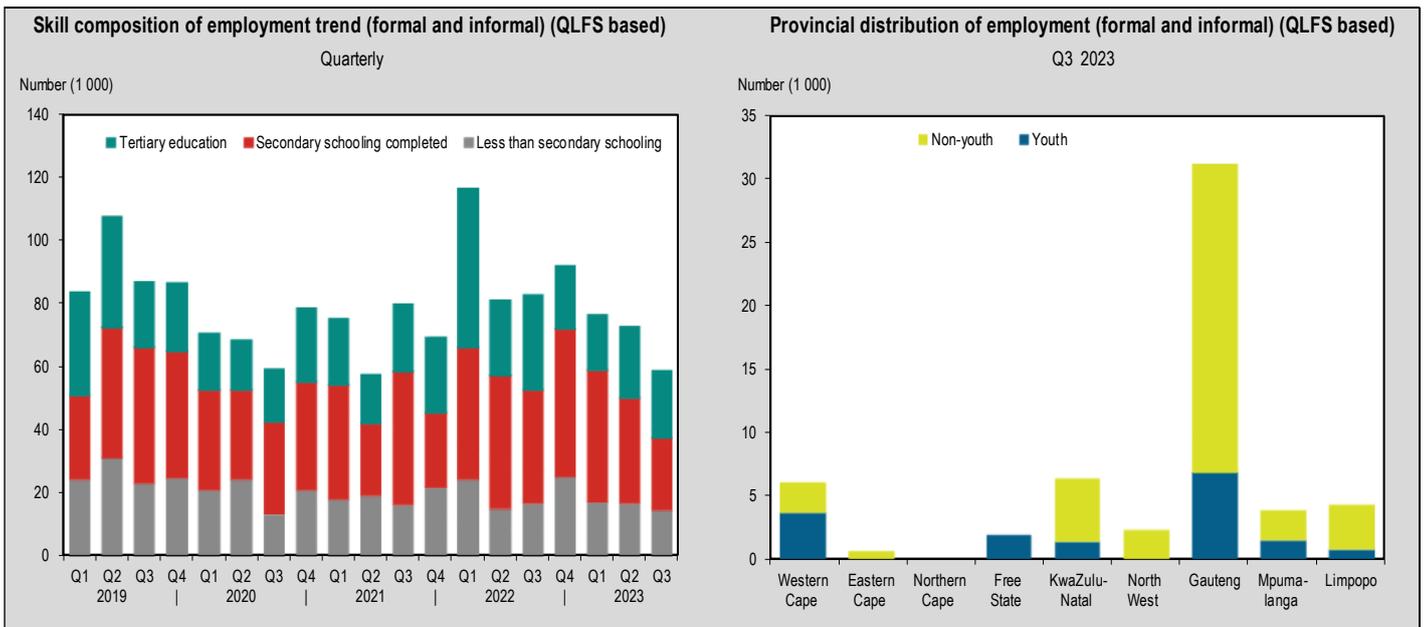
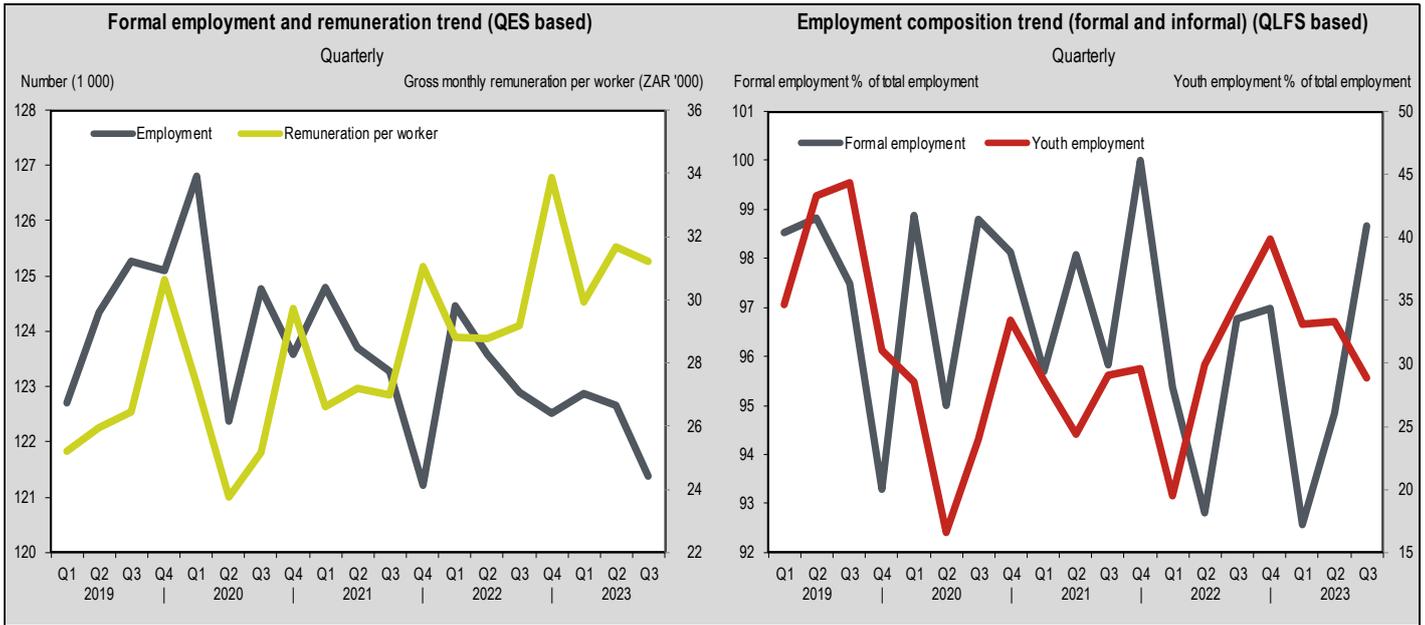
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 3.4%	↓ -1.4 (percentage points)	↓ -1.2%	↑ 7.0%	↑ 21.0%	↑ 18.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



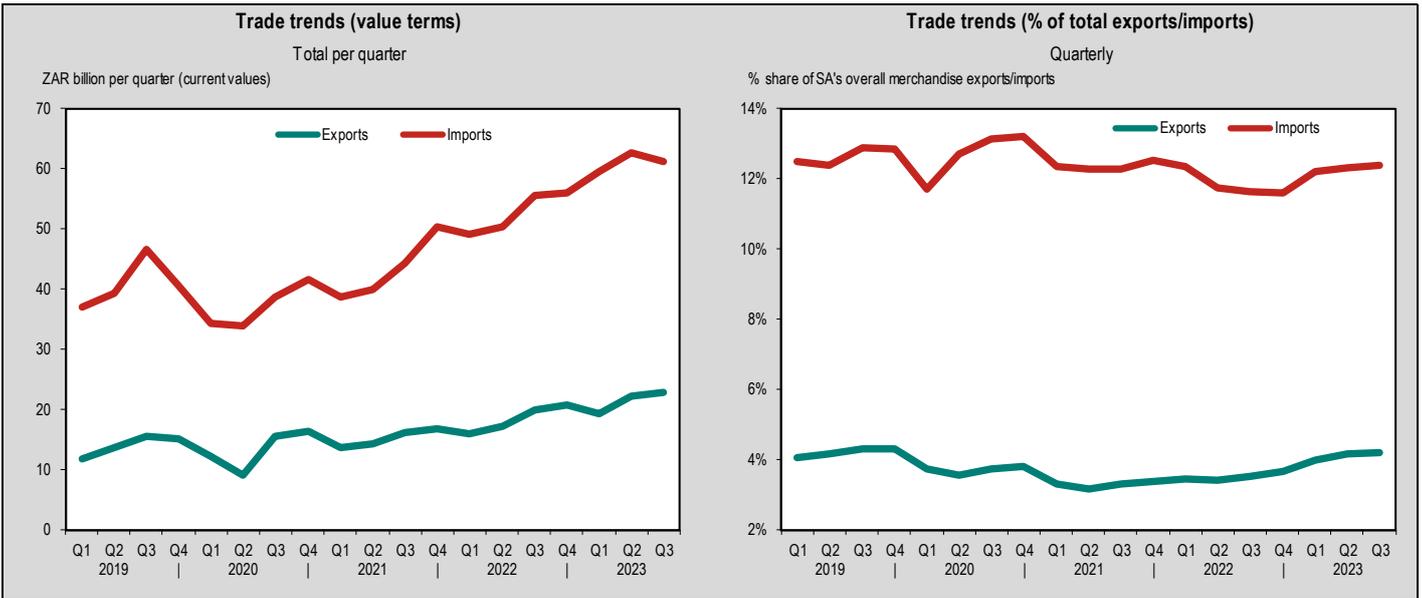
Machinery & equipment (cont.)

Production weight: 7.8



Machinery & equipment (cont.)

Production weight: 7.8



Major traded export products

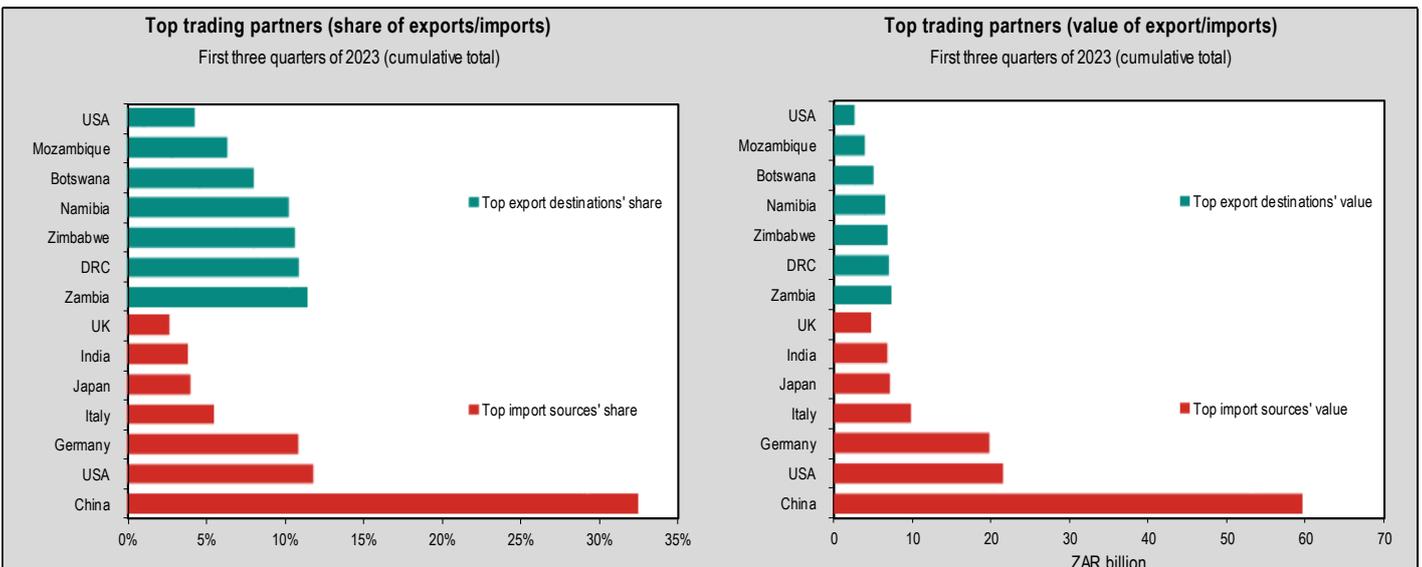
First three quarters of 2023 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H8474: Machinery to sort, screen, etc mineral products	7 043.80
H8431: Parts for use with lifting, moving machinery	6 606.74
H8413: Pumps for liquids	5 966.19
H8429: Self-propelled earth moving, road making machines	4 267.79
H8471: Automatic data processing machines (computers)	3 340.96
H8701: Tractors (besides works, warehouse equipment)	3 039.54
H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	2 630.71
Exports Total (including others)	64 196.68
Top gainers	
H8474: Machinery to sort, screen, etc mineral products	1 401.89
H8413: Pumps for liquids	998.45
H8429: Self-propelled earth moving, road making machines	987.09
H8431: Parts for use with lifting, moving machinery	883.19
H8471: Automatic data processing machines (computers)	690.24
Top losers	
H8473: Parts, except covers, for office machines	- 257.06
H8484: Gaskets and similar joints of metal sheet	- 65.16
H8437: Machines to clean, sort or mill seed, grain, etc	- 48.65
H8480: Moulds for metals (except ingot), plastic, etc	- 47.45
H8466: Parts and accessories for machine tools	- 45.84

Major traded import products

First three quarters of 2023 (cumulative total)

HS4 code: sector description	ZAR m
Top imports	
H8471: Automatic data processing machines (computers)	26 453.79
H8429: Self-propelled earth moving, road making machines	15 759.08
H8431: Parts for use with lifting, moving machinery	9 435.46
H8701: Tractors (besides works, warehouse equipment)	9 262.51
H8443: Printing and ancillary machinery	7 486.19
H8413: Pumps for liquids	6 900.64
H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	6 477.15
Imports Total (including others)	183 346.70
Top gainers	
H8429: Self-propelled earth moving, road making machines	5 222.15
H8701: Tractors (besides works, warehouse equipment)	3 028.81
H8479: Machines nes having individual functions	2 052.54
H8408: Compression-ignition engines (diesel, etc)	1 927.03
H8433: Harvesting, produce cleaning & grading machinery	1 635.48
Top losers	
H8515: Electric solder, weld, hot metal spray equipment	- 2 109.00
H8449: Machinery for making felt, nonwovens, plus hats	- 495.21
H8516: Electric equipment with heating element, etc	- 474.99
H8509: Domestic appliances, incorporating electric motor	- 184.27
H8470: Calculators, cash registers, ticket-machines, etc	- 148.20

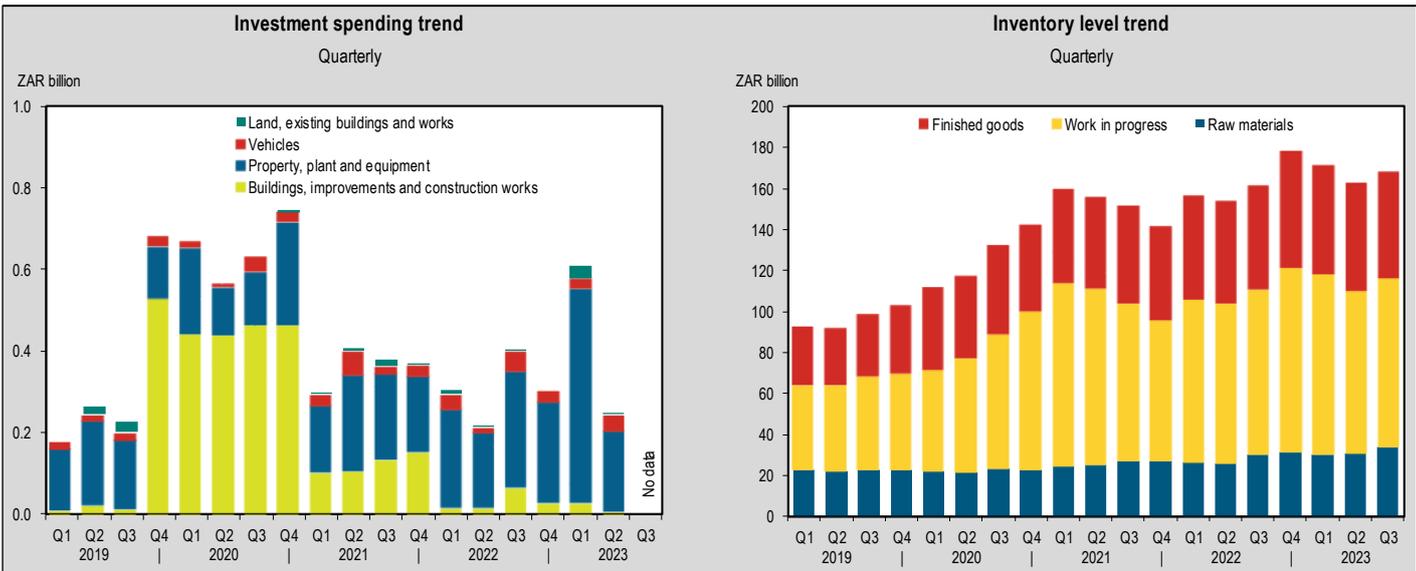
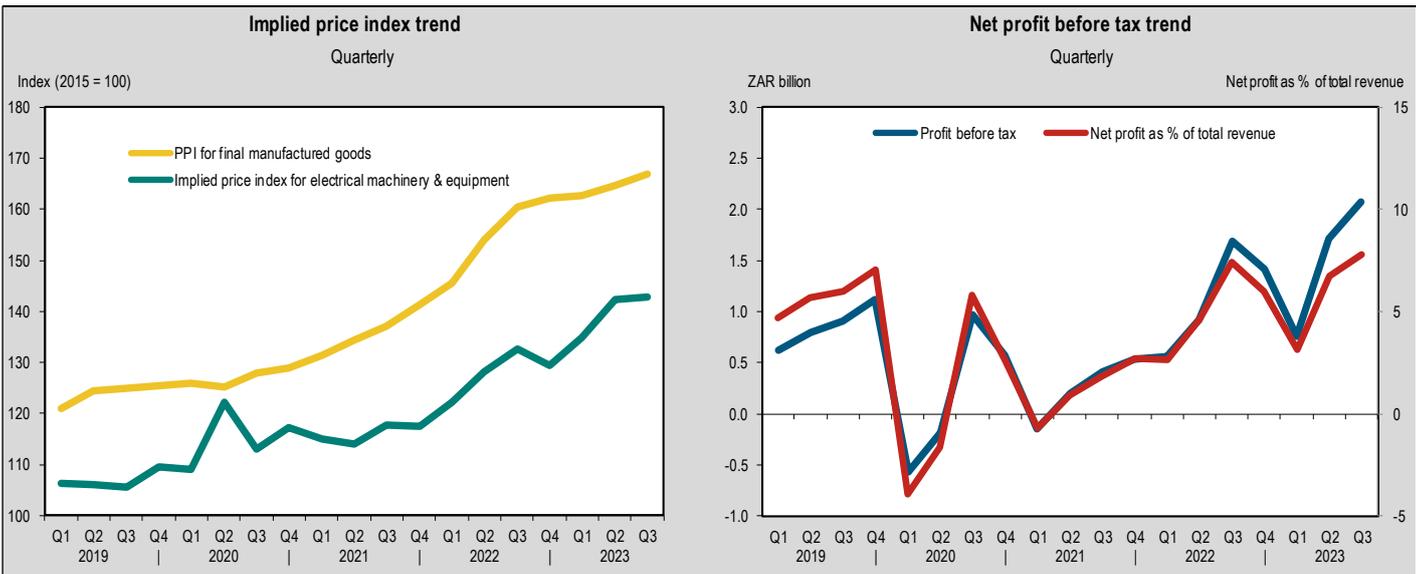
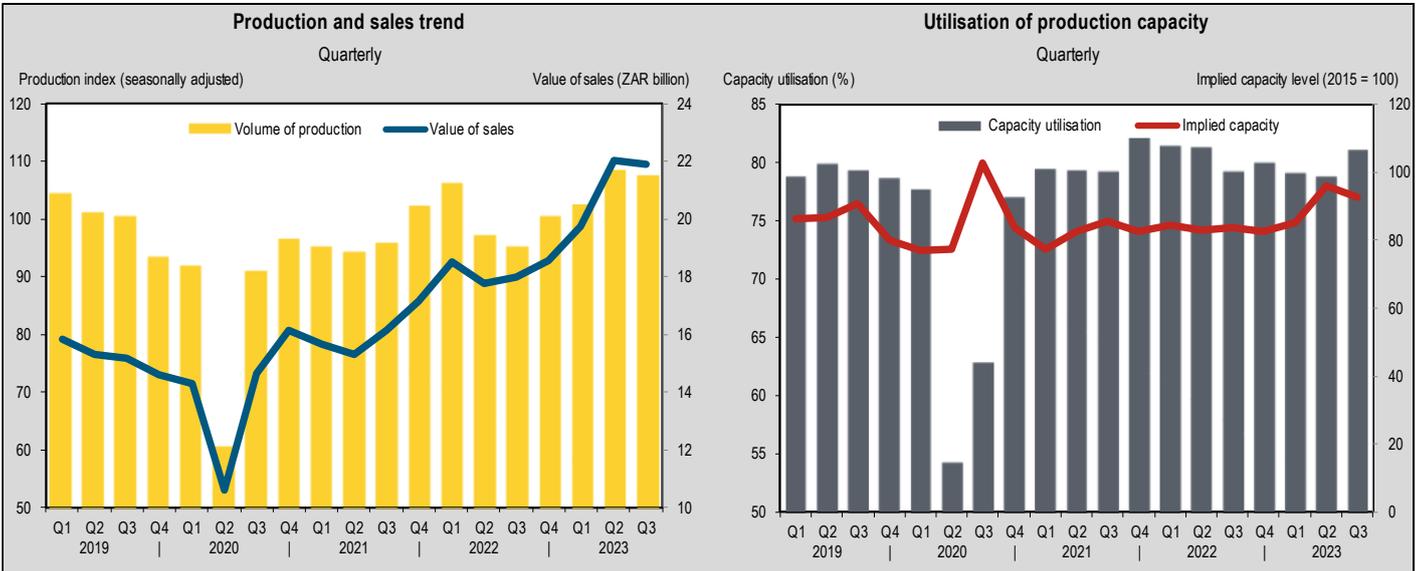


Electrical machinery & equipment

Production weight: 2.1

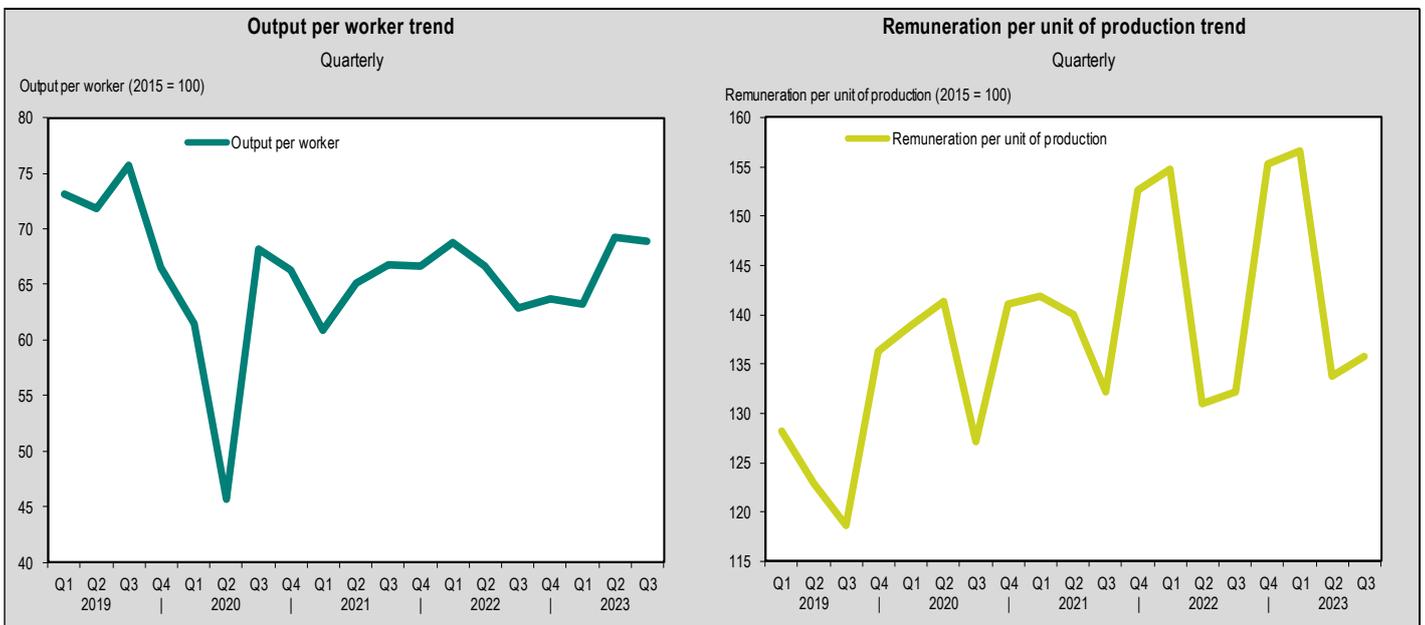
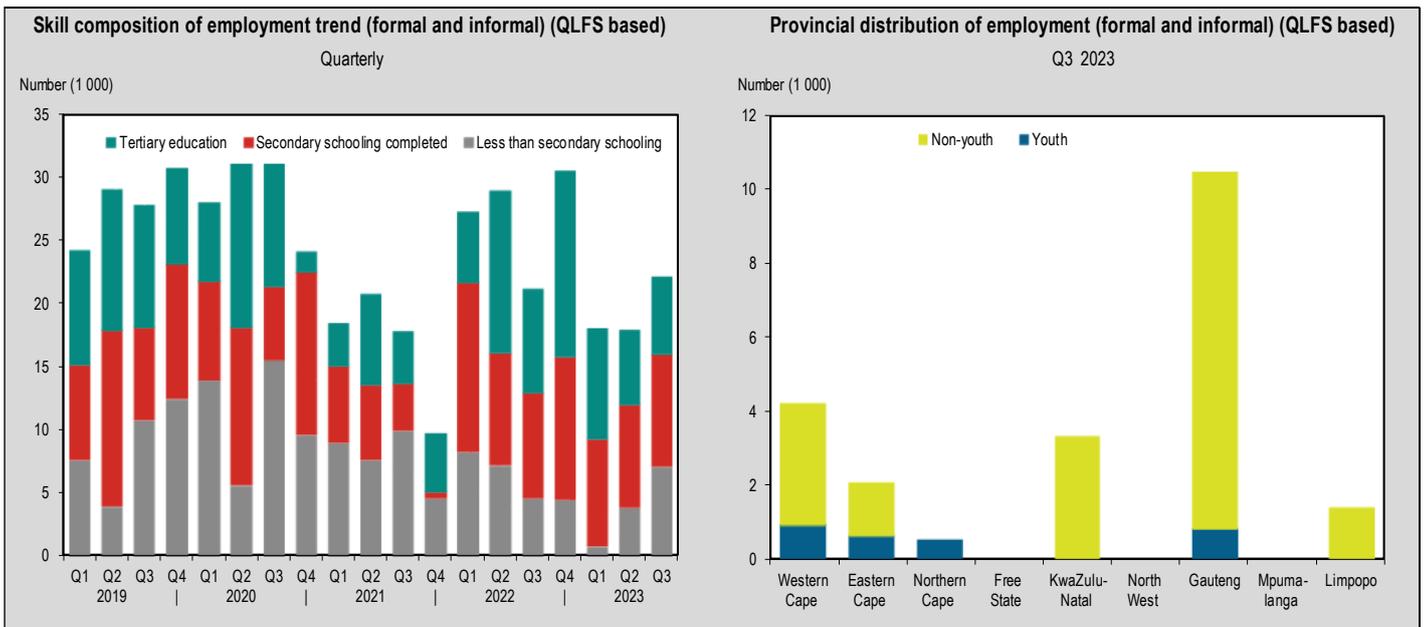
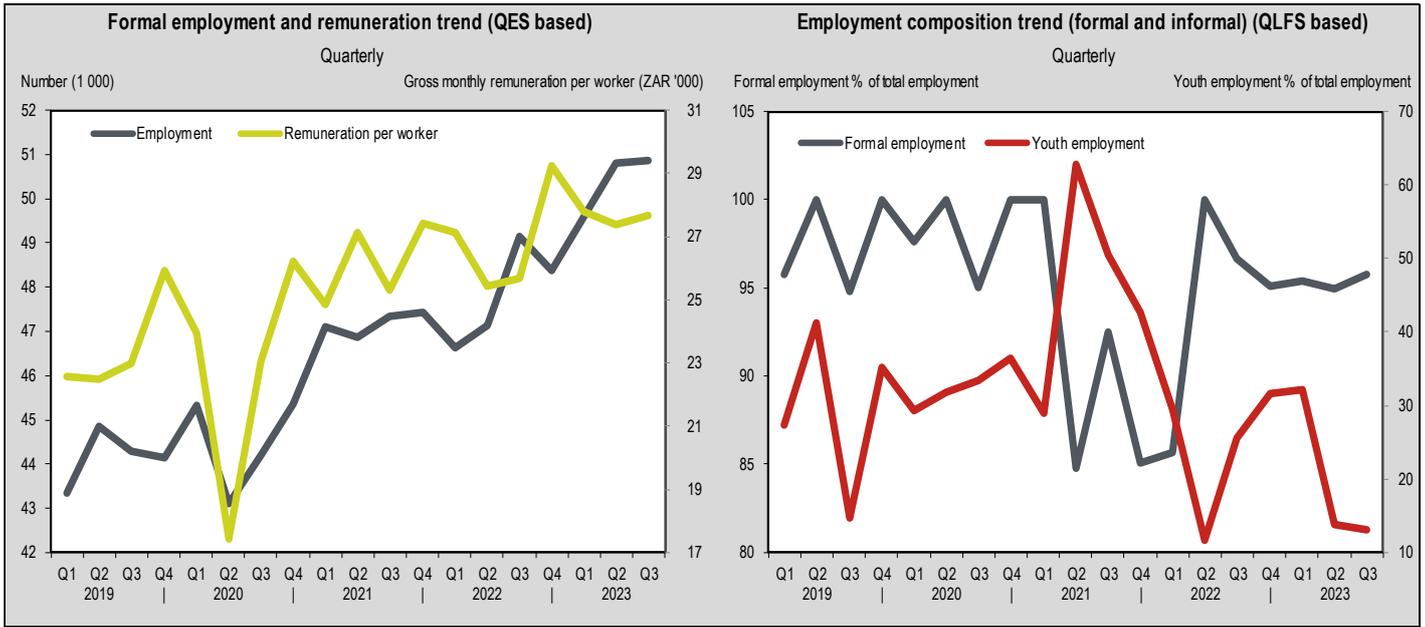
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 6.6%	↑ 1.9 (percentage points)	↑ 3.5%	↑ 7.7%	↑ 17.3%	↑ 94.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



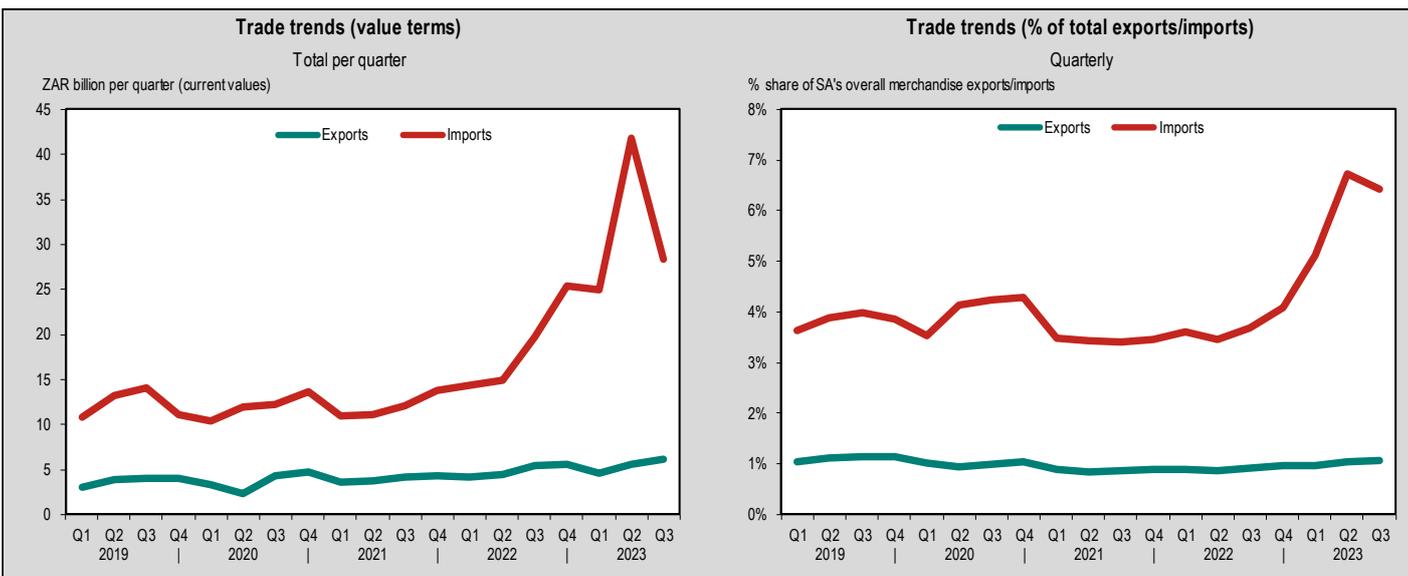
Electrical machinery & equipment (cont.)

Production weight: 2.1

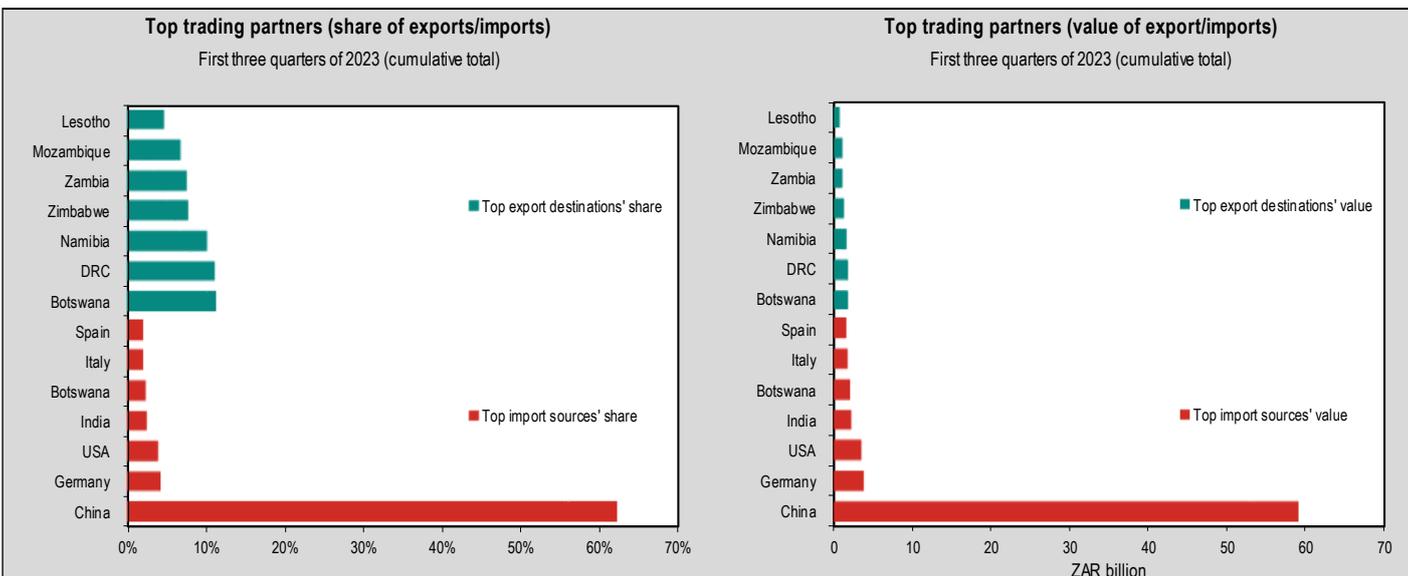


Electrical machinery & equipment (cont.)

Production weight: 2.1



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8544: Insulated wire and cable, optical fibre cable	3 134.24	H8507: Electric accumulators	31 346.47
H8504: Electric transformers,static converters & rectifiers	1 774.53	H8504: Electric transformers,static converters & rectifiers	19 115.40
H8536: Electrical switches, connectors, etc, for < 1kV	1 702.81	H8544: Insulated wire and cable, optical fibre cable	8 134.01
H8507: Electric accumulators	1 617.70	H8502: Electric generating sets and rotary converters	6 802.91
H8537: Electrical power, etc, control & distribution boards	1 437.34	H8536: Electrical switches, connectors, etc, for < 1kV	6 046.10
H8501: Electric motors and generators, except generating sets	1 069.06	H8501: Electric motors and generators, except generating sets	4 636.15
H8538: Parts for electrical switches, protectors, etc	767.60	H8537: Electrical power, etc, control & distribution boards	4 139.89
Exports Total (including others)	16 426.78	Imports Total (including others)	95 134.18
Top gainers		Top gainers	
H8507: Electric accumulators	532.15	H8507: Electric accumulators	22 399.09
H8544: Insulated wire and cable, optical fibre cable	386.38	H8504: Electric transformers,static converters & rectifiers	11 631.61
H8501: Electric motors and generators, except generating sets	294.31	H8502: Electric generating sets and rotary converters	4 798.35
H8536: Electrical switches, connectors, etc, for < 1kV	182.09	H8544: Insulated wire and cable, optical fibre cable	2 001.10
H8535: Electrical apparatus for voltage over 1 kV	169.64	H8537: Electrical power, etc, control & distribution boards	1 617.38
Top losers		Top losers	
H8503: Parts for electric motors and generators	- 49.83	H8545: Carbon electrodes, brushes and electrical items	- 410.54
H8546: Electrical insulators of any material	- 43.87	H8511: Ignition equipment, internal combustion engine	- 41.73
H8502: Electric generating sets and rotary converters	- 34.35	H8549: Electrical and electronic waste and scrap	- 0.49
H8538: Parts for electrical switches, protectors, etc	- 2.97		

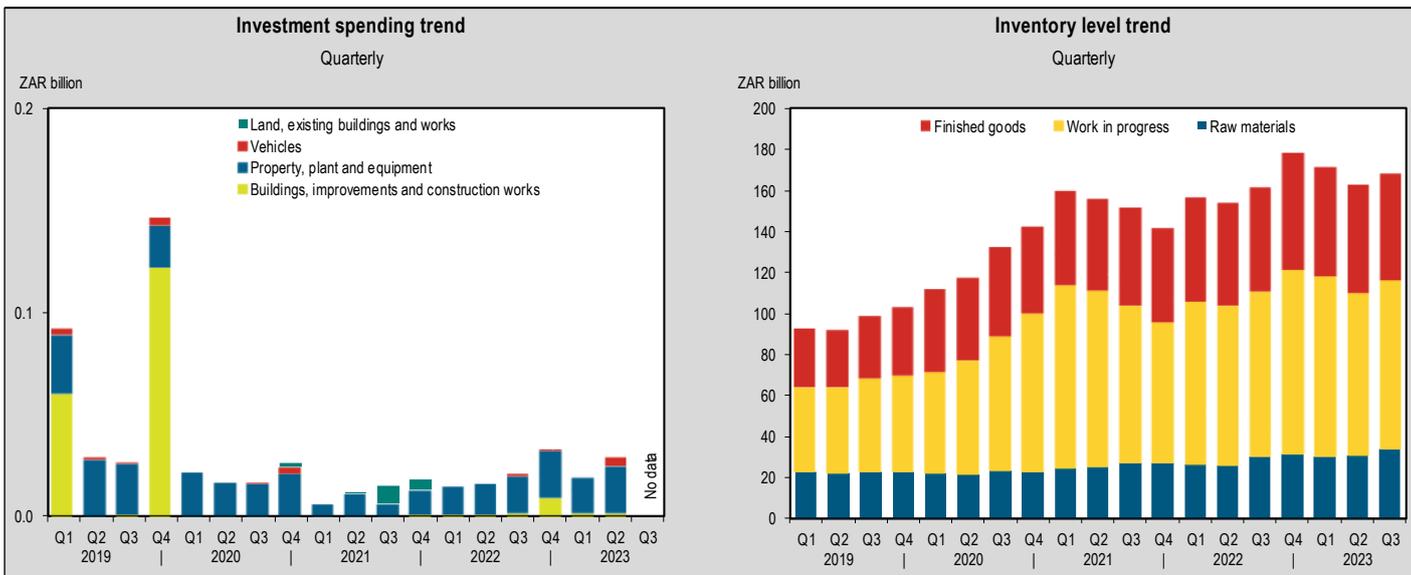
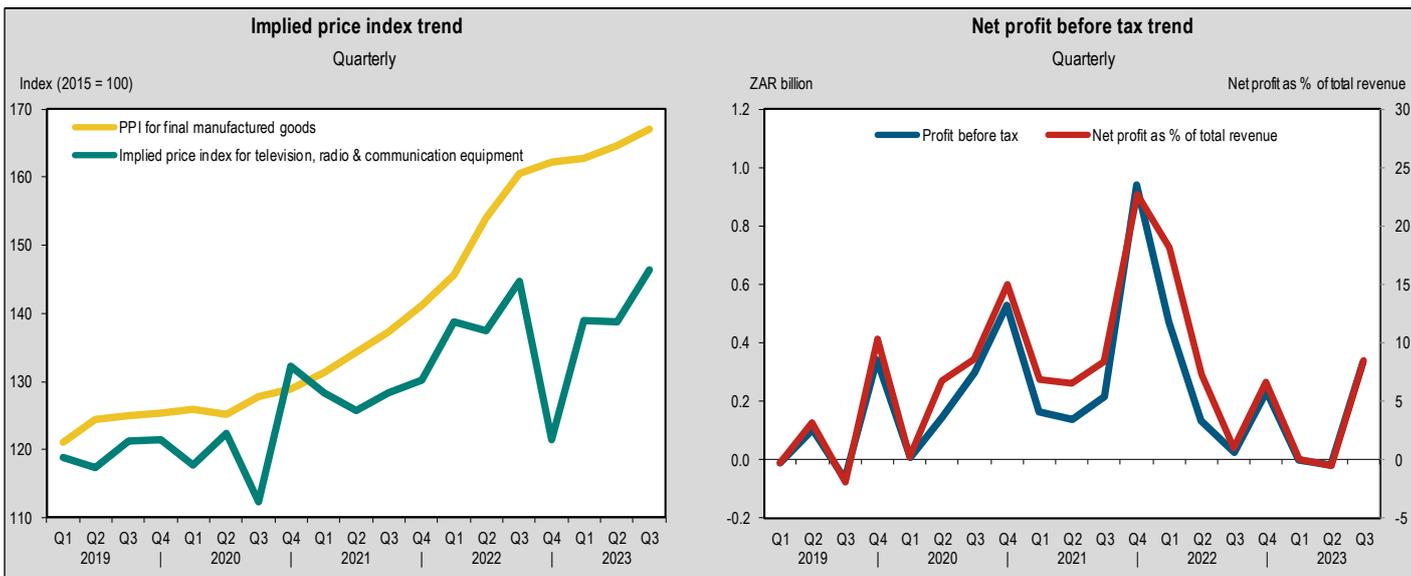
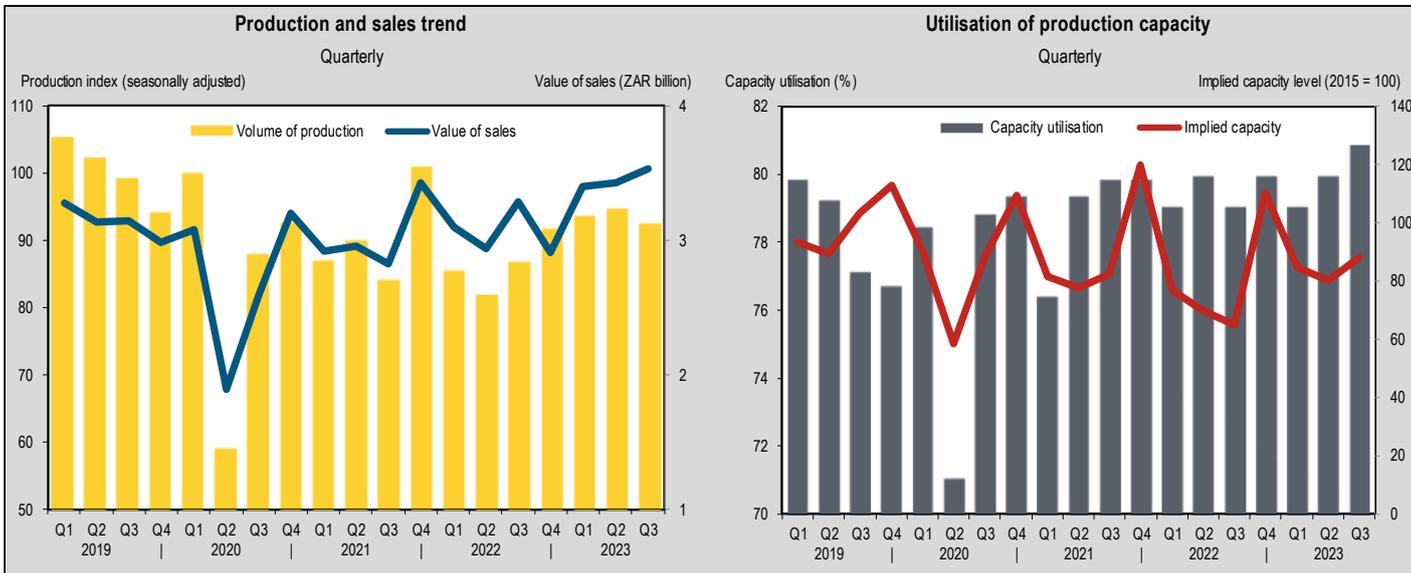


Television, radio & communication equipment

Production weight: 0.03

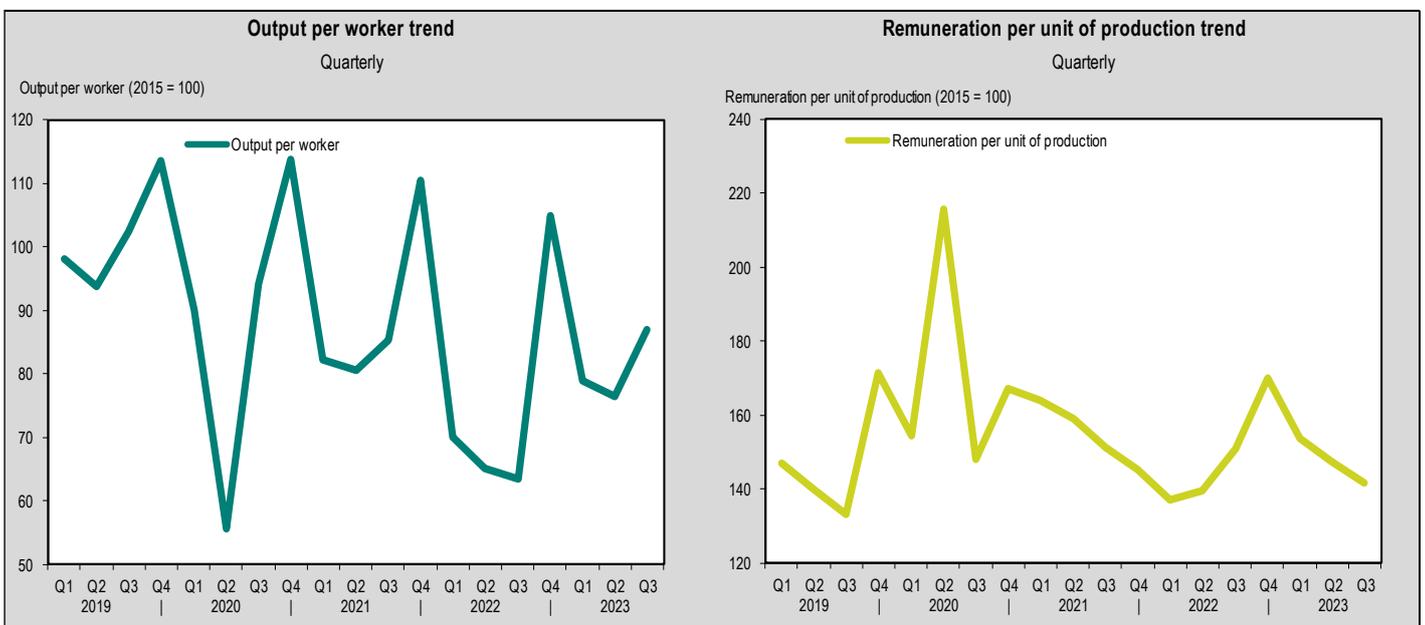
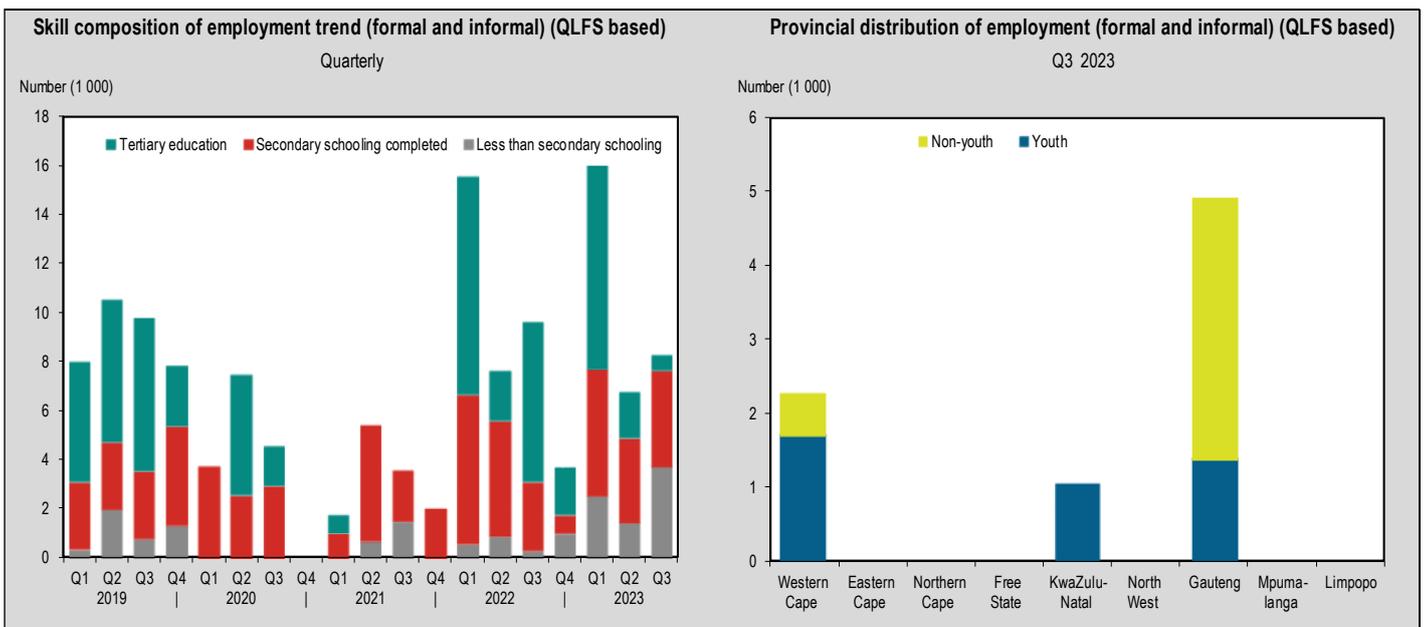
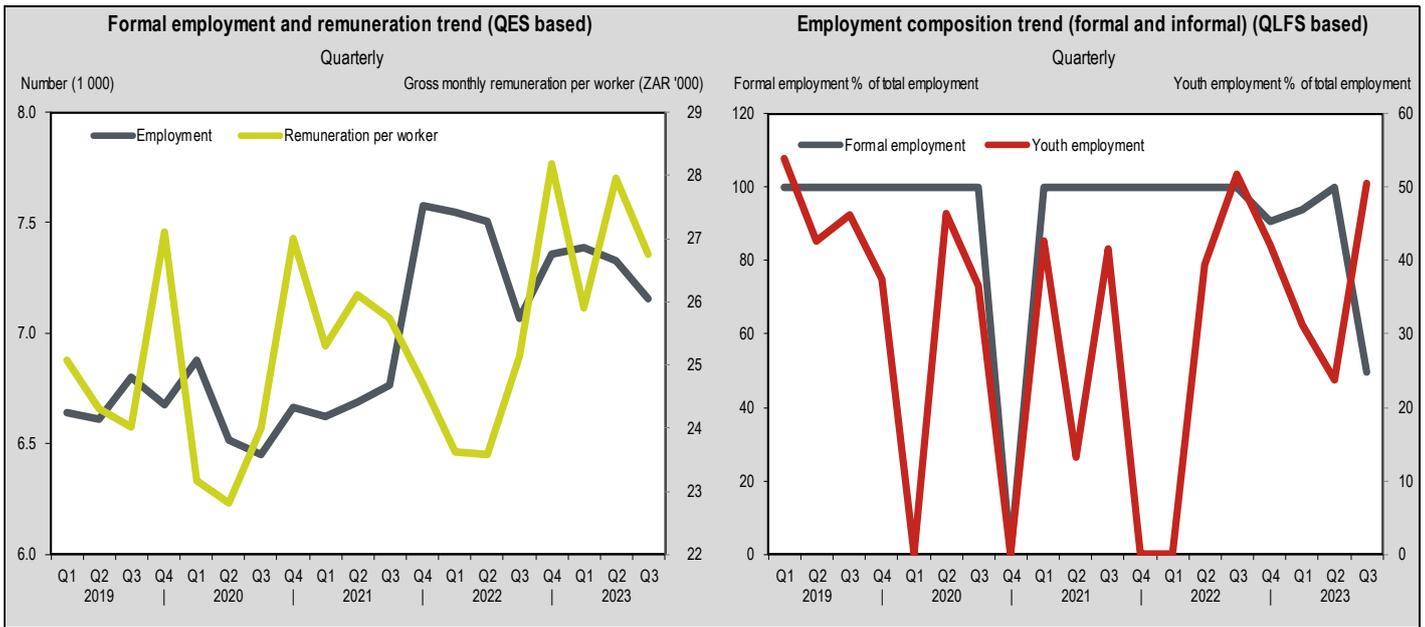
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 10.4%	↑ 1.8 (percentage points)	↑ 1.3%	↑ 6.4%	↑ 28.7%	↑ 22.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



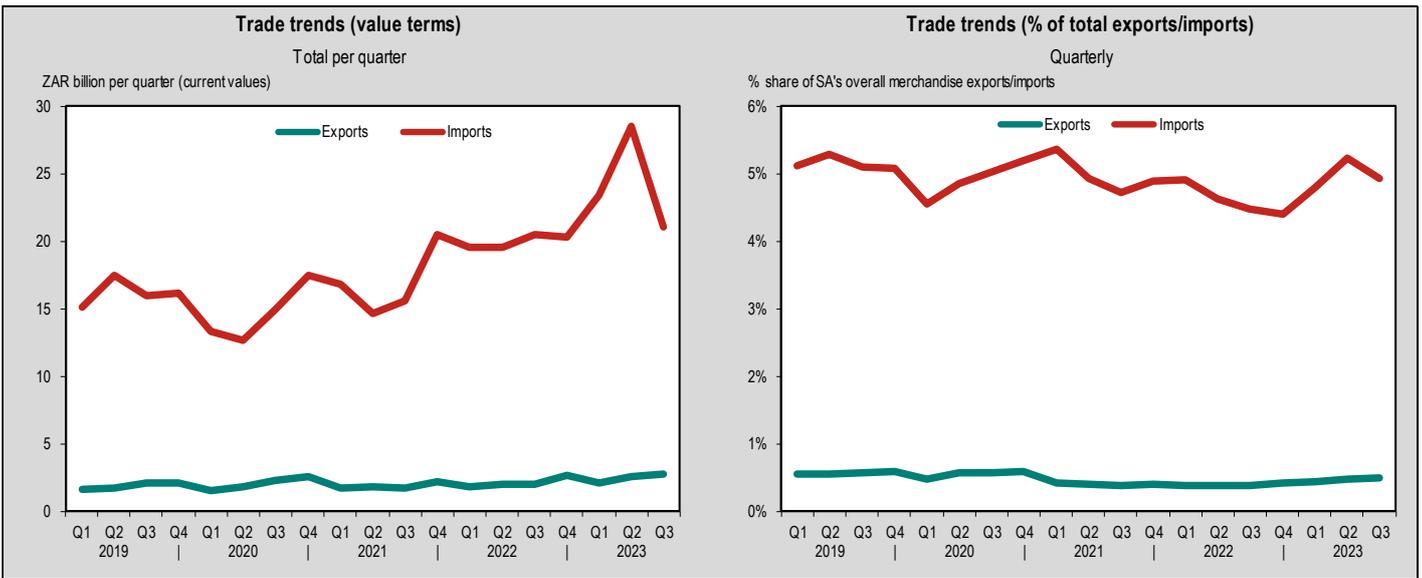
Television, radio & communication equipment (cont.)

Production weight: 0.03

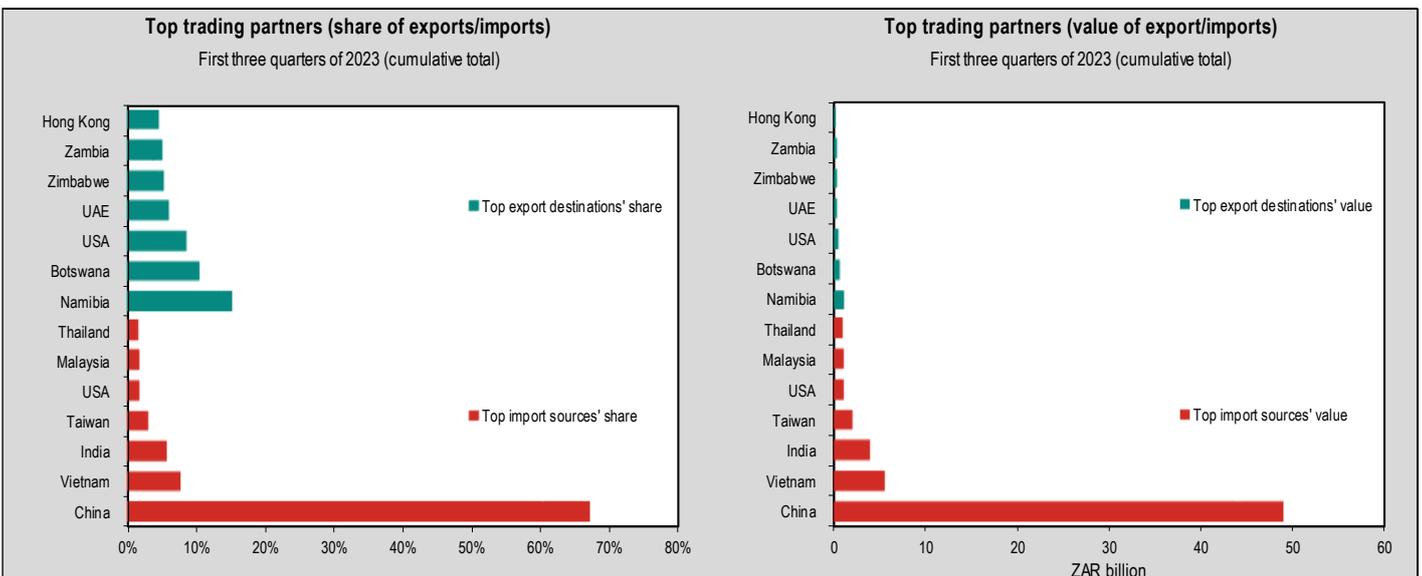


Television, radio & communication equipment (cont.)

Production weight: 0.03



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8517: Electric apparatus for line telephony, telegraphy	3 468.54	H8517: Electric apparatus for line telephony, telegraphy	42 844.54
H8529: Parts for radio, tv transmission, receive equipment	1 028.19	H8541: Diodes, transistors, semi-conductors, etc	17 988.76
H8528: Television receivers, video monitors, projectors	952.71	H8542: Electronic integrated circuits and microassemblies	2 740.02
H8525: Radio and TV transmitters, television cameras	564.77	H8518: Audio-electronic equipment non-recording devices	2 342.90
H8541: Diodes, transistors, semi-conductors, etc	395.73	H8525: Radio and TV transmitters, television cameras	2 058.54
H8542: Electronic integrated circuits and microassemblies	334.92	H8528: Television receivers, video monitors, projectors	1 408.62
H8518: Audio-electronic equipment non-recording devices	282.55	H8529: Parts for radio, tv transmission, receive equipment	1 379.49
Exports Total (including others)	7 462.53	Imports Total (including others)	72 983.43
Top gainers		Top gainers	
H8517: Electric apparatus for line telephony, telegraphy	762.64	H8541: Diodes, transistors, semi-conductors, etc	12 498.98
H8529: Parts for radio, tv transmission, receive equipment	265.61	H8517: Electric apparatus for line telephony, telegraphy	478.06
H8525: Radio and TV transmitters, television cameras	226.22	H8542: Electronic integrated circuits and microassemblies	139.53
H8534: Electronic printed circuits	125.23	H8534: Electronic printed circuits	126.71
H8542: Electronic integrated circuits and microassemblies	108.33	H8521: Video recording and reproducing apparatus	81.91
Top losers		Top losers	
H8519: Non-recording sound reproducing equipment	- 1.35	H8528: Television receivers, video monitors, projectors	- 239.84
		H8527: Radio, radio-telephony receivers	- 24.75
		H8529: Parts for radio, tv transmission, receive equipment	- 15.58
		H8540: Thermionic and cold cathode valves and tubes	- 3.55

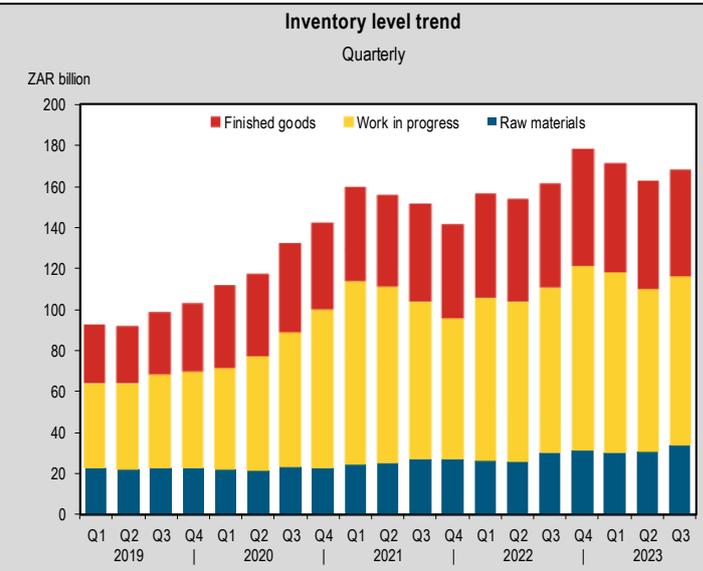
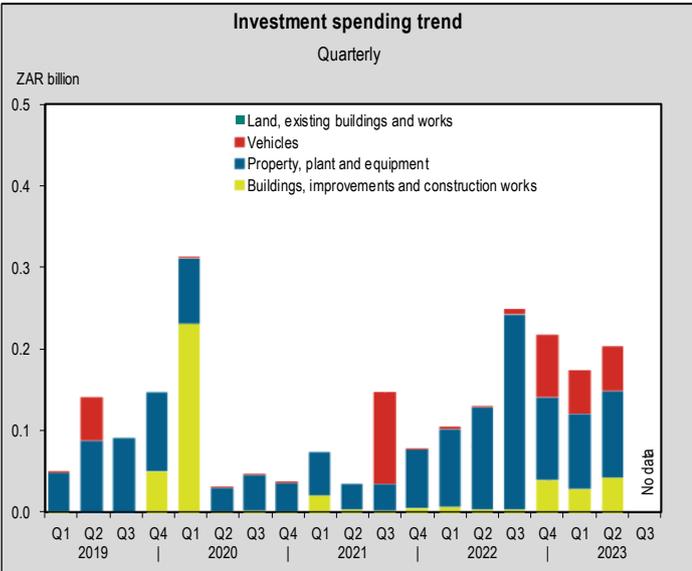
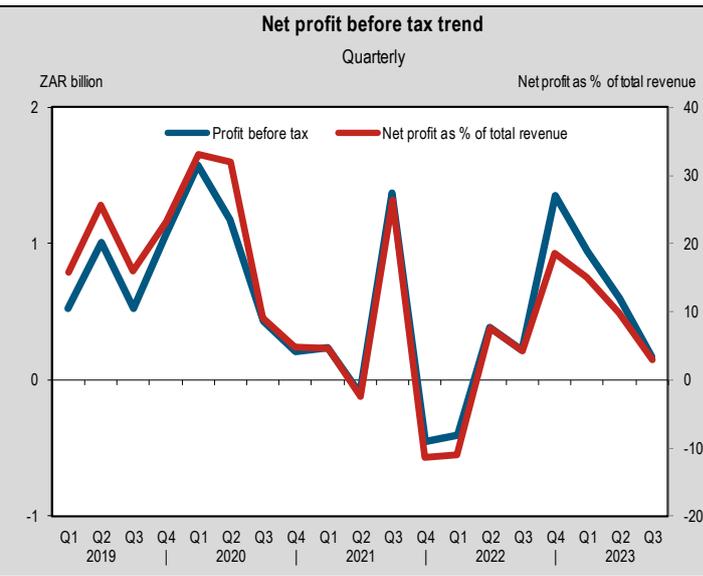
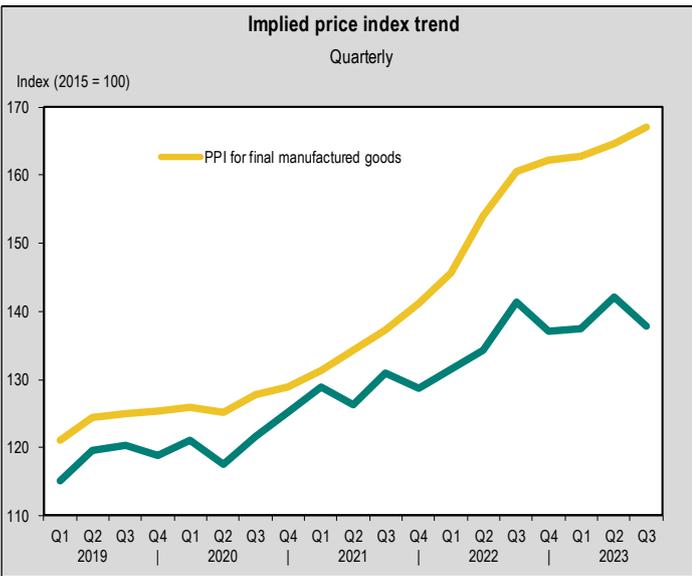
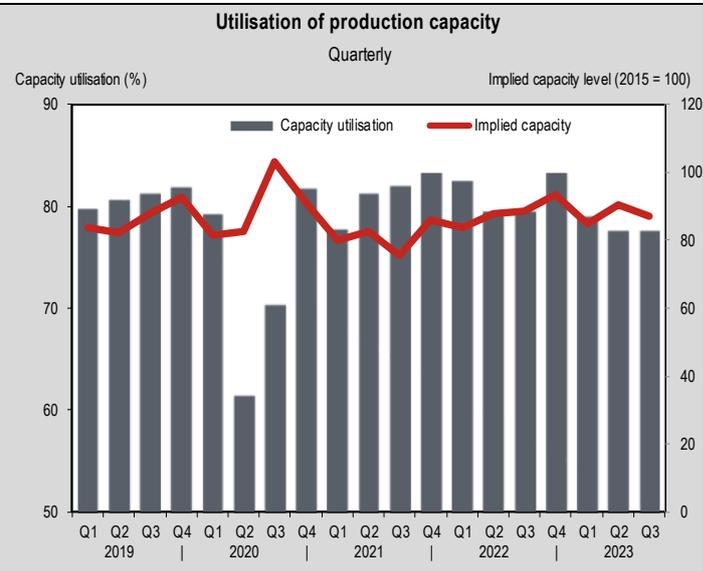
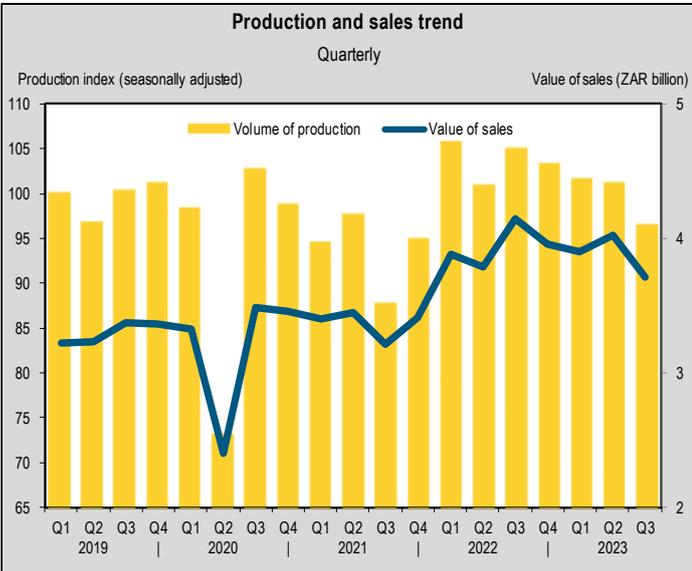


Professional & scientific equipment

Production weight: 1.0

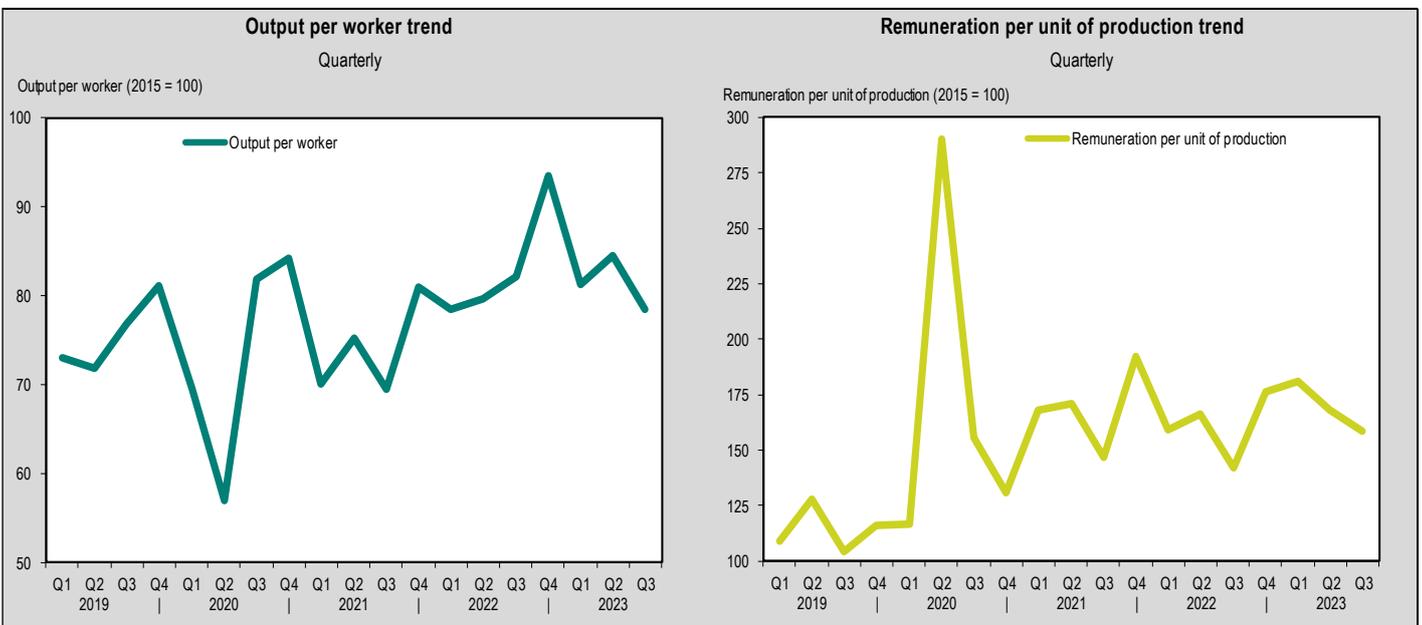
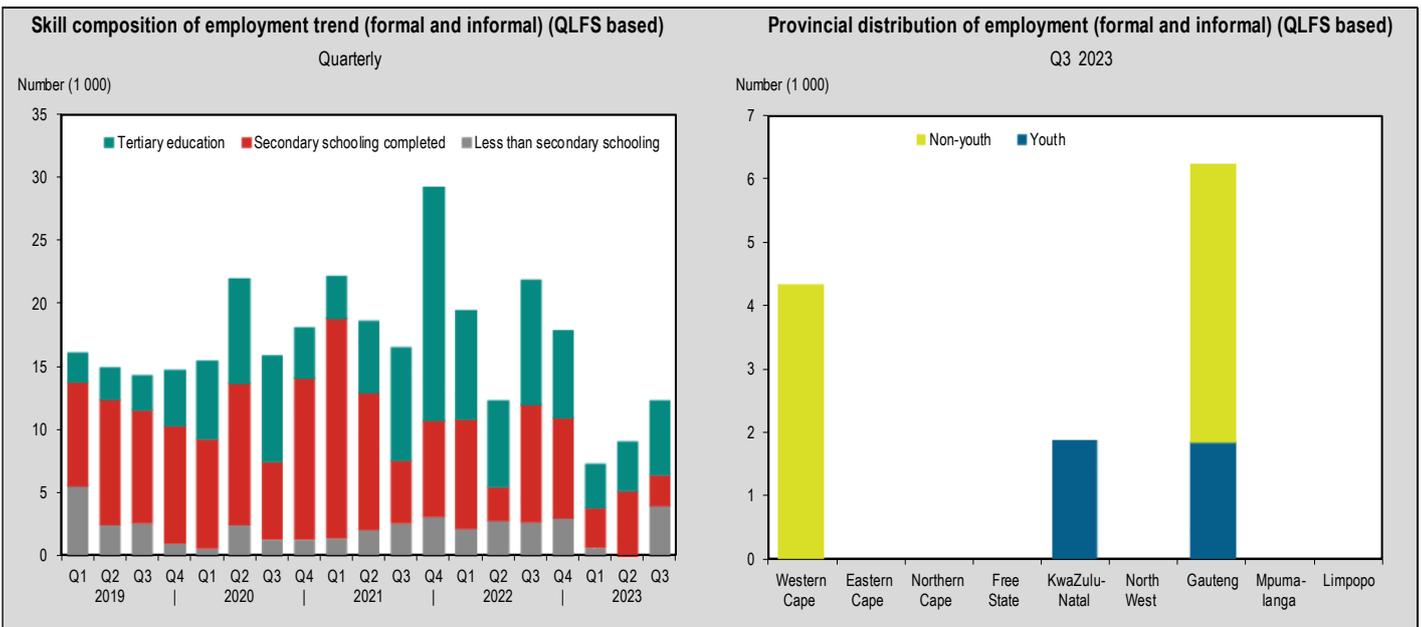
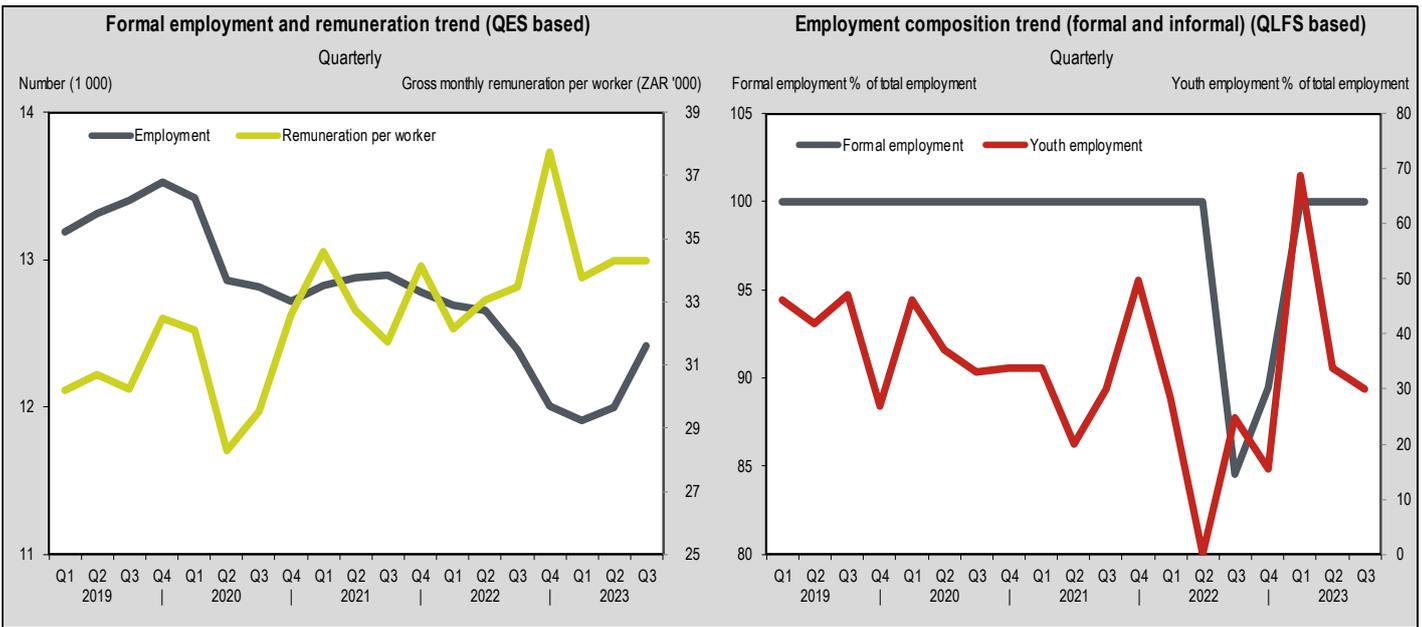
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -3.9%	↓ -1.9 (percentage points)	↑ 0.2%	↑ 2.4%	↑ 7.8%	↑ 17.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



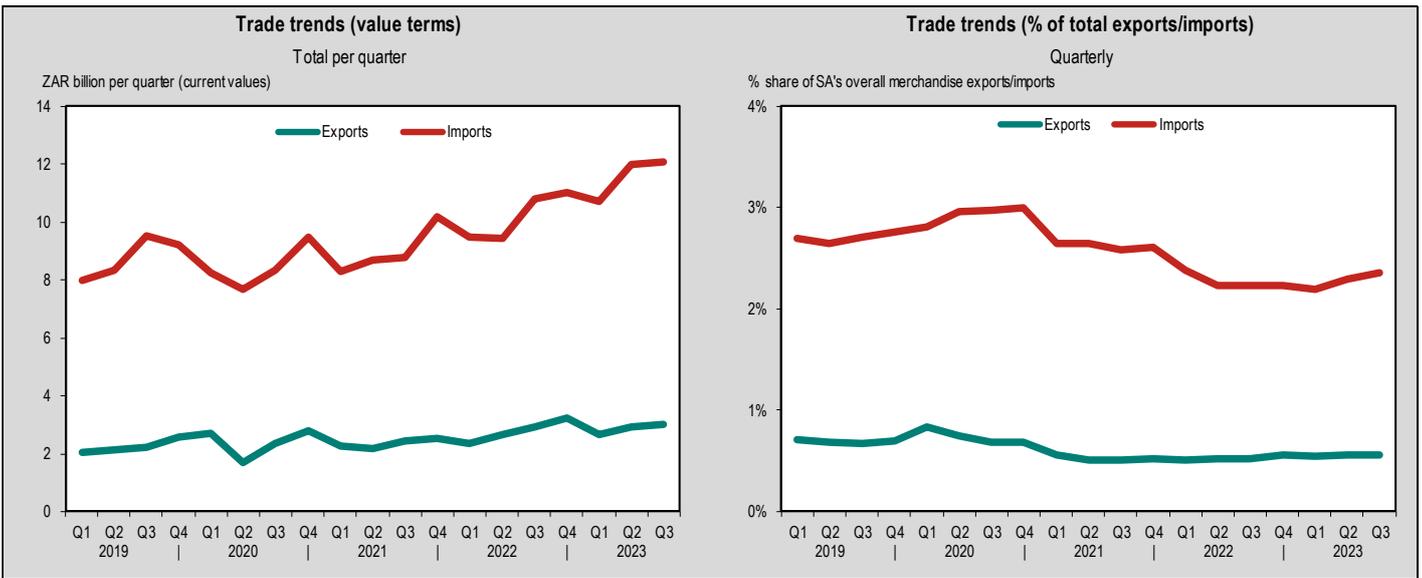
Professional & scientific equipment (cont.)

Production weight: 1.0

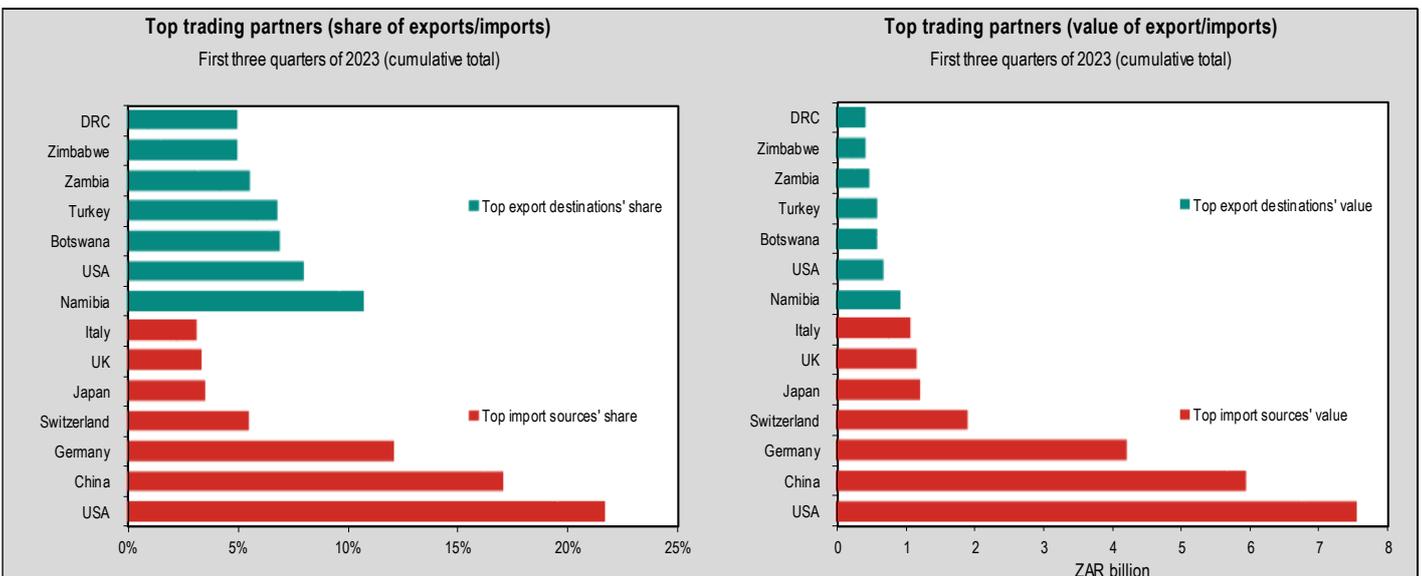


Professional & scientific equipment (cont.)

Production weight: 1.0



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H9018: Instruments, etc for medical, surgical & dental use	1 393.35	H9018: Instruments, etc for medical, surgical & dental use	9 294.87	
	H9027: Equipment for physical and chemical analysis	876.50	H9021: Orthopaedic appliances	3 890.75	
	H9031: Measuring or checking instruments nes	868.77	H9027: Equipment for physical and chemical analysis	3 045.88	
	H9006: Photographic cameras (except cine), accessories	700.12	H9031: Measuring or checking instruments nes	2 578.67	
	H9026: Equipment to measure level & pressure of fluidflow	603.65	H9026: Equipment to measure level & pressure of fluidflow	1 947.96	
	H8526: Radar, radio navigation & remote control apparatus	557.91	H9032: Automatic regulating or controlling equipment	1 754.22	
	H9015: Survey, oceanographic, meteorological instruments	522.84	H8526: Radar, radio navigation & remote control apparatus	1 676.84	
Exports Total (including others)	8 593.38		Imports Total (including others)	34 816.40	
Top gainers	H9027: Equipment for physical and chemical analysis	195.96	H9018: Instruments, etc for medical, surgical & dental use	1 681.95	
	H8526: Radar, radio navigation & remote control apparatus	139.99	H8526: Radar, radio navigation & remote control apparatus	732.57	
	H9021: Orthopaedic appliances	129.00	H9027: Equipment for physical and chemical analysis	623.96	
	H9026: Equipment to measure level & pressure of fluidflow	127.05	H9021: Orthopaedic appliances	494.45	
	H9031: Measuring or checking instruments nes	89.95	H9031: Measuring or checking instruments nes	443.40	
Top losers	H9032: Automatic regulating or controlling equipment	-207.37	H9005: Binoculars, monoculars, telescopes, etc	-154.86	
	H9102: Watches with case of, or clad with, of base metal	-99.42	H9015: Survey, oceanographic, meteorological instruments	-100.68	
	H9019: Therapeutic appliances, nes	-57.90	H9101: Watches with case of/ clad with, precious metal	-58.60	
	H9001: Optical fibres, lenses, mirrors, prisms, etc	-20.16	H9007: Cinematographic cameras and projectors	-46.61	
	H9013: Liquid crystal devices, lasers, optical appliances	-18.28	H9028: Gas, liquid/ electricity supply or production meters	-44.07	

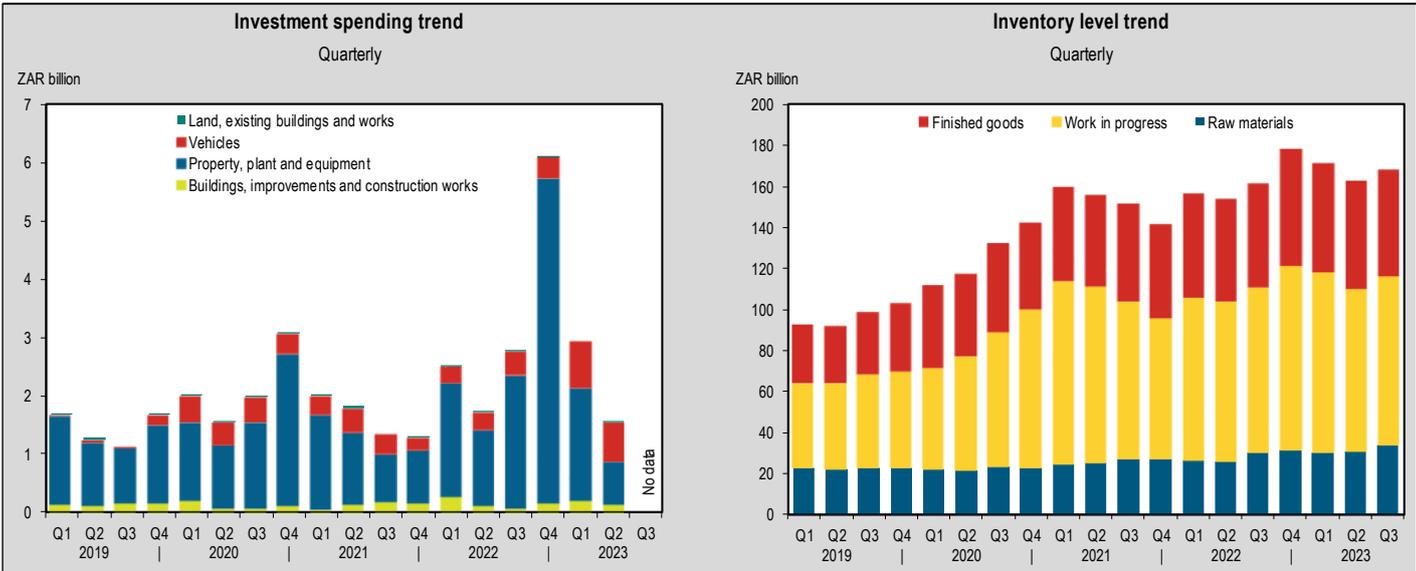
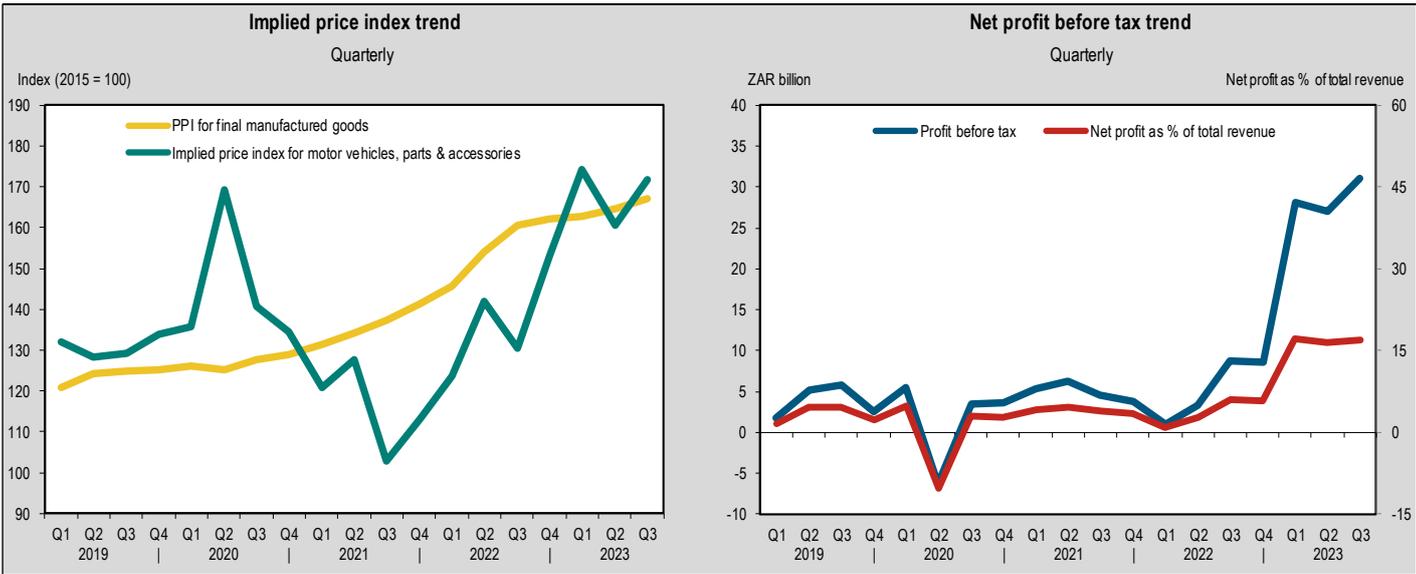
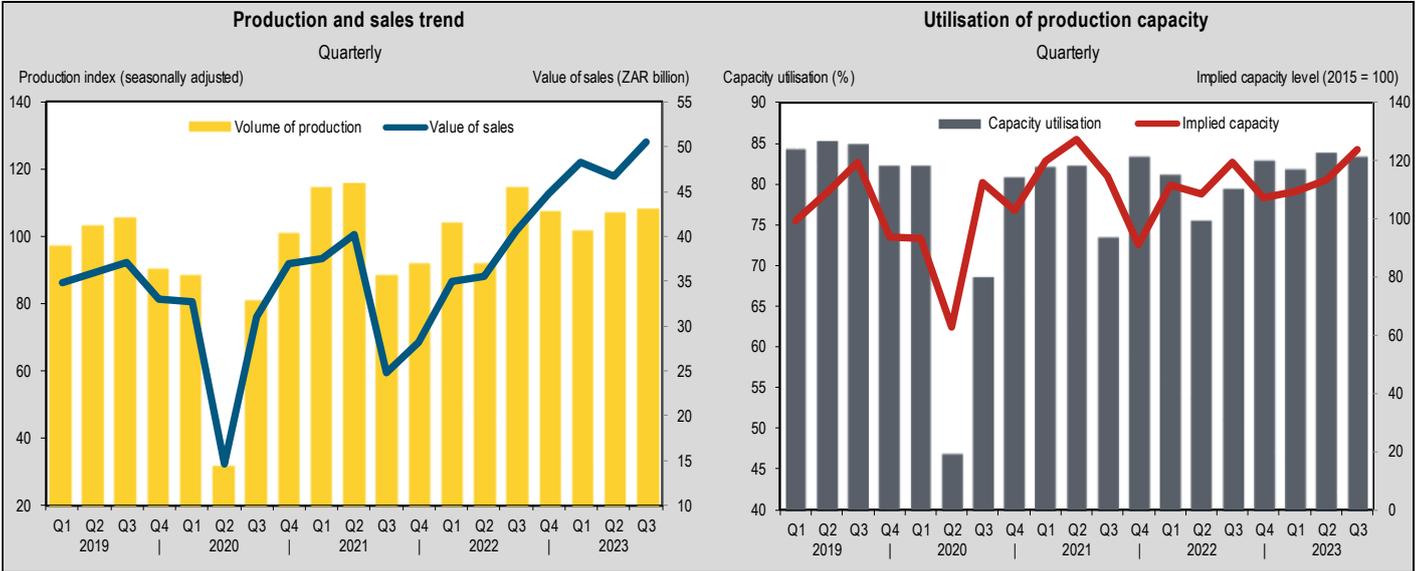


Motor vehicles, parts & accessories

Production weight: 7.4

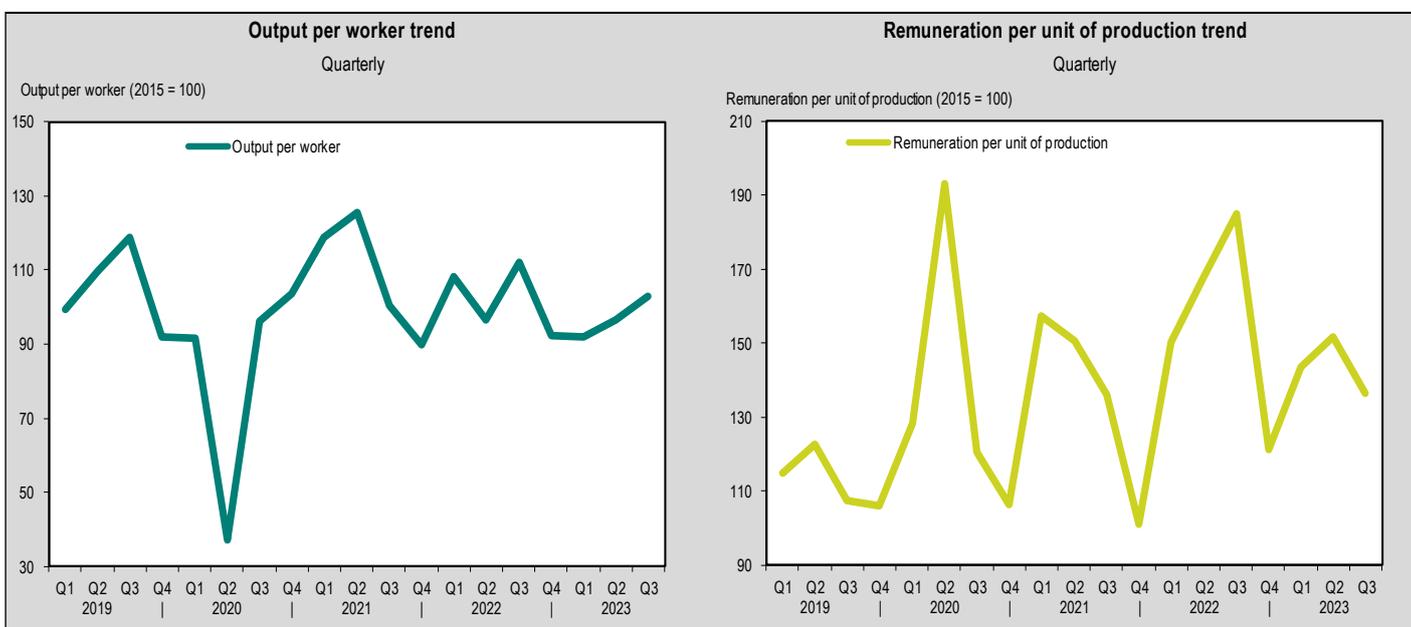
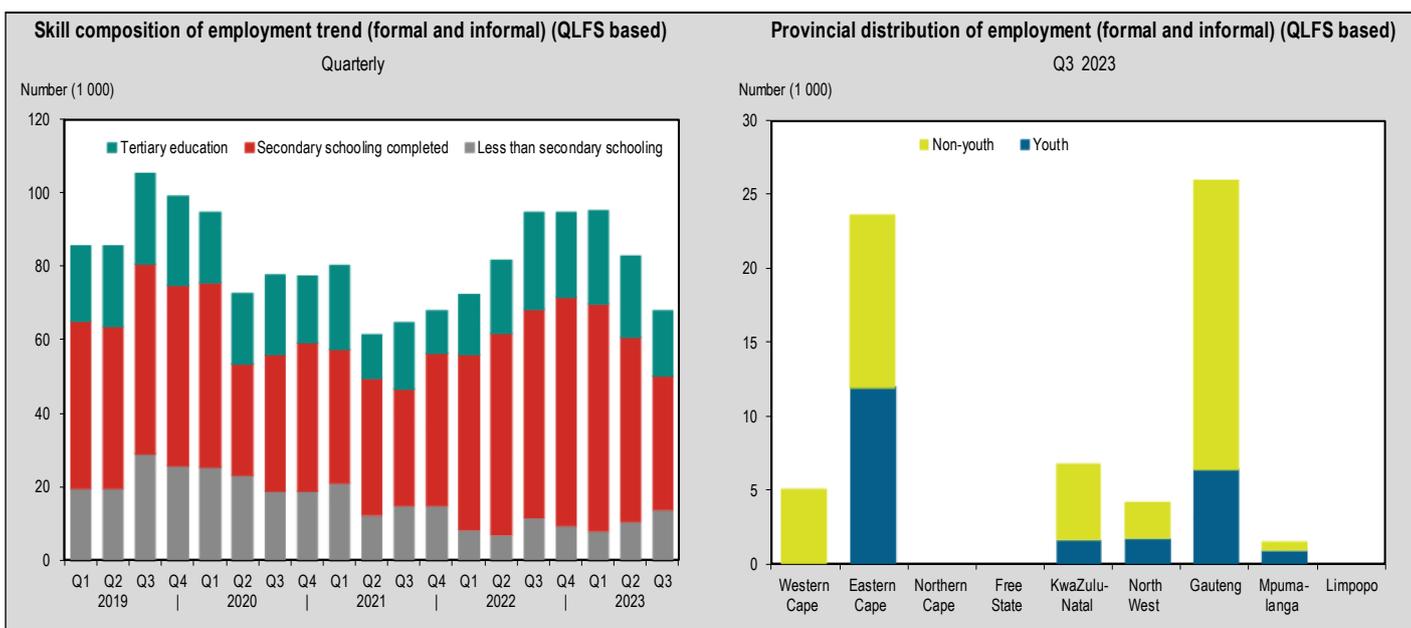
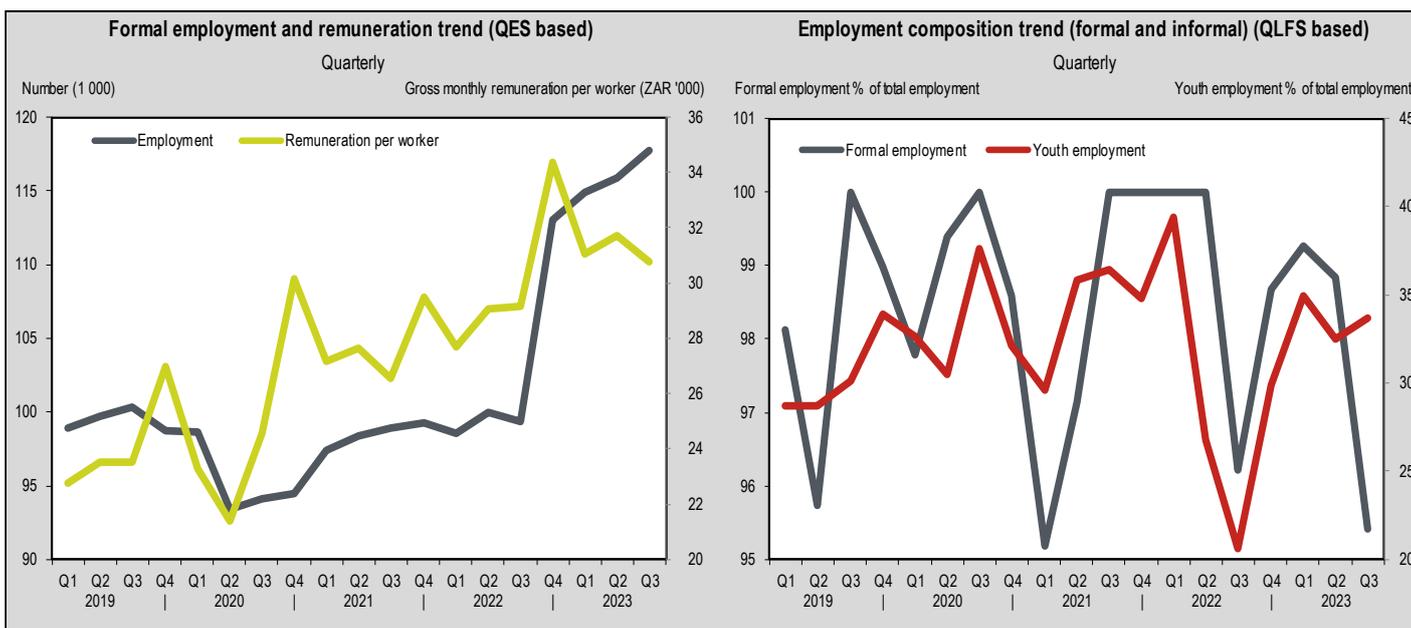
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 2.0%	↑ 4 (percentage points)	↑ 18.5%	↑ 5.5%	↑ 19.8%	↑ 30.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



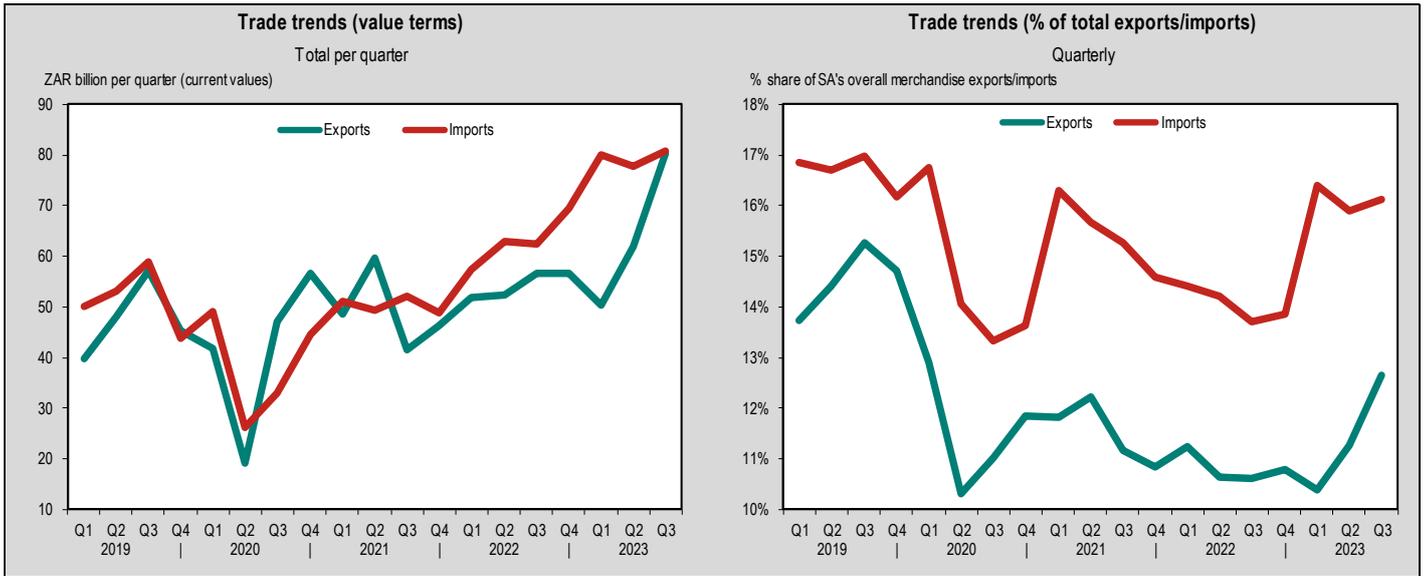
Motor vehicles, parts & accessories (cont.)

Production weight: 7.4

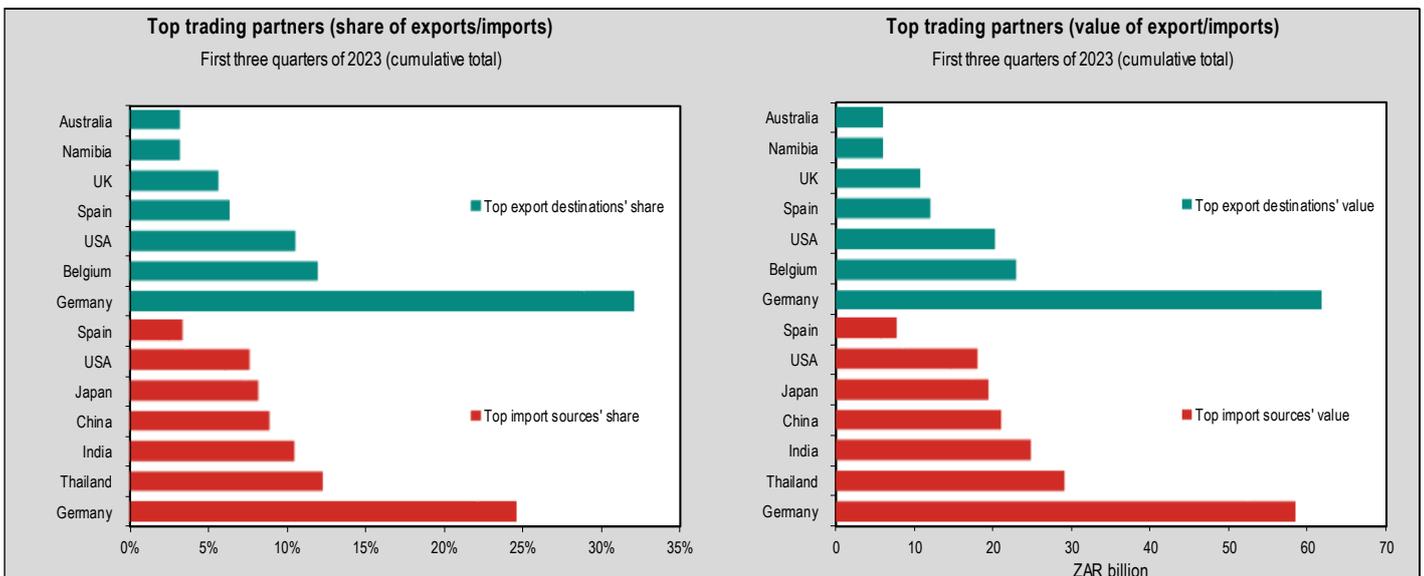


Motor vehicles, parts & accessories (cont.)

Production weight: 7.4



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8704: Motor vehicles for the transport of goods	77 356.66	H9801: Original equipment components	123 744.67
H8703: Vehicles for transport of persons (except buses)	72 051.48	H8703: Vehicles for transport of persons (except buses)	60 190.65
H8421: Liquid, gas centrifuges, filtering, purifying machine	23 739.87	H8708: Parts and accessories for motor vehicles	25 893.95
H8708: Parts and accessories for motor vehicles	9 665.83	H8704: Motor vehicles for the transport of goods	16 678.56
H8409: Parts for internal combustion spark ignition engine	3 132.17	H8409: Parts for internal combustion spark ignition engine	2 617.62
H8716: Trailers and non-mechanically propelled vehicles	2 635.96	H8716: Trailers and non-mechanically propelled vehicles	2 205.15
H8609: Cargo containers designed for carriage of goods	1 719.43	H8421: Liquid, gas centrifuges, filtering, purifying machine	1 988.08
Exports Total (including others)	192 575.38	Imports Total (including others)	238 539.49
Top gainers		Top gainers	
H8704: Motor vehicles for the transport of goods	31 736.65	H9801: Original equipment components	33 867.60
H8708: Parts and accessories for motor vehicles	1 430.24	H8703: Vehicles for transport of persons (except buses)	10 190.21
H8703: Vehicles for transport of persons (except buses)	1 263.26	H8704: Motor vehicles for the transport of goods	5 745.27
H8609: Cargo containers designed for carriage of goods	148.10	H8708: Parts and accessories for motor vehicles	4 083.38
H8408: Compression-ignition engines (diesel, etc)	128.32	H8705: Special purpose motor vehicles	735.05
Top losers		Top losers	
H8421: Liquid, gas centrifuges, filtering, purifying machine	-3 002.74	H8407: Spark-ignition internal combustion engines	- 13.37
H8407: Spark-ignition internal combustion engines	- 128.18	H8409: Parts for internal combustion spark ignition engine	- 10.44
H8705: Special purpose motor vehicles	- 28.72		
H9801: Original equipment components	- 7.81		
H8415: Air conditioning equipment, machinery	- 5.88		

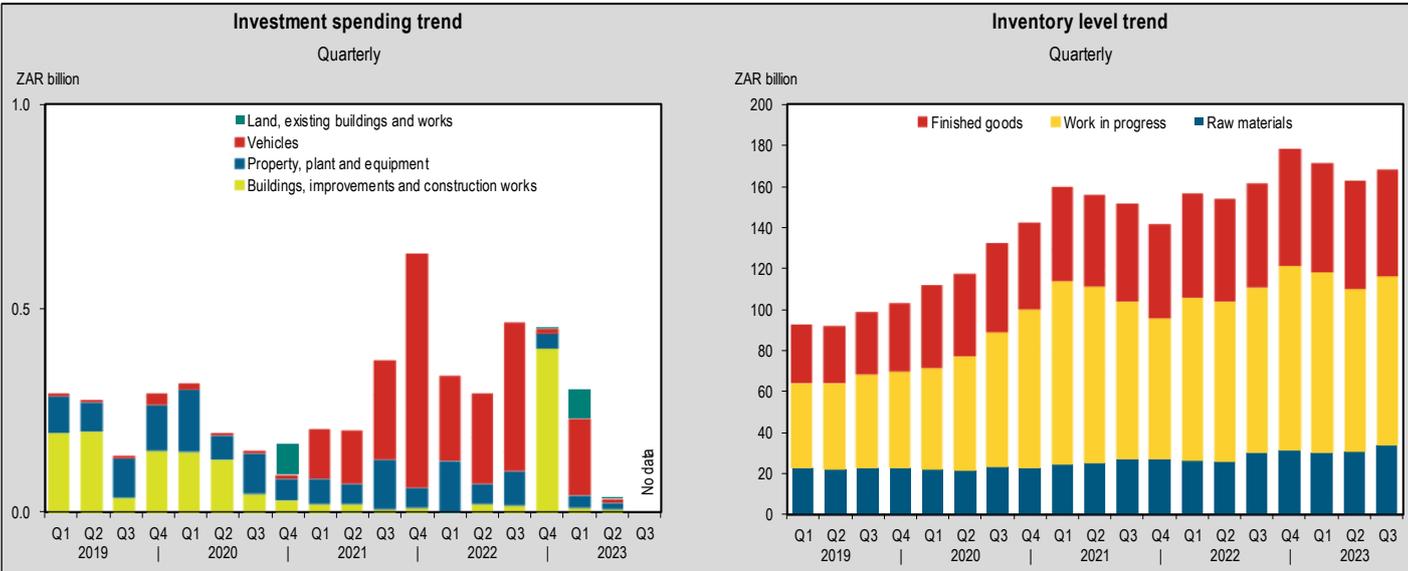
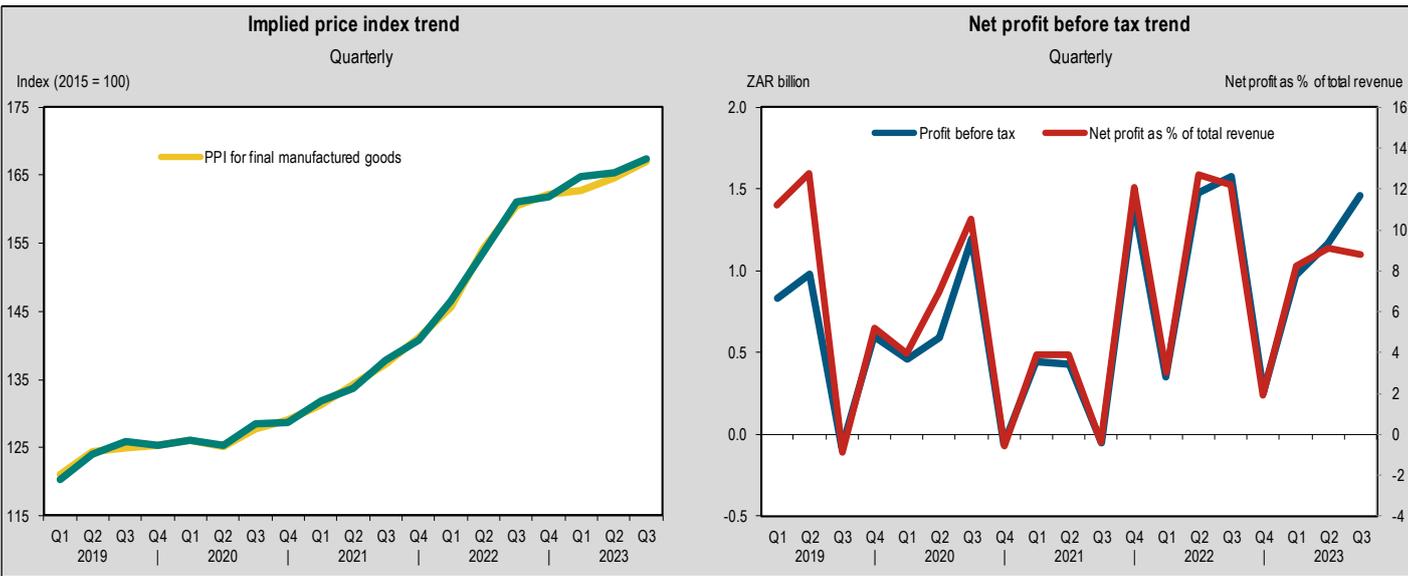
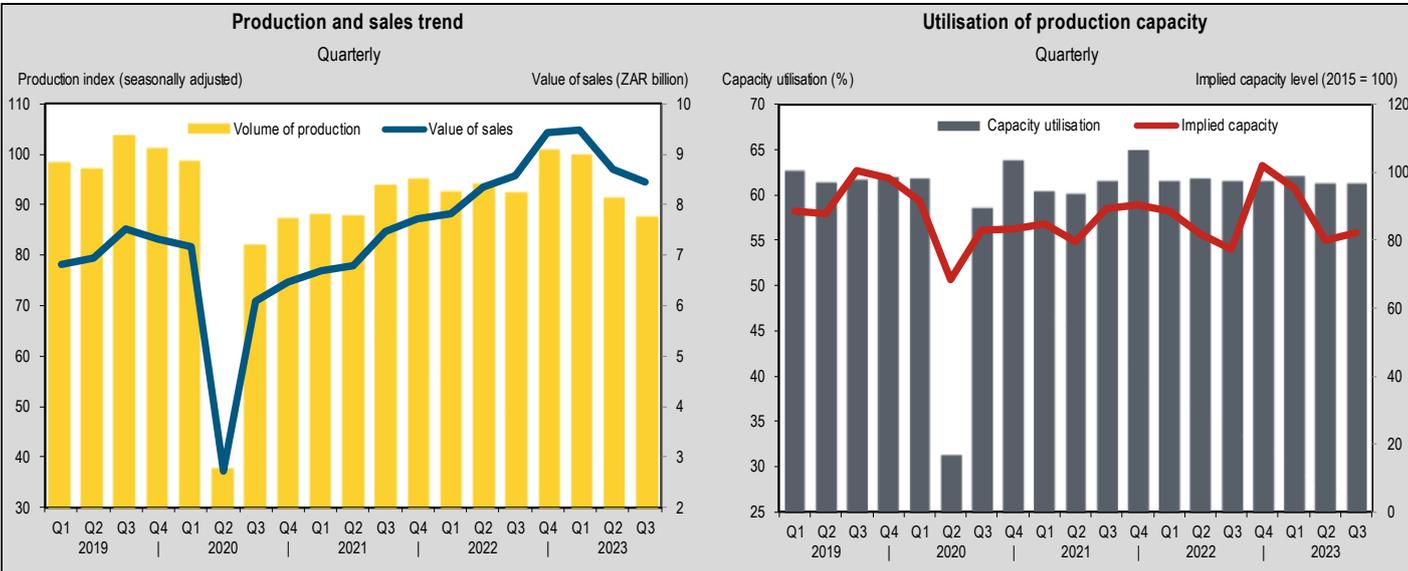


Other transport equipment

Production weight: 1.3

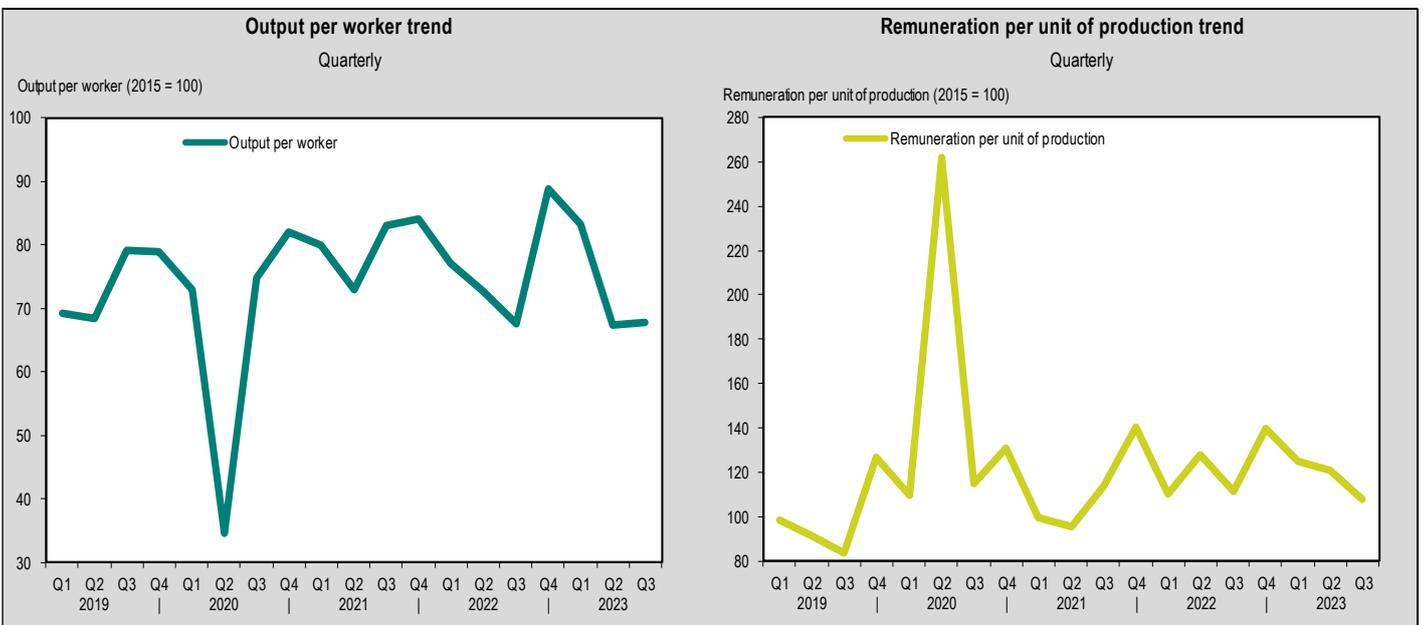
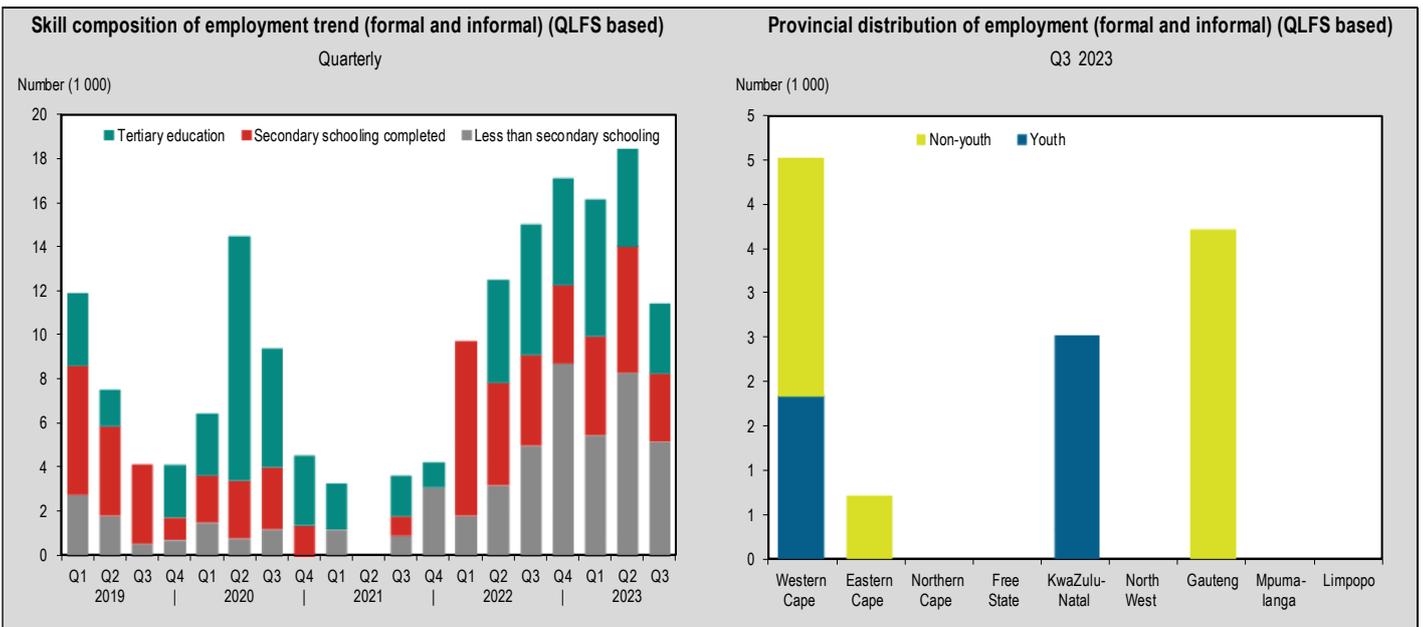
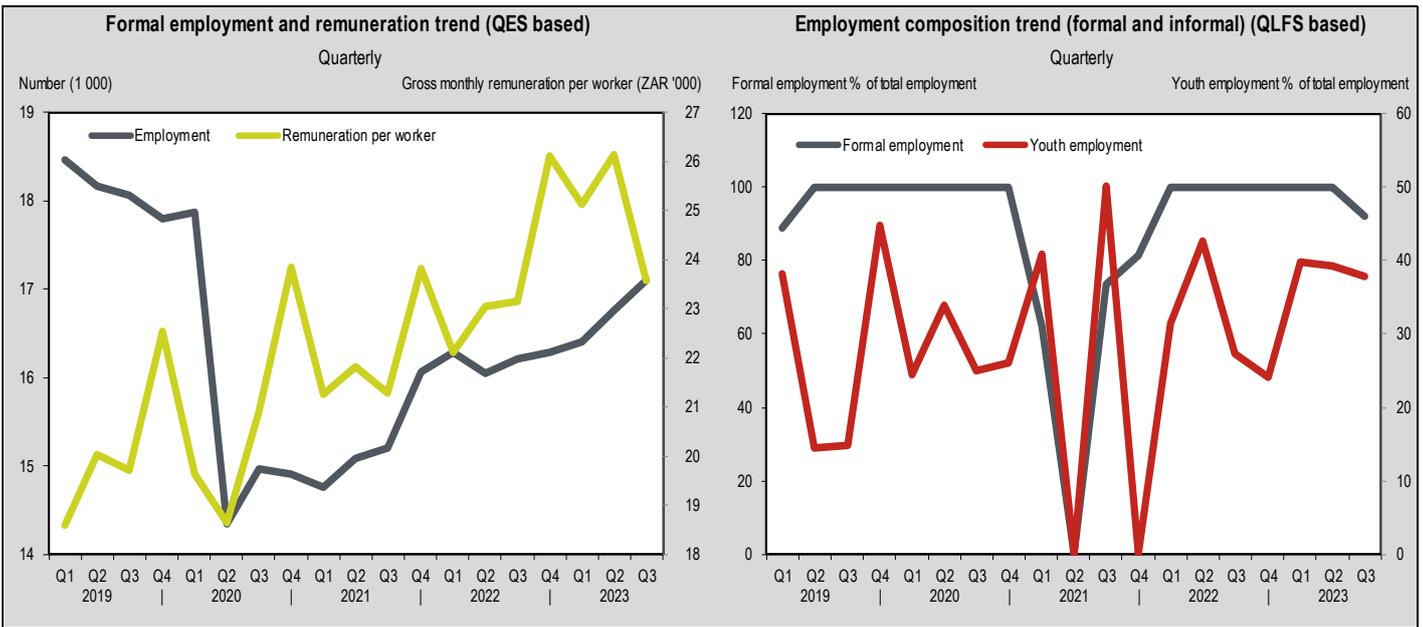
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -0.2%	↓ -0.3 (percentage points)	↑ 5.5%	↑ 1.8%	↑ 31.9%	↑ 51.7%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



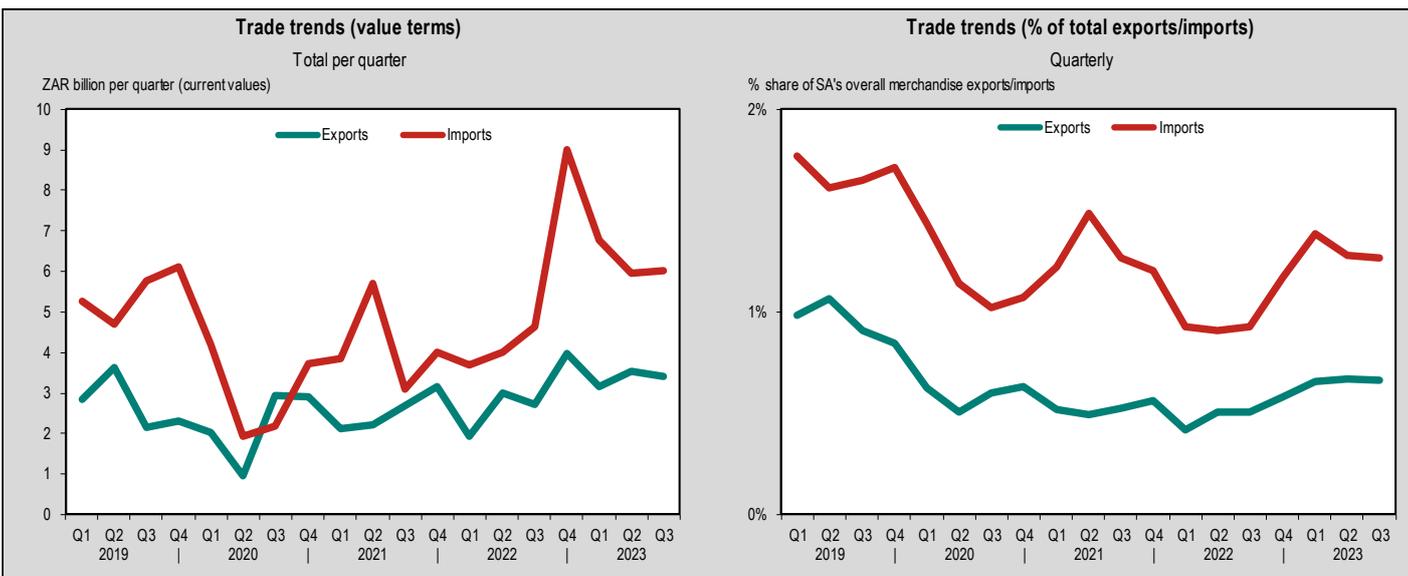
Other transport equipment (cont.)

Production weight: 1.3

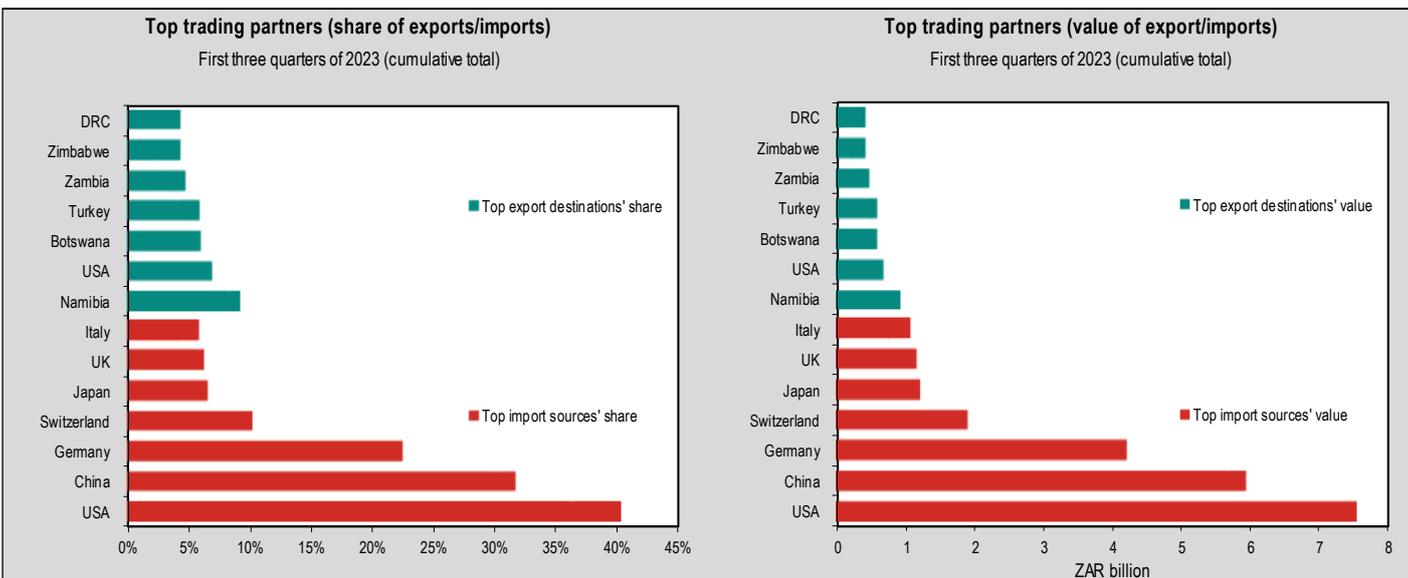


Other transport equipment (cont.)

Production weight: 1.3



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8903: Yachts, pleasure, sports vessels, boats, canoes	3 540.82	H8802: Aircraft, spacecraft, satellites	7 988.78
H8807: Part of goods of heading 88.01, 88.02 or 88.06	2 655.03	H8807: Part of goods of heading 88.01, 88.02 or 88.06	3 518.35
H8802: Aircraft, spacecraft, satellites	1 482.18	H8411: Turbo-jets/-propellers/other gas turbine engines	2 110.37
H8411: Turbo-jets/-propellers/other gas turbine engines	478.42	H8711: Motorcycles, bicycles, etc with auxiliary motor	1 177.38
H8711: Motorcycles, bicycles, etc with auxiliary motor	372.50	H8607: Parts of railway, tramway locomotives, etc	1 084.61
H8607: Parts of railway, tramway locomotives, etc	361.07	H8407: Spark-ignition internal combustion engines	835.29
H8407: Spark-ignition internal combustion engines	258.16	H8714: Parts & accessories of bicycles, motorcycles, etc	500.86
Exports Total (including others)	10 096.84	Imports Total (including others)	18 723.69
Top gainers		Top gainers	
H8903: Yachts, pleasure, sports vessels, boats, canoes	1 523.87	H8802: Aircraft, spacecraft, satellites	4 697.47
H8802: Aircraft, spacecraft, satellites	548.48	H8411: Turbo-jets/-propellers/other gas turbine engines	1 312.97
H8411: Turbo-jets/-propellers/other gas turbine engines	297.00	H8807: Part of goods of heading 88.01, 88.02 or 88.06	963.69
H8607: Parts of railway, tramway locomotives, etc	154.40	H8607: Parts of railway, tramway locomotives, etc	367.13
H8711: Motorcycles, bicycles, etc with auxiliary motor	72.97	H8407: Spark-ignition internal combustion engines	251.35
Top losers		Top losers	
H8905: Special purpose ships, vessels, nes	- 656.57	H8908: Vessels and other floating structures for breaking up	- 739.04
H8901: Passenger and goods transport ships, boats	- 154.54	H8905: Special purpose ships, vessels, nes	- 205.04
H8906: Warships, lifeboats, hospital ships, vessels nes	- 85.46	H8602: Rail locomotives, diesel, steam, locomotive tenders	- 184.60
H8602: Rail locomotives, diesel, steam, locomotive tenders	- 45.91	H8714: Parts & accessories of bicycles, motorcycles, etc	- 101.22
H8712: Bicycles, other cycles, not motorized	- 13.40	H8711: Motorcycles, bicycles, etc with auxiliary motor	- 94.40

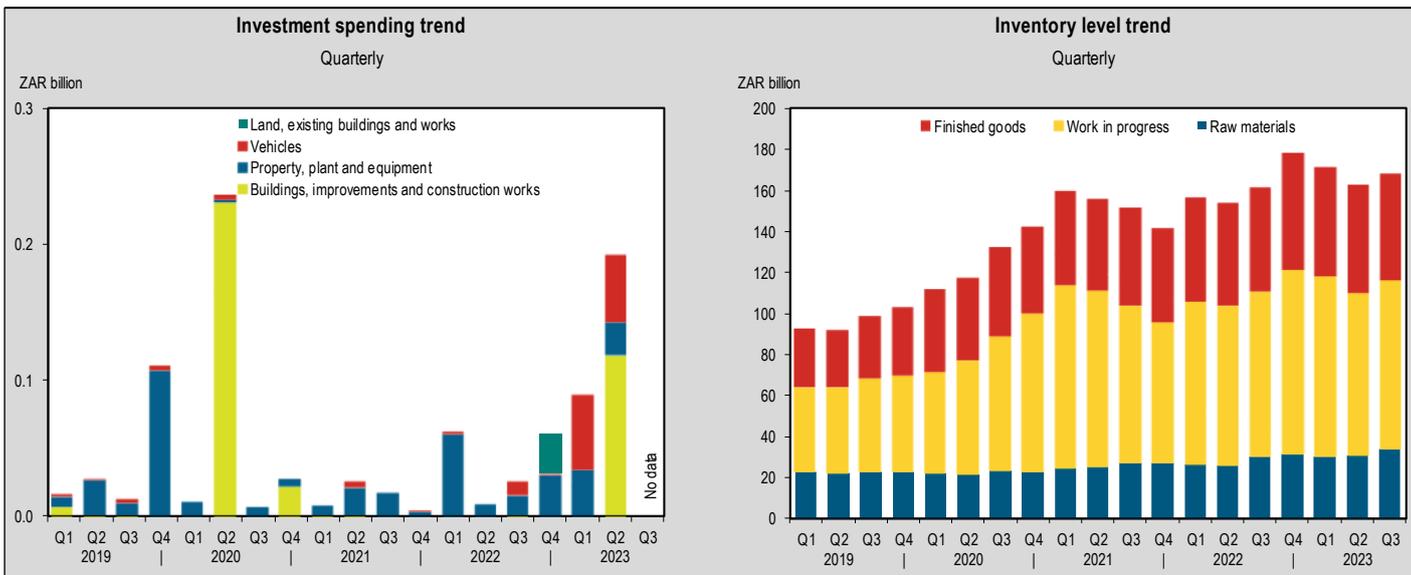
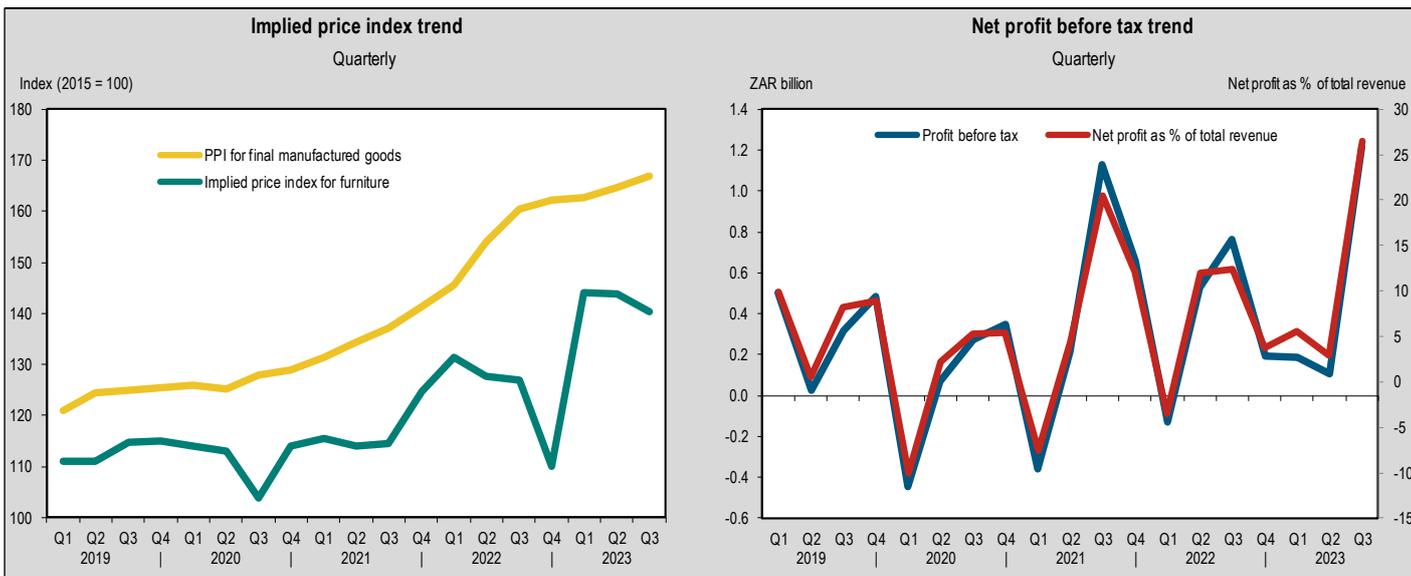
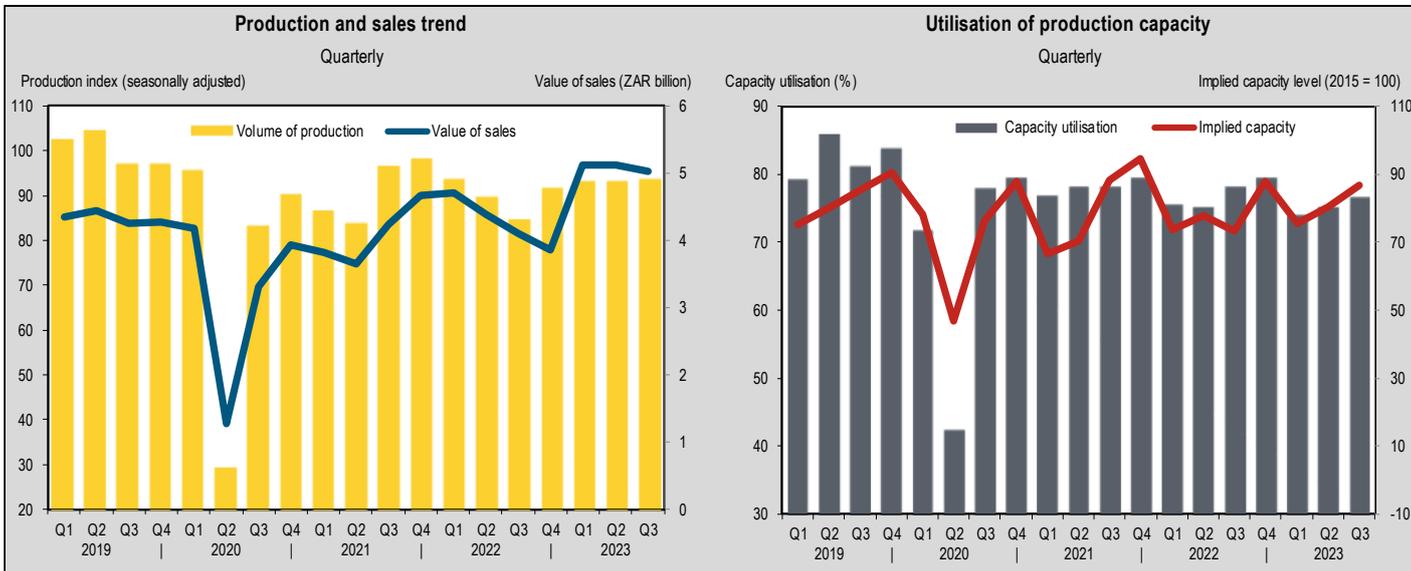


Furniture

Production weight: 0.7

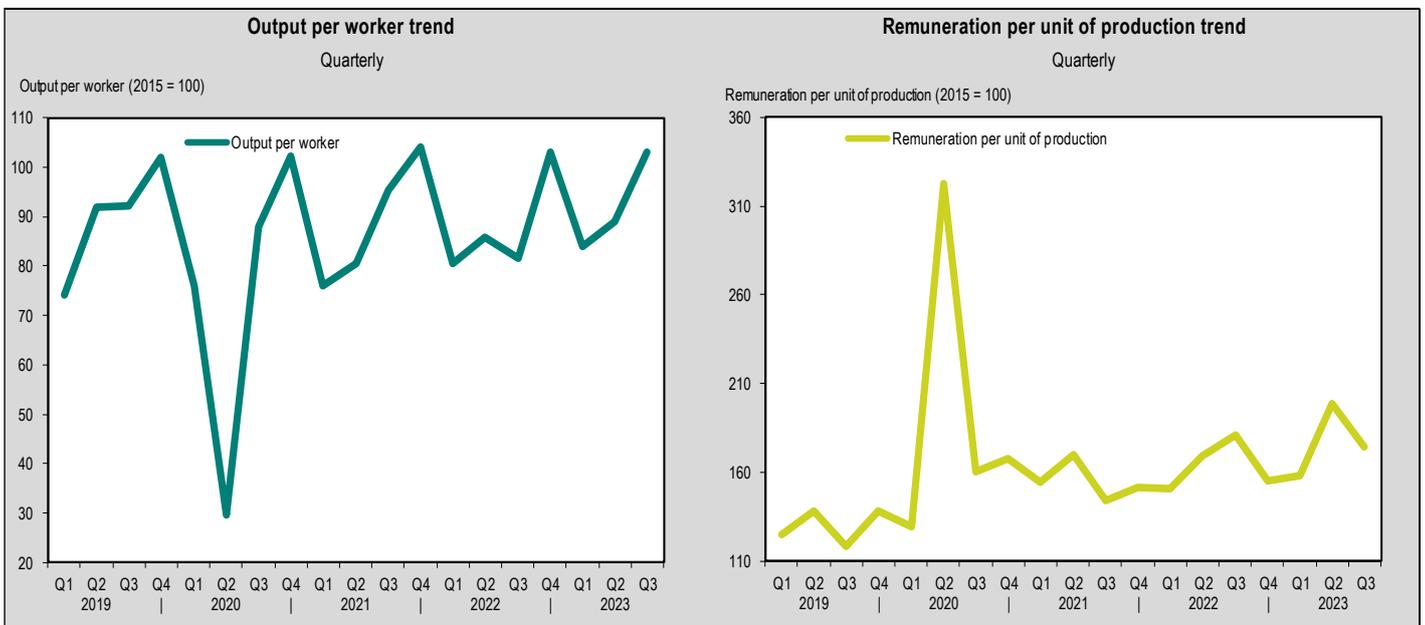
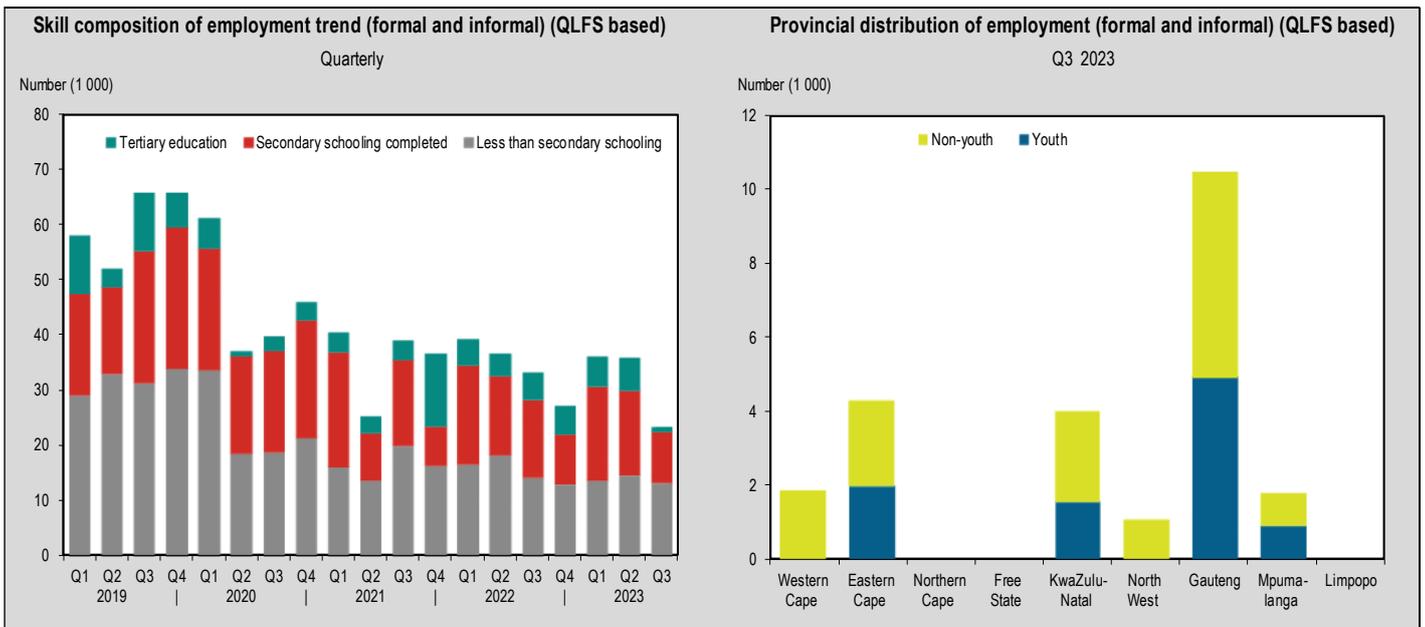
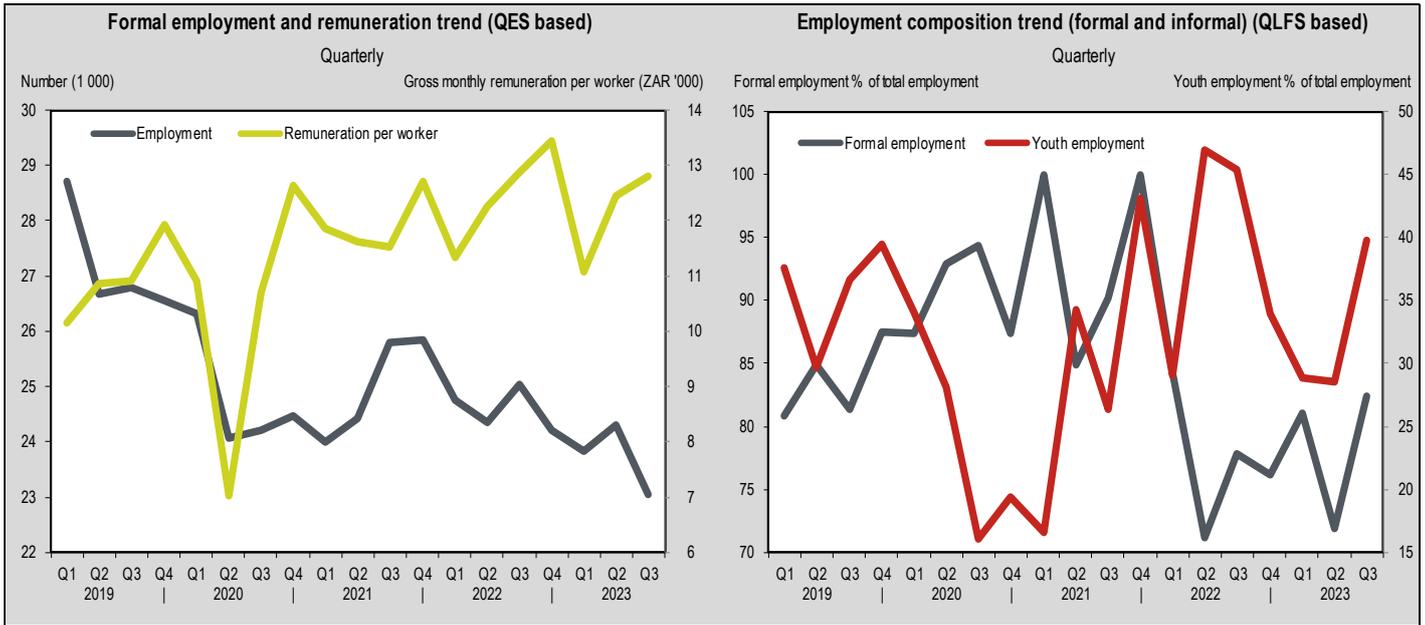
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↑ 4.4%	↓ -1.5 (percentage points)	↓ -7.9%	↓ -0.7%	↑ 0.4%	↑ 6.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



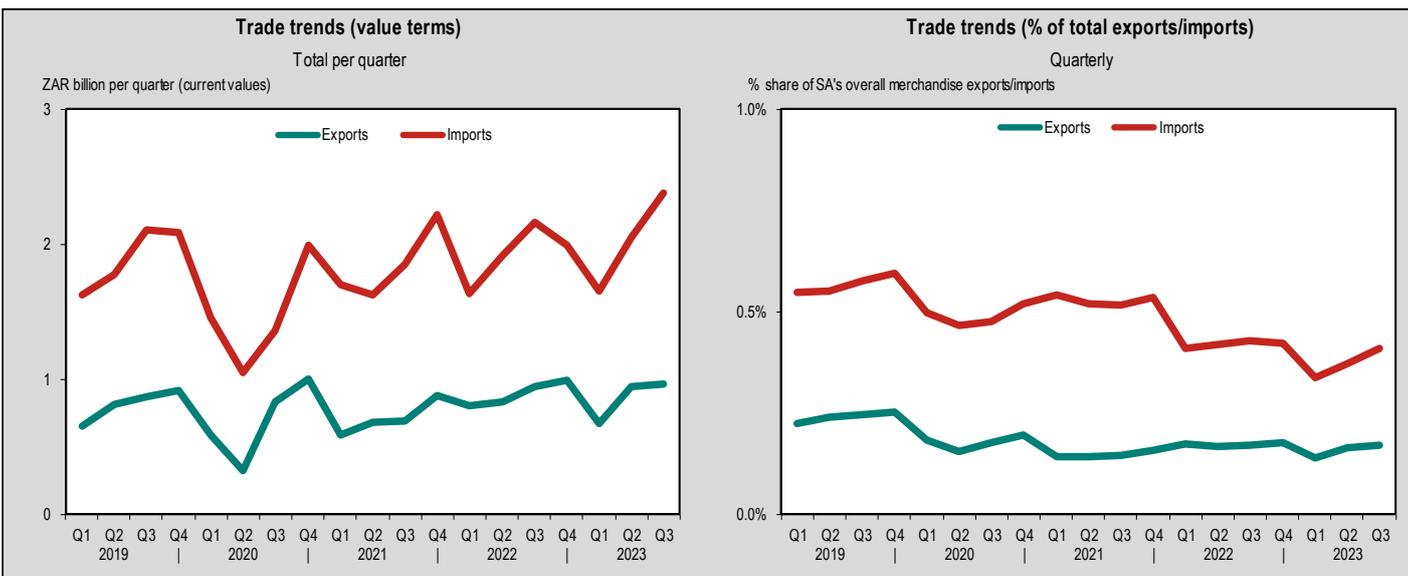
Furniture (cont.)

Production weight: 0.7

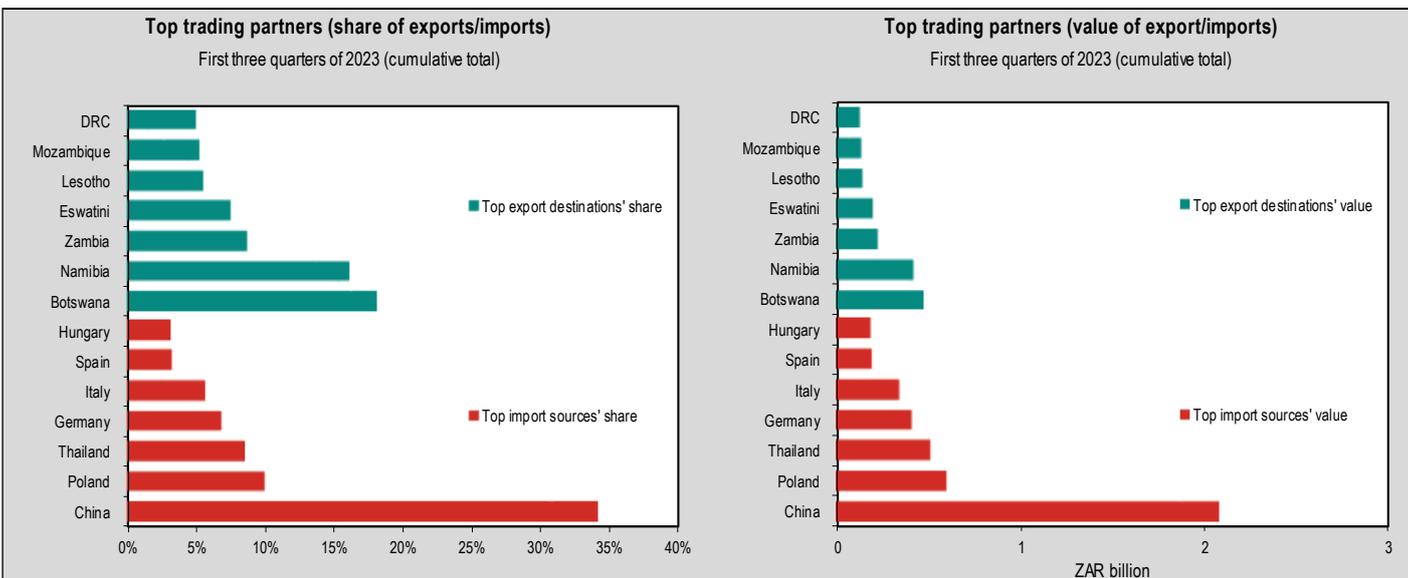


Furniture (cont.)

Production weight: 0.7



Major traded export products		Major traded import products	
First three quarters of 2023 (cumulative total)		First three quarters of 2023 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H9403: Other furniture and parts thereof	1 286.10	H9401: Seats (except dentist, barber, etc chairs)	4 125.24
H9401: Seats (except dentist, barber, etc chairs)	952.62	H9403: Other furniture and parts thereof	1 915.78
H9404: Mattress supports, mattresses, bedding	350.57	H9404: Mattress supports, mattresses, bedding	39.63
Exports Total (including others)	2 589.29	Imports Total (including others)	6 080.64
Top gainers		Top gainers	
H9401: Seats (except dentist, barber, etc chairs)	53.54	H9401: Seats (except dentist, barber, etc chairs)	475.80
H9404: Mattress supports, mattresses, bedding	37.24		
Top losers		Top losers	
H9403: Other furniture and parts thereof	- 81.13	H9403: Other furniture and parts thereof	- 98.17
		H9404: Mattress supports, mattresses, bedding	- 18.50

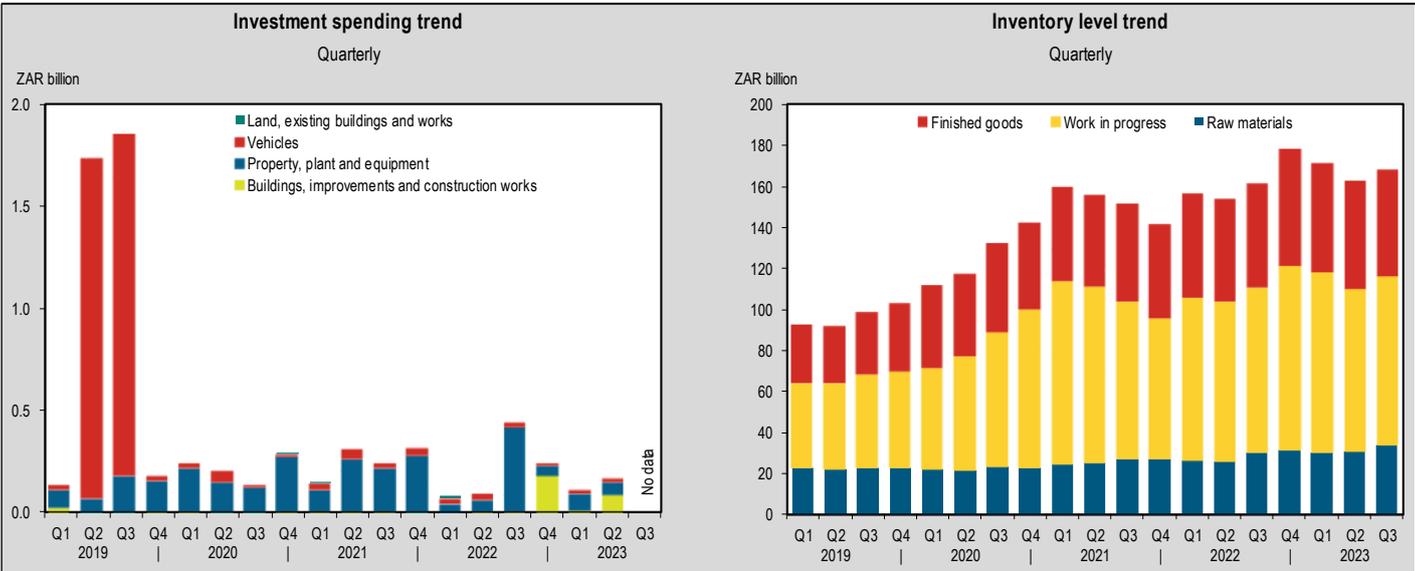
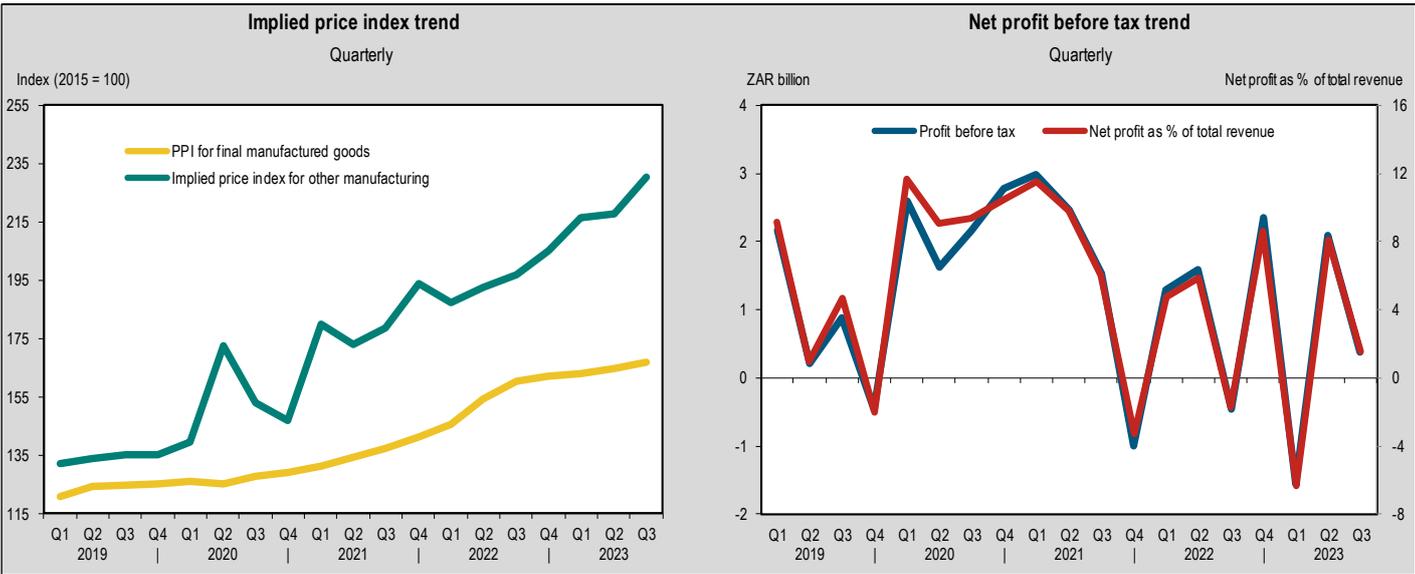
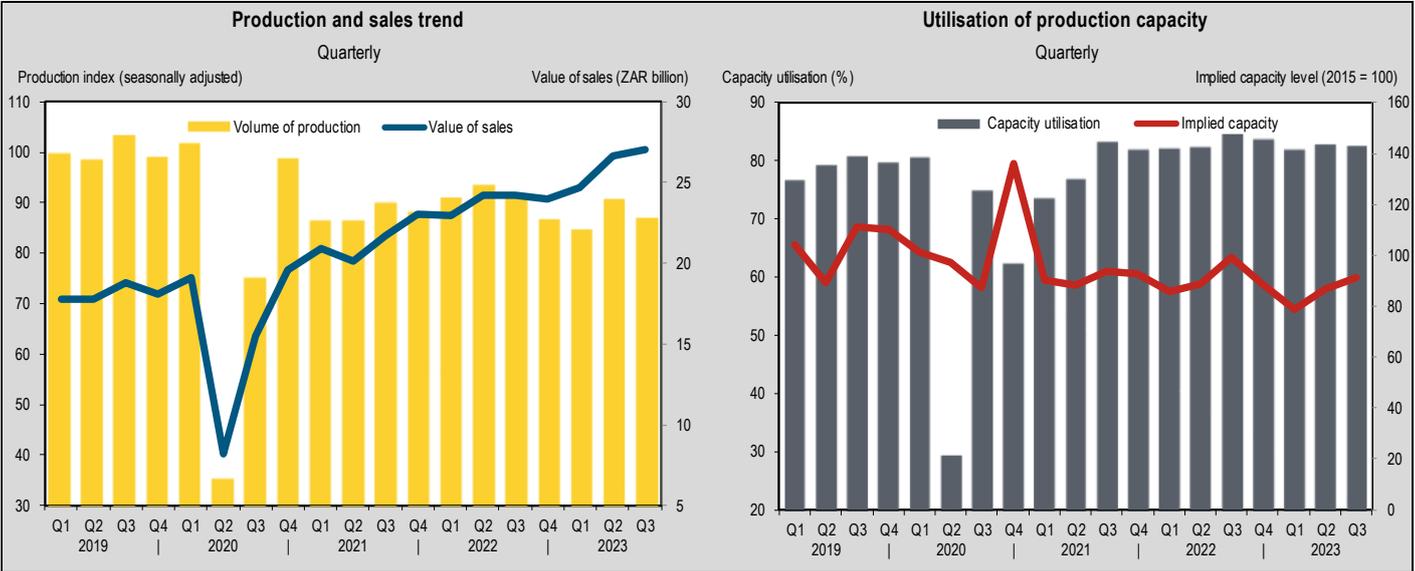


Other manufacturing

Production weight: 3.5

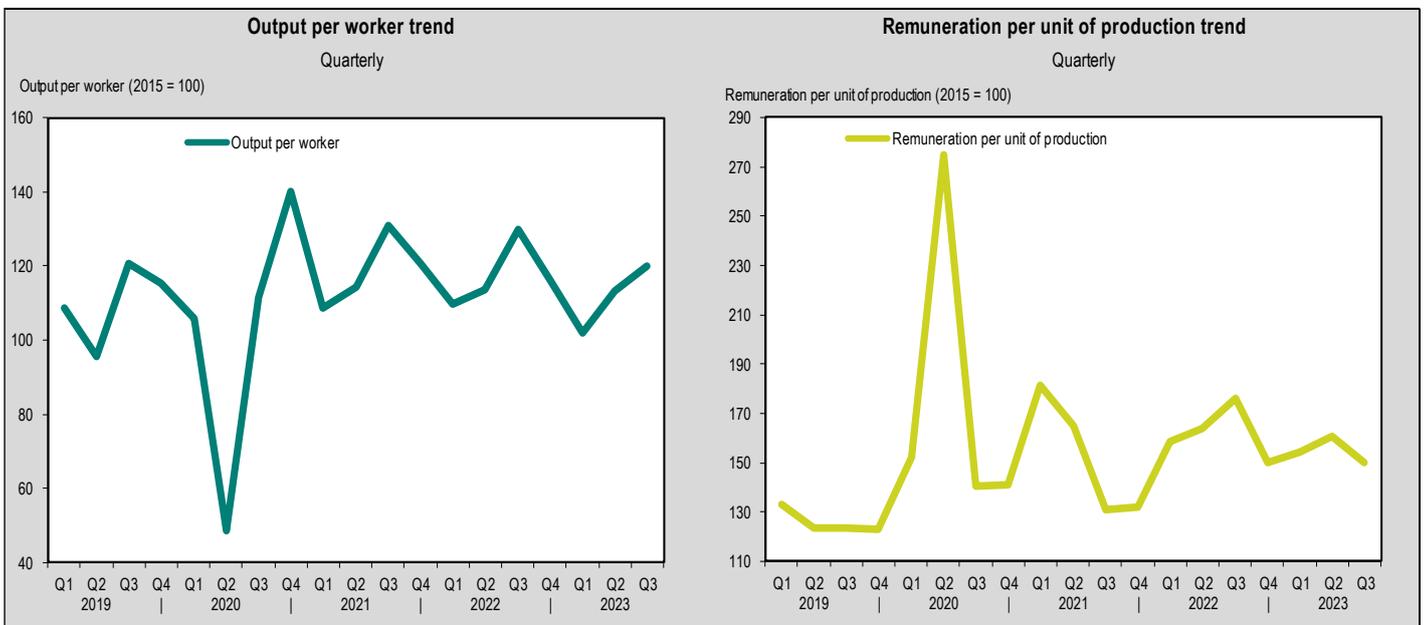
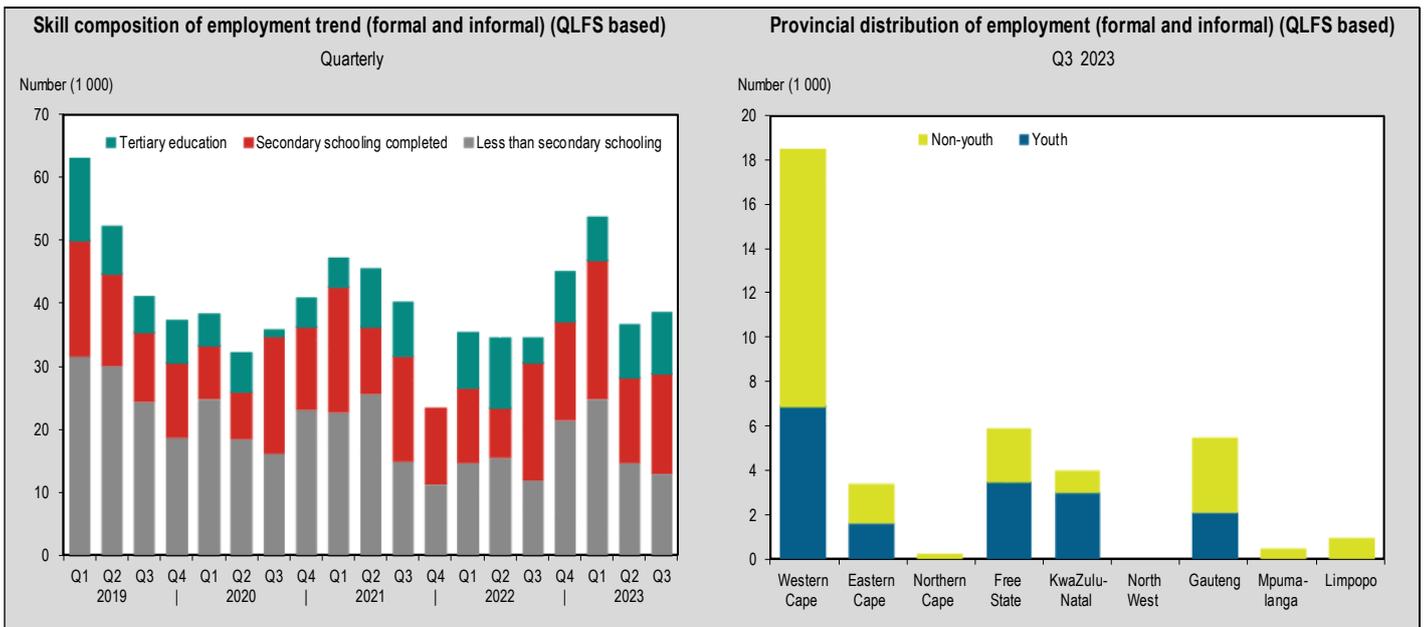
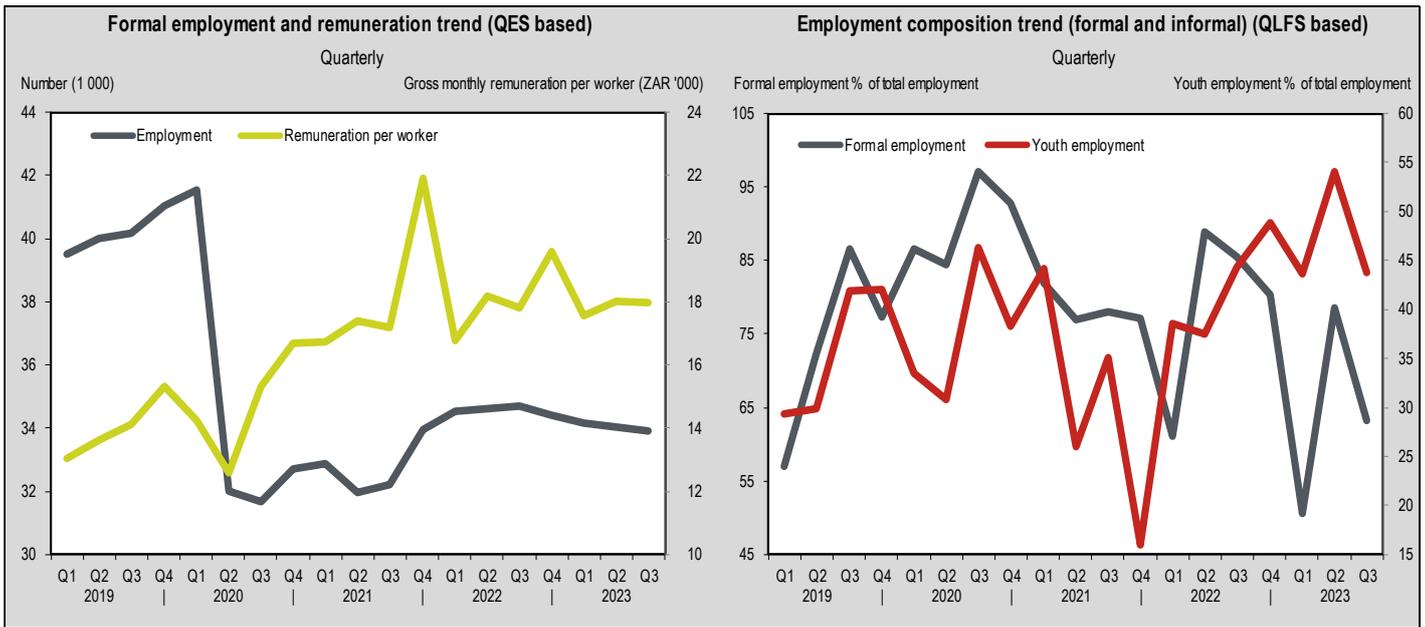
Trend analysis: first three quarters of 2023 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2023 y-o-y)

↓ -4.8%	↓ -1.9 (percentage points)	↓ -2.3%	↑ 0.8%	↓ -27.1%	↓ -0.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



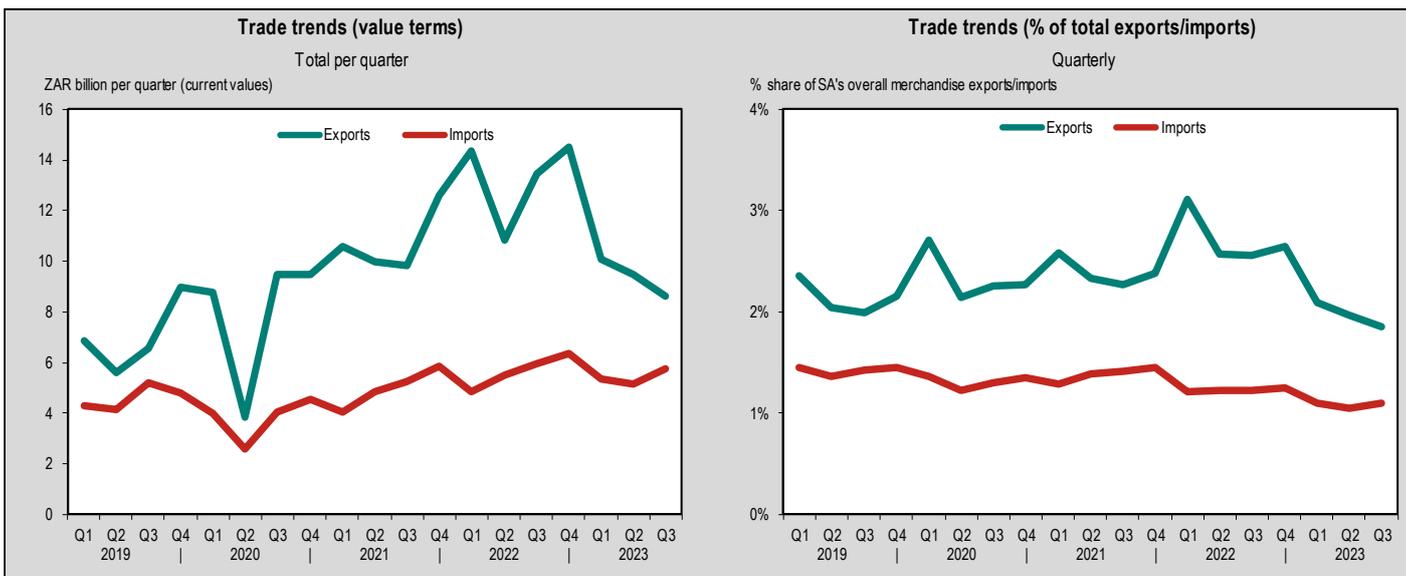
Other manufacturing (cont.)

Production weight: 3.5

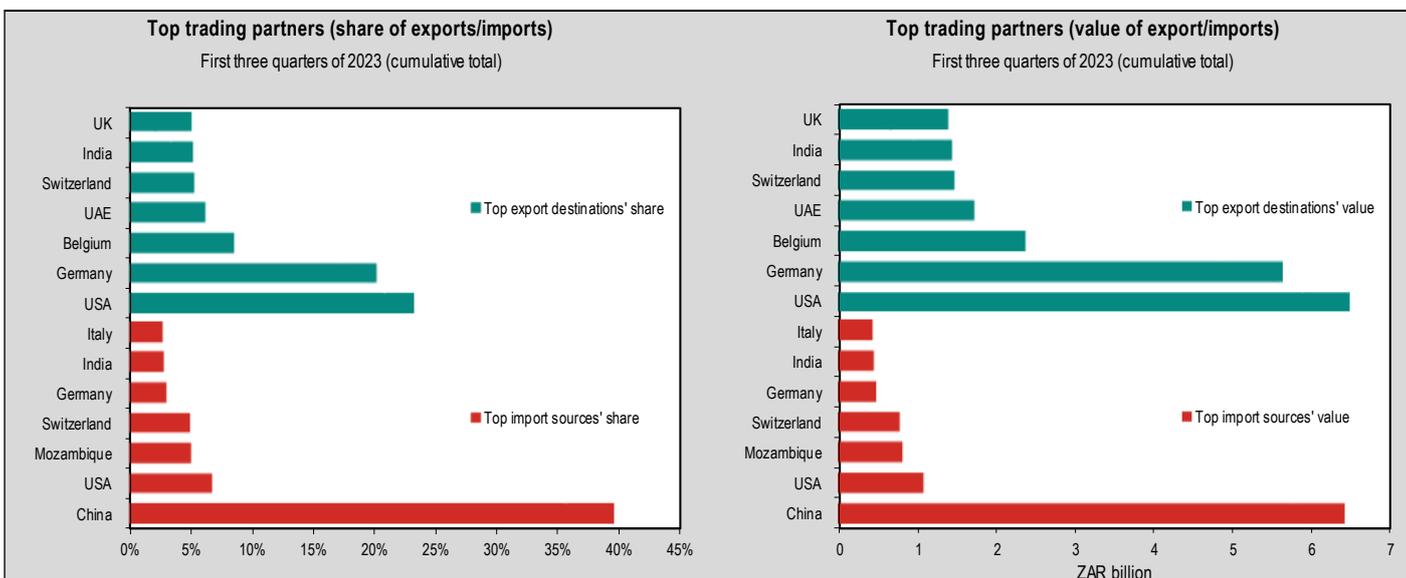


Other manufacturing (cont.)

Production weight: 3.5



Major traded export products			Major traded import products		
First three quarters of 2023 (cumulative total)			First three quarters of 2023 (cumulative total)		
HS4 code: sector description	ZAR m		HS4 code: sector description	ZAR m	
Top exports	H7118: Coin	9 072.32	H9504: Articles for funfairs, table and parlour games	1 660.16	
	H7112: Waste or scrap of precious metal	3 542.38	H9506: Equipment for gymnastics, sports, outdoor games nes	1 640.50	
	H7113: Jewellery and parts, containing precious metal	3 265.40	H9503: Other toys, scale models, puzzles, etc	1 612.64	
	H2618: Granulated slag from iron & steel industry	2 970.93	H7404: Copper, copper alloy, waste or scrap	1 280.72	
	H7204: Ferrous waste or scrap, ingots or iron or steel	1 170.48	H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	878.32	
	H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	921.00	H2404: Products containing tobacco, reconstituted tobacco, nicotine, etc	844.37	
	H7602: Aluminium waste or scrap	843.05	H9603: Brooms, brushes, mops, feather dusters, etc	704.97	
	Exports Total (including others)	28 170.26	Imports Total (including others)	16 262.16	
Top gainers	H7113: Jewellery and parts, containing precious metal	907.84	H9504: Articles for funfairs, table and parlour games	548.43	
	H2620: Metal containing ash/ residue except iron or steel	258.50	H9701: Hand made paintings, drawings, pastels, collages	417.28	
	H9023: Instruments, apparatus & models for demonstration	242.45	H2404: Products containing tobacco, reconstituted tobacco, nicotine, etc	350.93	
	H2403: Tobacco, tobacco substitute products nes	215.90	H9703: Original sculptures and statuary, in any material	112.72	
	H6701: Bird skins, feathers, articles therefrom	132.48	H6704: Wigs, false beards, eyebrows and eyelashes	91.84	
Top losers	H7118: Coin	-9 238.57	H7404: Copper, copper alloy, waste or scrap	-884.23	
	H7204: Ferrous waste or scrap, ingots or iron or steel	-1 097.56	H9503: Other toys, scale models, puzzles, etc	-476.18	
	H7112: Waste or scrap of precious metal	-955.04	H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	-107.53	
	H7404: Copper, copper alloy, waste or scrap	-509.49	H9507: Fishing and hunting equipment, requisites nes	-101.76	
	H2618: Granulated slag from iron & steel industry	-379.78	H7204: Ferrous waste or scrap, ingots or iron or steel	-65.36	

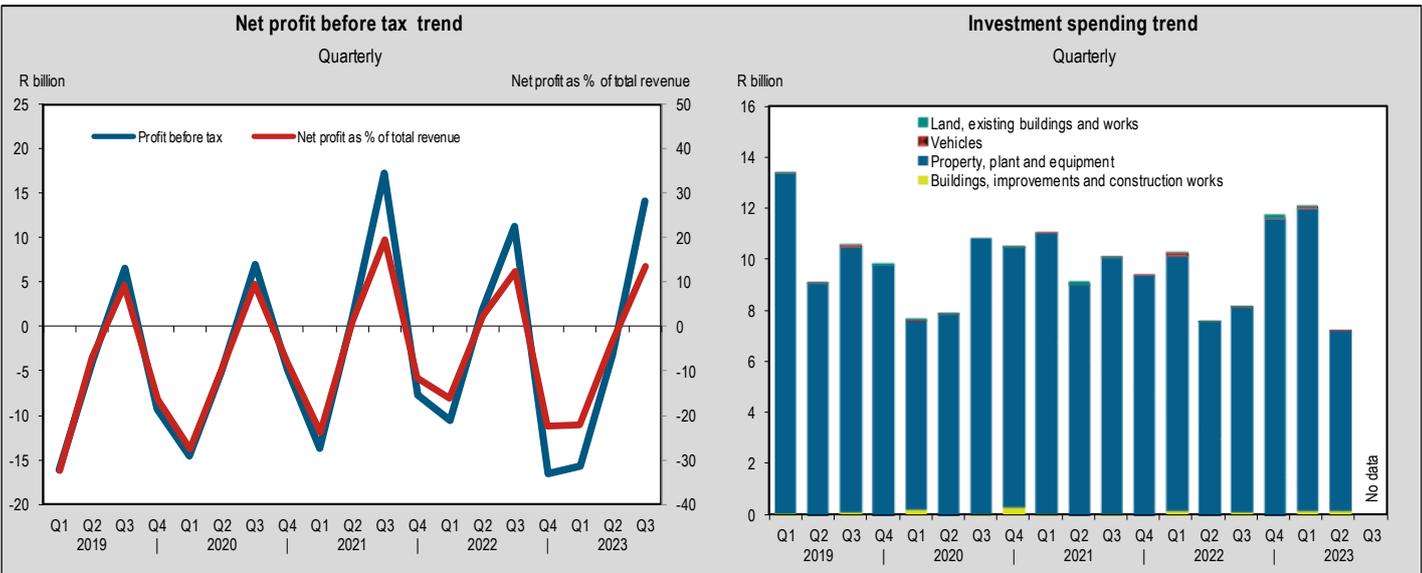
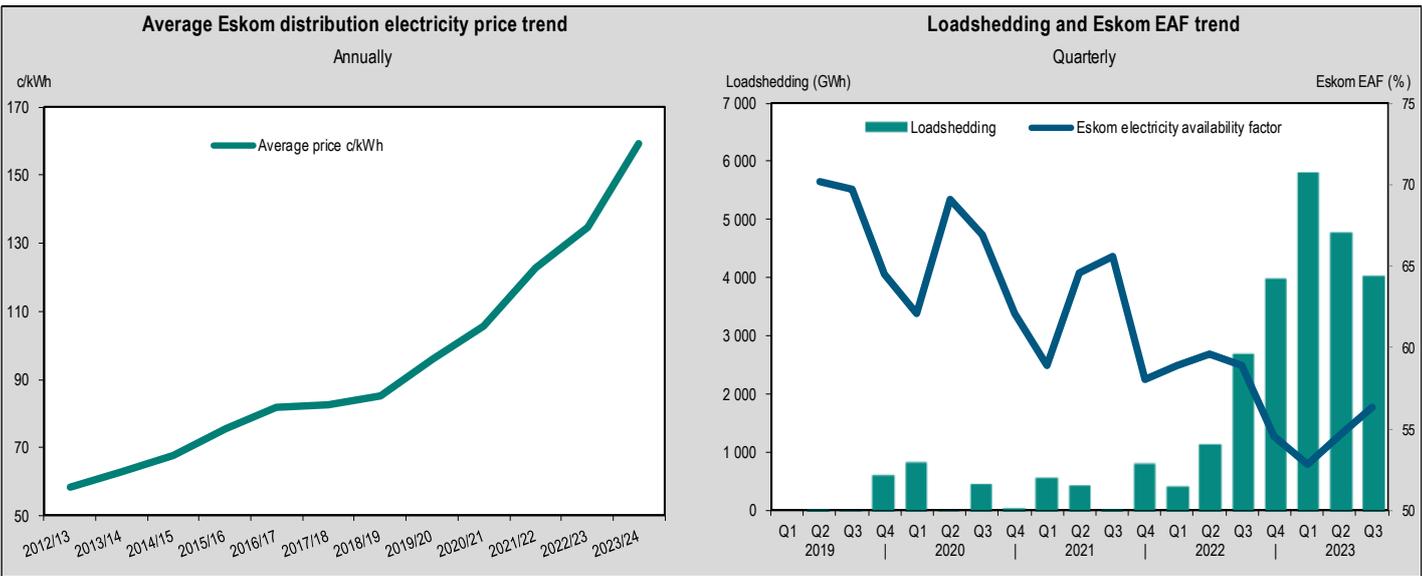
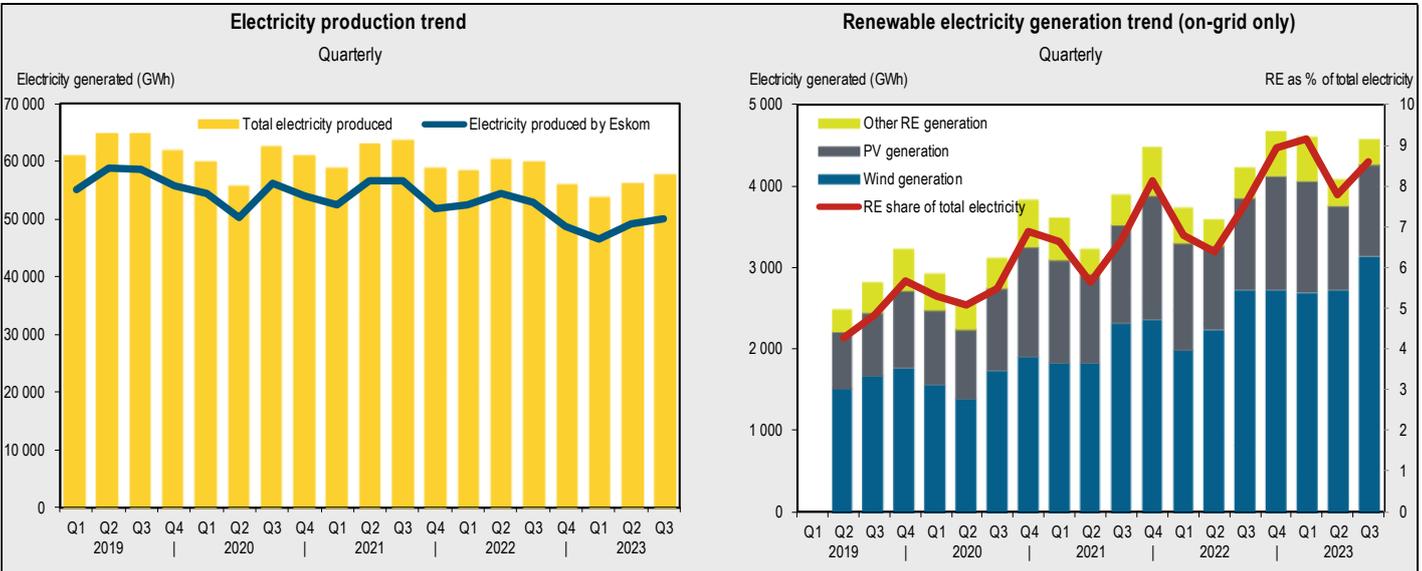


Electricity

Production weight: 100

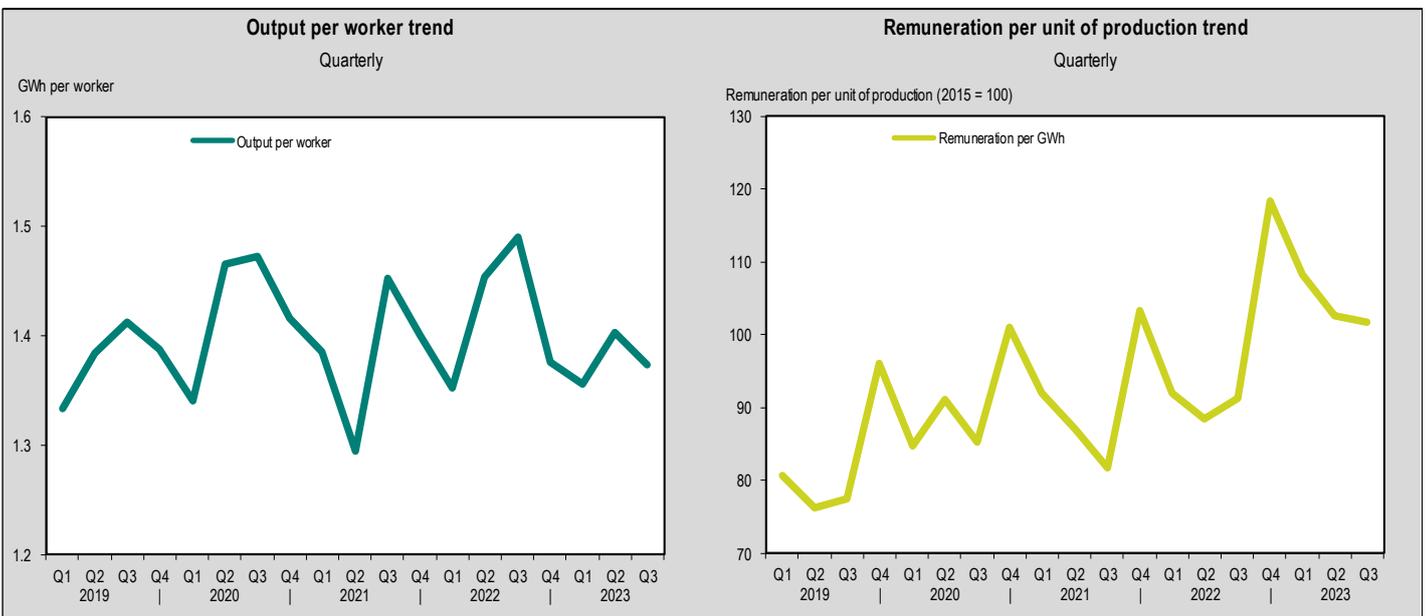
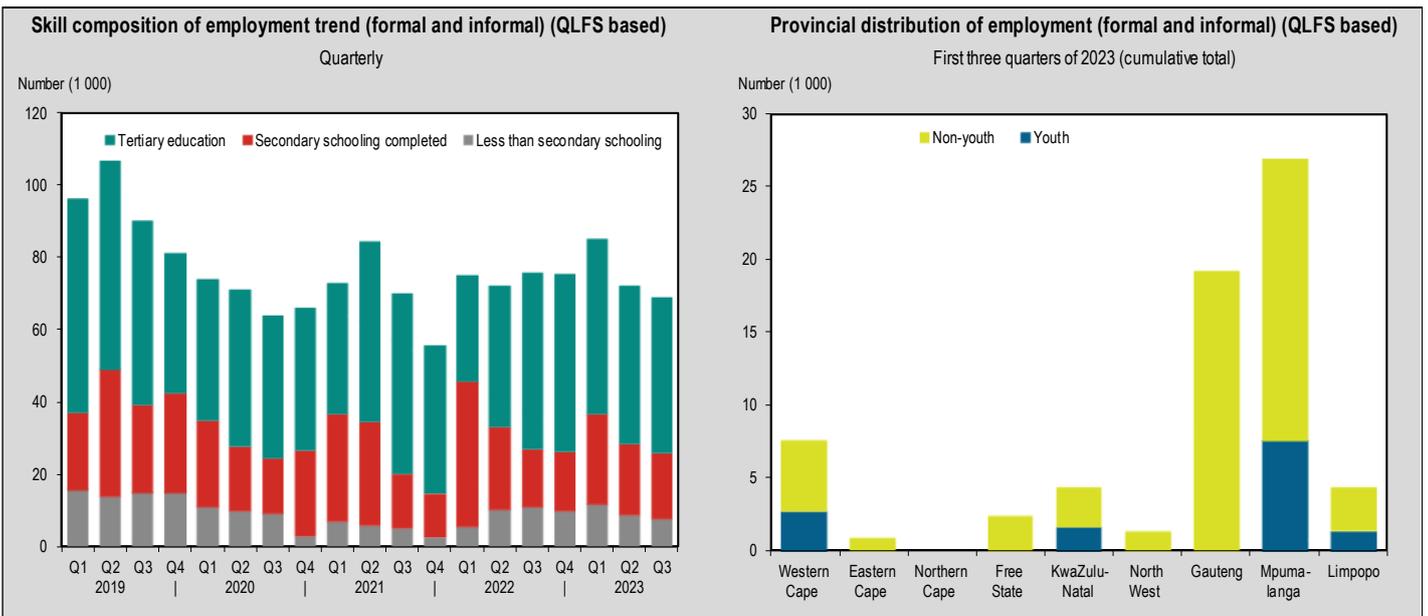
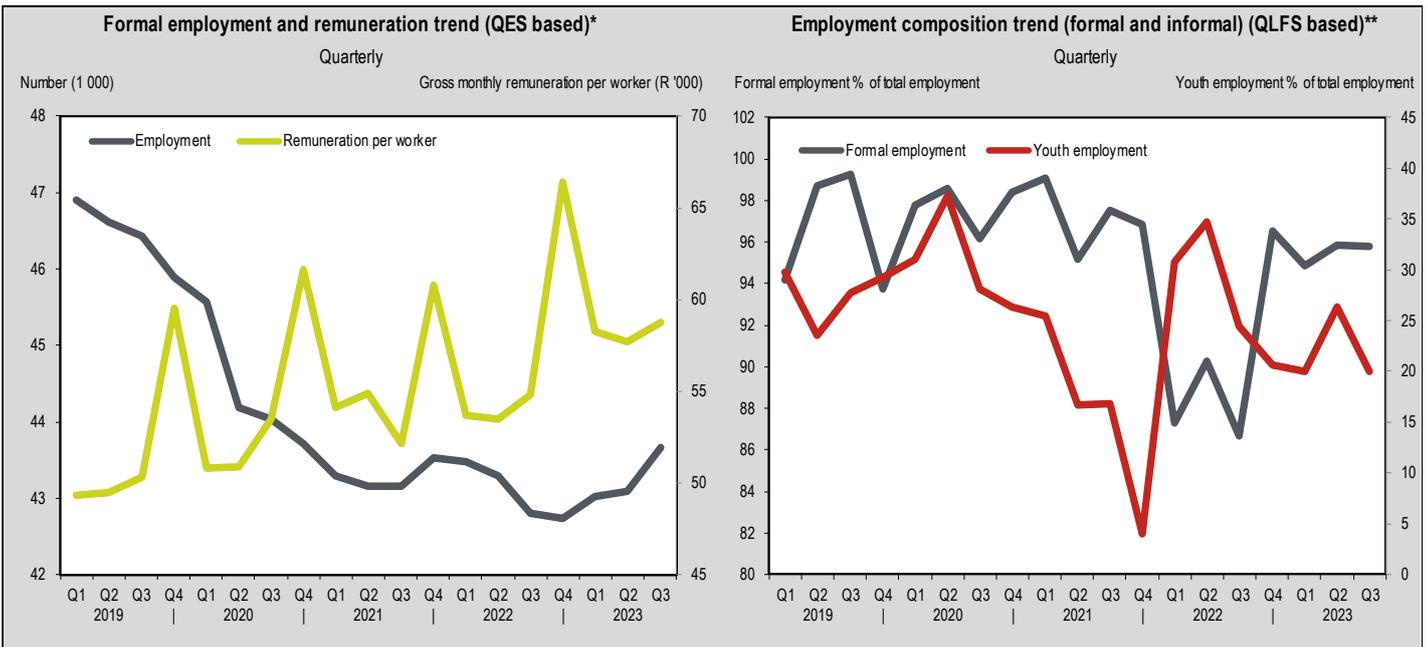
Trend analysis: first three quarters of 2023 y-o-y (except: electricity availability factor, employment and remuneration - Q3 2023 y-o-y)

↓ -6.1%	↓ -2.6 (percentage points)	↑ 2.0%	↑ 7.2%	↑ 0.3%	→ 0.0%
Electricity production	Electricity availability factor	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



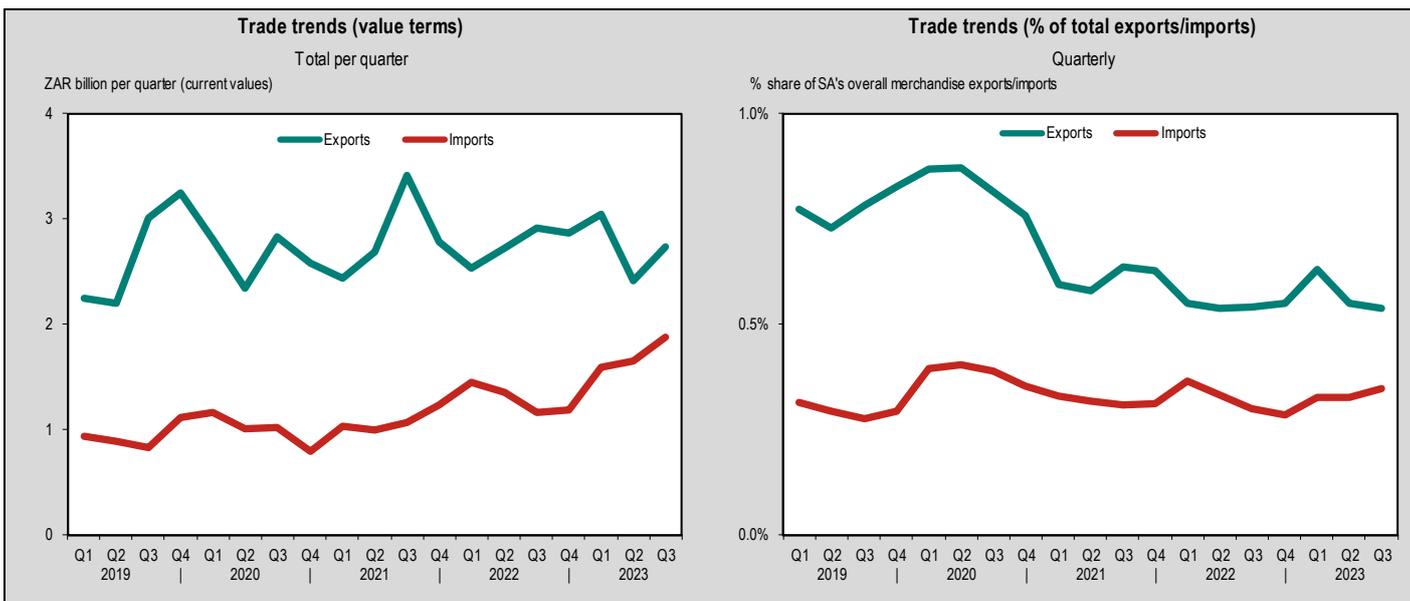
Electricity (cont.)

Production weight: 100



Electricity (cont.)

Production weight: 100



Major traded export products

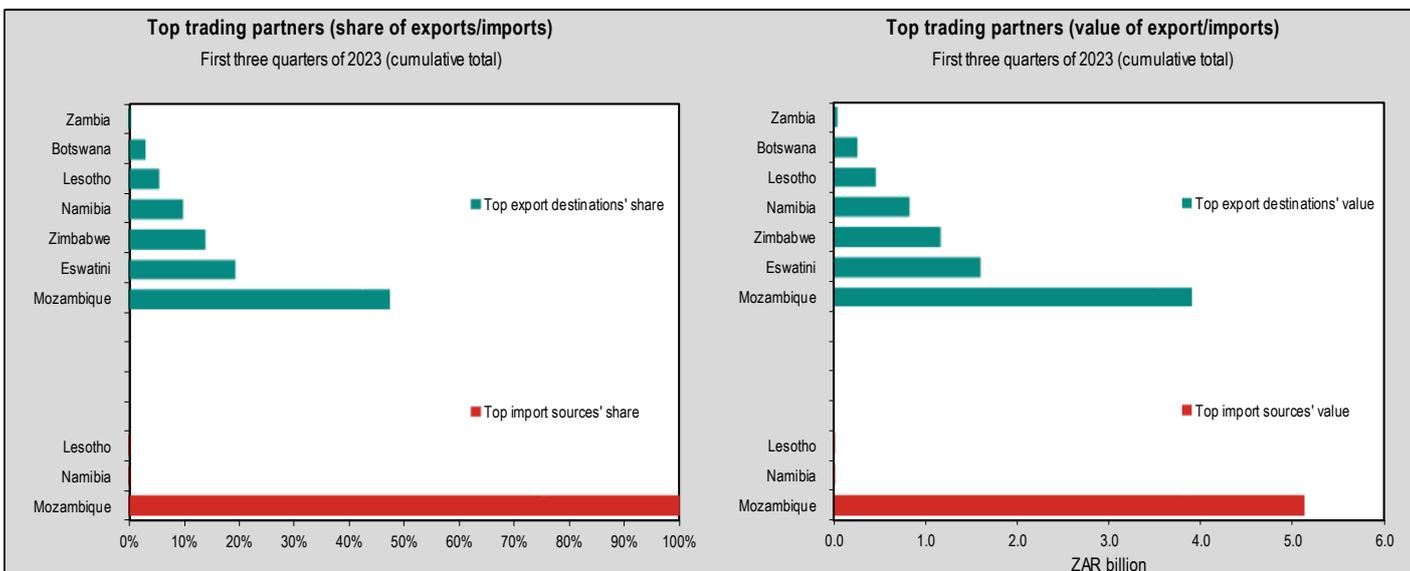
First three quarters of 2023 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H2716: Electrical energy	8 196.46
H2844: Radioactive elements, isotopes, compounds and mixtures	1.33
Exports Total (including others)	8 197.79
Top gainers	
H2716: Electrical energy	28.00
Top losers	
H2844: Radioactive elements, isotopes, compounds and mixtures	- 0.03

Major traded import products

First three quarters of 2023 (cumulative total)

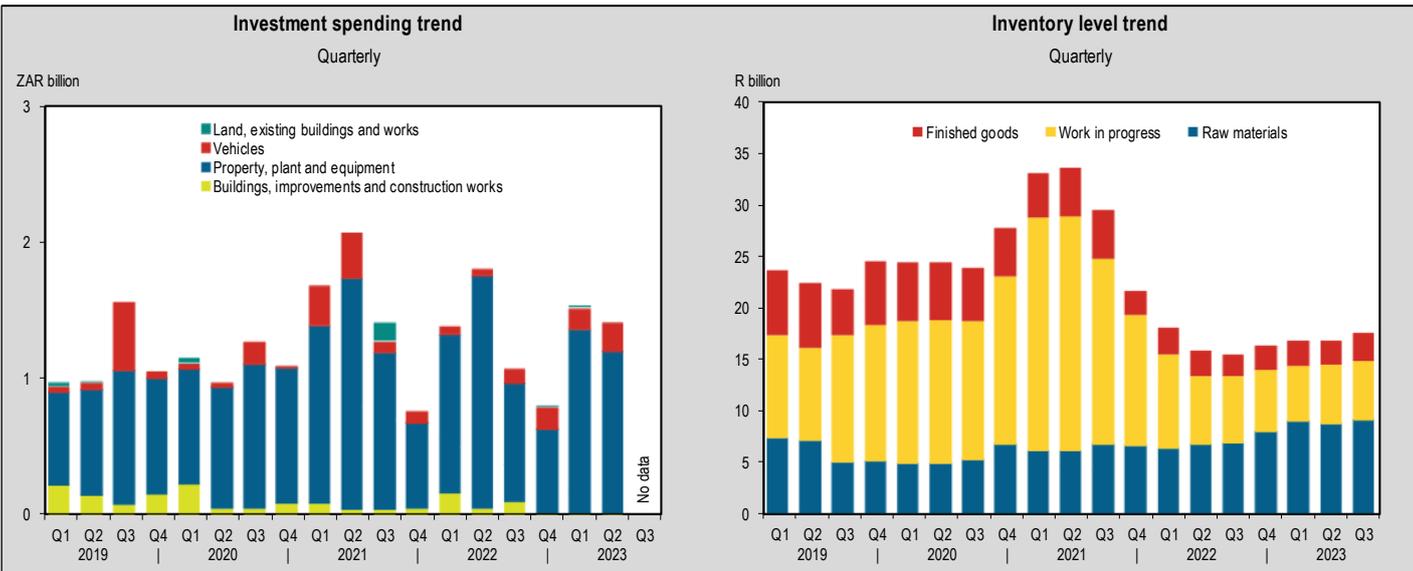
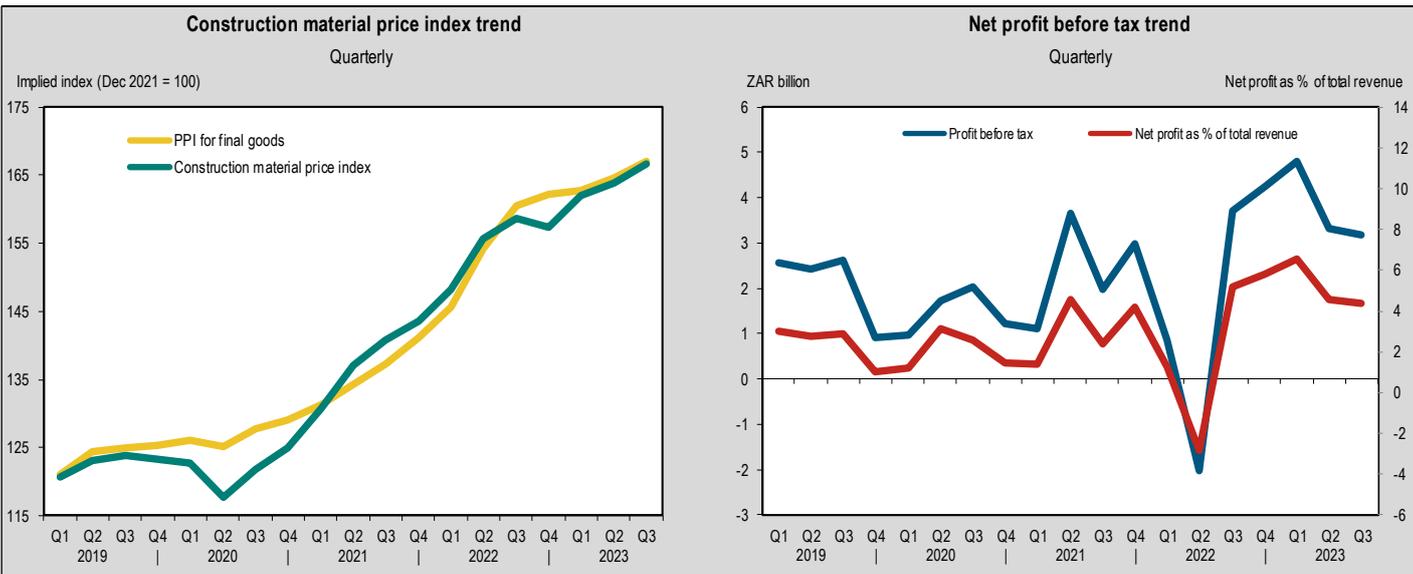
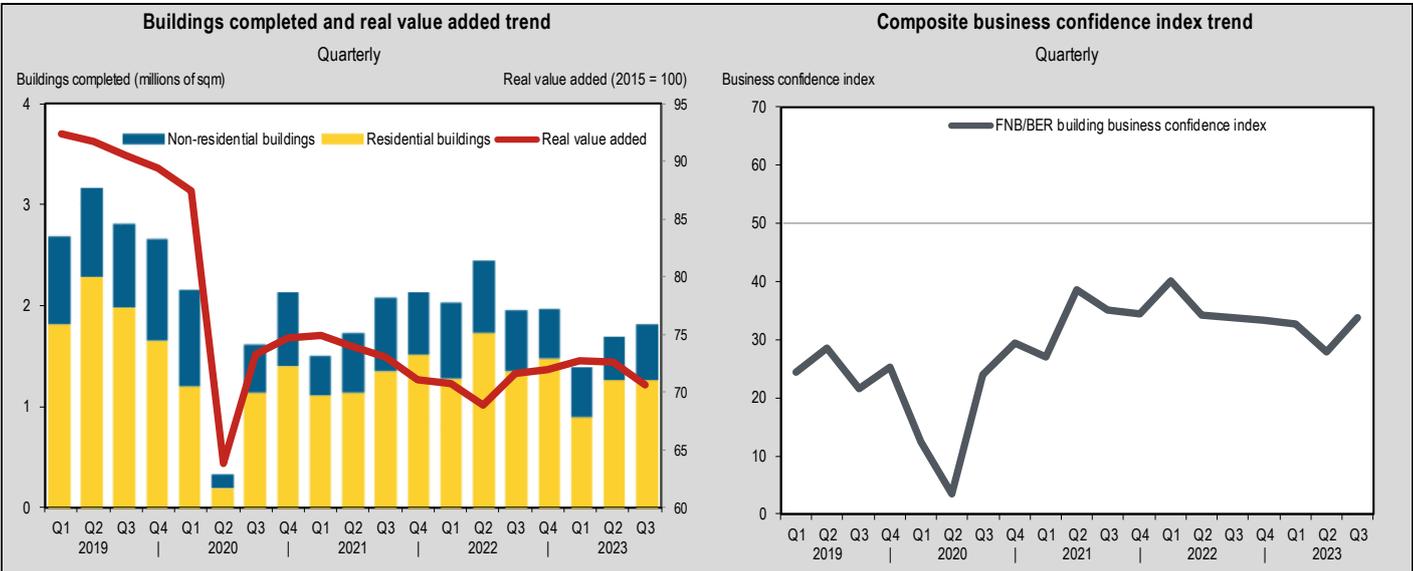
HS4 code: sector description	ZAR m
Top imports	
H2716: Electrical energy	5 125.04
Imports Total (including others)	5 125.04
Top gainers	
H2716: Electrical energy	1 152.58
Top losers	



Construction

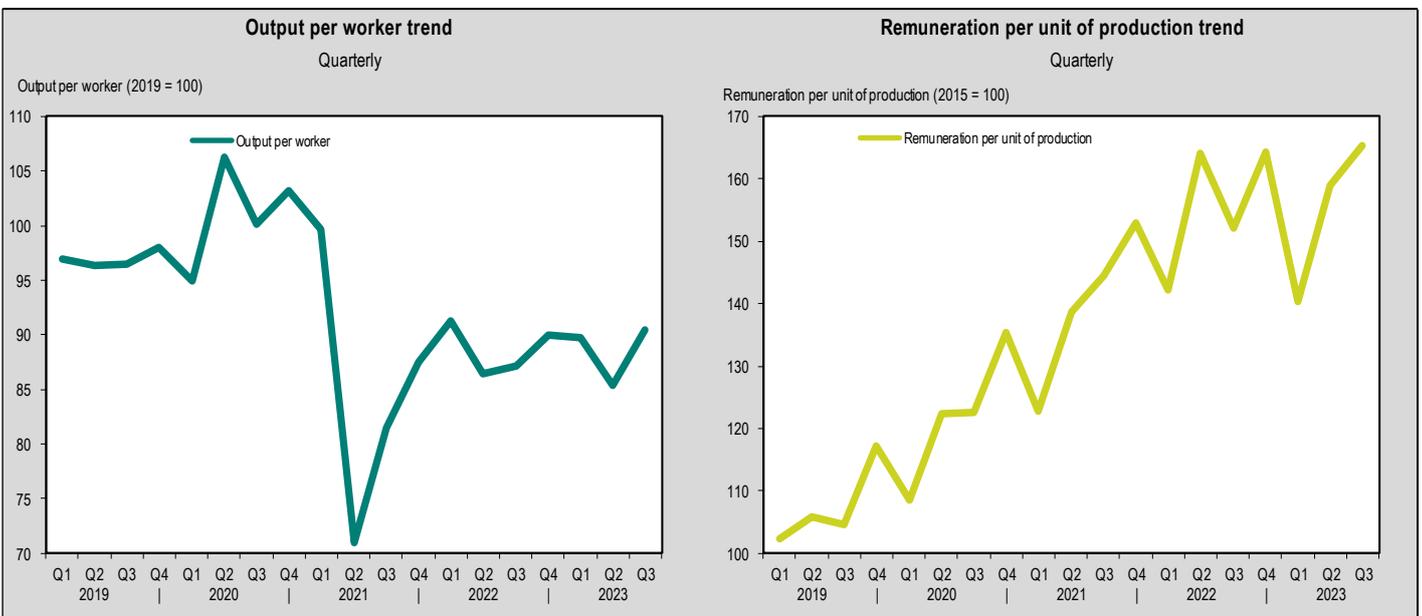
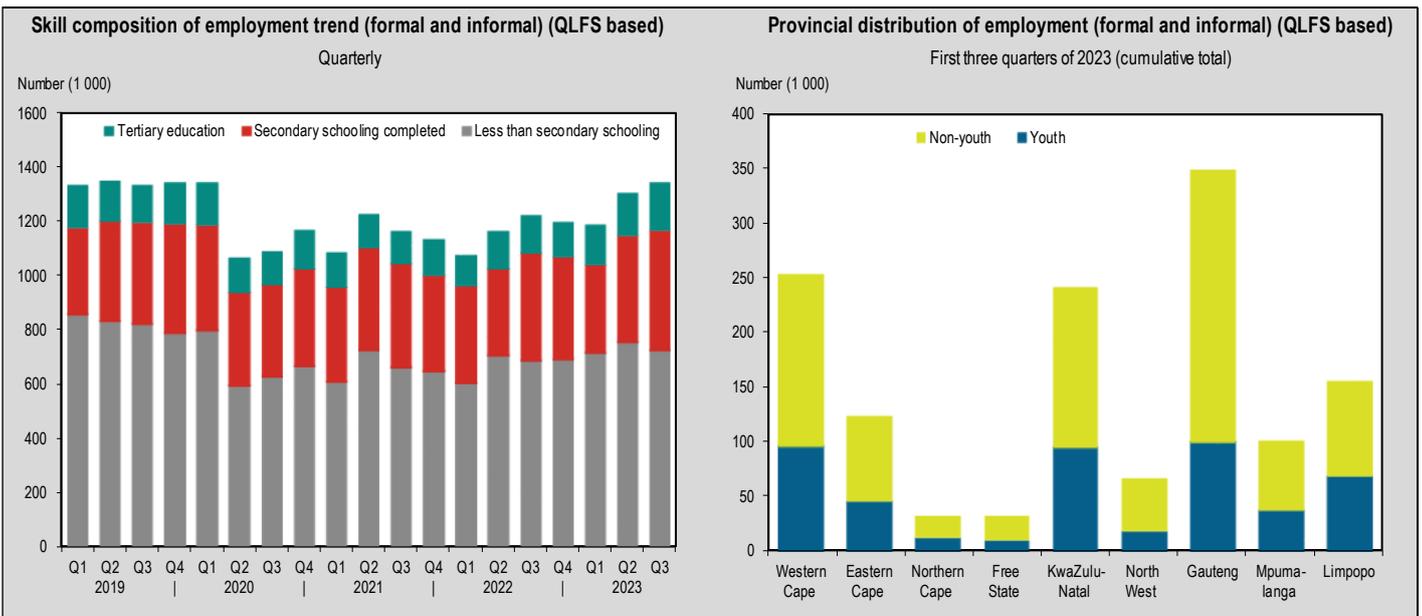
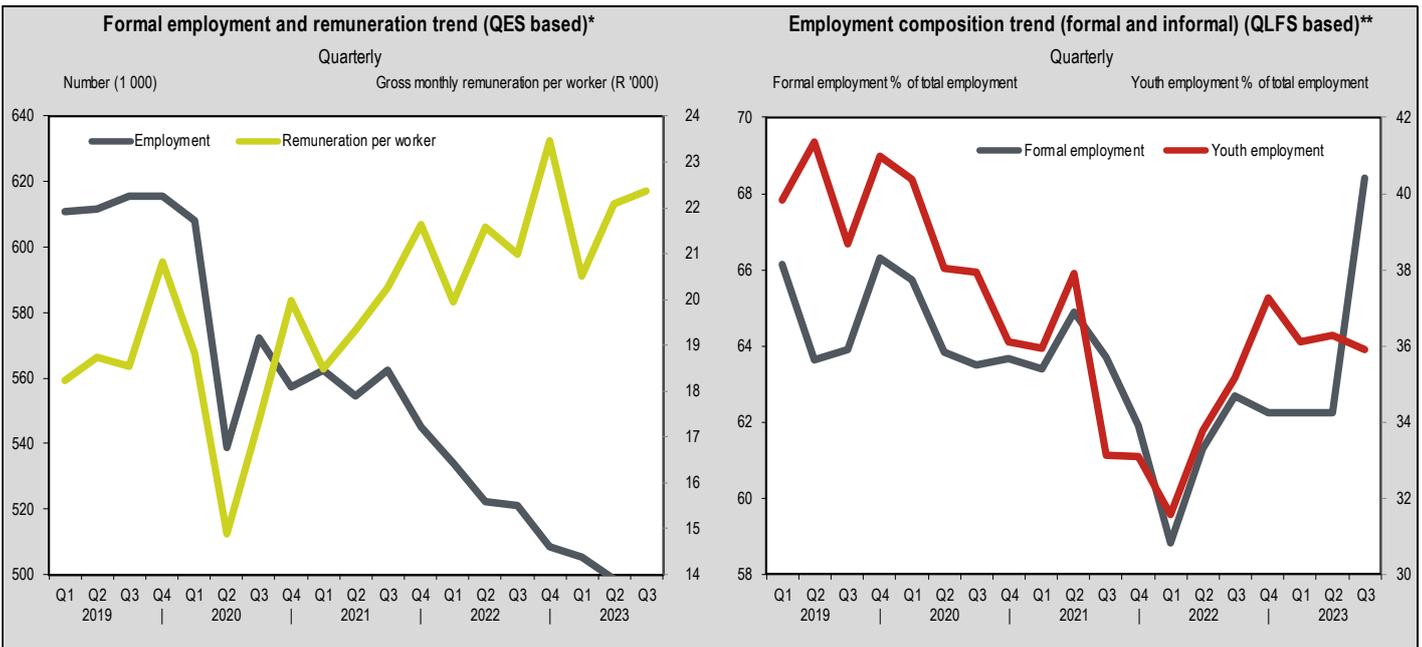
Production weight: 100

Trend analysis: first three quarters of 2023 y-o-y (except: business confidence index, employment and remuneration - Q3 2023 y-o-y)					
↑ 2.2%	↑ 0.2 (points)	↓ -5.3%	↑ 6.6%	--	--
Real value added (seas. adj.)	Business Confidence Index	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



Construction (cont.)

Production weight: 100



Acronyms

BLNE	Botswana, Lesotho, Namibia, Eswatini.
BER	Bureau for Economic Research.
DALRRD	Department of Agriculture, Land Reform and Rural Development.
DMRE	Department of Mineral Resources and Energy.
DRC	Democratic Republic of Congo.
EU	The member states of the European Union (EU) are Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden and the Netherlands.
GDP	Gross domestic product.
IDC	Industrial Development Corporation
GWh	Giga Watt hours
HS codes	Harmonized system codes.
Middle East	The countries in the Middle East grouping are Bahrain, Iran (Islamic Republic of), Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, Turkey, United Arab Emirates and Yemen
n.e.s.	Not elsewhere specified.
PGM	Platinum group metals.
QES	Quarterly Employment Survey – based on surveying companies that are registered for VAT. Employees are counted if they received remuneration in the preceding payment period, with contractors, employees on unpaid leave (e.g. maternity leave) and persons who work at the company but is not paid by the company (e.g. persons on secondment) excluded.
QLFS	Quarterly Labour Force Survey – based on a sample of households being surveyed regarding their employment levels in the 7 days preceding the interview. Employed is defined as having done paid work for at least 1 hour in the previous 7 days. Formal employment is defined as where there are more than 5 employees working and/or having PAYE deducted and/or having a formal employment contract.
q-o-q	Quarter-on-quarter
SA	Republic of South Africa.
SACU	The member states of the Southern African Customs Union (SACU) are Botswana, Eswatini, Lesotho, Namibia and South Africa.
SADC	The member states of the Southern African Development Community (SADC) are Angola, Botswana, Democratic Republic of Congo, Eswatini, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, United Republic of Tanzania, Zambia and Zimbabwe.
SA	Republic of South Africa.
SACU	The member states of the Southern African Customs Union (SACU) are Botswana, Eswatini, Lesotho, Namibia and South Africa.
SADC	The member states of the Southern African Development Community (SADC) are Angola, Botswana, Democratic Republic of Congo, Eswatini, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, United Republic of Tanzania, Zambia and Zimbabwe.
SARS	South African Revenue Service.
Stats SA	Statistics South Africa.
UK	United Kingdom.
USA or US	United States of America.
USD	United States dollar.

USMCA	The member states of USMCA are Canada, Mexico and the United States of America.
y-o-y	Year-on-year.
ZAR or R	South African rand.

Notes

- All **volume of production** data (**value added** data in the case of the agriculture, forestry and fishing and construction sectors) is seasonally adjusted. All other data is not seasonally adjusted.
- The **Commodity price index** is weighted according to the production weights as reported by Stats SA. The PGM group metals are equally weighted between platinum and palladium. The aluminium price is used for the “other metallic minerals” component. Mining segments not included in the price index include diamonds, chromium ore, copper, manganese ore, nickel, building materials and other non-metallic minerals.
- The methodology utilised by Stats SA and DMR in relation to **remuneration** data differs in that the DMR includes all income derived due to employment (such as severance, retrenchment and termination payments) as well as income derived from employee share schemes. Therefore, direct comparisons between remuneration per worker in the mining and manufacturing sectors reported in this publication should be made with great care.
- The **Implied capacity index** is calculated by dividing the average production index by the capacity utilisation percentage for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100. This indicator thus reflects the estimated change in production capacity for the respective manufacturing sectors since 2015 (for example, if the index value is below 100, the sector’s capacity is lower relative to 2015).
- The **Implied price index** is calculated by dividing the value of sales by the production index (both not seasonally adjusted) for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100.
- **Output per worker** is calculated by dividing the non-seasonally adjusted production index by the number of employees as per the QES for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100. In the case of the electricity sector, the total electricity production in TWh is used instead of the production index, and the output per worker is expressed as GWh per employee.
- **Remuneration per unit of production** is calculated by dividing the remuneration per employee by the non-seasonally adjusted production index for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100. In the case of the electricity sector, total electricity production in GWh is used instead of the production index, and the remuneration per unit of production is expressed as rand per GWh produced.

Data sources

Bloomberg	Commodity price data.
Bureau for Economic Research	South African agriculture and construction confidence indices.
Crop Estimates Committee	Estimates of South African agriculture production data.
Department of Agriculture, Land Reform and Rural Development	South African net farm income, agriculture investment spending and total farm debt
Department of Mineral Resources and Energy	South African employment, remuneration, local & export volumes data for the mining sector and sub-sectors.
Eskom	South African renewable energy electricity production, unmet residual demand (loadshedding), planned and unplanned outages, total installed capacity data.
Statistics South Africa	South African employment, production, value added, capacity utilisation, profit, investment and inventory data.
Quantec Research based on South African Revenue Service data	South African trade data



Industrial Development Corporation

Your partner in development finance

Compiled by:

Department of Research and Information

Industrial Development Corporation of South Africa Limited

PO Box 784055, Sandton, 2146, Gauteng, South Africa

For further assistance or information contact:

Department of Research and Information

Telephone: +27 11 269 3385 (Nico Kelder)

Email: nicok@idc.co.za

IDC Head Office:

19 Fredman Drive, Sandown, 2196

PO Box 784055, Sandton, 2146, South Africa

Tel: +27 11 269 3000

Fax: +27 11 269 3116

Call centre: 0860 693 888

Email: callcentre@idc.co.za

Website: www.idc.co.za

Although every care is taken to ensure the accuracy of this publication, supplements, updates and replacement material; the authors, editors, publishers and printers do not accept responsibility for any act, omission, loss or damage or the consequences thereof, occasioned by a reliance by any person upon the contents hereof.

